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Local Counsel for Highland Capital Management, L.P.

**IN THE UNITED STATES BANKRUPTCY COURT
 FOR THE NORTHERN DISTRICT OF TEXAS
 DALLAS DIVISION**

In re:)	Chapter 11
)	
HIGHLAND CAPITAL MANAGEMENT, L.P., ¹)	Case No. 19-34054-sgj11
)	
Reorganized Debtor.)	Objection Deadline: October 29,
)	2021
)	
)	
)	

**HAYWARD PLLC'S FINAL APPLICATION
 FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR
THE PERIOD FROM DECEMBER 10, 2019 THROUGH AUGUST 11, 2021**

Name of Applicant:	Hayward PLLC
Authorized to Provide Professional Services to:	Debtor and Debtor-in-Possession
Date of Retention:	December 10, 2019
Period for which Compensation and Reimbursement Is Sought:	December 10, 2019 – August 11, 2021
Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$825,629.50
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	\$46,482.92

¹ The Reorganized Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Reorganized Debtor is 100 Crescent Court, Suite 1850, Dallas, TX 75201.

This is a: ☐ monthly ☐ interim ☒ final application.

HAYWARD PLLC PROFESSIONALS

Name of Professional Person	Initials of Professional Person or Other Reference ID Used in the Application for the Professional Person	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Current Hourly Billing Rate	Total Hours Billed	Total Compensation
Melissa Hayward	MSH	Partner; Member TX Bar 2005; Bankruptcy	\$400/\$450	404.90	\$165,150.00
Zachery Annable	ZZA	Partner; Member TX Bar 2006; Bankruptcy	\$300/\$400	1,723.40	\$600,600.00
Michael Gilmore	MCG	Associate	\$195.00	1.10	\$214.50
Melanie Holmes	HOL	Paralegal	\$175.00	343.00	\$60,025.00

Grand Total: **\$825,629.50²**
Total Hours: **2,472.40**
Blended Rate: **\$333.93**

Summary of Compensation Requested by Project Category

Project Categories	Total Hours	Total Fees
Adversary Proceeding	185.10	\$74,330.00
Appeals	153.90	\$56,682.50
Case Administration	318.90	\$102,407.50
Cash Management	3.30	\$1,060.00
Claims Analysis	133.10	\$43,967.00
Employment of Professionals	66.30	\$21,247.50
Governance	28.20	\$9,200.00

² Hayward PLLC's fees for representation of the Debtor during the Fee Period (defined below) totaled \$825,989.50; however, following an informal objection from the U.S. Trustee (defined below) to certain fees requested in the Second Interim Fee Application (defined below), the Firm agreed to a reduction of \$360.00 in fees requested in the Second Interim Fee Application.

Lease/Executory Contract	56.20	\$19,425.00
Litigation Matters	1,012.70	\$346,652.50
Fee Applications	281.90	\$69,600.00
Matters Pertaining to Relief from Stay	49.00	\$16,010.00
Plan/Disclosure Statement	158.80	\$55,980.00
Sale of Property	17.20	\$6,955.00
Schedules/Statement of Financial Affairs	6.80	\$2,132.50
U.S. Trustee	1.00	\$340.00
Agreed Deductions	-	\$(360.00)
TOTAL	2,472.40	\$825,629.50

Summary of Expense Reimbursement Requested by Category

Expense Category	Total Expenses
Photocopies	\$6,146.77
Delivery	\$1,075.24
Parking	\$178.00
Postage	\$11.15
PACER	\$1,052.30
Filing Fees	\$9,581.75
Transcript	\$25,487.85
SOS Research Fees	\$2.03
Process Service	\$158.88
Miscellaneous	\$2,788.95
TOTAL	\$46,482.92

Dated: October 8, 2021.

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**IN THE UNITED STATES BANKRUPTCY COURT
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In re:)	Chapter 11
HIGHLAND CAPITAL MANAGEMENT, L.P., ³)	Case No. 19-34054-sgj11
Reorganized Debtor.)	Objection Deadline: October 29, 2021

**HAYWARD PLLC’S FINAL APPLICATION
 FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR
THE PERIOD FROM DECEMBER 10, 2019 THROUGH AUGUST 11, 2021**

TO THE HONORABLE STACEY G. C. JERNIGAN,
 UNITED STATES BANKRUPTCY JUDGE:

Pursuant to section 330 of Title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (collectively, the “Bankruptcy Rules”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 141] (the “Administrative Order”), Hayward PLLC, f/k/a Hayward & Associates, PLLC (the “Firm”), local counsel for Highland Capital Management L.P. (the “Reorganized Debtor”, and prior to the Effective Date (defined below), the “Debtor”), hereby

³ The Reorganized Debtor’s last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Reorganized Debtor is 100 Crescent Court, Suite 1850, Dallas, TX 75201.

submits its *Final Application for Compensation and Reimbursement of Expenses for the Period from December 10, 2019 through August 11, 2021* (the “Fee Application”).

By this Fee Application, and in accordance with the Administrative Order, the Firm seeks (i) final allowance of fees in the amount of \$825,629.50 and actual and necessary expenses in the amount of \$46,482.92 for a total allowance of \$872,112.42 (the “Total Fees and Expenses”) for the period December 10, 2019 through August 11, 2021 (the “Fee Period”); and (ii) payment of all outstanding amounts of the Total Fees and Expenses. In support of this Fee Application, the Firm respectfully represents as follows:

I. JURISDICTION AND VENUE

1. The Court has jurisdiction to consider this Fee Application pursuant to 28 U.S.C. §§ 157 and 1334. Consideration of this Fee Application is a core proceeding pursuant to 28 U.S.C. § 157(b). Venue of these proceedings is proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409. The statutory predicates for the relief sought herein are 11 U.S.C. §§ 105 and 330 and Bankruptcy Rule 2016.

II. BACKGROUND

A. Case Background

2. On October 16, 2019 (the “Petition Date”), the Debtor filed its voluntary petition for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the “Delaware Court”) commencing the above-captioned bankruptcy case (the “Bankruptcy Case”). Prior to the Effective Date, the Debtor continued in the possession of its property and continued to operate and manage its business as a debtor-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner was appointed in the Bankruptcy Case.

3. On October 29, 2019, the Office of the United States Trustee (the “U.S. Trustee”) for the District of Delaware filed its *Notice of Appointment of Committee of Unsecured Creditors* [Docket No. 65] appointing the members of the Official Committee of Unsecured Creditors (the “Committee”) in the Bankruptcy Case.

4. On November 14, 2019, the Delaware Court signed the Administrative Order, authorizing certain professionals and members of any official committee (collectively, the “Professionals”) to submit monthly applications for interim compensation and reimbursement for expenses pursuant to the procedures specified therein. The Administrative Order provides, among other things, that a Professional may submit monthly fee applications. If no objections are made within twenty-one (21) days after service of the monthly fee application, the Debtor is authorized to pay the Professional eighty percent (80%) of the requested fees and one hundred percent (100%) of the requested expenses. Beginning with the period ending December 31, 2019, and at three-month intervals or such other intervals convenient to the Court, each Professional shall file and serve an interim application for allowance of the amounts sought in its monthly fee applications for that period. All fees and expenses paid are on an interim basis until final allowance by the Court.

5. On December 4, 2019, the Delaware Court entered an order transferring venue of the Debtor’s Bankruptcy Case to this Court.

6. On January 9, 2020, the Debtor filed its *Application Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code and Bankruptcy Rules 2014(a) and 2016 for an Order Authorizing the Employment of Hayward & Associates PLLC as Local Counsel* [Docket No. 340] (the “Employment Application”) seeking to employ the Firm as its local bankruptcy counsel in the Bankruptcy Case.

7. The Court's order granting the Employment Application was entered on February 10, 2020.

8. On February 22, 2021, the Court entered its *Order (i) Confirming the Fifth Amended Plan of Reorganization (as Modified) and (ii) Granting Related Relief* [Docket No. 1943] (the "Confirmation Order"), which confirmed the Debtor's *Fifth Amended Plan of Reorganization of Highland Capital Management, L.P. (as Modified)* [Docket No. 1808] (the "Plan"). The Plan became effective on August 11, 2021 (the "Effective Date"), and as of the Effective Date, the Debtor became the Reorganized Debtor.

9. The Firm worked closely with the Debtor and its lead bankruptcy counsel, Pachulski Stang Ziehl & Jones LLP ("PSZJ"), throughout the Fee Period, and the Firm continues to assist the Reorganized Debtor in fulfilling its duties under the Plan.

B. The Firm's Prior Requests for Compensation and Reimbursement of Expenses

10. On April 28, 2020, the Firm filed its *First Interim Application for Compensation and Reimbursement of Expenses for the Period from December 10, 2019 through March 31, 2020* [Docket No. 609] (the "First Interim Fee Application")⁴ seeking allowance and payment of fees in the amount of \$168,405.00 and actual and necessary expenses in the amount of \$7,333.29 for a total allowance of \$175,738.29. After receiving no objection to the fees and expenses requested in the First Interim Fee Application, the Court entered its *Order Granting Hayward & Associates*

⁴ The First Interim Fee Application includes the fees and expenses requested in the (i) *First Monthly Application for Compensation and Reimbursement of Expenses of Hayward & Associates PLLC as Local Counsel to the Debtor for the Period from December 10, 2019 through December 31, 2019* [Docket No. 465]; (ii) *Second Monthly Application for Compensation and Reimbursement of Expenses of Hayward & Associates PLLC as Local Counsel to the Debtor for the Period from January 1, 2020 through January 31, 2020* [Docket No. 536]; (iii) *Third Monthly Application for Compensation and Reimbursement of Expenses of Hayward & Associates PLLC as Local Counsel to the Debtor for the Period from February 1, 2020 through February 29, 2020* [Docket No. 573]; and (iv) *Fourth Monthly Application for Compensation and Reimbursement of Expenses of Hayward & Associates PLLC as Local Counsel to the Debtor for the Period from March 1, 2020 through March 31, 2020* [Docket No. 598].

PLLC's First Interim Application for Compensation and Reimbursement of Expenses for the Period from December 10, 2019 through March 31, 2020 [Docket No. 667] (the "First Interim Fee Application Order") approving the allowance and payment of the total fees and expenses requested in the First Interim Fee Application.

11. On August 18, 2020, the Firm filed its *Second Interim Application for Compensation and Reimbursement of Expenses for the Period from April 1, 2020 through June 30, 2020* [Docket No. 964] (the "Second Interim Fee Application")⁵ seeking allowance and payment of fees in the amount of \$60,570.00 and actual and necessary expenses in the amount of \$525.80 for a total allowance of \$61,095.80. After receiving an informal objection from the U.S. Trustee to certain fees requested in the Second Interim Fee Application, the Firm agreed to a reduction of \$360.00 in fees requested in the Second Interim Fee Application. On September 11, 2020, the Court entered its *Order Granting Hayward & Associates PLLC's Second Interim Application for Compensation and Reimbursement of Expenses for the Period from April 1, 2020 through June 30, 2020* [Docket No. 1047] (the "Second Interim Fee Application Order") approving the allowance and payment of fees in the agreed-upon reduced amount of \$60,210.00 and expenses in the amount of \$525.80.

12. On December 11, 2020, the Firm filed its *Third Interim Application for Compensation and Reimbursement of Expenses for the Period from July 1, 2020 through*

⁵ The Second Interim Fee Application includes the fees and expenses requested in the (i) *Fifth Monthly Application for Compensation and Reimbursement of Expenses of Hayward & Associates PLLC as Local Counsel to the Debtor for the Period from April 1, 2020 through April 30, 2020* [Docket No. 795]; (ii) *Sixth Monthly Application for Compensation and Reimbursement of Expenses of Hayward & Associates PLLC as Local Counsel to the Debtor for the Period from May 1, 2020 through May 31, 2020* [Docket No. 917]; and (iii) *Seventh Monthly Application for Compensation and Reimbursement of Expenses of Hayward & Associates PLLC as Local Counsel to the Debtor for the Period from June 1, 2020 through June 30, 2020* [Docket No. 931].

September 30, 2020 [Docket No. 1545] (the “Third Interim Fee Application”)⁶ seeking allowance and payment of fees in the amount of \$82,325.00 and actual and necessary expenses in the amount of \$1,972.63 for a total allowance of \$84,297.63. After receiving no objection to the fees and expenses requested in the Third Interim Fee Application, the Court entered its *Order Granting Hayward & Associates PLLC’s Third Interim Application for Compensation and Reimbursement of Expenses for the Period from July 1, 2020 through September 30, 2020* [Docket No. 1728] (the “Third Interim Fee Application Order”) approving the allowance and payment of the total fees and expenses requested in the Third Interim Fee Application.

13. On January 25, 2021, the Firm, after receiving approval from the Debtor, filed its *Notice of Increase in Hourly Rates for Hayward PLLC (Formerly Hayward & Associates PLLC) Effective as of January 1, 2021* [Docket No. 1829] (the “Hourly Rate Notice”) announcing the 2021 hourly rates for professionals of the Firm working on the Bankruptcy Case. No objection was filed in response to the Hourly Rate Notice.

14. On May 7, 2021, the Firm filed its *Eleventh Monthly Application for Compensation and Reimbursement of Expenses of Hayward PLLC as Local Counsel to the Debtor for the Period from October 1, 2020 through November 30, 2020* [Dkt. No. 2283] (the “Eleventh Monthly Fee Statement”). In the Eleventh Monthly Fee Statement, the Firm sought allowance of fees in the amount of \$69,327.00 and actual and necessary expenses in the amount of \$6,478.70 for a total allowance of \$75,805.70, and payment of \$55,461.60 (80% of the fees) and reimbursement of

⁶ The Third Interim Fee Application includes the fees and expenses requested in the (i) *Eighth Monthly Application for Compensation and Reimbursement of Expenses of Hayward & Associates PLLC as Local Counsel to the Debtor for the Period from July 1, 2020 through July 31, 2020* [Docket No. 1142]; (ii) *Ninth Monthly Application for Compensation and Reimbursement of Expenses of Hayward & Associates PLLC as Local Counsel to the Debtor for the Period from August 1, 2020 through August 31, 2020* [Docket No. 1520]; and (iii) *Tenth Monthly Application for Compensation and Reimbursement of Expenses of Hayward & Associates PLLC as Local Counsel to the Debtor for the Period from September 1, 2020 through September 30, 2020* [Docket No. 1531].

\$6,478.70 (100% of the expenses) for a total payment of \$61,940.30. No objections were filed to the fees and expenses requested in the Eleventh Monthly Fee Statement.

15. On June 18, 2021, the Firm filed its *Twelfth Monthly Application for Compensation and Reimbursement of Expenses of Hayward PLLC as Local Counsel to the Debtor for the Period from December 1, 2020 through December 31, 2020* [Dkt. No. 2461] (the “Twelfth Monthly Fee Statement”). In the Twelfth Monthly Fee Statement, the Firm sought allowance of fees in the amount of \$43,270.00 and actual and necessary expenses in the amount of \$1,693.45 for a total allowance of \$44,963.45, and payment of \$34,616.00 (80% of the fees) and reimbursement of \$1,693.45 (100% of the expenses) for a total payment of \$36,309.45. No objections were filed to the fees and expenses requested in the Twelfth Monthly Fee Statement.

16. On July 12, 2021, the Firm filed its *Thirteenth Monthly Application for Compensation and Reimbursement of Expenses of Hayward PLLC as Local Counsel to the Debtor for the Period from January 1, 2021 through January 31, 2021* [Dkt. No. 2554] (the “Thirteenth Monthly Fee Statement”). In the Thirteenth Monthly Fee Statement, the Firm sought allowance of fees in the amount of \$83,450.00 and actual and necessary expenses in the amount of \$5,939.09 for a total allowance of \$89,389.09, and payment of \$66,760.00 (80% of the fees) and reimbursement of \$5,939.09 (100% of the expenses) for a total payment of \$72,699.09. No objections were filed to the fees and expenses requested in the Thirteenth Monthly Fee Statement.

17. On July 20, 2021, the Firm filed its *Fourteenth Monthly Application for Compensation and Reimbursement of Expenses of Hayward PLLC as Local Counsel to the Debtor for the Period from February 1, 2021 through February 28, 2021* [Dkt. No. 2595] (the “Fourteenth Monthly Fee Statement”). In the Fourteenth Monthly Fee Statement, the Firm sought allowance of fees in the amount of \$55,885.00 and actual and necessary expenses in the amount of \$3,218.35

for a total allowance of \$59,103.35, and payment of \$44,708.00 (80% of the fees) and reimbursement of \$3,218.35 (100% of the expenses) for a total payment of \$47,926.35. No objections were filed to the fees and expenses requested in the Fourteenth Monthly Fee Statement.

18. On August 26, 2021, the Firm filed its *Fifteenth Monthly Application for Compensation and Reimbursement of Expenses of Hayward PLLC as Local Counsel to the Debtor for the Period from March 1, 2021 through March 31, 2021* [Dkt. No. 2780] (the “Fifteenth Monthly Fee Statement”). In the Fifteenth Monthly Fee Statement, the Firm sought allowance of fees in the amount of \$52,302.50 and actual and necessary expenses in the amount of \$1,131.65 for a total allowance of \$53,434.15, and payment of \$41,842.00 (80% of the fees) and reimbursement of \$1,131.65 (100% of the expenses) for a total payment of \$42,973.65. No objections were filed to the fees and expenses requested in the Fifteenth Monthly Fee Statement.

19. On September 22, 2021, the Firm filed its *Sixteenth Monthly Application for Compensation and Reimbursement of Expenses of Hayward PLLC as Local Counsel to the Debtor for the Period from April 1, 2021 through April 30, 2021* [Dkt. No. 2858] (the “Sixteenth Monthly Fee Statement”). In the Sixteenth Monthly Fee Statement, the Firm seeks allowance of fees in the amount of \$55,665.00 and actual and necessary expenses in the amount of \$2,879.41 for a total allowance of \$58,544.41, and payment of \$44,532.00 (80% of the fees) and reimbursement of \$2,879.41 (100% of the expenses) for a total payment of \$47,411.41.

20. On September 24, 2021, the Firm filed its *Seventeenth Monthly Application for Compensation and Reimbursement of Expenses of Hayward PLLC as Local Counsel to the Debtor for the Period from May 1, 2021 through May 31, 2021* [Dkt. No. 2871] (the “Seventeenth Monthly Fee Statement”). In the Seventeenth Monthly Fee Statement, the Firm seeks allowance of fees in the amount of \$51,697.50 and actual and necessary expenses in the amount of \$3,556.31 for a total

allowance of \$55,253.81, and payment of \$41,358.00 (80% of the fees) and reimbursement of \$3,556.31 (100% of the expenses) for a total payment of \$44,914.31.

21. On October 8, 2021, the Firm filed its *Eighteenth Monthly Application for Compensation and Reimbursement of Expenses of Hayward PLLC as Local Counsel to the Debtor for the Period from June 1, 2021 through June 30, 2021* [Dkt. No. 2905] (the “Eighteenth Monthly Fee Statement”). In the Eighteenth Monthly Fee Statement, the Firm seeks allowance of fees in the amount of \$53,145.00 and actual and necessary expenses in the amount of \$7,782.92 for a total allowance of \$60,933.92, and payment of \$42,516.00 (80% of the fees) and reimbursement of \$7,788.92 (100% of the expenses) for a total payment of \$50,304.92.

22. On October 8, 2021, the Firm filed its *Nineteenth Monthly Application for Compensation and Reimbursement of Expenses of Hayward PLLC as Local Counsel to the Debtor for the Period from July 1, 2021 through August 11, 2021* [Dkt. No. 2909] (the “Nineteenth Monthly Fee Statement”). In the Nineteenth Monthly Fee Statement, the Firm seeks allowance of fees in the amount of \$49,947.50 and actual and necessary expenses in the amount of \$3,965.32 for a total allowance of \$53,912.82, and payment of \$39,958.00 (80% of the fees) and reimbursement of \$3,965.32 (100% of the expenses) for a total payment of \$43,923.32.

23. As of the filing of this Fee Application, the Firm has received from the Debtor interim payments totaling \$582,620.56 towards the Total Fees and Expenses incurred during the Fee Period.

III. COMPENSATION REQUESTED

A. Compensation Paid and Its Source

24. The services for which the Firm requests compensation are related to its duties as local counsel for the Debtor and performing the range of services as described in the Employment

Application. The Firm has received no payment and no promises for payment from any source other than the Debtor for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Fee Application. There is no agreement or understanding between the Firm and any other person other than the partners of the Firm for the sharing of compensation to be received for services rendered in this Bankruptcy Case.

B. Fee Statements

25. The fee statements for the Fee Period are attached hereto as **Exhibit A**. These statements contain daily time logs describing the time spent by each attorney and paraprofessional during the Fee Period. To the best of the Firm's knowledge, this Fee Application complies with section 330 of the Bankruptcy Code, the Bankruptcy Rules, and the Administrative Order. The Firm is particularly sensitive to issues of "lumping" and, unless time was spent in one time frame on a variety of different matters, separate time entries are set forth in the time reports. The Firm's charges for its professional services are based upon the time, nature, extent, and value of such services and the cost of comparable services other than in a case under the Bankruptcy Code. The Firm has reduced its charges related to any non-working travel time to fifty percent (50%) of the Firm's standard hourly rate. To the extent it is feasible, Firm professionals attempt to work during travel.

C. Actual and Necessary Expenses

26. Expenses incurred by the Firm during the Fee Period are set forth in detail on **Exhibit A**. In particular, Exhibit A identifies, *inter alia*, the date the expense was incurred or billed, the category and description of the expense, and the amount of the expense.

IV. SERVICES RENDERED AND TASKS PERFORMED

27. The names of the timekeepers of the Firm who have rendered professional services in this Bankruptcy Case during the Fee Period are set forth in the attached Exhibit A. The Firm, by and through such persons, has performed a range of services as the Debtor's local counsel, which are described and narrated in detail in the fee statements.

28. The services rendered by the Firm during the Fee Period can be grouped into the categories set forth below. The Firm attempted to place the services provided in the category that best relates to such services. However, because certain services may relate to one or more categories, services pertaining to one category may in fact be included in another category. These services performed, by categories, are generally described below, with a more detailed identification of the actual services provided set forth on the invoices attached as Exhibit A. Exhibit A identifies the attorneys and paraprofessionals who rendered services relating to each category, along with the number of hours for each individual and the total compensation sought for each category.

A. Adversary Proceedings

29. This category includes time the Firm spent on, *inter alia*, (i) the prosecution of the Debtor's claims, through adversary proceedings, against numerous entities and persons, including (a) Hunter Mountain Investment Trust ("HMIT"), (b) Patrick Daugherty ("Mr. Daugherty"), (c) James Dondero ("Mr. Dondero"), (d) Highland Capital Management Fund Advisors, L.P. ("HCMFA"), (e) NexPoint Advisors, L.P. ("NPA"), and collectively with HCMFA, the "Advisors", (f) Highland Income Fund ("HIF"), (g) NexPoint Strategic Opportunities Fund ("NSOF"), (h) NexPoint Capital, Inc. ("NCI"), and collectively with HIF and NSOF, the "Funds", (i) CLO Holdco, Ltd. ("Holdco"), (j) Nancy Dondero ("Ms. Dondero"), (k) The Dugaboy Investment Trust ("Dugaboy"), (l) Get Good Trust ("Get Good"), and collectively with Dugaboy,

the “Trusts”), (m) Highland Capital Management Services, Inc. (“HCMSI”), and (n) HCRE Partners, LLC (n/k/a NexPoint Real Estate Partners, LLC) (“HCRE”); and (ii) the defense of the Debtor’s estate against claims asserted in an adversary proceeding commenced by UBS Securities LLC and UBS AG, London Branch (collectively, “UBS”). Tasks undertaken by the Firm with respect to the prosecution and defense of adversary proceedings included (i) preparation, review, and filing of pleadings and documents in the numerous adversary proceedings related to the Bankruptcy Case; (ii) service of summonses and complaints; (iii) negotiation and preparation of scheduling orders and stipulations regarding pretrial and trial matters; (iv) seeking and obtaining temporary restraining orders and injunctions against certain defendants in the adversary proceedings; (v) seeking and obtaining orders of contempt where appropriate; (vi) providing advice and recommendations regarding local procedures and requirements regarding adversary proceedings; and (vii) communications with the Debtor’s other professionals regarding the foregoing.

Fees: \$74,330.00

Hours: 185.10

B. Appeals

30. This category includes time the Firm spent on, *inter alia*, (i) defense of UBS’s appeal of the Court’s order approving the Debtor’s settlement with the Redeemer Committee of the Highlands Crusader Fund (the “Redeemer Committee”); (ii) defense of Mr. Dondero’s appeal of the Court’s order approving the Debtor’s settlement with (a) Acis Capital Management L.P. and Acis Capital Management GP, LLC (collectively, “Acis”), and (b) Joshua and Jennifer Terry (together, the “Terrys”); (iii) the Trusts’ appeal of the Court’s order approving the Debtor’s settlement with HarbourVest 2017 Global Fund L.P., Harbourvest 2017 Global AIF L.P., Harbourvest Dover Street IX Investment L.P., HV International VIII Secondary L.P., Harbourvest

Skew Base AIF L.P., and Harbourvest Partners L.P. (collectively, “HarbourVest”); (iv) Mr. Dondero’s appeals of multiple additional orders of the Court, including the Court’s orders granting a preliminary injunction against Mr. Dondero, finding Mr. Dondero in contempt of court, and denying Mr. Dondero’s motion that the Court recuse itself; and (v) the multiple appeals of the Court’s Confirmation Order confirming the Debtor’s Plan, which is presently before the Fifth Circuit Court of Appeals. Tasks undertaken by the Firm with respect to the defense of appeals included (i) preparing designations of the record for inclusion of materials in the records on appeal; (ii) obtaining the proper authorizations for the inclusion of sealed documents in the records on appeal; (iii) preparing, reviewing, and filing appellate briefs on behalf of the Debtor; (iv) preparing, reviewing, and filing numerous pleadings and documents, and engaging in motion practice with respect to, the myriad appeals arising from the Bankruptcy Case; (v) providing advice and recommendations regarding local procedures and requirements regarding appeals pending in the Northern District of Texas and in the Fifth Circuit Court of Appeals; and (vi) communications with the Debtor’s other professionals regarding the foregoing.

Fees: \$56,682.50

Hours: 153.90

C. Case Administration

31. Tasks that fall under the category of case administration includes time the Firm spent on, *inter alia*, (i) generally assisting the Debtor in performing its duties under the Bankruptcy Code; (ii) conferring with representatives of the Debtor regarding administrative matters; (iii) arranging for and reviewing service of filed notices, motions, declarations, reports, and other legal papers in the Bankruptcy Case, adversary proceedings, and appeals through Kurtzman Carson Consultants LLC (“KCC”), the Debtor’s claims agent; (iv) providing advice and recommendations

regarding local procedures and requirements related to various administrative matters; and (v) communications with the Debtor's other professionals regarding the foregoing.

Fees: \$102,407.50

Hours: 318.90

D. Cash Management

32. Time billed to this category includes time the Firm spent, *inter alia*, (i) communicating with the Debtor's lead bankruptcy counsel regarding cash management issues; (ii) reviewing and filing supplemental materials related to the Debtor's cash management motion; (iii) discussing setting the cash management motion for hearing; (iv) preparing and uploading the cash management order; and (v) communications with the Debtor's other professionals regarding the foregoing.

Fees: \$1,060.00

Hours: 3.30

E. Claims Analysis

33. Time billed to this category includes time the Firm spent on, *inter alia*, (i) reviewing and analyzing claims made against the Debtor's estate; (ii) communications with the Debtor's professionals regarding such claims; (iii) preparing, reviewing, and filing the Debtor's multiple objections and omnibus objections to claims made against the Debtor's estate; (iv) providing advice and recommendations regarding local procedures and requirements for claim objections; and (v) communications with the Debtor's other professionals regarding the foregoing.

Fees: \$43,967.00

Hours: 133.10

F. Employment of Professionals

34. Time billed to this category includes time the Firm spent on, *inter alia*, (i) the application for employment of the Firm as local counsel to the Debtor; (ii) the applications for employment of other case professionals retained on the Debtor's behalf, including (a) Foley

Gardere Foley & Lardner LLP as special Texas counsel, (b) Deloitte Tax LLP as tax services provider to the Debtor, (c) Wilmer Cutler Pickering Hale and Dorr LLP as regulatory and compliance counsel to the Debtor, (d) Hunton Andrews Kurth as special counsel to the Debtor, and (e) various ordinary course professionals (“OCP”); (iii) preparation, filing, and service of OCP reports and Development Specialists, Inc.’s (“DSI”) monthly staffing reports; (iv) issues related to The Charitable DAF Fund, L.P.’s (“DAF”) and Holdco’s motion to modify the Court’s order authorizing the retention of James P. Seery, Jr. (“Mr. Seery”), as CEO and CRO of the Debtor; (v) providing advice and recommendations regarding local procedures and requirements regarding the retention of professionals; and (vi) communications with the Debtor’s other professionals regarding the foregoing.

Fees: \$21,247.50

Hours: 66.30

G. Fee Applications

35. Time billed to this category includes time the Firm spent on, *inter alia*, (i) preparation of the Firm’s monthly fee statements and interim applications for the payment of the Firm’s fees and expenses in accordance with the Administrative Order; (ii) preparation, review, filing, and service of the monthly fee statements and interim applications for the payment of fees and expenses of other Debtor-engaged professionals; (iii) review of monthly fee statements and interim applications for the payment of fees and expenses of Committee-engaged professionals; (iv) providing advice and recommendations regarding local procedures and requirements regarding applications for payment of fees and reimbursement of expenses; and (v) communications with the Debtor’s other professionals regarding the foregoing.

Fees: \$69,600.00

Hours: 281.90

H. Governance

36. Time billed to this category includes time the Firm spent on, *inter alia*, (i) communications with the Debtor's lead bankruptcy counsel regarding negotiations with the Committee on the settlement of governance issues and a protective order during the early part of the Bankruptcy Case; (ii) the review of objections to the motion to approve the settlement between the Debtor and the Committee; (iii) the review of drafts of motions and other documents related to the settlement between the Debtor and the Committee; (iv) discussions regarding expedited consideration of the governance motion; (v) the preparation and filing of motions to approve the settlement between the Debtor and the Committee; and (vi) communications with the Debtor's other professionals regarding the foregoing.

Fees: \$9,200.00

Hours: 28.20

I. Lease/Executory Contracts

37. Time billed to this category includes time the Firm spent on, *inter alia*, (i) negotiating with Crescent TC Investors, L.P. (the "Landlord") multiple extensions of the deadline to assume the Debtor's non-residential real property lease of office space (the "Property Lease") and the ultimate assumption of the Property Lease; (ii) preparing, reviewing, and filing notices of contracts and leases to be assumed under the Plan; (iii) providing advice and recommendations regarding local procedures and requirements regarding the assumption or rejection of unexpired leases and executory contracts; and (iv) communications with the Debtor's other professionals regarding the foregoing.

Fees: \$19,425.00

Hours: 56.20

J. Litigation Matters

38. Time billed to this category includes time the Firm spent on, *inter alia*, (i) preparing, reviewing, and filing pleadings and documents regarding the multitudinous contested

matters that arose in the Debtor's Bankruptcy Case; (ii) addressing issues related to the Court-ordered global mediation of the parties' various disputes in the Bankruptcy Case; (iii) preparing, reviewing, and filing pleadings related to, and addressing issues arising from, Acis's chapter 11 bankruptcy case previously pending before the Bankruptcy Court; (iv) preparing, reviewing, and filing numerous requests for discovery and responding to other parties' discovery requests arising from the Bankruptcy Case; (v) preparing, reviewing, and filing hearing agendas in advance of omnibus hearing dates; (vi) preparing, reviewing, and filing witness and exhibit lists and exhibits for presentation at evidentiary hearings in the Bankruptcy Case; (vii) preparing, reviewing, and filing pleadings and documents, and addressing issues related to, multiple deposits of funds into the registry of the Court; (viii) preparing, reviewing, and filing numerous pleadings seeking extension of the deadlines to remove actions to the Court; (ix) preparation and filing of *pro hac vice* applications and other applications of admission for PSZJ attorneys in the Acis bankruptcy case and numerous cases pending in the United States District Court for the Northern District of Texas (the "District Court") and the Fifth Circuit Court of Appeals; (x) preparing, reviewing, and filing motions for summary judgment in the Bankruptcy Case; (xi) preparing, reviewing, and filing deposition notices and subpoenas related to contested matters arising out of the Bankruptcy Case; (xii) preparing, reviewing, and filing pleadings and documents seeking to have various parties held in contempt of the Court's orders; (xiii) preparing, reviewing and filing pleadings and documents related to the sealing of confidential documents in the Bankruptcy Case; (xiv) preparing for and attending numerous hearings on contested matters in the Bankruptcy Case; (xv) communications with the Court and the Debtor's professionals regarding the scheduling of hearing dates and preparing and filing notices of same; (xvi) preparing, reviewing, and filing proposed orders in the Bankruptcy Case; (xvii) discussing litigation strategy with the Debtor's other professionals; (xviii)

providing advice and recommendations regarding local procedures and requirements regarding the prosecution and defense of contested matters; and (xix) communications with the Debtor's other professionals regarding the foregoing.

Fees: \$346,652.50

Hours: 1,012.70

K. Matters Pertaining to Relief from Stay

39. Time billed to this category includes time the Firm spent on, *inter alia*, (i) the analysis of and discussions regarding UBS's motion for relief from stay; (ii) the finalization of the settlement with PensionDanmark regarding its motion for relief from the stay; (iii) review, analysis, and discussions regarding the motions for relief from stay filed by Acis and the Terrys; (iv) Hunton Andrews Kurth's motion for relief from stay; (v) providing advice and recommendations regarding local procedures and requirements regarding the prosecution and defense of motions for relief from the stay; and (vi) communications with the Debtor's other professionals regarding the foregoing.

Fees: \$16,010.00

Hours: 49.00

L. Plan/Disclosure Statement

40. Time billed to this category includes time the Firm spent on, *inter alia*, (i) preparing, reviewing, and filing pleadings related to the extension of the exclusivity period for the Debtor to file its Plan; (ii) preparing, reviewing, and filing various versions of the Debtor's Plan and the associated disclosure statement (the "Disclosure Statement"); (iii) handling issues related to obtaining approval of the Disclosure Statement, including addressing objections to the Disclosure Statement filed by various parties; (iv) handling issues related to obtaining confirmation of the Debtor's Plan, including addressing objections to the Plan filed by various parties; (v) preparing, reviewing, and filing various amendments and supplements to the Plan; (vi)

attending the Court’s hearings on approval of the Disclosure Statement and confirmation of the Plan; (vii) providing advice and recommendations regarding local procedures and requirements regarding the Disclosure Statement and Plan; and (viii) communications with the Debtor’s other professionals regarding the foregoing.

Fees: \$55,980.00

Hours: 158.80

M. Sale of Property

41. Time billed to this category includes time the Firm spent on, *inter alia*, (i) preparing, reviewing, and filing pleadings and documents related to the sale of certain real property as set forth more fully in the *Motion of the Debtor for Entry of an Order (I) Authorizing the Sale of Certain Property and (II) Granting Related Relief* [Docket No. 2535] (the “Maple Sale Motion”); (ii) preparing, reviewing, and filing pleadings and documents related to the Debtor’s sale of property as set forth more fully in the *Motion of the Debtor for Entry of an Order (I) Authorizing the Sale and/or Forfeiture of Certain Limited Partnership Interests and Other Rights and (II) Granting Related Relief* [Docket No. 2537] (the “PetroCap Sale Motion”); (iii) providing advice and recommendations regarding local procedures and requirements regarding the sale of the Debtor’s property; and (iv) communications with the Debtor’s other professionals regarding the foregoing.

Fees: \$6,955.00

Hours: 17.20

N. Schedules/Statement of Financial Affairs

42. Time billed to this category includes time the Firm spent on, *inter alia*, (i) assisting the Debtor and its financial professionals with the drafting and filing the Debtor’s *Schedules of Assets and Liabilities* (as amended, the “Schedules”) and *Statement of Financial Affairs* (the

“SOFA”); (ii) addressing issues regarding the filing of amendments to the Debtor’s Schedules; and (iii) communications with the Debtor’s other professionals regarding the foregoing.

Hours: \$2,132.50

Hours: 6.80

O. U.S. Trustee

43. Time billed to this category includes time the Firm spent on, *inter alia*, (i) review of the U.S. Trustee’s motion to appoint a chapter 11 trustee early in the Bankruptcy Case; (ii) the U.S. Trustee’s objection to certain employment applications; and (iii) communications with the Debtor’s other professionals regarding the foregoing.

Fees: \$340.00

Hours: 1.00

44. Attorneys and paraprofessionals of the Firm expended a total 2,472.40 hours in connection with their representation of the Debtor as local counsel during the Fee Period.

45. The nature of work performed by these persons is fully set forth in the invoices that are attached hereto as Exhibit A. These are the Firm’s normal hourly rates for work of this nature. The reasonable value of the services rendered by the Firm for the Debtor during the Fee Period was \$825,989.50.

V. FACTORS IN EVALUATING APPLICATIONS FOR COMPENSATION

46. Pursuant to section 330 of the Bankruptcy Code, the Court may award to professional persons employed under section 327 or 1103 reasonable compensation for actual, necessary services rendered and reimbursement for the actual, necessary expenses incurred. Specifically, section 330 states:

- (a)(1) After notice to the parties in interest and the United States Trustee and a hearing . . . the court may award to a . . . professional person employed under section 327 or 1103—

- (A) reasonable compensation for actual, necessary services rendered by the . . . professional person, or attorney and by any paraprofessional person employed by any such person; and
- (B) reimbursement for actual, necessary expenses.

11 U.S.C. § 330(a)(1) (2009).

47. Section 330 of the Bankruptcy Code outlines six non-exclusive factors the Court should take into consideration when determining the amount of reasonable compensation to be awarded a professional person; in pertinent part, it states:

- (a)(3) In determining the amount of reasonable compensation to be awarded to [a] . . . professional person, the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including—
 - (A) the time spent on such services;
 - (B) the rates charged for such services;
 - (C) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
 - (D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
 - (E) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
 - (F) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

48. The Firm submits that an analysis of the Fee Application utilizing the foregoing factors justifies an award of the Firm's requested fees.

A. Time Spent on Services

49. The Firm spent a total of 2,472.40 hours representing the Debtor as local counsel during the Fee Period. Based on the complexity of the Debtor's Bankruptcy Case, the Firm submits that the total time spent representing the Debtor during the Fee Period was both reasonable and necessary.

B. The Rates Charged

50. The Firm submits that the hourly rates charged for its work in the Bankruptcy Case are reasonable and highly competitive with rates charged by similarly skilled attorneys and professionals in the Northern District of Texas. The hourly rates charged in this Fee Application represent the standard hourly rates for services charged by the Firm both in cases under the Bankruptcy Code and cases not falling under the Bankruptcy Code.

C. The Benefit of the Services

51. The Firm submits that the services it rendered on behalf of the Debtor were beneficial to and in furtherance of the Debtor's interests in the Bankruptcy Case. Through their representation of the Debtor, PSZJ and the Firm were able to assist the Debtor in (i) resolving numerous, high-dollar claims and litigation brought by sophisticated parties against the Debtor, and (ii) confirming a plan of reorganization for the benefit of the Debtor, its estate, and its creditors.

D. The Services Were Rendered in a Reasonable Amount of Time

52. In light of the complex and sometimes contentious issues presented by the Debtor's Bankruptcy Case, the Firm submits that the services it rendered in representing the Debtor in this Bankruptcy Case were performed in a timely manner and within a reasonable amount of time.

E. The Skill of the Professionals

53. The Firm's attorneys specialize in the representation of parties in bankruptcy cases. The Firm attorneys assigned to this Bankruptcy Case have extensive experience representing debtors in the context of bankruptcy cases before this Court and other courts.

F. The Compensation Sought Is Reasonable

54. The Firm asserts that the compensation sought in connection with this Fee Application is both reasonable and necessary. The fees sought are reasonable and commensurate with the rates charged by comparably skilled attorneys in the Northern District of Texas handling both matters of this type and matters outside of bankruptcy.

55. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, it is respectfully submitted that the amounts requested by the Firm in this Fee Application are fair and reasonable given (a) the complexity of this Bankruptcy Case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under the Bankruptcy Code. Moreover, the Firm has reviewed the requirements of the Administrative Order and the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses by Attorneys in Large Chapter 11 Cases*, effective November 1, 2013 (the "Guidelines"), and believes that this Fee Application complies with such Administrative Order and Guidelines.

VI. THE JOHNSON FACTORS

56. Beyond the factors enumerated in section 330(a)(3) of the Bankruptcy Code, the Fifth Circuit has established a list of guidelines to be considered in evaluating compensation requests. "The Fifth Circuit has traditionally used the lodestar method to calculate 'reasonable' . . . fees under [section 330]. . . . A court computes the lodestar by multiplying the number of hours [a professional] would reasonably spend for the same type of work by the prevailing hourly

rate in the community.” *In re Cahill*, 428 F.3d 536, 539-40 (5th Cir. 2005) (internal citation omitted). “The lodestar is then adjusted up or down based on the factors listed in section 330(a) and the twelve factors listed in *Johnson v. Georgia Highway Express, Inc.*, 488 F.2d 714 (5th Cir. 1974).” *In re Teraforce Tech. Corp.*, 347 B.R. 838, 846 (Bankr. N.D. Tex. 2006) (Houser, C.J.). The *Johnson* factors include: (i) the time and labor required; (ii) the novelty and difficulty of the questions; (iii) the skill requisite to perform the [services] properly; (iv) the preclusion of other employment by the [professional] due to acceptance of the case; (v) the customary fee; (vi) whether the fee is fixed or contingent; (vii) time limitations imposed by the client or the circumstances; (viii) the amount involved and the results obtained; (ix) the experience, reputation and ability of the [professional]; (x) the undesirability of the case; (xi) the nature and length of the professional relationship with the client; and (xii) awards in similar cases. *Johnson*, 488 F.2d at 717-19

A. Time and Labor Expended

57. The Firm’s time records are maintained contemporaneously with the rendition of the services and set forth the time expended by Firm attorneys and paraprofessionals on a daily basis. The Firm attorneys and paraprofessionals assigned to this Bankruptcy Case devoted themselves for significant periods of time, to the exclusion of other opportunities and affairs, to the representation of the Debtor in this Bankruptcy Case.

58. The Firm has endeavored to maintain continuity with respect to the professionals performing services for the Debtor. In this regard, the Firm notes that two attorneys have performed most of the professional services rendered to the Debtor.

B. Novelty and Difficulty of the Issues

59. The Firm’s professionals were required to familiarize themselves with the history and operations of the Debtor’s business in order to represent the Debtor in the Bankruptcy Case.

The issues involved in the representation of the Debtor in the Bankruptcy Case are both complicated and time-consuming due to the complex nature of the Debtor's business.

C. Skill Required

60. Because of the complex nature of the issues surrounding the Debtor's operations, the representation of the Debtor required a high degree of skill.

D. Preclusion of Other Employment

61. The Firm's employment in this Bankruptcy Case has not significantly precluded it from taking other representations during the Interim Period.

E. Customary Fee for the Services Rendered

62. The Firm submits that the fees set forth herein for its services rendered are reasonable and consistent with hourly rates charged by professionals in the Northern District of Texas. If this Bankruptcy Case were not pending under the Bankruptcy Code, the Firm would charge the Debtor—and expect to receive on a current basis—an amount at least equal to the amounts herein requested for the professional services rendered during the Fee Period. The Firm submits that under all of the criteria normally applied in bankruptcy cases, and based upon the factors to be considered in accordance with section 330 of the Bankruptcy Code, the results obtained to date justify the fees and expenses requested herein.

F. Fixed or Contingent Fee

63. The fee expectations of the Firm upon accepting the representation of the Debtor were that the Firm would receive compensation for professional services rendered at its usual hourly rates, subject to Court approval.

G. Imposed Time Limitations

64. The nature of the Debtor's business and this Bankruptcy Case have, in certain instances, imposed time limitations requiring expedited requests by the Debtor to facilitate prompt and informed action by the Debtor.

H. Amount Involved and Results Obtained

65. The Firm submits that its services played a material role in the results achieved by Debtor to date in the Bankruptcy Case. The amount of fees charged and expenses incurred by the Firm during the Fee Period were reasonable and necessary for the administration of the Debtor's interests in a complex chapter 11 case such as the Debtor's.

I. Reputation of Attorneys

66. The services of the Firm were rendered in an efficient manner by attorneys and paraprofessionals who have achieved a high degree of expertise and skill in the field of business reorganization.

J. The Undesirability of the Case

67. The representation of the Debtor in the Bankruptcy Case has not been undesirable.

K. The Nature and Length of the Relationship with the Client

68. As of the filing of this Fee Application, the Firm has represented the Debtor for approximately twenty-two (22) months and only in respect to matters arising in and related to this Bankruptcy Case.

L. Awards in Similar Cases

69. The compensation sought by the Firm in this Fee Application, the hourly rates charged, and the average hourly billing rate of the professionals of the Firm are the same or less than those sought by professionals in this and other cases of similar size and complexity in the Northern District of Texas.

70. The Firm submits that the hours billed in the Fee Application are consistent with what a reasonable attorney or professional would bill for similar services and are billed at an hourly rate consistent with the prevailing market rate in the Northern District of Texas. This “lodestar” amount is both reasonable and necessary, especially when viewed through the prism of analysis provided by the *Johnson* factors. Accordingly, the Firm respectfully requests that this Court find the Firm’s fees to be both reasonable and necessary and approve them *in toto*.

VII. EXPENSES

71. The Firm incurred actual expenses on the Debtor’s behalf in the amount of \$46,482.92 during the Fee Period. The Firm accordingly seeks final approval of its requested reimbursement of \$46,482.92 in expenses.

72. The Firm’s billing rates do not include components for copying and other extraordinary charges that may be incurred by particular clients because of the exigencies of time and volume of demand. The Firm’s billing methods—in which only clients who use copying and other office services are charged for such services—maximizes fairness to all clients.

73. The Firm charges no more than twenty cents (\$.20) per page for photocopying. This charge is reasonable in that (i) the rate is equal to or less than the rate of twenty cents per page approved under the Guidelines; and (ii) the same rate is charged by the Firm to all other clients.

74. Other expenses—including computerized research and postage—are billed at cost pursuant to the Guidelines.

75. The Firm has made every effort to minimize the expenses in this Bankruptcy Case. Utilization of electronic filing has reduced both delivery fees and photocopying costs. The expenses incurred in the rendition of professional services were necessary, reasonable, and justified under the circumstances to serve the needs of the Debtor.

VIII. CONCLUSION

76. In view of the foregoing, the Firm respectfully requests that it be allowed, on a final basis, (i) reasonable fees in the amount of \$825,629.50 generated for services rendered to the Debtor during the Fee Period, and (ii) the actual and necessary expenses in the amount of \$46,482.92 incurred on behalf of the Debtor during the Fee Period. The Firm further requests that, upon final approval of the Fee Application, it be authorized to seek from the Reorganized Debtor's estate payment of 100% of the requested fees and 100% of the requested expenses, less the amount of any prior payments received by the Firm pursuant to the Administrative Order. This Fee Application and the exhibits hereto set forth in detail the time expended and the services rendered to the Debtor as well as the expenses incurred by the Firm. The Firm submits that, in view of the policy underlying the Bankruptcy Code, the compensation for professional services rendered and the reimbursement of expenses sought by the Firm in this Fee Application are appropriate, necessary, and reasonable.

IX. PRAYER

WHEREFORE, the Firm respectfully requests that, for the Fee Period, (i) final allowance be made to the Firm for fees in the amount \$825,629.50 and actual and necessary expenses in the amount of \$46,482.92 for a total allowance of \$872,112.42; (ii) the Firm be authorized to seek from the Reorganized Debtor and its estate payment of 100% of the requested fees and 100% of the requested expenses, less the amount of any prior payments received by the Firm pursuant to the Administrative Order; and (iii) the Firm be awarded such other and further relief as this Court may deem just and proper.

Dated: October 8, 2021.

Respectfully submitted,

HAYWARD PLLC

By: /s/ Zachery Z. Annable

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*Local Counsel for
Highland Capital Management, L.P.*

CERTIFICATION OF CERTIFYING PROFESSIONAL

The undersigned hereby certifies that he has been designated by the Firm as the Certifying Professional with respect to the Fee Application, and that (a) he has read the Fee Application; (b) to the best of his knowledge, information, and belief, formed after reasonable inquiry, the compensation and expense reimbursement sought is in conformity with the United States Bankruptcy Court for the Northern District of Texas' *Guidelines for Compensation and Expense Reimbursement of Professionals*; and (c) the compensation and expense reimbursement requested are billed at rates in accordance with practices no less favorable than those customarily employed by the Firm and generally accepted by the Firm's clients.

/s/ Zachery Z. Annable
Zachery Z. Annable

EXHIBIT A



HAYWARD & ASSOCIATES PLLC

Attorneys and Counselors

Doc 2910 Filed 10/08/21 Entered 10/08/21

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10501 N. Central Expressway
Suite 106
Dallas, TX 75231

PHONE: 972.755.7100

FAX: 972.755.7110

WEB: WWW.HAYWARDFIRM.COM

Invoice submitted to:

Highland Capital Management, L.P.
300 Crescent Court, Suite 700
Dallas, TX 75201

Invoice Date: February 20, 2020

Invoice No.: 1246

Due: 30 days of invoice date

Total Balance Due: \$18,775.60

Professional Services

		<u>Hrs/Rate</u>	<u>Amount</u>
<u>Case Administration</u>			
12/10/2019	ZZA	Discuss potential representation of debtor Highland Capital Management as local counsel with M. Hayward (.1); investigate and analyze conflict issues related to potential representation of HCM (.4); discuss retention as local counsel for HCM and case background with M. Hayward (.3); prepare and file notice of appearance as proposed counsel for HCM (.2); review multiple correspondence from M. Hayward regarding case management issues and use of claims agent in HCM case (.1).	1.10 300.00/hr 330.00
	MSH	Exchange email with I. Leventon regarding potential retention (.10); conference with I. Leventon (.60); legal analysis regarding employment issues (.20); exchange email with I. Leventon and counsel regarding retention (.20); conference with J. Pomerantz (.60); prepare NOA and file same (.10); analyze docket (.20); exchange email with J. O'Neill regarding schedules (.20); review KCC website for case management (.10)	2.30 400.00/hr 920.00
12/11/2019	ZZA	Review numerous email correspondence from G. Demo and J. O'Neill of Pachulski Stang regarding need for motion for continuance of status conference (.1); review and revise proposed motion for continuance of status conference (.2); review multiple correspondence from J. O'Neill of PSZJ, M. Hayward, and M. Holmes regarding local ECF registration of PSZJ lawyers (.1); subscribe to KCC electronic noticing of calendar updates in HCM case (.1); correspond with G. Demo providing him with revised motion for continuance (.1); review and respond to correspondence from G. Demo regarding certain proposed language in the motion for continuance (.1); exchange additional correspondence with G. Demo regarding proposed language in motion for continuance and	1.40 300.00/hr 420.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
	intent to circulate motion for signatures (.1); review finalized drafts of motion for continuance and proposed order (.1); attend to finalization and filing of motion and providing notice to courtroom deputy of filing of motion (.1); review and download multiple notices of requests for pro hac vice admission and interim fee app of PSZJ (.2); discuss with M. Holmes procedures for getting PSZJ attorneys ECF notice of filings (.1); review and download court's order continuing status conference and forward same to PSZJ attorneys (.1).		
12/11/2019	MSH Conference with J. O'Neill (.30); exchange email with team regarding establishing ECF accounts and preparation of pro hacs (.30); exchange email with team regarding motion to continue status conference, revisions to same, and filing of same (.50); review email exchange with court regarding continuance request and new dates (.20); exchange email with team regarding ECF notice issues (.30); review order resetting status conference and update calendar accordingly (.10);	1.70 400.00/hr	680.00
	HOL Prepare form for motion to continue status conference and proposed order, email correspondence regarding same (0.7); prepare ECF registration forms for multiple out-of-state attorneys, email correspondence regarding same, submit completed forms, in the interim set up Outlook rule to automatically forward ECF notices to various attorneys (1.2); e-file motion to continue status conference, email correspondence with attorneys regarding same, email to court regarding same (0.3);	2.20 175.00/hr	385.00
12/12/2019	ZZA Review correspondence from G. Demo of PSZJ regarding filing of ordinary course professional declarations and issues related to same (.1); review multiple correspondence from M. Hayward and M. Holmes regarding issues related to filing of OCP declarations (.1); correspond with G. Demo regarding issues related to filing and service of OCP declarations (.1); review responsive correspondence from G. Demo regarding filing and service of OCP declarations and court order regarding notice parties for service (.2); review multiple correspondence from G. Demo and P. Leathem of KCC regarding OCP declarations (.1); prepare master certificate of service for use with OCP declarations following guidelines for service established by court order (.4); correspond with M. Holmes regarding changes to be made to OCP declaration received from G. Demo and providing certificate of service for filing with OCP declarations (.1); review correspondence from G. Demo regarding contacts at KCC for service of documents (.1); review lengthy correspondence from P. Leathem of KCC regarding current 341 meeting setting and bar date established by court (.1); review responsive correspondence from G. Demo regarding same (.1); review correspondence from M. Holmes to certain notice parties of filing of Harder OCP declaration and exchange correspondence with M. Holmes regarding same (.1); correspond with J. O'Neill of PSZJ providing him with Harder OCP declaration (.1); review multiple correspondence from J. O'Neill and P. Leathem regarding 341 notice and notice of claims bar date (.1); review correspondence from J. O'Neill with questions regarding local form of notice of 341 meeting and claims bar date (.1); correspond with P. Leathem of KCC regarding service issues related to service of OCP declarations (.1); review local rules and provide lengthy correspondence to J. O'Neill regarding local procedures and rules regarding setting of 341 meeting and claims bar date (.4); review	2.40 300.00/hr	720.00

Highland Capital Management, L.P.

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		<u>Hrs/Rate</u>	<u>Amount</u>
	responsive correspondence from J. O'Neill regarding local procedures and policies with respect to establishment of bar date and setting of 341 meeting (.1); review correspondence from P. Leathem regarding service of OCP declarations (.1).		
12/12/2019	MSH Conference with J. O'Neill (.20); exchange email with client and team regarding schedules, disclosure and privacy issues (.60); exchange email with client and KCC regarding filing and service issues for declarations (.30); exchange email with client regarding continued ECF issues (.20); exchange email with client regarding service of 341 meeting notice and potential revisions to POC deadline set therein (.50);	1.80 400.00/hr	720.00
	HOL Revise to add certificate of service and new signature page, finalize and e-file Harder OCP Declaration, email correspondence regarding same, serve declaration via email, email correspondence with KCC requesting mail service of same (0.6); email correspondence with attorneys regarding receiving ECF notices (0.2); review emails regarding service of 341 notice (0.2)	1.00 175.00/hr	175.00
12/13/2019	ZZA Review multiple correspondence from M. Hayward and P. Leathem regarding request for certain historical case documents and method of providing access to same (.1); correspond with G. Demo and J. O'Neil of PSZJ regarding service of notice of 341 meeting and claims bar date (.1); review voicemail and correspondence from J. O'Neil requesting call to discuss service of 341 notice (.1); telephone conference with J. O'Neil regarding issues related to court-set claims bar date (.1); exchange lengthy correspondence with M. Hayward analyzing and discussing issues related to current 341 notice with court-set bar date (.2); review bankruptcy rules and instructions regarding form 309F and noticing of bar date and correspond with J. O'Neill providing recommendations related to issues with current form of 309F appearing on case docket (.5); review responsive correspondence from J. O'Neill regarding same (.1); exchange multiple additional correspondence with PSZJ lawyers and M. Hayward regarding issues with 341 notice, notice of claims bar date, and my analysis of rules and form instructions regarding same (.5); correspond with KCC requesting service of 341 notice appearing as docket no. 229 (.1); review local rules regarding designation as complex case and exchange correspondence with M. Hayward regarding issues related to designation of current case as complex (.3); review correspondence from J. Morrow of KCC regarding logistical issues regarding service of 341 notice on creditor matrix (.1); correspond with J. O'Neill regarding need for approval of KCC-requested procedures for service of 341 notice (.1); review correspondence from J. O'Neill regarding KCC's service of 341 notice (.1);	2.40 300.00/hr	720.00
	MSH Exchange email with KCC regarding provision of substantive documents and issues in providing same (.30); exchange email with Z. Annable and J. O'Neill regarding service of 341 notice, timing issues, and method to revise POC deadline, legal analysis regarding same, and exchange email with KCC regarding same and providing instructions (.90); exchange email with Z. Annable regarding complex procedures and preparation of motion (.10); conference with J. O'Neill (.10);	1.40 400.00/hr	560.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
12/13/2019	HOL	Email Dropbox link to P. Leathem at KCC for substantive pleadings, telephone call with P. Leathem regarding same (0.2); review emails regarding service of 341 notice and filing of schedules and SOFA (0.5);	0.70 175.00/hr	122.50
12/14/2019	ZZA	Review and respond to correspondence from J. Morrow of KCC regarding service of Form 309F--notice of bankruptcy--on creditors (.1); calendar dates for 341 meeting and non-governmental until bar date and correspond with M. Holmes and M. Hayward regarding same (.1).	0.20 300.00/hr	60.00
	MSH	Exchange email with KCC regarding service of 341 meeting (.20)	0.20 400.00/hr	80.00
12/16/2019	ZZA	Review court's order resetting status conference 12/18 to 10:30 a.m., update calendar with same and advise M. Hayward of new time (.1); review multiple orders granting pro hac admission of counsel and proofs of claim filed by creditors (.1).	0.20 300.00/hr	60.00
	MSH	Exchange email with client regarding MOR and use of local forms (.20); review order rescheduling status conference and update calendar accordingly (.10); email from KCC regarding issues with imaging of pleadings on docket from transfer (.10);	0.40 400.00/hr	160.00
	HOL	Calendar hearing dates/deadlines (0.2); download file from KCC and save to directory, email correspondence regarding same (0.2); telephone call with P. Leathem regarding service of pleadings and certificates of service, email correspondence regarding same (0.3);	0.70 175.00/hr	122.50
12/17/2019	MSH	Conference with J. Pomerantz (.10); exchange email with J. Donohough regarding MOR and local form (.20); meet with counsel and client for dinner to discuss strategy (1.0)	1.30 400.00/hr	520.00
	ZZA	Review multiple correspondence from M. Hayward and J. Pomerantz of PSZJ regarding call to prepare for 12/18 status conference (.1); review correspondence from G. Demo regarding draft supplement to cash management motion and review of same (.2); review correspondence from J. O'Neill of PSZJ regarding 2015.3 reports (.1); discuss issues regarding notice of change of 12/18 status conference time to 10:30 a.m. with M. Holmes and M. Hayward (.1); exchange correspondence with M. Hayward regarding preparation of 2015.3 reports (.1); review correspondence from M. Hayward regarding handling of 12/18 status conference (.1).	0.70 300.00/hr	210.00
	HOL	Multiple telephone calls to ECF helpdesk regarding ECF notices not being received, email to G. Demo regarding same (0.2); telephone call with P. Leathem regarding service of order continuing status conference, email correspondence with Z. Annable regarding same, email to P. Leathem regarding same (0.3)	0.50 175.00/hr	87.50
12/18/2019	ZZA	Review multiple correspondence from G. Demo of PSZJ requesting courtcall appearance for Judge L. Clark at today's hearing (.1); review voicemail from G. Demo regarding appearance for Judge L. Clark (.1); exchange correspondence with G. Demo regarding efforts to get courtcall appearance set up as requested (.1); left lengthy telephone message for Judge Jernigan's courtroom deputy requesting courtcall appearance for Judge Clark (.1); exchange additional correspondence with G. Demo	1.20 300.00/hr	360.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
	regarding efforts to set up telephonic appearance for Judge Clark (.1); review multiple correspondence from KCC regarding upcoming scheduled hearings in case (.1); review correspondence from J. O'Neill of PSZJ regarding completion of Rule 2015.3 reports (.1); review correspondence from J. O'Neill regarding need for preparation of scheduling order in accordance with issues discussed at status conference (.1); discuss issues addressed at today's status conference with M. Hayward, U.S. Trustee's intention to seek chapter 11 trustee (.1); review correspondence from G. Demo regarding additional documents to be filed with court (.1); review correspondence from G. Demo regarding arrangements to be made with respect to initial debtor interview (.1); review additional correspondence from G. Demo with questions regarding handling of initial debtor interview (.1).		
12/18/2019	MSH Half travel to status conference (.30); attend status conference and meet with client thereafter regarding strategy (1.50); half travel from status conference (.30); email to M. Holmes regarding correction of images on docket (.10); research regarding 2015 statements (.30); exchange email with J. O'Neill and client regarding 2015 reporting issues (.40); exchange email with G. Demo regarding scheduling order from today's ruling (.30); email from G. Demo regarding IDI (.10); respond to same providing information on IDI and thoughts (.20); exchange email with G. Demo regarding provision of insurance to UST and related issues (.20); email to K. Rust requesting telephonic IDI (.10); review supplemental declaration file by committee counsel (.10)	3.90 400.00/hr	1,560.00
	HOL Review emails regarding scheduling order and initial debtor interview (0.2);	0.20 175.00/hr	35.00
12/19/2019	ZZA Review lengthy correspondence from P. Hoffman of Stinson LLP regarding his firm's prior representation of parties in Terry arbitration (.1); review correspondence from G. Demo of PSZJ regarding ordinary course professional declaration to be filed with court (.1); review correspondence from M. Holmes regarding filed OCP declaration for Dechert (.1); review multiple correspondence exchanged between M. Holmes and P. Leathem of KCC regarding service procedures related to debtor-filed documents (.2); review correspondence from G. Demo regarding additional OCP declaration to be filed (.1); review correspondence from M. Holmes regarding filed OCP declaration for ASW Law (.1).	0.70 300.00/hr	210.00
	MSH Exchange email regarding ordinary course declaration and filing of same (.20); review email from Stinson regarding discovery request and providing link for documents, precursory review of same (.30); exchange email with client regarding 2015 report (.10); exchange email with client regarding IDI forms (.10); exchange email with K. Rust regarding IDI (.10);	0.80 400.00/hr	320.00
	HOL E-file Dechert OCP declaration, email correspondence regarding same (0.2); email IDI forms to out-of-state attorneys (0.1); email correspondence and telephone call with P. Leathem at KCC regarding service and service lists, email to G. Demo regarding same (0.3); email correspondence with P. Leathem regarding service address for Maxim Group (0.2); e-file ASW OCP declaration, email correspondence regarding same (0.2);	0.80 175.00/hr	140.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
12/20/2019	ZZA	Review correspondence from G. Demo of PSZJ regarding proposed form of agreed scheduling order on governance issues to be submitted to court (.1).	0.10 300.00/hr	30.00
	MSH	Exchange email with client and counsel regarding 2015 report and issues with same (.50); finalize scheduling order and attend to filing same (.10)	0.60 400.00/hr	240.00
	HOL	Upload agreed scheduling order, email correspondence regarding same (0.2);	0.20 175.00/hr	35.00
12/21/2019	ZZA	Review multiple correspondence from G. Demo of PSZJ regarding ordinary course professional declaration to be filed with the court (.1); review multiple correspondence from G. Demo regarding initial debtor interview questions and issues (.1); exchange correspondence with M. Hayward regarding logistics of filing OCP declarations (.1).	0.30 300.00/hr	90.00
	MSH	Exchange email regarding filing of additional OC declarations, attend to filing same (.20); exchange email regarding IDI and telephonic appearance (.20);	0.40 400.00/hr	160.00
12/23/2019	ZZA	Review correspondence from G. Demo of PSZJ regarding ordinary course professional declarations needing to be filed by 12/26 (.1); exchange correspondence with M. Holmes regarding logistics of filing OCP declarations over the holiday (.1); exchange correspondence with M. Hayward regarding logistics of filing pleadings over the coming holiday break (.1); review G. Demo email exchange with counsel for the creditors' committee regarding need to include Hayward & Associates on all correspondence with court (.1); review email exchange between G. Demo and M. Holmes regarding need to file additional OCP declarations and issues regarding service of same (.1); exchange correspondence with J. O'Neill of PSZJ and M. Holmes regarding service of OCP declarations on OCP notice parties (.1); review agreed scheduling order entered by court appearing as docket no. 269 (.1); exchange correspondence with M. Holmes regarding logistics of service of OCP declarations on OCP notice parties (.1); review multiple correspondence from G. Demo regarding OCP declarations to be filed 12/24 (.1);	0.90 300.00/hr	270.00
	MSH	Exchange email with G. Demo regarding additional filings and status (.20); exchange email regarding IDI forms and provision of documents, review drafts of same (.30); review additional declarations and attend to filing same (.10); review entered scheduling order and attend to calendaring deadlines from same (.10); exchange email with counsel regarding service of declarations (.20); exchange email regarding 2015 report (.10);	1.00 400.00/hr	400.00
	HOL	E-file Houlihan, Rowlett, and Katz OCP declarations, email correspondence regarding same (0.5); email correspondence regarding service of OCP declarations (0.2); email correspondence with Z. Annable regarding KCC preparing and filing affidavits of service (0.1)	0.80 175.00/hr	140.00
12/24/2019	ZZA	Review multiple correspondence between M. Holmes and G. Demo of PSZJ regarding OCP declarations to be filed with court (.1); review multiple correspondence between M. Holmes and G. Demo regarding possible additional filings to be made in case today and by end of week	0.40 300.00/hr	120.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		(.1); review correspondence from A. Kim-Whittle of KCC regarding service of OCP declarations (.1); review initial debtor interview forms (.1);		
12/24/2019	MSH	Review multiple declarations for filing and attend to filing same (.20); exchange email with J. Donohue regarding MORs and disclosure of payments to professionals (.10); exchange email with J. Donohue regarding IDI (.10);	0.40 400.00/hr	160.00
	HOL	E-file Carey, Hunton, and Wilmer OCP declarations, email correspondence regarding same, email same to KCC for service (0.6); email correspondence with G. Demo regarding extension of objection and filings after the holidays (0.1); download motion for expedited hearing and proposed order forms from court's website and email same to G. Demo (0.2)	0.90 175.00/hr	157.50
12/26/2019	ZZA	Review multiple correspondence between M. Holmes, G. Demo of PSZJ, and A. Kim-Whittle of KCC regarding OCP declarations to be filed today (.1); review correspondence from A. Kim-Whittle of KCC regarding filed OCP declarations and requesting guidance on service of same (.1); exchange correspondence with G. Demo inquiring as to whether any additional OCP declarations to be filed today (.1); exchange additional correspondence with A. Kim-Whittle of KCC advising that no further OCP declarations to be filed today and authorizing service of OCP declarations filed (.1); review multiple correspondence from M. Litvak and J. Pomerantz of PSZJ regarding employee bonus motion and compensation expert retention application (.1); review and revise notices of hearing on employee bonus motion and compensation expert retention application and correspond with M. Hayward regarding revisions (.3);	0.80 300.00/hr	240.00
	MSH	Exchange email with G. Demo, Z. Annable, and KCC regarding filing of additional pleadings and service of same (.20); review additional declaration and attend to filing same (.10);	0.30 400.00/hr	120.00
	HOL	E-file Kim & Chang OCP declaration, email correspondence regarding same, email to KCC for service (0.3)	0.30 175.00/hr	52.50
12/27/2019	ZZA	Review multiple correspondence from G. Demo and S. Golden of PSZJ regarding documents to be filed with court today (.1); review correspondence from S. Golden outlining filings to be made today with court (.1); review correspondence from S. Golden providing documents for filing with court and status update on preparation of remaining documents (.1); review correspondence from J. Morrow of KCC regarding service of documents filed today with court (.1).	0.40 300.00/hr	120.00
	HOL	Review emails regarding motion to approve settlement, supplement to DSI employment app, and motion for expedited hearing, e-file all, email correspondence regarding same, email to KCC requesting service (1.5)	1.50 175.00/hr	262.50
12/28/2019	ZZA	Review correspondence from G. Demo of PSZJ regarding documents to be filed today with court (.1); review correspondence from J. Morrow of KCC regarding documents to be served today on parties-in-interest and inquiring if any additional documents for service (.1).	0.20 300.00/hr	60.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
12/28/2019	MSH	Email from G. Demo attaching additional documents for filing, exchange email with M. Holmes regarding same and attend to filing same (.20);	0.20 400.00/hr	80.00
12/30/2019	ZZA	Review exchange of multiple correspondence between A. Kim-Whittle of KCC and M. Holmes regarding documents to be served by KCC (.1).	0.10 300.00/hr	30.00
	MSH	Exchange email with team regarding IDI and finalization of documents for same, receive and review IDI forms (.30);	0.30 400.00/hr	120.00
	HOL	Calendar hearing dates/deadlines (0.2); review scheduling order, confer with Z. Annable regarding noticing cash management motion and CRO application, review emails regarding same (0.5)	0.70 175.00/hr	122.50
12/31/2019	ZZA	Review multiple correspondence between A. Kim-Whittle of KCC and M. Holmes regarding service of order granting expedited hearing on governance motion (.1); Briefly review proof of claim no. 3 filed by Acis Capital Management (.2);	0.30 300.00/hr	90.00
	MSH	Receive and analyze MOR, finalize and attend to filing same (.20); review additional documents for provision to UST for IDI and correspond with team regarding same and provision of voided DIP check to UST (.40); email from K. Rust regarding IDI (.10)	0.70 400.00/hr	280.00
	HOL	E-file November MOR, email correspondence regarding same (0.2); email correspondence with KCC regarding service of order granting motion for expedited hearing (0.2)	0.40 175.00/hr	70.00
SUBTOTAL:			[42.40	13,127.50]

Employment of Professionals

12/11/2019	MSH	Work on employment application (.30);	0.30 400.00/hr	120.00
	HOL	Work on application to employ H&A as local counsel, email correspondence regarding same (0.3)	0.30 175.00/hr	52.50
12/16/2019	HOL	Finish draft of app to employ, email correspondence regarding same (1.0);	1.00 175.00/hr	175.00
12/18/2019	ZZA	Review Sidley Austin's supplemental declaration in support of committee's application to employ firm (.2);	0.20 300.00/hr	60.00
12/24/2019	ZZA	Review supplement to be filed in support of retention of DSI (.1);	0.10 300.00/hr	30.00
12/28/2019	HOL	E-file notice of hearing on Mercer application and employee bonus motion, email correspondence regarding same, email to KCC requesting service (0.4)	0.40 175.00/hr	70.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
			<hr/>	<hr/>
	SUBTOTAL:		[2.30	507.50]
	<u>Fee Applications</u>			
12/11/2019	MSH	Review application for compensation filed by Pachulski (.10);	0.10 400.00/hr	40.00
12/23/2019	ZZA	Briefly review fee application of Foley Lardner appearing as docket no. 270 (.2);	0.20 300.00/hr	60.00
	MSH	Review Gardere compensation application (.10);	0.10 400.00/hr	40.00
			<hr/>	<hr/>
	SUBTOTAL:		[0.40	140.00]
	<u>Matters Pertaining to Cash Management</u>			
12/17/2019	ZZA	Review multiple correspondence from G. Demo of PSZJ regarding cash management issues to be addressed (.1); gather information regarding UST guidelines regarding post-petition bank accounts and recent forms of cash management motion from NDTX cases and provide to G. Demo per his request (.5);	0.60 300.00/hr	180.00
	MSH	Exchange email with G. Demo and Z. Annable regarding supplement to cash management motion and local forms and procedures (.20); receive and revise proposed supplement to cash management motion and exchange email with G. Demo regarding same (.50);	0.70 400.00/hr	280.00
12/19/2019	ZZA	Review correspondence from M. Holmes regarding filed copy of supplement to cash management motion (.1);	0.10 300.00/hr	30.00
	MSH	Review supplement to cash management motion and attend to filing same (.10);	0.10 400.00/hr	40.00
	HOL	Finalize and e-file supplement to cash management motion, email correspondence regarding same (0.2);	0.20 175.00/hr	35.00
12/24/2019	ZZA	Review correspondence from G. Demo regarding revised cash management motion and issues for review (.1); correspond with M. Hayward regarding cash management order and DSI retention order and review email exchange between M. Hayward and G. Demo regarding same (.1).	0.20 300.00/hr	60.00
12/30/2019	ZZA	Review correspondence from G. Demo regarding hearing on cash management motion and CRO retention (.1); review scheduling order provisions regarding hearing on cash management motion and CRO retention, discuss same with M. Holmes, and prepare lengthy correspondence to G. Demo regarding same (.3); review multiple correspondence from G. Demo and M. Hayward regarding hearing on cash management motion and CRO retention (.1);	0.50 300.00/hr	150.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
12/30/2019	MSH Exchange email regarding setting of CRO retention and cash management motion for hearing in light of OCC settlement and providing thoughts (.20); attend to preparing NOH, exchange email with team regarding same, and attend to filing same (.20);	0.40 400.00/hr	160.00
SUBTOTAL:		[2.80	935.00]
<u>Matters Pertaining to Governance</u>			
12/17/2019	MSH Email to client regarding status of discussions with committee (.10);	0.10 400.00/hr	40.00
12/24/2019	MSH Exchange email with counsel regarding status of Committee settlement (.20); exchange email with G. Demo regarding preparation of motion to expedite hearing on Committee settlement (.20); review draft pleadings to be filed in event of committee settlement and exchange email with client regarding same (.30);	0.50 400.00/hr	200.00
12/26/2019	ZZA Review draft motion to approve term sheet of settlement with committee regarding governance of debtor (.3); review correspondence from G. Demo regarding status of negotiations with committee on possible settlement of governance issues (.1).	0.40 300.00/hr	120.00
	MSH Work on motion to expedite governance motion and exchange email with team regarding same (.20);	0.20 400.00/hr	80.00
	MSH Exchange email with counsel regarding status of committee negotiations and notices of setting of employee bonus motion (.20); review draft motion to approve compromise with committee, exchange email with team regarding same, finalize and attend to filing same (.30); review documents related to committee settlement, exchange email with team regarding same and status of final approval, attend to filing same (.60); exchange email with KCC regarding service of same (.10)	1.20 400.00/hr	480.00
12/27/2019	ZZA Review correspondence from S. Golden regarding draft motion and order requesting expedited consideration of the governance motion (.1);	0.10 300.00/hr	30.00
	ZZA Review correspondence and documents received from J. Morris of PSZJ regarding agreed protective order with committee and need to make sure documents comport with local rules (.3); review additional correspondence from J. Morris regarding agreed protective order (.1); review correspondence from J. Morris and I. Leventon regarding modifications to motion for protective order and authorization to file same (.1);	0.40 300.00/hr	120.00
	MSH Receive and review motion for entry of protective order with committee and exchange email with counsel and client regarding same and providing thoughts and revisions (.50); exchange email with client regarding remaining filings and committee settlement and filing of same (.60);	1.10 400.00/hr	440.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
12/30/2019	ZZA	Review correspondence from G. Demo of PSZJ requesting preparation of notice of hearing on governance motion (.1); review correspondence from G. Demo regarding revised notice of hearing on governance motion and filing of same (.1);	0.20 300.00/hr	60.00
	MSH	Email from G. Demo regarding approval of expedited hearing on committee settlement and preparation of notice of same (.10);	0.10 400.00/hr	40.00
	HOL	Prepare notice of hearing on governance motion, email correspondence regarding same, e-file and email to KCC requesting service (0.7);	0.70 175.00/hr	122.50
12/31/2019	ZZA	Review court's order approving expedited hearing on governance motion (.1); review certificates of no objection to committee applications to retain legal counsel and financial advisors (.1);	0.20 300.00/hr	60.00
SUBTOTAL:			[5.20	1,792.50]

Matters Pertaining to Relief from Stay

12/23/2019	ZZA	Review correspondence from E. Bromagen of Sidley Austin regarding preparation of motion to extend deadline to object to motion for relief from stay (.1); review multiple correspondence from G. Demo and M. Hayward discussing whether motion to extend deadline to object is necessary and discussing other procedural mechanisms which would suffice to extend deadline (.2); review correspondence from J. Hoffman of Sidley Austin regarding draft motion and order extending deadline to object to PensionDanmark motion for relief from stay (.1); review multiple correspondence from T. Horan of Fox Rothschild, G. Demo, and J. Hoffman regarding form of motion to extend deadline to object to motion for relief from stay (.1); review joint motion to extend deadline to objection to stay relief motion appearing as docket no. 273 (.1).	0.60 300.00/hr	180.00
	MSH	Exchange email with counsel regarding extension to respond to MRS, necessity of filing motion for same and providing thoughts, receive and review proposed motion (.50);	0.50 400.00/hr	200.00
12/24/2019	ZZA	Review correspondence from J. Hoffman of Sidley Austin regarding filed motion to extend deadline to object to stay relief motion of PensionDanmark (.1);	0.10 300.00/hr	30.00
	MSH	Review email from J. Hoffman to Court regarding extension of objection deadline (.10)	0.10 400.00/hr	40.00
SUBTOTAL:			[1.30	450.00]

Schedules/Statement of Financial Affairs

12/11/2019	MSH	Exchange email with client regarding schedules (.20);	0.20 400.00/hr	80.00
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		<u>Hrs/Rate</u>	<u>Amount</u>
12/13/2019	ZZA Review correspondence from J. O'Neil of PSZJ regarding deadlines for filing of schedules and statement of financial affairs (.1); review draft schedules and statement of financial affairs (.2); review correspondence from J. O'Neill regarding status of preparation of schedules and statement of financial affairs (.1); review multiple correspondence from J. O'Neill and G. Demo regarding status of preparation of schedules (.1); review multiple correspondence from J. O'Neill regarding finalized schedules and statement of financial affairs (.1).	0.60 300.00/hr	180.00
	MSH Work on schedules, exchange email with team regarding same, finalize and attend to filing same (2.20);	2.20 400.00/hr	880.00
	HOL Finalize schedules, SOFA, and attachments, prepare for filing, email final form to attorneys for approval (0.5); finalize updated schedules, SOFA, and attachments, prepare for filing, email final form to attorneys for approval, e-file schedules and SOFA, email correspondence regarding same (1.0);	1.50 175.00/hr	262.50

SUBTOTAL:	[4.50	1,402.50]
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U.S. Trustee

12/23/2019	ZZA Review and analyze UST motion to appoint trustee appearing as docket no. 271 (.2); review UST's objection to committee's motion to seal committee's omnibus objection (.2); correspond with PSZJ attorneys and M. Hayward providing them with copy of UST's objection (.1); review correspondence from G. Demo providing an unredacted copy of UST's objection (.1);	0.60 300.00/hr	180.00
	MSH Receive and review UST motion to appoint trustee (.20); review UST objection to Committee motion to seal (.10); review committee objection to Harder employment application (.10)	0.40 400.00/hr	160.00

SUBTOTAL:	[1.00	340.00]
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For professional services rendered	59.90	\$18,695.00
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Additional Charges :

12/31/2019	PACER fee	3.50
	Court Electronic Records Fees	
	PACER fee	34.30
	Court Electronic Records Fees	
	PACER fee	42.80
	Court Electronic Records Fees	
	Total additional charges	\$80.60

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	<u>Amount</u>
Total amount of this bill	<u>\$18,775.60</u>
Balance due	<u><u>\$18,775.60</u></u>

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Melanie Holmes	15.00	175.00	\$2,625.00
Melissa S. Hayward	26.00	400.00	\$10,400.00
Zachery Z. Annable	18.90	300.00	\$5,670.00



**HAYWARD &
ASSOCIATES PLLC**

Attorneys and Counselors

Doc 2910 Filed 10/08/21 Entered 10/08/21

Chase Bank Building
10501 N. Central Expressway
Suite 106
Dallas, TX 75231

PHONE: 972.755.7100

FAX: 972.755.7110

WEB: WWW.HAYWARDFIRM.COM

Invoice submitted to:

Highland Capital Management, L.P.
300 Crescent Court, Suite 700
Dallas, TX 75201

Invoice Date: March 17, 2020

Invoice No.: 1258

Due: 30 days of invoice date

Total Balance Due: \$78,234.27

Professional Services

			<u>Hrs/Rate</u>	<u>Amount</u>
<u>Case Administration</u>				
1/2/2020	MSH	Finalize IDI forms and email same to K. Rust (.20); exchange email with team regarding IDI (.20); attend IDI (1.10); email from KCC regarding bar date issues (.10); email from J. Donohue attaching bank statements, precursory review of same, and email to K. Rust attaching same (.20).	1.80 400.00/hr	720.00
	ZZA	Review multiple certificates of service of case documents filed by KCC (.1); review notice of appearance by P. Keiffer for Hunter Mountain Trust (.1); review certificate of service of documents served 12/27 by KCC (.1); review correspondence from P. Leathem of KCC inquiring about filing of bar date motion (.1).	0.40 300.00/hr	120.00
1/3/2020	MSH	Review order allowing global telephonic appearance (.10); receive tax return and exchange email with client and UST regarding mechanism to provide copy of same to UST due to file size (.30); email from K. Rust regarding provisions of additional documents per discussion during IDI (.10); exchange email with team regarding provision of insurance dec pages to UST (.10).	0.60 400.00/hr	240.00
	ZZA	Review court's order regarding telephonic appearances (.1); review and accept multiple calendar invites from KCC regarding matters set for hearing (.1); review correspondence from M. Holmes regarding debtor's 2017 tax return (.1); review court's order granting PHV motion of D. Twomey, counsel for committee (.1).	0.40 300.00/hr	120.00
	HOL	Download tax returns and save to file, email correspondence regarding same (0.2).	0.20 175.00/hr	35.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
1/6/2020	MSH	Exchange email with team and UST regarding insurance dec pages and provision of additional documents related to bank accounts per discussion during IDI (.20); conference with team and new board members (1.60); conference with board members (.40).	2.20 400.00/hr	880.00
	ZZA	Review correspondence from J. Morris of PSZJ requesting call to discuss case matters (.1); review correspondence from A. Kim-Whittle of KCC regarding service of amended notices of hearing on bonus motion and Mercer application (.1); review KCC's certificate regarding service of notice of 341 meeting for 1/9 (.1); review correspondence from KCC regarding service items for today (.1); review multiple certificates regarding service of documents received from KCC (.1).	0.50 300.00/hr	150.00
	HOL	Email filed amended notices to KCC and request service (0.1).	0.10 175.00/hr	17.50
1/7/2020	MSH	Exchange email with J. Pomerantz regarding selection of final board member (.10); exchange email with G. Demo and K. Rust regarding bank accounts (.10); conference call with team regarding 341 meeting prep (.90).	1.10 400.00/hr	440.00
	ZZA	Review amended notice of appearance filed by J. Bain (.1).	0.10 300.00/hr	30.00
	HOL	Save tax return to flash drive for UST (0.1);.	0.10 175.00/hr	17.50
1/8/2020	MSH	Exchange email with K. Rust and G. Demo regarding status of bank accounts (.10).	0.10 400.00/hr	40.00
	ZZA	Review multiple certificates of service of documents received from KCC (.1); review correspondence from A. Kim-Whittle of KCC requesting instructions on service of documents recently filed with court (.1); review notice of service of documents filed 1/8 received from KCC (.1).	0.30 300.00/hr	90.00
1/9/2020	MSH	Attend 341 meeting (1.90); meetings with board and client (5.70).	7.60 400.00/hr	3,040.00
	ZZA	Review correspondence from A. Kim-Whittle of KCC requesting instructions on documents for service (.1); correspond with G. Demo requesting instructions on items to be served (.1); review multiple correspondence from G. Demo advising of documents to be served tonight by KCC (.1); correspond with A. Kim-Whittle of KCC providing instructions for service of documents tonight (.1); correspond with G. Demo and J. O'Neill of PSZJ regarding document service issues (.1); correspond with A. Kim-Whittle of KCC providing service instructions for H&A employment application (.1); exchange additional correspondence with A. Kim-Whittle regarding service items for 1/9 (.1); review notice from KCC of documents served 1/9 (.1).	0.80 300.00/hr	240.00
1/10/2020	MSH	Exchange email with team and board regarding board call (.10); attend to calendaring deadlines and exchange email with M. Holmes regarding same (.10); exchange email with KCC regarding employment orders and	0.60 400.00/hr	240.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		court's service of same (.20); exchange email with J. Pomerantz regarding UST's email regarding fee procedures (.20).		
1/10/2020	ZZA	Review voice message from J. O'Neill requesting call to discuss case issues (.1); review correspondence from M. Holmes regarding upcoming case deadlines (.1); review correspondence from A. Kim-Whittle of KCC requesting instructions on service of documents (.1); review multiple additional correspondence from A. Kim-Whittle of KCC and M. Hayward regarding document service issues (.2).	0.50 300.00/hr	150.00
	HOL	Calendar hearing dates/deadlines (0.1); email correspondence regarding scheduling order and other deadlines (0.1)	0.20 175.00/hr	35.00
1/12/2020	ZZA	Download and review recent certificates of service filed by KCC regarding documents filed with court 1/8 and 1/9 (.2).	0.20 300.00/hr	60.00
1/13/2020	ZZA	Review multiple correspondence from M. Hayward and M. Holmes regarding upcoming case deadlines (.1); correspond with KCC providing file-stamped copy of motion to extend deadline to remove actions and providing instructions for service of same (.1); exchange multiple correspondence with KCC representatives regarding service issues relating to motion to extend deadline to remove actions (.2); correspond with KCC advising of status of documents for service today (.1); prepare and send calendar invites to PSZJ attorneys for upcoming case deadlines (.1); exchange correspondence with G. Demo regarding noticing of upcoming case deadlines (.1).	0.70 300.00/hr	210.00
	HOL	Calendar hearing dates/deadlines (0.1).	0.10 175.00/hr	17.50
1/14/2020	MSH	Exchange email with J. O'Neill and KCC regarding bar date issues (.20).	0.20 400.00/hr	80.00
	ZZA	Review correspondence from A. Kim-Whittle of KCC inquiring about additional service items (.1); review correspondence from P. Leathem of KCC inquiring about bar date motion (.1); review multiple certificates of service of documents received from KCC (.1); correspond with A. Kim-Whittle of KCC providing update on service items (.1); review correspondence from A. Kim-Whittle of KCC regarding service instructions and review notice of service (.1).	0.50 300.00/hr	150.00
1/15/2020	MSH	Exchange email regarding bar date issues and procedure (.20).	0.20 400.00/hr	80.00
	ZZA	Exchange correspondence with A. Kim-Whittle of KCC regarding issues related to service of objection to motion for trustee (.1); review multiple correspondence from G. Demo and J. O'Neill regarding service of objection to motion for trustee (.1); correspond with A. Kim-Whittle of KCC providing instructions for service of objection to trustee motion (.1); correspond with KCC providing service instructions for notice of hearing (.1); review notice of service of documents received from KCC (.1); review correspondence from KCC regarding service of notice of hearing (.1).	0.60 300.00/hr	180.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
1/16/2020	ZZA	Review correspondence from A. Kim-Whittle of KCC regarding document service instructions (.1).	0.10 300.00/hr	30.00
1/17/2020	MSH	Exchange email with G. Demo regarding continued 341 meeting and review email exchange with UST regarding issues for follow up (.20).	0.20 400.00/hr	80.00
	HOL	Respond to email regarding commentator notes, and attaching committee notices downloaded from the court's website (0.2).	0.20 175.00/hr	35.00
	ZZA	Review correspondence from A. Kim-Whittle of KCC regarding service of DSI staffing report (.1); correspond with KCC providing service instructions for court's order granting joint motion for continuance (.1); correspond with KCC providing them with DSI staffing report and instructions for service of same (.1); correspond with KCC providing service instructions for joint motion to continue (.1); correspond with KCC providing it with service instructions related to debtor's witness and exhibit list (.1); exchange multiple additional correspondence with A. Kim-Whittle regarding need for service of documents filed today with court (.1); exchange correspondence with A. Kim-Whittle of KCC regarding possible additional service items (.1).	0.70 300.00/hr	210.00
1/19/2020	ZZA	Exchange correspondence with P. Leathem of KCC regarding service instructions related to amended hearing agenda (.1); correspond with KCC providing instructions for service of amended agenda (.1).	0.20 300.00/hr	60.00
1/20/2020	ZZA	Correspond with KCC providing instructions for service of amended agenda (.1); review notice of service of amended agenda received from KCC (.1); correspond with KCC regarding document service issues (.1).	0.30 300.00/hr	90.00
1/21/2020	MSH	Email from client regarding 2015 report (.10).	0.10 400.00/hr	40.00
	ZZA	Review KCC certificates of service regarding final term sheet and debtor objection to motion for trustee (.1); review correspondence from A. Kim-Whittle of KCC requesting instruction for service items (.1); exchange additional correspondence with A. Kim-Whittle and G. Demo regarding service items for 1/21 (.1).	0.30 300.00/hr	90.00
1/22/2020	MSH	Exchange email with client and KCC regarding local procedure and service of orders (.20); exchange email regarding preparation of 2015 report (.20).	0.40 400.00/hr	160.00
	HOL	Prepare request for transcript of 1/21 hearing, email correspondence regarding same (0.2).	0.20 175.00/hr	35.00
	ZZA	{\rtf1{\colortbl ;\red255\green0\blue0;\red0\green128\blue0;}cf0 Review correspondence from \cf1 KCC\cf0 requesting instructions for service of documents (.1); correspond with A. Kim-Whittle of \cf1 KCC\cf0 providing instructions for service of documents (.1); review multiple correspondence from A. Kim-Whittle and G. Demo regarding document service issues (.1); review correspondence from \cf1 J\cf0 . O'Neill with questions regarding \cf1 BNC\cf0 service of documents (.1); review \cf1 BNC\cf0 service list in comparison to core/2002 service list \cf2 in case\cf0 and correspond with \cf1 J\cf0 . O'Neill regarding my analysis of same (.3); review multiple correspondence from \cf1 J\cf0 . O'Neill and G.	1.70 300.00/hr	510.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		Demo regarding service issues (.1); exchange correspondence with \cf1 J\cf0 . O'Neill regarding procedures for service of certain case documents (.1); correspond with A. Kim-Whittle of \cf1 KCC\cf0 providing instructions for service of documents filed today \cf2 in case\cf0 (.1); review correspondence and notice of service of documents received from \cf1 KCC\cf0 (.1); exchange correspondence with G. Demo scheduling call to discuss case issues (.1); exchange further correspondence with G. Demo rescheduling call to discuss case issues (.1); review correspondence from \cf1 J\cf0 . O'Neill regarding \cf2 debtor's questions\cf0 about 2015.3 reports (.1); review correspondence from \cf1 J\cf0 . O'Neill regarding case issues to be discussed on conference call (.1); review multiple correspondence from G. Demo and \cf1 J\cf0 . O'Neill regarding call to discuss case issues (.1); telephone conference with \cf1 J\cf0 . O'Neill and G. Demo discussing multiple case issues (.1).		
1/23/2020	MSH	Exchange email regarding preferred process for filing of POCs (.10).	0.10 400.00/hr	40.00
	ZZA	Review correspondence from J. O'Neill of PSZJ inquiring about claims process issues (.1); correspond with J. O'Neill answering his questions about claims procedures (.1); review voicemail from G. Demo of PSZJ requesting call to discuss case issues (.1); lengthy correspondence with G. Demo regarding analysis of issues related to motions to extend exclusivity and assumption/rejection deadlines (.3); review invoice from Mainstay Legal regarding preparation of materials for 1/21 hearing (.1).	0.70 300.00/hr	210.00
1/24/2020	MSH	Correspondence regarding methods of service and 2002 core list, analyze spreadsheet regarding same (.30); review email exchange with KCC regarding service of multiple pleadings and service lists and methods for same (.20); exchange email regarding coordination of filing and service (.20).	0.70 400.00/hr	280.00
	HOL	Receive transcript of 1/21 hearing and forward to Z. Annable and M. Hayward (0.1).	0.10 175.00/hr	17.50
	ZZA	Review correspondence from J. Pomerantz of PSZJ regarding document service issues (.1); responsive correspondence to J. Pomerantz answering his questions regarding document service issues (.1); review correspondence from G. Demo of PSZJ with questions regarding document service issues (.1); lengthy responsive correspondence to G. Demo regarding document service issues (.2); review follow-up correspondence from G. Demo regarding document service issues (.1); lengthy correspondence with A. Kim-Whittle of KCC regarding analysis of service parties to be completed (.2); review multiple correspondence from A. Kim-Whittle and G. Demo regarding analysis of service parties to be completed (.2); review correspondence and analysis from A. Kim-Whittle of KCC regarding service issues (.2); review correspondence from G. Demo regarding service issues (.1); review correspondence from A. Kim-Whittle regarding parties being served by mail (.1); review correspondence from A. Kim-Whittle of KCC requesting instructions for service of certain documents (.1); exchange correspondence with J. O'Neill regarding service of motions (.1); correspond with KCC providing instructions for service of documents filed with court (.1); review correspondence from A. Kim-Whittle of KCC regarding service issues (.1); exchange multiple additional correspondence with A. Kim-Whittle	2.70 300.00/hr	810.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		and P. Leathem of KCC regarding service issues and providing service instructions for additional documents filed with the court (.3); review notice of service of documents filed with court today (.1); review lengthy correspondence from J. O'Neill of PSZJ regarding bar date motion, motion to extend exclusivity and other matters (.2); review voicemail from J. O'Neill requesting call to discuss certain case issues (.1); review correspondence from J. O'Neill regarding status of case matters (.1); review correspondence from M. Hayward regarding matters to be reviewed (.1).		
1/27/2020	MSH	Review October MOR and exchange email regarding filing of same and providing clarification on service procedures (.30).	0.30 400.00/hr	120.00
	HOL	Email correspondence regarding filing of MOR and OCP declaration (0.1); telephone call to ECF helpdesk regarding linking dkt no. 406 to dkt. No 176 (0.2); arrange for J. Fried to start receiving ECF notices (0.1); review and respond to emails regarding Acis documents (0.2)	0.60 175.00/hr	105.00
	ZZA	Review multiple certificates of service of documents filed by KCC (.1); review correspondence from J. O'Neill requesting filing of October 2019 MOR (.1); review multiple correspondence from M. Hayward and J. O'Neill regarding service of MOR (.1); finalize and file October 2019 MOR (.1); exchange correspondence with J. O'Neill regarding October 2019 MOR (.1); review correspondence from A. Kim-Whittle of KCC requesting instructions for service of documents filed today with court (.1); ; multiple correspondence with A. Kim-Whittle of KCC providing instructions for service of various documents filed with the court (.1); correspond with M. Holmes regarding contact of clerk's office for corrected linking of document on ECF (.1); review correspondence from A. Kim-Whittle of KCC regarding instructions for service of documents (.1); correspond with KCC providing instructions for service of notice of status conference (.1); review correspondence and notice of service of documents received from KCC (.1); review correspondence from G. Demo of PSZJ regarding communications with committee (.1).	1.20 300.00/hr	360.00
1/28/2020	MSH	Exchange email with F Caruso regarding BPP taxes (.30).	0.30 400.00/hr	120.00
	ZZA	Review correspondence from A. Kim-Whittle of KCC requesting instructions for service of documents (.1); correspond with A. Kim-Whittle of KCC providing instructions for service of documents filed with court (.1); exchange correspondence with A. Kim-Whittle providing status update on potential filings (.1); review notice of service of documents received from KCC (.1).	0.40 300.00/hr	120.00
1/30/2020	ZZA	Review multiple certificates of service of case documents received from KCC (.1).	0.10 300.00/hr	30.00
1/31/2020	ZZA	Exchange correspondence with J. O'Neill regarding filing December 2019 MOR (.1); finalize and file December 2019 MOR (.1); exchange correspondence with KCC regarding service instructions for documents filed with court (.1); review multiple correspondence from M. Holmes and A. Kim-Whittle of KCC regarding instructions for service of motion to extend assumption deadline (.1); review correspondence from A. Kim-Whittle regarding time needed for service of bar date motion (.1);	0.80 300.00/hr	240.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
exchange correspondence with A. Kim-Whittle of KCC regarding service instructions for bar date motion (.1); exchange correspondence with A. Kim-Whittle regarding service instructions for motion to expedite hearing on bar date motion (.1); review notice of service of documents filed today in case received from KCC (.1).				
SUBTOTAL:			[32.50	11,175.00]
<u>Employment of Professionals</u>				
1/2/2020	ZZA	Review committee's certificate of no objection to retention of Young Conaway as counsel (.1).	0.10 300.00/hr	30.00
1/4/2020	ZZA	Review correspondence from M. Hayward regarding completion of H&A employment application and monthly fee statement (.1).	0.10 300.00/hr	30.00
1/6/2020	MSH	Work on employment application (.10).	0.10 400.00/hr	40.00
	ZZA	Work on preparing application to employ H&A as local debtor's counsel (2.0).	2.00 300.00/hr	600.00
1/7/2020	ZZA	Work on revisions to H&A employment application and preparation of M. Hayward declaration in support of application (1.2); correspond with M. Hayward regarding draft application to employ H&A and issues for review (.1).	1.30 300.00/hr	390.00
1/8/2020	ZZA	Review M. Hayward comments regarding application to employ H&A as local debtor counsel and further revise application to address M. Hayward comments (.5); correspond with M. Hayward regarding revisions to H&A employment application and revisions needed for declaration in support of application (.1); revise M. Hayward declaration in support of application to employ H&A and prepare proposed order approving application (.7); correspond with M. Hayward providing her with all documents related to H&A employment application for final review and execution (.1); correspond with M. Holmes outlining formatting issues to be fixed with regards to H&A employment application (.1).	1.50 300.00/hr	450.00
1/9/2020	ZZA	Download and review order granting committee application to employ Sidley Austin as counsel (.1); review correspondence from G. Demo regarding draft order approving retention of CRO (.1); review correspondence from M. Hayward regarding issues related to H&A employment application (.1); correspond with G. Demo providing him with draft application to employ H&A as local debtor counsel and requesting comments on same (.1); download and review court's order approving retention of FTI as financial advisor to committee (.1); download and review court's order approving retention of Conway Stargatt by committee (.1); review further correspondence from M. Hayward regarding issues with application to employ H&A (.1); review correspondence from G. Demo regarding review of draft order retaining CRO (.1); review correspondence from E. Bromagen, counsel for committee, approving form of CRO order (.1); review correspondence from G. Demo regarding instructions for and authorizing filing of CRO retention order with court	1.80 300.00/hr	540.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		(.1); revise, finalize, and file proposed CRO retention order with court (.3); correspond with G. Demo advising of filing of CRO order and providing copy of order with my revisions (.1); review correspondence from M. Hayward regarding filing of H&A employment application (.1); exchange correspondence with M. Holmes regarding finalization and filing of H&A employment application (.1); finalize and file H&A employment application with court (.2).		
1/9/2020	HOL	Email correspondence regarding uploading order employing CRO (0.2); email correspondence regarding filing H&A employment app (0.2).	0.40 175.00/hr	70.00
1/10/2020	MSH	Review order approving DSI employment (.10).	0.10 400.00/hr	40.00
	ZZA	Exchange correspondence with G. Demo of PSZJ regarding status of entry of CRO retention order (.1); correspond with T. Ellison, courtroom deputy, inquiring about status of CRO retention order (.1); download and review court's order approving retention of CRO (.1); exchange correspondence with G. Demo regarding CRO retention order (.1).	0.40 300.00/hr	120.00
1/13/2020	MSH	Attend to setting employment app for hearing (.10).	0.10 400.00/hr	40.00
	ZZA	Review and respond to correspondence from M. Hayward regarding obtaining a hearing on H&A application for employment (.1).	0.10 300.00/hr	30.00
1/15/2020	MSH	Exchange email with client regarding setting of H&A employment app (.10).	0.10 400.00/hr	40.00
	ZZA	Review correspondence from M. Hayward regarding scheduling of hearing on H&A employment application (.1).	0.10 300.00/hr	30.00
1/16/2020	MSH	Analyze employment order and retention agreement for DSI and exchange email regarding DSI payment and providing thoughts (.40); conference with J. O'Neill regarding same (.20); finalize DSI report, exchange email regarding same (.20); conference with G. Demo regarding continuance of Foley Gardere employment (.30).	1.10 400.00/hr	440.00
	ZZA	Review correspondence from G. Demo with questions about continuance of Foley and Lynn Pinker retention applications (.1); correspond with G. Demo regarding continuance of hearing on Foley and Lynn Pinker retention applications (.1); review correspondence from G. Demo regarding continuance of hearing on retention applications (.1); review correspondence from G. Demo requesting preparation of motion to continue hearing on retention applications (.1); review lengthy correspondence and documents received from J. O'Neill regarding DSI retention and payment for services (.2); review multiple correspondence from J. O'Neill and B. Sharp regarding payment of DSI for professional services (.1).	0.70 300.00/hr	210.00
1/17/2020	ZZA	Review correspondence from G. Demo regarding continuance of hearing on Foley and Lynn Pinker applications and need for preparation of motion for continuance (.1); review correspondence from J. O'Neill of PSZJ regarding DSI compensation issues (.1); review correspondence from G. Demo regarding preparation of motion for continuance of hearing on	3.00 300.00/hr	900.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		Foley and Lynn Pinker employment applications (.1); prepare joint motion for continuance of hearing on Foley and Lynn Pinker employment applications and proposed order regarding same (.9); correspond with PSZJ attorneys providing them with draft motion and order for review (.1); review revised motion for continuance received from G. Demo with instructions for circulation (.2); correspond with counsel for Acis and Committee counsel providing them with draft motion for continuance and proposed order thereon and requesting comments on same (.2); review and respond to correspondence from A. Chiarello, counsel for Acis, approving form of motion for continuance (.1); review correspondence from G. Demo regarding status of Committee review of motion for continuance (.1); correspond with Committee counsel requesting update on review of motion for continuance (.1); exchange multiple correspondence with E. Bromagen, counsel for Committee, regarding approval of motion for continuance and filing of same (.2); review correspondence from G. Demo authorizing filing of joint motion for continuance (.1); finalize and file joint motion for continuance (.1); correspond with courtroom deputy advising of filing of joint motion for continuance and requesting that matter be brought to court's attention (.2); review correspondence from A. Saucier advising that court will grant joint motion for continuance and requesting submission of order (.1); upload proposed order on joint motion for continuance via CM/ECF system (.1); correspond with A. Saucier advising of submission of proposed order for court's review (.1); download and review court's order granting joint motion to continue (.1).		
1/22/2020	ZZA	Download and review declaration in support of FTI retention filed by committee (.1).	0.10 300.00/hr	30.00
1/31/2020	HOL	Email correspondence regarding setting H&A app to employ for hearing and objection deadline (0.1); email correspondence with KCC regarding additional documents to be served (0.2).	0.30 175.00/hr	52.50
SUBTOTAL:			[13.40	4,082.50]

Lease/Executory Contracts

1/24/2020	MSH	Exchange email with M. Held regarding landlord consent to assumption deadline extension (.20); email to client advising of landlord agreement (.10); prepare motion to extend assumption deadline and proposed order and correspondence regarding same (1.40); correspondence regarding expedition of motion to extend assumption deadline and consideration in light of landlord agreement (.20); correspondence regarding motions to extend exclusivity, discussions with committee regarding same, and expediting of hearing (.40); exchange email regarding coordination of hearing on motions to extend deadlines (.20).	2.30 400.00/hr	920.00
	HOL	Email forms of motion to extend deadline to assume lease and proposed order to M. Hayward (0.1).	0.10 175.00/hr	17.50
	ZZA	Review correspondence from M. Hayward regarding status of possible agreement to extend assumption deadline (.1); review correspondence from J. O'Neill with questions regarding extension of assumption deadline	1.10 300.00/hr	330.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		(.1); review correspondence from M. Hayward regarding agreement with landlord to extend assumption deadline (.1); review correspondence from J. O'Neill with questions regarding extension of assumption deadline (.1); review correspondence from M. Hayward inquiring about possibility of requesting expedited consideration of assumption deadline extension motion (.1); review correspondence from J. Pomerantz regarding expedited consideration of assumption deadline extension motion (.1); review and revise draft motion to extend deadline to assume/reject leases (.4); correspond with M. Hayward providing her with my revisions to motion to extend deadline to assume/reject (.1).		
1/27/2020	MSH	Email from J. O'Neill providing comments to assumption extension motion (.10); exchange email regarding status of assumption motion (.20); email to M. Held attaching draft motion to extend assumption deadline and proposed order and requesting authority to file same (.10).	0.40 400.00/hr	160.00
	ZZA	Review correspondence from J. O'Neill of PSZJ regarding comments on draft motion to extend deadline to assume/reject leases (.1); review correspondence from M. Hayward regarding status of agreed motion to extend assumption deadline (.1); review correspondence from M. Litvak of PSZJ regarding motion to extend assumption deadline (.1).	0.30 300.00/hr	90.00
1/28/2020	MSH	Email from J. O'Neill regarding assumption motion and advising of committee approval of same (.10); email from M. Held approving assumption extension motion (.10).	0.20 400.00/hr	80.00
	ZZA	Review correspondence from J. O'Neill of PSZJ regarding committee approval of motion to extend assumption deadline (.1).	0.10 300.00/hr	30.00
1/29/2020	MSH	Email to client advising of landlord approval of assumption extension and status of board approval (.10); exchange email regarding desire to extend deadline by 120 days to correspond with exclusivity motion (.20); email to M. Held regarding same (.10).	0.40 400.00/hr	160.00
	ZZA	Review correspondence from M. Hayward regarding landlord approval of motion to extend assumption deadline (.1); review correspondence from M. Litvak of PSZJ regarding landlord approval of motion to extend assumption deadline and issues related to same (.1); review correspondence from G. Demo of PSZJ regarding board's request for 120-day extension of assumption deadline (.1); review correspondence from J. Pomerantz of PSZJ regarding issues related to extension of assumption deadline (.1); review correspondence from J. O'Neill of PSZJ regarding committee approval of 120-day extension of assumption deadline (.1); review multiple correspondence from G. Demo and M. Hayward regarding status of landlord's consideration of 120-day extension of assumption deadline (.1).	0.60 300.00/hr	180.00
1/30/2020	MSH	Exchange email with G. Demo and M. Held regarding assumption extending and status of landlord approval of same (.20).	0.20 400.00/hr	80.00
	ZZA	Review multiple correspondence from G. Demo of PSZJ and M. Hayward regarding status of landlord's consideration of 120-extension of assumption deadline (.1).	0.10 300.00/hr	30.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
1/31/2020	MSH	Email from M. Held approving assumption extending (.10); respond to same (.10); exchange email with G. Demo regarding same and authority to file updated motion (.20); revise motion and agreed order and attend to filing same (.20); review email to court regarding filing of agreed motion (.10).	0.70 400.00/hr	280.00
	HOL	E-file motion to extend deadline to assume or reject lease, email correspondence regarding same, email to KCC requesting service (0.3).	0.30 175.00/hr	52.50
	ZZA	Review correspondence from M. Hayward regarding landlord's agreement to 120-day extension of assumption deadline (.1); review correspondence from G. Demo of PSZJ approving filing of motion to extend assumption deadline by 120 days (.1); review notice of filing of agreed motion to extend assumption deadline (.1); review multiple correspondence from M. Hayward and M. Holmes regarding service issues related to motion to extend assumption deadline (.1).	0.40 300.00/hr	120.00
SUBTOTAL:			[7.20	2,530.00]

Litigation Matters

1/5/2020	MSH	Exchange email with G. Demo and Z. Annable regarding postponement of hearing on Mercer and bonus motions, preparation of W&E list, and filing of motion to extend removal deadline (.30); exchange email with G. Demo regarding UST's provision of unredacted copy of objection to 9019 motion (.10).	0.40 400.00/hr	160.00
	ZZA	Review correspondence from M. Litvak of PSZJ inquiring about procedures for filing of witness and exhibit list (.1); review correspondence from G. Demo of PSZJ inquiring about procedures related to continuing hearing on certain motions scheduled for 1/9 (.1); review correspondence from M. Hayward regarding need to contact court regarding continuance of certain matters (.1); correspond with M. Litvak regarding procedures for filing of witness and exhibit lists (.1).	0.40 300.00/hr	120.00
1/6/2020	MSH	Exchange email with J. O'Neill and Z. Annable regarding extension of removal deadline and analysis of local rules and procedures (.40); exchange email with team and clerk regarding postponement of hearing and filing of amended notices of hearing on Mercer and bonus motions (.30); review UST objection to motion for protective order (.10); exchange email regarding setting of motion for protective order for hearing (.10).	0.90 400.00/hr	360.00
	ZZA	Correspond with M. Holmes requesting certain forms be sent to PSZJ attorneys for use in preparing witness and exhibit lists (.1); review correspondence from M. Litvak of PSZJ regarding preparation of witness and exhibit list for upcoming hearing (.1); review correspondence from J. Morris regarding preparation of witness and exhibit list (.1); review correspondence from G. Demo of PSZJ regarding continuance of bonus motion and application to employ Mercer (.1); review correspondence from M. Hayward requesting contact of court to discuss continuance of bonus motion and Mercer application (.1); review correspondence from M. Holmes regarding court's preferred procedure for continuance of hearing on bonus motion and Mercer application (.1); review	5.60 300.00/hr	1,680.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		correspondence from G. Demo regarding preparation of new notice of hearing on bonus motion and Mercer application (.1); review correspondence from J. O'Neill of PSZJ inquiring about procedures for extending deadline to remove actions to bankruptcy court (.1); review correspondence from M. Hayward inquiring about objection deadlines on continued motions (.1); review correspondence from G. Demo regarding amended notices of hearing on bonus motion and Mercer application and review draft amended notices (.2); correspond with G. Demo responding to his inquiry about form of notices of hearing (.1); review correspondence from G. Demo regarding extension of objection deadlines for bonus motion and Mercer application (.1); review correspondence from M. Hayward regarding same (.1); review correspondence from G. Demo regarding my proposed revisions to notices of hearing and filing of same (.1); review correspondence and revised notices of hearing on bonus motion and Mercer application received from S. Golden of PSZJ (.2); review correspondence from G. Demo regarding instructions and timing of filing amended notices of hearing on bonus motion and Mercer application (.1); research local rules on removal of actions and prepare lengthy correspondence to J. O'Neill regarding same (.4); correspond with G. Demo regarding filing of amended notices of hearing on bonus motion and Mercer application (.1); revise amended notices of hearing on bonus motion and Mercer application and correspond with S. Golden and G. Demo regarding revisions (.4); review correspondence from G. Demo approving revisions to notices of hearing and authorizing filing of same (.1); finalize and file amended notices of hearing on bonus motion and Mercer application (.2); correspond with M. Holmes providing instructions on service of amended notices of hearing (.1); review UST's objection to motion for entry of agreed protective order (.3); review correspondence from J. O'Neill regarding analysis of timing of filing of motion to extend removal deadline (.1); review correspondence from G. Demo regarding UST's objection to motion for entry of APO and inquiring about hearing on same and reply deadline (.1); research and review recent cases where extension of removal deadline permitted (.6); correspond with J. O'Neill providing analysis of deadline to file motion to extend removal deadline and my review of case law (.2); review correspondence from J. O'Neill inquiring about ability to get expedited hearing on motion to extend removal deadline (.1); correspond with J. O'Neill discussing NDTX procedures of expedited hearings (.1); correspond with G. Demo regarding procedures for obtaining hearing on UST's objection to APO (.2); review multiple PHV motions filed by counsel for UBS (.2); correspond with PSZJ attorneys regarding local court rules relating to filing of witness and exhibit lists and exchange of exhibits (.2); review correspondence from J. Morris regarding exhibits for 1/9 hearing (.1); correspond with M. Holmes regarding need to file witness and exhibit list and exchange exhibits for 1/9 hearing (.1); correspond with J. Morris regarding status of witness and exhibit list for 1/9 hearing (.1); exchange additional correspondence with J. Morris regarding status of preparation of witness and exhibit list for 1/9 hearing (.1); review correspondence from M. Hayward regarding issues with witness and exhibit list (.1); correspond with M. Hayward regarding witness and exhibit list issues (.1).		
1/6/2020	HOL	Review emails regarding witness and exhibit list for 1/9 hearing, prepare form w&e list, email correspondence regarding same (0.4); telephone call with Traci Ellison regarding whether it's necessary to file a motion to continue or whether an amended notice of hearing would suffice	0.70 175.00/hr	122.50

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			<u>Hrs/Rate</u>	<u>Amount</u>
		regarding the bonus motion and Mercer application, email correspondence regarding same (0.2); email to Z. Annable about filing the amended notices (0.1);		
1/7/2020	MSH	Exchange email with M. Litvak regarding hearing preparations and local case law (.20); work on reply to trustee motion and exchange email with team regarding same (.20); review revised Sharp declaration for use at hearing (.10); work on W&E list and Sharp declaration for hearing and exchange email with client regarding same (.70); exchange email regarding preparation of exhibits for hearing (.20).	1.40 400.00/hr	560.00
	ZZA	Review and revise proposed witness and exhibit list for 1/9 hearing (.2); correspond with J. Morris of PSZJ regarding revisions to witness and exhibit list (.1); exchange correspondence with J. Morris regarding pleading formatting issues (.1); review correspondence from G. Demo regarding preparation of hearing binders for 1/9 hearing (.1); review correspondence from J. Morris regarding revisions to draft witness and exhibit list for 1/9 hearing (.1); review correspondence from M. Holmes regarding preparation of binders needed for 1/9 omnibus hearing (.1); review correspondence from M. Holmes with questions about information needed for hearing binders (.1); correspond with M. Holmes regarding documents needed for hearing binders (.1); gather and provide additional information requested by M. Holmes requested for hearing binders (.2); review correspondence from M. Holmes with questions regarding exhibits for 1/9 hearing (.1); review correspondence from J. Morris regarding plan for filing of witness and exhibit list (.1); correspond with M. Holmes regarding exhibits for 1/9 hearing (.1); lengthy correspondence with PSZJ attorneys regarding issues related to witness and exhibit list and exhibits for 1/9 hearing (.2); review correspondence from M. Hayward regarding certain exhibits for 1/9 hearing (.1); review correspondence from M. Holmes regarding exhibits for 1/9 hearing (.1); correspond with M. Hayward regarding issues related to debtor's witness and exhibit list (.1); review correspondence from M. Hayward regarding same and conference call with team (.1); review correspondence from M. Hayward regarding final draft version of witness and exhibit list for 1/9 hearing (.1); finalize and file debtor's witness and exhibit list for 1/9 omnibus hearing (.2).	2.30 300.00/hr	690.00
	HOL	Work on hearing binders for 1/9 hearing, email correspondence regarding same (1.8).	1.80 175.00/hr	315.00
1/8/2020	MSH	Prepare for hearing and exchange email with team regarding same (.80); conference with J. Pomerantz regarding same (.10).	0.10 400.00/hr	40.00
	ZZA	Review correspondence from KCC regarding 1/21 omnibus hearing date (.1); review correspondence from M. Holmes regarding issues with preparation of hearing binders for 1/9 hearing (.1); review PHV motion of A. Anderson (.1); review notice of compliance with LBR 2090-4 filed by issuer group (.1); review correspondence from M. Holmes regarding issues with 1/9 hearing binders (.1); review correspondence from J. Morris regarding necessary revisions to hearing binders (.1); review correspondence from M. Holmes regarding revised hearing binder issues (.1); review correspondence from B. Sharp with questions regarding declaration (.1); discuss hearing and exhibit binder issues with M. Holmes and prepare lengthy correspondence to J. Morris regarding same (.2);	2.50 300.00/hr	750.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		review correspondence from J. Morris requesting call to discuss preparations for 1/9 hearing (.1); telephone call with J. Morris regarding preparations for 1/9 omnibus hearing (.1); review correspondence from G. Demo with questions related to 1/9 hearing (.1); review lengthy correspondence from M. Holmes regarding remaining issues related to preparation of binders and exhibits for 1/9 hearing (.1); review correspondence from G. Demo regarding additional documents needed for 1/9 hearing (.1); exchange correspondence with M. Hayward regarding additional documents needed for 1/9 hearing and logistics of preparing same (.1); work on preparing for 1/9 omnibus hearing (.9).		
1/8/2020	HOL	Continue work on hearing and exhibit binders, email correspondence regarding same (10.5); e-file reply to UST objection, email correspondence regarding same (0.2)	10.70 175.00/hr	1,872.50
1/9/2020	ZZA	Review multiple correspondence from G. Demo of PSZJ regarding additional documents needed for today's hearing on settlement with committee regarding governance procedures (.1); work on preparing documents requested by G. Demo for presentation at hearing (2.8); meet with PSZJ attorneys and independent board members in preparation for hearing on settlement with committee (1.5); review court's notice of exhibits admitted at today's hearing (.1); attend hearing on settlement with committee (3.5); review correspondence from G. Demo regarding additional filings to be made today (.1) review correspondence from G. Demo regarding parties to be noticed on certain matters (.1); correspond with G. Demo regarding same (.1); review correspondence from G. Demo regarding matters filed with court today (.1); review multiple correspondence from M. Holmes regarding document filing issues (.1); exchange additional correspondence with M. Hayward regarding filing and service of documents tonight (.1); exchange additional correspondence with M. Hayward regarding filing and service of documents tonight (.1).	8.70 300.00/hr	2,610.00
1/10/2020	MSH	Email from J. O'Neill regarding motion to extend removal deadline and attaching draft of same (.10); respond to same providing thoughts on local procedure (.10); conference with J. O'Neill regarding removal issues (.10); exchange email with team regarding response deadline for UST objection, analyze scheduling order and exchange email regarding same and providing thoughts and recommendations (.40); revise objection to UST motion to appoint trustee and exchange email with team regarding same (.30); exchange email with J. O'Neill and board regarding motion to extend removal deadlines and timing issues (.20).	1.20 400.00/hr	480.00
	ZZA	Review correspondence from M. Hayward regarding calendaring upcoming matters for hearing (.1); review correspondence from J. O'Neill of PSZJ regarding draft motion to extend removal deadlines and issues related to same (.1); review correspondence from M. Hayward regarding issues related to motion to extend removal deadlines (.1); review correspondence from M. Litvak of PSZJ regarding deadlines related to UST's motion for trustee (.1); review correspondence from M. Hayward regarding deadlines related to UST's motion for trustee and review scheduling order addressing certain issues related thereto (.2); review correspondence from M. Litvak regarding objection to UST's motion for trustee (.1); review correspondence from M. Hayward regarding revisions to objection to UST's trustee motion (.1); exchange correspondence with	2.20 300.00/hr	660.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		M. Hayward regarding issues related to motion to extend removal deadlines (.1); review correspondence from M. Litvak regarding revisions to objection to trustee motion (.1); review and revise draft objection to UST's motion to appoint trustee (.5); correspond with M. Litvak providing him with revised draft of objection to trustee motion (.1); review draft motion to extend removal deadlines and proposed order thereon (.3); correspond with PSZJ attorneys regarding additional filings for the day (.1); review correspondence from J. O'Neill regarding anticipated timing of filing of removal deadline extension motion (.1); review correspondence from G. Demo regarding additional filings for the day (.1).		
1/11/2020	ZZA	Correspond with M. Hayward regarding issues related to filing of documents following hearing (.1).	0.10 300.00/hr	30.00
1/12/2020	MSH	Receive and review updated draft of response to trustee motion (.10); work on notice regarding final term sheet and exchange email with counsel regarding same and need to obtain board approval (.30); receive and revise motion authorizing certain loans, exchange email with team regarding same (.80); conference with R. Nelms (.10).	1.30 400.00/hr	520.00
	ZZA	Review correspondence from and later draft of objection to trustee motion received from M. Litvak of PSZJ (.3); review lengthy correspondence from G. Demo of PSZJ regarding draft motion to lend (.1); review draft motion to lend and proposed order thereon (.4); review correspondence from M. Hayward regarding proposed revisions to motion to lend (.2).	1.00 300.00/hr	300.00
1/13/2020	MSH	Conference with J. Pomerantz (.30); exchange email with G. Demo and Z. Annable regarding revisions to motion to lend and motion to expedite same (.20); exchange email regarding revisions to notice related to term sheet (.10); exchange email with group regarding revisions to removal motion and service instructions (.30); exchange email with group regarding timing considerations for filing remaining pleadings (.10); exchange email with G. Demo regarding UST Motion (.10); email from G. Demo relaying information from discussion with L. Lambert (.10); review additional revisions to response to Trustee motion (.10).	1.30 400.00/hr	520.00
1/14/2020	MSH	Exchange email regarding finalization of notice of term sheet and filing of same (.10); exchange email with J. Morris and Z. Annable regarding hearing preparations and filing of W&E list (.20); exchange email with J. Morris regarding UST issues with protective order and background, review background correspondence regarding same (.40); review UST W&E lists (.10); exchange email with court and counsel regarding matters set for hearing and clarification on same (.10).	0.90 400.00/hr	360.00
	ZZA	Review correspondence from J. O'Neill of PSZJ regarding discussion of issues on bar date motion (.1); review additional correspondence between J. O'Neill and P. Leathem regarding possible bar date motion (.1); review correspondence from J. Morris of PSZJ inquiring about deadlines related to 1/21 hearing (.1); exchange correspondence with J. Morris regarding deadlines related to 1/21 hearing (.1); exchange correspondence with M. Litvak of PSZJ regarding deadlines related to 1/21 hearing (.1); exchange correspondence with G. Demo regarding additional filings for today (.1); download and review UST's witness and exhibit list for motion to appoint trustee (.1); review correspondence from J. Morris regarding UST's objection to motion seeking protective order	1.20 300.00/hr	360.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
	(.1); review multiple correspondence from M. Hayward regarding UST's objection to motion seeking protective order and requesting certain information related thereto (.2); review redline of agreed protective order received from J. Morris (.2).		
1/15/2020	MSH Conference with J. Morris regarding UST objections to protective order (.20); conference with J. Morris, committee, and UST regarding same (.50); exchange email regarding withdrawal of protocol motion, attend to preparing notice of withdrawal of same and filing same (.20); exchange email with court and counsel regarding matters set for hearing on January 21st, preparation of binders, and notice of hearing and agenda (.80); conference with G. Demo regarding same (.10); exchange email regarding response to UST motion (.30); coordinate preparation of hearing binders (.10); exchange email regarding additional filings (.10); review committee objection to UST motion (.10); finalize notice of hearing and exchange email regarding same (.10).	2.50 400.00/hr	1,000.00
	ZZA Review correspondence from K. Yee of PSZJ regarding witness and exhibit list issues (.1); review correspondence from G. Demo of PSZJ requesting preparation of notice of withdrawal for certain pleadings (.1); review correspondence from J. Hoffman regarding submission of proposed agreed order on continuance to court for review (.1); review correspondence and documents received from J. O'Neill of PSZJ regarding DSI staffing reports (.4); review multiple correspondence from M. Hayward and G. Demo regarding preparation of notice of withdrawal of pleadings (.1); correspond with M. Hayward regarding preparation of notice of withdrawal of pleadings (.1); review multiple correspondence from T. Ellison, courtroom deputy, and J. Hoffman regarding need for submission of motion for continuance (.1); review lengthy correspondence from G. Demo regarding documents to be filed with court today (.1); review multiple correspondence from M. Hayward regarding preparation of materials for 1/21 omnibus hearing (.1); review multiple correspondence from M. Holmes and M. Hayward regarding logistics of preparing materials for 1/21 hearing (.1); review correspondence and draft notice of hearing and notice of withdrawal received from M. Holmes (.1); review correspondence from G. Demo inquiring about setting of matters for 1/21 hearing (.1); review correspondence from G. Demo regarding necessary revisions to motion for continuance (.1); review correspondence and documents from G. Demo with questions regarding and revisions to notice of hearing of matters for 1/21 hearing and notice of withdrawal of protocols motion (.2); review correspondence from M. Hayward regarding revisions to notice of hearing and notice of withdrawal (.1).	1.90 300.00/hr	570.00
	ZZA Review correspondence from J. Hoffman regarding filing of motion for continuance and submission of proposed order to court for review (.1); review revised notice of hearing for 1/21 matters received from M. Holmes (.1); review correspondence from G. Demo regarding revised notice of hearing and inquiring about filing issues related to same (.1); review correspondence from M. Hayward regarding issues related to filing of notice of hearing (.1); review correspondence from G. Demo regarding filing of notice of hearing of 1/21 matters (.1); correspond with M. Holmes and M. Hayward regarding preparation of materials for 1/21 omnibus hearing (.1); review follow-up correspondence from M. Hayward regarding preparation of materials for 1/21 hearing (.1); review	4.50 300.00/hr	1,350.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		correspondence from M. Hayward inquiring about bar date issues (.1); review correspondence from J. O'Neill regarding bar date procedures (.1); review further correspondence from M. Hayward inquiring about bar date issues and procedures (.1); correspond with M. Hayward regarding establishment of bar date procedures (.1); download and review notice of withdrawal of motion to approve certain protocols (.1); correspond with J. O'Neill regarding issues related to establishment of bar date procedures (.1); review correspondence from M. Hayward regarding DSI staffing reports (.1); lengthy correspondence with T. Ellison, courtroom deputy, regarding preparation of hearing notebooks and exhibit binders for 1/21 omnibus hearing (.2); correspond with D. Rylander of Mainstay Legal regarding preparation of hearing notebooks and exhibit binders for 1/21 hearing (.2); review correspondence from G. Demo regarding filing of objection to UST's motion for trustee (.1); revise objection to UST's motion for trustee in preparation for filing (.3); review correspondence from T. Ellison regarding hearing notebooks and exhibit binders to be provided to court (.1); exchange correspondence with D. Rylander regarding preparation of hearing notebooks and exhibit binders (.1); correspond with G. Demo advising of finalization of objection to UST's motion for trustee (.1); review correspondence from G. Demo authorizing filing of objection to UST's motion for trustee (.1); file debtor's objection to UST's motion to appoint trustee (.1); exchange correspondence with G. Demo regarding issues related to service of objection to motion for trustee (.1); correspond with team regarding materials needed for preparation of hearing notebooks (.1); review correspondence from M. Holmes regarding issues related to preparation of hearing notebooks (.1); correspond with G. Demo requesting follow-up on filing notice of hearing of matters scheduled for 1/21 (.1); review correspondence from KCC regarding service instructions for objection to trustee motion (.1); review correspondence from G. Demo regarding status of review of notice of hearing (.1); review correspondence from G. Demo authorizing filing of notice of hearing of matters for 1/21 (.1); finalize and file notice of hearing of matters to be heard 1/21 (.2); correspond with PSZJ attorneys, counsel for UST, counsel for committee, and courtroom deputy providing them with notice of hearing of matters to be heard 1/21 (.2); correspond with G. Demo regarding issues related to filing of notice of hearing via ECF (.1); review correspondence from G. Demo regarding issues related to filing of notice of hearing (.1); download and review committee objection to UST's motion for trustee (.2); review correspondence from M. Hayward regarding issues related to preparation of 1/21 hearing agenda (.1); correspond with G. Demo advising that I will work on preparing 1/21 hearing agenda (.1); review responsive correspondence from G. Demo regarding preparation of hearing agenda and instructions regarding same (.1).		
1/15/2020	HOL	Prepare notice of January 21 hearing and notice of withdrawal of protocols motion, email correspondence regarding same, revisions to notice of hearing (1.4); e-file notice of withdrawal, email correspondence regarding same (0.2); prepare form for index, email correspondence with Z. Annable regarding same (0.3)	1.90 175.00/hr	332.50
1/16/2020	MSH	Work on agenda and hearing preparation and exchange email with team regarding same and local procedures (.90); email from L. Lambert attaching amended W&E list and new exhibits (.10); exchange email with G. Demo regarding continuance of matters set for hearing and	1.40 400.00/hr	560.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		coordination of same (.30); receive and review committee W&E list for hearing (.10).		
1/16/2020	ZZA	Review further revisions to agenda received from J. O'Neill (.1); lengthy correspondence with G. Demo regarding his requested revisions to agenda (.2); review responsive correspondence from G. Demo regarding same (.1); correspond with G. Demo regarding agenda issues (.1); review correspondence from G. Demo regarding requested documents for hearing notebooks (.1); correspond with M. Hayward requesting certain documents for hearing notebooks (.1); make further revisions to agenda in accordance with comments from G. Demo (.3); review documents received from M. Hayward for hearing notebooks (.3); review correspondence from G. Demo regarding documents for hearing notebooks (.1); telephone conference with J. O'Neill regarding agenda and hearing notebooks (.1); review multiple correspondence from J. O'Neill with questions regarding agenda and hearing notebook index (.2); review correspondence from J. O'Neill regarding DSI staffing report to be filed with court (.1); correspond with J. O'Neill regarding further revisions to agenda (.1); review further correspondence from J. O'Neill regarding preparation of hearing notebooks (.1); review multiple correspondence from J. O'Neill and G. Demo with comments on revised agenda (.2); correspond with J. O'Neill regarding deadline to file witness and exhibit list for 1/21 hearing (.1); revise index for hearing notebooks and correspond with J. O'Neill regarding same (.2); review correspondence from G. Demo authorizing filing of agenda for 1/21 hearing (.1); finalize and file agenda for 1/21 hearing (.2); correspond with KCC providing service instructions for 1/21 agenda (.1); follow-up correspondence with J. O'Neill regarding his review of hearing notebook index (.1); review responsive correspondence from J. O'Neill approving form of index for hearing notebooks (.1); lengthy correspondence with D. Rylander providing instructions for preparation of hearing notebooks for 1/21 hearing (.3); exchange multiple correspondence with A. Byers of Mainstay providing him documents and instructions for preparation of hearing notebooks (.2); review correspondence from G. Demo regarding service issues related to service of agenda (.1); correspond with certain parties-in-interest providing them with 1/21 agenda (.2); prepare certain documents for inclusion in hearing notebooks and correspond with A. Byers regarding same (.4); lengthy correspondence with G. Demo and J. O'Neill regarding additional documents needed for hearing notebooks (.2); review correspondence from M. Hayward regarding contents of hearing notebooks (.1); review and revise notice of DSI staffing report and correspond with J. O'Neill regarding same (.3); review correspondence from G. Demo regarding contents of hearing notebooks (.1); review correspondence from J. O'Neill regarding revisions to notice of DSI staffing report (.1); lengthy correspondence with J. O'Neill regarding issues for consideration prior to filing DSI staffing report (.2); review responsive correspondence from J. O'Neill regarding same (.1).	5.30 300.00/hr	1,590.00
	ZZA	Review correspondence from J. O'Neill of PSZJ regarding agenda for 1/21 hearing (.1); lengthy correspondence with J. O'Neill regarding preparation of agenda and hearing notebooks for 1/21 hearing (.3); review correspondence from M. Hayward regarding agenda guidelines (.1); review correspondence from J. O'Neill regarding agenda and hearing binders for 1/21 hearing (.1); correspond with J. O'Neill regarding NDTX guidelines for hearing agenda (.1); correspond with J. O'Neill providing	7.10 300.00/hr	2,130.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		him with NDTX guidelines for preparation of agenda in complex cases (.1); review correspondence from J. O'Neill with questions regarding agenda issues (.1); review NDTX agenda guidelines and correspond with J. O'Neill responding to his questions about agenda issues (.2); review follow-up correspondence from J. O'Neill regarding agenda issues (.1); review correspondence from G. Demo of PSZJ regarding pleadings to be filed for 1/21 hearing (.1); work on gathering all documents necessary for inclusion in hearing notebooks and agenda for 1/21 hearing (1.9); lengthy correspondence with J. O'Neill regarding additional documents needed for hearing notebooks (.2); review responsive correspondence from J. O'Neill regarding same (.1); lengthy correspondence with J. O'Neill regarding issues related to preparation of hearing notebooks (.2); review responsive correspondence from J. O'Neill regarding same (.1); review additional documents for hearing notebook received from J. O'Neill (.2); correspond with J. O'Neill regarding hearing notebook issues (.1); download and review UST's amended witness and exhibit list for 1/21 hearing (.1); work on review and revisions to agenda for 1/21 hearing (.5); prepare index for hearing binders for 1/21 hearing (.7); lengthy correspondence with J. O'Neill regarding my revisions to agenda and preparation of hearing binder index (.2); correspond with D. Rylander of Mainstay Legal regarding hearing binder issues (.1); review correspondence from J. O'Neill regarding agenda revisions (.1); multiple correspondence with J. O'Neill requesting additional documents for hearing binders (.1); correspond with J. O'Neill providing requested information related to agenda (.1); exchange correspondence with D. Rylander regarding hearing notebooks preparation issues (.1); correspond with J. O'Neill regarding additional documents needed for hearing notebooks (.1); review lengthy correspondence from G. Demo regarding agenda issues (.1); download and review Acis witness and exhibit list for 1/21 hearing (.1); review additional requested documents received from J. O'Neill for hearing notebooks (.2); review correspondence from J. O'Neill regarding agenda status (.1); review correspondence from J. O'Neill regarding revisions to agenda (.1); correspond with J. O'Neill regarding agenda revisions (.1); correspond with G. Demo requesting additional documents for hearing notebooks (.1); review Acis exhibits received from A. Chiarello, counsel for Acis (.1).		
1/17/2020	MSH	Exchange email regarding hearing preparations and revisions to agenda and index for hearing binders (.50); exchange email with G. Demo regarding continuance of Foley Gardere employment apps (.20); exchange email regarding UST exhibit objections (.30); work on W&E list for hearing and exchange email with team regarding same and hearing strategy (.60); exchange email with counsel regarding joint motion to continue Foley Gardere hearing and preparation of same (.20); exchange email regarding status of discussions with committee on bonus motion (.30); exchange email regarding revisions to agenda (.20); exchange email regarding DSI report (.10); review email exchange with court regarding continuance of Foley Gardere app and updates to agenda (.20); email from J. Morris regarding protective order issues (.10); receive and review information for hearing and objections to UST exhibits (.20); review email exchange between B. Shaw and J. Morris regarding ACIS production demand (.10).	3.00 400.00/hr	1,200.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
1/17/2020	HOL	Arrange for hand-delivery of judge's and law clerk's copies of hearing binders, email correspondence regarding same (0.3); email filed agenda and binder index to PSZJ attorneys (0.1); email correspondence regarding exhibit binders and begin working on same (1.3).	1.70 175.00/hr	297.50
	ZZA	Review correspondence from G. Demo of PSZJ requesting unredacted documents for 1/21 hearing (.1); review correspondence from G. Demo regarding revisions to agenda (.1); prepare additional documents for inclusion in hearing notebooks for 1/21 hearing and transmit same to Mainstay for addition to notebooks (.4); review correspondence from K. Whizin of Mainstay regarding notebook preparation issues (.1); lengthy correspondence to G. Demo regarding requested unredacted documents for 1/21 hearing and issues related to same (.2); review correspondence from J. O'Neill regarding notice of DSI staffing report to be filed with court (.1); finalize and file notice of DSI staffing report with court (.2); correspond with J. O'Neill providing him with file-stamped copy of DSI staffing report and discussing service of same (.1); review correspondence from J. O'Neill regarding service requirements for DSI staffing report (.1); correspond with M. Holmes regarding documents needed for hearing notebooks (.1); review correspondence and draft witness and exhibit list received from J. Morris of PSZJ (.2); correspond with PSZJ attorneys providing my recommended revisions to witness and exhibit list for 1/21 hearing (.1); correspond with PSZJ attorneys providing them with most recent form of agenda for 1/21 hearing (.1); review lengthy correspondence from G. Demo regarding status of matters for 1/21 hearing (.1); review correspondence from J. Morris with questions about form of protective order (.1); correspond with G. Demo regarding NDTX guidelines for hearing agenda (.1); meet with K. Whizin of Mainstay Legal to review and finalize 1/21 hearing notebooks (.4); correspond with PSZJ attorneys advising of delivery of hearing notebooks to the court and additional copies for 1/21 hearing (.1); review voicemail from M. Litvak of PSZJ regarding declarations for 1/21 hearing (.1); review correspondence from M. Litvak regarding evidentiary issues for 1/21 hearing (.1); telephone conference with M. Litvak to discuss evidentiary issues for 1/21 hearing (.2); review correspondence from K. Whizin of Mainstay confirming delivery of hearing notebooks to court prior to noon (.1); review correspondence from M. Litvak regarding evidentiary issues for 1/21 hearing (.1); review correspondence from A. Saucier at court confirming receipt of hearing notebooks for 1/21 hearing (.1); review correspondence from J. O'Neill requesting documents related to 1/21 hearing (.1); review correspondence from M. Litvak regarding questions about witness and exhibit list (.1); review correspondence from G. Demo regarding revisions that will need to be made to hearing agenda (.1); review correspondence from M. Holmes regarding questions about preparation of exhibit binders for 1/21 hearing (.1); review correspondence from G. Demo regarding questions about how quickly a matter can be set for hearing before court (.1); correspond with M. Holmes regarding preparation of exhibit binders for 1/21 hearing (.1); review correspondence from J. Morris regarding revised witness and exhibit list and evidentiary issues (.1).	4.20 300.00/hr	1,260.00
	ZZA	Correspond with G. Demo and J. O'Neill regarding confirmation of delivery of hearing notebooks to court as requested (.1); review correspondence and documents received from J. Morris regarding evidentiary issues related to 1/21 hearing (.2); review lengthy email chain	4.50 300.00/hr	1,350.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		from G. Demo regarding outstanding issues related to L. Lambert interview of DSI (.2); review voicemail from J. Morris regarding need to discuss certain issues in advance of 1/21 hearing (.1); review correspondence from B. Sharp of DSI regarding continued inquiries by UST (.1); review email exchange between M. Hayward and G. Demo regarding additional inquiries to be discussed with UST (.1); telephone call with J. Morris regarding preparations for 1/21 hearing (.1); exchange correspondence with M. Hayward regarding evidentiary issues to be raised at 1/21 hearing (.1); review correspondence and documents received from J. Morris regarding evidentiary issues to be raised at 1/21 hearing and current version of witness and exhibit list (.2); lengthy correspondence with J. Morris regarding evidentiary issues and objections to be raised at 1/21 hearing (.2); review responsive correspondence from J. Morris regarding same (.1); correspond with J. Morris regarding continued negotiations with UST on certain issues set for 1/21 hearing (.1); review correspondence and supplemental materials for use at 1/21 hearing (.2); review correspondence from M. Litvak regarding proposed order on certain matters to be heard 1/21 (.1); review correspondence from J. O'Neill regarding status of certain documents related to matters to be heard 1/21 (.1); exchange correspondence with G. Demo regarding availability to make filings late this evening (.1); review correspondence from G. Demo regarding remaining matters to be addressed this evening (.1); review correspondence from J. Morris regarding possible additional revisions to witness and exhibit list (.1); review correspondence from G. Demo regarding documents for filing this evening (.1); review further correspondence from J. Morris regarding evidentiary issues for 1/21 hearing (.1); upload and provide all documents for 1/21 hearing to PSZJ attorneys that appear in hearing notebooks (.5); review and revise most recent version of debtor's witness and exhibit list and provide revisions to J. Morris (.2); review correspondence from J. Morris approving revisions to witness and exhibit list and advising of next steps related to list (.1); review correspondence from J. Dubel, board member, regarding revisions to witness and exhibit list (.1); review multiple correspondence from J. Morris regarding revisions to be made to witness and exhibit list (.1); exchange correspondence with J. Morris regarding revised witness and exhibit list and authority to file same with court (.1); finalize and file debtor's witness and exhibit list for 1/21 hearing with court (.1); correspond with J. Morris providing him with file-stamped copy of witness and exhibit list (.1); correspond with G. Demo regarding status of additional filings for this evening (.1); review correspondence from G. Demo regarding status of matters related to 1/21 hearing (.1); exchange correspondence with G. Demo regarding bonus motion issues (.1); exchange correspondence with J. Morris regarding status of matters for 1/21 hearing (.1); update notes on remaining matters to be addressed for 1/21 hearing and checklist of items to be completed (.3).		
1/18/2020	MSH	Exchange email regarding status of discussions with committee on bonus motion (.20).	0.20 400.00/hr	80.00
	ZZA	Review correspondence from G. Demo of PSZJ providing update on certain matters in advance of 1/21 hearing and requesting preparation of amended agenda (.1); correspond with G. Demo regarding preparation of amended agenda for 1/21 hearing (.1); review correspondence from G. Demo advising of status of matters to be heard at 1/21 hearing (.1).	0.30 300.00/hr	90.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
1/19/2020	MSH	Prepare for hearing and exchange email regarding same and revisions to agenda in light of agreements reached with committee (.30).	0.30 400.00/hr	120.00
	ZZA	Prepare first amended agenda of matters for 1/21/20 hearing and revise index for hearing notebooks (1.0); correspond with G. Demo of PSZJ providing him with amended agenda and revised index for review and explaining changes to documents (.1); review correspondence from G. Demo approving amended and revised documents (.1); review correspondence from J. O'Neill of PSZJ requesting additional information related to amended and revised documents (.1); prepare redlines of amended agenda and revised index and transmit same to J. O'Neill explaining revisions to documents (.3); review multiple correspondence from G. Demo and J. O'Neill regarding revisions to agenda (.1); lengthy correspondence with J. O'Neill regarding NDTX guidelines on agenda and responding to his questions regarding revisions to agenda (.2); review multiple correspondence from J. Morris of PSZJ and G. Demo regarding revisions to agenda (.1); review correspondence from G. Demo regarding additional revisions to agenda and approving filing of same (.1); correspond with G. Demo regarding NDTX guidelines on format of agenda (.1); exchange correspondence with G. Demo regarding additional issues with amended agenda (.1); revise, finalize, and file amended agenda for 1/21 hearing with court (.2); download and provide PSZJ attorneys with file-stamped copy of amended agenda (.1); make additional revisions to index for hearing notebooks (.2); lengthy correspondence with G. Demo and J. O'Neill providing them with revised index and discussing multiple issues related to 1/21 hearing (.2).	3.00 300.00/hr	900.00
1/20/2020	MSH	Prepare for hearing and exchange email with team regarding same (.30); exchange email with G. Demo regarding procedure for emergency consideration and timing issue (.10); exchange email with team regarding exhibits for hearing and revisions to agenda (.30); exchange email regarding status of discussion with committee regarding bonus order (.20).	0.90 400.00/hr	360.00
	HOL	Work on exhibit binders, email correspondence regarding same (1.5); update hearing notebooks, print additional copies for judge's and law clerk's notebooks, print copies of additional documents for hearing, email correspondence regarding same (3.1); telephone call to Highland offices to see if they're open and can accept delivery of hearing binders, email correspondence regarding same (0.2); arrange for delivery of binders to Crescent Court, email correspondence regarding same, telephone call to Crescent Court alerting them of delivery of boxes (0.3)	5.10 175.00/hr	892.50
	ZZA	Exchange correspondence with M. Holmes regarding preparation of exhibit binders for 1/21 hearing (.1); exchange multiple correspondence with M. Holmes regarding instructions for updating hearing notebooks for 1/21 hearing (.2); lengthy correspondence to T. Ellison, courtroom deputy, providing her with amended agenda and other documents for purposes of updating court's hearing notebooks (.2); review correspondence from G. Demo of PSZJ regarding further revisions to agenda (.1); review correspondence from G. Demo regarding documents to bring to court for 1/21 hearing (.1); review multiple correspondence from M. Holmes and G. Demo regarding additional documents for 1/21 hearing (.1); review correspondence from G. Demo regarding delivery of notebooks for 1/21 hearing (.1); review correspondence from M. Holmes regarding	7.30 300.00/hr	2,190.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		documents issues for 1/21 hearing (.1); correspond with M. Holmes providing instruction on documents for 1/21 hearing (.1); prepare amended agenda for 1/21 hearing (.4); correspond with G. Demo regarding amended agenda for review (.1); review multiple correspondence from G. Demo and M. Holmes regarding issues regarding documents for 1/21 hearing (.2); review correspondence from M. Holmes regarding documents to be delivered to J. Pomerantz of PSZJ in advance of 1/21 hearing (.1); correspond with J. Pomerantz regarding documents requested for 1/21 hearing (.1); review correspondence from M. Hayward regarding procedures for possible emergency filing with court (.1); review correspondence from M. Holmes regarding status of delivery of items for 1/21 hearing (.1); review correspondence from G. Demo requesting additional revisions to amended agenda (.1); revise amended agenda to include revisions requested by G. Demo and correspond with G. Demo regarding same (.3); review correspondence from G. Demo authorizing filing of amended agenda (.1); review correspondence from J. Pomerantz requesting assistance with documents for 1/21 hearing (.1); responsive correspondence to J. Pomerantz regarding same (.1); review correspondence from M. Litvak of PSZJ regarding requesting additional documents be brought for 1/21 hearing related to bonus motion (.1); finalize and file amended agenda with court (.1); correspond with M. Litvak regarding additional documents to be prepared and brought to 1/21 hearing (.1); correspond with PSZJ attorneys regarding amended agenda and updates for hearing notebooks (.1); review correspondence from M. Litvak regarding additional documents needed for 1/21 hearing (.1); revise formatting of documents received from M. Litvak and correspond with M. Litvak regarding same (.2); lengthy correspondence with T. Ellison and A. Saucier providing them with amended hearing agenda and revised hearing notebook index (.2); correspond with G. Demo regarding preparations for 1/21 hearing (.1); exchange additional correspondence with G. Demo regarding preparations for 1/21 hearing (.1); revise attorney notes regarding pleadings and documents for 1/21 hearing and correspond with J. O'Neill regarding same (.4); review correspondence from M. Litvak regarding additional documents needed for 1/21 hearing (.1); exchange additional correspondence with M. Litvak regarding documents requested for possible use at 1/21 hearing (.1); exchange additional correspondence with M. Litvak regarding additional documents for preparation and possible use at 1/21 hearing (.1); review correspondence from M. Litvak regarding committee revisions to bonus order (.1); review revised bonus order received from M. Litvak (.1); exchange correspondence with J. Pomerantz regarding additional documents needed for 1/21 hearing (.1); exchange correspondence with M. Hayward regarding preparations for 1/21 omnibus hearing (.1); work on preparations for 1/21 omnibus hearing, including preparation of numerous additional documents requested by PSZJ attorneys (2.2).		
1/21/2020	MSH	Half travel to hearing (.40); attend hearing on motion to appoint trustee (4.10); half travel from hearing (.20); exchange email regarding finalization of orders on bonus motion, Mercer application, and cash management and upload of same (.20); exchange email with J. Hoffman, J. Morris, and court regarding revisions to protective order to address Court's comments and uploading of same (.30).	5.20 400.00/hr	2,080.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
1/21/2020	ZZA	Prepare for omnibus hearing on multiple motions pending before the Court and attend hearing in Dallas (5.9); review revised protective order received from J. Hoffman, counsel for committee (.1); review correspondence from M. Litvak of PSZJ providing final versions of bonus order and order retaining Mercer (.1); upload bonus motion order and order retaining Mercer to court (.1); review correspondence from J. Morris of PSZJ regarding additional revisions to protective order (.1); review correspondence from J. Hoffman advising of incorporation of additional revisions to protective order (.1); exchange correspondence with G. Demo regarding orders submitted to court (.1); correspond with T. Ellison, courtroom deputy, providing notice of orders uploaded to court following hearing (.2); review court's docket entry regarding 1/21 hearing, and review certificate of service regarding continued meeting of creditors (.1); review multiple correspondence from T. Ellison regarding parties' orders submitted to the court (.1); review multiple correspondence from J. Hoffman regarding amendment to protective order to include signatures (.1); review proposed order denying as moot committee motion to seal received from J. Hoffman (.1); review correspondence from J. Pomerantz of PSZJ regarding proposed order denying motion to seal (.1).	7.20 300.00/hr	2,160.00
1/22/2020	MSH	Exchange email with counsel and L. Lambert regarding UST threat to file documents without redaction and effect of protective order (.30); exchange email with Z. Annable and client regarding extensions of exclusivity and assumption deadlines and procedures for bridge order and expedited consideration (.20).	0.50 400.00/hr	200.00
	ZZA	Review exchange of correspondence with committee counsel regarding proposed revisions to order on motion to seal (.1); download and review multiple signed orders on matters heard by court at 1/21 hearing (.2); review correspondence and revised order on motion to seal received from J. Hoffman, counsel for committee (.1); review correspondence from E. Bromagen, counsel for committee, regarding UST comments on order on sealing motion (.1); review correspondence from J. Morris of PSZJ regarding UST being subject to terms of protective order in case (.1); multiple correspondence with J. Morris and M. Holmes regarding need for 1/21 hearing transcript (.1); correspond with J. O'Neill regarding documents to be filed with court (.1); exchange correspondence with M. Holmes regarding need for 1/21 hearing transcript on hourly basis (.1).	1.10 300.00/hr	330.00
1/23/2020	MSH	Review email exchange with L. Lambert regarding threat to file confidential documents and exchange email regarding strategy for dealing with same and proposed letter/motion for emergency status conference (.60); exchange email regarding approach for extending exclusivity and assumption deadline (.30); conference with J. Pomerantz regarding same (.30); conference with M. Held regarding extension of assumption deadline (.10); email to J. Pomerantz regarding same (.10); exchange email with J. Morris and L. Lambert regarding UST threat to file confidential documents and filing of emergency motion (.30); review email exchange with L. Lambert regarding trustee order and rejection of UST revisions (.20); exchange email with J O'Neill regarding draft motions for extensions of exclusivity and assumption deadline (.20); review email exchange between J. Morris and B. Shaw regarding ACIS discovery issues (.10).	2.20 400.00/hr	880.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
1/23/2020	ZZA	Review lengthy correspondence from J. Morris of PSZJ regarding order on sealing motion and review proposed order (.2); review correspondence from G. Demo regarding follow-up on procedures for handling deadline extension requests (.1); review lengthy correspondence and proposed letter to court received from J. Morris regarding order on motion to seal (.2); review correspondence from G. Demo regarding comments on proposed letter to court (.1); correspond with J. Morris regarding my comments on proposed correspondence to court about order on motion to seal (.1); analyze procedures for obtaining emergency status conference before court (.3); correspond with J. Morris providing analysis of procedures for obtaining emergency status conference with court (.1); review exchange of correspondence between UST and J. Morris regarding order denying motion for appointment of trustee and review proposed order denying motion (.2); review correspondence and proposed emergency motion for status conference on effect of recent court rulings received from J. Morris (.2); review correspondence from J. Pomerantz of PSZJ regarding proposed emergency motion (.1); correspond with J. Morris providing my thoughts on and requested revisions to emergency motion for status conference (.2); review correspondence from J. Morris regarding proposed revisions to emergency motion for status conference (.1); review correspondence from Lisa Lambert, counsel for UST, regarding issues related to the sealing of documents (.1).	2.00 300.00/hr	600.00
1/24/2020	MSH	Revise motion to clarify sealing ruling and correspondence related to same (.50); correspondence regarding need to obtain bridge orders, expedited consideration of motions to extend exclusivity and committee position on same, and revisions to motion (.50); correspondence regarding omnibus hearing and related deadlines (.20).	1.20 400.00/hr	480.00
	ZZA	Review correspondence from J. Morris of PSZJ with questions regarding deadlines for 2/19 omnibus hearing (.1); correspond with J. Morris answering his questions regarding deadlines for 2/19 omnibus hearing (.1); review follow-up correspondence from J. Morris regarding same and requesting call to discuss (.1); telephone conference with J. Morris discussing deadlines related to 2/19 omnibus hearing date (.1); lengthy follow-up correspondence with J. Morris regarding deadlines related to 2/19 omnibus hearing (.2); review correspondence from J. Morris regarding deadlines for 2/19 hearing (.1); review correspondence and revised emergency motion for status conference received from J. Morris (.2); briefly review transcript of 1/21 hearing (.2); review correspondence from J. Morris regarding updated version of emergency motion for status conference (.1); review correspondence from M. Hayward regarding DSI staffing report (.1); correspond with J. Donohue of DSI regarding DSI staffing report (.1); correspond with PSZJ team providing them with 1/21 hearing transcript (.1); review correspondence from J. Morris regarding comments on emergency motion for status conference (.1); review M. Hayward proposed revisions to emergency motion for status conference (.2); review correspondence from J. Morris regarding revisions to emergency motion for status conference and exhibits thereto (.1); review correspondence from J. Pomerantz with comments on emergency motion for status conference (.1); review multiple correspondence from J. Morris and M. Hayward regarding revised motion for status conference (.1); correspond with M. Hayward regarding additional revisions to motion for status conference (.2); finalize and file emergency motion for status	2.60 300.00/hr	780.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		conference (.2); exchange correspondence with J. O'Neill regarding filing and service of documents and whether any additional filings to be made today (.1).		
1/25/2020	ZZA	Review multiple correspondence from J. Dubel and R. Nelms providing commentary on recent motions filed with court (.1).	0.10 300.00/hr	30.00
1/26/2020	MSH	Exchange email with court regarding motion to expedite (.10).	0.10 400.00/hr	40.00
1/27/2020	MSH	Exchange email regarding objection deadlines for various pleadings and legal analysis regarding same (.30); email from L. Lambert regarding motion for conference regarding protective order (.10); exchange email with client regarding procedure and clarification on filing of notices of hearing for pending matters (.10); exchange email with court regarding granting of expedited motion and bridge order on exclusivity, exchange email with client and committee regarding same and proposed bridge order (.50); exchange email regarding timing complications with respect to response deadlines (.20); exchange email regarding revisions to OCP list and filing of additional declarations (.20); email from court regarding entry of order on clarification of protective order (.10); exchange email regarding finalization of order and uploading of same (.20); exchange email regarding notice of status conference and inclusion of other matters on same (.20).	1.90 400.00/hr	760.00
	HOL	Fix formatting issue on order denying motion to seal, email correspondence regarding same (0.2).	0.20 175.00/hr	35.00
	ZZA	Exchange multiple correspondence with J. O'Neil regarding noticing of matters for upcoming hearings (.2); review correspondence from G. Demo with questions regarding 2/19 omnibus hearing (.1); correspond with G. Demo answering his questions regarding procedures and deadlines for 2/19 hearing (.1); review further correspondence from G. Demo regarding questions about filing deadlines related to 2/19 hearing (.1); review correspondence from G. Demo with additional questions regarding setting of deadlines related to 2/19 hearing (.1); review correspondence from M. Hayward with questions regarding local rules on filing deadlines (.1); correspond with M. Hayward providing answers to questions about local rule provisions on certain deadlines (.1); review correspondence from J. O'Neill regarding revisions to bridge order and questions regarding objection deadlines (.1); review follow up correspondence from M. Hayward regarding certain filing deadlines related to matters set for hearing 2/19 (.1); lengthy correspondence with M. Hayward regarding analysis of local guidelines related to filing deadlines (.2); review multiple certificates of service of documents received from court (.1); further correspondence with M. Hayward regarding analysis of local guidelines related to certain filing deadlines (.2); review correspondence from T. Ellison advising that court will hear emergency motion for status conference (.1); correspond with T. Ellison clarifying date of hearing on emergency motion for status conference (.1); lengthy correspondence with G. Demo regarding response and reply deadlines for certain matters scheduled for 2/19 hearing (.2); review correspondence from T. Ellison confirming date of hearing on emergency motion for status conference (.1); correspond with J. O'Neill answering his questions regarding establishment of certain response deadlines for	5.80 300.00/hr	1,740.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		<p>matters to be heard 2/19 (.1); review correspondence from J. O'Neill regarding response deadlines for matters to be heard 2/19 (.1); correspond with PSZJ team regarding court's approval of hearing on emergency motion for status conference and need for updated order regarding same (.1); review correspondence from G. Demo regarding updated OCP list (.1); review correspondence from J. Morris of PSZJ regarding proposed order on motion for status conference (.1); correspond with J. Morris regarding certain provisions of proposed order regarding motion for status conference (.1); revise proposed order on motion for status conference (.2); correspond with J. Morris regarding revisions to order on motion for status conference (.1); review correspondence from J. Morris regarding additional revision to order on motion for status conference (.1); exchange further correspondence with J. Morris regarding revisions to order on motion for status conference and approval to submit same to court (.1); finalize and submit to court proposed order on motion for status conference (.1); correspond with T. Ellison advising of submission of order on motion for status conference (.1); prepare notice of status conference (.2); correspond with PSZJ team requesting review and comments on notice of status conference (.1); review voicemail from clerk's office regarding motion for status conference (.1); review correspondence from G. Demo regarding filing of updated OCP list with court (.1); revise notice of amended OCP list and correspond with G. Demo regarding revisions (.3); review correspondence from G. Demo approving revisions to notice of amended OCP list (.1); review correspondence from G. Demo requesting filing of Shawn Raver OCP declaration (.1); exchange correspondence with M. Holmes regarding documents to be filed this evening (.1); finalize and file notice of amended OCP list (.2); finalize and file OCP declaration of Shawn Raver (.1); download file-stamped copies of documents filed today with court (.1); exchange correspondence with G. Demo regarding documents filed today with court (.1); follow-up correspondence with PSZJ team regarding comments on notice of status conference (.1); review comments from G. Demo regarding notice of status conference (.1); review correspondence from J. Morris with questions regarding notice of status conference (.1); lengthy correspondence with PSZJ team regarding local practice on noticing issues (.3); review correspondence from G. Demo regarding additional matters to be filed in case (.1); finalize and file notice of status conference (.2); download file-stamped copy of notice of status conference and provide copy to team (.1).</p>		
1/28/2020	MSH	Exchange email regarding effect of negative notice on setting matters for hearing and strategy (.30); exchange email regarding Stinson request for documents and production of same (.20); email from J. O'Neill regarding bar date procedure motion (.10).	0.60 400.00/hr	240.00
	ZZA	Review correspondence from T. Ellison, courtroom deputy, advising that certain orders have been forwarded to chambers for review (.1); review correspondence from J. O'Neill with questions regarding bar date noticing procedures (.1); review correspondence from J. Morris of PSZJ regarding questions about certain case documents (.1); download and review court's order denying as moot committee's motion to seal (.1); review correspondence from J. Morris regarding court's entry of order on committee's motion to seal (.1); review and download NOA of S. Christianson, counsel for Oracle (.1); correspond with M. Holmes regarding documents requested by J. Morris (.1); review responsive	1.60 300.00/hr	480.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		correspondence from M. Holmes regarding review of files for documents requested by J. Morris (.1); review multiple additional correspondence from M. Hayward and J. Morris regarding certain case documents requested (.1); correspond with J. Morris regarding his request for certain case documents (.1); correspond with G. Demo regarding deadline for noticing matters for hearing (.1); review correspondence from J. O'Neill with questions regarding possible hearing on motion to extend removal deadline (.1); lengthy correspondence with J. O'Neill regarding issues related to possible hearing on motion to extend removal deadline (.2); exchange additional correspondence with J. O'Neill regarding ability to have removal deadline motion heard 2/19 (.1); exchange correspondence with G. Demo regarding potential additional filings today (.1).		
1/29/2020	MSH	Receive and review draft bar date procedure motion and exchange email regarding same and publication issues (.30).	0.30 400.00/hr	120.00
	ZZA	Review correspondence from J. O'Neill regarding board approval of bar date motion (.1); review correspondence from J. O'Neill regarding publication notice issues related to bar date motion (.1); correspond with J. O'Neill responding to his questions about publication notice issues (.1); review and revise draft bar date motion, proposed bar date notices, and proposed order on motion (2.2); correspond with J. O'Neill providing my revisions to bar date motion (.1); exchange correspondence with G. Demo regarding potential additional filings for today (.1); review multiple certificates of service of documents filed with court (.1); review correspondence from J. O'Neill regarding revisions to bar date motion (.1).	2.90 300.00/hr	870.00
1/30/2020	MSH	Exchange email regarding expedited consideration of bar date motion and setting same for Omnibus hearing date (.20).	0.20 400.00/hr	80.00
	ZZA	Review correspondence from J. O'Neill of PSZJ requesting preparation of motion to expedite hearing on bar date motion (.1); exchange additional correspondence with J. O'Neill regarding preparation of motion to expedite hearing on bar date motion (.1); prepare motion for expedited hearing on bar date motion (.6); exchange correspondence with J. O'Neill regarding draft motion to expedite and plan for filing of same (.1).	0.90 300.00/hr	270.00
1/31/2020	MSH	Exchange email regarding bar date motion, discussions with committee regarding same, publication of same, and ability to set same for omnibus hearing (.20); exchange email regarding filing of DSI report and issues with same (.20).	0.40 400.00/hr	160.00
	ZZA	Review lengthy correspondence from J. O'Neill of PSZJ regarding revised bar date motion and motion to expedite hearing thereon (.2); review correspondence from J. O'Neill advising of committee approval of expedited hearing on bar date motion (.1); review correspondence from G. Demo regarding preparation of motion to extend removal deadline (.1); review correspondence from J. O'Neill regarding status of board review of bar date motion (.1); review correspondence from J. Dubel regarding review of bar date motion (.1); review multiple additional correspondence from J. O'Neill and R. Nelms regarding bar date motion (.1); review correspondence from J. O'Neill regarding bar date motion status and filing of same (.1); review correspondence from M. Holmes with questions regarding additional filings for today (.1); review correspondence from J. O'Neill regarding status of bar date motion and potential filing thereof (.1);	1.90 300.00/hr	570.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
review correspondence from J. O'Neill advising of approval to file bar date motion and motion to expedite hearing thereon (.1); correspond with J. O'Neill responding to his request for information regarding service of documents filed today (.1); exchange correspondence with J. O'Neill regarding filing of bar date motion and motion to expedite (.1); finalize and file bar date motion (.2); finalize and file motion for expedited hearing on bar date motion (.2); lengthy correspondence to T. Ellison, courtroom deputy, regarding filing of bar date motion and request for expedited hearing thereon (.2).				
SUBTOTAL:			[138.70	41,687.50]
<u>Matters Pertaining to Cash Management</u>				
1/7/2020	ZZA	Review correspondence and documents received from G. Demo of PSZJ regarding cash management issues (.2).	0.20 300.00/hr	60.00
1/21/2020	HOL	Upload cash management order, email correspondence regarding same (0.2)	0.20 175.00/hr	35.00
	ZZA	Review correspondence from G. Demo of PSZJ regarding final version of cash management order for submission to court (.1).	0.10 300.00/hr	30.00
SUBTOTAL:			[0.50	125.00]
<u>Matters Pertaining to Governance</u>				
1/6/2020	MSH	Conference with J. Pomerantz regarding status of governance issues (.20); conference with J. Morris regarding strategy for hearing (.10); receive and review proposed declaration for hearing and exchange email with team regarding revisions to same and preparation of W&E list (.50); review UST objection to 9019 governance motion (.20); review Jefferies limited objection to 9019 governance motion (.10).	1.10 400.00/hr	440.00
	ZZA	Review correspondence from J. Morris regarding revisions to declaration in support of settlement motion (.1); review and revise draft declaration in support of settlement motion and correspond with J. Morris regarding same (.4); review correspondence from G. Demo regarding additional revisions to declaration in support of settlement motion (.1); review and analyze Jefferies response to settlement motion (.3); review and analyze UST's objection to settlement motion (.3); review correspondence from G. Demo inquiring about unredacted copy of UST's objection to settlement motion (.1); correspond with G. Demo regarding unredacted copy of UST's objection (.1); review correspondence from G. Demo regarding UST's objection to settlement motion (.1); review correspondence from G. Demo regarding deadlines for objecting to settlement motion (.1).	1.60 300.00/hr	480.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
1/7/2020	MSH	Review email exchange regarding limited objection of Cayman CLOs to governance motion (.10); review objection to governance motion filed by Issuer Group (.10); work on stipulation and exchange email with team regarding same (.10).	0.30 400.00/hr	120.00
	ZZA	Review correspondence regarding, and unredacted copy of, UST's objection to settlement motion (.3); review revised draft of Sharp declaration in support of settlement motion (.1); review correspondence from M. Litvak of PSZJ inquiring about issues related to appointment of CRO and governance changes (.1); review correspondence from J. Pomerantz of PSZJ regarding draft Sharp declaration in support of settlement motion (.1); review correspondence from J. Morris regarding draft Sharp declaration (.1); review correspondence from G. Demo with questions about form of reply to UST's objection settlement motion (.1); review local rules and correspond with G. Demo responding to his request for certain information about form of reply to UST's objection to settlement motion (.2); research and review information related to appointment of CRO and governance changes to debtor requested by M. Litvak (1.2); correspond with M. Litvak providing him requested information about appointment of CRO and governance changes (.2); review draft reply to UST's objection to settlement motion (.3); review correspondence from J. Pomerantz regarding revisions to draft reply (.1); review revised draft reply to UST's objection to settlement motion (.2); review correspondence and documents received from Jefferies LLC regarding its limited objection to settlement motion (.2); review and analyze issuers' limited objection to settlement motion (.2); review draft stipulation in support of settlement motion received from G. Demo (.2).	3.60 300.00/hr	1,080.00
1/8/2020	MSH	Work on stipulation and exchange email regarding same (.30); work on reply to UST objection to governance motion, exchange email with team regarding same, finalize and attend to filing same (.40); review Committee reply in support of governance motion (.10); conference with G. Demo (.10).	0.90 400.00/hr	360.00
	ZZA	Review correspondence from G. Demo of PSZJ regarding revisions to draft stipulation in support of settlement motion and review revised stipulation (.2); review correspondence from M. Hayward regarding issues with draft stipulation (.1); review correspondence from G. Demo requesting revisions to stipulation to comply with local practice (.1); make further revisions to draft stipulation in support of settlement (.2); correspond with team regarding revised draft of stipulation (.1); review correspondence from G. Demo regarding my revisions to stipulation in support of settlement motion (.1); review correspondence and revised Sharp declaration in support of settlement motion received from J. Morris of PSZJ (.2); review correspondence from J. Morris regarding final form of Sharp declaration in support of settlement motion and filing of same (.1); review signed declaration received from B. Sharp in support of settlement motion (.1); correspond with J. Morris providing him with final executed version of Sharp declaration and seeking authority to file same (.1); review correspondence from J. Morris advising of certain approvals needed prior to filing of Sharp declaration (.1); review correspondence and revised draft reply to UST's objection to settlement motion received from G. Demo (.3); review voice message from G. Demo requesting call to discuss further revisions to reply (.1); telephone call with G. Demo regarding revisions to reply to UST objection to settlement motion (.1);	2.80 300.00/hr	840.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		review correspondence from G. Demo regarding further revised reply to UST's objection to settlement motion and requesting filing of same and Sharp declaration (.1); download and review filed version of B. Sharp declaration in support of settlement motion (.1); review correspondence from G. Demo requesting that we not file debtor's reply to UST's objection to settlement motion (.1); review correspondence from G. Demo authorizing reply to UST's objection to settlement motion to now be filed (.1); review and download debtor's reply to UST's objection to settlement motion (.1); download and review committee's reply to UST's objection to settlement motion (.2); correspond with PSZJ attorneys requiring status of stipulation in support of settlement motion (.1); exchange correspondence with G. Demo regarding status of stipulation and issues related to filing of same with court (.1).		
1/9/2020	MSH	Review emails regarding materials for hearing, attend to preparing same (.40); half travel (.40); breakfast meeting to prepare for hearing (1.0); attend hearing on 9019 motion with committee (3.0); half travel (.30).	4.20 400.00/hr	1,680.00
	ZZA	Review revised draft of order approving settlement motion received from G. Demo (.1); review correspondence from G. Demo regarding status of draft stipulation and plan to file same tonight (.1); review correspondence and redline of further changes to proposed settlement order received from A. Stromberg, counsel for committee (.1); review correspondence from G. Demo regarding revisions to proposed settlement order (.1); review multiple correspondence from counsel for committee regarding finalization of proposed settlement order and giving approval to file same with court (.1); review correspondence from G. Demo authorizing filing of proposed settlement order with court (.1); review correspondence from M. Hayward regarding filing of settlement order and instructions for alerting court of filing of same (.1); review correspondence from G. Demo with instructions for filing of stipulation in support of settlement (.1); review correspondence from T. Ellison advising that settlement order has been forwarded to chambers for review (.1); download and review court's order approving settlement motion (.1); correspond with PSZJ attorneys providing them with signed settlement order (.1).	1.10 300.00/hr	330.00
	HOL	Upload order on settlement motion, email correspondence regarding same (0.2); e-file stipulation regarding settlement, email correspondence regarding same (0.2).	0.40 175.00/hr	70.00
1/11/2020	MSH	Exchange email with counsel regarding preparation and filing of notice for final term sheet (.20).	0.20 400.00/hr	80.00
	ZZA	Review correspondence and documents received from G. Demo of PSZJ to be filed as supplement to governance motion heard by court on 1/9 (.2); review multiple correspondence between M. Hayward and M. Holmes regarding preparation of supplement and timing of filing of same (.1); review correspondence from J. Pomerantz of PSZJ regarding need for board approval before filing of supplement (.1).	0.40 300.00/hr	120.00
	HOL	Email correspondence regarding notice of final term sheet (0.1).	0.10 175.00/hr	17.50

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			<u>Hrs/Rate</u>	<u>Amount</u>
1/12/2020	ZZA	Review correspondence from G. Demo regarding status of supplement to governance motion (.1); review correspondence from M. Hayward regarding matters to be addressed in supplement to governance motion (.1); prepare draft supplement to governance motion and exhibits for attachment providing parties-in-interest with final version of term sheet and exhibits related thereto (.8); correspond with PSZJ lawyers and M. Hayward providing draft supplement and addressing issues with same (.1).	1.10 300.00/hr	330.00
	HOL	Prepare draft of notice of final term sheet, email correspondence regarding same (0.8)	0.80 175.00/hr	140.00
1/13/2020	ZZA	Review correspondence from G. Demo of PSZJ regarding revised draft motion to lend (.1); review J. Morris comments to draft motion to lend (.1); review correspondence from G. Demo requesting review of motion for expedited hearing on motion to lend (.1); review correspondence from G. Demo requesting review of draft notice regarding updated term sheet to be filed with court (.1); review and revise draft notice regarding updated term sheet and correspond with PSZJ attorneys providing my recommended edits (.3); review and revise draft motion for expedited hearing on motion to lend and proposed order thereon and provide to PSZJ attorneys for review (.6); review correspondence from J. O'Neill of PSZJ requesting review of draft motion to extend deadline to remove actions to federal court (.1); review additional correspondence from J. O'Neill regarding service issues related to motion to extend deadline to remove actions (.1); review responsive correspondence from G. Demo regarding revisions to motion for expedited hearing (.1); review and revise draft motion to extend deadline to remove actions to federal court and proposed order thereon and correspond with PSZJ attorneys regarding revisions (.9); review correspondence from J. O'Neill approving revisions to motion to extend deadline to remove actions and proposed order thereon and instructions regarding filing and service of same (.1); make further revisions to motion to extend deadline to remove actions and proposed order thereon so as to conform to local practice and file same with court (.5); review correspondence from G. Demo requesting information regarding deadline to respond to UST motion for trustee (.1); correspond with J. O'Neill advising of further revisions to motion to extend deadline to remove actions and proposed order thereon (.1); review lengthy correspondence from G. Demo regarding matters discussed with UST office (.1); exchange multiple correspondence with G. Demo regarding status of additional filings to be made with court and whether additional filing to be made today (.2); review further revised objection to trustee motion received from M. Litvak of PSZJ (.2);	3.80 300.00/hr	1,140.00
1/14/2020	ZZA	Review correspondence from G. Demo of PSZJ regarding filing of final term sheet (.1); review, finalize, and file notice of final term sheet with court (.2); correspond with G. Demo regarding final term sheet (.1); correspond with KCC providing instructions for service of notice of final term sheet (.1).	0.50 300.00/hr	150.00
1/20/2020	ZZA	Exchange correspondence with M. Litvak regarding order approving settlement motion with committee (.1).	0.10 300.00/hr	30.00

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	<u>Hrs/Rate</u>	<u>Amount</u>
SUBTOTAL:	[23.00	7,407.50]

Matters Pertaining to Relief from Stay

1/2/2020	MSH	Exchange email with court and J. Hoffman regarding extension of deadline to respond to MLS and preparation of new motion and proposed order approving same, review motion and further email exchange with court regarding same (.40).	0.40 400.00/hr	160.00
	ZZA	Review correspondence from T. Ellison, courtroom deputy, advising parties that court will approve extension of deadline to object to PensionDanmark stay relief motion (.1); review correspondence from J. Hoffman, counsel for committee, advising that she will submit proposed order to court related to extension of deadline to object to stay relief motion (.1).	0.20 300.00/hr	60.00
1/3/2020	MSH	Exchange email with G. Demo, J. Hoffman, and court regarding further extension of deadline to respond to MLS (.20).	0.20 400.00/hr	80.00
	ZZA	Review correspondence from G. Demo of PSZJ regarding extension of deadline to respond to PensionDanmark motion for relief from stay and requesting that we inform court of same (.1); review correspondence from J. Hoffman of Sidley Austin advising court of extension of deadline to respond to PensionDanmark motion for relief from stay (.1); review correspondence from T. Ellison, courtroom deputy, regarding need for additional motion to further extend response deadline to PensionDanmark MRS (.1); review correspondence from J. Hoffman regarding preparation of motion to further extend response deadline (.1); review email exchange between J. Hoffman and T. Ellison regarding submission of order further extending response deadline (.1); review motion to further extend response deadline to PensionDanmark MRS (.1); review J. Hoffman correspondence to T. Ellison regarding filing of motion to further extend response deadline (.1); review court's order granting motion to further extend deadline to respond to PensionDanmark MRS (.1); review correspondence from T. Ellison regarding extension of deadline to respond to PensionDanmark MRS (.1).	0.90 300.00/hr	270.00
1/6/2020	ZZA	Review court's order further extending deadline to respond to PensionDanmark MRS (.1).	0.10 300.00/hr	30.00
1/8/2020	MSH	Exchange email with J. Hoffman and court regarding further extension of response deadline to PensionDanmark MRS (.20); exchange email regarding proposed NOH on PensionDanmark MRS (.20).	0.40 400.00/hr	160.00
	ZZA	Download and review agreed notice of hearing regarding PensionDanmark MRS filed by committee (.1).	0.10 300.00/hr	30.00
1/14/2020	MSH	Exchange email with counsel regarding further extension of response to PensionDanmark MLS, postponement of hearing, and agreed order (.30).	0.30 400.00/hr	120.00
	ZZA	Review correspondence from G. Demo regarding scheduling of PensionDanmark stay relief motion (.1); review correspondence from J. Hoffman, counsel for committee regarding continuation of hearing on stay	0.40 300.00/hr	120.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		relief motion (.1); review proposed agreed order continuing hearing on PensionDanmark stay relief motion received from J. Hoffman (.1); review multiple additional correspondence from J. Hoffman and G. Demo regarding proposed agreed order continuing hearing on stay relief motion (.1).		
1/15/2020	MSH	Exchange email with counsel and court regarding postponement of MLS hearing on PensionDanmark motion and filing of motion to continue (.20).	0.20 400.00/hr	80.00
	ZZA	Review multiple correspondence from J. Hoffman, counsel for committee, and T. Horan, counsel for PensionDanmark, regarding proposed order to continue hearing on PensionDanmark stay relief motion (.1); review multiple correspondence from J. Hoffman and T. Horan regarding proposed motion for continuance of hearing on PensionDanmark stay relief motion (.2); review correspondence from J. Hoffman requesting review of motion for continuance of hearing on PensionDanmark stay relief motion (.1); download and review filed motion for continuance of hearing on PensionDanmark stay relief motion (.1); download and review court's order continuing hearing on PensionDanmark stay relief motion (.1).	0.60 300.00/hr	180.00
SUBTOTAL:			[3.80	1,290.00]

Plan and Disclosure Statement

1/22/2020	ZZA	Review correspondence from \cf1 J\cf0 . O'Neill of \cf1 PSZJ\cf0 with questions regarding fee applications, extension of exclusivity and deadline to assume/reject leases (.1); lengthy responsive correspondence with \cf1 J\cf0 . O'Neill responding to his questions about fee applications, extension of exclusivity and deadline to assume/reject leases (.3); review correspondence from G. Demo of \cf1 PSZJ\cf0 requesting call to discuss extension of exclusivity and deadline to assume/reject (.1); correspond with G. Demo regarding availability for call to discuss exclusivity and assumption/rejection issues (.1); lengthy correspondence with \cf1 M\cf0 . Hayward regarding issues related to extension of exclusivity and deadline to assume/reject leases (.3).}	0.90 300.00/hr	270.00
1/23/2020	ZZA	Research local cases where bridge orders entered (.3); review correspondence from J. O'Neill regarding issues related to extension of exclusivity deadline (.1); review correspondence from J. O'Neill requesting preparation of motion to expedite or enter bridge order related to motion to extend exclusivity (.1); review multiple additional correspondence from M. Hayward and J. O'Neill regarding issues related to extension of exclusivity period (.1); review correspondence from J. Pomerantz requesting call to discuss possible bridge order (.1); correspond with J. Pomerantz regarding bridge order issues (.2); review responsive correspondence from J. Pomerantz regarding bridge order issues (.1).	1.00 300.00/hr	300.00
1/24/2020	HOL	Prepare motion for expedited hearing on exclusivity extension motion and proposed order, email correspondence regarding same (1.5).	1.50 175.00/hr	262.50

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			<u>Hrs/Rate</u>	<u>Amount</u>
1/24/2020	ZZA	Exchange correspondence with M. Holmes regarding exclusivity extension motion issues (.1); review draft motion to expedite hearing on exclusivity motion and proposed order (.2); revise proposed exclusivity extension motion and proposed order thereon (.5); correspond with J. O'Neill providing him with my revisions to exclusivity extension motion and discussing motion to expedite hearing (.1); review correspondence from M. Litvak of PSZJ regarding revisions to be made to exclusivity extension motion (.1); review correspondence from J. O'Neill regarding additional revisions to exclusivity extension motion (.1); review correspondence from J. O'Neill with question regarding request to expedite hearing on exclusivity extension motion (.1); substantially revise motion for expedited hearing on exclusivity extension motion and proposed order thereon (.7); lengthy correspondence to J. O'Neill regarding request to expedite hearing on exclusivity extension motion (.2); review correspondence from J. O'Neill regarding status of issues related to exclusivity extension motion (.1); review correspondence from J. O'Neill regarding committee approval of expedited consideration of exclusivity extension motion (.1); further revise motion for expedite hearing to include alternative request for entry of bridge order and proposed order thereon (.4); correspond with J. O'Neill regarding revisions to motion and follow-up issues (.1); lengthy correspondence with T. Ellison, courtroom deputy, regarding request for expedited consideration of exclusivity extension motion (.2); review correspondence from J. O'Neill regarding further revisions to exclusivity extension motion (.1); review correspondence from T. Ellison regarding potential hearing dates for exclusivity extension motion (.1); review correspondence from J. O'Neill with questions regarding exclusivity extension motion issues (.1); correspond with PSZJ team regarding potential hearing dates for exclusivity extension motion (.1); correspond with J. O'Neill providing answers to his questions regarding exclusivity extension motion issues (.2); correspond with T. Ellison following up on possible dates for hearing on exclusivity motion (.1); review and revise new version of exclusivity extension motion and proposed order thereon (.4); correspond with J. O'Neill providing my revisions to exclusivity extension motion (.1); review correspondence from J. O'Neill with questions regarding hearing on exclusivity extension motion (.1); review correspondence from J. O'Neill regarding further revisions to motion to expedite hearing on exclusivity extension motion and questions thereon (.1); responsive correspondence to J. O'Neill answering his questions about expedited consideration of exclusivity extension motion (.1); review correspondence from J. Pomerantz regarding motion to expedite hearing on or enter bridge order related to exclusivity extension motion (.1); responsive correspondence to J. Pomerantz regarding procedural issues related to motion for expedited hearing (.1); review further correspondence from J. Pomerantz regarding procedural issues related to motion for expedited consideration of exclusivity extension motion (.1); review correspondence from J. O'Neill regarding committee's consent to expedited hearing of or bridge order regarding exclusivity extension motion (.1); review correspondence from J. O'Neill regarding request for bridge order as alternative relief (.1); review correspondence from J. O'Neill regarding further revised exclusivity extension motion (.1); substantially revise motion for expedited hearing on exclusivity extension motion to clarify request for entry of bridge order as alternative (.5); correspond with PSZJ team providing them with revised motion to expedite and my commentary thereon (.1); review correspondence from J. O'Neill regarding revised motion for	6.60 300.00/hr	1,980.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		expedited hearing or entry of bridge order with relation to exclusivity extension motion (.1); review correspondence from D. Twomey, counsel for committee, requesting revision to motion to expedite hearing on exclusivity extension motion (.1); review correspondence from J. O'Neill regarding further revisions to motion to expedite hearing on exclusivity extension motion (.1); review correspondence from J. O'Neill regarding further revised motion to expedite hearing on exclusivity extension motion and inquiring about filing issues (.1); correspond with J. O'Neill answering his questions related to filing of exclusivity extension motion and request for expedited hearing thereon (.1); finalize and file exclusivity extension motion (.2); finalize and file motion for expedited hearing on exclusivity extension motion (.2).		
1/26/2020	ZZA	Lengthy correspondence with T. Ellison, courtroom deputy, advising of filing of exclusivity motion and motion requesting expedited hearing on exclusivity motion (.2).	0.20 300.00/hr	60.00
1/27/2020	ZZA	Correspond with J. O'Neill and G. Demo requesting form of bridge order for submission to court (.1); review responsive correspondence from G. Demo regarding bridge order (.1); review proposed bridge order received from J. O'Neill (.1); revise proposed bridge order and correspond with J. O'Neill regarding revisions (.3); review correspondence from J. O'Neill regarding proposed form of bridge order (.1); review correspondence from D. Twomey, counsel for committee, approving form of bridge order (.1); review correspondence from J. O'Neill approving submission of bridge order (.1); finalize and submit bridge order to court (.1); correspond with T. Ellison advising of submission of bridge order for court's review (.1); exchange correspondence with J. O'Neill regarding submission of bridge order to court (.1); review correspondence from T. Ellison, courtroom deputy, advising that court has set hearing for exclusivity extension motion 2/19 and will sign bridge order (.1); correspond with J. O'Neill regarding notice of hearing on exclusivity extension motion (.1).	1.40 300.00/hr	420.00
1/28/2020	ZZA	Download and review court's bridge order regarding exclusivity (.1); review correspondence from G. Demo approving notice of hearing on exclusivity extension motion and inquiring about other matters which may be set for hearing (.1); draft proposed notice of hearing on exclusivity extension motion and correspond with J. O'Neill and G. Demo of PSZJ regarding same (.3); finalize and file notice of hearing on exclusivity extension motion (.2).	0.70 300.00/hr	210.00
SUBTOTAL:			[12.30	3,502.50]
<u>Preparation of Fee Application</u>				
1/10/2020	ZZA	Download and briefly review Sidley Austin's application for compensation for month of November 2019 (.3).	0.30 300.00/hr	90.00
1/13/2020	MSH	Email to L. Lambert regarding fee procedures and exchange email regarding same (.20); conference with L. Lambert (.20); receive and review Acis objection to Gardere fee statement (.10).	0.50 400.00/hr	200.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
1/13/2020	ZZA	Review Acis's objection to fee application of Foley Gardere (.2).	0.20 300.00/hr	60.00
1/14/2020	MSH	Draft email to L. Lambert regarding fee procedures, exchange email with J. Pomerantz regarding same, revise and send same (.80).	0.80 400.00/hr	320.00
1/15/2020	MSH	Review order regarding compensation of DSI and proposed format for fee applications and exchange email with J. O'Neill regarding same (.30).	0.30 400.00/hr	120.00
1/21/2020	MSH	Review application for compensation filed by FTI (.10).	0.10 400.00/hr	40.00
	ZZA	Download and briefly review FTI application for compensation for November 2019 (.3).	0.30 300.00/hr	90.00
1/22/2020	MSH	Correspondence regarding fee procedures and filing of CNOs (.30).	0.30 400.00/hr	120.00
	ZZA	Review correspondence from J. Pomerantz regarding monthly compensation procedures (.1); review correspondence and interim compensation order received from J. O'Neill (.3); correspond with J. Pomerantz regarding my analysis of compensation procedures order and compensation procedures of court (.1); review correspondence from J. O'Neill regarding PSZJ's first two monthly applications for compensation (.1); review correspondence from J. Pomerantz regarding local fee procedures (.1); review correspondence from J. O'Neill providing draft CNOs for PSZJ fee applications (.1); revise certificates of no objection to PSZJ fee applications (.2); correspond with J. O'Neill providing him with revised CNOs and describing my revisions (.1); review correspondence from J. O'Neill approving revised CNOs and requesting filing of same (.1); finalize and file CNOs regarding PSZJ fee applications (.2); correspond with J. O'Neill providing him with file-stamped copies of CNOs (.1).	1.50 300.00/hr	450.00
1/23/2020	MSH	Review application for compensation filed by DE committee counsel (.10).	0.10 400.00/hr	40.00
	ZZA	Download and briefly review Young Conaway application for compensation (.3).	0.30 300.00/hr	90.00
1/24/2020	MSH	Review Pachulski and Gardere fee apps (.20).	0.20 400.00/hr	80.00
	ZZA	Download and review Foley Gardere second request for compensation (.2).	0.20 300.00/hr	60.00
1/26/2020	HOL	Start work on first monthly fee app, email correspondence regarding same (0.5)	0.50 175.00/hr	87.50
1/28/2020	HOL	Work on December fee statement (2.5).	2.50 175.00/hr	437.50
1/29/2020	HOL	Work on December fee statement (1.8).	1.80 175.00/hr	315.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
1/30/2020	HOL	Work on December fee statement (1.0).	1.00 175.00/hr	175.00
1/31/2020	MSH	Review Sidley Austin fee statement (.10).	0.10 400.00/hr	40.00
	HOL	Work on December fee statement (0.8)	0.80 175.00/hr	140.00
	ZZA	Review correspondence from J. Donohue of DSI of DSI fees for December 2019 (.1); prepare notice of DSI's December 2019 fees for filing with court (.2); lengthy correspondence with PSZJ team and DSI regarding notice of DSI's December fees and issues regarding staffing report (.2); review correspondence from B. Sharp of DSI providing final signed report on DSI fees (.1); review correspondence from G. Demo regarding review of DSI fees (.1); review correspondence from B. Sharp regarding DSI December fee request and requesting file-stamped copy of notice thereof (.1); exchange correspondence with B. Sharp regarding approval to file notice of DSI December 2019 fees (.1); finalize and file notice of DSI December 2019 fees (.2); correspond with B. Sharp providing him with file-stamped copy of notice of DSI December 2019 fees (.1); download and briefly review second monthly fee application of Sidley Austin, counsel for committee (.3).	1.50 300.00/hr	450.00
SUBTOTAL:			[13.30	3,405.00]

Schedules/Statement of Financial Affairs

1/7/2020	ZZA	Review correspondence from G. Demo regarding debtor's schedules and statement of financial affairs (.1).	0.10 300.00/hr	30.00
1/20/2020	MSH	Email to L. Lambert requesting clarification on issues with SOFA responses (.10); email from L. Lambert providing clarification on issue with SOFA and exchange email with client regarding same (.10).	0.20 400.00/hr	80.00
SUBTOTAL:			[0.30	110.00]

For professional services rendered

245.00 \$75,315.00

Additional Charges :

Copying cost

1/8/2020	Copying cost Copying cost.	310.00
1/9/2020	Copying cost Copying cost	142.62

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		<u>Amount</u>
1/20/2020	Copying cost Copying cost	200.00
SUBTOTAL:		[652.62]
<u>Delivery Cost</u>		
1/8/2020	Delivery Cost Delivery Cost.	124.38
1/20/2020	Delivery Cost Delivery Cost	17.46
SUBTOTAL:		[141.84]
<u>Miscellaneous</u>		
1/17/2020	Miscellaneous Mainstay Legal - preparation of materials for hearing.	1,017.81
SUBTOTAL:		[1,017.81]
<u>Parking</u>		
1/9/2020	Parking Courthouse parking - Jan. 9 hearing	57.00
1/21/2020	Parking Courthouse parking - Jan. 21 hearing	35.00
SUBTOTAL:		[92.00]
<u>Transcript Cost</u>		
1/24/2020	Transcript Cost Transcript Cost of Jan. 21 hearing.	1,015.00
SUBTOTAL:		[1,015.00]
Total additional charges		\$2,919.27
Total amount of this bill		\$78,234.27

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	<u>Amount</u>
	<u> </u>
Balance due	<u><u>\$78,234.27</u></u>

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Melanie Holmes	34.60	175.00	\$6,055.00
Melissa S. Hayward	61.40	400.00	\$24,560.00
Zachery Z. Annable	149.00	300.00	\$44,700.00



**HAYWARD &
ASSOCIATES PLLC**
Attorneys and Counselors

Doc 2910 Filed 10/08/21 Entered 10/08/21

Chase Bank Building
10501 N. Central Expressway
Suite 106
Dallas, TX 75231

PHONE: 972.755.7100
FAX: 972.755.7110
WEB: WWW.HAYWARDFIRM.COM

Invoice submitted to:
Highland Capital Management, L.P. 300 Crescent Court, Suite 700 Dallas, TX 75201

Invoice Date: April 8, 2020
Invoice No.: 1267
Due: 30 days of invoice date
Total Balance Due: \$41,688.90

Professional Services

			<u>Hrs/Rate</u>	<u>Amount</u>
<u>Case Administration</u>				
2/3/2020	ZZA	Review court-served certificate of service of notice of bankruptcy case (.1).	0.10 300.00/hr	30.00
2/4/2020	ZZA	Correspond with A. Kim-Whittle providing instructions for service of documents filed with court today (.1); review correspondence and notice from KCC regarding documents served today (.1).	0.20 300.00/hr	60.00
2/5/2020	ZZA	Review correspondence from KCC requesting instructions for service of documents appearing today on court docket (.1); correspond with A. Kim-Whittle of KCC providing instructions for service of documents (.1); exchange additional correspondence with A. Kim-Whittle of KCC regarding instructions for service of documents (.1); review KCC's notice of service of documents (.1).	0.40 300.00/hr	120.00
2/6/2020	ZZA	Exchange correspondence with A. Kim-Whittle of KCC regarding instructions for service of court order extending assumption deadline (.1); review notice of service of documents received from KCC (.1); review multiple certificates of service of documents filed on case docket (.1).	0.30 300.00/hr	90.00
2/7/2020	MSH	Conference with R. Patel (.10); exchange email with J. Pomerantz regarding discussions with R. Patel and background (.20).	0.30 400.00/hr	120.00
	ZZA	Review calendar invitation from KCC for upcoming matters and add to personal calendar (.1).	0.10 300.00/hr	30.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
2/10/2020	HOL	Calendar hearing dates/deadlines (0.1); email correspondence with KCC regarding service of notice of withdrawal and notice of hearing (0.1);	0.20 175.00/hr	35.00
	ZZA	Review certificate of service filed by KCC of notice of chapter 11 case served upon additional creditors (.1); exchange correspondence with M. Holmes regarding service of certain documents filed today with the court (.1); review multiple correspondence from M. Holmes and KCC regarding instructions for service of documents filed today with court (.1); exchange additional correspondence with M. Holmes regarding service of additional documents by KCC (.1); review notice of service of documents received from KCC (.1).	0.40 300.00/hr	120.00
2/11/2020	HOL	Calendar hearing dates/deadlines (0.1).	0.10 175.00/hr	17.50
	MSH	Email from Z. Annable advising of ECF shut down for evening prior to hearing (.10).	0.10 400.00/hr	40.00
2/12/2020	ZZA	Review multiple certificate of service of case documents received from KCC (.1); correspond with KCC requesting service of documents filed today in HCM case (.1); review and respond to correspondence from KCC regarding service issues related to items to be served today (.1); review additional correspondence from J. O'Neill, G. Demo, and KCC regarding document service issues (.1); review notice of electronic service of documents filed today received from KCC (.1).	0.50 300.00/hr	150.00
2/13/2020	MSH	Review POC filed by IRS (.10).	0.10 400.00/hr	40.00
	ZZA	Review IRS's proof of claim filed in case (.1); download and review certificate of service of various document filed by KCC (.1); exchange multiple correspondence with A. Kim-Whittle of KCC providing instructions for service of documents filed today with court (.3); review certificate of service of FTI's second interim fee application filed by KCC (.1).	0.60 300.00/hr	180.00
2/14/2020	ZZA	Correspond with KCC providing instructions for service of documents filed today with court (.1); review multiple correspondence from KCC regarding service instructions and notice of service of documents (.1).	0.20 300.00/hr	60.00
2/16/2020	ZZA	Review correspondence from M. Hayward regarding upcoming case deadlines (.1).	0.10 300.00/hr	30.00
2/17/2020	ZZA	Exchange multiple correspondence with KCC regarding instructions for service of documents filed with court (.2).	0.20 300.00/hr	60.00
2/19/2020	HOL	Prepare and send request for 2/19 hearing transcript (0.2).	0.20 175.00/hr	35.00
	ZZA	Exchange correspondence with KCC providing instructions for service of documents appearing today on court's docket (.1); review notice of service of documents received from KCC (.1).	0.20 300.00/hr	60.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
2/20/2020	MSH	Review email exchange regarding revised protocols (.10).	0.10 400.00/hr	40.00
	HOL	Calendar hearing dates/deadlines (0.1).	0.10 175.00/hr	17.50
	ZZA	Review correspondence from J. Fried of PSZJ regarding service of documents filed today with court (.1); correspond with A. Kim-Whittle of KCC requesting information on service parties for particular service items (.1); review service lists received from A. Kim-Whittle of KCC (.1); exchange correspondence with A. Kim-Whittle of KCC regarding instructions for service of documents filed with court today (.1); exchange correspondence with A. Kim-Whittle regarding additional service items (.1).	0.50 300.00/hr	150.00
2/21/2020	HOL	Receive and forward 2/19 hearing transcript (0.1)	0.10 175.00/hr	17.50
	ZZA	Exchange correspondence with G. Demo regarding case administration matters (.1); exchange correspondence with A. Kim-Whittle of KCC regarding instructions on service of debtor's amended operating protocols (.1); review correspondence from A. Kim-Whittle of KCC inquiring about additional documents to be served and discussing deadlines related to same (.1); exchange correspondence with A. Kim-Whittle regarding status of additional documents for possible service today (.1); review multiple certificates of service of documents filed by KCC (.1); correspond with A. Kim-Whittle of KCC providing update on service items for today (.1); review notice of service of documents received from KCC (.1).	0.70 300.00/hr	210.00
2/23/2020	ZZA	Review correspondence from M. Hayward regarding document service issues (.1).	0.10 300.00/hr	30.00
2/24/2020	ZZA	Review multiple proof of claim forms filed by Collin County (.2); exchange correspondence with A. Kim-Whittle of KCC regarding instructions for service of documents filed today with court (.1); review notice of service of documents received from KCC (.1); review certificate of service of documents filed by KCC (.1).	0.50 300.00/hr	150.00
2/25/2020	MSH	Review email from Contrarian to Z. Annable and exchange email with G. Demo and J. Pomerantz regarding same (.20).	0.20 400.00/hr	80.00
	HOL	Calendar hearing dates/deadlines (0.2)	0.20 175.00/hr	35.00
	ZZA	Review correspondence from Contrarian Capital inquiring about bankruptcy case issues (.1); correspond with G. Demo and J. Pomerantz of PSZJ regarding Contrarian Capital request for information (.1); review multiple correspondence from G. Demo and J. Pomerantz regarding Contrarian Capital request (.1); review voicemail from P. Leathem of KCC with questions about bar dates (.1); review additional correspondence from J. O'Neill and P. Leathem regarding bar date issues (.1); exchange correspondence with A. Kim-Whittle of KCC providing service instructions for documents filed today with court (.1); correspond with A. Kim-Whittle of KCC providing instructions for service of additional documents (.1); calendar deadlines related to distribution motion and forward same to	1.20 300.00/hr	360.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		team (.2); correspond with M. Hayward providing analysis of case matters recently addressed by court (.2); review notice of service of documents received from KCC (.1).		
2/26/2020	MSH	Review Dugaboy note and email from G. Demo providing thoughts regarding same (.10).	0.10 400.00/hr	40.00
	ZZA	Review multiple certificates of service of documents received from KCC (.1).	0.10 300.00/hr	30.00
2/27/2020	MSH	Review email exchange regarding Dugaboy note (.10).	0.10 400.00/hr	40.00
2/28/2020	MSH	Email from S. Vitiello providing information on fund interests (10).	0.10 400.00/hr	40.00
	ZZA	Exchange correspondence with A. Kim-Whittle of KCC regarding instructions for service of documents filed with court (.1); exchange additional correspondence with A. Kim-Whittle of KCC regarding service instructions for additional documents filed with court (.1); review notice of service of documents received from KCC (.1).	0.30 300.00/hr	90.00
SUBTOTAL:			[8.70	2,607.50]

Employment of Professionals

2/4/2020	HOL	Prepare and file certificate of no objection to H&A employment app, email correspondence regarding same (0.5); email correspondence with Z. Annable regarding proposed order on H&A employment app (0.1)	0.60 175.00/hr	105.00
	MSH	Finalize proposed order on employment app, exchange email with counsel regarding same (.20).	0.20 400.00/hr	80.00
	ZZA	Review draft certificate of no objection to H&A employment application received from M. Holmes (.1); correspond with G. Demo and J. O'Neill of PSZJ regarding CNO on H&A employment application and requesting their comments on same (.1); exchange multiple correspondence with G. Demo and M. Holmes regarding revisions to certificate of no objection (.1); correspond with T. Ellison regarding intent to file CNO on H&A employment application and inquiring as to whether court would like hearing on application (.1); download and review certificate of no objection to H&A employment application (.1); review correspondence from M. Holmes requesting form of order on H&A employment application for submission to court (.1); exchange correspondence with M. Holmes regarding my recent inquiry to T. Ellison about whether court would like hearing on H&A employment application (.1); correspond with M. Hayward regarding issues related to approval of H&A employment application (.1); review correspondence from M. Hayward regarding revisions to be made to order authorizing employment of H&A (.1); review correspondence from T. Ellison advising that court will sign order authorizing employment of H&A without a hearing (.1); revise proposed order authorizing employment of H&A and correspond with M. Hayward regarding same (.3); review correspondence from M. Hayward regarding	1.60 300.00/hr	480.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		PSZJ review of proposed order authorizing employment of H&A (.1); correspond with G. Demo and J. O'Neill requesting review of and comments on order authorizing employment of H&A (.1); review correspondence from G. Demo regarding comments on proposed H&A employment order (.1).		
2/5/2020	HOL	Email correspondence regarding uploading order on H&A employment app (0.1)	0.10 175.00/hr	17.50
	ZZA	Review proposed order authorizing employment of H&A and correspond with M. Hayward regarding revisions recommended by G. Demo (.3); review correspondence from M. Hayward regarding revisions to H&A employment order (.1); finalize and upload H&A employment order to court (.1); exchange correspondence with T. Ellison, courtroom deputy, advising of upload of H&A employment order for court review (.1).	0.60 300.00/hr	180.00
2/7/2020	MSH	Exchange email regarding withdrawal of Lynn Pinker employment app (.20).	0.20 400.00/hr	80.00
	ZZA	Review correspondence from G. Demo of PSZJ requesting preparation of notice of withdrawal of application to employ Lynn Pinker firm (.1); prepare draft notice of withdrawal of application to employ Lynn Pinker as litigation counsel (.4); correspond with G. Demo providing him with draft notice of withdrawal of Lynn Pinker application for review and comment (.1); review correspondence from G. Demo regarding review and approval of form of notice of withdrawal of application to employ Lynn Pinker (.1).	0.70 300.00/hr	210.00
2/8/2020	MSH	Exchange email regarding clerk's deficiency notice on Foley fee app and setting of same for hearing (.20).	0.20 400.00/hr	80.00
2/10/2020	HOL	Email correspondence regarding entry of order employing H&A (0.1).	0.10 175.00/hr	17.50
	MSH	Exchange email regarding lack of objection to removal notice and employment application, preparation of CNO and uploading of proposed order granting same (.30).	0.30 400.00/hr	120.00
	ZZA	Review correspondence from J. O'Neill inquiring about status of H&A employment application (.1); review correspondence from M. Holmes providing certain information related to outstanding H&A employment application (.1); download and review court's order approving employment of H&A (.1); review revised notice of withdrawal of application to employ Lynn Pinker received from G. Demo (.1); exchange correspondence with G. Demo regarding authorization of filing of notice of withdrawal of application to employ Lynn Pinker (.1); finalize and file with court notice of withdrawal of application to employ Lynn Pinker firm (.1); review correspondence from M. Hayward with inquiries about applications for employment of estate professionals (.1); correspond with M. Hayward responding to her inquiries about employment of estate professionals (.1); review follow-up correspondence from G. Demo and M. Hayward regarding issues about employment of estate professionals (.1).	0.90 300.00/hr	270.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
2/11/2020	MSH	Exchange email regarding withdrawal of Lynn Pinker employment application (.10); exchange email regarding setting of Foley employment app for hearing (.10); receive and review order authorizing H&A employment (.10).	0.30 400.00/hr	120.00
2/12/2020	MSH	Receive and review application to employ Deloitte and exchange email with J. O'Neill regarding issues with pro hac approval of same (.30).	0.30 400.00/hr	120.00
	ZZA	Review correspondence from J. O'Neill of PSZJ with questions regarding retention of Deloitte (.1); review multiple correspondence from J. O'Neill and M. Hayward regarding Deloitte retention issues (.1); review correspondence from J. O'Neill regarding draft application to employ Deloitte (.1).	0.30 300.00/hr	90.00
2/13/2020	MSH	Exchange email regarding strategy for hearing on Foley Gardere employment app, W&E list and agenda issues (.50); email from J. O'Neill regarding Deloitte retention and providing information (.10).	0.60 400.00/hr	240.00
	ZZA	Review correspondence from J. O'Neill of PSZJ regarding Deloitte's work in case (.1).	0.10 300.00/hr	30.00
2/14/2020	MSH	Exchange email with J. O'Neill and Z. Annable regarding Deloitte retention and potential expediting of hearing on same (.10).	0.10 400.00/hr	40.00
	ZZA	Review and respond to correspondence from J. O'Neill of PSZJ regarding possible need for expedited consideration of application to employ Deloitte (.1).	0.10 300.00/hr	30.00
2/18/2020	ZZA	Download and review committee's notice of withdrawal of objection to application to retain Foley Gardere (.1).	0.10 300.00/hr	30.00
2/25/2020	MSH	Review minute entries from hearing on Gardere employment (.10).	0.10 400.00/hr	40.00
2/26/2020	MSH	Exchange email regarding Deloitte retention application (.20).	0.20 400.00/hr	80.00
	ZZA	Review correspondence from J. O'Neill of PSZJ regarding status of Deloitte retention application (.1); review correspondence from J. O'Neill regarding status of Deloitte retention application (.1); review correspondence from J. O'Neill regarding finalization and filing of Deloitte retention application (.1); review and revise Deloitte retention application and order thereon per J. O'Neill request (.7); lengthy correspondence with J. O'Neill regarding revisions to Deloitte retention application and order and issues related to filing and service of same (.3); review correspondence from J. O'Neill authorizing filing of Deloitte retention application 2/27 (.1); finalize and file application to employ Deloitte as tax services provider (.3).	1.70 300.00/hr	510.00
SUBTOTAL:			[9.40	2,970.00]

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			<u>Hrs/Rate</u>	<u>Amount</u>
<u>Fee Applications</u>				
2/3/2020	HOL	Continue work on December fee statement, email correspondence regarding same (2.2);	2.20 175.00/hr	385.00
	ZZA	Briefly review draft December 2019 fee statement and invoice of hours received from M. Holmes (.2).	0.20 300.00/hr	60.00
2/5/2020	ZZA	Research and review HCM case orders regarding fee procedures and correspond with G. Demo of PSZJ regarding same (.3); review correspondence from G. Demo regarding fee procedures governing case professionals (.1).	0.40 300.00/hr	120.00
2/6/2020	ZZA	Work on preparing H&A's December 2019 monthly request for compensation in accordance with guidelines of court's interim fee procedures order (1.7).	1.70 300.00/hr	510.00
2/7/2020	ZZA	Review clerk's correspondence requesting order or notice of hearing on first monthly fee app of Foley Gardere (.1).	0.10 300.00/hr	30.00
2/8/2020	ZZA	Review lengthy correspondence from G. Demo of PSZJ with inquiries regarding handling of clerk's request for order or notice of hearing on Foley Gardere fee application (.1); review input from J. Pomerantz of PSZJ regarding handling of Foley Gardere fee application (.1); exchange correspondence with G. Demo regarding scheduling of Foley Gardere fee application for hearing (.1).	0.30 300.00/hr	90.00
2/10/2020	HOL	Prepare notice of hearing on Foley fee app and circulate, e-file (0.4); email correspondence regarding December and January fee statements (0.1)	0.50 175.00/hr	87.50
	ZZA	Review correspondence from M. Hayward requesting preparation of monthly fee applications for H&A based on court's entry of order authorizing employment of H&A (.1); review correspondence from M. Holmes regarding December 2019 fee statement for H&A (.1); correspond with M. Hayward and M. Holmes regarding tasks to be completed with respect to H&A December 2019 fee statement (.1); review correspondence from G. Demo of PSZJ requesting preparation of notice of hearing on Foley Gardere fee application (.1); review draft notice of hearing on Foley Gardere application for compensation received from M. Holmes (.1); revise draft notice of hearing on Foley Gardere fee application and correspond with M. Holmes regarding revisions (.1); review correspondence and revised notice of hearing on Foley Gardere fee application received from M. Holmes (.1); review correspondence from G. Demo approving notice of hearing on Foley Gardere application for compensation (.1); download and review notice of hearing on Foley Gardere fee application filed with court (.1).	0.90 300.00/hr	270.00
2/11/2020	MSH	Exchange email regarding revisions to monthly fee statement (.10); exchange email with Z. Annable and H. O'Neil regarding Foley Gardere fee application and process for deadline with objections to same (.20).	0.30 400.00/hr	120.00
	ZZA	Review correspondence from J. Harrison, paralegal to H. O'Neill at Foley Gardere, requesting withdrawal of notice of hearing on Foley Gardere interim fee application (.1); correspond with G. Demo of PSZJ regarding	0.60 300.00/hr	180.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		Foley Gardere request to withdraw notice of hearing on interim fee application (.1); exchange multiple correspondence with G. Demo following up on Foley Gardere request to withdraw notice of hearing on interim fee application (.2); exchange correspondence with J. Harrison in regards to requested withdrawal of notice of hearing on Foley Gardere interim fee application (.1); review correspondence from H. O'Neill of Foley Gardere regarding her thoughts on Foley Gardere request for fees (.1).		
2/12/2020	MSH	Review email exchange regarding withdrawal of notice of hearing on Foley Gardere fee application and revisions to same (.20); review application for compensation filed by FTI (.10).	0.30 400.00/hr	120.00
	ZZA	Review correspondence from G. Demo of PSZJ requesting preparation of necessary documents to withdraw notice of hearing on Foley Gardere interim compensation application (.1); correspond with T. Ellison, courtroom deputy, requesting guidance on preferred method of withdrawal of notice of hearing on Foley Gardere interim compensation application (.1); review correspondence from T. Ellison regarding preferred method for withdrawal of notice of hearing (.1); prepare notice of withdrawal of notice of hearing on Foley Gardere interim compensation application (.3); correspond with J. Harrison at Foley Gardere and PSZJ attorneys providing them with draft notice for review (.1); review proposed revisions and additions to notice of withdrawal of notice of hearing received from H. O'Neill of Foley Gardere (.1); review proposed revisions and additions to notice of withdrawal of notice of hearing received from G. Demo (.1); revise notice of withdrawal to incorporate substantive comments of H. O'Neill and G. Demo (.2); correspond with H. O'Neill and G. Demo providing them with revised notice of withdrawal (.1); review multiple correspondence from G. Demo and H. O'Neill approving revised notice of withdrawal (.1); finalize and file notice of withdrawal of notice of hearing on Foley Gardere interim compensation application (.2); review certificate of no objection to FTI interim fee application (.1); briefly review FTI's second monthly request for compensation (.3).	1.90 300.00/hr	570.00
2/13/2020	ZZA	Review and revise H&A December 2019 invoice for work in case (.7); correspond with M. Holmes requesting certain revisions to draft December 2019 invoice of H&A (.1).	0.80 300.00/hr	240.00
2/14/2020	MSH	Review Acis objection to Foley Gardere fee application and exhibits for hearing (.20); review email exchange regarding objection to Acis exhibits (.10).	0.30 400.00/hr	120.00
	ZZA	Download and review CNO filed by committee with respect to Young Conaway application for compensation (.1); download and review Acis' objection to Foley Gardere's 2nd monthly application for compensation (.2).	0.30 300.00/hr	90.00
2/15/2020	MSH	Review email from J. Morris to R. Patel providing arguments and objections to Acis exhibits (.10).	0.10 400.00/hr	40.00
2/17/2020	ZZA	Review and edit H&A fee invoice for December 2019 work (.8); correspond with J. O'Neill and G. Demo requesting review of certain information in H&A invoice for December 2019 (.1).	0.90 300.00/hr	270.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
2/18/2020	MSH	Review committee withdrawal of objection to Foley Gardere app (.10).	0.10 400.00/hr	40.00
	ZZA	Review correspondence from G. Demo of PSZJ regarding review of H&A fee invoice for December 2019 (.1); review correspondence from J. Fried of PSZJ regarding CNO of PSZJ December fee application (.1); revise, finalize, and file CNO related to PSZJ December 2019 fee application (.3); review correspondence and documents received from J. Hoffman, counsel to committee, regarding Young Conaway fee application (.2).	0.70 300.00/hr	210.00
2/19/2020	HOL	Work on December fee statement (0.5).	0.50 175.00/hr	87.50
	ZZA	Download and review court order approving Young Conaway fee application (.1); review revised H&A December 2019 fee invoice (.3).	0.40 300.00/hr	120.00
2/20/2020	HOL	Revisions to December fee statement, email correspondence regarding same (0.4); serve H&A December fee statement (0.3)	0.70 175.00/hr	122.50
	ZZA	Review and revise amended December 2019 fee invoice of H&A (.6); review further revised H&A December 2019 fee invoice received from M. Holmes (.2); download and briefly review PSZJ January 2020 fee application (.2); finalize and file H&A fee application for December 2019 (.8); download file-stamped copy of H&A fee application and correspond with M. Holmes regarding service of same upon notice parties (.2).	2.00 300.00/hr	600.00
2/23/2020	MSH	Analyze transcript from Foley hearing (.90).	0.90 400.00/hr	360.00
	ZZA	Download and review CNO filed by committee with respect to Sidley Austin December 2019 fee application (.1).	0.10 300.00/hr	30.00
2/28/2020	ZZA	Review correspondence and notice of fees paid to ordinary course professionals received from J. O'Neill (.1); revise notice of fees paid to ordinary course professionals (.1); correspond with J. O'Neill providing him with my revisions to notice of fees paid to ordinary course professionals (.1); exchange correspondence with J. O'Neill regarding status of notice of fees paid to ordinary course professionals (.1); follow-up correspondence with J. O'Neill regarding status of OCP fees notice (.1); review correspondence from J. O'Neill authorizing filing of notice of OCP fees (.1); finalize and file notice of OCP fees (.2).	0.80 300.00/hr	240.00
SUBTOTAL:			[18.00	5,112.50]
<u>Lease/Executory Contracts</u>				
2/4/2020	ZZA	Correspond with J. O'Neill responding to his request for information regarding agreed motion to extend assumption deadline (.1).	0.10 300.00/hr	30.00
2/6/2020	ZZA	Download and review court's order granting extension of deadline to assume leases (.1).	0.10 300.00/hr	30.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
2/7/2020	MSH	Review order extending assumption deadline and attend to calendaring new deadlines (.10).	0.10 400.00/hr	40.00
SUBTOTAL:			[0.30	100.00]

Litigation Matters

2/3/2020	MSH	Email from J. Morris regarding proposed order on trustee motion (.10); exchange email regarding expedited hearing on bar date motion, proposed order, and notice of hearing (.20).	0.30 400.00/hr	120.00
	ZZA	Review correspondence from J. Morris of PSZJ regarding status of parties' review of order denying trustee motion (.1); correspond with T. Ellison, courtroom deputy, following up on debtor's request for expedited hearing on bar date motion (.1); review and format order denying trustee motion (.1); exchange correspondence with J. Morris requesting authority to file order denying trustee motion (.1); finalize and file order denying trustee motion with court (.2); review and respond to correspondence from T. Ellison advising that court approved request for expedited hearing on bar date motion (.1); correspond with PSZJ and committee lawyers advising that court granted expedited hearing on bar date motion and advising that we will prepare form of order and notice of hearing (.1); prepare form or order granting motion to expedite and circulate to PSZJ attorneys for review (.3); prepare notice of hearing on bar date motion (.2); review correspondence from J. O'Neill with his comments on order granting motion to expedite hearing on bar date motion (.1); review correspondence from J. O'Neill requesting comments from the committee on proposed order granting expedited hearing on bar date motion and date of hearing on bar date motion (.1); correspond with J. O'Neill requesting authority to submit to court order granting expedited hearing (.1); review correspondence from J. O'Neill authorizing submission of proposed order granting expedited hearing on bar date motion (.1); upload via ECF proposed order granting expedited hearing on bar date motion (.1); correspond with T. Ellison advising of submission of proposed order granting expedited hearing on bar date motion (.1); correspond with PSZJ lawyers providing them with draft notice of hearing on bar date motion for review and comment (.1); review correspondence from J. O'Neill approving form of notice of hearing (.1).	2.10 300.00/hr	630.00
2/4/2020	MSH	Exchange email regarding publication of bar date (.10).	0.10 400.00/hr	40.00
	ZZA	Review correspondence from T. Ellison, courtroom deputy, regarding proposed order granting expedited hearing on bar date motion (.1); review correspondence from R. Nelms, board member, regarding publications to be used for publication notice of bar date (.1); lengthy correspondence with J. O'Neill regarding status of court's review of order granting expedited hearing on bar date motion and my thoughts regarding immediate filing of notice of hearing on bar date motion (.2); review correspondence from J. O'Neill authorizing filing of notice of hearing on bar date motion (.1); finalize and file notice of hearing on bar date motion	0.80 300.00/hr	240.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		(.2); review correspondence from J. Morris of PSZJ requesting docket from pending state court litigation (.1).		
2/5/2020	ZZA	Review case docket from Terry state court litigation against HCM and transmit same to J. Morris of PSZJ (.3); download and review order granting expedited hearing on bar date motion (.1); download and review court's order denying UST's motion to appoint trustee (.1).	0.50 300.00/hr	150.00
2/7/2020	ZZA	Review correspondence from M. Hayward regarding various case issues involving Acis (.1); review correspondence from J. Pomerantz of PSZJ regarding case issues involving Acis (.1).	0.20 300.00/hr	60.00
2/10/2020	HOL	Prepare CNO to removal extension motion, email correspondence regarding same and proposed order, e-file CNO and upload order (0.6); email correspondence with T. Ellison regarding next omnibus hearing dates (0.1);	0.70 175.00/hr	122.50
	ZZA	Review correspondence from J. O'Neill of PSZJ with questions regarding handling of removal deadline extension motion (.1); review correspondence from M. Hayward regarding handling of removal deadline extension motion, preparation of CNO, and preparation of proposed order regarding same (.1); review draft certificate of no objection to removal deadline extension motion received from M. Holmes (.1); review lengthy correspondence regarding UST's proposed revisions to bar date notices received from J. O'Neill and review proposed revisions to bar date notices (.3); download and review certificate of no objection filed with court regarding removal deadline extension motion (.1); correspond with M. Holmes regarding upcoming omnibus hearing dates in case (.1); review correspondence from T. Ellison, courtroom deputy, requesting information related to 2/19 omnibus hearing (.1); review correspondence from J. Pomerantz of PSZJ regarding agenda of matters to be heard 2/19 (.1); review correspondence from G. Demo and draft motions to expedite hearings on certain motions yet to be filed with court (.3); correspond with G. Demo providing him with my analysis of draft motions to expedite and proposed revisions (.1); review responsive correspondence from G. Demo regarding same (.1).	1.50 300.00/hr	450.00
2/11/2020	HOL	Prepare CNO to Sharp as Foreign Rep motion, email correspondence regarding same (0.4).	0.40 175.00/hr	70.00
	MSH	Review motions to expedite hearings on transaction motions and exchange email regarding same (.30); exchange email regarding removal extension motion, lack of objection to same, and filing of CNO and proposed order (.10); receive and review email exchange and attachments with UST regarding revisions to bar date order (.20); review email exchange with court regarding matters set for hearing next week, timing issues, and possibility of additional setting on 2/20 (.20).	0.80 400.00/hr	320.00
	ZZA	Review correspondence from T. Ellison, courtroom deputy, regarding court availability 2/20 if additional time needed following 2/19 hearings (.1); review correspondence from J. Pomerantz of PSZJ regarding 2/20 hearing availability (.1); review correspondence from J. O'Neill of PSZJ regarding UST's comments to bar date notices (.1); review correspondence from G. Demo with questions regarding motion to appoint Brad Sharp as foreign representative (.1); review correspondence	1.60 300.00/hr	480.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		from M. Hayward regarding UST's requested revisions to bar date notices (.1); review correspondence from M. Holmes inquiring whether we should file CNO regarding motion to appoint B. Sharp as foreign representative (.1); review correspondence from J. O'Neill regarding UST's revisions to and comments on bar date notices (.1); exchange correspondence with G. Demo regarding preparation of CNO on motion to appoint foreign representative (.1); correspond with G. Demo advising of deadline to file witness and exhibit list for 2/19 hearing (.1); review and revise draft CNO regarding foreign representative motion received from M. Holmes (.2); review correspondence from G. Demo regarding possible additional filings to be made today (.1); exchange correspondence with G. Demo providing him with CNO on foreign representative motion and authorization to file same (.1); finalize and file CNO regarding foreign representative motion (.1); exchange additional correspondence with G. Demo regarding possible additional filings for today (.1); correspond with PSZJ attorneys advising of planned ECF shutdown 2/18 (.1).		
2/12/2020	MSH	Exchange email regarding bar date order and UST revisions to same (.20); exchange email with J. O'Neill and L. Lambert regarding bar date order and resolution of UST issues with same (.20); exchange email with G. Demo and Z. Annable regarding status and setting of foreign rep motion for hearing (.10); exchange email with G. Demo, Z. Annable, and M. Holmes regarding preparation of W&E list and exhibit binders for hearing (.20); review email exchange with court regarding availability for hearing at end of month on forthcoming pleadings (.10); email from court providing list of matters set for hearing and requesting hearing binders (.10).	0.90 400.00/hr	360.00
	ZZA	Review multiple correspondence from G. Demo, T. Ellison, and E. Bromagen, counsel for committee, regarding additional hearing time and dates for any matters not resolved at 2/19 omnibus hearing (.2); review correspondence and schedule of matters to be heard 2/19 received from T. Ellison (.1).	0.30 300.00/hr	90.00
2/13/2020	MSH	Receive and review Acis W&E list and exhibits (.10),	0.10 400.00/hr	40.00
	ZZA	Correspond with G. Demo of PSZJ regarding preparation of materials for 2/19 hearing (.1); review lengthy correspondence and draft witness and exhibit list for 2/19 hearing received from J. Morris of PSZJ (.2); correspond with J. Morris regarding deadlines to file witness and exhibit list and exchange exhibits for 2/19 hearing (.1); review correspondence from J. Pomerantz of PSZJ regarding potential witnesses for 2/19 hearing (.1); lengthy correspondence with J. O'Neill regarding preparation of requested CNOs and issues with matters set for hearing 2/19 (.2); review correspondence from J. O'Neill with questions regarding submission of orders for matters to be heard 2/19 (.1); exchange correspondence with J. O'Neill responding to his questions regarding submission of proposed orders (.1); review and revise draft agenda of matters scheduled for 2/19 received from J. O'Neill (.5); correspond with J. O'Neill providing him with my revisions to agenda and inquiring about preparations for 2/19 hearing (.2); download and review Acis witness and exhibit list for 2/19 hearing (.1); download and briefly review Acis' exhibits for 2/19 hearing (.3); review lengthy correspondence from J. O'Neill inquiring about matters set for hearing 2/19 (.1); correspond with J. O'Neill providing responses to his	4.40 300.00/hr	1,320.00

			<u>Hrs/Rate</u>	<u>Amount</u>
		questions about matters set for hearing 2/19 (.2); prepare draft index for 2/19 hearing binders (.9); review further correspondence from J. O'Neill with additional questions regarding matters being heard 2/19 (.1); make additional revisions to agenda for 2/19 hearing (.3); correspond with J. O'Neill providing answers to his questions regarding matters to be heard 2/19, providing draft index to hearing notebooks, and proposed revisions to agenda (.1); review lengthy correspondence from J. O'Neill regarding further revised agenda and review additional revisions to agenda (.1); follow-up correspondence with J. O'Neill regarding agenda and preparations for 2/19 hearing (.1); lengthy correspondence with M. Holmes providing instructions for preparation of hearing notebooks for 2/19 hearing (.2); review lengthy correspondence from J. O'Neill regarding index for hearing binders and preparations for 2/19 hearing (.1); exchange correspondence with J. O'Neill regarding status of order on appointment of foreign representative (.1); exchange correspondence with J. O'Neill regarding remaining live objection to settlement motion (.1).		
2/14/2020	HOL	Work on binders for 2/19 hearing (3.3)	3.30 175.00/hr	577.50
	MSH	Prepare for hearing and exchange email regarding same, hearing binders, and agenda (.70); exchange email regarding proposed order on foreign representative motion, revisions to same, filing of CNO, and uploading of same (.30); exchange email regarding revisions to W&E list and service of exhibits (.30).	1.30 400.00/hr	520.00
	ZZA	Revise proposed order granting motion to appoint foreign representative (.5); correspond with PSZJ attorneys providing them with revised foreign representative order for review and comment (.1); review and respond to correspondence from G. Demo of PSZJ regarding service of exhibits on opposing counsel (.1); review correspondence from J. O'Neill regarding status of order granting bar date motion (.1); review correspondence from board regarding publications to be used for publication notice of bar date (.1); review correspondence from J. O'Neill regarding preparation of hearing notebooks for 2/19 hearing (.1); work on preparing hearing notebooks for 2/19 hearing (.3); correspond with J. O'Neill regarding preparation of notebooks for 2/19 hearing (.1); review correspondence from J. O'Neill with questions regarding certain filing deadlines (.1); review correspondence from T. Ellison requesting update on matters going forward 2/19 (.1); correspond with J. O'Neill regarding various upcoming deadlines related to 2/19 hearing (.1); correspond with T. Ellison regarding logistics of delivering hearing notebooks and agenda for 2/19 hearing (.2); review correspondence from T. Ellison regarding delivery of hearing materials for 2/19 hearing (.1); exchange multiple correspondence with T. Ellison regarding matters going forward on 2/19 (.3); review agenda of matters for 2/19 hearing received from J. O'Neill (.1); correspond with J. O'Neill regarding deadline to provide court with hearing notebooks and materials for 2/19 hearing (.1); exchange correspondence with J. O'Neill regarding revised draft of foreign representative order (.1); review multiple correspondence from J. Morris of PSZJ and H. O'Neill of Foley Gardere regarding witness and exhibit list for 2/19 hearing (.2); review lengthy correspondence and documents received from H. O'Neill regarding revisions to and possible inclusions in witness and exhibit list for 2/19 hearing (.2); review correspondence from J. O'Neill providing status update on matters on 2/19 agenda (.1); review	5.30 300.00/hr	1,590.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		and revise witness and exhibit list for 2/19 hearing and correspond with team regarding same (.2); exchange correspondence with H. O'Neill regarding additional revisions to witness and exhibit list (.1); review correspondence from G. Demo regarding revisions to witness and exhibit list (.1); review further revised witness and exhibit list received from G. Demo (.1); review H. O'Neill further revisions to witness and exhibit list (.1); review further revised witness and exhibit list received from G. Demo (.1); review multiple additional correspondence from J. Morris and H. O'Neill regarding revised witness and exhibit list (.1); review correspondence from G. Demo regarding service of exhibits on opposing counsel (.1); make final minor revisions to witness and exhibit list to prepare for filing and correspond with G. Demo regarding same (.1); correspond with G. Demo advising I will gather exhibits and send to opposing counsel in advance of 2/19 hearing (.1); review correspondence from G. Demo authorizing filing of witness and exhibit list for 2/19 hearing (.1); finalize and file debtor's witness and exhibit list for 2/19 hearing (.1); review correspondence from J. Morris regarding witness and exhibit issues (.1); gather exhibits and prepare email to opposing counsel providing them with debtor's witness and exhibit list and exhibits for 2/19 hearing (.2); review correspondence from J. O'Neill regarding update on agenda issues (.1); review correspondence from G. Demo providing update on matters pending for 2/19 hearing (.1); correspond with G. Demo and J. O'Neill regarding deadline for filing agenda for 2/19 hearing (.1); exchange multiple additional correspondence with G. Demo and J. O'Neill regarding 2/19 hearing agenda issues (.2); exchange correspondence with J. O'Neill regarding 2/19 hearing issues (.1).		
2/15/2020	ZZA	Review lengthy correspondence from J. Morris of PSZJ regarding objections to Acis exhibits for 2/19 hearing and other evidentiary matters (.2).	0.20 300.00/hr	60.00
2/17/2020	HOL	Work on binders for 2/19 hearing, arrange for delivery of judge's copies to the court first thing in the morning (5.3)	5.30 175.00/hr	927.50
	ZZA	Exchange correspondence with M. Holmes regarding revisions to hearing binder index (.1); correspond with M. Holmes providing her with witness and exhibit list, exhibits, and instructions for exhibit binders for 2/19 hearing (.2); exchange correspondence with M. Holmes regarding preparation of hearing binders for 2/19 hearing (.1); exchange additional correspondence with M. Holmes regarding preparation of exhibit binders for 2/19 hearing (.1); review correspondence from J. O'Neill of PSZJ regarding revisions to agenda for 2/19 hearing (.1); review correspondence from G. Demo of PSZJ regarding revisions to be made to agenda (.1); revise agenda for 2/19 hearing and correspond with G. Demo regarding same (.4); review correspondence from J. O'Neill with questions regarding matters being heard 2/19 (.1); review correspondence from G. Demo regarding handling of certain matters scheduled for hearing 2/19 (.1); review correspondence from J. O'Neill regarding revised agenda and status of bar date order (.1); exchange correspondence with J. O'Neill regarding authorization to file agenda for 2/19 hearing (.1); finalize and file agenda for 2/19 hearing (.1); correspond with M. Holmes providing her with documents for inclusion in hearing notebooks (.2); attend to issues with preparation of hearing notebooks and exhibit binders for 2/19 hearing (.2); correspond with J. O'Neill and G. Demo regarding preparations for 2/19 hearing (.1); review	2.50 300.00/hr	750.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		correspondence from J. O'Neill authorizing submission of foreign representative order (.1); finalize and submit to court proposed foreign representative order (.1); correspond with J. O'Neill regarding status of matters (.1); review notice of service of agenda for 2/19 hearing (.1).		
2/18/2020	MSH	Review email exchange regarding hearing preparation and coordination (.20); review email exchange regarding settings for forthcoming distribution motion and discussions with court regarding same (.20); review email to L. Lambert regarding bar date issues (.10); exchange email regarding finalization and uploading of orders on exclusivity, bar date, and foreign representative motions (.20).	0.70 400.00/hr	280.00
	ZZA	Review correspondence from J. Pomerantz of PSZJ regarding inquiries to be made for possible emergency hearing (.1); correspond with T. Ellison, courtroom deputy, regarding court's availability for emergency hearing on 3/3 (.1); review correspondence from T. Ellison providing information for court's availability for emergency hearing in early March (.1); correspond with J. Pomerantz regarding alternative hearing dates for emergency hearing (.1); review voicemail from G. Demo and J. O'Neill of PSZJ requesting call to discuss certain case issues (.1); review correspondence from J. Pomerantz regarding possible dates for early March emergency hearing (.1); correspond with T. Ellison requesting reservation of hearing time on 3/2 for emergency hearing (.1); review responsive correspondence from T. Ellison regarding court availability 3/2 and reservation of hearing setting (.1); correspond with J. Pomerantz regarding 3/2 hearing setting and information requested by court (.1); review responsive correspondence from J. Pomerantz regarding same (.1); review correspondence from M. Holmes regarding status of documents and binders for 2/19 hearing (.1); review correspondence from J. O'Neill regarding exhibits for 2/19 hearing (.1); review correspondence from G. Demo regarding exhibits for 2/19 hearing and call to discuss same (.1); correspond with G. Demo and J. O'Neill regarding status of preparations for 2/19 hearing (.1); review correspondence from G. Demo requesting delivery of binders for 2/19 hearing and copies needed for opposing parties (.1); correspond with M. Holmes providing instructions for delivery and completion of binders for 2/19 hearing (.1); correspond with G. Demo regarding status of preparation of materials for 2/19 hearing (.1); exchange multiple additional correspondence with G. Demo regarding preparations for 2/19 hearing (.2); exchange correspondence with T. Ellison advising lead counsel will address request for emergency hearing on 3/2 at 2/19 hearing (.2); review correspondence from J. O'Neill regarding status of proposed orders for matters being heard 2/19 (.1); correspond with J. O'Neill advising that certain orders have been submitted to court for review and further advising that I will bring copies of certain orders to court for 2/19 hearing (.1); correspond with M. Holmes with additional information for delivery of binders in preparation for 2/19 hearing (.1); correspond with G. Demo updating him on preparations for 2/19 hearing (.1); review lengthy correspondence and documents from G. Demo regarding preparations for 2/19 hearing and application to retain Foley Gardere (.2); lengthy correspondence responding to G. Demo questions regarding preparations for and matters to be addressed at 2/19 hearing (.2); review correspondence from J. O'Neill regarding revisions to bar date order (.1); review additional correspondence and revisions to bar date order received from J. O'Neill (.1); prepare documents to bring to	4.10 300.00/hr	1,230.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		2/19 hearing for court and opposing counsel review (.8); correspond with J. O'Neill advising of status of preparation of materials for 2/19 hearing (.1); review lengthy correspondence from J. O'Neill regarding substance of changes made to orders in advance of 2/19 hearing (.1).		
2/19/2020	MSH	Half travel to hearing (.40); attend omnibus hearing (3.20); half travel from hearing (.10); review orders extending removal deadline and exclusivity and attend to calendaring deadlines from same (.10); review email exchange between L. Lambert and J. O'Neill regarding issues with bar date order (.10).	3.90 400.00/hr	1,560.00
	ZZA	Prepare for and attend omnibus hearing on multiple matters before bankruptcy court (6.8); download and review court's order extending deadline to remove actions to federal court (.1); download and review court's order appointing B. Sharp as foreign representative (.1); exchange multiple correspondence with G. Demo of PSZJ regarding obtaining transcript of today's hearing before court (.2); review notice of court-admitted exhibits from today's hearing (.1); exchange correspondence with M. Hayward regarding results of today's omnibus hearing (.2).	7.50 300.00/hr	2,250.00
2/20/2020	ZZA	Review correspondence from G. Demo of PSZJ requesting preparation of notice of amended operating protocols (.1); prepare notice of amended operating protocols and correspond with G. Demo providing him with draft of same (.4); review correspondence from G. Demo regarding notice of amended operating protocols (.1); correspond with G. Demo regarding status of amended operating protocols (.1); exchange additional correspondence with G. Demo regarding board review of amended operating protocols (.1).	0.80 300.00/hr	240.00
2/21/2020	MSH	Review email exchange regarding distribution motion and motion to expedite same and revisions thereto (.20); correspond with R. Nelms regarding distribution motion (.10).	0.30 400.00/hr	120.00
	ZZA	Review correspondence from G. Demo of PSZJ providing clean and redline versions of amended operating protocols (.1); correspond with G. Demo regarding issues related to finalization of notice of amended operating protocols (.1); revise notice of filing of amended operating protocols and prepare exhibits to notice (.2); review correspondence from G. Demo regarding exhibits to be attached to notice of amended operating protocols (.1); finalize and file with court notice of amended operating protocols (.3); review proposed motion to expedite hearing on distribution motion received from G. Demo (.2); review issuer group's withdrawal of objection to settlement with committee (.1); correspond with G. Demo regarding revisions to be made to motion to expedite hearing on distribution motion (.1); review correspondence from G. Demo regarding status of distribution motion (.1); review correspondence from G. Demo providing draft distribution motion and discussing issues related thereto (.1); review correspondence from M. Holmes regarding availability for filing of documents (.1); review correspondence from G. Demo regarding status of distribution motion and issues related thereto (.1); correspond with G. Demo regarding distribution motion and factors to be considered related to filing and service of same (.1); review and revise distribution motion and proposed order thereon (2.1); review correspondence from G. Demo regarding issues related to distribution motion (.1); correspond with	4.20 300.00/hr	1,260.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		G. Demo providing him with my revisions to distribution motion and order thereon (.1); exchange multiple additional correspondence from G. Demo regarding status of distribution motion (.2).		
2/22/2020	MSH	Conference with R. Nelms and J. Dubel regarding strategy on distribution motion (1.30); work on narrative for distribution motion and exchange email with R. Nelms and J. Dubel providing thoughts regarding same and overall strategy (5.10); exchange email with board and counsel regarding finalization of motion and call (.10).	6.50 400.00/hr	2,600.00
	ZZA	Review correspondence from G. Demo of PSZJ regarding draft motion to expedite hearing on distribution motion and issues related to same (.1); review draft motion to expedite hearing on distribution motion (.1); review multiple correspondence from G. Demo providing exhibits for distribution motion (.1); exchange correspondence with G. Demo regarding status of distribution motion (.1); review correspondence from M. Hayward regarding status of distribution motion and issues regarding same (.1); review further correspondence from M. Hayward regarding status of distribution motion and issues related to filing of same (.1).	0.60 300.00/hr	180.00
2/23/2020	MSH	Conference with board and counsel regarding distribution motion (2.80); continue working on distribution motion and exchange email regarding revisions to same, timing issues on distribution motion, and potential settings and strategy related to same (1.40); email from J. Pomerantz regarding discussions with committee counsel on scheduling issues (.10).	4.30 400.00/hr	1,720.00
	ZZA	Exchange multiple, extensive correspondence with M. Hayward regarding issues related to proposed distribution motion (.4).	0.40 300.00/hr	120.00
2/24/2020	MSH	Email from J. Pomerantz regarding discussions with committee counsel on timing issues for briefing on distribution motion (.10); exchange email regarding same and strategy for hearing (.20); conferences with R. Nelms (.50); conference regarding distribution motion strategy (.80); review email correspondence to court advising of filing same and motion to expedite and requesting hearing setting (.10).	1.70 400.00/hr	680.00
	ZZA	Review revised exhibits to distribution motion received from G. Demo of PSZJ (.1); review correspondence from G. Demo regarding authorization to finalize and file distribution motion (.1); review correspondence from G. Demo regarding authorization to finalize and file motion to expedite hearing on distribution motion (.1); review voicemail from G. Demo regarding distribution motion (.1); correspond with G. Demo regarding finalization and filing of motions (.1); finalize and file distribution motion and exhibits thereto (.4); finalize and file motion for expedited hearing on distribution motion (.1); lengthy correspondence with T. Ellison, courtroom deputy, regarding filing of distribution motion and request for expedited hearing thereon (.2).	1.20 300.00/hr	360.00
2/25/2020	MSH	Review email exchange regarding granting of motion to expedite and setting hearing (.10); exchange email regarding hearing preparations and W&E list (.20).	0.30 400.00/hr	120.00
	ZZA	Review voicemail from T. Ellison, courtroom deputy, regarding questions about expedited request for hearing on distribution motion (.1); telephone call with T. Ellison discussing request for expedited hearing on	2.50 300.00/hr	750.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		distribution motion (.1); exchange correspondence with T. Ellison regarding court's grant of expedited hearing on distribution motion (.1); finalize and submit to court proposed order granting expedited hearing (.1); correspond with T. Ellison advising of submission of order and requesting that same be forwarded to chambers (.1); prepare notice of hearing on distribution motion and circulate same to team for review (.3); correspond with G. Demo regarding status of order on bar date motion (.1); review correspondence from J. O'Neill of PSZJ inquiring about deadlines for 3/4 hearing on distribution motion (.1); review correspondence from J. O'Neill regarding status of bar date order (.1); correspond with J. O'Neill responding to his questions about deadlines for 3/4 hearing (.1); review correspondence from J. O'Neill regarding revisions to bar date order and review revised bar date order (.5); review multiple docket entries made by court related to 2/19 hearing (.2); review court's order granting expedited hearing on distribution motion (.1); correspond with PSZJ team requesting comments on notice of hearing on distribution motion (.1); exchange multiple additional correspondence with G. Demo and J. O'Neill regarding notice of hearing on distribution motion and authorization to file same (.2); finalize and file notice of hearing on distribution motion (.2).		
2/26/2020	MSH	Exchange email regarding scheduling of Seery prep for distribution hearing (.20); exchange email regarding finalization of bar date order and uploading of same (.10); prepare for hearing and exchange email regarding same and outline of issues for direct examination (.80); conference with J. Seery, J. Pomerantz, and G. Demo regarding preparation for hearing and direct (.90).	2.00 400.00/hr	800.00
	ZZA	Review correspondence from J. O'Neill regarding status of bar date order (.1); review revised bar date order and notices per J. O'Neill request (.5); review correspondence from J. O'Neill regarding revisions made to bar date order and notices to address UST concerns (.1); review correspondence from L. Lambert with UST regarding revisions to bar date order and notices (.1); review correspondence from J. O'Neill regarding publication notice issues related to bar dates (.1); review correspondence from L. Lambert regarding publication of bar date notices (.1); review correspondence from J. O'Neill regarding finalization of bar date order and authorizing filing of same (.1); finalize and submit bar date order to court (.2); exchange multiple correspondence with J. O'Neill regarding filing of bar date order and discussing issues with exhibits thereto (.2); correspond with T. Ellison, courtroom deputy, advising of submission of bar date order and requesting that same be forwarded to chambers (.1).	1.60 300.00/hr	480.00
2/27/2020	HOL	Work on w&e list for March 4 hearing, email correspondence regarding same (0.6); work on exhibit binders (3.0)	3.60 175.00/hr	630.00
	MSH	Email from G. Demo providing initial outline of issues for distribution hearing (.10); exchange email regarding exhibits for hearing and preparation of W&E list (.30).	0.30 400.00/hr	120.00
	ZZA	Review correspondence from M. Hayward regarding preparation of witness and exhibit list for 3/4 hearing on distribution motion (.1); exchange multiple correspondence with M. Holmes regarding preparations of hearing notebooks and exhibit binders for 3/4 hearing (.2);	1.40 300.00/hr	420.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		correspond with G. Demo and J. O'Neill of PSZJ regarding preparations for 3/4 hearing on distribution motion (.1); review multiple correspondence from G. Demo, J. O'Neill and J. Pomerantz of PSZJ regarding documents and materials needed for 3/4 hearing (.2); review multiple follow-up correspondence from M. Hayward regarding additions to witness and exhibit list for 3/4 hearing (.1); review and revise witness and exhibit list for 3/4 hearing and correspond with team requesting review of same (.3); review correspondence from J. O'Neill regarding notice to investors of bar date notice (.1); review revised notice of bar dates per J. O'Neill request (.3).		
2/28/2020	HOL	Continue work on exhibit binders (2.7); email electronic exhibits to Z. Annable (0.1)	2.80 175.00/hr	490.00
	MSH	Email exchange regarding finalization of W&E list and hearing preparations (.50).	0.50 400.00/hr	200.00
	ZZA	Correspond with team requesting update on review of witness and exhibit list for 3/4 hearing and issues related thereto (.1); exchange multiple correspondence with G. Demo of PSZJ regarding 3/4 witness and exhibit list (.1); review correspondence from G. Demo regarding possible additions to exhibits for 3/4 hearing (.1); attend to issues with preparation of exhibit binders for 3/4 hearing on distribution motion (.2); exchange correspondence with J. O'Neill of PSZJ regarding status of entry of bar date order and issues related thereto (.2); correspond with M. Holmes regarding exhibits for 3/4 hearing on distribution motion (.1); exchange correspondence with G. Demo regarding status of witness and exhibit list (.1); correspond with M. Hayward requesting input on witness and exhibit list (.1); review pdf copies of exhibits received from M. Holmes (.2); exchange correspondence with G. Demo regarding deadline for filing witness and exhibit list (.1); exchange multiple additional correspondence with G. Demo regarding witness and exhibit list issues (.3); follow-up correspondence with M. Hayward regarding witness and exhibit list issues (.1); review correspondence from G. Demo regarding witness and exhibit list issues (.1); review correspondence from M. Hayward regarding review and approval of witness and exhibit list (.1); correspond with G. Demo regarding M. Hayward approval of witness and exhibit list and issues related to service of exhibits (.1); review correspondence from G. Demo regarding parties to be served with exhibits for 3/4 hearing (.1); finalize and file debtor's witness and exhibit list for 3/4 hearing on distribution motion (.2); serve witness and exhibit list and debtor's exhibits for distribution motion on committee and UST (.2).	2.50 300.00/hr	750.00
2/29/2020	MSH	Review J. Seery revisions to opening and exchange email regarding hearing prep (.30).	0.30 400.00/hr	120.00
	SUBTOTAL:		[86.60	26,397.50]
	<u>Matters Pertaining to Relief from Stay</u>			
2/4/2020	MSH	Email from B. Shaw attaching MRS and analyze same (.20).	0.20 400.00/hr	80.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
2/4/2020	ZZA	Review correspondence and draft lift stay motion received from B. Shaw, counsel for Terry (.3); review correspondence from J. Pomerantz of PSZJ regarding Terry lift stay motion and need for board review (.1).	0.40 300.00/hr	120.00
2/12/2020	MSH	Exchange email with G. Demo and J. Pomerantz regarding PensionDanmark settlement, analysis, and strategy in effectuating same (.30).	0.30 400.00/hr	120.00
	ZZA	Review correspondence from G. Demo regarding resolution of lift stay matter with PensionDanmark (.1); perform research regarding procedure for approval of settlement with PensionDanmark as requested by G. Demo (.3); correspond with G. Demo responding to his request for certain case law related to settlement of PensionDanmark dispute (.1); review correspondence from M. Hayward regarding procedures for approval of settlement with PensionDanmark (.1); review multiple correspondence from G. Demo and J. Pomerantz of PSZJ regarding elements of settlement with PensionDanmark (.1).	0.70 300.00/hr	210.00
2/14/2020	MSH	Review Terry MRS to pursue state court action related to retirement funds (.10).	0.10 400.00/hr	40.00
	ZZA	Download and review Terry lift stay motion and exhibits thereto (1.1); download and review notice of hearing on Terry lift stay motion (.1).	1.20 300.00/hr	360.00
2/21/2020	MSH	Review email exchange regarding proposed order resolving PensionDanmark lift stay motion (.10).	0.10 400.00/hr	40.00
	ZZA	Review and revise proposed agreed order on PensionDanmark motion for relief from stay (.5); correspond with G. Demo and M. Litvak of PSZJ providing them with revised agreed order on PensionDanmark MRS and explaining revisions (.1); review correspondence from G. Demo regarding revisions to PensionDanmark agreed order (.1); review final version of PensionDanmark agreed order received from G. Demo (.1); finalize and submit to court agreed order on PensionDanmark MRS (.1); correspond with T. Ellison, courtroom deputy, advising of filing of PensionDanmark agreed order and requesting that order be sent to chambers for review (.1); exchange additional correspondence with T. Ellison regarding agreed order on PensionDanmark MRS (.1).	1.10 300.00/hr	330.00
2/24/2020	ZZA	Download and review court's order on PensionDanmark MRS (.1).	0.10 300.00/hr	30.00
2/26/2020	ZZA	Review and calendar hearing on Terry stay relief motion received from KCC (.1).	0.10 300.00/hr	30.00
SUBTOTAL:			[4.30	1,360.00]

Plan and Disclosure Statement

2/13/2020	MSH	Exchange email regarding preparation and filing of CNOs for exclusivity and bar date motions and service issues (.20).	0.20 400.00/hr	80.00
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			<u>Hrs/Rate</u>	<u>Amount</u>
2/13/2020	ZZA	Review correspondence from J. O'Neill requesting preparation of CNOs for bar date and exclusivity motions (.1); prepare certificates of no objection to bar date motion and exclusivity motions (.4); correspond with J. O'Neill and G. Demo providing them with copies of draft CNOs and requesting authority to file same (.1); exchange follow-up correspondence with J. O'Neill regarding authorization to file CNOs for bar date and exclusivity motions (.1); finalize and file certificates of no objection on bar date and exclusivity motions (.2).	0.90 300.00/hr	270.00
2/14/2020	MSH	Exchange email regarding proposed order on exclusivity extension and uploading of same (.10).	0.10 400.00/hr	40.00
	ZZA	Review order extending exclusivity period received from J. O'Neill (.1); upload proposed order extending exclusivity period of debtor (.1); correspond with T. Ellison, courtroom deputy, advising of submission of exclusivity order and requesting submission of same to court (.1); correspond with J. O'Neill regarding status of submission of exclusivity order (.1).	0.40 300.00/hr	120.00
2/19/2020	ZZA	Download and review court's order extending exclusivity period (.1).	0.10 300.00/hr	30.00
SUBTOTAL:			[1.70	540.00]
For professional services rendered			129.00	\$39,087.50
Additional Charges :				
<u>Copying cost</u>				
2/17/2020	Copying cost			1,137.60
	Copying cost			
2/20/2020	Copying cost			37.80
	Copying cost			
SUBTOTAL:				[1,175.40]
<u>Delivery Cost</u>				
2/17/2020	Delivery Cost			18.00
	Delivery Cost			
2/18/2020	Delivery Cost			18.00
	Delivery Cost			
SUBTOTAL:			[36.00]	

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AmountParking

2/19/2020	Parking Courthouse parking - M. Hayward	10.00
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	Parking Courthouse parking - Z. Annable	17.00
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SUBTOTAL:	[27.00]
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Transcript Cost

2/21/2020	Transcript Cost Transcript cost of Feb. 19 hearing.	1,363.00
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SUBTOTAL:	[1,363.00]
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Total additional charges	\$2,601.40
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Total amount of this bill	\$41,688.90
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Timekeeper Summary

Name	Hours	Rate	Amount
Melanie Holmes	21.70	175.00	\$3,797.50
Melissa S. Hayward	31.00	400.00	\$12,400.00
Zachery Z. Annable	76.30	300.00	\$22,890.00



**HAYWARD &
ASSOCIATES PLLC**

Attorneys and Counselors

Doc 2910 Filed 10/08/21 Entered 10/08/21 10:52:22

Chase Bank Building
10501 N. Central Expressway
Suite 106
Dallas, TX 75231

PHONE: 972.755.7100

FAX: 972.755.7110

WEB: WWW.HAYWARDFIRM.COM

Invoice submitted to:

Highland Capital Management, L.P.
300 Crescent Court, Suite 700
Dallas, TX 75201

Invoice Date: April 23, 2020

Invoice No.: 1285

Due: 30 days of invoice date

Total Balance Due: \$37,039.52

Professional Services

			<u>Hrs/Rate</u>	<u>Amount</u>
<u>Case Administration</u>				
3/2/2020	ZZA	Review multiple certificates of service of documents filed by KCC (.1); review correspondence from A. Kim-Whittle of KCC requesting service instructions for materials filed on docket today (.1); correspond with J. O'Neill inquiring about service issues (.1); exchange correspondence with A. Kim-Whittle of KCC regarding service issues (.1); review further correspondence from J. O'Neill and A. Kim-Whittle regarding service instructions regarding certain documents (.1); review correspondence from J. O'Neill requesting filing of January 2020 MOR (.1); review notice of service of documents received from KCC (.1).	0.70 300.00/hr	210.00
3/3/2020	ZZA	Finalize and file January 2020 MOR (.1); correspond with J. O'Neill of PSZJ regarding filing of January 2020 MOR and discussing service issues (.1); review correspondence from A. Kim-Whittle of KCC requesting instructions for service of certain documents (.1); correspond with G. Demo regarding service instructions for certain recently filed documents (.1); review multiple correspondence from G. Demo and J. O'Neill regarding service instructions for recently filed documents (.1); correspond with A. Kim-Whittle of KCC providing her with service instructions for recently filed documents (.1); review correspondence from A. Kim-Whittle of KCC regarding documents to be served (.1); review notice of service of documents received from KCC (.1).	0.80 300.00/hr	240.00
3/4/2020	ZZA	Review multiple correspondence from KCC and J. Hoffman, counsel for committee, regarding documents to be served (.1).	0.10 300.00/hr	30.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
3/5/2020	ZZA	Review multiple correspondence from KCC regarding claims bar dates and calendar related deadlines (.2); review multiple ECF notices of court docket entries related to 3/4 hearing (.1); review notice of service of documents received from KCC (.1).	0.40 300.00/hr	120.00
3/6/2020	HOL	Receive and forward hearing 3/4 transcript to Z. Annable (0.1).	0.10 175.00/hr	17.50
3/10/2020	ZZA	Review creditor inquiry requesting call to discuss case, forward inquiry to G. Demo for handling (.1); download and review order granting PHV motion of J. Bjork, counsel for UBS (.1).	0.20 300.00/hr	60.00
3/11/2020	MSH	Email from creditor regarding notice received in mail and requesting information (.10); conference with J. Seery (.30).	0.40 400.00/hr	160.00
	HOL	Telephone call with creditor, email to M. Hayward regarding same (0.2).	0.20 175.00/hr	35.00
	ZZA	Review creditor inquiry requesting call to discuss case and forward same to G. Demo for handling (.1); review creditor inquiry requesting call to discuss case and forward same to G. Demo for handling (.1); download and review order granting distribution motion (.1); review correspondence from A. Kim-Whittle of KCC requesting instructions for service of recently filed documents (.1); multiple correspondence with A. Kim-Whittle of KCC providing instructions for service of certain recently filed documents (.2); review correspondence from A. Kim-Whittle advising of parties to be served with DSI's January fee statement (.1); correspond with A. Kim-Whittle providing additional instructions for service of documents recently filed in case (.1); review multiple follow-up correspondence from G. Demo, J. O'Neill of PSZJ, and A. Kim-Whittle regarding service of documents (.1); review notice of service of documents received from KCC (.1).	1.00 300.00/hr	300.00
3/12/2020	MSH	Email from creditor requesting clarification on notice received (.10); respond to same (.10); email from investor requesting information (.10); exchange email with G. Demo and J. Pomerantz regarding same and general handling of inquiries (.20).	0.50 400.00/hr	200.00
	ZZA	Review creditor inquiry requesting information about Highland Financial Partners and forward same to G. Demo of PSZJ for handling (.1); review correspondence from A. Kim-Whittle of KCC requesting instructions for service of recently filed documents (.1); review multiple correspondence from J. Hoffman, counsel for committee, and A. Kim-Whittle regarding service of documents recently filed with court (.1); review correspondence from G. Demo requesting information for certain payments to be made into registry of court (.1); correspond with G. Demo providing him with requested information for certain payments to be made into registry of court (.1).	0.50 300.00/hr	150.00
3/14/2020	ZZA	Review multiple certificates of service of case documents filed by KCC (.1).	0.10 300.00/hr	30.00
3/16/2020	ZZA	Review notice of appearance filed by D. Adams, counsel for IRS (.1).	0.10 300.00/hr	30.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
3/17/2020	MSH	Email from K. Rust regarding DIP checks (.10).	0.10 400.00/hr	40.00
	ZZA	Review multiple certificates of service of documents filed by KCC (.1).	0.10 300.00/hr	30.00
3/18/2020	MSH	Exchange email regarding new DIP checks and providing instruction (.10).	0.10 400.00/hr	40.00
	ZZA	Review correspondence from G. Demo of PSZJ with questions regarding new DIP checks (.1); review correspondence from M. Hayward regarding new DIP checks (.1); review multiple certificates of service of documents filed by KCC (.1).	0.30 300.00/hr	90.00
3/19/2020	ZZA	Correspond with A. Kim-Whittle of KCC providing her with instructions for service of H&A January fee statement (.1); exchange multiple additional correspondence with A. Kim-Whittle regarding service of additional documents and possible additional items to be filed (.2); review correspondence from J. O'Neill providing instructions for service of DSI quarterly fee report (.1); exchange correspondence with A. Kim-Whittle of KCC regarding instructions for service of documents filed today (.1); review notice of service of documents by KCC (.1).	0.60 300.00/hr	180.00
3/20/2020	ZZA	Review Bracegirdle proof of claim filed in case (.1); review correspondence from A. Kim-Whittle of KCC requesting instructions for service of Foley Gardere fee statements (.1); correspond with A. Kim-Whittle providing instructions for service of Foley Gardere fee statements (.1); review exchange of correspondence between A. Kim-Whittle of KCC and J. Hoffman, counsel for committee, regarding service of Sidley Austin fee statement (.1).	0.40 300.00/hr	120.00
3/22/2020	MSH	Review stipulation regarding POC and lift stay schedule regarding UBS claim (.10).	0.10 400.00/hr	40.00
3/23/2020	MSH	Exchange email with client regarding bar date issues and potential extension of same for certain parties (.20).	0.20 400.00/hr	80.00
	MSH	review exchange email with committee regarding extension of deadline to object to Deloitte retention (.20);	0.20 400.00/hr	80.00
	ZZA	Review terms of stipulation between UBS and debtor regarding extension of UBS claim deadline (.2); review exchange of correspondence between J. Hoffman and A. Kim-Whittle of KCC regarding service of FTI fee statement (.1); review multiple correspondence between J. Hoffman and A. Kim-Whittle regarding service of motion to extend committee's objection deadline (.1); review notice of service of documents received from KCC (.1).	0.50 300.00/hr	150.00
3/25/2020	MSH	VM from IRS and exchange email with G. Demo and J. Pomerantz regarding same (.20).	0.20 400.00/hr	80.00
	ZZA	Download and review stipulation extending bar date for UBS parties (.1); review correspondence from A. Kim-Whittle of KCC requesting instructions for service of recently filed documents (.1); correspond with J. O'Neill regarding service of recently filed documents (.1); review	0.90 300.00/hr	270.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		correspondence from J. O'Neill inquiring about service issues (.1); correspond with J. O'Neill responding to his questions regarding service issues (.2); review further correspondence from J. O'Neill regarding document service issues (.1); correspond with A. Kim-Whittle responding to her request for service instructions on recently filed documents (.1); review responsive correspondence from A. Kim-Whittle regarding same (.1).		
3/27/2020	MSH	Review email exchange between KCC, Z. Annable, and PSZ regarding service issues (.30).	0.30 400.00/hr	120.00
	ZZA	Review correspondence from A. Kim-Whittle of KCC requesting instructions for service of recently filed documents (.1); correspond with A. Kim-Whittle regarding service procedures and issues (.2); lengthy correspondence with G. Demo of PSZJ and J. O'Neill regarding case service procedures and protocols (.4); review correspondence from P. Leathem of KCC regarding case service issues (.1); lengthy correspondence with P. Leathem regarding case service issues and providing instructions for service of recently filed case documents (.2); review responsive correspondence from P. Leathem regarding service of documents and responding to my questions regarding service issues (.1); lengthy correspondence with J. O'Neill and G. Demo regarding case service procedures and protocols (.2); review requested service lists received from A. Kim-Whittle of KCC (.2); review notice of service of documents received from KCC (.1); review multiple certificates of service of documents filed by KCC (.1).	1.70 300.00/hr	510.00
3/31/2020	ZZA	Correspond with A. Kim-Whittle of KCC providing instructions for service of Brown Rudnick stipulation (.1); correspond with A. Kim-Whittle providing instructions for service of emergency motion to extend bar date (.1); review multiple correspondence from A. Kim-Whittle regarding documents to be served today (.1); exchange additional correspondence with A. Kim-Whittle regarding additional items for service (.1); review notice of service of documents received from KCC (.1).	0.50 300.00/hr	150.00
SUBTOTAL:			[11.30	3,562.50]
<u>Employment of Professionals</u>				
3/10/2020	MSH	Exchange email regarding Foley employment order (.20); VM from creditor and exchange email with Z. Annable and G. Demo regarding same (.10).	0.30 400.00/hr	120.00
	ZZA	Review correspondence from G. Demo regarding proposed order authorizing employment of Foley Gardere (.1); review and revise proposed order authorizing employment of Foley Gardere and correspond with G. Demo regarding my revisions to same (.3); review correspondence from G. Demo approving revisions to order authorizing employment of Foley Gardere (.1); review correspondence from M. Hayward regarding issues with order authorizing employment of Foley Gardere (.1); review correspondence from G. Demo responding to M. Hayward issues regarding order and authorizing filing of order authorizing employment of Foley Gardere (.1); finalize and submit via ECF proposed	0.90 300.00/hr	270.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		order authorizing employment of Foley Gardere (.1); correspond with T. Ellison, courtroom deputy, advising of submission of proposed order authorizing employment of Foley Gardere (.1).		
3/11/2020	ZZA	Review clerk's correspondence requesting order on application to employ Foley Gardere (.1); review correspondence from G. Demo requesting follow-up with clerk's office regarding order on application to employ Foley Gardere (.1); correspond with C. Ecker of clerk's office advising that proposed order authorizing employment of Foley Gardere was submitted to Court (.1); download and review order authorizing employment of Foley Gardere (.1); review correspondence from C. Ecker of clerk's office advising of resolution of clerk's inquiry regarding Foley Gardere order (.1).	0.50 300.00/hr	150.00
3/23/2020	MSH	Exchange email with committee regarding agreed order extending Deloitte retention objection deadline (.20); review exchange email with committee regarding extension of deadline to object to Deloitte retention (.20).	0.40 400.00/hr	160.00
	ZZA	Review correspondence and proposed motion and order extending committee's deadline to object to application to retain Deloitte received from J. Hoffman, counsel for committee (.2); review correspondence from J. O'Neill of PSZJ regarding requested revisions to motion and order extending committee deadline to object to Deloitte retention (.1); review revised motion and order extending committee's deadline to objection to Deloitte retention received from J. Hoffman (.1); review J. O'Neill's proposed revisions to order extending deadline for committee to object to Deloitte retention (.1); make further revisions to proposed order extending committee objection deadline and correspond with J. Hoffman regarding proposed revisions (.2); review correspondence from J. Hoffman regarding requested revision to motion to extend committee objection deadline (.1); review multiple additional correspondence from J. O'Neill and J. Hoffman regarding further revision to motion to extend deadline for committee to object to Deloitte retention (.1); download and review file-stamped copy of motion to extend deadline for committee to object to Deloitte retention (.1); review correspondence from J. Hoffman to T. Ellison, courtroom deputy, regarding motion to extend deadline for committee to object to Deloitte retention (.1).	1.10 300.00/hr	330.00
3/25/2020	MSH	Exchange email regarding resolution of committee objection to Deloitte retention and preparation of agreed order (.20).	0.20 400.00/hr	80.00
	ZZA	Review correspondence from J. O'Neill of PSZJ regarding status of negotiations with committee regarding Deloitte retention (.1); download and review order extending committee's deadline to object to application to retain Deloitte (.1); correspond with J. O'Neill responding to his questions about Deloitte retention issues (.1); review correspondence from J. O'Neill regarding status of negotiations with committee regarding Deloitte retention (.1).	0.40 300.00/hr	120.00
3/26/2020	MSH	Exchange email with J. O'Neill regarding resolution of Deloitte employment issues and preparation of agreed order and CNO (.20).	0.20 400.00/hr	80.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
3/26/2020	ZZA	Review correspondence from J. O'Neill of PSZJ requesting preparation of CNO regarding Deloitte retention application (.1); prepare CNO regarding Deloitte retention application and revise proposed order granting application (.6); correspond with J. O'Neill providing him with requested CNO and proposed order and discussing revisions to proposed order on Deloitte retention application (.1); review correspondence from J. O'Neill approving CNO on Deloitte retention application (.1); review correspondence from J. O'Neill to committee counsel requesting approval of proposed order on Deloitte retention application (.1); review correspondence from E. Bromagen, counsel for committee, approving form of order on Deloitte retention (.1); exchange correspondence with J. O'Neill regarding authority to file CNO and submit order on Deloitte retention application (.1); finalize and file CNO regarding application to retain Deloitte (.1); finalize and submit via ECF proposed order permitting retention of Deloitte (.1); correspond with J. O'Neill confirming filing of CNO and submission of order regarding retention of Deloitte (.1); correspond with T. Ellison, courtroom deputy, advising of submission of order authorizing retention of Deloitte and filing of CNO (.2); exchange additional correspondence with T. Ellison regarding proposed form of order authorizing retention of Deloitte (.1).	1.80 300.00/hr	540.00
3/27/2020	ZZA	Download and review court's order authorizing Debtor's retention of Deloitte (.1); correspond with J. O'Neill of PSZJ providing him with file-stamped copy of order authorizing retention of Deloitte (.1); review correspondence from J. O'Neill regarding Deloitte employment matters (.1).	0.30 300.00/hr	90.00
3/30/2020	ZZA	Review correspondence from J. O'Neill of PSZJ regarding need to file supplemental declaration of B. Sharp in relation to retention of DSI (.1).	0.10 300.00/hr	30.00
3/31/2020	MSH	Exchange email regarding Deloitte retention and filing of notice of expansion of same (.20).	0.20 400.00/hr	80.00
	ZZA	Review correspondence from J. O'Neill regarding additional services to be completed by Deloitte Tax Services (.1).	0.10 300.00/hr	30.00
SUBTOTAL:			[6.50	2,080.00]

Fee Applications

3/4/2020	MSH	Exchange email with J. Fried regarding preparation of interim fee applications (.10); review Sidley Austin monthly fee statement (.10).	0.20 400.00/hr	80.00
	ZZA	Download and briefly review committee counsel's fee application for January 2020 (.3).	0.30 300.00/hr	90.00
3/5/2020	MSH	Exchange email with J. Fried regarding interim fee applications and deadlines (.10).	0.10 400.00/hr	40.00
	ZZA	Review CNO regarding 2nd application for compensation filed by FTI (.1); review correspondence from M. Hayward regarding preparation of H&A monthly fee statements (.1).	0.20 300.00/hr	60.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
3/6/2020	HOL	Continue work on first interim fee app (1.8).	1.80 175.00/hr	315.00
3/9/2020	HOL	Continue work on first interim fee app (1.0)	1.00 175.00/hr	175.00
3/11/2020	MSH	Exchange email regarding DSI fee notice (.20).	0.20 400.00/hr	80.00
	HOL	Work on January fee statement (2.8).	2.80 175.00/hr	490.00
	ZZA	Review correspondence from M. Hayward regarding filing of H&A January 2020 fee statement (.1); correspond with M. Holmes regarding preparation of H&A January 2020 fee statement (.1); review correspondence from M. Holmes regarding status of preparation of H&A January fee statement (.1); review correspondence from J. Donohue of DSI requesting filing of DSI January fee statement (.1); correspond with J. Donohue and G. Demo regarding issues related to DSI January fee statement (.1); review correspondence from J. Donohue responding to my questions regarding DSI January fee statement (.1); finalize and file notice of DSI's January 2020 fee statement (.2); download file-stamped copy of DSI's January fee statement and provide same to J. Donohue (.1); exchange correspondence with M. Holmes regarding status of preparation of H&A January 2020 fee statement (.1).	1.00 300.00/hr	300.00
3/12/2020	MSH	Review FTI application for compensation (.10); work on fee application and exchange email with Z. Annable regarding same (.20).	0.30 400.00/hr	120.00
	HOL	Work on January fee statement, email correspondence regarding same (5.5).	5.50 175.00/hr	962.50
	ZZA	Review and revise H&A draft fee statement and invoice for January 2020 (2.8); correspond with M. Hayward regarding my revisions to H&A fee statement and invoice for January 2020 and issues therewith (.2); review multiple correspondence from M. Hayward regarding revisions to H&A January fee statement and invoice (.1).	3.10 300.00/hr	930.00
3/13/2020	ZZA	Work on further revisions to H&A January fee statement and invoice (.7).	0.70 300.00/hr	210.00
3/15/2020	ZZA	Download and briefly review FTI's third monthly fee application (.2).	0.20 300.00/hr	60.00
3/16/2020	MSH	Exchange email regarding preparation of CNO for PSZ fee application and revisions to same (.10).	0.10 400.00/hr	40.00
	ZZA	Correspond with M. Holmes regarding revisions to be made to H&A January fee statement and invoice (.1); review correspondence from J. O'Neill of PSZJ requesting finalization of CNO for PSZJ January 2020 fee statement (.1); review and revise CNO for PSZJ January 2020 fee statement and correspond with J. O'Neill regarding revisions (.2); review correspondence from J. O'Neill approving revisions to CNO and	0.60 300.00/hr	180.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		authorizing filing of same (.1); finalize and file CNO for PSZJ January 2020 fee statement (.1).		
3/17/2020	MSH	Work on H&A fee application and exchange email with G. Demo and board regarding same (.20); exchange email with Z. Annable and M. Holmes regarding status of previous H&A application and filing of CNO (.10); exchange email with board regarding payment of previous fees in December application (.10).	0.40 400.00/hr	160.00
	ZZA	Review revised H&A January fee statement and invoice received from M. Holmes (.4); correspond with G. Demo of PSZJ requesting review of H&A January invoice to identify any potential redactions (.1); exchange correspondence with G. Demo regarding his review of and comments on H&A January invoice (.1); correspond with M. Holmes requesting additional revisions to H&A January invoice and fee statement (.1); exchange correspondence with M. Holmes regarding finalization of January 2020 invoice (.1); prepare CNO for H&A December 2019 fee statement (.2); correspond with M. Hayward and M. Holmes regarding preparation of CNO for H&A December 2019 fee statement and intention to file same (.1); review finalized H&A January 2020 invoice received from M. Holmes (.1); exchange correspondence with M. Hayward regarding intention to file H&A January 2020 fee statement and requesting any comments thereon (.2); exchange multiple correspondence with M. Hayward regarding CNO for H&A December 2019 fee statement and submission of December invoice to Debtor for payment (.2); finalize and file CNO regarding H&A December 2019 fee statement (.2); correspond with board members requesting payment of H&A December 2019 fees and review of H&A January 2020 fees in advance of filing fee statement with court (.2); review correspondence from R. Nelms, board member, regarding H&A request for payment of December 2019 fees (.1).	2.10 300.00/hr	630.00
	HOL	Revisions to January fee statement and exhibit, email correspondence regarding same (0.6)	0.60 175.00/hr	105.00
3/18/2020	MSH	Exchange email regarding interim fee application (.10); exchange email with J. Donohue regarding payment of December fees and providing instruction (.20).	0.30 400.00/hr	120.00
	ZZA	Review correspondence from M. Holmes with questions regarding preparation of H&A February 2020 fee statement (.1); lengthy correspondence to M. Holmes regarding preparation of H&A February fee statement and subsequent interim fee application to be filed with court (.2); review correspondence from J. Donohue of DSI requesting information related to H&A December 2019 fee statement (.1); correspond with M. Hayward regarding information requested by J. Donohue (.1).	0.50 300.00/hr	150.00
	HOL	Work on February fee statement and exhibit, email correspondence regarding same (2.0)	2.00 175.00/hr	350.00
3/19/2020	MSH	Exchange email with board regarding January fee statement and attend to filing same (.20); exchange email regarding DSI fee report and filing of same (.20).	0.40 400.00/hr	160.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
3/19/2020	ZZA	Review correspondence from J. O'Neill of PSZJ requesting review of DSI quarterly fee report (.1); exchange multiple correspondence with board members obtaining approval to file H&A January 2020 fee statement (.2); review and revise DSI quarterly fee report and correspond with J. O'Neill regarding proposed revisions (.4); follow-up correspondence with J. O'Neill regarding issues related to DSI quarterly fee report (.1); finalize and file with court H&A January 2020 fee statement (.2); make further revisions to DSI quarterly fee report and correspond with J. O'Neill regarding same (.3); review correspondence from J. O'Neill requesting information on notice and objection protocols related to DSI quarterly fee report (.1); research protocols as requested by J. O'Neill and revise DSI quarterly fee report to comply with same (.4); correspond with J. O'Neill regarding further revisions to DSI quarterly fee report (.1); review correspondence from J. O'Neill regarding revised DSI quarterly fee report (.1); correspond with J. O'Neill providing final version of DSI quarterly fee report for execution (.1); review correspondence from J. O'Neill regarding instructions for execution and return of DSI quarterly fee report (.1); review executed DSI quarterly fee report received from B. Sharp of DSI (.1); correspond with J. O'Neill requesting authority to file DSI quarterly fee report (.1); review correspondence from J. O'Neill authorizing filing of DSI quarterly fee report (.1); finalize and file DSI quarterly fee report (.2); correspond with J. O'Neill regarding service of DSI quarterly fee report (.1); correspond with B. Sharp and J. Donohue of DSI providing them with file-stamped copy of DSI quarterly fee report (.1).	2.90 300.00/hr	870.00
3/20/2020	MSH	Review amended fee applications filed by Foley Gardere (.10).	0.10 400.00/hr	40.00
	ZZA	Download and briefly review four monthly applications for fees filed by Foley Gardere (.5); download and briefly review Sidley Austin's February fee statement as counsel for committee (.3).	0.80 300.00/hr	240.00
3/23/2020	ZZA	Download and review FTI's February 2020 fee statement (.3).	0.30 300.00/hr	90.00
3/24/2020	ZZA	Correspond with M. Holmes regarding preparation of H&A February 2020 fee statement (.1).	0.10 300.00/hr	30.00
3/26/2020	ZZA	Review Sidley Austin's CNO regarding January fee statement (.1).	0.10 300.00/hr	30.00
3/27/2020	HOL	Work on February fee statement (1.0)	1.00 175.00/hr	175.00
3/30/2020	HOL	Work on February fee statement (1.6)	1.60 175.00/hr	280.00
3/31/2020	ZZA	Exchange correspondence with M. Holmes regarding preparation of February 2020 billing statement for H&A (.1).	0.10 300.00/hr	30.00
	HOL	Work on February fee statement (1.3)	1.30 175.00/hr	227.50

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			<u>Hrs/Rate</u>	<u>Amount</u>
SUBTOTAL:			[32.70	7,820.00]
<u>Litigation Matters</u>				
3/1/2020	MSH	Exchange email regarding background on fund liquidation (.20); review additional revisions to proposed opening and exchange email regarding same (.40); exchange email regarding hearing strategy and inclusion of additional exhibits (.40).	1.00 400.00/hr	400.00
	ZZA	Review correspondence and information received from G. Demo of PSZJ for possible inclusion in witness and exhibit list for 3/4 hearing (.2); review correspondence from G. Demo regarding additional possible exhibits for use at 3/4 hearing (.1); review correspondence from J. Pomerantz of PSZJ regarding potential additional exhibits for 3/4 hearing (.1); review correspondence from M. Hayward regarding certain potential additional exhibits for 3/4 hearing (.1); review further correspondence from G. Demo regarding potential additional exhibits for 3/4 hearing (.1); review correspondence from J. Seery regarding possible additional exhibits for 3/4 hearing (.1).	0.70 300.00/hr	210.00
3/2/2020	MSH	Conference with J. Pomerantz (.20); review fund documents and background information in preparation of hearing (.30); receive and precursory review of Cayman law analysis (.10); exchange email regarding additional background on fund redemptions (.20); receive and review Calpers limited objection to distribution motion (.10); receive and analyze committee objection (.20); receive and analyze Acis joinder (.10); conference with board regarding hearing (.70); review W&E list filed by committee (.10); review W&E list filed by Acis (.20); review bar date order (.10); conferences with J. Seery regarding hearing preparations (.20);	2.50 400.00/hr	1,000.00
	HOL	Continue work on exhibit and hearing binders, email correspondence regarding same (4.2)	4.20 175.00/hr	735.00
	ZZA	Review correspondence from J. O'Neill of PSZJ inquiring about status of bar date order (.1); correspond with T. Ellison, courtroom deputy, regarding status of bar date order (.1); exchange additional correspondence with T. Ellison regarding status of court's review of bar date order (.1); exchange correspondence with J. O'Neill regarding bar date order issues (.1); download and review CalPers response to distribution motion (.2); download and review committee's objection to distribution motion (.4); download and review bar date order signed by court (.1); download and review Acis' joinder to committee objection and comment regarding distribution motion (.3); correspond with J. O'Neill providing him with file-stamped copy of bar date order (.1); prepare index for hearing binders for 3/4 hearing on distribution motion and correspond with team requesting comments on draft index (.3); correspond with M. Holmes regarding preparation of materials needed for 3/4 hearing (.1); review correspondence from J. O'Neill requesting review of bar date notice and cover letter to investors (.1); review and revise draft bar date notice and cover letter to investors (.4); correspond with J. O'Neill providing him with my revisions to and comments on bar date notice and cover letter to investors (.1); review PHV motion of Louis Cisz, counsel for	3.60 300.00/hr	1,080.00

			<u>Hrs/Rate</u>	<u>Amount</u>
		CalPers (.1); review correspondence from M. Holmes inquiring about materials to be prepared for 3/4 hearing (.1); review further correspondence from M. Holmes regarding status of preparation of materials for 3/4 hearing and remaining needed documents (.1); correspond with team regarding review of certain materials for 3/4 hearing binders (.1); review multiple correspondence from G. Demo of PSZJ and J. O'Neill regarding review and approval of hearing binder index for 3/4 hearing (.1); download and review committee's witness and exhibit list for 3/4 hearing (.1); review correspondence from J. Hoffman, counsel for committee, regarding committee's witness and exhibit list for 3/4 hearing (.1); download and review Acis' witness and exhibit list for 3/4 hearing (.1); review correspondence from G. Demo requesting preparation of certain materials for 3/4 hearing (.1); review correspondence with Acis' exhibits for 3/4 hearing received from J. Enright, counsel for Acis (.2).		
3/3/2020	MSH	Prepare for hearing and J. Seery direct and exchange email regarding same and hearing strategy (1.70); half travel to meeting (.30); meet with board and counsel for hearing prep (3.40); half travel time from meeting (.30); exchange email regarding reply brief in support of Distribution Motion (.20); exchange email regarding bar date notice and service of same (.20).	6.10 400.00/hr	2,440.00
	HOL	Continue work on hearing binders (2.1); e-file notice of bar date, email correspondence regarding same (0.2)	2.30 175.00/hr	402.50
	ZZA	Correspond with G. Demo of PSZJ regarding preparation of materials for 3/4 hearing (.1); multiple correspondence with M. Holmes providing her with documents for G. Demo hearing notebook (.1); review correspondence from I. Kharasch inquiring about telephonic appearance procedures for 3/4 hearing (.1); review court's order regarding telephonic appearance protocols and correspond with I. Kharasch regarding same (.2); review correspondence from G. Demo regarding issues with debtor's Cayman counsel appearing telephonically at 3/4 hearing (.1); review correspondence from M. Holmes with questions about hearing binders for 3/4 hearing (.1); correspond with M. Holmes responding to her questions about 3/4 hearing binders (.1); correspond with G. Demo responding to his questions about appearance of Cayman counsel via telephone (.1); review further correspondence from G. Demo regarding appearance of Cayman counsel via telephone at 3/4 hearing (.1); exchange correspondence with M. Holmes regarding status of materials for 3/4 hearing on distribution motion (.1); review correspondence from G. Demo requesting revised operating protocols filed 2/21 (.1); correspond with G. Demo providing him with requested operating protocols (.1); review correspondence from J. O'Neill requesting review of revised bar date notice and cover letter to investors (.1); review correspondence from G. Demo regarding status of reply in support of distribution motion (.1); review revised bar date notice and cover letter to investors and correspond with J. O'Neill providing him with my recommended revisions regarding same (.4); review correspondence from J. O'Neill regarding revisions to bar date notice and cover letter to investors and issues related to service of same (.1); correspond with M. Holmes regarding filing of revised bar date notice (.1); download and review file-stamped copy of bar date notice (.1); review multiple correspondence from G. Demo and M. Hayward regarding status of debtor's reply in support of	2.70 300.00/hr	810.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		distribution motion (.2); exchange multiple correspondence with M. Hayward regarding reply in support of distribution motion (.2); review correspondence from G. Demo regarding status of reply in support of distribution motion (.1).		
3/4/2020	MSH	Finalize reply in support of distribution motion, file same, and circulate same (.20); prepare for hearing and direct (1.20); half travel to client's office (.30); meet with client to prepare for and attend hearing on distribution motion (7.50); half travel from hearing (.30).	9.50 400.00/hr	3,800.00
	ZZA	Download and review debtor's reply in support of motion to distribute funds (.1); correspond with T. Ellison, courtroom deputy, providing court with copy of debtor's reply in support of motion to distribute (.1); prepare for and attend hearing on debtor's motion for authority to distribute funds (6.4); briefly review correspondence from Gregory Falls regarding HE Capital Assante (.4); review correspondence from J. Fried of PSZJ regarding matters scheduled for 4/22 hearing date (.1); review correspondence from G. Demo of PSZJ regarding G. Falls correspondence (.1); review multiple correspondence from J. Hoffman and G. Demo regarding HE Capital Assante matter (.1).	7.30 300.00/hr	2,190.00
3/5/2020	MSH	Conference with J. Dubel (.20); exchange email with Z. Annable and G. Demo regarding mechanism to deposit funds into registry and proposed order on distribution motion (.80); exchange email regarding upcoming omnibus hearing, Terry lift stay motion, and W&E list (.30).	1.30 400.00/hr	520.00
	ZZA	Review correspondence from J. O'Neill of PSZJ requesting hearing transcripts (.1); correspond with J. O'Neill providing him with requested hearing transcript and inquiring about ordering of additional transcript (.2); review correspondence from M. Hayward regarding procedures for depositing funds into registry of court (.1); review procedures on depositing funds into registry of the court (.2); correspond with T. Ellison, courtroom deputy, inquiring about preferred procedures for depositing funds into registry of court (.2); correspond with M. Hayward regarding procedures for depositing funds into registry of court (.1); review correspondence from M. Hayward regarding issues related to deposit of funds into registry of court (.1); review correspondence from J. Pomerantz of PSZJ regarding status of order on distribution motion (.1); review court's docket regarding matters scheduled for 3/11 hearing and prepare lengthy correspondence to team regarding same (.3); correspond with M. Holmes requesting order of transcript from 3/4 hearing (.1); review correspondence from J. Fried of PSZJ regarding matters to be heard 4/22 (.1); review correspondence from J. O'Neill regarding hearing transcripts needed (.1); review correspondence from G. Demo of PSZJ regarding hearing transcripts (.1); review correspondence from G. Demo regarding matters to be heard 3/11 (.1); review further correspondence from G. Demo regarding issues related to matters to be heard 3/11 (.1); review correspondence from M. Holmes regarding court reporter comments about preparation of 3/4 hearing transcript (.1); review correspondence from M. Hayward regarding matters to be heard 3/11 (.1); review correspondence from K. Floyd with court clerk's office regarding preferred procedures for depositing funds into registry of court (.1); correspond with K. Floyd with follow-up questions regarding deposit of funds into registry of court (.1); review responsive correspondence from K. Floyd answering my questions regarding deposit of funds into	2.90 300.00/hr	870.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		registry of court (.1); correspond with team regarding procedures for deposit of funds into registry of court (.1); review correspondence from G. Demo regarding issues related to deposit of funds into registry of court (.1); correspond with G. Demo answering his questions regarding procedures for depositing funds into registry of court (.2).		
3/6/2020	MSH	Exchange email regarding proposed order on distribution motion, revisions thereto, and mechanisms for depositing funds into registry (.30).	0.30 400.00/hr	120.00
	ZZA	Review correspondence from G. Demo of PSZJ regarding status of proposed order granting motion to distribute funds (.1); review correspondence from G. Demo regarding proposed order on distribution motion and issues related thereto (.1); review and revise proposed order granting motion to distribute funds (.4); review notices of appearance of counsel for J. Dondero (.1); review PHV motion of Jeff Bjork, counsel for UBS (.1); correspond with G. Demo providing him with my comments and revisions to proposed order granting motion to distribute funds (.1); review correspondence from G. Demo regarding my revisions to proposed order on distribution motion (.1); review correspondence from G. Demo inquiring about procedures for depositing funds into registry of court (.1); exchange additional correspondence with G. Demo responding to his questions regarding procedures for depositing funds into registry of court (.1); review correspondence from G. Demo regarding revised proposed order on distribution motion and review revised proposed order (.2); review 3/4 hearing transcript received from clerk's office (.1); correspond with team providing them with 3/4 hearing transcript (.1).	1.60 300.00/hr	480.00
3/7/2020	MSH	Review email exchange regarding proposed order on Distribution Motion (.10).	0.10 400.00/hr	40.00
	ZZA	Review correspondence from G. Demo of PSZJ regarding status of proposed order granting motion to distribute funds (.1).	0.10 300.00/hr	30.00
3/9/2020	MSH	Exchange email regarding matters set for hearing and postponement of Foley app (.10); exchange email regarding evidentiary need for hearing and providing thoughts (.20); review email regarding publication costs for bar notice (.10); conference with G. Demo (.10); exchange email regarding revisions to distribution order (.30); conference with J. Dubel and R. Nelms regarding same and strategy (.30); exchange email regarding further discussions with committee regarding distribution order and hearing preparations (.30).	1.40 400.00/hr	560.00
	ZZA	Correspond with J. Morris and G. Demo of PSZJ inquiring about status of matters scheduled for hearing 3/11 (.1); review correspondence from G. Demo regarding matters scheduled for 3/11 hearing and inquiring about certain issues regarding same (.1); review case docket and prepare lengthy correspondence to G. Demo responding to his requests for information regarding matters scheduled for hearing on 3/11 (.2); review correspondence from J. O'Neill of PSZJ regarding issues with publication notice of bar date (.1).	0.50 300.00/hr	150.00
3/10/2020	MSH	Exchange email regarding distribution order, discussions with committee regarding same, and discussions with Okada's counsel regarding same (.50); exchange email regarding hearing strategy and prep (.20).	0.70 400.00/hr	280.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
3/11/2020	MSH	Exchange email regarding finalization of distribution order and uploading of same (.20); receive and review order on distribution motion and exchange email regarding effectuating deposit into registry and other distributions (.20); exchange email regarding distribution calculations and correspondence to investors (.30).	0.90 400.00/hr	360.00
	ZZA	Review correspondence from G. Demo of PSZJ requesting submission of proposed order granting distribution motion (.1); review further correspondence from G. Demo regarding proposed order granting distribution motion (.1); finalize and submit to Court via ECF proposed order granting distribution motion (.1); correspond with T. Ellison, courtroom deputy, advising of submission of proposed order granting distribution motion (.1); review multiple correspondence from G. Demo regarding submission of proposed order granting distribution motion and creditor inquiry (.1); review correspondence from T. Ellison confirming receipt of proposed order granting distribution motion and advising that order has been sent to chambers for review (.1); review clerk's correspondence requesting order on settlement motion (.1); correspond with C. Ecker of clerk's office advising that Court previously entered order regarding settlement motion and providing information related to same (.2).	0.90 300.00/hr	270.00
3/12/2020	MSH	Exchange email regarding fund distributions (.20).	0.20 400.00/hr	80.00
3/18/2020	MSH	Review email from J. Morris to B. Shaw regarding threatened Acis action (.10).	0.10 400.00/hr	40.00
3/24/2020	ZZA	Review correspondence from G. Demo of PSZJ requesting follow-up with clerk's office on correspondence requesting order on settlement motion (.1); correspond with C. Ecker of clerk's office following up on correspondence of 3/11 regarding order on settlement motion (.1); review correspondence from C. Ecker confirming no further action required with regards to settlement motion (.1); exchange correspondence with G. Demo confirming settlement motion issue addressed in clerk's correspondence resolved (.1).	0.40 300.00/hr	120.00
3/26/2020	MSH	Exchange email with J. Fried regarding extension to bar date and mechanisms for obtaining same (.20).	0.20 400.00/hr	80.00
	ZZA	Review correspondence from J. Fried of PSZJ regarding possible filing of motion to extend bar date as to certain creditors (.1); correspond with J. Fried regarding procedures for emergency hearing on potential emergency motion to extend bar date (.2); review correspondence from J. O'Neill with questions regarding procedures for emergency hearing on motion to extend bar date (.1); review multiple follow-up correspondence from J. Fried regarding emergency hearing on motion to extend bar date (.1); correspond with J. O'Neill and J. Fried regarding procedures for emergency hearing on motion to extend bar date and discussing strategy for quickest resolution of matter (.2).	0.70 300.00/hr	210.00
3/27/2020	MSH	Email from J. Morris attaching proposed stipulation extending Brown Rudnick bar date and review email exchange regarding same (.20).	0.20 400.00/hr	80.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
3/27/2020	ZZA	Review correspondence and proposed stipulation extending bar date for Brown Rudnick received from J. Morris of PSZJ (.2); correspond with J. Morris regarding proposed stipulation with Brown Rudnick and advising of certain needed information (.1); review correspondence from J. Morris providing requested information to finalize stipulation with Brown Rudnick (.1); review correspondence from J. Morris regarding finalization and filing of stipulation with Brown Rudnick (.1); finalize and file with court stipulation with Brown Rudnick extending bar date (.2); correspond with J. Morris providing him with requested file-stamped copy of Brown Rudnick stipulation (.1); correspond with T. Ellison, courtroom deputy, regarding filing of Brown Rudnick stipulation and advising of submission of order regarding same (.1); exchange correspondence with J. O'Neill regarding service of Brown Rudnick stipulation (.1).	1.00 300.00/hr	300.00
3/29/2020	MSH	Exchange email regarding motion to extend bar date, motion to expedite consideration of same, and notice issues (.20).	0.20 400.00/hr	80.00
	ZZA	Review lengthy correspondence from J. Fried of PSZJ regarding status of motion to extend bar date and inquiring about requirements for expedited hearing thereon (.1); review correspondence from J. O'Neill of PSZJ inquiring about certain issues related to extension of bar date (.1); review correspondence from J. Fried regarding notice of certain parties regarding extension of bar date (.1); correspond with J. Fried responding to his questions about procedures for expedited hearing on bar date extension motion (.1); review draft motion to expedite hearing on bar date extension motion and correspond with J. Fried regarding same (.1).	0.50 300.00/hr	150.00
3/31/2020	MSH	Exchange email regarding setting of new omnibus hearing dates and fee app settings (.20); exchange email regarding bar date extension and discussions regarding same with committee (.30); review order extending bar date for Rudnick (.10).	0.60 400.00/hr	240.00
	ZZA	Review correspondence from J. O'Neill of PSZJ regarding DSI supplemental disclosure (.1); review and revise DSI supplemental disclosure (.2); correspond with J. O'Neill providing him with my comments to DSI supplemental disclosure (.1); review correspondence from J. Fried of PSZJ regarding status of bar date extension motion and requesting assistance with motion for expedited hearing thereon (.1); correspond with J. Fried regarding preparation of motion for expedited hearing on motion to extend bar date (.1); download and review order approving stipulation with Brown Rudnick extending bar date as to Brown Rudnick (.1); correspond with J. O'Neill regarding service issues related to recent documents appearing on docket (.1); review correspondence from J. Fried regarding status of motion to extend bar date and steps needed to complete same (.1); exchange multiple additional correspondence with J. O'Neill regarding service of recently filed documents in case (.1); lengthy correspondence to T. Ellison, courtroom deputy, regarding debtor's intention to file emergency motion to extend bar date and requesting court's availability for hearing (.2); review and revise emergency motion to extend bar date (.4); correspond with J. Fried providing him with my revisions to motion to extend bar date (.1); review correspondence from J. Fried approving revisions to motion to extend bar date and filing of same (.1); finalize and file emergency motion to extend bar date (.2); review correspondence from T. Ellison regarding court's availability for hearing on motion to extend bar date (.1); correspond with	2.60 300.00/hr	780.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
PSZJ team and committee counsel regarding court's availability for hearing on motion to extend bar date (.2); review correspondence from J. Pomerantz of PSZJ regarding preferred hearing date for motion to extend bar date (.1); review correspondence from J. Fried regarding omnibus hearing dates needed in coming months (.1); review correspondence from J. Pomerantz regarding preferred omnibus hearing dates (.1).				
SUBTOTAL:			[57.30	18,907.50]
<u>Matters Pertaining to Relief from Stay</u>				
3/2/2020	MSH	Review response to Terry MRS (.10).	0.10 400.00/hr	40.00
	ZZA	Review correspondence from J. Morris of PSZJ requesting filing of limited objection to Terry lift stay motion (.1); review, finalize, and file debtor's limited objection to Terry lift stay motion (.2).	0.30 300.00/hr	90.00
3/5/2020	ZZA	Review local rules regarding motions for relief from stay and correspond with G. Demo regarding issues related to hearing on Terry lift stay motion (.3); review correspondence from J. Morris of PSZJ regarding hearing on Terry motion for relief from stay (.1).	0.40 300.00/hr	120.00
3/6/2020	MSH	Receive and review Terry W&E list and exhibits (.10).	0.10 400.00/hr	40.00
	ZZA	Download and review witness and exhibit list filed by Terry in support of Terry MRS (.1); review correspondence from B. Shaw, counsel for Terry, providing exhibits for hearing on Terry MRS and briefly review exhibits attached thereto (.5).	0.60 300.00/hr	180.00
3/9/2020	MSH	Conference with J. Dubel and R. Nelms regarding Terry stay motion and distribution issues (.70).	0.70 400.00/hr	280.00
3/10/2020	MSH	Email from B. Shaw attaching motion to lift stay and for show cause order and analyze same (.30).	0.30 400.00/hr	120.00
	ZZA	Exchange correspondence with M. Holmes regarding preparation of materials for 3/11 hearing (.1); correspond with G. Demo of PSZJ requesting input on materials needed for 3/11 hearing (.1); review responsive correspondence from G. Demo regarding matters going forward at 3/11 hearing (.1); review further correspondence from G. Demo regarding preparations for 3/11 hearing (.1); review multiple correspondence from M. Hayward regarding issues related to 3/11 hearing on Terry MRS (.1); review correspondence from B. Shaw, counsel for Terry, regarding upcoming hearing on Terry MRS (.1); review correspondence and draft MRS and motion to show cause received from B. Shaw, counsel for Acis (.9).	1.50 300.00/hr	450.00
	HOL	Email correspondence with Z. Annable regarding preparations for 3/11 hearing (0.1)	0.10 175.00/hr	17.50

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			<u>Hrs/Rate</u>	<u>Amount</u>
3/11/2020	MSH	Prepare for hearing (.70); half travel to hearing (.40); attend hearing on Terry lift stay motion (1.10); half travel from hearing and conference with J. Dubel regarding same (.40); receive and review proposed order on Terry lift stay motion and exchange email with Pachulski and board regarding same (.20); email from J. Morris to B. Shaw regarding motion to lift stay and for show cause order in Acis bankruptcy (.10).	2.90 400.00/hr	1,160.00
	ZZA	Exchange multiple correspondence with M. Hayward regarding today's scheduled hearing on Terry MRS (.1); review correspondence and voicemail from M. Hayward requesting transmittal of certain information prior to hearing on Terry MRS (.1); correspond with M. Hayward providing her with requested information in advance of hearing on Terry MRS (.2); review Court's docket entry regarding hearing on Terry MRS (.1); review correspondence from J. Morris of PSZJ regarding review of draft Acis MRS and motion to show cause (.1).	0.60 300.00/hr	180.00
3/12/2020	MSH	Exchange email with board regarding lift stay order (.20); email to B. Shaw regarding same (.10); review correspondence to court regarding same (.10).	0.40 400.00/hr	160.00
3/13/2020	MSH	Receive and review order lifting stay for Terry litigation (.10).	0.10 400.00/hr	40.00
3/15/2020	ZZA	Download and review order granting Terry lift stay motion (.1).	0.10 300.00/hr	30.00
3/18/2020	ZZA	Review correspondence from J. Morris of PSZJ regarding Acis's contemplated MRS and motion to show cause (.1).	0.10 300.00/hr	30.00
		SUBTOTAL:	[8.30	2,937.50]
		For professional services rendered	116.10	\$35,307.50
		Additional Charges :		
3/31/2020		PACER fee		5.30
		Court Electronic Records Fees		
		PACER fee		83.00
		Court Electronic Records Fees		
		SUBTOTAL:		[88.30]
		<u>Copying cost</u>		
3/2/2020		Copying cost		1,417.80
		Copying cost		

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Amount

SUBTOTAL: [1,417.80]Delivery Cost

3/3/2020	Delivery Cost	34.92
	Delivery Cost	

SUBTOTAL: [34.92]Parking

3/4/2020	Parking	16.00
	Ace Parking - to attend hearing.	

	Parking	17.00
	Parking fee for attendance at 3/4 hearing on distribution motion.	

3/11/2020	Parking	14.00
	Courthouse parking - M. Hayward	

SUBTOTAL: [47.00]Transcript Cost

3/6/2020	Transcript Cost	144.00
	Transcript fees for March 4th hearing.	

SUBTOTAL: [144.00]

Total additional charges \$1,732.02

Total amount of this bill \$37,039.52

Timekeeper Summary

Name	Hours	Rate	Amount
Melanie Holmes	24.50	175.00	\$4,287.50
Melissa S. Hayward	35.40	400.00	\$14,160.00

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<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Zachery Z. Annable	56.20	300.00	\$16,860.00



Chase Bank Building
 10501 N. Central Expressway
 Suite 106
 Dallas, TX 75231

PHONE: 972.755.7100
 FAX: 972.755.7110
 WEB: WWW.HAYWARDFIRM.COM

Invoice submitted to:
Highland Capital Management, L.P. 300 Crescent Court, Suite 700 Dallas, TX 75201

Invoice Date: June 29, 2020
 Invoice No.: 1310
 Due: 30 days of invoice date
 Total Balance Due: \$24,913.50

Professional Services

			<u>Hrs/Rate</u>	<u>Amount</u>
<u>Case Administration</u>				
4/1/2020	HOL	Email correspondence with Z. Annable regarding filing MOR (0.1).	0.10 175.00/hr	17.50
4/2/2020	ZZA	Review correspondence from J. O'Neill of PSZJ requesting filing of February 2020 MOR (.1); exchange correspondence with M. Holmes regarding filing of February MOR (.1); file February 2020 MOR with court (.1); download file-stamped copy of February 2020 MOR and transmit copy of same to J. O'Neill and J. Donohue of DSI (.1); review KCC certificate of service of documents (.1).	0.50 300.00/hr	150.00
	MSH	Review MOR (.20).	0.20 400.00/hr	80.00
4/3/2020	ZZA	Correspond with PSZJ team providing them with copy of order extending bar date (.1); exchange correspondence with A. Kim-Whittle of KCC regarding service of bar date order on interested parties (.1); review multiple correspondence from A. Kim-Whittle regarding service of omnibus hearing date notices (.1); review notice of service of documents received from KCC (.1).	0.40 300.00/hr	120.00
	MSH	Review bar date order and update calendar accordingly (.10).	0.10 400.00/hr	40.00
4/4/2020	ZZA	Review multiple calendar updates received from KCC regarding extending bar date and scheduling of omnibus hearing dates (.1).	0.10 300.00/hr	30.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
4/6/2020	ZZA	Download file-stamped copies of DSI supplemental declaration and February staffing report and forward same to J. O'Neill (.1); correspond with A. Kim-Whittle of KCC providing instructions for service of recently filed documents, review auto-response of A. Kim-Whittle that she is on maternity leave (.1); correspond with P. Leathem of KCC providing instructions for service of recently filed documents (.1); review responsive correspondence from P. Leathem regarding service requests and advising of new KCC representative to assist in service matters (.1); review correspondence from H. Maida of KCC regarding service issues for today (.1); review KCC notice of service of recently filed documents (.1).	0.60 300.00/hr	180.00
	MSH	Review DSI staffing report and exchange email regarding same (.20); exchange email with K. Rust regarding DIP checks and insurance (.20).	0.40 400.00/hr	160.00
4/7/2020	ZZA	Review correspondence from H. Maida of KCC regarding service issues related to service of notice of omnibus hearing date (.1); review notice of service of documents received from KCC (.1).	0.20 300.00/hr	60.00
4/8/2020	ZZA	Review stipulation with issuer group extending bar date (.1); review correspondence from H. Maida of KCC requesting instructions for service of stipulation and correspond with G. Demo regarding same (.1); review correspondence from G. Demo regarding service of issuer group stipulation (.1); correspond with H. Maida of KCC providing instructions for service of stipulation with issuer group (.1); review notice of service of documents by KCC (.1).	0.50 300.00/hr	150.00
4/9/2020	MSH	Review email from G. Demo to K. Rust regarding DIP checks and proper styling of same (.10).	0.10 400.00/hr	40.00
4/10/2020	ZZA	Review certificate of service of order extending employee bar date filed by KCC (.1); review correspondence from J. O'Neill of PSZJ requesting information regarding deadlines for May and June omnibus hearings (.1); correspond with J. O'Neill providing information regarding deadlines for May and June omnibus hearings (.1); review multiple certificates of service of documents filed by KCC (.2).	0.50 300.00/hr	150.00
4/15/2020	ZZA	Calendar deadline to respond/object to motion for remittance of funds held in registry of court and correspond with team regarding same (.2); review correspondence from H. Maida of KCC regarding service of Hunton Andrews Kurth's notice of hearing (.1).	0.30 300.00/hr	90.00
4/17/2020	ZZA	Correspond with G. Demo of PSZJ inquiring about status of deposit of funds into registry of court (.1); exchange additional correspondence with G. Demo confirming I never received funds to deposit into registry of court (.1); review follow-up correspondence from G. Demo regarding funds to be deposited into registry of court (.1); review further correspondence from G. Demo advising that he will have checks representing funds to be deposited into registry of court couriered to me (.1); correspond with G. Demo advising that I will confer with clerk's office regarding procedures for depositing funds in registry of court during Covid-19 shutdown (.1); review certificate of service of documents received from KCC (.1); correspond with H. Maida of KCC providing him	0.80 300.00/hr	240.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		with service instructions for service of DSI March staffing report (.1); review KCC notice of service of documents (.1).		
4/17/2020	MSH	Exchange email with G. Demo and Z. Annable regarding status of deposit into court registry and issues related to same (.30); exchange email with team regarding DSI staffing report and filing of same (.20).	0.50 400.00/hr	200.00
4/20/2020	ZZA	Review correspondence from G. Demo of PSZJ regarding procedures for depositing funds into court registry (.1); review court's procedures for deposit of funds into registry of court and correspond with K. Floyd at clerk's office inquiring as to whether clerk's office procedures for deposit of funds have changed to due to Covid-19 (.3); telephone conference with clerk's office regarding procedures for depositing funds into registry of court during Covid-19 (.1); correspond with G. Demo providing update on procedures for depositing funds into court registry (.1); exchange correspondence with G. Demo regarding courier of checks to my office for deposit into court registry (.1); review new general orders from court regarding procedures applicable during Covid-19 pandemic (.1); correspond with PSZJ team providing them with court's orders regarding procedures during Covid-19 (.1).	0.90 300.00/hr	270.00
	MSH	Exchange email regarding deposit of funds into registry (.10); exchange email with client regarding new court order regarding procedures for Covid (.10).	0.20 400.00/hr	80.00
4/21/2020	ZZA	Review correspondence from K. Floyd with clerk's office regarding procedures for depositing checks into court's registry (.1); review correspondence from G. Demo of PSZJ advising that checks will be couriered to my office today (.1); review correspondence from M. Throckmorton of HCM providing courier and tracking information for Dynamic and RCP checks (.1); review follow-up correspondence from G. Demo regarding delivery of checks via courier (.1); correspond with M. Throckmorton and G. Demo confirming receipt of check from courier and advising that I will deposit funds into court registry tomorrow (.1); review multiple certificates of service of documents filed by KCC (.1).	0.60 300.00/hr	180.00
	MSH	Review email exchange regarding receipt of distribution checks and deposit of same into registry (.10).	0.10 400.00/hr	40.00
4/22/2020	ZZA	Prepare correspondence to court clerk for inclusion with checks to be deposited into registry of court and prepare packet for delivery to clerk's office in compliance with local procedures (.8); travel to clerk's office, meet with K. Floyd of clerk's office, and deposit Dynamic and RCP funds into registry of court (2.1); review correspondence from G. Demo of PSZJ advising that I will be receiving another check for deposit into registry of court (.1); review correspondence from M. Throckmorton of HCM advising that Argentina funds will be delivered to my office via courier (.1); review follow-up correspondence from M. Throckmorton providing courier and tracking information for Argentina funds (.1); correspond with M. Throckmorton and G. Demo confirming receipt of check via courier and providing them with clerk's receipt of Dynamic and RCP funds deposited into registry of court (.3); review multiple correspondence from M. Throckmorton regarding the amounts of funds for each of Dynamic, RCP, and Argentina to be deposited into registry of court (.1); correspond with	3.70 300.00/hr	1,110.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		K. Floyd of clerk's office confirming the amounts to be deposited for each of the Dynamic, RCP, and Argentina funds (.1).		
4/22/2020	MSH	Exchange email regarding distributions and deposit of funds into registry (.30).	0.30 400.00/hr	120.00
4/23/2020	ZZA	Prepare letter to clerk and assemble documentation for deposit of Argentina funds into registry of court (.5); review voice message from party-in-interest requesting information about HCM bankruptcy case, forward same to G. Demo for handling (.1); travel to clerk's office and deposit Argentina funds in registry of court (1.3); review correspondence from G. Demo requesting information related to deposit of funds into registry of court (.1); correspond with G. Demo and M. Throckmorton of HCM advising of deposit of Argentina funds into registry of court and providing documentation of same (.2).	2.20 300.00/hr	660.00
	MSH	Email from Z. Annable providing update on status of deposit of funds into registry (.10).	0.10 400.00/hr	40.00
4/24/2020	ZZA	Review correspondence from G. Demo of PSZJ regarding handling of creditor inquiry (.1); correspond with H. Maida of KCC providing instructions for service of notice of additional services (.1); exchange correspondence with H. Maida regarding additional pleadings for service tonight (.1); review notice of service of documents received from KCC (.1).	0.40 300.00/hr	120.00
4/28/2020	ZZA	Review correspondence from E. Bromagen, counsel for committee, regarding status of review of employee claims stipulation (.1); review certificate of service of documents filed by KCC (.1); review correspondence from H. Maida of KCC requesting instructions for service of documents filed with court (.1); correspond with H. Maida providing him with instructions for service of documents filed with the court (.1); multiple additional correspondence to H. Maida providing service instructions for additional documents filed with the court (.1); review correspondence from H. Maida regarding instructions on service of documents (.1); exchange further correspondence with H. Maida regarding service of additional documents filed with court (.1); multiple additional correspondence with H. Maida of KCC providing him with instructions for service of documents filed today with the court (.2); review email exchange between P. Jeffries and H. Maida regarding instructions for service of documents (.1); exchange correspondence with H. Maida regarding service of additional documents filed with the court (.1); review notice of service of documents received from KCC (.1).	1.20 300.00/hr	360.00
	MSH	Exchange email regarding stipulation extending bar date for Rudnick Brown (.10).	0.10 400.00/hr	40.00
4/29/2020	ZZA	Download and review court's order approving second stipulation with Brown Rudnick on bar date extension (.1); review correspondence from H. Maida of KCC requesting service instructions for documents filed today with court (.1); correspond with H. Maida providing instructions for service of documents (.1); correspond with H. Maida providing him with instructions for service of motion (.1); review notice of service of documents received from KCC (.1).	0.50 300.00/hr	150.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
4/30/2020	ZZA	Exchange correspondence with H. Maida of KCC regarding instructions for service of documents (.1); review notice of service of documents received from KCC (.1).	0.20 300.00/hr	60.00
SUBTOTAL:			[15.80	4,937.50]

Claims Analysis

4/8/2020	MSH	Receive and review stipulation with issuers regarding filing of POC (.10); receive and review correspondence from IRS and exchange email regarding same (.10).	0.20 400.00/hr	80.00
	ZZA	Review voice message from F. Copple with IRS (.1); telephone conference with F. Copple regarding information needed by IRS from debtor (.1); review correspondence from F. Copple regarding information requested by IRS (.1); correspond with PSZJ team providing them with IRS correspondence for handling (.1); review correspondence from G. Demo regarding information requested by IRS (.1); briefly review Stinson Leonard Street proof of claim (.1).	0.60 300.00/hr	180.00
4/20/2020	ZZA	Review correspondence from F. Copple with the IRS regarding deadline to respond to IRS request for information (.1); correspond with G. Demo advising of IRS's extension of deadline for debtor to provide requested information (.1).	0.20 300.00/hr	60.00
4/22/2020	ZZA	Review correspondence from F. Copple of the IRS advising where certain information requested from debtor is to be sent (.1 correspond with G. Demo regarding follow-up from IRS (.1).	0.20 300.00/hr	60.00
	MSH	Review email from IRS regarding POC (.10).	0.10 400.00/hr	40.00
SUBTOTAL:			[1.30	420.00]

Employment of Professionals

4/9/2020	ZZA	Review and revise application to retain WilmerHale and related documents (.7); correspond with J. Fried of PSZJ providing my revisions to WilmerHale application (.1).	0.80 300.00/hr	240.00
4/24/2020	ZZA	Review correspondence from J. Fried of PSZJ inquiring about local procedures for retention of certain professionals (.1); research J. Fried request and correspond with him providing my analysis of retention questions (.3); review correspondence from M. Hayward with questions regarding recent case law involving retention of estate professionals (.1); review recent case law on retention of professionals in response to M. Hayward inquiry and provide her with my analysis of same (.3); review and revise draft notice of additional services to be provided by Deloitte Tax (.2); correspond with J. O'Neill providing him with my revisions to notice of additional services (.1); review follow-up correspondence from J. O'Neill requesting addition of certain information to notice of additional	1.60 300.00/hr	480.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		services and authorizing filing of same (.1); finalize and file notice of additional services to be provided by Deloitte Tax (.2); exchange multiple correspondence with J. Fried regarding revisions to application to retain WilmerHale and planned filing of same (.2).		
4/24/2020	MSH	Exchange email with Z. Annable and J. Fried regarding preparation of employment application for Wilmer Hale, issues related to nunc pro tunc approval of same, and setting of same for hearing (.40); exchange email regarding notice of Deloitte additional services and revisions to same (.20).	0.60 400.00/hr	240.00
4/27/2020	ZZA	Review correspondence from T. Silva of WilmerHale approving revisions to application to retain WilmerHale (.1); further review of and revisions to application to employ WilmerHale and related documents (.7); correspond with J. Fried of PSZJ and T. Silva regarding revisions to WilmerHale application (.1); review correspondence from J. Fried regarding potential revision to WilmerHale application (.1); responsive correspondence to J. Fried regarding potential revision to WilmerHale application (.1); review correspondence from T. Silva regarding terms of WilmerHale retention (.1); review PSZJ revisions to WilmerHale application received from J. Fried (.2); review correspondence from J. Fried regarding preparation and filing of application to employ Hunton Andrews Kurth (.1); review correspondence from J. Rovira of Hunton Andrews Kurth regarding draft application to employ HAK (.1); review correspondence from J. Fried regarding proposed revisions to order authorizing employment of HAK (.1).	1.70 300.00/hr	510.00
	MSH	Review email exchange regarding additional revisions to Wilmer Hale application to comply with local guidelines (.30); exchange email regarding HAK retention application (.20).	0.50 400.00/hr	200.00
4/28/2020	MSH	Exchange email regarding HAK and Wilmer Hale employment applications and final revisions to same (.30).	0.30 400.00/hr	120.00
	ZZA	Review correspondence from J. Rovira regarding revised application to employ Hunton Andrews Kurth (.1); review correspondence from J. Fried requesting review of application to employ HAK (.1); review and revise application to employ HAK and related documents (.5); correspond with J. Fried and J. Rovira providing them with my revisions to HAK application (.1); review multiple correspondence from J. Fried and J. Rovira approving revisions to application to employ HAK (.1); review and revise current version of application to employ WilmerHale (.7); correspond with J. Fried regarding my revisions to application to employ WilmerHale and additional information needed with respect to application (.1); review correspondence from J. Fried regarding revisions to WilmerHale application (.1); exchange correspondence with J. Fried regarding finalization and filing of application to employ HAK (.1); review correspondence from G. Demo of PSZJ authorizing filing of WilmerHale application (.1); review correspondence from G. Demo regarding status of finalization of application to employ HAK (.1); review correspondence from T. Silva of WilmerHale authorizing filing of WilmerHale application and related documents (.1); finalize and file application to employ HAK (.2); finalize and file application to employ WilmerHale (.3).	2.70 300.00/hr	810.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
SUBTOTAL:			[8.20	2,600.00]
<u>Fee Applications</u>				
4/1/2020	HOL	Work on February fee statement, email correspondence regarding same (1.8);	1.80 175.00/hr	315.00
	ZZA	Review correspondence from M. Holmes regarding preparation of H&A draft February 2020 fee statements (.1).	0.10 300.00/hr	30.00
4/3/2020	ZZA	Review certificate of no objection to FTI's third monthly fee application (.1).	0.10 300.00/hr	30.00
4/6/2020	ZZA	Review correspondence from J. O'Neill of PSZJ requesting review and filing of DSI February 2020 staffing report (.1); review and revise notice of DSI February 2020 staffing report and correspond with J. O'Neill regarding my revisions (.2); finalize and file notice of DSI February staffing report (.2).	0.50 300.00/hr	150.00
	ZZA	Review and revise H&A February 2020 fee statement (1.4); correspond with M. Holmes regarding revisions to be made to H&A February fee statement (.1).	1.50 300.00/hr	450.00
4/7/2020	HOL	Revise February invoice, email correspondence regarding same (0.3)	0.30 175.00/hr	52.50
	ZZA	Review revised H&A February fee statement received from M. Holmes (.2); review correspondence from J. Fried of PSZJ with questions regarding setting hearings on interim fee applications (.1); correspond with J. Fried responding to his questions regarding setting hearings on interim fee applications (.1); correspond with G. Demo and J. O'Neill requesting review and approval of H&A February fee statement prior to filing of same (.1); download and briefly review Sidley Austin's first interim fee application (.2); download and briefly review FTI's first interim fee application (.2); review multiple correspondence from J. Hoffman, counsel for committee, and KCC regarding service of Sidley Austin and FTI fee applications (.1); review correspondence from M. Hayward with questions regarding H&A February fee statement (.1).	1.10 300.00/hr	330.00
	MSH	Work on fee application (.20); review Sidley interim fee application (.10); review FTI interim fee application (.10).	0.40 400.00/hr	160.00
4/8/2020	HOL	Email correspondence regarding February fee statement and expenses, further revisions (0.3)	0.30 175.00/hr	52.50
	ZZA	Review correspondence from M. Holmes regarding expenses for H&A February fee statement (.1); review correspondence and comments from G. Demo of PSZJ regarding H&A February 2020 fee statement (.2); revise H&A February fee statement (.2); correspond with M. Holmes regarding finalization of H&A February fee statement (.1); review finalized H&A February fee statement received from M. Holmes (.1); correspond with board members requesting review and approval of H&A February fee statement (.1); review correspondence from J. Fried of PSZJ inquiring	1.10 300.00/hr	330.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		about interim fee application procedures (.1); responsive correspondence to J. Fried responding to his questions about interim fee application procedures (.1); review multiple correspondence from J. Dubel and J. Seery approving H&A February fee statement (.1).		
4/8/2020	MSH	Work on fee application (.20); exchange email with board regarding H&A monthly fee statement (.10).	0.30 400.00/hr	120.00
4/9/2020	ZZA	Review correspondence from R. Nelms approving H&A February fee statement (.1); finalize and file H&A's February fee statement with court (.2); correspond with H. Maida of KCC providing instructions for service of H&A February fee statement (.1); calendar deadline to respond to H&A February fee statement and correspond with M. Hayward and M. Holmes regarding same (.1); review correspondence from H. Maida regarding service of H&A fee statement (.1).	0.60 300.00/hr	180.00
4/10/2020	HOL	Work on March fee statement, email correspondence regarding same and first interim fee app (1.5)	1.50 175.00/hr	262.50
	ZZA	Review correspondence from M. Holmes with questions regarding preparation of March fee statement and interim fee application (.1); review Acis objection to Foley Gardere fee applications (.4).	0.50 300.00/hr	150.00
	MSH	Review Acis objection to Foley Gardere fee app (.10).	0.10 400.00/hr	40.00
4/11/2020	ZZA	Download and review certificate of no objection to fourth monthly fee statement of committee counsel (.1).	0.10 300.00/hr	30.00
4/13/2020	HOL	Work on March fee statement (1.5)	1.50 175.00/hr	262.50
4/14/2020	ZZA	Download and review certificate of no objection to fourth monthly fee statement of FTI (.1); prepare and file certificate of no objection to H&A January fee statement (.3); correspond with board members providing them with file-stamped copy of CNO regarding H&A January fee statement and requesting payment of fee statement according to interim compensation procedures (.2); review multiple correspondence from J. Dubel, J. Seery, and R. Nelms approving payment of H&A January fee statement (.1).	0.70 300.00/hr	210.00
4/15/2020	ZZA	Correspond with M. Holmes regarding preparation of H&A March fee statement (.1).	0.10 300.00/hr	30.00
4/16/2020	ZZA	Review lengthy correspondence from J. Fried of PSZJ with questions regarding local practices related to interim fee applications (.1); lengthy responsive correspondence to J. Fried regarding local interim fee application practices (.3); review follow-up correspondence from J. Fried requesting example local fee applications (.1); gather example fee applications and provide same to J. Fried as reference for preparing interim fee applications (.4).	0.90 300.00/hr	270.00
	MSH	Exchange email regarding local procedures for fee apps (.20).	0.20 400.00/hr	80.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
4/17/2020	ZZA	Review correspondence from J. O'Neill regarding status of DSI March fee statement (.1).	0.10 300.00/hr	30.00
	ZZA	Review correspondence from J. O'Neill inquiring as to whether DSI March staffing report can be filed tonight (.1); review and revise notice of DSI March staffing report and correspond with J. O'Neill regarding revisions (.2); review correspondence from J. O'Neill approving revisions to notice of DSI staffing report and approving filing of same with court (.1); finalize and file notice of DSI March staffing report (.2); correspond with J. O'Neill providing him with file-stamped copy of DSI staffing report (.1).	0.70 300.00/hr	210.00
4/20/2020	HOL	Work on March fee statement (1.6)	1.60 175.00/hr	280.00
	ZZA	Review Sidley Austin's monthly fee statement for March 2020 (.5); exchange correspondence with H. Maida of KCC regarding service of Sidley Austin's fee statement and need to contact counsel for committee regarding same (.1); review multiple correspondence from J. Hoffman, counsel for committee, and H. Maida regarding service of Sidley Austin fee application (.1).	0.70 300.00/hr	210.00
	ZZA	Review Sidley Austin's monthly fee statement for March 2020 (.5); exchange correspondence with H. Maida of KCC regarding service of Sidley Austin's fee statement and need to contact counsel for committee regarding same (.1); review multiple correspondence from J. Hoffman, counsel for committee, and H. Maida regarding service of Sidley Austin fee application (.1).	0.70 300.00/hr	210.00
	MSH	Receive and review Sidley Austin fee statement (.10).	0.10 400.00/hr	40.00
4/21/2020	HOL	Work on March fee statement, email correspondence regarding same (1.8)	1.80 175.00/hr	315.00
	ZZA	Exchange correspondence with M. Holmes regarding preparation of H&A March fee statement (.1); exchange correspondence with M. Hayward regarding outstanding amounts for legal services owed by HCM (.1); correspond with board following up on status of payment for fees related to January 2020 invoice (.1); review voicemail and correspondence from M. Throckmorton regarding courier's delivery of checks (.1).	0.40 300.00/hr	120.00
	MSH	Work on fee statement and first interim fee application (.20).	0.20 400.00/hr	80.00
4/22/2020	HOL	Work on March fee statement, email correspondence regarding same (2.3)	2.30 175.00/hr	402.50
	ZZA	Review correspondence from J. Fried of PSZJ requesting review of Mercer interim fee application (.1); review multiple correspondence from M. Holmes and M. Hayward regarding expenses to be included in H&A March fee statement (.1); review and revise H&A March 2020 fee statement (1.1); correspond with G. Demo providing him with draft H&A March 2020 fee statement for review (.1).	1.40 300.00/hr	420.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
4/22/2020	MSH	Email from J. Fried regarding Mercer fee application and local guidelines (.10); work on March fee statement and notice of same (.20).	0.30 400.00/hr	120.00
4/23/2020	HOL	Work on March fee statement, email correspondence regarding same, revisions to same (2.6)	2.60 175.00/hr	455.00
	ZZA	Correspond with M. Holmes regarding additional documentation to be prepared in support of H&A March fee statement (.1); review correspondence from G. Demo of PSZJ regarding his review of H&A March fee statement (.1); review correspondence from M. Holmes with questions regarding H&A March fee statement (.1); correspondence to M. Holmes in response to her questions regarding March fee statement (.1); correspond with board members requesting review and approval of H&A March fee invoice (.1); review multiple correspondence from R. Nelms, J. Dubel, and J. Seery approving H&A March fees (.1).	0.60 300.00/hr	180.00
	MSH	Exchange email with team regarding H&A fee statement (.10); exchange email with board regarding March fee statement (.20);	0.30 400.00/hr	120.00
4/24/2020	ZZA	Review and revise draft Mercer interim fee application (.6); lengthy correspondence with J. Fried regarding my revisions to Mercer fee application and local compensation procedures (.2); review and finalize H&A March fee statement (.4); file H&A March fee statement with court (.1); correspond with H. Maida of KCC providing instructions for service of H&A March fee statement (.1).	1.40 300.00/hr	420.00
	MSH	Exchange email with team regarding Mercer fee statement and local guidelines (.20).	0.20 400.00/hr	80.00
4/27/2020	HOL	Work on first interim fee app and exhibits, email correspondence regarding same (3.1).	3.10 175.00/hr	542.50
	ZZA	Review correspondence from P. Jeffries of PSZJ requesting review of PSZJ's first interim fee application (.1); exchange correspondence with M. Hayward regarding preparation of H&A interim fee application (.1); review correspondence from J. Fried regarding preparation of omnibus notice of fee applications (.1); correspond with J. Fried providing him with requested information regarding H&A interim fee application for use in preparation of omnibus notice of fee applications (.2); exchange correspondence with M. Holmes regarding preparation of H&A interim fee application (.1); review correspondence from H. O'Neil of Foley Lardner regarding Foley Lardner fees and expenses for the interim period (.1); review correspondence from M. Holmes and correspond with M. Hayward regarding preparation of H&A interim fee application (.1); review and revise PSZJ interim fee application (2.0); correspond with J. Fried providing him with my revisions to PSZJ interim fee application and discussing additional revisions that need to be made (.1).	2.90 300.00/hr	870.00
	MSH	Work on interim fee application (.20); review email exchange regarding status and amount of Foley fee application (.20); exchange email regarding revisions to PSZ fee application (.10).	0.50 400.00/hr	200.00
4/28/2020	ZZA	Review correspondence from J. Fried of PSZJ regarding preparation of omnibus notice of fee applications (.1); review correspondence from J. Hoffman, counsel for committee, regarding information to be included in	4.50 300.00/hr	1,350.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		omnibus notice of fee applications (.1); review correspondence from H. O'Neil of Foley Lardner requesting service of Foley Lardner fee applications (.1); exchange correspondence with M. Hayward regarding preparation of H&A interim fee application (.1); correspond with M. Hayward regarding information needed for H&A interim fee application (.1); work on preparation of H&A first interim fee application (2.7); review correspondence from M. Hayward providing information needed for H&A interim fee application (.1); review correspondence from J. Fried regarding fee applications filed with the court and service of same (.1); review and revise notice of hearing on fee applications (.2); prepare notice of hearing on matters other than fee applications to be heard 5/26 (.2); exchange correspondence with P. Jeffries of PSZJ regarding my revisions to notice of hearing on fee applications (.1); finalize and file H&A's first interim fee application (.2); correspond with P. Jeffries providing her with information for inclusion in notice of hearing on fee applications (.1); exchange correspondence with J. Fried regarding approval to file notice of hearing on matters other than fee applications (.1); finalize and file notice of hearing on matters other than fee applications (.1); review notice of hearing on fee applications filed with the court (.1).		
4/28/2020	MSH	Work on fee application (.20); review email exchange with committee regarding filing and setting of fee applications and status of stipulation regarding employee claims (.20); review various fee applications filed by Foley, PSZJ, and Mercer (.30).	0.70 400.00/hr	280.00
4/29/2020	MSH	Receive and review clerk's correspondence regarding setting of hearing on fee applications (.10); review email exchange between Z. Annable and clerk regarding same (.10).	0.20 400.00/hr	80.00
	ZZA	Review clerk's correspondence requesting a notice of hearing on certain Foley Lardner fee applications (.1); review correspondence from J. Fried of PSZJ regarding clerk's notice about need for notice of hearing on Foley Lardner fee applications (.1); lengthy correspondence with C. Ecker of clerk's office regarding clerk's request on Foley Lardner fee applications (.2); review correspondence from H. O'Neil of Foley Lardner regarding clerk's request (.1); exchange correspondence with C. Ecker regarding resolution of clerk's request (.1).	0.60 300.00/hr	180.00
4/30/2020	ZZA	Review correspondence from M. Hayward requesting information on outstanding fees and expenses owed under monthly fee statements (.1); correspond with M. Hayward providing her with amounts due to be paid by debtor for January and February 2020 (.1).	0.20 300.00/hr	60.00
SUBTOTAL:			[41.80	10,790.00]
<u>Lease/Executory Contracts</u>				
4/23/2020	MSH	Email from G. Demo regarding additional extension of assumption deadline (.10); email to M. Held regarding same (.10); email to G. Demo regarding same (.10).	0.30 400.00/hr	120.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
4/24/2020	MSH	Exchange email with G. Demo regarding extension of lease assumption deadline and status of discussions with landlord counsel (.20); email from M. Held regarding assumption extension (.10); email to G. Demo regarding same and providing thoughts (.10).	0.40 400.00/hr	160.00
4/27/2020	HOL	Prepare agreed motion to extend assume/reject deadline and proposed order, email correspondence regarding same (0.8).	0.80 175.00/hr	140.00
	MSH	Exchange email with G. Demo regarding motion to extend assumption deadline (.10).	0.10 400.00/hr	40.00
4/28/2020	MSH	Prepare motion to extend assumption deadline and exchange email with team regarding revisions to same (.50); email to M. Held attaching proposed motion to extend assumption deadline and order (.10).	0.60 400.00/hr	240.00
	ZZA	Review correspondence from J. O'Neill regarding status of draft motion to extend assumption/rejection deadline (.1); review additional correspondence from J. O'Neill regarding revisions to motion to extend assumption/rejection deadline (.1); review correspondence from M. Hayward regarding issues related to motion to extend assumption/rejection deadline (.1).	0.30 300.00/hr	90.00
4/29/2020	MSH	Email from M. Held consenting to assumption extension (.10); exchange email with team regarding same and additional revisions, finalize and attend to filing motion to extend assumption deadline (.40); review email exchange between Z. Annable and T. Ellison regarding same (.10).	0.60 400.00/hr	240.00
	ZZA	Review correspondence from M. Hayward regarding landlord approval of second motion to extend time to assume/reject lease (.1); review correspondence from G. Demo of PSZJ requesting filing of second motion to extend lease assumption/rejection deadline (.1); review follow-up correspondence from G. Demo regarding debtor's second motion to extend assumption/rejection deadline (.1); review and revise debtor's second motion to extend assumption/rejection deadline (.3); correspond with G. Demo and M. Hayward providing them with my revisions to motion to extend assumption/rejection deadline (.1); review multiple correspondence from J. O'Neill of PSZJ regarding minor revisions to be made to motion to extend assumption/rejection deadline (.1); review and revise motion and proposed order on motion to extend assumption/rejection deadline to incorporate J. O'Neill revisions (.2); exchange correspondence with J. O'Neill regarding approval of revisions and authorization to file motion to extend assumption/rejection deadline (.1); finalize and file debtor's second motion to extend assumption/rejection deadline (.1); correspond with T. Ellison, courtroom deputy, regarding filing of motion to extend assumption/rejection deadline and submission of proposed agreed order regarding same (.1).	1.30 300.00/hr	390.00
4/30/2020	MSH	Receive and review order extending assumption deadline (.10).	0.10 400.00/hr	40.00
	ZZA	Download and review court's order extending deadline for debtor to assume/reject nonresidential property lease, calendar new deadline (.1).	0.10 300.00/hr	30.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		SUBTOTAL:	[4.60	1,490.00]
		<u>Litigation Matters</u>		
4/1/2020	ZZA	Review correspondence from T. Ellison, courtroom deputy, inquiring as to whether motion to extend bar date contested (.1); prepare correspondence to committee counsel and PSZJ team inquiring as to whether committee has any input on expedited hearing on motion to extend bar date or whether it can be submitted to court as uncontested (.2); correspond with T. Ellison advising that I will obtain response to her questions and inquiring about available omnibus hearing dates (.1); review responsive correspondence from T. Ellison regarding available omnibus hearing dates (.1); review correspondence from E. Bromagen, counsel for committee, advising that committee is ok with presenting as unopposed motion to extend bar date (.1); correspond with T. Ellison advising that committee is unopposed to presentation of motion to extend bar date to court (.1); correspond with PSZJ team advising of available omnibus hearing dates (.1); review correspondence from T. Ellison advising that court will grant motion to extend bar date without hearing (.1); finalize and upload to court proposed order granting motion to extend bar date (.1); correspond with T. Ellison advising that proposed order on motion to extend bar date has been submitted to the court (.1); review correspondence from J. O'Neill of PSZJ regarding preferred dates and times for upcoming omnibus hearings (.1); correspond with T. Ellison requesting reservation of dates for omnibus hearings and advising of certain matters that will be set for hearing (.1); correspond with J. O'Neill regarding requested omnibus hearing dates (.1);	1.40 300.00/hr	420.00
4/2/2020	ZZA	Correspond with T. Ellison, courtroom deputy, following up on request for reservation of omnibus hearing dates (.1); review lengthy responsive correspondence from T. Ellison confirming omnibus hearing dates and responding to inquiries about certain matters sought to be heard at omnibus hearing (.1); multiple correspondence to T. Ellison inquiring about scheduling of omnibus hearing and status of court's review of order extending bar date (.1).	0.30 300.00/hr	90.00
4/3/2020	ZZA	Exchange correspondence with T. Ellison, courtroom deputy, regarding court's order extending bar date (.1); exchange additional correspondence with T. Ellison regarding scheduling of upcoming omnibus hearing date (.1); correspond with PSZJ team regarding omnibus hearing dates and times scheduled by court and need to prepare notices regarding same (.1); review correspondence from G. Demo of PSZJ requesting preparation of notices of omnibus hearing dates (.1); download and review court's order extending bar date (.1); calendar omnibus hearing dates and send correspondence to team regarding same (.1); prepare consolidated notice of omnibus hearing dates and correspond with G. Demo providing him with copy of same for review (.3); prepare separate omnibus hearing date notices and correspond with G. Demo regarding same (.2); review correspondence from G. Demo approving notices of omnibus hearing dates and requesting filing of same (.1); finalize and file notices of omnibus hearing dates (.1); download file-stamped copies of notices of omnibus hearing	1.50 300.00/hr	450.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		dates (.1); multiple correspondence with A. Kim-Whittle providing service instructions for notices of omnibus hearing dates (.1).		
4/3/2020	MSH	Exchange email regarding setting of omnibus hearing dates and preparation, filing, and service of notice of same (.30).	0.30 400.00/hr	120.00
4/6/2020	ZZA	Review correspondence from J. O'Neill requesting finalization and filing of supplemental disclosure for DSI (.1); review and finalize DSI supplemental declaration (.1); correspond with J. O'Neill regarding issues with DSI supplemental declaration (.1); review multiple correspondence from J. O'Neill regarding DSI supplemental declaration issues and DSI February staffing report (.1); file DSI supplemental declaration of B. Sharp (.1).	0.50 300.00/hr	150.00
4/7/2020	ZZA	Review correspondence from J. O'Neill of PSZJ requesting July omnibus hearing date (.1); correspond with J. O'Neill regarding request for July omnibus hearing date (.1); correspond with T. Ellison, courtroom deputy, regarding request for omnibus hearing date in July and preferred dates for same (.1); review responsive correspondence from T. Ellison with possible July omnibus hearing dates and times (.1); exchange correspondence with J. O'Neill regarding available omnibus hearing dates (.1); exchange correspondence with T. Ellison reserving July 8 as omnibus hearing date (.1); calendar July omnibus hearing setting and correspond with PSZJ team regarding same (.1); prepare notice of July 8 omnibus hearing date (.2); exchange correspondence with G. Demo of PSZJ regarding his approval of form notice of omnibus hearing date (.1); finalize and file notice of July 8 omnibus hearing date (.1); correspond with KCC providing service instructions for notice of July omnibus hearing date (.1).	1.20 300.00/hr	360.00
	MSH	Exchange email regarding omnibus hearings and matters to be set during same (.20).	0.20 400.00/hr	80.00
4/8/2020	MSH	Exchange email with Z. Annable and J. Fried regarding Wilmer Hale retention application, timing issues regarding filing of fee applications, and setting of matters for omnibus hearing (.20);	0.20 400.00/hr	80.00
4/10/2020	MSH	Review email exchange between J. O'Neill and Z. Annable regarding filing deadlines and providing thoughts (.10).	0.10 400.00/hr	40.00
4/13/2020	ZZA	Review correspondence from J. Morris of PSZJ regarding [REDACTED] [REDACTED] review correspondence from M. Hayward regarding same (.1); review correspondence from J. O'Neill of PSZJ inquiring about July omnibus hearing date (.1); review and revise draft confidentiality agreement received from J. Morris (.8); research and review case law regarding [REDACTED] as requested by J. Morris and provide results of research and analysis to J. Morris (2.1); review responsive correspondence from J. Morris regarding same (.1); review Hunton Andrews Kurth's motion for relief from stay (.3).	2.80 300.00/hr	840.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
4/13/2020	MSH	Email from J. Morris attaching [REDACTED] and exchange email with J. Morris and Z. Annable regarding [REDACTED] review agreed motion to lift stay filed by Hunton to apply retainer (.10).	0.50 400.00/hr	200.00
4/15/2020	ZZA	Review multiple certificates of service of documents filed in case (.1); review notice of hearing on Hunton Andrews Kurth's motion for relief from stay (.1); download and briefly review CLO Holdco motion for remittance of funds held in registry of court (.3).	0.50 300.00/hr	150.00
	MSH	Receive and analyze CLO Holdco's motion to receive funds from registry (.20).	0.20 400.00/hr	80.00
4/17/2020	ZZA	Review Acis motion for relief from stay filed with court (.3).	0.30 300.00/hr	90.00
4/24/2020	ZZA	Correspond with PSZJ team providing them with update on litigation involving certain Highland entities (.1); review correspondence from J. O'Neill of PSZJ regarding documents that may be filed today (.1); review correspondence from J. O'Neill inquiring about deadlines related to 5/26 omnibus hearing (.1); correspond with J. O'Neill providing requested information regarding deadlines related to 5/26 hearing (.1); review follow-up correspondence from J. O'Neill regarding notice periods related to 5/26 hearing (.1); lengthy responsive correspondence to J. O'Neill regarding same (.2); review correspondence from J. Fried inquiring about negative notice language to be used in pleadings (.1); correspond with J. Fried responding to his inquiry about negative-notice language used in pleadings (.1).	0.90 300.00/hr	270.00
	MSH	Review email exchange regarding omnibus hearing and deadlines for filing regarding same (.20).	0.20 400.00/hr	80.00
4/28/2020	ZZA	Review correspondence from J. Morris of PSZJ regarding need to finalize and file second stipulation with Brown Rudnick extending bar date (.1); finalize and file second stipulation with Brown Rudnick to extend bar date (.3); correspond with J. Morris providing him with file-stamped copy of filed stipulation (.1); correspond with T. Ellison, courtroom deputy, advising of filing of stipulation with Brown Rudnick and submission of proposed order approving stipulation (.1); correspond with J. Fried regarding preparation of notice of hearing for documents being filed today (.1); review multiple correspondence from J. Fried regarding preparation and status of notice of hearing on multiple matters (.1).	0.80 300.00/hr	240.00
	MSH	Work on notice of hearing for next omnibus hearing and matters to be set for same and exchange email regarding same (.30).	0.30 400.00/hr	120.00
4/30/2020	MSH	Exchange email with team regarding Acis lift stay motion, response extension, and strategy (.20).	0.20 400.00/hr	80.00
	ZZA	Calendar new deadline for responding to Acis motion for relief from stay and correspond with team regarding same (.1); review multiple correspondence from G. Demo of PSZJ regarding handling of Acis motion for relief from stay (.1).	0.20 300.00/hr	60.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		SUBTOTAL:	[12.60	4,000.00]
		<u>Plan and Disclosure Statement</u>		
4/25/2020	MSH	Email from G. Demo regarding landlord response to motion to extend exclusivity and providing thoughts (.10).	0.10 400.00/hr	40.00
4/27/2020	ZZA	Review correspondence from J. O'Neill of PSZJ requesting review of debtor's second motion to extend exclusivity and issues related thereto (.1).	0.10 300.00/hr	30.00
	MSH	receive and review proposed motion to further extend exclusivity (.10);	0.10 400.00/hr	40.00
4/28/2020	ZZA	Review correspondence from J. O'Neill of PSZJ authorizing filing of debtor's motion to extend exclusivity (.1); review and revise debtor's second motion to extend exclusivity and proposed order thereon (.4); correspond with J. O'Neill providing him with my revisions to exclusivity motion and order (.1); review correspondence from J. O'Neill approving revisions to exclusivity motion and order (.1); review correspondence from J. O'Neill requesting information on deadline for parties to object to exclusivity motion (.1); correspond with J. O'Neill providing him with requested information on deadline for parties to object to exclusivity motion (.1); exchange correspondence with J. O'Neill regarding authorization to file debtor's second motion to extend exclusivity (.1); finalize and file motion to extend exclusivity (.1); make further revisions to debtor's second motion to extend exclusivity (.2); correspond with J. O'Neill discussing additional revisions to motion to extend exclusivity (.1); review correspondence from J. O'Neill approving revisions to motion to extend exclusivity and discussing issues related thereto (.1).	1.50 300.00/hr	450.00
	MSH	Exchange email regarding revisions to motion to extend exclusivity (.20).	0.20 400.00/hr	80.00
		SUBTOTAL:	[2.00	640.00]
		For professional services rendered	86.30	\$24,877.50
		Additional Charges :		
4/3/2020		PACER fee Court Electronic Records Fees/TXNBK		3.30
4/14/2020		PACER fee Court Electronic Records Fees/TXNBK		3.00
4/16/2020		PACER fee Court Electronic Records Fees/TXNBK		3.30

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		<u>Amount</u>
4/22/2020	PACER fee Court Electronic Records Fees/TXNBK	5.10
4/23/2020	PACER fee Court Electronic Records Fees/TXEBC	2.70
4/24/2020	PACER fee Court Electronic Records Fees/TXNBK	3.00
4/27/2020	PACER fee Court Electronic Records Fees/TXNBK	6.60
4/28/2020	PACER fee Court Electronic Records Fees/TXNBK	6.00
4/29/2020	PACER fee Court Electronic Records Fees/TXNBK	3.00
Total additional charges		<u>\$36.00</u>
Total amount of this bill		<u>\$24,913.50</u>

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Melanie Holmes	17.70	175.00	\$3,097.50
Melissa S. Hayward	12.00	400.00	\$4,800.00
Zachery Z. Annable	56.60	300.00	\$16,980.00



Chase Bank Building
10501 N. Central Expressway
Suite 106
Dallas, TX 75231

PHONE: 972.755.7100
FAX: 972.755.7110
WEB: WWW.HAYWARDFIRM.COM

Invoice submitted to:
Highland Capital Management, L.P. 300 Crescent Court, Suite 700 Dallas, TX 75201

Invoice Date: July 31, 2020
Invoice No.: 1349
Due: 30 days of invoice date
Total Balance Due: \$17,704.90

Professional Services

			<u>Hrs/Rate</u>	<u>Amount</u>
<u>Case Administration</u>				
5/5/2020	ZZA	Exchange correspondence with H. Maida of KCC regarding instructions for service of recently filed documents (.1); exchange correspondence with H. Maida regarding instructions for service of additional documents (.1); exchange multiple correspondence with P. Leathem of KCC and J. Fried regarding issues related to service of letter to employees once stipulation modifying bar date order is approved (.1); review notice of service of documents received from KCC (.1).	0.40 300.00/hr	120.00
5/6/2020	HOL	Adjust Outlook rule to discontinue ECF notices to attorney, add another attorney, email correspondence regarding same (0.2).	0.20 175.00/hr	35.00
	ZZA	Exchange correspondence with H. Maida of KCC regarding service of order permitting HAK to apply prepetition retainer (.1); review multiple certificates of service of documents filed by KCC (.1).	0.20 300.00/hr	60.00
5/8/2020	ZZA	Exchange correspondence with H. Maida of KCC regarding service instructions for order approving stipulation (.1); review notice of service of documents received from KCC (.1).	0.20 300.00/hr	60.00
5/13/2020	ZZA	Review correspondence from J. O'Neill of PSZJ inquiring about computation of deadlines and notice procedures under local rules (.1); research rules regarding computation of notice of certain deadlines and provide analysis to J. O'Neill in response to his inquiry regarding same (.4); review and respond to follow-up correspondence from J. O'Neill regarding computation of deadlines related to forthcoming pleadings (.2); review multiple certificates of service filed by KCC (.1).	0.80 300.00/hr	240.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
5/14/2020	ZZA	Review correspondence from J. O'Neill of PSZJ requesting filing of March monthly operating report (.1); finalize and file debtor's operating report for March 2020 (.1).	0.20 300.00/hr	60.00
	MSH	Receive and review MOR (.20).	0.20 400.00/hr	80.00
5/19/2020	ZZA	Exchange correspondence with P. Leathem of KCC regarding addition of notice parties to core/2002 service list (.1); exchange correspondence with H. Maida of KCC regarding instructions for service of stipulation with Brown Rudnick (.1); review notice of service of documents received from KCC (.1).	0.30 300.00/hr	90.00
5/20/2020	ZZA	Review correspondence from asset locating service regarding assets of estate (.1); review and add to calendar upcoming hearings received from KCC (.1); correspond with J. O'Neill regarding coordination with KCC on service of instructions for 5/26 omnibus hearing (.1); correspond with KCC regarding instructions for service of WebEx hearing invitation and instructions for participating in WebEx hearing on 5/26 (.2); review correspondence from P. Leathem of KCC regarding service of WebEx information for 5/26 hearing (.1); exchange correspondence with G. Demo regarding follow-up on inquiry from asset locating service (.1); exchange correspondence with P. Leathem of KCC regarding KCC's ability to provide notice of WebEx hearing and instructions related to same (.1); review notice of service of documents received from KCC (.1).	0.90 300.00/hr	270.00
5/21/2020	ZZA	Review correspondence from H. Maida of KCC regarding documents to be served on interested parties (.1).	0.10 300.00/hr	30.00
5/22/2020	ZZA	Correspond with H. Maida of KCC regarding service issues related to documents filed today (.1); correspond with J. O'Neill regarding service issues related to service of agenda (.1); correspond with H. Maida of KCC providing instructions for service of agenda (.1); review correspondence from J. O'Neill regarding service of agenda with active WebEx link and correspond with H. Maida regarding same (.1); review notice of service of documents received from KCC (.1).	0.50 300.00/hr	150.00
5/25/2020	ZZA	Correspond with H. Maida of KCC providing instructions for service of amended agenda (.1); review notice of service of documents received from KCC (.1).	0.20 300.00/hr	60.00
5/26/2020	ZZA	Exchange correspondence with P. Leathem of KCC regarding instructions for service of orders entered by court (.1); review notice of service of documents received from KCC (.1).	0.20 300.00/hr	60.00
5/28/2020	ZZA	Exchange correspondence with H. Maida of KCC advising him to correspond with J. Hoffman, counsel for committee, regarding instructions for service of FTI fee application (.1).	0.10 300.00/hr	30.00

SUBTOTAL: [4.50 1,345.00]

Claims Analysis

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			<u>Hrs/Rate</u>	<u>Amount</u>
5/4/2020	ZZA	Review correspondence from J. Fried of PSZJ requesting review of draft stipulation regarding employee claim issues (.1); review and revise draft stipulation regarding employee claim issues and prepare draft order approving stipulation (.4); correspond with J. Fried providing him with my revisions to draft stipulation and proposed order approving stipulation (.1); review correspondence from J. Fried regarding additional revisions to draft stipulation on employee claim issues (.1); review correspondence from E. Bromagen, counsel for committee, with questions regarding provisions of draft stipulation regarding employee claim issues (.1); review correspondence from J. Fried regarding substantive provisions of stipulation regarding employee claim issues (.1).	0.90 300.00/hr	270.00
5/4/2020	MSH	Exchange email regarding stipulation to allow extension of bar date for employee claims and revisions to same (.20).	0.20 400.00/hr	80.00
5/5/2020	MSH	Exchange email with team regarding employee claim stipulation and related documents (.20).	0.20 400.00/hr	80.00
5/8/2020	ZZA	Review and revise draft objection to Acis claim (2.8); lengthy correspondence with M. Hayward regarding my comments on and revisions to claim objection and complaint (.2); exchange follow-up correspondence with M. Hayward regarding claim objection and complaint (.1).	3.10 300.00/hr	930.00
5/12/2020	ZZA	Review correspondence from M. Hayward regarding revisions to Acis claim objection (.1); further revisions to and review of draft objection to claim of Acis (1.5); correspond with M. Hayward regarding my further revisions to claim objection (.1); exchange correspondence with M. Hayward regarding claim objection issues (.1).	1.80 300.00/hr	540.00
SUBTOTAL:			[6.20	1,900.00]

Employment of Professionals

5/21/2020	ZZA	Review multiple correspondence from J. O'Neill and E. Bromagen, counsel for committee, regarding committee review of HAK and WilmerHale retention applications (.1).	0.10 300.00/hr	30.00
5/22/2020	ZZA	Review correspondence from G. Demo of PSZJ regarding continuation of hearing on application to retain HAK (.1); review multiple correspondence from G. Demo and J. O'Neill of PSZJ regarding status of application to retain WilmerHale (.1); review correspondence from J. O'Neill regarding tentative objection date regarding application to retain HAK (.1); review correspondence from G. Demo regarding issues with deadline for objecting to HAK retention application (.1); review multiple correspondence from G. Demo and J. O'Neill regarding issues with setting objection deadline to HAK retention application (.1); multiple correspondence with G. Demo and J. O'Neill regarding my analysis of issues related to setting deadline to object to HAK retention application (.1); review correspondence from G. Demo following up on deadline to object to HAK retention (.1); review correspondence from G. Demo regarding his contact with committee counsel discussing possible deadlines related to HAK retention (.1); finalize and file second	1.10 300.00/hr	330.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		supplemental declaration of B. Sharp in support of employment of DSI (.1); review multiple correspondence from G. Demo and J. O'Neill regarding revised deadlines for objections to HAK retention (.1); exchange correspondence with J. O'Neill providing him with file-stamped copy of Sharp declaration (.1).		
5/23/2020	ZZA	Exchange correspondence with G. Demo of PSZJ regarding filing of certificate of no objection to application to retain WilmerHale (.1); exchange correspondence with J. O'Neill of PSZJ regarding need for order on application to retain WilmerHale (.1); review correspondence from J. O'Neill regarding issues related to proposed order to retain WilmerHale (.1); exchange correspondence with J. O'Neill regarding filing of proposed orders with court (.1); review correspondence from G. Demo authorizing filing of CNO on WilmerHale retention application and submission of proposed order (.1); finalize and file CNO on WilmerHale application and submit proposed order to court (.1); correspond with T. Ellison, courtroom deputy, advising of filing of CNO and submission of order on application to retain WilmerHale (.1); correspond with G. Demo providing him with file-stamped copy of CNO on WilmerHale application and advising of submission of order to court (.1).	0.80 300.00/hr	240.00
5/25/2020	ZZA	Review multiple correspondence from J. O'Neill of PSZJ and G. Demo regarding status of WilmerHale retention (.1).	0.10 300.00/hr	30.00
5/26/2020	ZZA	Review court's order authorizing retention of WilmerHale (.1).	0.10 300.00/hr	30.00
SUBTOTAL:			[2.20	660.00]
<u>Fee Applications</u>				
5/1/2020	HOL	Review emails regarding request for time in LEDES, email correspondence regarding same (0.2)	0.20 175.00/hr	35.00
	ZZA	Review correspondence from UST's office requesting that documentation supporting interim fee apps be submitted through Ledes system (.1); correspond with PSZJ team advising of UST's request for information related to PSZJ interim fee application (.1); exchange multiple correspondence with M. Holmes regarding need for submission of fee information requested by UST related to H&A first interim fee application and procedures for submission of information (.2); review correspondence from J. O'Neill of PSZJ requesting review of draft OCP report (.1); revise draft OCP report and correspond with J. O'Neill regarding revisions to same (.1); review correspondence from J. O'Neill approving my revisions to OCP report (.1); exchange multiple additional correspondence with J. O'Neill regarding status of review and approval of OCP report for filing and projected timeline for completion and filing of same (.2).	0.80 300.00/hr	240.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
5/1/2020	MSH	Email from K. Rust regarding provision of fee data in LEDES, exchange email with M. Holmes regarding ability to and issues with providing same (.30); exchange email with J. O'Neill and Z. Annable regarding OCP report and revisions thereto (.20).	0.50 400.00/hr	200.00
5/4/2020	HOL	Email correspondence regarding LEDES format and exporting time to Excel (0.2); email to US Trustee's office explaining our inability to export to LEDES and exporting to Excel, export time to Excel and work on document to UST's specifications (1.0)	1.20 175.00/hr	210.00
	ZZA	Review lengthy correspondence from M. Holmes regarding issues related to submission of fee information to UST through LEDES system (.1); review multiple additional follow-up correspondence from M. Holmes and M. Hayward regarding LEDES system issues (.1); review correspondence from J. O'Neill of PSZJ regarding PSZJ LEDES detail to be submitted to UST (.1); correspond with K. Rust of UST's office providing PSZJ LEDES detail as requested by UST (.1); correspond with M. Holmes regarding LEDES system inquiry to be made to office of UST (.1); review multiple correspondence from M. Holmes and K. Rust regarding alternative methods of submission of fee submission requested by office of UST (.1); review multiple correspondence from L. Lambert, attorney for UST, and M. Hayward regarding fee information requested by UST's office (.1); correspond with J. O'Neill requesting status update on approval of OCP report (.1).	0.80 300.00/hr	240.00
	MSH	Exchange email with Z. Annable, M. Holmes, and UST regarding issues with providing LEDES data and workaround (.40).	0.40 400.00/hr	160.00
5/5/2020	ZZA	Prepare and file certificate of no objection to H&A February 2020 fee request (.2); correspond with independent board members requesting approval and payment of H&A February fee request (.2); review correspondence from K. Rust with UST's office regarding procedures for submission of fees and expenses for UST review (.1); review correspondence from J. O'Neill of PSZJ advising that authority given to file OCP report (.1); finalize and file OCP report for 10/16/19 through 3/31/20 with court (.1).	0.70 300.00/hr	210.00
	MSH	Exchange email with UST regarding provision of fee data electronically (.20).	0.20 400.00/hr	80.00
5/19/2020	ZZA	Briefly review sixth monthly application for fees of Sidley Austin (.2); briefly review fifth monthly application for fees of FTI Consulting (.2); review Acis's objection to fifth monthly fee application of Foley Lardner (.3); review multiple correspondence from J. Hoffman, counsel for committee, and H. Maida regarding service of committee's fee application (.1).	0.80 300.00/hr	240.00
5/20/2020	ZZA	Review UST's objection to first interim fee application of Foley Lardner (.1); prepare and file certificate of no objection to fourth monthly fee application of H&A (.2); review lengthy correspondence from J. O'Neill of PSZJ with questions regarding handling of interim fee application at 5/26 hearing (.1); correspond with board members requesting payment of H&A's fourth monthly fee application (.1); lengthy correspondence with J. O'Neill responding to his questions regarding handling of interim fee applications and upcoming hearing on same (.2); exchange	0.80 300.00/hr	240.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		correspondence with J. O'Neill regarding preparation of orders on interim fee applications (.1).		
5/20/2020	MSH	Receive and review UST objection to Foley fee app (.10).	0.10 400.00/hr	40.00
5/21/2020	ZZA	Review correspondence from K. Yee of PSZJ providing draft certificates of no objection on PSZJ and Mercer interim fee applications (.1); review correspondence from J. Hoffman, counsel for committee, regarding terms of compensation procedures order and handling of committee fee application (.1); review correspondence from J. O'Neill regarding handling of fee applications at 5/26 hearing and seeking agreed order on exclusivity motion (.1); correspond with T. Ellison inquiring about court's preferred procedures for handling of interim fee applications (.1); review and revise certificates of no objection on Mercer and PSZJ interim fee applications and correspond with K. Yee regarding revisions (.2); review multiple follow-up correspondence from J. Hoffman and J. O'Neill regarding terms of compensation procedures order as it relates to interim fee applications (.1); review correspondence from T. Ellison advising that certificates of no objection and proposed orders may be submitted on interim fee applications (.1); review correspondence from J. O'Neill approving revisions to CNOs and authorizing filing of same (.1); lengthy correspondence to T. Ellison regarding status of interim fee applications to be addressed at 5/26 hearing (.1); review proposed orders on PSZJ and Mercer fee applications received from J. O'Neill (.1); review correspondence from T. Ellison regarding procedures relating to consideration of fee applications (.1); review and respond to correspondence from J. Fried of PSZJ regarding filing of PSZJ's 7th monthly application for fees (.1).	1.20 300.00/hr	360.00
5/22/2020	ZZA	Review correspondence from J. O'Neill authorizing filing of CNOs on PSZJ and Mercer fee applications, file same with court (.2); correspond with J. O'Neill providing him with file-stamped copies of CNOs on PSZJ and Mercer fee applications (.1); review multiple correspondence from J. Hoffman, counsel for committee, and J. O'Neil regarding committee's handling of its fee applications set for hearing (.1); review proposed orders on PSZJ and Mercer fee applications and correspond with J. O'Neill regarding necessary revisions to same (.2); review multiple correspondence from J. O'Neill and K. Yee of PSZJ regarding revisions to PSZJ and Mercer fee application orders (.1); review Sidley Austin and FTI CNOs regarding their interim fee applications (.1); review revised orders on PSZJ and Mercer fee apps received from K. Yee and correspond with K. Yee regarding additional revisions to be made (.2); review revised orders on PSZJ and Mercer fee apps and upload same to court for review (.1); correspond with J. O'Neill regarding additional preparations for 5/26 hearing and advising of submission of fee app orders to court (.1); correspond with T. Ellison, courtroom deputy, advising of submission of proposed orders on PSZJ and Mercer fee apps (.1); exchange correspondence with J. O'Neill regarding filing of CNO on H&A interim fee application (.1); prepare and file certificate of no objection to H&A interim fee application (.2); prepare and file proposed order on H&A interim fee application (.3); correspond with T. Ellison advising of filing of CNO and submission of proposed order on H&A interim fee application (.1).	2.00 300.00/hr	600.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
5/22/2020	MSH	Exchange email regarding resolution of Foley fee app and hearing preparations, finalization of agendas and uploading of CNOs and proposed orders (.50); exchange email regarding local procedures on payment of interim fees (.20); review email exchange regarding potential resolution of Foley objection and final hearing and agenda preparations (.40).	1.10 400.00/hr	440.00
5/25/2020	ZZA	Exchange correspondence with G. Demo of PSZJ regarding Acis's comments regarding proposed order on Foley Lardner fee application (.1); review multiple correspondence from G. Demo and H. O'Neil of Foley Lardner regarding issues related to proposed order on Foley Lardner fee application (.1); review correspondence from G. Demo regarding issues related to submission of Foley Lardner fee app order (.1); review correspondence from G. Demo regarding interested parties' review of Foley Lardner fee app order (.1); review and respond to correspondence from H. O'Neil regarding her requested revisions to Foley Lardner fee app order (.1); exchange correspondence with G. Demo confirming submission of all proposed orders other than Foley Lardner order to court (.1); revise proposed order on Foley fee application and circulate same to H. O'Neil and G. Demo for review (.5); review correspondence from H. O'Neil regarding revised Foley order (.1); exchange correspondence with G. Demo regarding form of order approving Foley fee application (.1); review correspondence from H. O'Neil regarding outstanding issues related to Foley order to be addressed (.1); exchange correspondence with G. Demo regarding Acis's approval of Foley order (.1); review status update from H. O'Neil regarding outstanding issues related to Foley order (.1); review multiple correspondence from H. O'Neil and L. Lambert, counsel for UST, regarding form of Foley compensation order (.1); exchange correspondence with H. O'Neil regarding authorization to file order approving Foley interim fee application (.1); exchange correspondence with G. Demo regarding additional issues related to Foley fee order (.1); finalize and file proposed Foley fee order (.1); correspond with T. Ellison advising of submission of proposed Foley fee order (.1).	2.10 300.00/hr	630.00
5/26/2020	ZZA	Review court's order approving interim fee application of Sidley Austin (.1); review court's order approving interim fee application of FTI (.1); review court orders approving PSZJ and Mercer interim fee applications (.1); attend omnibus hearing on fee applications and other matters via WebEx (1.0); review amended orders approving interim fee applications of Sidley Austin and FTI (.1); review court's order approving interim fee application of H&A (.1); review court's order approving interim fee application of Foley Lardner (.1).	1.60 300.00/hr	480.00
5/28/2020	ZZA	Briefly review sixth monthly fee application filed by FTI, financial advisor to committee (.2).	0.20 300.00/hr	60.00
SUBTOTAL:			[14.70	4,465.00]
<u>Litigation Matters</u>				
5/5/2020	ZZA	Review correspondence from J. Fried of PSZJ inquiring about instructions for attending upcoming 5/26 hearing (.1); review	1.10 300.00/hr	330.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		correspondence from J. Fried regarding status of stipulation with committee regarding modification of bar date (.1); review and revise current draft of stipulation with committee (.2); correspond with E. Bromagen, counsel for committee, regarding revisions to stipulation and requesting authority to add committee counsel signature for filing (.1); review responsive correspondence from E. Bromagen requesting edit to stipulation and providing authority to add committee counsel signature to stipulation (.1); finalize and file with court stipulation modifying bar date order (.1); finalize and submit via ECF proposed order approving stipulation with committee (.1); correspond with T. Ellison, courtroom deputy, regarding filing of stipulation modifying bar date order and requesting that proposed order be forwarded to chambers for review (.1); exchange correspondence with H. Maida providing instructions for service of stipulation on interested parties (.1); exchange follow-up correspondence with T. Ellison regarding proposed order approving stipulation modifying bar date order (.1).		
5/6/2020	ZZA	Correspond with T. Ellison, courtroom deputy, inquiring about how 5/26 hearing to be held due to Covid-19 (.1); review committee objection to motion for remittance of funds held in registry of court (.3); exchange follow-up correspondence with T. Ellison regarding likely video conferencing of 5/26 hearing (.1); exchange correspondence with J. Fried of PSZJ regarding logistics of 5/26 hearing before court (.1).	0.60 300.00/hr	180.00
	MSH	Receive and review order approving stipulation with HAK and update calendar accordingly (.10); analyze Committee objection to CLO Holdco motion to obtain funds from registry (.20); exchange email regarding May omnibus hearing and logistics related to same in light of pandemic (.10).	0.40 400.00/hr	160.00
5/8/2020	ZZA	Review correspondence from J. Fried of PSZJ inquiring about status of stipulation regarding employee bar date (.1); correspond with T. Ellison, courtroom deputy, inquiring about status of court's review of stipulation regarding employee bar date (.1); exchange correspondence with J. Fried regarding stipulation on employee bar date (.1); exchange follow-up correspondence with T. Ellison regarding court's review of stipulation (.1); follow-up correspondence with J. Fried regarding status of court's review of stipulation (.1); review court's order approving stipulation modifying bar date order as to employees (.1); correspond with team providing them with file-stamped copy of order approving stipulation (.1); review and revise complaint and brief in support seeking to extend automatic stay as against Acis (2.4).	3.10 300.00/hr	930.00
	MSH	Exchange email regarding status of bar date stipulation and discussions with court regarding same (.20).	0.20 400.00/hr	80.00
5/11/2020	MSH	Conference with R. Nelms (.10); email from R. Nelms attaching draft pleadings and analyze same (1.20); exchange email with Z. Annable regarding same and revisions to same (.10).	1.40 400.00/hr	560.00
5/12/2020	ZZA	Further review of and revisions to complaint seeking to extend automatic stay as against Acis (1.2); correspond with M. Hayward regarding my additional revisions to complaint and addressing issues regarding brief in support of complaint (.1); review correspondence from M. Hayward to	1.40 300.00/hr	420.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		board members presenting issues related to complaint derived from our review of same (.1).		
5/12/2020	MSH	Continue working on revisions to Acis complaint/motion to extend stay and exchange email with BOD and Z. Annable regarding same and providing thoughts and recommendations (.80).	0.80 400.00/hr	320.00
5/13/2020	ZZA	Review CLO Holdco's reply to committee response opposed to motion for remittance of registry funds (.3).	0.30 300.00/hr	90.00
	MSH	Receive and analyze CLO Holdco reply brief (.20); review email exchange between Z. Annable and J. O'Neill regarding calculation of deadlines and providing clarification (.20).	0.40 400.00/hr	160.00
5/15/2020	ZZA	Review notice of hearing on CLO Holdco's motion for remittance of funds held in registry of court (.1).	0.10 300.00/hr	30.00
	MSH	Review notice of hearing on Holdco motion, calendar same (.10).	0.10 400.00/hr	40.00
5/16/2020	ZZA	Review and revise draft brief in support of complaint seeking to extend automatic stay against Acis (2.6); correspond with M. Hayward regarding my revision to and comments on draft brief (.1).	2.70 300.00/hr	810.00
	MSH	Email from Z. Annable attaching revisions to brief ISO stay extension (.20).	0.20 400.00/hr	80.00
5/19/2020	ZZA	Correspond with T. Ellison, courtroom deputy, requesting info for procedures on handling of 5/26 hearing (.1); review responsive correspondence from T. Ellison advising that she will discuss handling of 5/26 hearing with Judge Jernigan and get back to me on procedures for same (.1); review notices of appearance for counsel for UBS Securities (.1); review correspondence from J. Morris of PSZJ requesting completion and filing of stipulation with Brown Rudnick extending bar date (.1); revise, finalize and file stipulation and proposed order approving stipulation with Brown Rudnick extending bar date (.3); correspond with J. Morris providing him with file-stamped copy of stipulation with Brown Rudnick (.1); correspond with T. Ellison advising of submission of order approving stipulation with Brown Rudnick (.1); review correspondence from T. Ellison advising that 5/26 omnibus hearing will be conducted via WebEx (.1); review correspondence from T. Ellison providing instructions for WebEx hearing on 5/26 and requesting service of same on interested parties (.1); correspond with PSZJ team regarding need for service of WebEx invite and hearing instructions (.1); review lengthy correspondence from J. O'Neill of PSZJ with questions related to upcoming hearings (.1); responsive correspondence to J. O'Neill regarding his inquiries on upcoming hearings and matters to be filed (.1).	1.40 300.00/hr	420.00
	MSH	Exchange email regarding Brown Rudnick stipulation extending bar date (.10); email from J. Kane regarding CLO Holdco discovery issues (.10); exchange email regarding omnibus hearing and preparations for same (.20).	0.40 400.00/hr	160.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
5/20/2020	HOL	Review fee apps and other documents to be heard at 5/26 hearing, email correspondence regarding preparation of hearing binders (0.4)	0.40 175.00/hr	70.00
	ZZA	Review correspondence from K. Yee of PSZJ regarding preparation of documents for 5/26 hearing (.1); correspond with J. O'Neill and G. Demo of PSZJ regarding preferred procedures for noticing WebEx hearing on 5/26 (.1); review correspondence from G. Demo regarding his thoughts on procedures for noticing WebEx hearing (.1); exchange correspondence with J. O'Neill regarding his thoughts on preferred procedures for noticing WebEx hearing (.1); review correspondence from J. Hoffman, counsel for committee, inquiring as to whether 5/26 hearing will be live (.1); download and review court's order approving stipulation with Brown Rudnick (.1); forward WebEx invitation and instructions for attending 5/26 hearing to J. Hoffman and other counsel for committee (.1); exchange correspondence with J. Hoffman regarding procedures for attending and participating in 5/26 omnibus hearing (.1); review multiple correspondence from G. Demo regarding noticing of WebEx information for 5/26 hearing (.1); correspond with M. Holmes regarding possible need for preparation of hearing notebooks for 5/26 hearing (.1); review multiple correspondence from M. Holmes inquiring about preparation of hearing notebooks for 5/26 hearing (.1); exchange multiple correspondence with M. Hayward and M. Holmes regarding preparations for 5/26 omnibus hearing (.1); review Acis's witness and exhibit list for 5/26 hearing (.1); review Acis's exhibits for 5/26 hearing received from A. Chiarello, counsel for Acis (.1).	1.40 300.00/hr	420.00
	MSH	Exchange email regarding hearing preparations, preparation of agenda, and handling of uncontested fee applications (.60); exchange email with J. Hoffman regarding hearing mechanics (.1); Receive and review UBS lift stay motion (.20); calendar hearing on same (.10).	1.00 400.00/hr	400.00
5/21/2020	HOL	Email correspondence with T. Ellison regarding hearing binders for 5/26 hearing (0.1); email correspondence with Z. Annable regarding exhibit list, need for electronic binder (0.1); review court's instructions on providing exhibits for WebEx hearing, email correspondence with Z. Annable regarding same (0.2); prepare w&e list and exhibits for filing, email correspondence regarding same (0.2); email correspondence with Z. Annable regarding not needing to send exhibits to court per T. Ellison (0.1)	0.70 175.00/hr	122.50
	ZZA	Correspond with T. Ellison, courtroom deputy, inquiring as to what materials court like presented in preparation for 5/26 hearing (.1); review correspondence from J. O'Neill of PSZJ regarding current version of draft agenda for 5/26 hearing (.1); exchange correspondence with M. Holmes regarding materials needed for 5/26 hearing (.1); review current version of agenda for 5/26 hearing and correspond with J. O'Neill responding to his questions regarding same (.3); review correspondence from M. Holmes regarding documents to be provided to court for 5/26 omnibus hearing (.1); review correspondence from J. O'Neill requesting contact of court to inquire about handling of matters scheduled for 5/26 (.1); correspond with M. Holmes regarding procedures for sharing of exhibits for 5/26 hearing (.1); exchange correspondence with J. O'Neill regarding court's preferred procedures for handling of matters to be heard 5/26 (.1); review correspondence from M. Holmes regarding procedures for sharing exhibits during Covid-19 (.1); revise draft agenda for 5/26 omnibus	2.60 300.00/hr	780.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		hearing and correspond with J. O'Neill regarding revisions (.3); exchange multiple correspondence with J. O'Neill regarding debtor's witness and exhibit list and exhibits for 5/26 omnibus hearing (.2); correspond with J. O'Neill and G. Demo inquiring about preparations for 5/26 hearing (.1); exchange correspondence with G. Demo regarding procedures for attending 5/26 hearing by WebEx (.1); review correspondence and draft witness and exhibit list for 5/26 hearing received from J. O'Neill (.1); correspond with J. O'Neill regarding submissions to be made prior to 5/26 hearing (.1); review correspondence from J. O'Neill regarding preparation of certificates of no objection for matters to be heard 5/26 (.1); exchange correspondence with J. O'Neill regarding deadline to file witness and exhibit list for 5/26 hearing (.1); correspond with J. O'Neill and G. Demo inquiring about materials to be submitted to court for 5/26 hearing (.1); exchange correspondence with M. Holmes regarding filing of debtor's witness and exhibit list and exchange of exhibits (.1); exchange multiple correspondence with M. Holmes and J. O'Neill regarding submission of materials to court for 5/26 hearing (.2).		
5/21/2020	MSH	Exchange email regarding WilmerHale resolution and uploading of order and CNO regarding same (.20); work on agenda and exchange email regarding hearing on fee applications and local procedures (.30); exchange email regarding preparation and filing of W&E list for hearing (.20); exchange email with court regarding hearing on fee apps in light of lack of objection and uploading of CNOs and proposed orders (.20); continue working on agenda (.20).	1.10 400.00/hr	440.00
5/22/2020	HOL	E-file W&E list and submit exhibits, email correspondence regarding same (0.2)	0.20 175.00/hr	35.00
	ZZA	Review correspondence from J. O'Neill regarding status of agenda for 5/26 hearing (.1); review correspondence from J. O'Neill regarding status of agenda and possible new filing to be made today (.1); exchange correspondence with M. Holmes authorizing filing of witness and exhibit list for 5/26 hearing (.1); correspond with M. Holmes regarding exhibits to be served on interested parties (.1); review debtor's witness and exhibit list as filed and correspondence from M. Holmes to interested parties providing exhibits for 5/26 hearing (.1); exchange correspondence with J. O'Neill regarding filing of debtor's witness and exhibit list and additional preparations for 5/26 hearing (.1); correspond with A. Chiarello, counsel for Acis, providing her with witness and exhibit list and exhibits for 5/26 hearing (.1); review court's notice of video conference info for 5/26 hearing (.1); review correspondence from J. O'Neill regarding status of agenda and other matters in preparation for 5/26 hearing (.1); correspond with T. Ellison providing the court with copy of debtor's exhibits for 5/26 hearing (.1); exchange correspondence with J. O'Neill providing him with file-stamped copies of recently filed pleadings (.1); review correspondence from J. O'Neill regarding current status of agenda and outstanding issues (.1); correspond with J. O'Neill regarding agenda issues and possibility of filing amended agenda if necessary (.1); review and file agenda for 5/26 omnibus hearing (.1); correspond with T. Ellison providing the court with a copy of the agenda for 5/26 omnibus hearing (.1).	1.50 300.00/hr	450.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
5/25/2020	ZZA	Correspond with T. Ellison, courtroom deputy, providing status update on matters scheduled for 5/26 hearing (.1); exchange multiple lengthy correspondence with J. O'Neill regarding issues related to presentation of matters at 5/26 hearing (.2); review correspondence from H. O'Neil inquiring about procedures for handling of 5/26 hearing (.1); file amended agenda for 5/26 hearing received from J. O'Neill (.1); correspond with T. Ellison providing court with copy of amended agenda for 5/26 hearing (.1); exchange correspondence with J. O'Neill confirming filing of all documents received (.1); review multiple correspondence from H. O'Neil and G. Demo regarding handling of matters at 5/26 hearing (.1).	0.80 300.00/hr	240.00
5/26/2020	ZZA	Review correspondence from G. Demo of PSZJ requesting copies of documents submitted to court (.1); exchange correspondence with G. Demo regarding his questions about handling of hearing (.1); correspond with G. Demo providing him with copies of requested documents provided to court (.1); review and revise draft motion for expedited consideration of matters received from J. Fried of PSZJ and provide revisions to J. Fried (.3).	0.60 300.00/hr	180.00
	MSH	Attend omnibus hearing (1.0); email from J. Kane regarding production of documents (.10).	0.20 400.00/hr	80.00
5/27/2020	MSH	Email from J. Morris regarding CLO Brown Rudnick issue and conference with J. Morris regarding same (.10); exchange email with S. Vitiello regarding same (.20).	0.30 400.00/hr	120.00
	ZZA	Review multiple court docket entries regarding hearing held 5/26 (.1).	0.10 300.00/hr	30.00
5/28/2020	MSH	Email from asset location company regarding previous correspondence (.10); review email exchange with J. Kane regarding discovery issues (.10).	0.20 400.00/hr	80.00
5/29/2020	MSH	Review email exchange between J. Kane and J. Morris regarding CLO subpoena and production of documents (.20); email from J. Kane regarding CLO Holdco funds and status of discovery with committee (.10).	0.30 400.00/hr	120.00
SUBTOTAL:			[26.00	8,337.50]

Matters Pertaining to Relief from Stay

5/1/2020	ZZA	Review J. Dondero response to Acis motion for relief from stay (.1).	0.10 300.00/hr	30.00
	MSH	Review Dondero response to Acis lift stay motion (.10).	0.10 400.00/hr	40.00
5/5/2020	ZZA	Review correspondence from G. Demo of PSZJ inquiring about issues related to Hunton Andrews Kurth's motion for relief from stay (.1); responsive correspondence to G. Demo regarding my recommendations regarding handling of issues related to HAK motion for relief from stay (.1).	0.20 300.00/hr	60.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
5/6/2020	ZZA	Download and review court's order permitting HAK to apply prepetition retainer (.1).	0.10 300.00/hr	30.00
5/20/2020	ZZA	Review UBS's motion for relief from stay to proceed with state court litigation (.5); review notice of hearing on UBS motion for relief from stay (.1).	0.60 300.00/hr	180.00
SUBTOTAL:			[1.10	340.00]

Plan and Disclosure Statement

5/20/2020	ZZA	Review correspondence from J. O'Neill inquiring about motion for entry of agreed order extending exclusivity (.1); follow-up correspondence with J. O'Neill regarding joint motion to enter agreed order extending exclusivity period (.2); review correspondence from J. O'Neill inquiring about issues related to submission of agreed order extending exclusivity (.1); correspond with J. O'Neill regarding filing of certificate of no objection with regards to motion to extend exclusivity (.1).	0.50 300.00/hr	150.00
5/21/2020	ZZA	Review correspondence from E. Bromagen, counsel for committee, regarding review of agreed order on exclusivity motion (.1); review correspondence and proposed order extending exclusivity received from J. O'Neill (.1).	0.20 300.00/hr	60.00
	MSH	Exchange email regarding stipulation extending exclusivity and filing of same (.20).	0.20 400.00/hr	80.00
5/22/2020	ZZA	Correspond with J. O'Neill requesting CNO on exclusivity motion and authority to submit proposed order (.1); multiple correspondence with H. Maida of KCC providing instructions for service of recently filed documents (.1); review, revise, and file CNO on exclusivity motion (.2); exchange correspondence with J. O'Neill regarding need for signatures on agreed order regarding exclusivity (.1); finalize and file proposed agreed order on exclusivity motion (.2); correspond with T. Ellison advising of submission of proposed agreed order on exclusivity motion (.1).	0.80 300.00/hr	240.00
5/23/2020	ZZA	Review correspondence from J. Fried of PSZJ regarding terms of order extending exclusivity (.1); review correspondence from J. O'Neill regarding terms of exclusivity order and order to retain WilmerHale (.1).	0.20 300.00/hr	60.00
5/26/2020	ZZA	Review court's order extending exclusivity period (.1).	0.10 300.00/hr	30.00
SUBTOTAL:			[2.00	620.00]

For professional services rendered

56.70 \$17,667.50

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Additional Charges :

		<u>Amount</u>
5/31/2020	PACER fee Court Electronic Records Fees	37.40
	Total additional charges	<u>\$37.40</u>
	Total amount of this bill	<u>\$17,704.90</u>

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Melanie Holmes	2.90	175.00	\$507.50
Melissa S. Hayward	10.20	400.00	\$4,080.00
Zachery Z. Annable	43.60	300.00	\$13,080.00



Chase Bank Building
 10501 N. Central Expressway
 Suite 106
 Dallas, TX 75231

PHONE: 972.755.7100
 FAX: 972.755.7110
 WEB: WWW.HAYWARDFIRM.COM

Invoice submitted to:
Highland Capital Management, L.P. 300 Crescent Court, Suite 700 Dallas, TX 75201

Invoice Date: August 04, 2020
 Invoice No.: 1352
 Due: 30 days of invoice date
 Total Balance Due: \$18,477.40

Professional Services

			<u>Hrs/Rate</u>	<u>Amount</u>
	<u>Case Administration</u>			
6/1/2020	MSH	Review April MOR (.10).	0.10 400.00/hr	40.00
	ZZA	Review correspondence from asset search company seeking to work with debtor (.1); multiple correspondence with H. Maida of KCC providing instructions for service of recently filed documents (.1); review correspondence from J. O'Neill requesting filing of debtor's April 2020 MOR (.1); review notice of service of documents received from KCC (.1); review multiple certificates of service of documents filed by KCC (.1).	0.50 300.00/hr	150.00
6/2/2020	ZZA	File debtor's April 2020 MOR (.1); correspond with J. O'Neill of PSZJ providing him with file-stamped copy of debtor's MOR (.1); correspond with H. Maida of KCC providing instructions for service of recently filed documents (.1); review notice of service of documents received from KCC (.1).	0.40 300.00/hr	120.00
6/3/2020	ZZA	Correspond with J. O'Neill of PSZJ and G. Demo regarding upcoming ECF maintenance period in NDTX (.1); exchange correspondence with H. Maida of KCC regarding instructions for service of debtor's objection and appendix (.1); exchange correspondence with H. Maida regarding instructions for service of debtor's motion to seal (.1); review notice of service of documents received from KCC (.1).	0.40 300.00/hr	120.00
6/4/2020	ZZA	Review multiple correspondence from L. Canty and G. Demo of PSZJ requesting filing of PHV application for R. Feinstein (.1); file PHV application of R. Feinstein of PSZJ (.2); correspond with L. Canty providing her with file-stamped copy of PHV application for R. Feinstein	0.60 300.00/hr	180.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		(.1); review multiple certificates of service of documents filed by KCC (.1); review NOA of T. Melsheimer as counsel for certain Highland employees (.1).		
6/5/2020	MSH	Review letter from M. Lynn to court regarding appointment of fee examiner (.10); review OCP report (.10).	0.20 400.00/hr	80.00
	ZZA	Exchange correspondence with H. Maida of KCC regarding service of recently filed documents (.1); review notice of service of documents received from KCC (.1); review multiple certificates of service of documents filed by KCC (.1); download and review order approving PHV application of R. Feinstein (.1); correspond with L. Canty of PSZJ providing her with file-stamped copy of order approving PHV application of R. Feinstein (.1).	0.50 300.00/hr	150.00
6/9/2020	ZZA	Review calendar invitation and WebEx instructions for 6/15 hearing received from T. Ellison, courtroom deputy (.1); correspond with T. Ellison per her request confirming receipt of information and confirming notice will be given to parties in interest (.1); correspond with PSZJ team providing them with instructions for 6/15 WebEx hearing and advising we will have KCC give parties in interest notice (.1); exchange correspondence with A. Kornfeld regarding notice of instructions for 6/15 WebEx hearing (.1); correspond with PSZJ team providing calendar invitation for 6/15 WebEx hearing (.1); lengthy correspondence with KCC representatives regarding instructions for service of WebEx instructions and calendar invite of 6/15 hearing to parties in interest (.2); exchange further correspondence with H. Maida of KCC regarding instructions for service of WebEx instructions for 6/15 hearing (.1); review notice of service of documents received from KCC (.1).	0.90 300.00/hr	270.00
6/10/2020	ZZA	Exchange correspondence with P. Leathem of KCC providing instructions for service of recently filed documents (.1); review notice of service of documents received from KCC (.1).	0.20 300.00/hr	60.00
6/11/2020	ZZA	Exchange multiple correspondence with L. Canty of PSZJ regarding preparation and filing of pro hac vice application of A. Kornfeld of PSZJ (.2); finalize and file pro hac vice application of A. Kornfeld (.2); correspond with L. Canty providing her with file-stamped copy of A. Kornfeld PHV application (.1); correspond with H. Maida of KCC providing instructions for service of recently filed documents (.1); review multiple correspondence from H. Maida regarding service of documents (.1); review notice of service of documents received from KCC (.1).	0.80 300.00/hr	240.00
6/12/2020	HOL	Calendar hearing dates/deadlines (0.1).	0.10 175.00/hr	17.50
	ZZA	Exchange correspondence with G. Demo of PSZJ regarding 3/4 hearing transcript (.1); multiple correspondence with H. Maida of KCC regarding instructions for service of recently filed documents (.1); review multiple correspondence from H. Maida regarding instructions for service of documents (.1); exchange correspondence with H. Maida regarding instructions for service of debtor's witness and exhibit list (.1); exchange correspondence with H. Maida of KCC regarding instructions for service of notice of hearing on exclusivity motion (.1); review notice of service of documents received from KCC (.1); download and review court's order approving PHV application of A. Kornfeld (.1); correspond with L. Canty	0.80 300.00/hr	240.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		and A. Kornfeld of PSZJ providing them with file-stamped copy of order on PHV application of A. Kornfeld (.1).		
6/15/2020	ZZA	Multiple correspondence to H. Maida of KCC providing instructions for service of recently filed documents (.1); review notice of service of documents received from KCC (.1); exchange correspondence with P. Leathem of KCC regarding additional parties to be served with debtor's motion to extend removal deadline (.1).	0.30 300.00/hr	90.00
6/16/2020	ZZA	Exchange multiple correspondence with H. Maida of KCC regarding instructions for service of recently filed documents (.2); review notice of service of documents received from KCC (.1); review correspondence from G. Demo of PSZJ regarding need of late-July omnibus hearing date (.1); correspond with T. Ellison, courtroom deputy, requesting omnibus hearing setting in late July (.1); review correspondence from T. Ellison regarding court's schedule in late July and discussing possible omnibus hearing dates (.1); correspond with G. Demo regarding court's availability for omnibus hearing (.1); follow-up correspondence with T. Ellison regarding potential omnibus hearing dates (.1); review correspondence from G. Demo regarding possible dates for omnibus hearing (.1); correspond with T. Ellison requesting reservation of certain dates for omnibus hearings (.1); exchange correspondence with G. Demo regarding possible need for 7/13 omnibus hearing date (.1); exchange correspondence with T. Ellison regarding possible 7/14 omnibus hearing date and reservation of 8/6 omnibus hearing date (.1); review multiple correspondence from T. Ellison regarding upcoming case hearing dates (.1); correspond with T. Ellison regarding 7/8 hearing date and matters to be heard (.1); exchange correspondence with G. Demo regarding court's availability for 7/14 hearing date (.1); prepare notice of 8/6 omnibus hearing date and correspond with G. Demo regarding same (.2); exchange multiple correspondence with G. Demo regarding reservation of additional hearing dates (.1); correspond with T. Ellison requesting reservation of 7/14 hearing date (.1); finalize and file notice of 8/6 omnibus hearing (.1); calendar 8/6 omnibus hearing and correspond with PSZJ team regarding same (.1); exchange correspondence with T. Ellison confirming reservation of 7/14 hearing date (.1); prepare draft notice of hearing of 7/14 omnibus hearing and correspond with G. Demo regarding same (.2); finalize and file notice of 7/14 omnibus hearing (.1); calendar additional 7/14 omnibus hearing date and deadlines related to 7/14 and 8/6 omnibus dates and share same with PSZJ team (.2).	2.70 300.00/hr	810.00
6/17/2020	HOL	Prepare request for June 15 hearing transcript, email correspondence regarding same (0.3); email transcript to G. Demo and Z. Annable (0.1).	0.40 175.00/hr	70.00
	ZZA	Review multiple correspondence from J. Hoffman, counsel for committee, and G. Demo of PSZJ regarding request for 6/15 hearing transcript (.1); review correspondence from G. Demo requesting order of 6/15 transcript, correspond with M. Holmes to order requested transcript (.1); review multiple correspondence from M. Holmes and G. Demo regarding 6/15 hearing transcript copy (.1); review multiple certificates of service filed by KCC (.1).	0.40 300.00/hr	120.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
6/18/2020	ZZA	Review multiple correspondence from H. Maida of KCC and H. O'Neil of Foley Lardner regarding instructions for service of Foley's seventh monthly fee application (.1); review notice of service of documents received from KCC (.1).	0.20 300.00/hr	60.00
6/19/2020	MSH	Email from C. Eftekhari regarding cybersecurity issues (.10).	0.10 400.00/hr	40.00
	ZZA	Correspond with G. Demo of PSZJ regarding voicemail received from party seeking information about case (.1).	0.10 300.00/hr	30.00
6/22/2020	ZZA	Review multiple correspondence from J. Hoffman, counsel for committee, and H. Maida of KCC regarding instructions for service of Sidley Austin's fee application (.1).	0.10 300.00/hr	30.00
6/23/2020	ZZA	Review notice of service of documents received from KCC (.1).	0.10 300.00/hr	30.00
6/24/2020	ZZA	Review multiple certificates of service of documents filed by KCC (.1).	0.10 300.00/hr	30.00
6/26/2020	ZZA	Exchange correspondence with V. Trang of KCC regarding instructions for service of recently filed documents (.1); exchange correspondence with G. Demo providing him with 2/19 hearing transcript (.1); review notice of service of documents received from KCC (.1).	0.30 300.00/hr	90.00
6/29/2020	MSH	Prepare and attend to filing NOA in Acis matter (.10); exchange email regarding deposit of additional funds into registry (.10).	0.20 400.00/hr	80.00
	ZZA	Correspond with M. Holmes regarding procedures for ensuring both G. Demo and I. Kharasch receive ECF notices in Acis case (.1); review correspondence from M. Holmes regarding procedures to ensure G. Demo and I. Kharasch receive ECF notices in Acis case (.1); review cybersecurity questionnaire received from debtor (.2); review correspondence from G. Demo regarding additional funds to be paid into registry of court (.1); correspond with G. Demo regarding issues related to funds to be deposited into registry of court (.1); review correspondence from G. Demo regarding issues related to additional funds to be deposited into registry of court (.1); review court's prior order regarding funds to be deposited into registry of court and correspond with G. Demo regarding issues related to current funds to be deposited (.2); review notice of service of documents received from KCC (.1).	1.00 300.00/hr	300.00
6/30/2020	ZZA	Review correspondence from G. Demo of PSZJ regarding issues with funds to be deposited into registry of the court (.1); review correspondence from G. Demo regarding additional AROF funds to be deposited into registry of court (.1); correspond with G. Demo regarding receipt of AROF funds to be deposited into registry of court (.1); correspond with H. Maida of KCC providing instructions for service of recently filed documents (.1); exchange correspondence with M. Holmes regarding need for PSZJ team to receive ECF notices in Acis case (.1); review correspondence from G. Demo regarding preparation of order regarding deposit of additional funds into registry of court (.1); exchange correspondence with G. Demo regarding ECF notices to PSZJ team in	0.80 300.00/hr	240.00

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	<u>Hrs/Rate</u>	<u>Amount</u>
Acis case (.1); review notice of service of documents received from KCC (.1).		
SUBTOTAL:	[12.30	3,687.50]

Claims Analysis

6/5/2020	ZZA	Review and respond to correspondence from G. Demo of PSZJ regarding certain deadlines related to claim objections (.2).	0.20 300.00/hr	60.00
6/10/2020	ZZA	Review correspondence from G. Demo of PSZJ inquiring about omnibus claim objection procedures in NDTX (.1); exchange further correspondence with G. Demo regarding procedures for filing omnibus claim objections in NDTX (.1).	0.20 300.00/hr	60.00
6/15/2020	ZZA	Exchange correspondence with J. Donohue of DSI regarding claim issues (.1).	0.10 300.00/hr	30.00
6/22/2020	MSH	Exchange email regarding Acis claim objection (.20).	0.20 400.00/hr	80.00
	HOL	Review local rules regarding claims objections, lengthy email correspondence with J. O'Neill regarding filing claims objection, response deadline, and hearing date (0.8).	0.80 175.00/hr	140.00
	ZZA	Exchange correspondence with J. O'Neill of PSZJ regarding possible claim objections to be filed (.1); review multiple correspondence from M. Hayward and J. O'Neill regarding status of possible claim objections (.1).	0.20 300.00/hr	60.00
6/23/2020	MSH	Conference with J. O'Neill regarding filing and objection issues (.20); exchange email regarding Acis claim objection, finalization and filing of same, and setting of same for hearing (.40).	0.60 400.00/hr	240.00
	ZZA	Review multiple correspondence from J. O'Neill of PSZJ and M. Holmes regarding preparation of objection to Acis's proof of claim (.1); review correspondence from M. Holmes regarding file-stamped objection to claim of Acis and notice of hearing on claim objection (.1).	0.20 300.00/hr	60.00
6/30/2020	ZZA	Review and respond to correspondence from J. Fried of PSZJ regarding his inquiries on debtor's objection to Acis's claim (.1); review multiple correspondence from J. O'Neill of PSZJ regarding issues related to debtor's objection to Acis's claim (.1).	0.20 300.00/hr	60.00
SUBTOTAL:			2.70	790.00

Employment of Professionals

6/1/2020	MSH	Email from Hidden Assets seeking retention (.10); respond to same (.10).	0.10 400.00/hr	40.00
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			<u>Hrs/Rate</u>	<u>Amount</u>
6/3/2020	ZZA	Review correspondence from G. Demo of PSZJ regarding extension of committee's deadline to object to HAK retention (.1).	0.10 300.00/hr	30.00
6/14/2020	ZZA	Exchange multiple correspondence with G. Demo of PSZJ regarding agreement with committee on debtor's application to retain HAK (.1).	0.10 300.00/hr	30.00
6/15/2020	ZZA	Revise agreed order authorizing retention of HAK and correspond with G. Demo of PSZJ regarding need for signatures on order (.3); review multiple correspondence from G. Demo regarding parties' signatures to be added to HAK order (.1); finalize and upload to ECF proposed agreed order approving retention of HAK (.1); correspond with T. Ellison, courtroom deputy, advising of submission of proposed agreed order authorizing retention of HAK (.1); correspond with G. Demo following up on submission of HAK retention order (.1).	0.70 300.00/hr	210.00
6/16/2020	ZZA	Review correspondence from G. Demo following up on status of HAK retention order (.1); exchange correspondence with T. Ellison regarding status of court's review of proposed HAK retention order (.1); exchange correspondence with G. Demo regarding status of court's review of proposed HAK retention order (.1).	0.30 300.00/hr	90.00
6/17/2020	HOL	Email correspondence regarding entry of order employing Hunton (0.1).	0.10 175.00/hr	17.50
	ZZA	Review multiple correspondence from G. Demo and M. Holmes regarding status of court's review of proposed order authorizing retention of HAK (.1).	0.10 300.00/hr	30.00
6/18/2020	ZZA	Review multiple correspondence from M. Holmes and T. Ellison, courtroom deputy, regarding status of court's review of proposed order authorizing retention of HAK (.1); review court's order authorizing retention of HAK (.1).	0.20 300.00/hr	60.00
6/24/2020	MSH	Review applications to employ Seery as CRO and to modify DSI engagement (.20).	0.20 400.00/hr	80.00
6/30/2020	ZZA	Review clerk's correspondence requesting order on application to employ WilmerHale (.1); review voice message from clerk's office advising that clerk's correspondence requesting order on application to employ WilmerHale sent in error and advise PSZJ team of same (.1).	0.20 300.00/hr	60.00

SUBTOTAL: [2.10 647.50]

Fee Applications

6/1/2020	MSH	Review notice of DSI April fees (.10).	0.10 400.00/hr	40.00
	ZZA	Review and revise DSI April 2020 staffing report received from J. O'Neill of PSZJ (.1); correspond with J. O'Neill advising of need for B. Sharp to execute April 2020 staffing report of DSI (.1); file DSI April 2020 staffing report (.1); correspond with J. O'Neill providing him with file-stamped copy of DSI April 2020 staffing report (.1).	0.40 300.00/hr	120.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
6/5/2020	ZZA	Review correspondence from J. O'Neill of PSZJ requesting filing of April 2020 report on ordinary course professionals' fees (.1); file April 2020 OCP report (.1).	0.20 300.00/hr	60.00
6/12/2020	ZZA	Review correspondence from J. Fried of PSZJ regarding CNO of PSZJ April fee statement and filing of same (.1); finalize and file CNO on PSZJ April fee statement (.1).	0.20 300.00/hr	60.00
6/16/2020	ZZA	Exchange correspondence with H. O'Neil of Foley Lardner regarding service of Foley monthly fee application (.1).	0.10 300.00/hr	30.00
6/22/2020	ZZA	Briefly review Sidley Austin's seventh monthly fee application (.1).	0.10 300.00/hr	30.00
6/25/2020	ZZA	Review and revise H&A April 2020 invoice for legal services rendered to debtor (.8); exchange multiple correspondence with M. Holmes regarding revisions to be made to H&A April 2020 invoice (.1); correspond with G. Demo of PSZJ requesting review of H&A April 2020 invoice (.1).	1.00 300.00/hr	300.00
6/26/2020	ZZA	Exchange correspondence with J. O'Neill of PSZJ regarding filing of DSI's May 2020 staffing report (.1); review and revise DSI's May 2020 staffing report and correspond with J. O'Neill regarding proposed revisions (.3); review correspondence from J. O'Neill approving revisions and providing signed DSI staffing report (.1); finalize and file DSI's May 2020 staffing report (.1); correspond with J. O'Neill providing him with file-stamped copy of DSI's May 2020 staffing report (.1); exchange correspondence with G. Demo of PSZJ regarding review and redaction of H&A April 2020 invoice (.1).	0.80 300.00/hr	240.00
6/28/2020	ZZA	Review correspondence from G. Demo of PSZJ regarding his review of H&A April 2020 fee statement (.1); correspond with M. Holmes regarding revisions to be made to H&A April 2020 fee statement (.1).	0.20 300.00/hr	60.00
6/29/2020	MSH	Exchange email with board regarding H&A April fees (.10).	0.10 400.00/hr	40.00
	ZZA	Multiple correspondence with M. Holmes regarding issues to be addressed with respect to H&A fee statements (.2); review finalized H&A April 2020 fee statement (.1); correspond with independent board members requesting review and approval of H&A April 2020 invoice prior to filing with court (.1); review correspondence from J. Dubel and J. Seery approving H&A April 2020 invoice (.1).	0.50 300.00/hr	150.00
6/30/2020	ZZA	Review clerk's correspondence requesting order on Foley Lardner's first interim fee application (.1); finalize and file H&A's April 2020 fee statement (.1).	0.20 300.00/hr	60.00

SUBTOTAL: [3.90 1,190.00]

Litigation Matters

6/1/2020	MSH	Review stipulation regarding extension of bar date for Brown Rudnick (.10).	0.10 400.00/hr	40.00
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			<u>Hrs/Rate</u>	<u>Amount</u>
6/1/2020	ZZA	Review draft stipulation and order regarding extension of time for Brown Rudnick to file proof of claim received from J. Morris of PSZJ (.1); correspond with J. Morris requesting word version of stipulation for revisions (.1); revise and file stipulation with Brown Rudnick regarding bar date and upload proposed order on stipulation to court (.3); correspond with T. Ellison, courtroom deputy, advising of submission of order on Brown Rudnick stipulation (.1); correspond with J. Morris providing him with file-stamped copy of Brown Rudnick stipulation (.1).	0.70 300.00/hr	210.00
6/2/2020	MSH	Exchange email regarding UBS objection and sealing of exhibits to same (.30).	0.30 400.00/hr	120.00
	ZZA	Review court's order approving stipulation with Brown Rudnick on bar date and provide same to J. Morris of PSZJ (.1).	0.10 300.00/hr	30.00
6/3/2020	MSH	Exchange email regarding revisions to motion to seal and procedural issues regarding same (.30); review email exchange with court regarding motion to seal (.20).	0.50 400.00/hr	200.00
6/9/2020	MSH	Exchange email regarding next omnibus hearing and strategy (.20); review email exchange regarding Brown Rudnick bar date extension (.10).	0.30 400.00/hr	120.00
	ZZA	Exchange correspondence with J. O'Neill of PSZJ regarding agenda requirements of NDTX (.1); review and revise draft stipulation with Brown Rudnick further extending bar date received from J. Morris of PSZJ (.2); correspond with J. Morris regarding revisions to Brown Rudnick stipulation (.1).	0.40 300.00/hr	120.00
6/10/2020	MSH	Review email exchange regarding omnibus objection and local procedures (.10); email from M. Platt requesting sealed exhibits and email exchange regarding same with team (.20); receive and review CLO Holdco subpoena (.10).	0.40 400.00/hr	160.00
	ZZA	Review correspondence from J. Morris of PSZJ regarding completion of stipulation with Brown Rudnick and authorizing filing of same (.1); finalize and file stipulation with Brown Rudnick regarding bar date, submit order on same via ECF, and correspond with J. Morris providing him with file-stamped copy of same (.2); correspond with T. Ellison, courtroom deputy, advising her of submission of proposed order for review on Brown Rudnick stipulation (.1); review CLO Holdco's subpoena to debtor (.2).	0.60 300.00/hr	180.00
6/11/2020	ZZA	Download and review order approving stipulation with Brown Rudnick on bar date and forward same to J. Morris of PSZJ (.1).	0.10 300.00/hr	30.00
6/12/2020	MSH	Exchange email regarding W&E list and handling of service of exhibits in light of pandemic (.1); review email exchange regarding removal motion and strategy (.1).	0.20 400.00/hr	80.00
	HOL	Email correspondence with Z. Annable regarding submitting hearing exhibits to court (0.1).	0.10 175.00/hr	17.50
	ZZA	Exchange correspondence with J. Hoffman, counsel for committee, regarding her request for 6/15 hearing information (.1); review court's notice of video conference information for 6/15 hearing served via ECF (.1); review correspondence from E. Wagner of PSZJ regarding draft witness and exhibit list for 6/15 hearing (.1); review correspondence from	1.80 300.00/hr	540.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		G. Demo regarding debtor's second motion to extend removal deadline and filing of same (.1); correspond with E. Wagner following up on debtor's witness and exhibit list for 6/15 hearing (.1); correspond with M. Holmes regarding preparation of exhibits for 6/15 hearing (.1); review correspondence from E. Wagner regarding final version of debtor's witness and exhibit list for 6/15 hearing (.1); lengthy correspondence to E. Wagner regarding exhibit issues for 6/15 hearing (.1); exchange additional correspondence with E. Wagner regarding exhibit issues for 6/15 hearing (.1); finalize and file debtor's witness and exhibit list for 6/15 hearing (.1); lengthy correspondence to T. Ellison, courtroom deputy, regarding filing of debtor's witness and exhibit list and inquiring as to whether court would like courtesy copies of exhibits (.1); exchange correspondence with E. Wagner regarding file-stamped copy of debtor's witness and exhibit list (.1); lengthy correspondence with J. O'Neill regarding issues related to debtor's pending and forthcoming motions (.2); review correspondence from T. Ellison following up on courtesy copies of exhibits for court (.1); review redeemer committee's witness and exhibit list for 6/15 hearing (.1); review UBS's witness and exhibit list for 6/15 hearing (.1); review redeemer committee's amended witness and exhibit list for 6/15 hearing (.1).		
6/15/2020	MSH	Review motion to extend removal deadline and notice of hearing, calendar same (.10); review email from J. Morris providing information on documents produced to committee to date and responding to CLO Holdco request for information (.10).	0.20 400.00/hr	80.00
	ZZA	Review correspondence from J. O'Neill of PSZJ regarding finalization of debtor's motion to extend removal deadline (.1); revise current draft of debtor's motion to extend removal deadline and correspond with J. O'Neill regarding proposed revisions (.3); review multiple correspondence from J. O'Neill and G. Demo approving revisions to and authorizing filing of debtor's motion to extend removal deadline (.1); finalize and file debtor's motion to extend removal deadline (.1); prepare notice of hearing on debtor's motion to extend removal deadline and correspond with J. O'Neill regarding same (.2); finalize and file notice of hearing on debtor's motion to extend removal deadline (.1).	0.90 300.00/hr	270.00
6/16/2020	MSH	Review committee response regarding status of discovery (.10).	0.10 400.00/hr	40.00
6/23/2020	ZZA	Review multiple correspondence from G. Demo of PSZJ and M. Holmes regarding motions to be filed today (.1); review multiple correspondence from S. McLaughlin, counsel for UBS, regarding exhibits introduced at 6/15 hearing (.1).	0.20 300.00/hr	60.00
6/25/2020	MSH	Review notice of subpoena for CLO Holdco hearing (.10).	0.10 400.00/hr	40.00
	ZZA	Review subpoena to D. Klos (.1).	0.10 300.00/hr	30.00
6/26/2020	MSH	Exchange email regarding CLO Holdco hearing and preparations for same (.10).	0.10 400.00/hr	40.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
6/26/2020	ZZA	Review CLO Holdco's witness and exhibit list for hearing on its motion to reclaim funds in the registry of the court (.1); review multiple ECF notices of documents filed under seal by CLO Holdco (.1); review correspondence from T. Garcia providing CLO Holdco's exhibits for 6/30 hearing (.1); exchange correspondence with G. Demo regarding preparations for 6/30 hearing (.1).	0.40 300.00/hr	120.00
6/27/2020	ZZA	Review committee's witness and exhibit list for 6/30 hearing (.1).	0.10 300.00/hr	30.00
6/28/2020	MSH	Analyze objection to Acis 107 motion to file QORs under seal and exchange email regarding same (.40).	0.40 400.00/hr	160.00
	ZZA	Review correspondence from G. Demo regarding need to file notice of appearance as local counsel for HCMLP in Acis bankruptcy case and file objection to Acis's request to seal quarterly operating reports (.1); review and revise draft objection to Acis's motion to seal quarterly operating reports (1.0); correspond with G. Demo regarding proposed revisions to objection (.1); prepare draft notice of appearance as local counsel for HCMLP in Acis bankruptcy case (.2); correspond with G. Demo regarding actions to be taken in Acis bankruptcy case (.1).	1.50 300.00/hr	450.00
6/29/2020	ZZA	Review multiple correspondence from G. Demo of PSZJ regarding draft notices of appearance and pro hac vice applications for G. Demo and I. Kharasch of PSZJ for filing in Acis case (.1); review and revise notices of appearance and PHV applications for G. Demo and I. Kharasch and correspond with G. Demo regarding same (.3); review court's ECF notice of instructions for 6/30 hearing (.1); review correspondence from G. Demo regarding revisions to I. Kharasch PHV application (.1); review multiple correspondence from G. Demo regarding filing of NOAs and PHV applications of G. Demo and I. Kharasch and filing of objection to Acis's motion to redact quarterly operating reports (.2); file NOA and PHV applications of G. Demo and I. Kharasch in Acis case (.2); review and make minor revisions to debtor's objection to Acis's motion to redact quarterly operating reports (.2); exchange correspondence with G. Demo regarding revisions to debtor's objection and approving filing of same (.1); correspond with G. Demo providing him with file-stamped copy of NOA and instructions for ensuring receipt of ECF notices in Acis case (.1); correspond with G. Demo and I. Kharasch providing them with file-stamped copies of PHV applications (.1); correspond with G. Demo regarding possible additional needed PHV applications for Acis case (.1); correspond with G. Demo regarding ECF notice issues in Acis case (.1); finalize and file debtor's objection to Acis's motion to redact quarterly operating reports (.2); correspond with G. Demo providing him with file-stamped copy of debtor's objection and following up on additional Acis case issues (.1); review PHV application of J. Pomerantz of PSZJ received from G. Demo (.1); exchange correspondence with P. Leathem of KCC regarding CLO Holdco's notice of procedures for 6/30 hearing (.1); finalize and file PHV application of J. Pomerantz in Acis case (.2); correspond with G. Demo providing him with file-stamped copy of J. Pomerantz PHV application and discussing ECF notice issues (.1); review correspondence from G. Demo regarding CLO Holdco's procedures for 6/30 hearing (.1); review multiple correspondence from M. Hayward regarding her NOA in Acis case (.1).	2.70 300.00/hr	810.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
6/30/2020	MSH	Attend hearing on CLO HoldCo motion to release funds from registry (2.80); review Dondero comment to Acis motion to redact QORs (.10).	2.90 400.00/hr	1,160.00
	ZZA	Prepare for and attend hearing on CLO Holdco's motion seeking release of funds from registry of court (2.9); review Dondero objection to Acis's motion to redact QORs (.1); correspond with PSZJ team providing them with copy of Dondero response (.1); review orders granting PHV applications of G. Demo, J. Pomerantz, and I. Kharasch in Acis case (.1).	3.20 300.00/hr	960.00
SUBTOTAL:			[18.50	6,097.50]

Matters Pertaining to Relief from Stay

6/2/2020	ZZA	Review clerk's correspondence requesting notice of hearing on Acis's motion for relief from stay (.1); review correspondence from E. Wagner of PSZJ regarding issues related to debtor's opposition to UBS motion for relief from stay (.1); review court requirements regarding filing documents under seal (.3); correspond with E. Wagner addressing issues related to debtor's opposition to UBS motion for relief from stay (.1); review multiple correspondence from E. Wagner regarding request to seal certain exhibits to debtor's opposition to UBS MRS (.1); exchange correspondence with E. Wagner regarding procedures related to request to seal exhibits (.1).	0.80 300.00/hr	240.00
6/3/2020	MSH	Review Acis joinder in objection to UBS motion to lift stay (.10); receive and analyze Committee objection to UBS motion (.20); review Redeemer Committee objection to UBS motion (.20).	0.50 400.00/hr	200.00
	ZZA	Review and revise draft motion to seal appendix exhibits received from E. Wagner of PSZJ (.7); lengthy correspondence with E. Wagner regarding my proposed revisions to motion to seal (.2); telephone call with E. Wagner regarding issues related to motion to seal and objection to UBS's motion for relief from stay (.2); review and revise objection to UBS's motion for relief from stay (.3); correspond with E. Wagner regarding my proposed revisions to objection to UBS's MRS (.1); review multiple correspondence from E. Wagner and A. Kornfeld of PSZJ regarding proposed revisions to objection (.1); correspond with E. Wagner and A. Kornfeld regarding revisions to objection to comply with local requirements (.2); file debtor's objection to UBS's motion for relief from stay (.1); finalize and file appendix in support of debtor's objection to UBS's MRS (.2); finalize and file debtor's motion to seal certain exhibits in appendix to objection to UBS's MRS (.2); correspond with T. Ellison, courtroom deputy, advising of filing of motion to seal (.1); multiple correspondence with E. Wagner providing her with file-stamped copies of debtor's objection and appendix (.1); exchange correspondence with T. Ellison regarding submission of motion to seal to court for review (.1); correspond with E. Wagner providing her with file-stamped copy of motion to seal and discussing issues regarding same (.1); review committee's objection to UBS's MRS (.2); review correspondence from E. Wagner regarding instructions for service of debtor's objection and appendix (.1); review Redeemer Committee's motion to seal documents related to its objection to UBS's MRS (.1); exchange correspondence with E. Wagner regarding service of debtor's	3.30 300.00/hr	990.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		objection on UBS (.1); review Acis's joinder to Redeemer Committee's objection to UBS's MRS (.1).		
6/4/2020	MSH	Analyze Redeemer Committee's objection to UBS motion to lift stay (.40).	0.40 400.00/hr	160.00
	ZZA	Review redeemer committee's amended motion to seal (.1); review redeemer committee's objection to UBS's motion for relief from stay (.4).	0.50 300.00/hr	150.00
6/5/2020	ZZA	Exchange correspondence with T. Ellison, courtroom deputy, regarding court's approval of debtor's motion to seal exhibits in appendix to objection to UBS's MRS (.1); upload proposed order granting motion to seal to ECF (.1).	0.20 300.00/hr	60.00
6/6/2020	ZZA	Exchange correspondence with G. Demo of PSZJ regarding UBS's reply deadline related to its MRS (.1).	0.10 300.00/hr	30.00
6/8/2020	ZZA	Review court's order granting redeemer committee's motion to seal (.1); review court's order granting redeemer committee's motion to redact (.1); review multiple ECF notices regarding sealed redeemer committee documents filed under seal (.1); correspond with T. Ellison, courtroom deputy, regarding status of debtor's motion to seal and requesting instructions for 6/15 hearing (.1); review court's order authorizing debtor to file documents under seal (.1); correspond with E. Wagner of PSZJ providing her with court's order authorizing filing documents under seal (.1); revise appendix B to debtor's objection to UBS's MRS and correspond with E. Wagner regarding revisions (.2); review correspondence from E. Wagner approving revisions and authorizing filing appendix B under seal (.1); review correspondence from T. Ellison regarding court's entry of order authorizing debtor to file appendix B under seal and addressing instructions for upcoming 6/15 hearing (.1); finalize and file under seal debtor's appendix B to its objection to UBS's MRS (.2); review correspondence from E. Wagner regarding preparations for hearing on UBS's MRS (.1); lengthy responsive correspondence to E. Wagner regarding preparations for and analysis of UBS's MRS (.1); review follow-up correspondence from E. Wagner regarding same and need for call to discuss further (.1).	1.50 300.00/hr	450.00
6/10/2020	ZZA	Review correspondence from M. Platt, counsel for the redeemer committee, requesting copies of sealed exhibits related to debtor's objection to UBS's MRS (.1); exchange correspondence with E. Wagner of PSZJ obtaining permission to share sealed exhibits with redeemer committee (.1); correspond with M. Platt providing redeemer committee with debtor's sealed documents related to its objection to UBS's MRS (.1).	0.30 300.00/hr	90.00
6/11/2020	MSH	Analyze UBS reply in support of motion to lift stay (.50).	0.50 400.00/hr	200.00
	ZZA	Review UBS's motion for leave to file reply in support of MRS and proposed reply (.4); review UBS's motion to file under seal (.1).	0.50 300.00/hr	150.00
6/15/2020	MSH	Attend hearing on UBS Motion to Lift Stay (3.30).	3.30 400.00/hr	1,320.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
6/15/2020	ZZA	Review UBS's motion to file documents under seal related to reply (.1); attend hearing on UBS's motion for relief from stay (3.4).	3.50 300.00/hr	1,050.00
6/18/2020	MSH	Review order granting Acis MRS (.10).	0.10 400.00/hr	40.00
	HOL	Upload order on UBS motion to lift stay, email correspondence regarding same (0.2); email correspondence with Traci Ellison regarding entry of order on application to employ Hunton and notifying her that the order denying UBS's Motion for relief from stay has been uploaded (0.1).	0.30 175.00/hr	52.50
	ZZA	Review multiple correspondence from G. Demo of PSZJ and M. Holmes regarding preparation and submission of proposed order denying UBS's MRS (.1); review court's order granting Acis's MRS (.1).	0.20 300.00/hr	60.00
6/19/2020	ZZA	Review court's order denying UBS's MRS (.1).	0.10 300.00/hr	30.00

SUBTOTAL: [16.10 5,272.50]

Plan and Disclosure Statement

6/12/2020	MSH	Review motion to extend exclusivity (.10).	0.10 400.00/hr	40.00
	ZZA	Review correspondence from G. Demo regarding debtor's third motion to extend exclusivity and filing of same (.1); review lengthy correspondence from J. O'Neill of PSZJ regarding issues related to exclusivity and removal motions (.1); finalize and file debtor's third exclusivity motion (.1); review correspondence from J. O'Neill regarding notice of hearing on exclusivity motion (.1); prepare draft notice of hearing on debtor's exclusivity motion and correspond with J. O'Neill regarding same (.2); review multiple correspondence from J. O'Neill regarding language to be added to notice of hearing on exclusivity motion (.1); exchange follow-up correspondence with J. O'Neill regarding additional language to be added to notice of hearing on exclusivity motion (.1); revise notice of hearing for exclusivity motion and correspond with J. O'Neill regarding revisions (.1); finalize and file notice of hearing on debtor's exclusivity motion (.1).	1.00 300.00/hr	300.00

SUBTOTAL: [1.10 340.00]

For professional services rendered 56.70 \$18,025.00

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Additional Charges :

		<u>Amount</u>
	<u>Filing Fee</u>	
6/29/2020	Filing Fee Motion to Appear Pro Hac Vice	100.00
	Filing Fee Motion to Appear Pro Hac Vice	200.00
	SUBTOTAL:	[300.00]
	<u>Transcript Cost</u>	
6/17/2020	Transcript Cost UBS's MFR Hearing 06/15/2020	152.40
	SUBTOTAL:	[152.40]
	Total additional charges	\$452.40
	Total amount of this bill	\$18,477.40

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Melanie Holmes	1.80	175.00	\$315.00
Melissa S. Hayward	12.40	400.00	\$4,960.00
Zachery Z. Annable	42.50	300.00	\$12,750.00



Chase Bank Building
 10501 N. Central Expressway
 Suite 106
 Dallas, TX 75231

PHONE: 972.755.7100
 FAX: 972.755.7110
 WEB: WWW.HAYWARDFIRM.COM

Invoice submitted to:
Highland Capital Management, L.P. 300 Crescent Court, Suite 700 Dallas, TX 75201

Invoice Date: October 6, 2020

Invoice No.: 1385

Due: 30 days of invoice date

Total Balance Due: \$30,405.60

Professional Services

			<u>Hrs/Rate</u>	<u>Amount</u>
		<u>Case Administration</u>		
7/1/2020	ZZA	Review multiple certificates of service of documents filed by KCC (.1).	0.10 300.00/hr	30.00
7/2/2020	MSH	Review MOR (.10).	0.10 400.00/hr	40.00
	ZZA	Review correspondence from J. O'Neill requesting filing of May 2020 monthly operating report (.1); finalize and file May 2020 monthly operating report (.1); correspond with J. O'Neill providing him with file-stamped copy of May 2020 monthly operating report (.1); correspond with V. Trang at KCC providing instructions for service of WebEx calendar invite and instructions for 7/8 hearing (.1); review multiple correspondence from V. Trang of KCC inquiring about service items and requirements (.1); correspond with V. Trang advising that May 2020 MOR need not be served (.1); review notice of service of documents received from KCC (.1); correspond with V. Trang providing instructions for service of May 2020 OCP report (.1).	0.80 300.00/hr	240.00
7/3/2020	ZZA	Review notice of service of documents received from KCC (.1).	0.10 300.00/hr	30.00
7/6/2020	HOL	Work on cybersecurity questionnaire, email correspondence with Z. Annable regarding same (0.4)	0.40 175.00/hr	70.00
	ZZA	Exchange correspondence with V. Trang of KCC regarding instructions for service of notice of September 10 omnibus hearing (.1); correspond with M. Holmes regarding completion of cybersecurity questionnaire	0.40 300.00/hr	120.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		received from debtor (.1); review cybersecurity questionnaire and additional information needed received from M. Holmes (.1); review notice of service of documents received from KCC (.1).		
7/7/2020	ZZA	Review multiple certificates of service of documents filed by KCC (.1).	0.10 300.00/hr	30.00
7/8/2020	MSH	Attend to completing and sending cybersecurity questionnaire (.20).	0.20 400.00/hr	80.00
	HOL	Email correspondence with T. Schuler regarding help completing cybersecurity questionnaire (0.1); telephone call with T. Schuler to complete cybersecurity questionnaire (0.3); email completed questionnaire to Z. Annable and M. Hayward (0.1); email completed questionnaire to J. Post at Highland Capital (0.1)	0.60 175.00/hr	105.00
	ZZA	Correspond with M. Holmes regarding information to be included in debtor's cybersecurity questionnaire (.1); review follow-up correspondence from M. Holmes and M. Hayward regarding completion of cybersecurity questionnaire (.1); review notice of service of documents received from KCC (.1).	0.30 300.00/hr	90.00
7/9/2020	ZZA	Correspond with V. Trang of KCC providing instructions for service of motion for protective order (.1); correspond with V. Trang of KCC providing instructions for service of order granting second removal extension motion (.1); correspond with V. Trang of KCC providing instructions for service of debtor's motion for protection on numerous additional parties (.1); exchange multiple additional correspondence with V. Trang of KCC regarding issues related to service of documents this evening (.1); review notice of service of documents received from KCC (.1); exchange multiple additional correspondence with V. Trang regarding additional parties to be served with debtor's motion for protection from discovery (.3).	0.80 300.00/hr	240.00
7/10/2020	ZZA	Exchange correspondence with V. Trang of KCC regarding service of orders entered by the Court (.1); review notice of service of documents received from KCC (.1); correspond with V. Trang of KCC providing instructions for service of debtor's witness and exhibit list for 7/14 hearing (.1); review notice of service of documents received from KCC (.1).	0.40 300.00/hr	120.00
7/13/2020	HOL	Calendar hearing dates/deadlines (0.1)	0.10 175.00/hr	17.50
	ZZA	Review correspondence from V. Trang of KCC regarding correction to notice of WebEx hearing on 7/14 (.1); review multiple certificates of service of documents filed by KCC (.1); correspond with V. Trang of KCC providing instructions for service of stipulation with committee on discovery motions and order denying motion to reclaim funds (.1); review multiple correspondence from V. Trang regarding issues related to service of stipulation and order denying motion to reclaim funds (.1); review notice of service of documents received from KCC (.1).	0.50 300.00/hr	150.00
7/15/2020	HOL	Prepare request for 7/14 hearing transcript, email correspondence regarding same (0.2).	0.20 175.00/hr	35.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
7/15/2020	ZZA	Correspond with V. Trang of KCC providing instructions for service of debtor's objection to committee's motion to compel production (.1); review multiple correspondence from V. Trang of KCC regarding items to be served this evening (.1); review notice of service of documents received from KCC (.1).	0.30 300.00/hr	90.00
7/16/2020	HOL	Email correspondence with K. Rehling regarding requested transcript, email to Z. Annable regarding same (0.2); receive transcript and forward same to Z. Annable and PSZJ team (0.1)	0.30 175.00/hr	52.50
	ZZA	Correspond with V. Trang of KCC providing instructions for service of 7/21 notice of hearing (.1); correspond with V. Trang of KCC providing instructions for serving invitation and instructions for 7/21 WebEx hearing (.1); correspond with V. Trang of KCC providing instructions for service of notice of omnibus hearing date (.1); exchange correspondence with V. Trang of KCC providing instructions for service of recently entered orders (.1); review multiple notices of service of documents received from KCC (.1); review multiple certificates of service of documents filed by KCC (.1).	0.60 300.00/hr	180.00
7/17/2020	MSH	Email from C. Eftekhari regarding cybersecurity issues (.10).	0.10 400.00/hr	40.00
	HOL	Receive email from C. Eftekhari requesting topology diagram, email to T. Schuler same (0.2).	0.20 175.00/hr	35.00
	ZZA	Correspond with V. Trang of KCC providing instructions for service of debtor's reply and declaration of J. Morris (.1); correspond with V. Trang of KCC providing instructions for service of IFA claim objection (.1); review multiple correspondence from V. Trang of KCC regarding instructions for service of documents filed today (.1); correspond with V. Trang of KCC providing instructions for service of notice of hearing on IFA claim objection (.1); exchange follow-up correspondence with V. Trang of KCC regarding multiple items to be served on parties-in-interest (.1); exchange correspondence with P. Leathem of KCC regarding service of declaration in support of application to retain Hunton Andrews Kurth (.1); review notice of service of documents received from KCC (.1).	0.70 300.00/hr	210.00
7/20/2020	ZZA	Review multiple certificates of service of documents filed by KCC (.1).	0.10 300.00/hr	30.00
7/22/2020	HOL	Prepare request for 7/21 hearing transcript, email correspondence regarding same (0.2); email correspondence with court reporter regarding 7/21 hearing transcript (0.2).	0.40 175.00/hr	70.00
	ZZA	Exchange correspondence with V. Trang of KCC regarding service of Foley Lardner's most recent fee application (.1); review correspondence from V. Trang of KCC with questions about service of debtor's motions to extend deadlines (.1); exchange correspondence with V. Trang of KCC regarding instructions for service of notice of second status conference (.1); exchange multiple correspondence with V. Trang of KCC regarding instructions for service of recently filed documents (.2); review notice of service of documents received from KCC (.1).	0.60 300.00/hr	180.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
7/23/2020	HOL	Email correspondence with court reporter regarding indiscernible portions of hearing recording, email correspondence with Z. Annable regarding same (0.2); email to PSZJ team and Z. Annable advising when court reporter will be finished with transcript (0.1);	0.30 175.00/hr	52.50
7/24/2020	MSH	Exchange email with C. Eftekhari regarding firm topology diagram (.20).	0.20 400.00/hr	80.00
	HOL	Email to T. Schuler regarding topology diagram (0.1); receive transcript, forward same to PSZJ team and Z. Annable (0.2); receive topology diagram and forward to C. Eftekhari (0.1)	0.30 175.00/hr	52.50
7/27/2020	ZZA	Correspond with V. Trang of KCC advising that certificate of no objection does not need to be served on parties-in-interest (.1).	0.10 300.00/hr	30.00
7/30/2020	MSH	Exchange email regarding potential sale of Crescent (.10); review amended May MOR (.10).	0.20 400.00/hr	80.00
	ZZA	Correspond with PSZJ team advising that building where debtor's offices are located is on the market for sale (.1); multiple correspondence with V. Trang of KCC providing instructions for service of omnibus claim objection and notice of hearing thereon (.1); review notice of service of documents received from KCC (.1).	0.20 300.00/hr	60.00
SUBTOTAL:			[9.70	2,640.00]

Claims Analysis

7/2/2020	MSH	Exchange email regarding local procedures on omnibus claim objections (.10).	0.10 400.00/hr	40.00
	ZZA	Review correspondence from J. O'Neill inquiring about omnibus claim objection procedures (.1); correspond with J. O'Neill responding to his questions regarding omnibus claim objection procedures in NDTX (.1).	0.20 300.00/hr	60.00
7/13/2020	MSH	Review objection to Acis claim filed by Dondero (.20).	0.20 400.00/hr	80.00
	ZZA	Review Dondero objection to Acis's claim (.2).	0.20 300.00/hr	60.00
7/15/2020	MSH	Exchange email regarding additional claim objections and settings for same (.20); exchange email regarding filing of additional claim objections and hearing dates available for same (.20).	0.40 400.00/hr	160.00
7/17/2020	MSH	Review objection to IFA claim (.10).	0.10 400.00/hr	40.00
	ZZA	Review and revise draft objection to claim no. 93 of IFA (.4); correspond with G. Demo discussing my revisions to IFA claim objection (.2); review multiple correspondence from J. O'Neill regarding IFA claim objection issues (.1); correspond with J. O'Neill addressing IFA claim objection issues (.1); review multiple follow-up correspondence from J. O'Neill and G. Demo regarding scheduling of hearing on IFA claim objection (.1);	1.80 300.00/hr	540.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		further revise debtor's objection to claim of IFA and correspond with G. Demo and J. O'Neill regarding same (.1); review multiple correspondence from G. Demo and J. O'Neill approving revisions to IFA claim objection (.1); exchange correspondence with J. O'Neill regarding noticing of hearing on IFA claim objection (.1); exchange correspondence with G. Demo approving filing of IFA claim objection (.1); finalize and file debtor's objection to claim of IFA (.1); review correspondence from G. Demo regarding noticing of hearing on IFA claim objection (.1); prepare notice of hearing on IFA claim objection (.2); exchange correspondence with G. Demo regarding approval of form of notice of hearing on IFA claim objection (.1); finalize and file notice of hearing on IFA claim objection (.1); calendar multiple deadlines related to IFA claim objection and correspond with PSZJ team regarding same (.1).		
7/22/2020	ZZA	Review correspondence from G. Demo regarding second status conference to be held on objection to Acis's claim (.1); prepare notice of second status conference on objection to Acis's claim and correspond with G. Demo regarding same (.3); exchange correspondence with G. Demo regarding revisions to notice of second status conference on objection to Acis's claim (.1); revise, finalize, and file notice of second status conference on debtor's objection to Acis's claim (.2); calendar date of second status conference on debtor's objection to Acis's claim and correspond with PSZJ team regarding same (.1); exchange correspondence with T. Ellison regarding scheduling of hearing on debtor's objection to claim of Acis (.1); prepare amended notice of hearing on debtor's objection to claim of Acis and correspond with G. Demo obtaining his approval of same (.2); finalize and file amended notice of hearing on debtor's objection to Acis's claim (.1).	1.20 300.00/hr	360.00
7/23/2020	MSH	Review UBS objection to Acis claim (.10).	0.10 400.00/hr	40.00
	ZZA	Review UBS's objection to Acis's claim (.2).	0.20 300.00/hr	60.00
7/27/2020	ZZA	Review lengthy correspondence and documents received from T. O'Steen, counsel for IFA, regarding debtor's objection to claim of IFA (.2).	0.20 300.00/hr	60.00
7/28/2020	MSH	Exchange email regarding Acis claim objection and setting same for hearing (.20).	0.20 400.00/hr	80.00
7/29/2020	MSH	Exchange email regarding omnibus claim objections and local procedures (.20).	0.20 400.00/hr	80.00
	ZZA	Review correspondence from J. O'Neill regarding issues related to debtor's first omnibus objection to claims (.1); review debtor's first omnibus objection to claims and provide lengthy analysis of objection to J. O'Neill regarding objection and local requirements regarding omnibus objections (.5); review lengthy follow-up correspondence from J. O'Neill regarding omnibus objection issues (.1); follow-up correspondence with J. O'Neill regarding notice requirements for omnibus claim objection (.1).	0.80 300.00/hr	240.00
7/30/2020	MSH	Exchange email regarding omnibus claim objection and filing of same (.30).	0.30 400.00/hr	120.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
7/30/2020	HOL	Work on notice of hearing on omnibus claim objection, email correspondence with Z. Annable regarding same (0.2).	0.20 175.00/hr	35.00
	ZZA	Review correspondence from J. O'Neill regarding revisions to debtor's omnibus objection to claims (.1); review and revise debtor's omnibus objection to claims (.7); correspond with J. O'Neill regarding my proposed revisions to debtor's omnibus objection to claims (.1); exchange correspondence with J. O'Neill regarding revisions to proposed order on omnibus claim objection (.1); prepare notice of hearing on debtor's omnibus objection to claims (.3); correspond with M. Holmes requesting certain revisions to notice of hearing on debtor's omnibus claim objection (.1); review correspondence from J. O'Neill regarding revisions to debtor's omnibus claim objection (.1); correspond with J. O'Neill providing him with draft notice of hearing for debtor's omnibus claim objection (.1); review correspondence from J. O'Neill regarding final draft of debtor's omnibus objection to claims (.1); exchange multiple correspondence with J. O'Neill regarding addenda to debtor's omnibus objection to claims (.3); finalize and file debtor's omnibus objection to claims (.2); finalize and file notice of hearing on debtor's omnibus objection to claims (.1).	2.30 300.00/hr	690.00
7/31/2020	MSH	Analyze Acis response to claim objection (.50).	0.50 400.00/hr	200.00
SUBTOTAL:			[9.20	2,945.00]

Employment of Professionals

7/2/2020	ZZA	Review correspondence from J. O'Neill requesting filing of May 2020 ordinary course professionals report (.1); finalize and file May 2020 OCP report (.2); correspond with J. O'Neill providing him with file-stamped copy of May 2020 OCP report (.1).	0.40 300.00/hr	120.00
7/14/2020	MSH	Attend hearing on Seery and DSI employment apps (3.50).	3.50 400.00/hr	1,400.00
7/15/2020	ZZA	Review correspondence from G. Demo regarding finalization and filing of proposed order authorizing retention of J. Seery as CEO and CRO of debtor (.1); review multiple additional correspondence from G. Demo requesting preparation of notice of hearing for 7/21 hearing and submission of proposed order on amended terms of DSI retention (.1); review and revised proposed order authorizing retention of J. Seery as CEO and CRO (.2); correspond with G. Demo regarding revisions to proposed order of retention of J. Seery (.1); finalize and upload proposed order on amended terms of DSI retention and correspond with G. Demo regarding same (.1); correspond with T. Ellison advising of submission of proposed order on amended terms of DSI retention (.1); correspond with G. Demo following up on revisions to proposed order authorizing retention of J. Seery (.1); review correspondence from G. Demo approving revisions to proposed order authorizing retention of J. Seery (.1); finalize and attempt to submit proposed order authorizing retention of J. Seery (.2); correspond with M. Holmes regarding problems with proposed pdf form of order authorizing retention of J. Seery and need for correction and	1.30 300.00/hr	390.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		submission (.1); correspond with T. Ellison advising of submission of proposed order authorizing retention of J. Seery (.1).		
7/16/2020	ZZA	Review court's order approving amended application to employ DSI (.1); review court's order approving application to employ J. Seery (.1).	0.20 300.00/hr	60.00
SUBTOTAL:			[5.40	1,970.00]
<u>Fee Applications</u>				
7/6/2020	ZZA	Correspond with C. Ecker of clerk's office regarding clerk's correspondence requesting order on Foley Gardere fee application and advising that order has already been entered by the court (.2).	0.20 300.00/hr	60.00
7/15/2020	HOL	Review email regarding setting fee applications on September omnibus hearing date (0.1).	0.10 175.00/hr	17.50
	ZZA	Review correspondence from J. Fried requesting filing of certificate of no objection related to PSZJ's May 2020 fee application (.1); revise, finalize, and file certificate of no objection to PSZJ's May 2020 fee application (.2).	0.30 300.00/hr	90.00
7/17/2020	HOL	Email correspondence with Z. Annable regarding second interim fee application (0.1).	0.10 175.00/hr	17.50
7/22/2020	ZZA	Exchange correspondence with J. Fried regarding committee's scheduling of hearing on its second interim fee application (.1).	0.10 300.00/hr	30.00
7/27/2020	ZZA	Prepare and file certificate of no objection to H&A's fifth monthly application for compensation (.3).	0.30 300.00/hr	90.00
7/28/2020	HOL	Work on May fee statement (1.5)	1.50 175.00/hr	262.50
	ZZA	Review correspondence from J. Fried regarding hearing on interim fee applications of debtor and committee professionals (.1); correspond with M. Holmes regarding preparation of H&A's second interim fee application (.1).	0.20 300.00/hr	60.00
7/29/2020	HOL	Work on May fee statement, email correspondence with Z. Annable regarding same (1.0); review revisions to May invoice, forward to M. Eggleston (0.2); work on June fee statement (1.8)	2.80 175.00/hr	490.00
	ZZA	Review and revise H&A May 2020 invoice to be included with H&A fee statement (.6); correspond with M. Holmes regarding revisions to be made to H&A May 2020 invoice (.1).	0.70 300.00/hr	210.00
7/30/2020	HOL	Work on June fee statement, email correspondence with M. Eggleston regarding same (1.0); receive and review draft of June invoice, email to M. Eggleston regarding revisions (0.2); further revisions to May invoice, run new draft, email correspondence with Z. Annable regarding same (0.3); email correspondence with Z. Annable regarding May fee statement and June invoice (0.1).	1.60 175.00/hr	280.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
7/30/2020	ZZA	Review revised H&A May 2020 invoice and correspond with M. Holmes regarding additional revisions to be made to invoice (.2); further review of and revisions to H&A's May 2020 invoice (.2); correspond with M. Holmes regarding further revisions to be made to H&A May 2020 invoice (.1).	0.50 300.00/hr	150.00
7/31/2020	HOL	Work on May fee statement, email same to Z. Annable (1.0); work on June fee statement, email correspondence with M. Eggleston regarding capturing all expenses on invoice (0.8); review draft of June invoice, email to M. Eggleston regarding revisions (0.2)	1.20 175.00/hr	210.00
	ZZA	Review and revise H&A June 2020 invoice (.5); correspond with M. Holmes regarding revisions to be made to H&A June 2020 invoice (.1); review correspondence from J. Fried of PSZJ inquiring about deadlines related to contemplated second interim fee apps (.1); review compensation procedures order entered in case and correspond with J. Fried in response to his inquiries about fee app deadlines (.2); review and revise H&A's draft fee statement for May 2020 (.8).	1.70 300.00/hr	510.00

SUBTOTAL:	[11.30	2,477.50]
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Lease/Executory Contracts

7/11/2020	MSH	Email from J. O'Neill regarding lease assumption deadline and extension (.10); respond to same requesting clarification (.10).	0.20 400.00/hr	80.00
7/12/2020	MSH	Exchange email with J. O'Neill regarding assumption extension (.20).	0.20 400.00/hr	80.00
7/13/2020	MSH	Email from J. O'Neill regarding lease assumption deadline and extension (.10).	0.10 400.00/hr	40.00
7/16/2020	MSH	Email to M. Held regarding extension to assumption deadline (.10); email from M. Held regarding assumption extension (.10) exchange email with G. Demo regarding same (.20).	0.40 400.00/hr	160.00
7/17/2020	MSH	Email from M. Held regarding agreement on lease assumption deadline extension (.10).	0.10 400.00/hr	40.00
7/20/2020	MSH	Work on motion to extend lease assumption deadline and proposed order (.10).	0.10 400.00/hr	40.00
	HOL	Prepare agreed motion to extend/reject leases and proposed order, email correspondence regarding same (1.1); revise motion, email correspondence regarding same (0.4).	1.50 175.00/hr	262.50
7/21/2020	MSH	Finalize motion to extend lease assumption deadline and proposed order and exchange email with J. O'Neill and G. Demo regarding same and issues with landlord POC (.50).	0.50 400.00/hr	200.00
	HOL	Revise agreed order on motion to extend/reject leases, email correspondence regarding same (0.3)	0.30 175.00/hr	52.50

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			<u>Hrs/Rate</u>	<u>Amount</u>
7/22/2020	MSH	Exchange email with G. Demo and J. O'Neill regarding landlord POC and lease assumption issues (.20); finalize motion to extend assumption deadline and proposed order and email to M. Held regarding same and issues with POC (.20); exchange email with M. Held regarding revisions, incorporate same, and attend to filing same (.30); attend to issues with incorrect docketing on motion to extend (.20).	0.90 400.00/hr	360.00
	HOL	E-file motion to extend deadline to accept/reject leases, email correspondence regarding same (0.2); telephone call to ECF helpdesk to inform them of use of wrong filing event and advising we will re-file (0.1); re-file motion, email correspondence regarding same (0.2); email to T. Ellison advising of filed motion and proposed agreed order (0.1); email correspondence with Z. Annable regarding incorrect filing and advising that ECF helpdesk will mark as incorrect entry (0.1); email correspondence with KCC regarding service of motion (0.2); email to PSZJ attaching filed motion (0.1); upload agreed order, email correspondence with T. Ellison regarding same (0.2); calendar hearing dates/deadlines (0.1).	1.30 175.00/hr	227.50
7/24/2020	MSH	Exchange email with M. Held regarding landlord POC (.10); conference with M. Held regarding same (.30).	0.40 400.00/hr	160.00
SUBTOTAL:			[6.00	1,702.50]

Litigation Matters

7/1/2020	ZZA	Review correspondence from J. Fried of PSZJ inquiring about available omnibus hearing dates in September (.1); correspond with T. Ellison, courtroom deputy, requesting list of available omnibus hearing dates in September (.1).	0.20 300.00/hr	60.00
7/2/2020	ZZA	Review calendar invite and WebEx instructions for 7/8 hearing received from T. Ellison, courtroom deputy (.1); correspond with T. Ellison confirming receipt of WebEx information for 7/8 hearing and advising that same will be served on parties-in-interest (.1); correspond with T. Ellison following up on request for September omnibus hearing dates (.1); review responsive correspondence from T. Ellison regarding available omnibus hearing dates in September (.1); follow-up correspondence with T. Ellison regarding omnibus hearing dates (.1); correspond with J. Fried regarding court's availability for omnibus hearings in September (.1); review correspondence from J. Pomerantz regarding omnibus hearing dates in September to be secured (.1).	0.70 300.00/hr	210.00
7/3/2020	ZZA	Correspond with T. Ellison, courtroom deputy, requesting reservation of September 10 omnibus hearing date (.1); review and revise draft agreed order regarding deposit of funds into court registry received from G. Demo of PSZJ (.2); correspond with G. Demo regarding proposed revisions to agreed order on deposit of funds into court registry and upcoming case deadlines (.1); exchange correspondence with G. Demo regarding deadline for filing witness and exhibit list for 7/8 hearing (.1).	0.50 300.00/hr	150.00
7/6/2020	ZZA	Review correspondence from T. Ellison, courtroom deputy, reserving requested September 10 omnibus hearing date (.1); calendar September 10 omnibus hearing date and correspond with PSZJ and H&A teams	0.70 300.00/hr	210.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		regarding same (.1); prepare notice of September 10 omnibus hearing (.2); exchange correspondence with G. Demo of PSZJ regarding approval of notice of September 10 omnibus hearing (.1); finalize and file notice of September 10 omnibus hearing (.1); exchange follow-up correspondence with C. Ecker confirming issue in clerk's correspondence has been resolved (.1).		
7/7/2020	MSH	Email from A. Chiarello regarding subpoena.	0.10 400.00/hr	40.00
	ZZA	Review correspondence from A. Chiarello, counsel for Acis, regarding Acis's intent to serve subpoena on debtor (.1).	0.10 300.00/hr	30.00
7/8/2020	MSH	Attend status conference (1.60); exchange email regarding alleged PPP loans taken by affiliates and review articles pertaining to same (.20); review motion to compel filed by UCC (.20); review motion for protective order regarding UCC discovery issue and exchange emails regarding same (.30).	2.30 400.00/hr	920.00
	ZZA	Review correspondence from A. Chiarello, counsel for Acis, regarding follow-up on Acis's service of subpoena on debtor (.1); attend omnibus hearing on debtor's motion to extend exclusivity and extend deadline to remove actions to bankruptcy court (1.7); review committee's motion to compel production of documents (.3); exchange correspondence with G. Demo of PSZJ regarding information discussed at today's hearing (.1); review multiple correspondence from J. Morris of PSZJ regarding draft motion for protective order to be filed in response to committee's motion to compel (.1); prepare motion for protective order, declaration in support of same, and related exhibits for filing (.7); exchange follow-up correspondence with J. Morris regarding status of motion for protective order (.2).	3.20 300.00/hr	960.00
7/9/2020	MSH	Exchange email regarding UCC discovery issues , motion for protective order, setting of same on expedited basis, and service issues (.50); exchange email regarding Brown Rudnick issues (.20).	0.70 400.00/hr	280.00
	ZZA	Review correspondence from J. O'Neill regarding revisions to be made to second removal extension order and request filing of same (.1); review lengthy email chain from J. Morris regarding discovery dispute with Committee (.2); review and finalize debtor's motion for protective order, J. Morris declaration, and exhibits thereto received from J. Morris (.4); upload order on second removal extension motion (.1); exchange correspondence with J. O'Neill regarding filing of order on second removal extension motion and forthcoming order on exclusivity (.1); file debtor's motion for protective order and J. Morris declaration in support of motion (.2); correspond with J. Morris regarding filing of debtor's motion for protective order (.1); correspond with T. Ellison, courtroom deputy, regarding submission of order on second removal extension motion (.1); review Committee's motion for expedited hearing on its motion to compel discovery (.1); correspond with J. Morris regarding Committee's motion for expedited hearing on motion to compel (.1); review correspondence from J. Morris with questions about Committee's motion for expedited hearing (.1); multiple lengthy correspondence to J. Morris regarding Committee's request for expedited hearing and responding to same (.3); review multiple follow-up correspondence from J. Morris regarding status of discussions on Committee's motion to compel and debtor's motion for	3.30 300.00/hr	990.00

			<u>Hrs/Rate</u>	<u>Amount</u>
		protection regarding discovery (.2); exchange correspondence with J. Morris regarding deadline for witness and exhibit list for 7/14 hearing (.1); review follow-up correspondence from J. Morris regarding status of negotiations with Committee on discovery motions (.1); review Court's order granting second removal extension motion (.1); review correspondence from J. Morris regarding additional parties to be served with debtor's motion for protective order (.1); review draft agreed order received from G. Demo regarding additional funds to be deposited into registry of court (.1); correspond with G. Demo regarding additional information needed in agreed order to deposit additional funds into registry of court (.1); review Court's calendar invitation for 7/14 WebEx hearing and correspond with V. Trang regarding service of same on parties-in-interest (.1); review correspondence from G. Demo providing additional information for inclusion in agreed order on deposit of funds into court registry (.1); review correspondence from T. Ellison providing instructions for 7/14 WebEx hearing (.1); correspond with V. Trang providing instructions for 7/14 WebEx hearing and requesting service of same on parties-in-interest (.1); correspond with M. Holmes regarding revisions to be made to agreed order on deposit of funds into registry of court (.1); correspond with T. Ellison confirming receipt of WebEx instructions for 7/14 hearing and advising that same will be served on parties-in-interest (.1);		
7/10/2020	MSH	Exchange email regarding stipulation with committee regarding discovery issues (.20); exchange email regarding hearing and W&E list (.20).	0.40 400.00/hr	160.00
	ZZA	Review multiple correspondence from G. Demo and M. Holmes regarding revisions to agreed order regarding deposit of additional funds into registry of court (.1); review correspondence from G. Demo regarding 7/8 hearing transcript (.1); exchange correspondence with M. Holmes regarding need for 7/8 hearing transcript (.1); review multiple correspondence from G. Demo and M. Holmes regarding courtroom deputy's inquiry about discussions of provisions of order regarding deposit of funds with clerk's office (.2); review correspondence from J. Morris regarding review of stipulation with Committee on its motion to expedite motion to compel discovery (.1); correspond with M. Hayward requesting review of stipulation with Committee (.1); correspond with M. Holmes regarding handling of stipulation with Committee on its motion to expedite hearing on motion to compel discovery (.1); review correspondence from M. Holmes regarding her discussion with K. Floyd of clerk's office and Ms. Floyd's request for inclusion of certain information in order regarding deposit of funds into court registry (.1); review correspondence from T. Ellison, courtroom deputy, inquiring about setting for hearing debtor's motion for protection from discovery (.1); review correspondence from J. Morris regarding current version of witness and exhibit list for 7/14 hearing (.1); review Court's entry of agreed order permitting deposit of funds into registry of court (.1); review correspondence from J. Morris requesting filing of witness and exhibit list for 7/14 hearing (.1); finalize and file debtor's witness and exhibit list of 7/14 hearing (.1); correspond with J. Morris regarding evidentiary issues to be addressed for 7/14 hearing (.1); review correspondence from J. Morris regarding evidentiary issues related to upcoming 7/14 hearing (.1).	1.60 300.00/hr	480.00
	HOL	Add signature blocks to agreed order, email correspondence regarding same (0.3); revise agreed order, email correspondence regarding same, upload (0.3); email correspondence with T. Ellison regarding needing	3.10 175.00/hr	542.50

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			<u>Hrs/Rate</u>	<u>Amount</u>
		distribution motion opened so I can link proposed agreed order (0.2); prepare request for 7/8 hearing transcript, email correspondence regarding same (0.2); email correspondence with T. Ellison regarding whether Z. Annable has communicated with court's finance department, email to Z. Annable regarding same (0.2); receive copy of 7/8 hearing transcript, forward to Z. Annable and G. Demo (0.1); receive email from Z. Annable in response to my email, email correspondence with T. Ellison about contacting finance department since Z. Annable had not spoken with them (0.2); telephone call to K. Floyd and leave voicemail message regarding agreed order, email to G. Demon and Z. Annable regarding same (0.2); upload order on exclusivity motion, email correspondence with J. O'Neill and Z. Annable regarding same, email to T. Ellison regarding same (0.2); telephone calls and email correspondence with K. Floyd regarding agreed order (0.4); email from M. Hayward regarding stipulation resolving motion to expedite, email to J. Morris regarding same (0.2); email to Z. Annable and G. Demo regarding telephone call with K. Floyd and relaying instructions regarding delivery of funds to the registry (0.3); email correspondence with T. Ellison regarding K. Floyd review and approval of agreed order, upload agreed order, email to G. Demon and Z. Annable regarding same (0.3)		
7/11/2020	ZZA	Review correspondence from G. Demo regarding deposit of funds into court's registry (.1); correspond with G. Demo advising that I do not yet have all funds for deposit into registry of court (.1); correspond with J. Morris regarding clerk's request for setting of hearing on debtor's motion for protection (.1); review correspondence from J. Morris regarding Committee's revisions to stipulation regarding discovery motions (.1).	0.40 300.00/hr	120.00
7/12/2020	MSH	Review email exchange regarding stipulation with Committee regarding discovery issues (.10).	0.10 400.00/hr	40.00
	ZZA	Review correspondence from J. Hoffman, counsel for Committee, regarding proposed order denying CLOH motion for remittance of funds held in court registry (.1); review multiple correspondence from J. Morris and P. Montgomery, counsel for committee, regarding revisions to stipulation regarding discovery motions (.1).	0.20 300.00/hr	60.00
7/13/2020	MSH	Review order denying motion to reclaim CLO funds from registry (.10); exchange email regarding finalization of stipulation and filing of same (.10).	0.20 400.00/hr	80.00
	ZZA	Review correspondence from J. Morris requesting finalization and filing of stipulation with Committee regarding discovery motions (.1); review and revise stipulation with Committee regarding discovery motions and proposed order thereon (.3); correspond with J. Morris regarding revisions to stipulation and proposed order (.1); review multiple correspondence from J. Morris and P. Montgomery, counsel for committee, approving revisions to stipulation and order (.1); review Court's order denying motion to reclaim funds from registry of the court (.1); exchange correspondence with G. Demo regarding need for PSZJ paralegal to be able to share exhibits electronically with Court at 7/14 hearing (.1); correspond with T. Ellison, courtroom deputy, requesting permission for PSZJ paralegal to be able to share exhibits electronically with Court at 7/14 hearing (.1); finalize and file stipulation with committee regarding discovery motions (.1); correspond with T. Ellison advising of filing of stipulation and submission of proposed order approving	2.80 300.00/hr	840.00

			<u>Hrs/Rate</u>	<u>Amount</u>
		stipulation (.1); review voicemail from M. Edmonds at clerk's office regarding instructions for sharing of exhibits electronically at 7/14 hearing (.1); review correspondence from T. Ellison regarding possible date for hearing on discovery motions (.1); correspond with J. Morris regarding possible date for hearing on discovery motions (.1); review correspondence from J. Hoffman, counsel for committee, regarding date and time needed for hearing on discovery motions (.1); review correspondence from clerk's office regarding need for revised order on stipulation with committee regarding discovery motions (.1); review correspondence from G. Demo advising that additional funds to be deposited into court registry being delivered to H&A (.1); exchange multiple correspondence with G. Demo regarding instructions for sharing exhibits at 7/14 hearing (.2); review multiple correspondence from G. Demo and L. Canty providing exhibits for 7/14 hearing (.1); review multiple correspondence from J. Morris regarding preparations for 7/14 hearing (.1); exchange correspondence with J. Morris confirming 7/21 date for hearing on discovery motions (.1); correspond with T. Ellison providing Court with copies of exhibits for 7/14 hearing (.1); correspond with T. Ellison advising that debtor is agreeable to 7/21 hearing date on discovery motions (.1); revise proposed order approving stipulation with committee and submit same to Court (.2); correspond with T. Ellison advising of submission of revised order approving stipulation (.1); correspond with G. Demo regarding submission of exhibits for 7/14 hearing (.1); review multiple correspondence from T. Ellison advising that exhibits for 7/14 hearing forwarded to Court as well as proposed order approving stipulation with committee (.1).		
7/14/2020	MSH	Review Dondero objection to UCC motion to compel (.10).	0.10 400.00/hr	40.00
	ZZA	Exchange correspondence with G. Demo regarding deposit of additional funds into registry of court (.1); review correspondence from G. Demo regarding demonstrative exhibit to be used at hearing today (.1); correspond with T. Ellison, courtroom deputy, forwarding copy of demonstrative exhibit for today's hearing (.1); correspond with G. Demo confirming receipt of additional funds for deposit into registry of court (.1); attend hearing on Debtor's application to employ James Seery as CEO and CRO and amended application to retain DSI (3.7); exchange correspondence with M. Hayward regarding matters to be scheduled for hearing on 7/21 (.1); calendar hearing on discovery motions to be heard 7/21 and correspond with PSZJ team regarding same (.1); review response of J. Dondero to Committee's motion to compel production of documents (.2); review correspondence from G. Demo regarding need for transcript from 7/14 hearing (.1); correspond with M. Holmes regarding need to order copy of hearing transcript from 7/14 hearing (.1); review multiple correspondence from M. Hayward and J. Morris regarding potential mediators for mediation of parties' disputes (.1).	4.80 300.00/hr	1,440.00
7/15/2020	MSH	Exchange email with J. Morris and Z. Annable regarding status of stipulation and setting of hearing on motion to compel/motion for protective order (.20); review multiple responses and objections to UCC motion to compel production (.30); review Debtor's objection to same (.10); review UCC objection to motion for protective order (.10).	0.70 400.00/hr	280.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
7/15/2020	ZZA	Review correspondence from J. Hoffman, counsel for committee, inquiring about copy of transcript from 7/8 hearing (.1); correspond with T. Ellison, courtroom deputy, following up on status of order approving stipulation with committee regarding scheduling of discovery motions (.1); review lengthy correspondence from J. Morris inquiring about status of order approving stipulation with committee and current status of response to committee's motion to compel production (.1); review correspondence from T. Ellison advising of status of order on stipulation with committee (.1); correspond with J. Morris responding to his inquiries regarding status of order approving stipulation with committee (.1); correspond with J. Fried providing him with file-stamped copy of CNO and advising of revisions to CNO (.1); prepare notice of hearing for 7/21 hearing and correspond with G. Demo regarding same (.2); review correspondence from J. Morris regarding his declaration in support of debtor's objection to committee's motion to compel and exhibits to be attached thereto (.1); review and revise J. Morris declaration in support of debtor's objection to committee's motion to compel and correspond with J. Morris regarding revisions (.2); review Atlas parties' objection to committee's motion to compel production of documents (.2); review and revise debtor's objection to committee's motion to compel production of documents (.6); further revise declaration of J. Morris in support of debtor's objection to motion to compel based on comments received from J. Morris (.1); finalize and file debtor's objection to committee's motion to compel production of documents and declaration of J. Morris in support of debtor's objection (.2); correspond with J. Morris confirming filing of debtor's objection to committee's motion to compel production of documents and declaration of J. Morris in support of objection (.1); review committee's response to debtor's motion for entry of a protective order (.2); review NexPoint parties' objection to committee's motion to compel (.2); review CCS Medical's objection to committee's motion to compel (.1); review CLO Holdco's objection to committee's motion to compel (.1); review and respond to J. Morris's request for file-stamped copies of debtor's objection to committee's motion to compel and declaration of J. Morris (.1); exchange correspondence with J. Fried regarding possible additional September hearing dates for case matters (.1); exchange correspondence with G. Demo regarding status of review of notice of 7/21 hearing (.1); correspond with T. Ellison requesting omnibus hearing date the week of September 17 (.1); review multiple correspondence from J. Fried regarding matters to be heard on 9/10 hearing date (.1); review correspondence from T. Ellison regarding court's availability for omnibus hearing on 9/17 or 9/28 (.1); exchange correspondence with M. Holmes regarding status of 7/14 hearing transcript (.1); correspond with J. Fried regarding court's availability for additional September omnibus hearing (.1); review correspondence from J. Pomerantz regarding reservation of additional September omnibus hearing date (.1).	3.80 300.00/hr	1,140.00
7/16/2020	MSH	Email from court regarding mediation, review email exchange with counsel regarding same and identification of parties who should participate in mediation (.30); review additional objections filed to motion to compel (.20).	0.50 400.00/hr	200.00
	ZZA	Review correspondence from G. Demo authorizing filing of 7/21 notice of hearing (.1); finalize and file 7/21 notice of hearing (.1); correspond with T. Ellison, courtroom deputy, requesting reservation of 9/17 date for omnibus hearing (.1); correspond with G. Demo providing file-stamped copy of 7/21 notice of hearing and advising of deadline for filing of witness	2.30 300.00/hr	690.00

			<u>Hrs/Rate</u>	<u>Amount</u>
		and exhibit list for 7/21 hearing (.1); calendar deadline for filing witness and exhibits list for 7/21 hearing and correspond with PSZJ team regarding same (.1); review multiple correspondence from T. Ellison confirming reservation of 9/17 omnibus hearing date and providing status update on court's review of order approving stipulation between debtor and committee regarding discovery motions (.1); review multiple correspondence from G. Demo and J. Hoffman, counsel for committee, inquiring about 7/14 hearing transcript (.1); correspond with J. Hoffman and G. Demo regarding status of 7/14 hearing transcript (.1); review calendar invitation for 7/21 WebEx hearing and instructions for attending hearing received from T. Ellison (.1); correspond with T. Ellison confirming receipt of instructions and advising that same will be noticed on parties-in-interest (.1); review correspondence from T. Ellison advising S. Mayer and J. Gropper are interested in mediating parties' disputes (.1); prepare draft notice of 9/17 omnibus hearing date (.2); exchange correspondence with G. Demo regarding form of notice of 9/17 omnibus hearing date (.1); review correspondence from J. Pomerantz regarding participation of additional parties in planned mediation (.1); file notice of 9/17 omnibus hearing date (.1); review court's order approving stipulation between debtor and committee regarding discovery motions (.1); review correspondence from M. Clemente, counsel for the committee, regarding possible additional parties participating in mediation (.1); correspond with J. Morris providing him with file-stamped copy of order approving stipulation between debtor and committee (.1); review MGM Holdings' objection to committee's motion to compel production (.1); calendar multiple upcoming deadlines related to 9/10 omnibus hearing date, 9/17 omnibus hearing date, and parties' second interim fee applications and correspond with PSZJ team regarding same (.2); review Highland CLO objection to committee's motion to compel production (.1).		
7/17/2020	MSH	Review and exchange email regarding reply ISO motion for protective order (.20); review UCC response to motion for protective order (.10).	0.30 400.00/hr	120.00
	ZZA	Review correspondence from J. Bonds, counsel for J. Dondero, regarding thoughts on participation of certain parties at mediation (.1); review and revise draft reply of debtor to committee's response to debtor's discovery motion (.4); correspond with J. Morris providing him with my revisions to debtor's reply (.1); review multiple correspondence from J. Morris regarding his declaration and exhibits in support of debtor's reply (.1); review and revise declaration of J. Morris in support of reply and correspond with J. Morris regarding revisions (.2); review multiple correspondence from J. Morris regarding status of debtor's reply to committee's response (.1); review correspondence from J. Morris providing further revised reply to committee's response to debtor's motion for protection (.1); finalize and file debtor's reply to committee's response to debtor's motion for protection and declaration of J. Morris in support of reply (.3); correspond with J. Morris providing him with file-stamped copies of debtor's reply and his declaration per his request (.1); exchange correspondence with J. Morris regarding debtor's witness and exhibit list for 7/21 hearing (.1); review committee's omnibus response to parties' objection to committee's motion to compel production (.4).	2.00 300.00/hr	600.00
7/20/2020	MSH	Exchange email with counsel regarding Acis motion to redact QOR, setting of hearing on same, and coordination of call to discuss outstanding issues (.20).	0.20 400.00/hr	80.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
7/20/2020	ZZA	Review correspondence from G. Demo inquiring about hearing setting on Acis's motion to seal quarterly operating reports in Acis bankruptcy case (.1); correspond with T. Ellison, courtroom deputy, inquiring about hearing setting on Acis's motion to seal QORs (.1); review multiple correspondence from R. Patel, counsel for Acis, and G. Demo regarding issues related to scheduling of hearing on Acis's motion to seal QORs (.3); review correspondence from T. Ellison regarding available setting for hearing on Acis's motion to seal QORs (.1).	0.70 300.00/hr	210.00
7/21/2020	MSH	Attend hearing on discovery issues and Acis status conference (4.0); review email from A. Clubok regarding mediation and UBS issues with Redeemer participating in same (.10); review email from S. Mayer regarding mediation and attaching mediators' disclosures (.30).	4.40 400.00/hr	1,760.00
	ZZA	Review correspondence from A. Clubok, counsel for UBS, regarding participation of parties in mediation (.1); attend hearing on committee's and debtor's discovery motions (3.8); review and respond to correspondence from G. Demo of PSZJ regarding preparing notice of hearing for upcoming hearing (.1); review correspondence from G. Demo regarding debtor's objection to Acis's request to file monthly operating reports under seal (.1); review correspondence and materials received from S. Mayer, mediator, regarding mediation issues (.2).	4.30 300.00/hr	1,290.00
7/22/2020	MSH	Review email exchanges with mediators regarding mediation and disclosures (.20); review Acis QORs (redacted) (.10).	0.30 400.00/hr	120.00
	ZZA	Exchange multiple correspondence with M. Holmes regarding issues related to filing of debtor's motions to further extend exclusivity and assumption/rejection deadline (.2); exchange correspondence with G. Demo regarding corrections to be made to ECF case docket regarding debtor's motions to extend deadlines (.1); exchange multiple correspondence with G. Demo regarding scheduling of pending matters on upcoming omnibus hearing dates (.2); correspond with T. Ellison, courtroom deputy, regarding release of 8/6 hearing date by debtor (.1); review correspondence from J. Hoffman, counsel for committee, inquiring about transcript from 7/21 hearing (.1); exchange correspondence with G. Demo regarding committee's request for 7/21 hearing transcript (.1); multiple correspondence with M. Holmes and J. Hoffman regarding debtor's order of 7/21 hearing transcript (.1); review correspondence from S. Mayer, mediator, regarding scheduling of call to discuss mediation logistics (.1); review correspondence from T. Ellison confirming release of 8/6 hearing date (.1); review multiple follow-up correspondence from J. Pomerantz, S. Mayer, G. Demo, M. Clemente, counsel for committee, R. Patel, counsel for Acis, and others regarding mediation issues (.3).	1.30 300.00/hr	390.00
7/23/2020	MSH	Exchange email with counsel regarding mediation disclosures (.10).	0.10 400.00/hr	40.00
	ZZA	Review multiple correspondence from J. Bjork, counsel for UBS, G. Demo, and M. Lynn, counsel for J. Dondero, regarding mediation issues (.2); exchange correspondence with M. Holmes regarding court reporter's questions related to 7/21 hearing transcript (.1); review multiple correspondence from E. Bromagen, counsel for committee, and M. Holmes regarding status of 7/21 hearing transcript (.1).	0.40 300.00/hr	120.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
7/24/2020	MSH	Exchange email regarding mediation and description of dispute (.10).	0.10 400.00/hr	40.00
	ZZA	Review agreed order permitting deposit of funds into court registry and prepare required cover letters regarding three separate deposits for RCP, Dynamic, and AROF funds (.5); correspond with G. Demo of PSZJ requesting review and approval of cover letters for deposit of funds (.1); review multiple correspondence from M. Holmes and G. Demo regarding finalization of 7/21 hearing transcript and issues with audio recording from hearing (.1); review multiple correspondence from G. Demo regarding comments on cover letters for deposit of funds into registry of court (.1); review correspondence from M. Throckmorton at Highland Capital confirming amounts of deposits to be made into registry of court (.1); exchange correspondence with G. Demo regarding plan to deposit funds into registry of court (.1); lengthy correspondence to K. Floyd in clerk's office regarding need to deposit funds into registry of court (.2); review responsive correspondence from K. Floyd regarding appointment for deposit of funds and related procedures (.1); review multiple correspondence from G. Demo and M. Lynn, counsel for J. Dondero, regarding mediation statement (.1).	1.50 300.00/hr	450.00
7/25/2020	MSH	Email from mediator regarding procedural matters (.10).	0.10 400.00/hr	40.00
	ZZA	Review lengthy correspondence from S. Mayer, mediator, regarding mediation issues to be addressed (.1).	0.10 300.00/hr	30.00
7/27/2020	MSH	Exchange email regarding mediation, dates for same, deadlines for mediation statements, and mediation dispute submission form, including committee revisions to same (.30).	0.30 400.00/hr	120.00
	ZZA	Exchange correspondence with K. Floyd at clerk's office setting appointment for delivery of funds to be deposited into registry of court (.1); review multiple correspondence from S. Mayer, mediator, G. Demo, T. Mascherin, counsel for Redeemer Committee, and M. Clemente, counsel for Committee, regarding mediation issues (.2).	0.30 300.00/hr	90.00
7/28/2020	MSH	Exchange email regarding mediation, dates for submission of mediation statements, and revisions to mediation dispute form (.40).	0.40 400.00/hr	160.00
	ZZA	Review multiple correspondence from G. Demo and A. Clubok, counsel for UBS, regarding deadline for mediation statements (.1); finalize documents regarding funds to be deposited into registry of court (.4); exchange correspondence with G. Demo regarding obtaining hearing setting on Acis's motion to seal quarterly operating reports in Acis bankruptcy case (.1); correspond with T. Ellison, courtroom deputy, requesting hearing setting on Acis's motion to seal QORs in Acis case (.1); review multiple correspondence from J. Bonds, counsel for J. Dondero, and G. Demo regarding mediation issues (.1); review correspondence from B. Shaw, counsel for Acis, regarding discovery related to Acis's motion to seal QORs (.1); review correspondence from T. Ellison regarding available hearing date for hearing on Acis's motion to seal QORs (.1); review correspondence from G. Demo regarding Acis's requested discovery in relation to motion to seal QORs (.1); review correspondence from R. Patel, counsel for Acis, and T. Ellison regarding issues related to 8/24 hearing on Acis's motion to seal QORs (.1); meet	3.10 300.00/hr	930.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		with representatives of bankruptcy clerk's office to deposit additional Dynamic, AROF, and RCP funds into registry of court (1.6); review multiple correspondence from S. Mayer, mediator, G. Demo, and counsel for other mediation parties regarding mediation issues (.3).		
7/29/2020	MSH	Review email exchange regarding mediation, submission of dispute form, mediation cost and payment, and parties' position statements (.40).	0.40 400.00/hr	160.00
	ZZA	Review multiple correspondence from J. Zaino of AAA and G. Demo regarding mediation issues (.1); review multiple correspondence from R. Patel, counsel for Acis, and G. Demo regarding Acis's motion seal QORs (.1); review multiple additional correspondence from G. Demo and counsel for other parties to mediation, including counsel for Committee, counsel for Redeemer Committee, and UBS, regarding mediation issues (.5); review multiple correspondence from G. Demo and J. Zaino of AAA regarding projected costs of mediation (.2); review correspondence from G. Demo regarding status of proposed order on mediation (.1); exchange additional correspondence with G. Demo regarding possible additional revisions to mediation order (.1); correspond with G. Demo regarding issues related to proposed order of mediation and timing of submission (.1).	1.20 300.00/hr	360.00
7/30/2020	MSH	Review additional email exchange regarding UBS revisions to mediation dispute form, issues with same, and finalization and submission of form to AAA (.30).	0.30 400.00/hr	120.00
	HOL	Email to G. Demo regarding uploading mediation order (0.1).	0.10 175.00/hr	17.50
	ZZA	Review multiple correspondence from M. Holmes and G. Demo regarding status of proposed mediation order (.1); review correspondence from K. Posin, counsel for UBS, regarding additional comments to proposed order on mediation (.1); exchange correspondence with G. Demo regarding status of mediation order (.1); review multiple correspondence from G. Demo and J. Zaino of AAA regarding mediation issues (.1); exchange correspondence with J. O'Neill regarding filing of amended May monthly operating report (.1); finalize and file amended May MOR (.1); correspond with J. O'Neill providing him with file-stamped copy of amended May MOR (.1); review correspondence from S. Tomkowiak, counsel for UBS, regarding pleadings shared with mediators (.1).	0.80 300.00/hr	240.00
7/31/2020	MSH	Exchange email with counsel regarding mediation issues (.30).	0.30 400.00/hr	120.00
	ZZA	Correspond with PSZJ and H&A teams removing August 6 omnibus hearing date from calendar (.1); review correspondence from T. Mascherin, counsel for Redeemer Committee, regarding issues related to mediation order (.1); review correspondence from K. Posin, counsel for UBS, regarding mediation issues (.1); review correspondence from S. Mayer, mediator, regarding mediation issues (.1); correspond with G. Demo regarding status of mediation order (.1); review multiple additional correspondence from G. Demo and counsel for other mediation parties regarding further revisions to proposed order on mediation (.3).	0.80 300.00/hr	240.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
	SUBTOTAL:	[56.60	17,810.00]
	<u>Plan and Disclosure Statement</u>		
7/3/2020	MSH Review committee comment to motion to extend exclusivity (.10).	0.10 400.00/hr	40.00
	ZZA Review committee's response to debtor's request to further extend exclusivity period (.1).	0.10 300.00/hr	30.00
7/10/2020	ZZA Review multiple correspondence from J. O'Neill regarding Committee's approving of exclusivity order and requesting filing of same (.1); review multiple correspondence from M. Holmes regarding submission of exclusivity order and advising courtroom deputy of same (.1); review order extending exclusivity (.1).	0.30 300.00/hr	90.00
7/16/2020	MSH Email to M. Held regarding plan filing and coordination of extension deadline (.10); email from M. Held regarding same (.10).	0.20 400.00/hr	80.00
	SUBTOTAL:	[0.70	240.00]
	For professional services rendered	98.90	\$29,785.00
	Additional Charges :		
	<u>Transcript Cost</u>		
7/10/2020	Transcript Cost K.Rehling Inv #8230 - Motion to Extend Exclusivity & Motion to Extend Time to Remove Actions		69.60
7/16/2020	Transcript Cost K.Rehling Inv #8236 on Applications to Employ		160.80
7/24/2020	Transcript Cost Transcripts Plus Inc Hearing Date: 07/21/2020		750.20
	SUBTOTAL:		[980.60]
	Total additional charges		\$980.60
	Total amount of this bill		\$30,765.60

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Amount

Accounts receivable transactions

7/31/2020	Credit - a voluntary reduction of fees from the Second Interim Fee Application (for Apr, May & Jun)	(\$360.00)
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Balance due

30,405.60

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Melanie Holmes	16.60	175.00	\$2,905.00
Melissa S. Hayward	21.90	400.00	\$8,760.00
Zachery Z. Annable	60.40	300.00	\$18,120.00



**HAYWARD &
ASSOCIATES PLLC**

Attorneys and Counselors

Doc 2910 Filed 10/08/21 Entered 10/08/21 15:52

Chase Bank Building
10501 N. Central Expressway
Suite 106
Dallas, TX 75231

PHONE: 972.755.7100

FAX: 972.755.7110

WEB: WWW.HAYWARDFIRM.COM

Invoice submitted to:	Invoice Date: December 3, 2020
Highland Capital Management, L.P.	Invoice No.: 1415
300 Crescent Court, Suite 700	Due: 30 days of invoice date
Dallas, TX 75201	Total Balance Due: \$28,324.43

Professional Services

			<u>Hrs/Rate</u>	<u>Amount</u>
<u>Case Administration</u>				
8/3/2020	ZZA	Correspond with V. Trang of KCC providing instructions for service of order of mediation (.1); review multiple correspondence from V. Trang of KCC regarding instructions for service of documents appearing on the docket (.1); exchange correspondence with J. O'Neill regarding need to file June 2020 monthly operating report (.1); finalize and file June 2020 MOR of debtor (.1); correspond with J. O'Neill providing him with file-stamped copy of June 2020 MOR (.1); review notice of service of documents received from KCC (.1).	0.60 300.00/hr	180.00
	MSH	Exchange email with S. Vitiello regarding forthcoming wires, receive same, and exchange email regarding release of same (.40); review June MOR (.10).	0.50 400.00/hr	200.00
8/4/2020	MSH	Attend to coordinating and sending wire (1.0).	1.00 400.00/hr	400.00
8/5/2020	ZZA	Correspond with V. Trang of KCC providing instructions for service of H&A's May 2020 fee statement (.1); correspond with V. Trang of KCC providing instructions for service of OCP report (.1); review notice of service of documents received from KCC (.1).	0.30 300.00/hr	90.00
8/6/2020	ZZA	Review correspondence from V. Trang of KCC requesting instructions for documents recently filed on case docket (.1); review multiple correspondence from P. Leathem of KCC and J. O'Neill on certain proof of service issues (.2); review multiple correspondence from J. Harrison of	0.40 300.00/hr	120.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		Foley Lardner and V. Trang of KCC regarding service of documents filed by Foley Lardner (.1).		
8/7/2020	ZZA	Correspond with V. Trang of KCC providing instructions for service of objection to UBS's claims (.1); correspond with V. Trang of KCC providing instructions for notice of status conference on objection to UBS's claims (.1); correspond with V. Trang of KCC providing instructions for service of H&A's June 2020 fee statement (.1); review notice of service of documents received from KCC (.1).	0.40 300.00/hr	120.00
8/10/2020	ZZA	Correspond with V. Trang of KCC providing instructions for service of WebEx information for 8/14 hearing (.1); review notice of service of documents received from KCC (.1).	0.20 300.00/hr	60.00
8/11/2020	ZZA	Review multiple certificates of service of documents filed by KCC (.1).	0.10 300.00/hr	30.00
8/12/2020	ZZA	Review notice of service of documents received from KCC (.1); correspond with V. Trang of KCC advising that plan and disclosure statement are not be served at this time (.1); review multiple correspondence from asset search company seeking retention in bankruptcy case (.1).correspond with G. Demo and J. O'Neill regarding asset search service inquiries (.1); review responsive correspondence from J. O'Neill regarding asset search service inquiries (.1);	0.50 300.00/hr	150.00
8/13/2020	ZZA	Correspond with V. Trang of KCC providing instructions for service of joint motion for continuance (.1); correspond with V. Trang of KCC providing instructions for service of motion to seal plan and disclosure statement (.1);correspond with V. Trang of KCC providing instructions for service of debtor's fourth motion to extend exclusivity (.1); correspond with V. Trang of KCC providing instructions for service of order continuing status conference on Acis claim objection (.1); correspond with V. Trang of KCC providing instructions for service of notice of hearing on Debtor's fourth exclusivity motion (.1); correspond with V. Trang of KCC providing him with instructions for service of amended notice of status conference on Acis claim objection (.1); correspond with V. Trang of KCC providing instructions for service of court's order permitting Debtor to file plan and disclosure statement under seal (.1); review notice of service of documents received from KCC (.1).	0.80 300.00/hr	240.00
	MSH	Voicemail from and conference with H. Jobe regarding case and purchase of assets (.10).	0.10 400.00/hr	40.00
8/14/2020	ZZA	Review multiple certificates of service of documents filed by KCC (.1).	0.10 300.00/hr	30.00
8/17/2020	ZZA	Exchange correspondence with T. Ellison, courtroom deputy, regarding WebEx instructions for 8/19 hearing and service of same (.1); calendar 8/19 WebEx hearing info and correspond with PSZJ team regarding same (.1).	0.20 300.00/hr	60.00
	ZZA	Correspond with V. Trang of KCC providing instructions for service of 8/19 WebEx instructions (.1); review multiple correspondence from V. Trang regarding service of WebEx info and notice served on parties (.1).	0.20 300.00/hr	60.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
8/18/2020	ZZA	Correspond with V. Trang of KCC providing instructions for service of H&A's second interim fee application (.1).	0.10 300.00/hr	30.00
8/19/2020	ZZA	Correspond with V. Trang of KCC providing instructions for service of stipulation with IFA (.1); correspond with V. Trang of KCC instructing that service of certain notices unnecessary (.1); correspond with V. Trang of KCC providing instructions for service of WilmerHale fee application (.1); review multiple correspondence from V. Trang of KCC regarding service of recently filed documents (.1); review and respond to correspondence from V. Trang of KCC requesting instructions for service of recently filed documents (.1); exchange correspondence with P. Leathem of KCC regarding issues related to service of omnibus notice of hearing on fee applications (.1); review multiple correspondence from P. Leathem of KCC providing requested information about past service items (.1); correspond with P. Leathem of KCC confirming instructions for service of omnibus notice of hearing (.1); review notice of service of documents received from KCC (.1).	0.90 300.00/hr	270.00
8/20/2020	ZZA	Correspond with V. Trang of KCC providing instructions for service of amended notice of status conference (.1); exchange correspondence with V. Trang of KCC regarding instructions for service of order approving IFA stipulation (.1); review notice of service of document received from KCC (.1); review multiple certificates of service of documents filed by KCC (.1).	0.40 300.00/hr	120.00
8/21/2020	ZZA	Multiple correspondence with V. Trang of KCC providing instructions for recently filed documents (.1); review multiple correspondence from T. Buckingham of KCC regarding document service issues (.1); review notice of service of documents received from KCC (.1).	0.30 300.00/hr	90.00
	ZZA	File certificate of service of documents received from PSZJ (.1); correspond with K. Yee of PSZJ providing her with a file-stamped copy of certificate of service (.1); correspond with T. Ellison advising of filing of stipulation with committee and submission of proposed order approving stipulation (.1); correspond with T. Buckingham providing instructions for service of scheduling order (.1).	0.40 300.00/hr	120.00
8/24/2020	ZZA	Correspond with V. Trang of KCC providing instructions for service of order approving stipulation on modification of OCP order (.1); correspond with V. Trang of KCC providing instructions for service of IFA stipulation (.1); review correspondence from V. Trang of KCC requesting instructions for service of recently filed documents (.1); review notice of service of documents received from KCC (.1).	0.40 300.00/hr	120.00
8/25/2020	HOL	Prepare request for 8/19 hearing transcript, email correspondence regarding same (0.2)	0.20 175.00/hr	35.00
	ZZA	Review multiple correspondence from J. Hoffman, counsel for committee, and G. Demo requesting order of 8/19 hearing transcript (.1); correspond with M. Holmes requesting order of 8/19 transcript on daily turnaround (.1).	0.20 300.00/hr	60.00
	ZZA	Correspond with V. Trang of KCC providing instructions for service of order approving stipulation (.1); review notice of service of documents received from KCC (.1).	0.20 300.00/hr	60.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
8/26/2020	HOL	Review email from clerk regarding transcript request, update request and resend (0.2)	0.20 175.00/hr	35.00
	ZZA	Correspond with V. Trang of KCC advising that there is no need to serve Hunter Mountain complaint (.1).	0.10 300.00/hr	30.00
8/27/2020	HOL	Email 8/19 hearing transcript to Z. Annable (0.1)	0.10 175.00/hr	17.50
	ZZA	Correspond with V. Trang of KCC providing instructions for service of motion to seal (.1); review notice of service of documents received from KCC (.1).	0.20 300.00/hr	60.00
8/28/2020	ZZA	Correspond with V. Trang of KCC providing instructions for service of order on motion to seal (.1); review notice of service of documents received from KCC (.1).	0.20 300.00/hr	60.00
8/31/2020	ZZA	Correspond with V. Trang of KCC providing instructions for service of amended notice of hearing on IFA claim objection (.1); correspond with V. Trang of KCC providing lengthy instructions for service of documents on counsel for Hunter Mountain (.1); review notice of service of documents received from KCC (.1).	0.30 300.00/hr	90.00
SUBTOTAL:			[9.60	2,977.50]

Claims Analysis

8/1/2020	ZZA	Review Acis's response to Debtor's objection to Acis's claim (.5).	0.50 300.00/hr	150.00
8/5/2020	ZZA	Review correspondence from G. Demo requesting preparation of notice of status conference on forthcoming objection to UBS's claims (.1); correspond with G. Demo regarding certain claim objection procedures and noticing of status conferences (.2); review correspondence from G. Demo regarding scheduling of status conference on forthcoming objection to claims of UBS (.1).	0.40 300.00/hr	120.00
8/6/2020	ZZA	Review notice of withdrawal of claim by Gray Reed & McGraw (.1).	0.10 300.00/hr	30.00
8/7/2020	ZZA	Review correspondence from G. Demo regarding scheduling of status conference on forthcoming objection to UBS's claims (.1); correspond with T. Ellison, courtroom deputy, inquiring about court availability for status conference on forthcoming objection to UBS's claims (.1); review correspondence from G. Demo regarding status of debtor's objection to UBS's claims and issues related thereto (.1); review and revise debtor's objection to claims of UBS and prepare exhibits to be attached to objection (.4); correspond with G. Demo regarding revisions to UBS claim objection and discussing exhibit issues (.1); review correspondence from T. Ellison providing potential dates for late-September status conference on UBS claim objection (.1); review correspondence from G. Demo requesting September 29 as date for status conference on objection to UBS's claims (.1); review correspondence from G. Demo approving	2.90 300.00/hr	870.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		revisions to objection to UBS's claims and providing status update (.1); review correspondence from T. Ellison confirming date and time of status conference on objection to UBS's claims (.1); prepare notice of status conference on objection to UBS's claims and correspond with G. Demo regarding same (.2); review correspondence from J. O'Neill inquiring about issues related to objection to UBS's claims (.1); responsive correspondence to J. O'Neill addressing his questions regarding objection to UBS's claims (.1); exchange additional correspondence with J. O'Neill regarding issues related to objection to UBS's claims (.1); review correspondence from G. Demo regarding issues related to objection to UBS's claims (.1); make further revisions to objection to UBS's claims and notice of status conference and correspond with G. Demo and J. O'Neill regarding same (.3); review correspondence from G. Demo regarding revisions to objection to UBS's claims and requesting filing of same (.1); finalize and file debtor's objection to claims of UBS (.1); review correspondence from J. O'Neill with questions about date of status conference on objection to UBS's claims (.1); correspond with J. O'Neill regarding date of scheduled status conference on objection to UBS's claims and issues related thereto (.1); review correspondence from J. O'Neill approving form of notice of status conference on objection to UBS's claims (.1); finalize and file notice of status conference on objection to UBS's claims (.1); calendar deadline for parties to respond to debtor's objection to UBS's claims and correspond with PSZJ team regarding same (.1); calendar status conference on objection to UBS's claims and correspond with PSZJ team regarding same (.1).		
8/7/2020	MSH	Exchange email regarding UBS claim objection (.10); review objection to UBS claim (.20); review Redeemer objection to UBS claim (.10).	0.40 400.00/hr	160.00
8/8/2020	ZZA	Review redeemer committee's objection to claims of UBS and motion to seal certain documents in support of objection (.5).	0.50 300.00/hr	150.00
8/10/2020	ZZA	Review correspondence from I. Kharasch regarding need to reschedule 8/14 status conference on objection to Acis's claim (.1); correspond with I. Kharasch regarding procedures for obtaining continuance of 8/14 status conference on objection to Acis's claim (.1); review correspondence from R. Patel, counsel for Acis, regarding her thoughts on obtaining continuance of 8/14 status conference (.1).	0.30 300.00/hr	90.00
	MSH	Exchange email regarding continuance on Acis objection (.10).	0.10 400.00/hr	40.00
8/11/2020	ZZA	Exchange correspondence with I. Kharasch regarding attempt to reschedule 8/14 status conference on debtor's objection to Acis's claim (.1); correspond with T. Ellison, courtroom deputy, regarding debtor's and Acis's request to continue 8/14 status conference (.1).	0.20 300.00/hr	60.00
8/12/2020	HOL	Prepare joint motion for continuance of status conference and proposed order, email correspondence regarding same (0.9).	0.90 175.00/hr	157.50
	ZZA	Review correspondence from T. Ellison regarding possible continuance of 8/14 status conference on debtor's objection to Acis's claim (.1); review correspondence from T. Ellison advising court will continue 8/14 status conference on objection to Acis's claim upon filing of motion for continuance (.1); review correspondence from R. Patel, counsel for Acis,	1.60 300.00/hr	480.00

			<u>Hrs/Rate</u>	<u>Amount</u>
		regarding preferred date for continuance of status conference on objection to Acis's claim (.1); review correspondence from I. Kharasch regarding motion to continue 8/14 status conference (.1); review correspondence from I. Kharasch regarding scheduling of continued status conference on objection to Acis's claim (.1); correspond with T. Ellison requesting continuance of status conference on objection to Acis's claim to 8/19 (.1); exchange additional correspondence with T. Ellison confirming reservation of setting for continuance of status conference and need to file motion and order regarding same (.1); review correspondence from I. Kharasch requesting preparation of motion and order to continue 8/14 status conference (.1); review correspondence from T. Ellison seeking confirmation that status conference on objection to Acis's claim will not be going forward on 8/14 (.1); correspond with M. Holmes providing instructions for preparation of motion and order continuing 8/14 status conference (.1); correspond with I. Kharasch advising that motion and order continuing 8/14 status conference to be prepared and timetable for filing of same (.1); correspond with I. Kharasch and R. Patel requesting confirmation that 8/14 status conference will not go forward (.1); review correspondence from B. Shaw, counsel for Acis, confirming status conference on 8/14 will not go forward (.1); review and revise draft motion to continue 8/14 status conference and proposed order thereon (.2); correspond with R. Patel requesting review and approval of motion to continue 8/14 status conference (.1).		
8/13/2020	MSH	Exchange email with G. Demo regarding voicemail regarding IRS claim objection (.10).	0.10 400.00/hr	40.00
	HOL	Correct formatting on motion to continue status conference, email correspondence with Z. Annable regarding same (0.2).	0.20 175.00/hr	35.00
	ZZA	Correspond with R. Patel, counsel for Acis, requesting information for completion of joint motion for continuance of 8/14 status conference (.1); review correspondence from T. Ellison, courtroom deputy, requesting status update on motion to continue 8/14 status conference (.1); exchange correspondence with B. Shaw, counsel for Acis, regarding his approval of filing of joint motion for continuance of 8/14 status conference (.1); exchange correspondence with T. Ellison advising that parties have agreed to joint motion to continue 8/14 status conference (.1); exchange correspondence with M. Holmes regarding finalization of joint motion for continuance of 8/14 status conference (.1); file joint motion for continuance of 8/14 status conference (.1); correspond with T. Ellison advising of filing of motion for continuance and submission of proposed order regarding same (.1); calendar updated date of status conference on debtor's objection to Acis's claim and correspond with PSZJ team regarding same (.1); review court's order authorizing filing under seal of documents related to redeemer committee's objection to UBS's claims (.1); review court's order granting motion to continue status conference on Acis claim objection (.1); prepare amended notice of status conference on Acis claim objection and correspond with G. Demo regarding same (.2); exchange correspondence with G. Demo regarding status of review of amended notice of status conference on Acis claim objection (.1); finalize and file amended notice of status conference on Acis claim objection (.1); review correspondence from M. Platt, counsel	1.60 300.00/hr	480.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		for Redeemer Committee, providing sealed exhibits in support of objection to UBS's claims (.1).		
8/14/2020	MSH	Review letter from Bryan Cave regarding claim objection and demanding withdrawal of same (.10).	0.10 400.00/hr	40.00
	ZZA	Review correspondence from K. Hirsch, counsel for A. Parmentier, regarding debtor's objection to Parmentier claim (.1).	0.10 300.00/hr	30.00
8/17/2020	ZZA	Review Acis's motion to file documents under seal related to response to claim objection (.1).	0.10 300.00/hr	30.00
8/19/2020	ZZA	Review correspondence from I. Kharasch requesting preparation of scheduling order per court's direction at today's hearing (.1); correspond with I. Kharasch regarding preparation of scheduling order per his request (.1); correspond with G. Demo and I. Kharasch providing them with draft scheduling order and identifying tasks to be completed related to same (.1).	0.30 300.00/hr	90.00
	ZZA	Attend status conference on objection to Acis's claim (.5); prepare proposed scheduling order related to objection to Acis's claim (.5); review correspondence from I. Kharasch regarding circulation of scheduling order on objection to Acis's claim (.1); correspond with interested parties providing them with draft scheduling order for review and comment related to objection to Acis's claim (.2); review correspondence from I. Kharasch requesting handling of stipulation related to objection to IFA's claim (.1); review and revise proposed stipulation extending deadline for IFA to respond to objection to its claim and prepare proposed order approving stipulation (.4); correspond with I. Kharasch and counsel for IFA regarding my revisions to stipulation and providing order for review (.1); review multiple correspondence from T. O'Steen, counsel for IFA, and I. Kharasch approving stipulation and order (.1); exchange correspondence with T. O'Steen requesting permission to affix electronic signature to stipulation with IFA (.1); finalize and file stipulation with IFA regarding claim objection and submit proposed order approving same (.2); correspond with T. O'Steen and I. Kharasch providing them with file-stamped copy of stipulation with IFA (.1); correspond with T. Ellison advising of filing of stipulation with IFA and upload of proposed order approving stipulation (.1); calendar deadline for IFA to respond to debtor's claim objection and correspond with PSZJ team regarding same (.1); follow-up correspondence to counsel for interested parties requesting review and comments on proposed scheduling order related to objection to Acis's claim (.1); review correspondence from J. Bonds, counsel for J. Dondero, advising that he will provide comments to proposed scheduling order regarding objection to Acis's claim by tomorrow (.1).	2.80 300.00/hr	840.00
	MSH	Attend status conference on Acis claim objection (.50); exchange email with M. Held regarding amendment to claim, and obtain and review copy of same from KCC website (.30); email to J. O'Neill regarding same (.10); exchange email regarding Acis scheduling order (.10); review email exchange regarding IFA stipulation (.10).	1.10 400.00/hr	440.00
8/20/2020	ZZA	Review correspondence from C. Carlyon, counsel for IFA, regarding issues related to debtor's objection to IFA's claim (.1); exchange correspondence with J. Bonds, counsel for J. Dondero, regarding his	1.10 300.00/hr	330.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		approval of proposed scheduling order regarding dispositive motions on objection to Acis claim (.1); prepare amended notice of status conference on objection to UBS's claim (.2); exchange multiple correspondence with I. Kharasch regarding status of parties' review of scheduling order on dispositive motions related to Acis claim objection (.2); correspond with interested parties advising of deadline to provide comments to proposed scheduling order related to dispositive motions on Acis claim objection (.1); finalize and file amended notice of status conference on UBS claim objection (.1); review correspondence from R. Patel, counsel for Acis, approving form of scheduling order related to Acis claim objection (.1); review order approving stipulation with IFA (.1); exchange correspondence with J. Bonds obtaining permission to add his electronic signature to scheduling order regarding Acis claim objection (.1).		
8/21/2020	ZZA	Correspond with counsel for UBS requesting review of proposed scheduling order related to objections to Acis's proof of claim (.1); exchange multiple correspondence with A. Clubok, counsel for UBS, regarding UBS's approval of proposed scheduling order related to objections to Acis's proof of claim (.2); finalize and submit to court proposed agreed scheduling order regarding objections to Acis's claim (.2); correspond with T. Ellison, courtroom deputy, advising of submission of proposed scheduling order per court's request (.1); review scheduling order setting deadlines for dispositive motions on objections to Acis's claim entered by court (.1); calendar dispositive motion deadlines related to objection to Acis's claim and correspond with PSZJ team regarding same (.1).	0.80 300.00/hr	240.00
	MSH	Email from D. Adams regarding objection to IRS claim (.10); email to G. Demo regarding same (.10).	0.20 400.00/hr	80.00
8/24/2020	MSH	Review email exchange regarding resolution of objection to IRS POC (.10).	0.10 400.00/hr	40.00
	ZZA	Review correspondence from G. Demo regarding preparation of motion to seal exhibits to debtor's objection to UBS's claim (.1); review correspondence from I. Kharasch regarding further extension of deadline for IFA to respond to debtor's objection to claim (.1); review and revise second stipulation between debtor and IFA regarding deadline to respond to claim objection and proposed order approving stipulation (.2); correspond with I. Kharasch and counsel for IFA regarding my revisions to stipulation and order and requesting authority to file same with court (.1); correspond with J. Morris providing him with file-stamped copy of court's order approving stipulation (.1); correspond with G. Demo regarding preparation of motion to seal exhibits to UBS claim objection and issues related thereto (.1); review correspondence from T. O'Steen, counsel for IFA, approving stipulation and order extending deadline for IFA to respond to debtor's claim objection (.1); finalize and file stipulation between debtor and IFA regarding deadline to respond to claim objection and submit proposed order approving same (.2); correspond with I. Kharasch and counsel for IFA providing them with file-stamped copy of stipulation (.1); correspond with T. Ellison, courtroom deputy, advising of submission of proposed order approving stipulation with IFA (.1); prepare motion to seal certain exhibits to debtor's objection to claim of UBS (.4); correspond with G. Demo regarding motion to seal and discussing exhibits to be sealed (.1); update calendar with new deadline for IFA to	1.80 300.00/hr	540.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		respond to debtor's claim objection and correspond with PSZJ team regarding same (.1).		
8/25/2020	ZZA	Exchange correspondence with I. Kharasch regarding agreement to continue hearing on IFA claim objection and need for new hearing date (.1); review multiple correspondence from G. Demo and K. Hirsch, counsel for A. Parmentier, regarding proposed handling of Parmentier claim (.1); correspond with T. Ellison, courtroom deputy, regarding new hearing date for objection to IFA claim (.1); review court's order approving stipulation with IFA regarding deadline for IFA to respond to claim objection (.1).	0.40 300.00/hr	120.00
8/26/2020	MSH	Review Adkins response to claim objection (.10); exchange email with B. Assink and G. Demo regarding Dondero claims and extension to objection deadlines (.20).	0.30 400.00/hr	120.00
	ZZA	Review correspondence from M. Edmond at clerk's office regarding possible dates for continued hearing on IFA claim objection (.1); correspond with I. Kharasch and counsel for IFA regarding potential dates for continued hearing on IFA claim objection (.1); review P. Adkins' response to debtor's claim objection (.1); review and revise draft complaint and claim objection regarding Hunter Mountain claim (1.0); exchange correspondence with G. Demo regarding status of motion to seal exhibits to debtor's objection to claim of UBS (.1); correspond with M. Edmond at clerk's office providing status update on possible dates for continued hearing on IFA claim objection (.1); follow-up correspondence with I. Kharasch and counsel for IFA regarding date for continued hearing on IFA claim objection (.1); review multiple correspondence from C. Carlyon and I. Kharasch regarding preferred date for hearing on IFA claim objection (.2); review UBS's objection to claim of redeemer committee (.3); review UBS's motion to file under seal exhibits related to objection to redeemer committee claim (.1).	2.20 300.00/hr	660.00
8/27/2020	ZZA	Review correspondence from G. Demo regarding status of revised motion to seal exhibits related to UBS claim objection (.1); review correspondence from I. Kharasch regarding continued hearing setting on IFA claim objection (.1); correspond with M. Edmond of clerk's office regarding requested date and time for continued hearing on IFA claim objection (.1); review multiple correspondence from I. Kharasch and C. Carlyon, counsel for IFA, regarding issues related to IFA response to claim objection (.1); review correspondence from M. Edmond regarding time estimate for continued IFA claim objection hearing and correspond with I. Kharasch and C. Carlyon regarding same (.1); review and revise motion to seal exhibits to debtor's objection to UBS's claim and proposed order thereon (.2); correspond with G. Demo regarding proposed revisions to motion to seal and order thereon (.1); review correspondence from G. Demo approving revisions to motion to seal and proposed order and requesting filing of same (.1); finalize and file debtor's motion to seal exhibits to UBS claim objection and upload proposed order on motion (.2); exchange correspondence with I. Kharasch regarding time estimate for continued hearing on IFA claim objection (.1); correspond with M. Edmond providing time estimate for continued hearing on IFA claim objection (.1); correspond with M. Edmond advising of debtor's motion to seal and submission of proposed order regarding same (.1); review correspondence from I. Kharasch inquiring about local procedures related	1.60 300.00/hr	480.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		to claim objections (.1); correspond with I. Kharasch answering his questions about local procedures related to claim objections (.1).		
8/27/2020	MSH	Review email regarding resolution of Parmentier claim objection (.10); review email exchange regarding IFA claim objection and response deadlines (.10).	0.20 400.00/hr	80.00
8/28/2020	ZZA	Correspond with M. Edmond at clerk's office regarding status of court's review of debtor's motion to seal exhibits to UBS claim objection (.1); exchange correspondence with M. Edmond regarding court's approval of motion to seal and need to submit proposed order regarding same (.1); submit proposed order granting motion to seal exhibits to UBS claim objection and correspond with M. Edmond regarding same (.1); exchange correspondence with M. Edmond regarding status of court's review of order on debtor's motion to seal exhibits to UBS claim objection (.1); review court's order approving sealing of debtor's exhibits to UBS claim objection (.1).	0.50 300.00/hr	150.00
	MSH	Review emails regarding Dondero claim objections (.20).	0.20 400.00/hr	80.00
8/29/2020	ZZA	Review multiple correspondence from I. Kharasch and C. Carlyon, counsel for IFA, regarding deadline for IFA to respond to claim objection (.1).	0.10 300.00/hr	30.00
8/31/2020	ZZA	Review amended response to claim objection filed by P. Adkins (.1); prepare amended notice of hearing on IFA claim objection and correspondence with G. Demo regarding same (.3); calendar continued hearing date on IFA claim objection and correspond with PSZJ team regarding same (.1); finalize and file amended notice of hearing on IFA claim objection (.1); correspond with G. Demo requesting exhibits to be filed under seal related to objection of claim of UBS (.1); review correspondence from C. Carlyon, counsel for IFA, regarding deadline for IFA to respond to debtor's claim objection (.1); review multiple additional correspondence from I. Kharasch and C. Carlyon regarding deadline for IFA to respond to claim objection (.1); correspond with I. Kharasch and C. Carlyon inquiring as to whether an additional stipulation is needed regarding deadline for IFA to respond to claim objection (.1); file debtor's exhibits to objection to claim of UBS under seal (.2); correspond with G. Demo regarding filing of sealed exhibits and issues related thereto (.1); calendar deadline for IFA to respond to debtor's claim objection and correspond with PSZJ team regarding same (.1).	1.40 300.00/hr	420.00
SUBTOTAL:			[25.20	7,702.50]

Employment of Professionals

8/5/2020	ZZA	Review correspondence from J. O'Neill requesting filing of notice of amounts paid to ordinary course professionals through June 30, 2020 (.1); finalize and file notice of amounts paid to OCP through June 30, 2020 (.1); correspond with J. O'Neill providing him with file-stamped copy of filed OCP report (.1).	0.30 300.00/hr	90.00
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			<u>Hrs/Rate</u>	<u>Amount</u>
8/19/2020	ZZA	Review and revise stipulation with committee on modification of order regarding retention of Robert Half and prepare proposed order approving stipulation (.3); correspond with J. Morris providing him with revised stipulation and proposed order and outlining information needed to complete same (.1); review correspondence from J. Morris requesting revisions to stipulation regarding Robert Half retention (.1); exchange correspondence with J. Morris requesting additional information needed for inclusion in stipulation regarding retention of Robert Half (.1).	0.60 300.00/hr	180.00
8/21/2020	ZZA	Review correspondence from J. Morris regarding status of stipulation regarding Robert Half retention (.1); exchange correspondence with J. Morris regarding approval of filing of stipulation regarding Robert Half retention (.1); finalize and file stipulation between debtor and committee regarding payment of Robert Half as ordinary course professionals (.1); correspond with J. Morris providing him with a file-stamped copy of stipulation with committee on Robert Half OCP issues (.1).	0.40 300.00/hr	120.00
8/24/2020	ZZA	Review court's order approving stipulation regarding modification of order approving OCP Robert Half (.1).	0.10 300.00/hr	30.00
SUBTOTAL:			[1.40	420.00]

Fee Applications

8/2/2020	ZZA	Review correspondence from G. Demo regarding status of review of professional fees (.1).	0.10 300.00/hr	30.00
8/3/2020	ZZA	Review revised June invoice for H&A and provide M. Holmes with additional revisions to invoice (.3); correspond with J. Seery requesting review and approval of May 2020 invoice for H&A work on case (.1).	0.40 300.00/hr	120.00
	HOL	Continue work on June fee statement, email correspondence with Z. Annable regarding same (0.5)	0.50 175.00/hr	87.50
8/4/2020	ZZA	Review and further revise H&A June 2020 invoice for H&A and provide M. Holmes with revisions for incorporation into invoice (.4); exchange correspondence with G. Demo regarding review of H&A May 2020 invoice for potential redactions (.1); exchange correspondence with G. Demo regarding his approval of H&A May 2020 invoice (.1); correspond with J. Seery requesting his review and approval of H&A June 2020 invoice for services to the debtor (.1); correspond with G. Demo requesting his review and approval of H&A June 2020 invoice (.1).	0.80 300.00/hr	240.00
	HOL	Continue work on June fee statement, email correspondence with Z. Annable regarding same (0.4); review email from Z. Annable regarding revisions to June invoice, forward to M. Eggleston with instructions (0.1); email finalized June invoice to Z. Annable (0.1)	0.60 175.00/hr	105.00
8/5/2020	ZZA	Review correspondence from G. Demo with questions regarding H&A June 2020 invoice (.1); responsive correspondence to G. Demo regarding his questions on H&A June 2020 invoice (.1); correspond with M. Holmes providing instructions for preparation of H&A's second interim fee application (.1); correspond with J. Seery following up on his review of	1.00 300.00/hr	300.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		H&A's May and June 2020 invoices (.1); review correspondence from J. Seery approving H&A's May and June 2020 invoices for work on behalf of debtor (.1); finalize and file H&A's May 2020 fee statement (.2); calendar deadline for parties-in-interest to objection to H&A's May 2020 fee statement and correspond with H&A team regarding same (.1); review correspondence from J. Hoffman, counsel for committee, inquiring about scheduling of hearing on professionals' second interim fee applications (.1); correspond with J. Hoffman regarding scheduling and noticing of hearing on professionals' second interim fee applications (.1).		
8/5/2020	HOL	Work on second interim fee application (1.1); calendar hearing dates/deadlines (0.1)	1.20 175.00/hr	210.00
8/6/2020	HOL	Work on second interim fee application (1.0)	1.00 175.00/hr	175.00
8/7/2020	ZZA	Finalize and file H&A's fee statement for June 2020 (.2).	0.20 300.00/hr	60.00
	HOL	Work on second interim fee application (0.5); email correspondence with Z. Annable regarding filing June fee statement (0.1)	0.60 175.00/hr	105.00
8/11/2020	HOL	Continue work on second interim fee application, email draft of app and exhibit to Z. Annable (1.0);	1.00 175.00/hr	175.00
	ZZA	Review correspondence from M. Holmes regarding information for H&A second interim fee application (.1); review correspondence from J. O'Neill requesting filing of certificate of no objection on PSZJ's June 2020 fee statement (.1); review multiple follow-up correspondence from J. O'Neill regarding filing of CNO on PSZJ's June 2020 fee statement (.1).	0.30 300.00/hr	90.00
8/12/2020	ZZA	Correspond with G. Demo and I. Kharasch regarding need for motion to continue 8/14 status conference (.1); review draft DSI fee statement for June 2020 (.1); correspond with J. O'Neill providing him with file-stamped copy of DSI's June 2020 fee statement (.1); correspond with V. Trang of KCC providing instructions for service of DSI's June 2020 fee statement (.1).	0.40 300.00/hr	120.00
8/17/2020	HOL	Correct formatting on second interim fee app, email correspondence regarding same (0.2)	0.20 175.00/hr	35.00
	ZZA	Work on preparing H&A's second interim fee application (1.2); correspond with M. Holmes regarding additions and edits to be made to H&A's second interim fee application (.1).	1.30 300.00/hr	390.00
	MSH	Work on fee application and exchange email with team regarding hearing and preparations on same and other applications (.20).	0.20 400.00/hr	80.00
8/18/2020	ZZA	Finalize and file H&A's second interim application for compensation (.2); correspond with J. Fried regarding notice issues related to interim fee apps to be heard by court (.1); review correspondence from J. Fried regarding noticing of hearing on interim fee applications (.1); review multiple correspondence from J. Fried and J. Hoffman, counsel for committee, regarding plan for noticing hearing on interim fee applications (.1); review multiple correspondence from various counsel representing	0.90 300.00/hr	270.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		debtor regarding status of filing of fee applications and noticing of hearing on same (.1); review and revise omnibus notice of hearing on second interim fee applications received from P. Jefferies (.3).		
8/19/2020	ZZA	Review correspondence from T. Silva of WilmerHale requesting filing of WilmerHale's interim fee application (.1); correspond with PSZJ team and T. Silva regarding filing of WilmerHale interim fee application (.1); review information received from J. Fried related to second interim fee applications to be noticed for hearing (.1); exchange multiple correspondence with T. Silva of WilmerHale regarding filing of WilmerHale's interim fee application and suggested revisions thereto (.3); finalize and file first interim fee application of WilmerHale (.3); correspond with T. Silva providing him with file-stamped copy of WilmerHale fee application (.1); correspond with J. Fried and G. Demo regarding need to file notice of hearing on interim fee applications (.1); exchange correspondence with J. Fried regarding need for review of information in omnibus notice of hearing on fee applications (.1); review and revise draft omnibus notice of hearing on fee applications (.3); review correspondence from J. Fried regarding revisions to omnibus notice of hearing on fee applications (.1); review multiple correspondence from J. Fried regarding service of omnibus notice of hearing on interim fee applications (.1); correspond with J. Fried regarding issues related to omnibus notice of hearing on fee applications (.1); finalize and file omnibus notice of hearing on interim fee applications (.2).	2.00 300.00/hr	600.00
8/20/2020	HOL	Prepare H&A fees and expenses from second interim fee app in LEDES format (1.8)	1.80 175.00/hr	315.00
8/21/2020	MSH	Exchange email regarding provision of LEEDs to UST (.10).	0.10 400.00/hr	40.00
	HOL	Continue work on LEDES doc, email to UST (1.9)	1.90 175.00/hr	332.50
8/27/2020	MSH	Review Acis comment to Foley fee app (.10).	0.10 400.00/hr	40.00
SUBTOTAL:			[16.60	3,920.00]

Lease/Executory Contracts

8/3/2020	ZZA	Review court's order extending deadline to assume/reject real property lease of debtor (.1); correspond with V. Trang of KCC providing instructions for service of order extending assumption/rejection deadline (.1).	0.20 300.00/hr	60.00
	MSH	Review order extending deadline to assume lease and update calendar accordingly (.10).	0.10 400.00/hr	40.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
8/12/2020	ZZA	Review correspondence from G. Demo requesting preparation of motion to expedite hearing on debtor's fourth motion to extend exclusivity (.1); prepare emergency motion for consideration of fourth exclusivity motion and correspond with G. Demo regarding same (.3).	0.40 300.00/hr	120.00
8/13/2020	ZZA	Correspond with G. Demo regarding additional revisions to fourth motion to extend exclusivity (.1); finalize and file debtor's fourth motion to extend exclusivity (.1); revise notice of hearing on Debtor's fourth motion to extend exclusivity and correspond with G. Demo regarding revisions to same (.2); finalize and file notice of hearing on Debtor's fourth motion to extend exclusivity (.1); calendar hearing on Debtor's fourth exclusivity motion and correspond with PSZJ team regarding same (.1).	0.60 300.00/hr	180.00
8/17/2020	MSH	Email from J. O'Neill regarding lease assumption deadline (.10).	0.10 400.00/hr	40.00
	ZZA	Review correspondence from J. O'Neill regarding need to extend deadline to assume or reject lease (.1).	0.10 300.00/hr	30.00
8/19/2020	ZZA	Review correspondence from J. O'Neill and M. Hayward regarding possible extension of deadline to assume/reject real property lease (.1); review correspondence from J. O'Neill providing additional information related to extension of deadline to assume/reject lease (.1); review multiple additional correspondence from J. O'Neill and M. Hayward regarding issues related to further extension of deadline to assume/reject lease (.1); review multiple additional correspondence from J. O'Neill and M. Hayward regarding issues related to further extension of deadline to assume/reject real property lease (.1).	0.40 300.00/hr	120.00
	MSH	Exchange email with J. O'Neill regarding lease assumption issues and providing thoughts and recommendations (.40); conference with M. Held regarding lease assumption deadline and claim amendment (.30).	0.70 400.00/hr	280.00
8/21/2020	MSH	Conference with M. Held regarding lease assumption issues and POC (.40).	0.40 400.00/hr	160.00
8/27/2020	ZZA	Review multiple correspondence from J. O'Neill and M. Hayward regarding status of negotiations with landlord over further extending deadline to assume/reject lease (.1).	0.10 300.00/hr	30.00
	MSH	Exchange email with J. O'Neill regarding assumption deadline and discussion with M. Held (.20).	0.20 400.00/hr	80.00
SUBTOTAL:			[3.30	1,140.00]

Litigation Matters

8/1/2020	ZZA	Review multiple correspondence from G. Demo regarding status of mediation order (.1); exchange correspondence with G. Demo regarding authorization to submit mediation order to court (.1); finalize and upload proposed order of mediation to court (.1); correspond with T. Ellison,	0.40 300.00/hr	120.00
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			<u>Hrs/Rate</u>	<u>Amount</u>
		courtroom deputy, advising of submission of mediation order for court review (.1).		
8/3/2020	ZZA	Exchange correspondence with G. Demo confirming submission of proposed order of mediation to court for review (.1); review correspondence from T. Ellison regarding submission of mediation order to court for review (.1); correspond with G. Demo regarding status of review of mediation order (.1); review correspondence from J. Zaino regarding status of mediation file and case number assigned to mediation (.1); review court's order directing parties to mediate (.1); correspond with G. Demo providing him with copy of court's order of mediation (.1); review correspondence from G. Demo requesting circulation of mediation order to interested parties (.1); correspond with mediation parties' counsel providing them with copy of mediation order (.1); scan documentation of checks deposited into registry of court (.1); correspond with G. Demo providing him with documentation of checks deposited into registry of court and advising of deposit of same (.1); review correspondence from J. Zaino regarding scheduling of 4 days for mediation (.1); review correspondence from M. Clemente, counsel for committee, regarding availability of Meta-E for mediation (.1); review correspondence from R. Patel, counsel for Acis, regarding Acis's availability for mediation (.1); review CLO Holdco's motion for clarification of court's ruling on discovery motions (.3).	1.60 300.00/hr	480.00
	MSH	Review email exchange regarding mediation and scheduling of same (.20); review order directing mediation (.10); review CLO Holdco Motion for Clarification (.10).	0.40 400.00/hr	160.00
8/4/2020	ZZA	Review correspondence from G. Demo regarding status of proposed protective order to be provided by Acis related to its quarterly operating reports in Acis bankruptcy case (.1); review NexPoint parties' joinder in CLO Holdco's motion for clarification of court's order on discovery motions (.1); review correspondence from J. Zaino regarding dates of mediation (.1); review multiple correspondence from G. Demo and A. Chiarello, counsel for Acis, regarding status of Acis protective order regarding QORs (.1); review correspondence from I. Hyder-Eliz regarding mediation issues (.1); review correspondence from A. Clubok, counsel for UBS, regarding UBS's availability for mediation (.1); review draft motion for protective order and draft protective order regarding Acis's QORs received from A. Chiarello (.3); review draft order regarding discovery motions received from J. Hoffman, counsel for committee (.2); review correspondence from J. Zaino regarding additional potential dates for mediation (.1); review correspondence from T. Mascherin, counsel for redeemer committee, regarding issues with proposed mediation dates (.1).	1.30 300.00/hr	390.00
	MSH	Review Nexpoint joinder in CLO Holdco motion to clarify (.10); exchange email with counsel regarding mediation scheduling (.20); review email from UCC to court regarding uploading of proposed order notwithstanding pending motions to clarify (.10).	0.40 400.00/hr	160.00
8/5/2020	ZZA	Review correspondence from A. Clubok, counsel for UBS, regarding potential dates for mediation (.1); review correspondence from J. Kane, counsel for CLO Holdco, regarding potential hearing on its motion for clarification of court's order on discovery motions (.1); review multiple	0.80 300.00/hr	240.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		follow-up correspondence from T. Mascherin, counsel for redeemer committee, and A. Clubok regarding mediation availability (.1); review correspondence from T. Ellison, courtroom deputy, advising pleadings seeking clarification of court's order on discovery motions have been sent to Judge Jernigan for review (.1); review correspondence from J. Zaino regarding dates for mediation (.1); review multiple follow-up correspondence from T. Mascherin, J. Zaino, and I. Hyder-Eliz regarding scheduling of mediation and test-mediation session (.2); review multiple correspondence from G. Demo and J. Bonds, counsel for J. Dondero, regarding scheduling of mediation (.1).		
8/5/2020	MSH	Review email exchange regarding issues with proposed order submitted by UCC in light of motions to clarify filed by CLO Holdco and NexBank (.20); review email exchange regarding mediation scheduling (.20).	0.40 400.00/hr	160.00
8/6/2020	ZZA	Review correspondence from I. Hyder-Eliz regarding scheduling conflict for test-mediation run (.1); review and respond to correspondence from M. Platt advising that omnibus hearing date that was scheduled for today was released by the debtor (.1); review proposed stipulation resolving debtor's objection to Acis's request to seal QORs in Acis bankruptcy (.1); review correspondence from J. Bonds, counsel for J. Dondero, regarding mediation issues (.1); review mediation contact list received from G. Demo (.1).	0.50 300.00/hr	150.00
8/7/2020	ZZA	Review Acis's proposed revisions to order resolving debtor's objection to Acis's motion to seal QORs in Acis case (.1); review correspondence from T. Mascherin, counsel for redeemer committee, regarding submission of certain protected materials to mediators (.1); review follow-up correspondence from A. Clubok, counsel for UBS, and T. Mascherin regarding submission of protected materials to mediators (.1); review correspondence and revised proposed order on discovery motions received from J. Hoffman, counsel for committee (.3); review committee's response to CLO Holdco's motion for clarification of order on discovery motions (.1).	0.70 300.00/hr	210.00
	MSH	Review Nexbank joinder in CLO motion for clarification (.10); exchange email regarding mediation statements and application of protective order to same (.10); review email from UCC to court regarding issues with proposed order (.10); review UCC objection to CLO Holdco motion to clarify (.10).	0.40 400.00/hr	160.00
8/8/2020	ZZA	Review revised stipulation regarding debtor's objection to Acis's motion to file QORs under seal received from G. Demo (.1).	0.10 300.00/hr	30.00
8/10/2020	ZZA	Review correspondence from G. Demo regarding need for motion to approve stipulation with Acis regarding sealing of QORs (.1); correspond with G. Demo regarding recommended procedures for obtaining approval of stipulation with Acis on sealing QORs (.1); review clerk's notices of receipt of funds recently deposited into registry of court (.1); review calendar invite and WebEx instructions received from T. Ellison for 8/14 hearing (.1).	0.40 300.00/hr	120.00
8/11/2020	ZZA	Review correspondence from G. Demo regarding proposed agreed order approving stipulation with Acis on its request to seal QORs (.1); review court's order on motions seeking clarification of order regarding discovery	0.50 300.00/hr	150.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		motions (.2); review correspondence from A. Chiarello, counsel for Acis, regarding further revisions to proposed order approving stipulation with debtor on Acis's motion to seal QORs (.1); review follow-up correspondence from A. Chiarello regarding form of proposed order on stipulation between debtor and Acis regarding QORs (.1); review correspondence from G. Demo regarding approval of proposed order on stipulation between Acis and debtor regarding Acis's QORs (.1).		
8/11/2020	MSH	Review order regarding CLO Holdco motion to clarify (.20).	0.20 400.00/hr	80.00
8/12/2020	MSH	Review CLO HoldCo discovery responses (.10).	0.10 400.00/hr	40.00
	HOL	Email correspondence with Z. Annable regarding filing staffing report (0.1).	0.10 175.00/hr	17.50
	ZZA	Review court's order resolving discovery motions and objections thereto (.2); review multiple correspondence from A. Chiarello, counsel for Acis, and G. Demo regarding proposed order approving stipulation regarding Acis's QORs (.1); correspond with V. Trang providing instructions for service of court's order resolving discovery motions (.1); review multiple follow-up correspondence from A. Chiarello and G. Demo regarding submission of order approving stipulation between debtor and Acis on Acis's QORs (.1).	0.50 300.00/hr	150.00
8/13/2020	ZZA	Review court's order approving stipulation resolving objections to Acis's request to file QORs under seal in Acis case (.1); review correspondence from G. Demo requesting preparation of notice of withdrawal of objection to Acis's request to file QORs under seal (.1); prepare notice of withdrawal of Debtor's objection to Acis's motion to file QORs under seal and correspond with G. Demo regarding same (.3); attempt to file notice of withdrawal of Debtor's objection to Acis's motion to file QORs under seal (.1); correspond with G. Demo regarding issues related to withdrawal of Debtor's objection to Acis's motion to file QORs under seal (.1).	0.70 300.00/hr	210.00
	MSH	Exchange email regarding withdrawal of objection to Acis QOR reports in light of agreement (.10).	0.10 400.00/hr	40.00
8/14/2020	ZZA	Review correspondence from G. Demo with instructions regarding withdrawal of debtor objection to Acis motion to file QORs under seal (.1); correspond with T. Ellison, courtroom deputy regarding debtor's intent to withdraw objection to Acis sealing motion (.1); review correspondence from T. Ellison regarding procedure to be followed for withdrawing objection (.1); review multiple correspondence from J. O'Neill regarding issues related to claim of A. Parmentier (.2); review correspondence from G. Demo regarding filing of withdrawal of objection to Acis motion to file QORs under seal (.1); finalize and file withdrawal of debtor's objection to Acis motion to file QORs under seal (.1); review multiple correspondence from G. Demo and A. Chiarello, counsel for Acis, regarding delivery of Acis QORs to debtor (.1).	0.80 300.00/hr	240.00
8/18/2020	ZZA	Review court's order granting Acis's motion to file documents under seal (.1); review correspondence from J. Fried inquiring about local procedures for motions for summary judgment (.1); correspond with J.	0.40 300.00/hr	120.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		Fried providing him with information on local procedures for motions for summary judgment and motions for voting procedures (.2).		
8/19/2020	ZZA	Review correspondence from T. Ellison regarding court's upcoming schedule and Judge Jernigan's planned vacation (.1).	0.10 300.00/hr	30.00
8/20/2020	ZZA	Review correspondence from G. Demo regarding setting for status conference on objection to UBS claim and disclosure statement hearing (.1); exchange correspondence with G. Demo regarding preparation of notices for status conference on UBS claim objection and disclosure statement hearing (.1); review correspondence from T. Ellison, courtroom deputy, requesting notice of status conference on UBS claim objection and order setting disclosure statement hearing (.1); correspond with G. Demo providing him with draft notice of status conference for review (.1); calendar new dates for status conference on UBS claim objection and disclosure statement hearing and correspond with PSZJ team regarding same (.1).	0.50 300.00/hr	150.00
8/26/2020	HOL	Email correspondence with Z. Annable regarding issuance of summons in an adversary proceeding (0.1).	0.10 175.00/hr	17.50
	ZZA	Correspond with G. Demo regarding revisions to Hunter Mountain complaint and need for preparation of adversary cover sheet (.1); review draft adversary cover sheet received from G. Demo and correspond with G. Demo regarding revisions to be made to same (.2); review correspondence from G. Demo inquiring about procedures related to filing of Hunter Mountain complaint (.1); correspond with G. Demo providing responses to his questions about procedures related to filing of Hunter Mountain complaint (.1); exchange correspondence with G. Demo regarding finalization and filing of Hunter Mountain complaint (.1); exchange correspondence with G. Demo regarding September 17 hearing date (.1); review and revise adversary cover sheet for Hunter Mountain complaint and correspond with G. Demo regarding same (.2); finalize and file complaint/claim objection against Hunter Mountain (.2); correspond with G. Demo regarding filing of Hunter Mountain complaint and issues related thereto (.1); correspond with G. Demo advising of reservation of 9/17 as omnibus hearing date (.1).	1.30 300.00/hr	390.00
	MSH	Exchange email regarding Hunter Mountain complaint (.30).	0.30 400.00/hr	120.00
8/27/2020	MSH	Review email exchange regarding service of Hunter Mountain complaint (.20).	0.20 400.00/hr	80.00
	ZZA	Review 8/19 hearing transcript received from M. Holmes (.1); review summons and standing scheduling order issued by court in Hunter Mountain adversary proceeding (.2); correspond with J. Hoffman, counsel for committee, providing her with 8/19 hearing transcript (.1); correspond with G. Demo regarding service of summons and standing scheduling order in Hunter Mountain adversary (.1); review correspondence from G. Demo regarding handling of service of summons and standing scheduling order (.1); review voice message from M. Edmond requesting call (.1); run search on Hunter Mountain on Texas secretary of state website to identify registered agent (.2); review Hunter Mountain proof of claim for information needed for service of summons (.2); correspond with G.	2.50 300.00/hr	750.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		Demo regarding issues related to service of summons on Hunter Mountain (.2); review correspondence from G. Demo requesting amendment of Hunter Mountain complaint (.1); work on preparing amended complaint to be filed against Hunter Mountain (1.0); correspond with G. Demo regarding amended complaint against Hunter Mountain and issues to be addressed (.1).		
8/28/2020	MSH	Exchange email regarding service of Hunter Mountain complaint and contact with counsel (.20); email exchange with P. Keiffer regarding complaint, service of same, issues with POC, and extension of answer deadlines (.30).	0.50 400.00/hr	200.00
	ZZA	Review correspondence from G. Demo regarding issues related to amended complaint against Hunter Mountain (.1); review lengthy correspondence and information received from G. Demo regarding legal name of Hunter Mountain (.2); review correspondence from J. Morris regarding Acis's subpoena of debtor (.1); lengthy correspondence to G. Demo regarding Hunter Mountain adversary issues and plan for serving summons and complaint (.3); review correspondence from G. Demo authorizing proposed plan for serving summons and complaint on Hunter Mountain (.1); review and revise debtor's objections and responses to Acis's subpoena to produce documents (.4); correspond with J. Morris regarding proposed revisions to objections to Acis's subpoena for documents (.1); review correspondence from B. Assink, counsel for J. Dondero, requesting certain hearing transcripts (.1); exchange correspondence with G. Demo obtaining authority to share hearing transcripts with counsel for J. Dondero (.1); lengthy correspondence to P. Keiffer, counsel for Hunter Mountain, requesting his acceptance of summons and complaint on behalf of Hunter Mountain (.2); assemble requested hearing transcripts and forward same to B. Assink (.2); review correspondence from G. Demo requesting review and comments on complaint/claim objection to be filed against P. Daugherty (.1); review correspondence from P. Keiffer agreeing to accept service of summons and complaint in Hunter Mountain case and inquiring about certain issues related thereto (.1); exchange correspondence with J. Fried regarding certain filings to be made (.1); review correspondence from G. Demo regarding issues raised by P. Keiffer in Hunter Mountain case (.1); exchange correspondence with G. Demo regarding review of complaint to be filed against P. Daugherty (.1); review and revise debtor's complaint/claim objection against P. Daugherty (1.1); correspond with G. Demo regarding my proposed revisions to Daugherty complaint (.1); lengthy correspondence to P. Keiffer, counsel for Hunter Mountain, serving him with complaint, summons, and standing scheduling order and discussing issues regarding Hunter Mountain proof of claim raised in earlier correspondence from P. Keiffer (.2); correspond with G. Demo providing him with standing scheduling order in Hunter Mountain adversary (.1); review correspondence from G. Demo regarding Hunter Mountain's request for extension of deadline to answer complaint (.1).	4.00 300.00/hr	1,200.00
8/29/2020	ZZA	Review correspondence from G. Demo regarding agreement to extend Hunter Mountain's deadline to answer complaint (.1); review correspondence from G. Demo regarding revisions to Daugherty complaint (.1).	0.20 300.00/hr	60.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
8/31/2020	ZZA	Further review and revision of Daugherty complaint (.4); correspond with G. Demo regarding additional revisions to Daugherty complaint (.1); finalize and file debtor's complaint/claim objection against P. Daugherty (.2); correspond with V. Trang advising that no service of Daugherty complaint necessary (.1); calendar deadline for Hunter Mountain to answer complaint and correspond with PSZJ team regarding same (.1); prepare notice of summons service executed related to complaint against Hunter Mountain and correspond with G. Demo regarding review of same (.3); review multiple correspondence from G. Demo regarding approval of summons service executed in Hunter Mountain adversary and discussing exhibits to be filed under seal related to UBS claim objection (.1); file notice of service summons executed on Hunter Mountain (.1); calendar standing scheduling order deadlines in Hunter Mountain adversary and correspond with PSZJ team regarding same (.3)	1.70 300.00/hr	510.00
SUBTOTAL:			[22.20	6,935.00]

Matters Pertaining to Relief from Stay

8/3/2020	ZZA	Review court's order granting leave for filing of omnibus reply to UBS's motion for relief from stay (.1); review court's order granting UBS leave to file documents related to MRS under seal (.1).	0.20 300.00/hr	60.00
SUBTOTAL:			[0.20	60.00]

Plan and Disclosure Statement

8/10/2020	ZZA	Review correspondence from G. Demo regarding potential dates for disclosure statement hearing and plan confirmation (.1); correspond with T. Ellison, courtroom deputy, inquiring about availability of dates for disclosure statement hearing and plan confirmation hearing (.1); review correspondence from T. Ellison requesting additional information for potential disclosure statement hearing and plan confirmation hearing (.1); review multiple correspondence from T. Ellison and G. Demo regarding reservation of 9/29 as date for disclosure statement hearing (.1); review correspondence from G. Demo regarding possible dates for confirmation hearing (.1).	0.50 300.00/hr	150.00
8/12/2020	ZZA	Review correspondence from T. Ellison, courtroom deputy, requesting information regarding tentative confirmation hearing (.1); review correspondence from G. Demo requesting preparation of motion to file disclosure statement and plan under seal per request of mediators (.1); correspond with G. Demo regarding issues with filing a motion to seal disclosure statement and plan (.1); review follow-up correspondence from G. Demo regarding sealing of plan and disclosure statement (.1); review multiple correspondence from M. Hayward and G. Demo regarding issues with filing plan and disclosure statement under seal (.1); work on analysis of ability to file plan and disclosure statement under seal and correspond with G. Demo regarding same (.2); review correspondence from G. Demo inquiring about procedures related to sealing of plan and disclosure statement (.1); review correspondence from G. Demo	4.40 300.00/hr	1,320.00

			<u>Hrs/Rate</u>	<u>Amount</u>
		requesting preparation of motion to expedite request to seal plan and disclosure statement (.1); conduct further analysis of sealing of disclosure statement and plan, procedures for same, and correspond with G. Demo regarding same (.4); review correspondence from G. Demo on motion for expedited consideration of motion to seal plan and disclosure statement (.1); prepare emergency motion for consideration of motion to seal plan and disclosure statement and correspond with G. Demo regarding same (.4); lengthy correspondence to G. Demo regarding issues related to filing plan and disclosure statement under seal (.2); review correspondence from G. Demo regarding revisions to emergency motions for consideration of motion to seal and fourth exclusivity motion and current versions of motion to seal and exclusivity motion (.2); review correspondence from G. Demo regarding issues with sealing plan and disclosure statement (.1); review messages from G. Demo requesting call to discuss motion to seal (.1); telephone conference and discussion with PSZJ team and J. Seery regarding issues with sealing of plan and disclosure statement (.3); review and revise motion to seal plan and disclosure statement, fourth exclusivity motion, and motions for emergency consideration of each and provide G. Demo with proposed revisions (.4); review correspondence from G. Demo regarding additional revisions to motion to seal and fourth exclusivity motion (.1); review redacted plan and disclosure statement received from G. Demo (.2); review multiple correspondence from G. Demo regarding committee's position on motions for emergency consideration of motion to seal and fourth exclusivity motion (.1); exchange correspondence with G. Demo confirming redacted plan and disclosure statement to be filed and issues related to same (.1); finalize and file debtor's redacted plan of reorganization (.1); finalize and file debtor's redacted disclosure statement (.1); review multiple correspondence from G. Demo advising that motion to seal, fourth motion to extend exclusivity, and emergency motions will not be filed tonight and discussing issues related to same (.1); exchange follow-up correspondence with G. Demo regarding timetable for filing of motions (.1); provide file-stamped copies of plan and disclosure statement to G. Demo (.1); review correspondence from J. Pomerantz regarding scheduling of hearing on motion to seal and fourth exclusivity motion (.1); correspond with G. Demo discussing scheduling issues related to hearing on motion to seal and fourth exclusivity motion (.1); exchange additional correspondence with J. Pomerantz on scheduling of hearing on motion to seal and fourth exclusivity motion (.1).		
8/12/2020	MSH	Legal analysis regarding filing of plan under seal per mediator request and exchange email with team regarding same, local procedures, and issues related to same (.90); conference with team regarding same (.30).	1.20 400.00/hr	480.00
8/13/2020	ZZA	Review correspondence from G. Demo regarding filing of redacted plan and disclosure statement and mediation issues (.1); review correspondence from J. Kathman, counsel for P. Daugherty, requesting copy of unredacted plan and disclosure statement (.1); exchange correspondence with G. Demo regarding J. Kathman's request for unredacted copy of plan and disclosure statement (.1); finalize and file motion to seal plan and disclosure statement (.2); prepare notice of hearing on motion to seal and fourth exclusivity motion and correspond with G. Demo regarding same (.3); correspond with G. Demo regarding need to provide plan and disclosure statement to court (.1); correspond with T. Ellison inquiring as to whether unredacted copies of plan and	2.10 300.00/hr	630.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		disclosure statement should be delivered to court (.1); review correspondence from G. Demo requesting certain revisions to notice of hearing on motion to seal and fourth exclusivity motion (.1); review correspondence from T. Ellison advising that the court has approved motion to seal plan and disclosure statement (.1); exchange correspondence with G. Demo regarding submission of proposed order sealing plan and disclosure statement (.1); finalize and file proposed order authorizing sealing of plan and disclosure statement (.1); correspond with T. Ellison advising that proposed order sealing plan and disclosure statement has been uploaded to court (.1); exchange multiple correspondence with G. Demo regarding need for entry of order permitting sealing of plan and disclosure statement before documents can be filed under seal (.2); review court's order authorizing filing of plan and disclosure statement under seal (.1); finalize and file plan and disclosure statement under seal (.3).		
8/13/2020	MSH	Email from J Kathman requesting unredacted copy of plan and exchange email with G. Demo regarding same (.30); review order on motion to seal plan and DS, exchange email regarding provision of unsealed copies to court (.20); email to J. Kathman advising of same and inability to provide copy of plan and DS (.10).	0.60 400.00/hr	240.00
8/17/2020	ZZA	Review voice message from clerk's office requesting call to discuss issues with plan and disclosure statement filed with court (.1); review correspondence from C. Ecker of the clerk's office regarding issues to be addressed with filed disclosure statement and plan (.1); correspond with G. Demo regarding clerk's inquiries about disclosure statement and plan (.1); review multiple correspondence from G. Demo regarding disclosure statement and plan issues to be addressed per clerk's correspondence (.1); correspond with G. Demo regarding handling of plan and disclosure statement issues (.1).	0.50 300.00/hr	150.00
	MSH	Exchange email regarding filing of plan and missing signatures (.20).	0.20 400.00/hr	80.00
8/18/2020	ZZA	Correspond with C. Ecker of clerk's office advising that debtor will be filing amended plan and disclosure statement (.1); review correspondence from G. Demo inquiring about issues related to amending plan and disclosure statement (.1); correspond with G. Demo providing my analysis of issues raised in his email regarding amending plan and disclosure statement (.1).	0.30 300.00/hr	90.00
8/19/2020	MSH	Exchange email regarding plan signature page issue (.20).	0.20 400.00/hr	80.00
	ZZA	Correspond with T. Ellison and C. Ecker of clerk's office regarding procedures for amending plan and disclosure statement (.1); review correspondence from C. Ecker regarding procedures to be followed for amending plan and disclosure statement (.1); review correspondence from G. Demo inquiring about options for amending plan and disclosure statement (.1); responsive correspondence to G. Demo regarding amendment of plan and disclosure statement (.1); follow-up correspondence with G. Demo regarding preferred procedures for amending plan and disclosure statement (.1); review correspondence from G. Demo providing information and instructions for amending plan	1.60 300.00/hr	480.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		and disclosure statement (.1); review correspondence from T. Ellison inquiring about disclosure statement hearing date (.1); prepare notices of filing of signature pages to each of plan and disclosure statement (.4); exchange correspondence with G. Demo regarding revisions to be made to notices of signature pages to plan and disclosure statement (.1); correspond with G. Demo and J. O'Neill regarding plan and disclosure statement issues (.1); finalize and files notices of executed signature pages to plan and disclosure statement (.2); correspond with G. Demo regarding issues related to filing of signature pages to plan and disclosure statement (.1).		
8/20/2020	MSH	Exchange email regarding setting of DS for hearing and issues related to same in light of redactions and timing of mediation (.40).	0.40 400.00/hr	160.00
	ZZA	Review correspondence from G. Demo regarding issues related to filing of signature pages to plan and disclosure statement (.1); lengthy correspondence to G. Demo regarding court's requirement for order setting disclosure statement hearing and setting related deadlines (.2); review correspondence from G. Demo regarding issues related to order setting disclosure statement hearing (.1); lengthy correspondence to T. Ellison and C. Ecker at clerk's office regarding issues related to linking notice of signature pages to plan and disclosure statement to both redacted and sealed documents (.2); review correspondence from C. Ecker regarding issues related to linking signature pages to plan and disclosure statement (.1); lengthy correspondence to G. Demo regarding analysis of issues related to order setting disclosure statement hearing where disclosure statement and plan are filed under seal (.3); correspond with G. Demo regarding information received from clerk's office on linking signature pages to sealed documents (.1); review multiple correspondence from G. Demo regarding plan and disclosure statement issues (.1); follow-up correspondence with G. Demo regarding issues related to sealed plan and disclosure statement (.1).	1.30 300.00/hr	390.00
8/21/2020	ZZA	Review correspondence from G. Demo regarding outstanding plan and disclosure statement issues and handling of same (.1); multiple follow-up correspondence to G. Demo regarding outstanding plan and disclosure statement issues (.1).	0.20 300.00/hr	60.00
SUBTOTAL:			[13.50	4,310.00]
For professional services rendered			92.00	\$27,465.00
Additional Charges :				
8/31/2020	PACER fee Court Electronic Records Fees			3.10
	PACER fee Court Electronic Records Fees			34.30

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Amount

SUBTOTAL:

[37.40]

Filing Fee8/26/2020 Filing Fee
Hunter Mountain - Adversary

350.00

8/31/2020 Filing Fee
Daugherty - Adversary

350.00

SUBTOTAL:

[700.00]

SOS Research Fees8/27/2020 SOS Research Fees
Search on Hunter Mountain

1.03

SUBTOTAL:

[1.03]

Transcript Cost8/26/2020 Transcript Cost
Rehling - Hearing Date: 08/19/2020

121.00

SUBTOTAL:

[121.00]

Total additional charges

\$859.43

Total amount of this bill

\$28,324.43

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Timekeeper Summary

Name	Hours	Rate	Amount
Melanie Holmes	10.60	175.00	\$1,855.00
Melissa S. Hayward	11.90	400.00	\$4,760.00
Zachery Z. Annable	69.50	300.00	\$20,850.00



**HAYWARD &
ASSOCIATES PLLC**

Attorneys and Counselors

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Chase Bank Building
10501 N. Central Expressway
Suite 106
Dallas, TX 75231

PHONE: 972.755.7100

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WEB: WWW.HAYWARDFIRM.COM

Invoice submitted to:	Invoice Date: December 7, 2020
Highland Capital Management, L.P.	Invoice No.: 1418
300 Crescent Court, Suite 700	Due: 30 days of invoice date
Dallas, TX 75201	Total Balance Due: \$25,207.60

Professional Services

			<u>Hrs/Rate</u>	<u>Amount</u>
<u>Case Administration</u>				
9/1/2020	ZZA	Exchange correspondence with J. O'Neill regarding filing of July 2020 MOR (.1); finalize and file July 2020 MOR (.1); correspond with J. O'Neill providing him with file-stamped copy of July 2020 MOR (.1); correspond with V. Trang of KCC providing instructions for service of stipulation (.1); correspond with V. Trang of KCC providing instructions for service of certificate of service (.1); review notice of service of documents received from KCC (.1).	0.60 300.00/hr	180.00
9/2/2020	ZZA	Review correspondence from P. Lawless inquiring about case (.1); exchange correspondence with G. Demo regarding handling of P. Lawless request for information (.1); correspond with V. Trang of KCC providing instructions for service of order approving stipulation with IFA (.1); correspond with V. Trang of KCC providing instructions for service of notice of summons service executed and certificate of service filed in Daugherty adversary (.1); exchange correspondence with V. Trang of KCC further discussing which documents in Daugherty adversary to be served (.1); review notice of service of documents received from KCC (.1).	0.60 300.00/hr	180.00
	HOL	Email correspondence with Z. Annable and G. Demo regarding ECF notices for new adversary cases, update all ECF accounts with new adversaries (0.3).	0.30 175.00/hr	52.50
9/3/2020	ZZA	Review multiple certificates of service of documents filed by KCC (.1).	0.10 300.00/hr	30.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
9/4/2020	ZZA	Correspond with V. Trang of KCC providing instructions for service of Carey 9019 motion (.1); correspond with G. Demo regarding status of mediation (.1); review notice of service of documents received from KCC (.1).	0.30 300.00/hr	90.00
9/5/2020	ZZA	Review notice of service of documents received from KCC (.1).	0.10 300.00/hr	30.00
9/7/2020	ZZA	Correspond with T. Ellison, courtroom deputy, requesting WebEx info for 9/10 hearing (.1).	0.10 300.00/hr	30.00
9/8/2020	ZZA	Exchange correspondence with T. Ellison, courtroom deputy, regarding WebEx info for 9/10 hearing (.1); exchange correspondence with J. O'Neill regarding assistance with pro hac vice applications (.1); review correspondence from J. O'Neill requesting assistance with ensuring certain PSZJ lawyers receive ECF notices in Daugherty and Hunter Mountain adversaries (.1).	0.30 300.00/hr	90.00
	ZZA	Correspond with V. Trang of KCC providing him with instructions for service of WebEx info for 9/10 hearing (.1); review multiple correspondence from P. Leathem and V. Trang of KCC regarding service of WebEx instructions for 9/10 hearing (.1); review multiple certificates of service of documents filed by KCC (.1); review correspondence from V. Trang of KCC requesting instructions for service of documents filed with court (.1).	0.40 300.00/hr	120.00
	HOL	Email correspondence with J. O'Neill and Z. Annable regarding ECF notices for the adversaries (0.2); email pro hac vice form to J. O'Neill (0.1).	0.30 175.00/hr	52.50
9/9/2020	ZZA	Correspond with V. Trang of KCC providing instructions for service of O'Neill PHV application (.1); review multiple correspondence from J. O'Neill and V. Trang of KCC regarding service of 9/10 hearing agenda (.1); correspond with V. Trang of KCC advising no service of CNOs necessary (.1); review notice of service of documents received from KCC (.1).	0.40 300.00/hr	120.00
	ZZA	Review correspondence from J. O'Neill requesting review and filing of his PHV application (.1); review PHV application of J. O'Neill and correspond with J. O'Neill regarding same and issues regarding his receipt of ECF notices (.1); review correspondence from M. Holmes regarding issues related to J. O'Neill's receipt of ECF notices (.1); exchange correspondence with J. O'Neill regarding issues related to filing of his PHV application (.1); finalize and file PHV application of J. O'Neill (.2).	0.60 300.00/hr	180.00
	HOL	Email correspondence regarding ECF notices for adversaries (0.2); email correspondence with Z. Annable regarding ECF filing status for J. O'Neill (0.1)	0.30 175.00/hr	52.50
9/11/2020	ZZA	Review correspondence from G. Demo requesting copy of 9/10 hearing transcript and exchange correspondence with M. Holmes regarding same (.1); correspond with V. Trang of KCC providing instructions for service of 9/17 hearing WebEx instructions and calendar invitation (.1); review correspondence from V. Trang of KCC seeking instructions for service of multiple documents (.1); review correspondence from J. O'Neill regarding	0.50 300.00/hr	150.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		KCC service request and correspond with V. Trang providing instructions for service of certain documents (.1); review notice of service of documents received from KCC (.1).		
9/11/2020	HOL	Prepare request for 9/10 transcript, email correspondence regarding same (0.2)	0.20 175.00/hr	35.00
9/16/2020	ZZA	Exchange correspondence with V. Trang of KCC advising that PSZJ will serve DSI's July staffing report (.1).	0.10 300.00/hr	30.00
9/17/2020	ZZA	Review correspondence from P. Leathem of KCC regarding issues related to solicitation procedures motion (.1).	0.10 300.00/hr	30.00
9/18/2020	ZZA	Review correspondence from V. Trang of KCC requesting instructions for service of recently filed documents (.1); exchange correspondence with V. Trang of KCC regarding service of order setting disclosure statement hearing (.1).	0.20 300.00/hr	60.00
9/21/2020	ZZA	Review notice of service of documents received from KCC (.1).	0.10 300.00/hr	30.00
9/22/2020	ZZA	Review correspondence from V. Trang of KCC regarding instructions for service of amended schedules (.1); correspond with V. Trang of KCC providing instructions for service of amended schedules (.1); review notice of service of documents received from KCC (.1).	0.20 300.00/hr	60.00
	ZZA	File multiple certificates of service of documents served by PSZJ (.2); exchange correspondence with K. Yee regarding filing of certificates of service (.1).	0.30 300.00/hr	90.00
9/23/2020	ZZA	Correspond with V. Trang of KCC providing instructions for service of Acis 9019 motion (.1); correspond with V. Trang of KCC providing instructions for service of declaration of G. Demo (.1); correspond with V. Trang of KCC providing instructions for service of documents related to Redeemer Committee 9019 motion (.1); review multiple correspondence from J. O'Neill and V. Trang regarding instructions for service of notice of hearing (.1); review multiple correspondence from V. Trang of KCC regarding issues related to service of documents related to Redeemer Committee 9019 motion (.1); review notice of service of documents received from KCC (.1).	0.60 300.00/hr	180.00
9/24/2020	ZZA	Review correspondence from V. Trang of KCC requesting instructions for service of recently filed documents (.1); correspond with J. O'Neill providing him with file-stamped copy of PSZJ application for compensation per his request (.1); review notice of service of documents received from KCC (.1).	0.30 300.00/hr	90.00
9/25/2020	ZZA	File multiple certificates of service of documents served by PSZJ (.1); correspond with K. Yee providing her with file-stamped copies of filed certificates of service (.1).	0.20 300.00/hr	60.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
9/28/2020	ZZA	Review and respond to correspondence from V. Trang of KCC advising him that Pachulski will serve solicitation motion and notice of hearing (.1); calendar multiple deadlines related to Debtor's solicitation motion and correspond with PSZJ team regarding same (.2).	0.30 300.00/hr	90.00
9/29/2020	ZZA	Review correspondence from K. Yee requesting filing of certificate of service of recently served documents (.1); finalize and file certificate of service of solicitation motion and notice of hearing thereon (.1); correspond with K. Yee providing her with file-stamped copy of certificate of service (.1).	0.30 300.00/hr	90.00
	HOL	VM from creditor, forward same to Z. Annable (0.1)	0.10 175.00/hr	17.50
	ZZA	Review correspondence from M. Holmes regarding creditor inquiry and correspond with G. Demo regarding same (.1).	0.10 300.00/hr	30.00
9/30/2020	ZZA	Review correspondence from L. Canty regarding need to file PHV application for E. Wagner (.1); finalize and file PHV application of E. Wagner (.2); correspond with L. Canty providing her with file-stamped copy of PHV application of E. Wagner (.1); review correspondence from E. Wagner regarding service of her PHV application (.1).	0.50 300.00/hr	150.00
	ZZA	Review correspondence from A. Chiarello, counsel for Acis, regarding change in format of Acis QORs (.1); correspond with V. Trang of KCC providing instructions for service of E. Wagner PHV application (.1); finalize and file August 2020 MOR (.1); correspond with J. O'Neill providing him with file-stamped copy of August 2020 MOR (.1); correspond with V. Trang providing instructions for service of OCP report (.1); review notice of service of documents received from KCC (.1).	0.60 300.00/hr	180.00
SUBTOTAL:			[9.10	2,580.00]

Claims Analysis

9/1/2020	ZZA	Review correspondence from J. O'Neill regarding issues with landlord's amended claim (.1); prepare third stipulation extending deadline for IFA to respond to debtor's claim objection and proposed order thereon (.5); correspond with I. Kharasch and counsel for IFA regarding third stipulation and proposed order extending IFA response deadline (.1); review multiple correspondence from I. Kharasch and T. O'Steen, counsel for IFA, approving stipulation for filing (.1); finalize and file third stipulation and proposed order extending IFA deadline to respond to debtor's claim objection (.1); correspond with M. Edmond at clerk's office advising of filing of stipulation with IFA and submission of proposed order approving stipulation (.1); review correspondence from M. Edmond regarding proposed order on stipulation with IFA (.1); review Collin County tax assessor's response to debtor's omnibus claim objection (.1).	1.20 300.00/hr	360.00
	MSH	Email from J. O'Neill regarding issues with Crescent POC (.10).	0.10 400.00/hr	40.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
9/2/2020	ZZA	Review court's order approving third stipulation with IFA (.1).	0.10 300.00/hr	30.00
9/4/2020	MSH	Exchange email regarding hearing strategy and proof for claims objection (.40).	0.40 400.00/hr	160.00
9/7/2020	MSH	Email to M. Held regarding issues with Crescent POC (.10).	0.10 400.00/hr	40.00
9/8/2020	ZZA	Review correspondence from K. Hirsch, counsel for A. Parmentier, following up with questions regarding Mr. Parmentier's claim (.1); review and revise proposed order addressing debtor's objection to claim of IRS (.3); correspond with J. O'Neill regarding my proposed revisions to order on objection to IRS's claim (.1); review correspondence from J. O'Neill regarding revisions to proposed order on objection to IRS's claim (.1); review correspondence from G. Demo regarding handling of A. Parmentier claim (.1).	0.70 300.00/hr	210.00
	MSH	Exchange email regarding hearing strategy and proof for claims objection (.40); exchange email with J. O'Neil and D. Adams regarding IRS POC and resolution of objection to same (.20); exchange email regarding Parmentier claim objection and amendments to schedules (.10); email from M. Held regarding amendment to Crescent POC and attaching updated exhibit (.10).	0.80 400.00/hr	320.00
9/9/2020	ZZA	Review correspondence from J. O'Neill regarding further revisions to order on objection to IRS's claim and approving submission of same (.1); finalize and submit proposed order on debtor's objection to IRS's claim (.1).	0.20 300.00/hr	60.00
9/10/2020	ZZA	Review correspondence and proffer of testimony related to debtor's omnibus claim objection received from J. O'Neill (.2); review multiple correspondence from M. Hayward and J. O'Neill regarding status of outstanding issues on landlord's claim (.1).	0.30 300.00/hr	90.00
	MSH	Revise proffer and exchange email with J. O'Neil regarding same (.30); email to J. O'Neill regarding issues with Crescent POC (.10); email to M. Held regarding same (.10).	0.50 400.00/hr	200.00
9/11/2020	ZZA	Review court's order on debtor's objection to claim of IRS (.1).	0.10 300.00/hr	30.00
9/12/2020	MSH	Email from J. Donohoe regarding landlord parking charges (.10).	0.10 400.00/hr	40.00
	ZZA	Review HarbourVest's response to debtor's claim objection (.4); review correspondence from J. Donohue of DSI with questions regarding landlord's claim (.1).	0.50 300.00/hr	150.00
9/14/2020	ZZA	Review correspondence from K. Hirsch, counsel for A. Parmentier, inquiring about issues related to claim of A. Parmentier (.1).	0.10 300.00/hr	30.00
9/16/2020	MSH	Email to M. Held regarding parking charges in Crescent proof of claim (.10); email from M. Held providing information on parking charges (.10); email to J. Donohue regarding same (.10); exchange email with J. Morris	1.20 400.00/hr	480.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		regarding claim objections and call to discuss same and voting issues (.10); conference with PSZ regarding claim objections and plan strategy (.80).		
9/16/2020	ZZA	Review multiple correspondence from J. Donohue of DSI, M. Hayward, and J. O'Neill regarding status of discussions with landlord on its claim (.1); review correspondence from J. Morris regarding certain claim objections and requesting call to discuss same (.1); correspond with J. Morris regarding availability to discuss claim objection issues (.1).	0.30 300.00/hr	90.00
9/17/2020	ZZA	Exchange multiple correspondence with J. Morris and J. Fried regarding scheduling of call to discuss claim objections (.2); telephone conference with J. Morris, J. Fried, G. Demo, and M. Hayward discussing claim objection and plan confirmation issues (.7); review multiple correspondence from M. Hayward and J. O'Neill regarding issues related to landlord's claim and extension of deadline to assume/reject lease (.1).	1.00 300.00/hr	300.00
9/22/2020	MSH	Exchange email regarding resolution of claim objection via stipulation (.10).	0.10 400.00/hr	40.00
	ZZA	Review correspondence from J. O'Neill inquiring about issues related to filing of stipulation with creditor over proof of claim (.1); review case docket and correspond with J. O'Neill regarding recommended procedure for filing stipulation with BRG regarding its proof of claim (.2); review correspondence from J. O'Neill regarding follow-up issues on stipulation with BRG regarding its claim (.1).	0.40 300.00/hr	120.00
9/25/2020	MSH	Analyze UBS response to claim objection (.40).	0.40 400.00/hr	160.00
	ZZA	Review UBS's omnibus response to objections to UBS's claims (.5); review UBS's witness and exhibit list related to hearing on objections to UBS's claims (.1).	0.60 300.00/hr	180.00
9/29/2020	MSH	Review proposed response to Daugherty issues with allegations in claim objection (.10); exchange email regarding resolution of IFA claim objection and stipulation (.20).	0.30 400.00/hr	120.00
	ZZA	Review background documents received from J. Morris and revise proposed errata to debtor's objection to claim of P. Daugherty (.4); review correspondence from K. Hirsch, counsel for A. Parmentier, inquiring about issues related to handling of A. Parmentier claim (.1); review lengthy correspondence from I. Kharasch regarding terms of stipulation with IFA regarding its claim and requesting preparation of stipulation (.1); review correspondence from C. Carlyon, counsel for IFA, confirming terms of agreement between debtor and IFA on IFA's claim (.1); exchange correspondence with I. Kharasch regarding preparation of stipulation on IFA claim (.1); prepare draft stipulation regarding IFA claim (.8); correspond with I. Kharasch and counsel for IFA providing them with draft stipulation for review (.1); exchange correspondence with I. Kharasch regarding terms of proposed order on IFA stipulation (.1); review multiple follow-up correspondence from C. Carlyon and I. Kharasch regarding IFA stipulation (.1).	1.90 300.00/hr	570.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
9/30/2020	MSH	Email from M. Held attaching proposed revisions to order (.10); email to G. Demo and J. O'Neill regarding landlord proposed revisions to agreed order (.10).	0.20 400.00/hr	80.00
	ZZA	Prepare proposed order approving IFA stipulation (.4); correspond with I. Kharasch regarding proposed order on IFA stipulation (.1); review correspondence from T. O'Steen, counsel for IFA, approving form of order approving IFA stipulation (.1); exchange correspondence with T. O'Steen obtaining her permission to add her electronic signature to IFA stipulation (.1); review proposed form of stipulation regarding claim objections received from J. O'Neill and correspond with J. O'Neill regarding my comments on same (.2); review correspondence from J. O'Neill regarding revisions to form of stipulation to be used regarding certain claim objections (.1); correspond with I. Kharasch following up on his review of IFA stipulation and order (.1).	1.10 300.00/hr	330.00
SUBTOTAL:			[12.70	4,230.00]

Fee Applications

9/1/2020	ZZA	Review case docket and prepare certificates of no objection to H&A's monthly fee applications for May 2020 and June 2020 (.3); file certificates of no objection to H&A's monthly fee applications for May 2020 and June 2020 (.1); multiple correspondence to J. Seery providing him with certificates of no objection to H&A's fee applications for May and June 2020 and requesting payment of fee applications in accordance with interim compensation procedures (.2).	0.60 300.00/hr	180.00
9/2/2020	ZZA	Review L. Lambert's comments regarding H&A's second interim fee application (.2); correspond with M. Hayward regarding my analysis of L. Lambert comments on H&A's second interim fee application (.1).	0.30 300.00/hr	90.00
	MSH	Email from L. Lambert regarding issues with interim fee app, exchange email with Z. Annable regarding same (.20).	0.20 400.00/hr	80.00
	HOL	Email correspondence with M. Eggleston regarding approved fee statements and payments (0.1).	0.10 175.00/hr	17.50
9/8/2020	ZZA	Correspond with J. O'Neill providing him with file-stamped OCP report and discussing service of same (.1).	0.10 300.00/hr	30.00
	ZZA	Review correspondence from J. O'Neill regarding timeline for filing CNOs on fee applications and submission of proposed orders (.1); review correspondence from M. Hayward requesting that I confer with L. Lambert regarding UST's comments on H&A's second interim fee application (.1); prepare responses to UST's comments on H&A's second interim fee application and correspond with L. Lambert regarding same (.8); review correspondence from J. O'Neill regarding draft CNOs on interim fee applications (.1); finalize and file report of amounts paid to ordinary course professionals through July 2020 (.2); exchange correspondence with J. O'Neill regarding UST's comments on interim fee applications (.1); review and revise draft CNOs and proposed orders on	1.90 300.00/hr	570.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		interim fee applications received from J. O'Neill and correspond with J. O'Neill regarding proposed revisions (.5).		
9/8/2020	MSH	Exchange email regarding fee applications, filing of CNOs, status of outstanding objections, and proposed orders (.10).	0.10 400.00/hr	40.00
	HOL	Email correspondence with Z. Annable regarding filing OCP report (0.1).	0.10 175.00/hr	17.50
9/9/2020	ZZA	Correspond with J. O'Neill regarding UST comments to H&A's second interim fee application (.1); review correspondence from J. O'Neill regarding UST's comments on H&A's second interim fee application and revisions to be made to 9/10 hearing agenda (.1); review correspondence from L. Lambert regarding UST's comments on H&A's second interim fee application (.1); responsive correspondence to L. Lambert proposing reduction in requested fees in H&A's second interim fee application to address UST's concerns (.2); review responsive correspondence from L. Lambert agreeing to reductions in fees proposed to address UST's concerns over H&A's second interim fee application (.1); correspond with J. O'Neill advising of agreement with UST on reduction of H&A fees and inclusion of same in 9/10 hearing agenda (.1); correspond with L. Lambert advising that H&A fee reduction will be noted in 9/10 hearing agenda (.1); exchange multiple correspondence with J. O'Neill regarding revisions to and filing of CNOs on interim fee applications (.2); review correspondence from T. Ellison regarding court's review of fee applications (.1); finalize and file multiple certificates of no objection for debtor's counsels' interim fee applications and upload proposed orders regarding same (.5); correspond with T. Ellison regarding filing of CNOs on fee applications and submission of proposed orders per court's request (.1); correspond with J. O'Neill regarding revisions made to proposed order on Mercer fee application (.1); exchange correspondence with J. O'Neill regarding filing of CNOs on fee applications and submission of proposed orders approving fee applications (.1).	1.90 300.00/hr	570.00
	MSH	Exchange email with UST, Z. Annable, and J. O'Neill regarding resolution of objections to fee applications and updating of agenda accordingly (.20); review email from court regarding approval of interim fee applications and matters set for hearing (.10).	0.30 400.00/hr	120.00
9/11/2020	ZZA	Review court's order approving second interim fee application of H&A (.1); download and briefly review court's orders approving additional interim fee applications (.2); correspond with J. O'Neill regarding service of court's orders approving fee applications (.1).	0.40 300.00/hr	120.00
9/15/2020	ZZA	Exchange correspondence with J. Donohue of DSI confirming reduction in H&A's professional fees sought in second interim fee application (.1).	0.10 300.00/hr	30.00
9/16/2020	ZZA	Review and revise DSI July 2020 staffing report and file same with the court (.4); correspond with K. Yee providing her with a file-stamped copy of DSI's July staffing report for service (.1).	0.50 300.00/hr	150.00
9/22/2020	HOL	Work on July fee statement, email correspondence regarding same (2.8).	2.80 175.00/hr	490.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
9/22/2020	ZZA	Correspond with M. Holmes regarding preparation of H&A's July monthly fee statement (.1).	0.10 300.00/hr	30.00
9/23/2020	HOL	Work on July fee statement (2.1).	2.10 175.00/hr	367.50
9/24/2020	HOL	Continue work on July fee statement, send draft of invoice to Z. Annable for review, start work on notice (1.5).	1.50 175.00/hr	262.50
9/30/2020	HOL	Work on July fee notice (0.4).	0.40 175.00/hr	70.00
	ZZA	Review correspondence from J. O'Neill providing updated OCP report for filing (.1); finalize and file OCP report for OCP amounts paid through August 31, 2020 (.1); correspond with J. O'Neill providing him with file-stamped copy of OCP report (.1).	0.30 300.00/hr	90.00
SUBTOTAL:			[13.80	3,325.00]

Lease/Executory Contracts

9/16/2020	MSH	Exchange email with J. Donohue regarding same and extension of assumption deadline (.10); email to M. Held regarding lease assumption extension (.10); email from M. Held agreeing to further lease assumption extension (.10); email to team regarding same (.10).	0.40 400.00/hr	160.00
9/23/2020	MSH	Email from J. O'Neill regarding lease assumption (.10).	0.10 400.00/hr	40.00
9/24/2020	HOL	Prepare agreed motion to extend deadline to assume/reject lease and proposed order, email correspondence with M. Hayward regarding same (0.8).	0.80 175.00/hr	140.00
9/29/2020	MSH	Conference with M. Held (.10); prepare motion to extend assumption deadline (.20); exchange email with J. O'Neill regarding lease assumption and motion (.10); email to M. Held attaching same and requesting comment (.10); conference with M. Held (.20).	0.50 400.00/hr	200.00
	ZZA	Review correspondence from J. O'Neill regarding status on motion to extend deadline to assume or reject real property lease (.1); review draft motion and proposed order to extend deadline for debtor to assume or reject real property lease (.2); review multiple correspondence from G. Demo and J. O'Neill regarding motion to extend deadline for debtor to assume or reject real property lease (.1).	0.40 300.00/hr	120.00
9/30/2020	ZZA	Review correspondence from M. Hayward regarding landlord's comments regarding timing issues related to debtor's decision to assume or reject real property lease (.1).	0.10 300.00/hr	30.00
SUBTOTAL:			[2.30	690.00]

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			<u>Hrs/Rate</u>	<u>Amount</u>
<u>Litigation Matters</u>				
9/1/2020	ZZA	Review correspondence from M. Edmond at clerk's office regarding issuance of summons and standing scheduling order in Daugherty adversary proceeding (.1); review summons and standing scheduling order issued in Daugherty adversary proceeding (.1); review correspondence from G. Demo inquiring about next steps with regards to Daugherty adversary proceeding (.1); correspond with G. Demo regarding next steps to be taken in Daugherty adversary proceeding (.1); lengthy correspondence to J. Kathman, counsel for P. Daugherty, regarding filing of Daugherty adversary and asking if he will accept service of summons and complaint on behalf of P. Daugherty (.2); review correspondence from J. Kathman agreeing to accept service of summons and complaint on behalf of his client, P. Daugherty (.1); correspond with J. Kathman providing him with complaint, summons, and standing scheduling order issued in Daugherty adversary (.1); prepare certificate of service of complaint, summons, and standing scheduling order in Hunter Mountain adversary and correspond with G. Demo regarding same (.3); finalize and file certificate of service of complaint, summons, and scheduling order in Hunter Mountain adversary (.1).	1.20 300.00/hr	360.00
9/2/2020	ZZA	Calendar pretrial deadlines for Daugherty adversary and correspond with PSZJ team regarding same (.4); prepare and file notice of service summons executed in Daugherty adversary (.3); prepare certificate of service of complaint, summons, and standing scheduling order in Daugherty adversary (.2); exchange correspondence with G. Demo regarding review and approval of certificate of service to be filed in Daugherty adversary (.1); finalize and file certificate of service of complaint, summons, and standing scheduling order in Daugherty adversary (.1); multiple correspondence with M. Holmes regarding ECF notices to be sent to M. Hayward and G. Demo in Hunter Mountain and Daugherty adversaries (.1); review correspondence from G. Demo regarding additional parties to receive ECF notices in Daugherty and Hunter Mountain adversaries (.1).	1.30 300.00/hr	390.00
9/3/2020	ZZA	Review correspondence from G. Demo inquiring about issues related to motion to approve settlement with Carey International (.1); review and revise 9019 motion and proposed order to approve settlement with Carey (.7); correspond with G. Demo regarding proposed revisions to Carey 9019 motion and order (.1);	0.90 300.00/hr	270.00
9/4/2020	ZZA	Review correspondence from G. Demo regarding revisions to Carey 9019 motion (.1); finalize and file Carey 9019 motion (.2); lengthy correspondence with G. Demo and J. O'Neill regarding preparations for upcoming hearing on 9/10 (.2); calendar deadline for parties to object to Carey 9019 motion and correspond with PSZJ team regarding same (.1); review correspondence from J. O'Neill regarding preparations for 9/10 hearing (.1); lengthy correspondence with J. O'Neill regarding preparations for and issues to be addressed in preparation for 9/10 hearing (.4); follow-up correspondence with J. O'Neill regarding additional issues to be addressed in preparation for 9/10 hearing (.1); review correspondence from J. O'Neill regarding preparations for 9/10 hearing and inquiring about procedures related to hearing (.1); respond to J. O'Neill's inquiries regarding procedures and preparations for 9/10 hearing	1.60 300.00/hr	480.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		(.1); review multiple correspondence from M. Hayward and J. O'Neill regarding witness and exhibit issues related to 9/10 hearing (.2).		
9/5/2020	ZZA	Review correspondence from J. O'Neill regarding deadline for service of documents filed today (.1); review correspondence from J. O'Neill regarding draft witness and exhibit list for 9/10 hearing (.1); review voicemail from J. O'Neill regarding filing of witness and exhibit list for 9/10 hearing (.1); review multiple correspondence from J. O'Neill and M. Holmes regarding filing and service of witness and exhibit list for 9/10 hearing (.1).	0.40 300.00/hr	120.00
	MSH	Work on W&E list, exchange email and attend to filing same (.30).	0.30 400.00/hr	120.00
	HOL	Finalize and e-file w&e list for 9/10 hearing, email correspondence regarding same (0.2); email to KCC regarding service of w&e list (0.1).	0.30 175.00/hr	52.50
9/8/2020	ZZA	Review and respond to correspondence from J. O'Neill regarding deadline to file hearing agenda for 9/10 hearing (.1); review draft agenda of matters to be heard 9/10 (.2).	0.30 300.00/hr	90.00
	MSH	Exchange email regarding agenda for hearing (.10).	0.10 400.00/hr	40.00
9/9/2020	ZZA	Review correspondence from J. O'Neill providing update on 9/10 hearing agenda (.1); review correspondence from J. O'Neill regarding 9/10 hearing agenda issues (.1); review correspondence from J. O'Neill regarding further revisions to 9/10 hearing agenda (.1); review and revise 9/10 hearing agenda and correspond with J. O'Neill regarding proposed revisions (.3); exchange multiple correspondence with J. O'Neill regarding further possible amendments to 9/10 hearing agenda and need to file current agenda to meet 24-hour advance deadline (.2); finalize and file notice of 9/10 hearing agenda (.1); review correspondence from J. O'Neill regarding proposed handling of matters at 9/10 hearing (.1); correspond with T. Ellison, courtroom deputy, providing court with 9/10 hearing agenda (.1); correspond with J. O'Neill regarding service of 9/10 hearing agenda (.1); review court's order granting UBS's motion to file documents under seal (.1).	1.30 300.00/hr	390.00
	MSH	Exchange email regarding revisions to agenda and status of outstanding matters for hearing (.20).	0.20 400.00/hr	80.00
9/10/2020	ZZA	Review correspondence from J. O'Neill regarding status update on matters to be heard at today's hearing and requesting most recent version of hearing agenda (.1); correspond with J. O'Neill providing most recent version of hearing agenda and discussing possible amendment to same (.1); review correspondence from J. O'Neill regarding amended hearing agenda for today's hearing and addressing issues therein (.1); correspond with J. O'Neill regarding my thoughts on revisions to hearing agenda (.1); exchange correspondence with J. Pomerantz regarding revisions to today's hearing agenda (.1); finalize and file amended hearing agenda for today's hearing (.1); correspond with T. Ellison providing court with amended hearing agenda (.1).	0.70 300.00/hr	210.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
9/10/2020	MSH	Exchange email regarding amendments to agenda for hearing (.10); attend hearing on claims objection, exclusivity, and general update (1.40).	1.50 400.00/hr	600.00
9/11/2020	ZZA	Review correspondence from G. Demo inquiring about next steps in Daughtery and Hunter Mountain adversary proceedings (.1); exchange correspondence with T. Ellison confirming receipt of WebEx instructions for 9/17 hearing (.1); lengthy correspondence to G. Demo regarding next steps to be taken and scheduling in Daugherty and Hunter Mountain adversaries (.2); exchange correspondence with J. O'Neill regarding instructions for service of court's orders entered today (.1); exchange correspondence with G. Demo regarding certain deadlines in Daugherty and Hunter Mountain adversaries (.2).	0.70 300.00/hr	210.00
9/12/2020	MSH	Exchange email with Z. Annable and J. Morris regarding Redeemer 9019 and preparation of same (.20).	0.20 400.00/hr	80.00
	ZZA	Review multiple correspondence from J. Morris regarding plan for filing motion to approve settlement with redeemer committee (.2); review correspondence from E. Wagner with questions regarding summary judgment procedure in NDTX (.1).	0.30 300.00/hr	90.00
9/13/2020	MSH	Exchange email regarding revisions to Crusader 9019 and summary judgment procedures (.20).	0.20 400.00/hr	80.00
	ZZA	Review correspondence from M. Hayward inquiring about handling of certain issues related to motion to approve settlement with redeemer committee (.1); review correspondence from J. Morris requesting call to discuss scheduling issues in Daugherty and Hunter Mountain adversaries (.1); review local rules of NDTX and correspond with E. Wagner providing answers to her questions on summary judgment procedure (.3); correspond with J. Morris regarding my availability for call to discuss Daugherty and Hunter Mountain adversaries (.1).	0.60 300.00/hr	180.00
9/14/2020	MSH	Legal analysis regarding summary judgment issues and deadlines (.20).	0.20 400.00/hr	80.00
	ZZA	Prepare motion to seal certain exhibits to declaration of J. Morris to be filed in support of redeemer 9019 motion (.9); correspond with J. Morris providing analysis of certain issues related to sealing and redaction of documents (.1).	1.00 300.00/hr	300.00
9/17/2020	MSH	Attend omnibus hearing (.50).	0.50 400.00/hr	200.00
	ZZA	Review multiple notices from Acis bankruptcy case related to Acis's motion to seal QORs (.1).	0.10 300.00/hr	30.00
9/18/2020	ZZA	Review correspondence from J. Morris regarding revisions to motion to seal exhibits related to J. Morris declaration in support of redeemer 9019 motion (.1); review and revise motion to seal exhibits related to J. Morris declaration (.2); correspond with J. Morris regarding my further revisions to motion to seal exhibits (.1).	0.40 300.00/hr	120.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
9/21/2020	ZZA	Review clerk's correspondence requesting an order on debtor's motion for protective order related to discovery requests of the committee (.1).	0.10 300.00/hr	30.00
9/23/2020	MSH	Review 9019 motion for Crusader Fund and exchange email regarding same (.20); review 9019 motion for Acis claim (.20).	0.40 400.00/hr	160.00
	HOL	Email correspondence with Z. Annable regarding filings later this evening (0.1).	0.10 175.00/hr	17.50
	ZZA	Review and revise 9019 motion and order approving settlement with Acis (1.0); review multiple correspondence from J. Morris regarding issues related to filing 9019 motion and related documents to approve settlement with the Redeemer Committee (.2); review and revise 9019 motion and order to approve settlement with Redeemer Committee and motion to seal certain exhibits (1.2); review and revise declaration of J. Morris in support of Redeemer Committee 9019 motion (.1); correspond with J. Morris regarding revisions to Redeemer Committee 9019 documents (.1); review correspondence from J. Morris regarding additional revisions to be made to Redeemer Committee 9019 documents (.1); further revise Redeemer Committee 9019 documents to incorporate additional revisions requested by J. Morris (.2); review multiple correspondence from G. Demo regarding redaction of settlement agreement with Redeemer Committee (.1); review follow-up correspondence from J. Morris regarding documents to be filed related to settlement with Redeemer Committee (.1); exchange correspondence with J. Morris regarding need for redacted copy of settlement agreement (.1); review correspondence from J. Morris requesting preparation of certain exhibits related to Redeemer Committee 9019 motion (.1); review multiple correspondence from G. Demo regarding additional documents to be filed in relation to Redeemer Committee 9019 motion (.1); prepare exhibits related to Redeemer Committee 9019 motion as requested by J. Morris (.2); review correspondence from G. Demo regarding planned filing of Acis 9019 motion (.1); exchange correspondence with J. Morris regarding exhibits to stipulation with Redeemer Committee (.1); prepare additional exhibits related to Redeemer Committee 9019 motion (.2); review correspondence from G. Demo regarding declaration to be filed in support of Acis 9019 motion (.1); review and revise declaration in support of Acis 9019 motion and correspond with G. Demo regarding same (.2); review revised declaration in support of Acis 9019 received from G. Demo (.1); multiple correspondence with G. Demo and J. Morris regarding status of 9019 motions (.1); review correspondence from G. Demo requesting revision to Acis 9019 motion (.1); revise Acis 9019 motion and correspond with G. Demo regarding additional information needed (.1); review revised Acis 9019 motion received from G. Demo (.1); finalize and file 9019 motion to approve settlement with Acis (.2); review correspondence from G. Demo regarding update on Redeemer Committee 9019 motion (.1); finalize and file declaration of G. Demo in support of Acis 9019 motion (.1); exchange correspondence with G. Demo regarding timetable for filing of Redeemer Committee 9019 motion (.1); review lengthy correspondence from J. Morris regarding revisions to plan for filing documents related to Redeemer Committee 9019 motion (.1); revise motion to approve settlement with Redeemer Committee and correspond with J. Morris regarding same (.3); finalize and file 9019 motion to approve settlement with Redeemer Committee (.2); exchange correspondence with J. O'Neill regarding issues related to service of 9019	6.40 300.00/hr	1,920.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		motions (.1); finalize and file declaration of J. Morris in support of Redeemer Committee 9019 motion (.1); finalize and file motion to seal related to Redeemer Committee 9019 motion (.1); correspond with J. Morris regarding filing of documents and plan for service of documents (.1); correspond with T. Ellison, courtroom deputy, regarding filing of motion to seal and request for Court review of same (.1).		
9/24/2020	MSH	Review email exchange with Daugherty counsel regarding motion to lift stay (.10); review motion to lift stay filed by Daugherty (.10).	0.20 400.00/hr	80.00
	ZZA	Review correspondence from G. Demo regarding preparation of notice of hearing on Acis 9019 motion (.1); prepare notice of hearing on Acis 9019 motion and correspond with G. Demo regarding same (.3); review correspondence from T. Ellison, courtroom deputy, regarding noticing of hearings on Acis 9019 and Redeemer Committee 9019 (.1); responsive correspondence to T. Ellison regarding plan for noticing of hearing on Acis 9019 and Redeemer Committee 9019 (.1); review correspondence from T. Ellison advising of court's approval of motion to seal and requesting upload of order (.1); review multiple correspondence from G. Demo regarding issues related to Acis 9019 motion and Redeemer Committee 9019 motion (.1); review correspondence from J. Morris regarding issues related to hearings on Acis 9019 and Redeemer Committee 9019 (.1); review correspondence from G. Demo regarding noticing of hearings on Acis 9019 motion and Redeemer Committee 9019 motion (.1); review follow-up correspondence from J. Morris regarding deadlines for parties to object to Acis 9019 and Redeemer Committee 9019 (.1); revise notice of hearing on Acis 9019 motion to include notice of hearing on Redeemer Committee 9019 motion and correspond with G. Demo regarding same (.2); prepare order granting motion to seal exhibits to declaration of J. Morris filed in support of Redeemer Committee 9019 motion and correspond with J. Morris regarding same (.4); exchange correspondence with T. Ellison regarding proposed order on motion to seal exhibits to declaration of J. Morris (.1); review correspondence from J. Morris regarding his comments on proposed order on motion to seal (.1); review correspondence from J. Morris regarding his comments and questions on deadlines related to Acis 9019 and Redeemer Committee 9019 (.1); exchange correspondence with J. O'Neill regarding service of recently filed documents (.1); correspondence to J. Morris and G. Demo regarding deadlines related to Acis 9019 and Redeemer Committee 9019 (.1); review correspondence from J. O'Neill regarding document service procedures going forward (.1); review correspondence from G. Demo regarding deadlines related to Acis 9019 and Redeemer Committee 9019 motions (.1); review lengthy correspondence from J. Kathman, counsel for P. Daugherty, regarding intent to file motion to confirm status of automatic stay (.1); review lengthy correspondence from P. Keiffer, counsel for Hunter Mountain, regarding issues related to pending adversary proceeding (.1); correspond with J. Pomerantz, J. Morris, and G. Demo regarding correspondence from J. Kathman and handling of same (.1); further revise notice of hearing on Acis 9019 and Redeemer Committee 9019 (.1); correspond with G. Demo regarding revisions to notice of hearing on Acis 9019 and Redeemer Committee 9019 motions (.1); correspond with J. Morris and J. Pomerantz regarding correspondence from P. Keiffer and handling of same (.1); exchange correspondence with G. Demo regarding filing of notice of hearing on 9019 motions (.1); finalize and file notice of hearing on Acis 9019 and	3.60 300.00/hr	1,080.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		Redeemer Committee 9019 motions (.1); correspond with J. O'Neill regarding filing of notice of hearing and service of same on interested parties (.1); correspond with G. Demo regarding follow-up contact with J. Kathman and P. Keiffer regarding their earlier correspondence (.1); calendar hearing on Acis 9019 and Redeemer Committee 9019 and correspond with PSZJ team regarding same (.1); review correspondence from K. Yee requesting filing of certificates of service (.1).		
9/25/2020	MSH	Exchange email regarding finalization of Redeemer issues and proposed order regarding sealing of exhibits (.10).	0.10 400.00/hr	40.00
	ZZA	Review P. Daugherty's motion to confirm status of stay (.2); review notice of hearing on P. Daugherty's motion to confirm status of stay (.1); review amended notice of hearing on P. Daugherty's motion to confirm status of stay (.1); calendar deadline to respond to Daugherty's motion to confirm status of stay and correspond with PSZJ team regarding same (.1); correspond with J. Kathman, counsel for P. Daugherty, responding to his correspondence regarding Daugherty's motion to confirm status of stay (.1); review correspondence from J. Morris regarding status of exhibits related to Redeemer Committee 9019 (.1); correspond with J. Morris regarding my availability to submit order granting motion to seal and upload sealed exhibits (.1); review follow-up correspondence from J. Morris regarding outstanding items to be addressed before submission of order on sealing motion (.1); review correspondence from J. Morris approving submission of order granting sealing motion (.1); finalize and submit proposed order on motion to seal exhibits to J. Morris declaration in support of Redeemer Committee 9019 (.1); correspond with T. Ellison, courtroom deputy, advising of submission of proposed order granting motion to seal (.1); correspond with J. Morris regarding submission of order on motion to seal and correspondence with courtroom deputy regarding same (.1); review UBS's motion to file documents under seal (.1).	1.40 300.00/hr	420.00
9/26/2020	ZZA	Review correspondence from J. Morris regarding exhibits to his declaration in support of Redeemer Committee 9019 to be filed under seal (.1); review correspondence from G. Demo requesting review of solicitation motion (.1).	0.20 300.00/hr	60.00
9/28/2020	ZZA	Review correspondence from G. Demo regarding status of solicitation motion (.1); review and revise solicitation motion and proposed order thereon (1.6); correspond with G. Demo regarding my revisions to solicitation motion and order (.1); review correspondence from G. Demo approving revisions and requesting filing of solicitation motion (.1); finalize and file solicitation motion and exhibits (.4); correspond with G. Demo regarding service of solicitation motion (.1); exchange correspondence with J. O'Neill regarding service of solicitation motion (.1); prepare notice of hearing on solicitation motion and correspond with G. Demo and J. O'Neill regarding same (.2); review correspondence from J. O'Neill regarding notice of hearing on solicitation motion and authorizing filing of same (.1); finalize and file notice of hearing on solicitation motion (.1); correspond with J. O'Neill providing him with file-stamped copy of notice of hearing on solicitation motion for service (.1); investigate clerk's correspondence requesting order on Debtor's motion for a protective order (.2); lengthy correspondence with C. Ecker of clerk's office	3.30 300.00/hr	990.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		regarding court's entry of order resolving Debtor's motion for a protective order (.1).		
9/29/2020	MSH	Call from state court regarding notice received and inability to docket same (.10).	0.10 400.00/hr	40.00
	ZZA	Review correspondence from G. Demo inquiring about next steps in handling of Carey 9019 motion (.1); correspond with G. Demo responding to his questions regarding handling of Carey 9019 motion (.1); review correspondence from G. Demo regarding preparation of certificate of no objection and proposed order on Carey 9019 motion (.1); prepare certificate of no objection to Carey 9019 motion and correspond with G. Demo regarding same (.2); review and revise proposed order approving Carey 9019 and correspond with G. Demo regarding revisions (.2); review multiple correspondence from G. Demo approving CNO and proposed order on Carey 9019 motion (.1); correspond with J. Morris regarding my proposed revisions to errata sheet (.1); finalize and file CNO and proposed order related to Carey 9019 motion (.1); correspond with G. Demo regarding filing of documents related to Carey 9019 motion (.1); correspond with T. Ellison, courtroom deputy, advising of submission of proposed order on Carey 9019 motion (.1); review correspondence from J. Morris approving revisions to errata sheet and authorizing filing of same (.1); finalize and file errata sheet to debtor's objection to claim of P. Daugherty (.2); serve copy of filed errata sheet on J. Kathman, counsel for P. Daugherty (.1); correspond with J. Morris advising of filing and service of errata sheet and providing him with file-stamped copy of same (.1).	1.70 300.00/hr	510.00
9/30/2020	MSH	Exchange email regarding Daugherty MLS (.10).	0.10 400.00/hr	40.00
	ZZA	Review P. Daugherty's answer to complaint objecting to claim of P. Daugherty (.3); correspond with PSZJ team providing them with Daugherty answer (.1); review and revise proposed stipulation and scheduling order with Hunter Mountain related to pending adversary proceeding (.5); exchange correspondence with J. Morris regarding revisions to stipulation and preparation of order approving stipulation with Hunter Mountain (.1); prepare proposed order approving stipulation and scheduling order in Hunter Mountain adversary (.4); correspond with J. Morris regarding terms of proposed order approving stipulation and scheduling order in Hunter Mountain adversary (.1); review correspondence from J. Morris regarding proposed order approving stipulation with Hunter Mountain and revisions to stipulation with Hunter Mountain (.1); review follow-up correspondence from J. Morris regarding revisions to be made to order approving stipulation with Hunter Mountain (.1); revise proposed order approving Hunter Mountain stipulation (.1); exchange correspondence with G. Demo regarding status of order approving Carey 9019 motion (.1); review lengthy correspondence from J. O'Neill with questions regarding P. Daugherty's motion to confirm status of stay (.1); lengthy correspondence in response to J. O'Neill regarding his questions related to P. Daugherty's motion to confirm status of stay (.3); correspond with C. Ecker of clerk's office following up on clerk's correspondence appearing at docket no. 1078 (.1); review correspondence from J. O'Neill regarding reports to be filed on case	2.60 300.00/hr	780.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
	docket (.1); correspond with J. O'Neill regarding issues with reports to be filed on case docket (.1).		
	SUBTOTAL:	[34.60	10,740.00]

Plan and Disclosure Statement

9/4/2020	ZZA	Review committee's objection to debtor's motion to extend exclusivity (.1).	0.10 300.00/hr	30.00
	MSH	Review objection to exclusivity motion filed by UCC (.10).	0.10 400.00/hr	40.00
9/9/2020	ZZA	Exchange correspondence with G. Demo regarding request to obtain new disclosure statement and confirmation hearing dates (.1); correspond with T. Ellison requesting new settings for disclosure statement and confirmation hearings (.1); review correspondence from T. Ellison regarding time estimates needed for disclosure statement and confirmation hearings (.1); correspond with G. Demo regarding time estimates needed for disclosure statement and confirmation hearings (.1); review correspondence from G. Demo regarding time estimates for disclosure statement and confirmation hearings (.1).	0.50 300.00/hr	150.00
9/10/2020	ZZA	Review multiple correspondence from J. O'Neill and G. Demo regarding status of exclusivity motion (.1); correspond with T. Ellison, courtroom deputy, providing time estimates for disclosure statement and confirmation hearings (.1); exchange correspondence with G. Demo regarding status of obtaining new hearing settings for disclosure statement and confirmation hearings (.1); attend hearing on parties' second interim fee applications and debtor's fourth motion to extend exclusivity (1.5); calendar continued hearing date on debtor's fourth exclusivity motion, disclosure statement hearing, and confirmation hearing and correspond with PSZJ team regarding same (.2).	2.00 300.00/hr	600.00
9/11/2020	ZZA	Correspond with T. Ellison, courtroom deputy, following up on debtor's requested settings for disclosure statement and confirmation hearings (.1); review correspondence from T. Ellison confirming settings for disclosure statement and confirmation hearings (.1); correspond with G. Demo regarding settings for disclosure statement and confirmation hearings and time allotted for each (.1).	0.30 300.00/hr	90.00
9/15/2020	MSH	Exchange email with J. O'Neill and Z. Annable regarding timing issues for DS (.20).	0.20 400.00/hr	80.00
	ZZA	Review correspondence from J. O'Neill inquiring about certain local rules and procedures related to disclosure statement (.1); review local rules and procedures and provide lengthy correspondence to J. O'Neill regarding applicable local rules and procedures regarding disclosure statements (.4); review correspondence from J. Fried regarding motion to approve voting and solicitation procedures (.1).	0.60 300.00/hr	180.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
9/16/2020	ZZA	Review correspondence from G. Demo inquiring about procedures for filing amended plan and disclosure statement (.1); correspond with G. Demo discussing procedures for filing amended plan and disclosure statement (.1).	0.20 300.00/hr	60.00
9/17/2020	ZZA	Attend hearing on debtor's fourth motion to extend exclusivity and status conference regarding mediation (.5); review multiple correspondence from J. O'Neill and P. Leathem regarding service issues related to notice of disclosure statement hearing and solicitation procedures motion (.2).	0.70 300.00/hr	210.00
9/18/2020	MSH	Exchange email regarding DS order (.10).	0.10 400.00/hr	40.00
	ZZA	Review and revise proposed order setting disclosure statement hearing and deadlines (.3); correspond with J. O'Neill regarding my revisions to proposed order setting disclosure statement hearing (.1); review correspondence from J. O'Neill regarding revisions to order setting disclosure statement hearing and discussing same (.1); exchange correspondence with J. O'Neill regarding revisions and authority to submit proposed order setting disclosure statement hearing (.1); finalize and submit to court proposed order setting disclosure statement hearing (.1); correspond with T. Ellison, courtroom deputy, advising of submission of order setting disclosure statement hearing (.1); review court's order setting disclosure statement hearing (.1); exchange correspondence with J. O'Neill regarding service of order setting disclosure statement hearing (.1); exchange correspondence with J. O'Neill regarding service issues related to order setting disclosure statement hearing (.2).	1.20 300.00/hr	360.00
9/21/2020	MSH	Analyze plan and DS (.40).	0.40 400.00/hr	160.00
	ZZA	Review multiple correspondence from J. O'Neill regarding proposed order extending exclusivity and committee's approval of same (.1); review proposed order extending exclusivity and upload same to court (.2); review correspondence from J. O'Neill regarding review of notice of disclosure statement hearing and discussing plan and disclosure statement issues to be addressed (.1); review and revise notice of disclosure statement hearing and correspond with J. O'Neill regarding revisions (.2); review correspondence from J. O'Neill regarding incorporation of revisions to notice of disclosure statement hearing and discussing issues related to filing of same (.1); review multiple correspondence from G. Demo regarding amended plan and disclosure statement to be filed today (.1); correspond with T. Ellison, courtroom deputy, advising of submission of proposed order extending exclusivity (.1); review follow-up correspondence from J. O'Neill regarding disclosure statement hearing noticing issues (.1); review follow-up correspondence from G. Demo regarding further revisions to plan and disclosure statement (.1); review and respond to correspondence from G. Demo requesting filing of amended plan and disclosure statement (.1); finalize and file debtor's amended plan and disclosure statement (.2); review and respond to follow-up correspondence from G. Demo regarding filing of amended plan and disclosure statement (.1); correspond with J. O'Neill requesting status update on notice of disclosure statement hearing (.1); review revised notice of disclosure statement hearing and file same with court (.2); exchange correspondence with J. O'Neill providing him with	1.90 300.00/hr	570.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		file-stamped copy of notice of disclosure statement hearing and discussing service of same (.1).		
9/22/2020	MSH	Exchange email with Z. Annable regarding plan solicitation issues (.10).	0.10 400.00/hr	40.00
	ZZA	Review correspondence from T. Ellison, courtroom deputy, inquiring about disclosure statement hearing issues (.1); review and respond to correspondence from G. Demo regarding noticing of disclosure statement hearing (.1); review follow-up correspondence from G. Demo and J. O'Neill regarding service of notice of disclosure statement hearing (.1); review follow-up correspondence from T. Ellison regarding notice of disclosure statement hearing (.1); review correspondence from G. Demo inquiring about procedures for filing additional exhibits to disclosure statement (.1); correspond with G. Demo regarding his inquiry on filing of disclosure statement exhibits (.1).	0.60 300.00/hr	180.00
9/24/2020	MSH	Email from P. Keiffer regarding plan and answer extension re claim objection (.10).	0.10 400.00/hr	40.00
	ZZA	Review court's order extending exclusivity period (.1); exchange correspondence with J. O'Neill regarding service of order extending exclusivity (.1);	0.20 300.00/hr	60.00
SUBTOTAL:			[9.30	2,890.00]

Schedules/Statement of Financial Affairs

9/1/2020	ZZA	Review correspondence from J. O'Neill regarding plan to file amended schedules and issues related thereto (.1); review NDTX procedures for amendment of schedules and correspond with J. O'Neill regarding same (.2).	0.30 300.00/hr	90.00
9/9/2020	ZZA	Review and respond to correspondence from J. O'Neill regarding proposed amendments to debtor's schedules (.1).	0.10 300.00/hr	30.00
	MSH	Exchange email regarding amendments to schedules (.10).	0.10 400.00/hr	40.00
9/17/2020	ZZA	Review multiple correspondence from G. Demo and K. Hirsch, counsel for A. Parmentier, regarding forthcoming amendment to debtor's schedules (.1).	0.10 300.00/hr	30.00
9/18/2020	MSH	Review email exchange regarding schedule amendments (.10).	0.10 400.00/hr	40.00
	ZZA	Review amended schedules received from J. O'Neill (.3); revise notice of filing of amended schedules (.2); correspond with J. O'Neill regarding proposed revisions to notice of amended schedules (.1); review correspondence from J. O'Neill regarding issues related to notice of amended schedules (.1).	0.70 300.00/hr	210.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
9/22/2020	ZZA	Review multiple correspondence from K. Hirsch, counsel for A. Parmentier, and J. O'Neill regarding planned amendment of schedules (.1); review correspondence from J. O'Neill regarding issues related to filing of amended schedules (.1); exchange correspondence with J. O'Neill regarding filing of amended schedules (.1); review, finalize and file Debtor's amended schedules (.3).	0.60 300.00/hr	180.00
SUBTOTAL:			[2.00	620.00]
For professional services rendered			83.80	\$25,075.00
Additional Charges :				
9/30/2020	PACER fee Court Electronic Records Fees			32.60
SUBTOTAL:			[32.60]
<u>Filing Fee</u>				
9/9/2020	Filing Fee Pro Hac Vice for J. O'Neill			100.00
SUBTOTAL:			[100.00]
Total additional charges				\$132.60
Total amount of this bill				\$25,207.60

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Melanie Holmes	9.40	175.00	\$1,645.00
Melissa S. Hayward	11.10	400.00	\$4,440.00
Zachery Z. Annable	63.30	300.00	\$18,990.00



HAYWARD
— PLLC —
10501 N. CENTRAL EXPRESSWAY
SUITE 106 DALLAS, TX 75231
972.755.7100 (MAIN/FAX)
WWW.HAYWARDFIRM.COM

Invoice submitted to:

Highland Capital Management, L.P.
300 Crescent Court, Suite 700
Dallas, TX 75201

Invoice Date: April 29, 2021

Invoice No.: 1493

Due: 30 days of invoice date

Total Balance Due: \$75,805.70

Professional Services

			<u>Hrs/Rate</u>	<u>Amount</u>
<u>Adversary Proceedings</u>				
10/5/2020	MSH	Exchange email regarding Hunter Mountain stipulation and revisions thereto (.10).	0.10 400.00/hr	40.00
	ZZA	Review multiple correspondence from J. Morris regarding stipulation with counsel for Hunter Mountain on new scheduling order in adversary proceeding (.1); review proposed stipulation and scheduling order between Hunter Mountain and Debtor and correspond with J. Morris regarding my analysis of same (.2); review correspondence from J. Morris agreeing to proposed revisions to Hunter Mountain scheduling order (.1); review multiple correspondence from J. Morris regarding proposed Hunter Mountain scheduling order (.1); revise stipulation and proposed order approving stipulation with Hunter Mountain (.2); correspond with P. Keiffer, counsel for Hunter Mountain, requesting his review of revised stipulation and proposed order (.1); review correspondence from P. Keiffer approving revised stipulation with Hunter Mountain and authorizing filing of same (.1); finalize and file stipulation regarding adversary proceeding scheduling in Hunter Mountain adversary (.1); correspond with P. Keiffer advising of filing of stipulation and submission of order to court and providing him with file-stamped copy of stipulation (.1); correspond with T. Ellison advising of filing of Hunter Mountain stipulation and submission of proposed order thereon (.1).	1.20 300.00/hr	360.00
10/8/2020	ZZA	Review multiple correspondence from T. Ellison regarding need to revise proposed scheduling order in HMIT adversary to include trial docket call setting (.1); revise proposed scheduling order for HMIT adversary and correspond with P. Keiffer, counsel for HMIT, regarding proposed revisions (.2); review correspondence from P. Keiffer approving revised	0.70 300.00/hr	210.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		form of scheduling order for HMIT adversary (.1); finalize and upload proposed amended scheduling order for HMIT adversary (.1); correspond with T. Ellison advising of submission of amended scheduling order for HMIT adversary (.1); correspond with J. Morris providing him with form cover sheet adversary proceedings (.1).		
10/9/2020	ZZA	Calendar pre-trial deadlines in HMIT adversary and correspond with PSZJ team regarding same (.2).	0.20 300.00/hr	60.00
10/12/2020	ZZA	Review docket in adversary no. 20-3128 to determine status of issuance of summons (.1); review court's scheduling order entered in HMIT adversary (.1); correspond with PSZJ team providing them with file-stamped copy of HMIT scheduling order (.1).	0.30 300.00/hr	90.00
10/13/2020	ZZA	Review correspondence from M. Edmond in clerk's office regarding issuance of summons and order regarding adversary proceedings issues in AP 20-3128 and review summons and order (.2).	0.20 300.00/hr	60.00
10/14/2020	ZZA	Correspond with J. Kathman, counsel for P. Daugherty, inquiring as to whether he will accept service of summons and complaint in AP 20-3128 on behalf of his client (.1); review and respond to correspondence from J. Kathman serving him with summons and complaint pursuant to his agreement to accept service on behalf of P. Daugherty (.1); review and respond to correspondence from J. Morris regarding various issues and deadlines related to pending adversary proceedings (.2); review multiple correspondence from J. Morris and J. Kathman regarding scheduling order for adversary 20-3107 (.2).	0.60 300.00/hr	180.00
10/15/2020	ZZA	Correspond with J. Morris regarding scheduling order in Daugherty adversary (.1); review and respond to correspondence from J. Morris requesting preparation of stipulation and scheduling order in Daugherty adversary (.1); revise stipulation between debtor and P. Daugherty regarding pre-trial schedule in AP 20-3107 and prepare order approving stipulation and scheduling order (.5); correspond with J. Morris regarding revisions to stipulation and scheduling order with P. Daugherty (.1); correspond with J. Kathman, counsel for P. Daugherty, regarding revisions to stipulation and scheduling order (.1); prepare and file notice of summons service executed on P. Daugherty in AP 20-3128 (.3); prepare and file certificate of service of certain case documents on P. Daugherty in adversary 20-3128 (.2); correspond with J. Morris and G. Demo advising of service of complaint and summons on P. Daugherty and providing them with file-stamped copies of summons service executed and COS of documents (.1); exchange correspondence with J. Kathman obtaining permission to add his signature to stipulation in AP 20-3107 (.1); finalize and file stipulation regarding pre-trial schedule in AP 20-3107 and submit proposed order approving pre-trial schedule (.2); correspond with J. Kathman providing him with file-stamped copy of stipulation (.1); correspond with T. Ellison advising of filing of stipulation and submission of proposed scheduling order (.1).	2.00 300.00/hr	600.00
10/16/2020	ZZA	Review court's scheduling order entered in AP 20-3107 (.1); correspond with J. Kathman providing him with file-stamped copy of scheduling order in AP 20-3107 (.1).	0.20 300.00/hr	60.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
11/12/2020	ZZA	Correspond with J. Morris and G. Demo regarding upcoming deadlines in adversary 20-3128 (.2); review P. Daugherty's motion to dismiss adversary 20-3128 (.2); correspond with J. Morris regarding P. Daugherty's motion to dismiss adversary 20-3128 (.1); calendar deadline to respond to Daugherty's motion to dismiss and correspond with PSZJ team regarding same (.1).	0.60 300.00/hr	180.00
11/17/2020	ZZA	Correspond with J. Morris regarding deadline to respond to Daugherty's Rule 12(b)(6) motion (.1).	0.10 300.00/hr	30.00
SUBTOTAL:			[6.20	1,870.00]

Case Administration

10/1/2020	HOL	Telephone call and email correspondence with C. Claiborne of Weil regarding their confusion over receipt of notice of DS hearing, review schedules/matrix for creditor, email to Z. Annable regarding same and asking how to handle calls such as these (0.4); email to G. Demo regarding call and providing contact information (0.1).	0.50 175.00/hr	87.50
	ZZA	Review multiple correspondence from V. Trang of KCC requesting instructions for service of IFA stipulation (.1); correspond with Pachulski attorneys and counsel for the committee providing them with calendar invitation for 10/6 hearing (.1); correspond with V. Trang of KCC providing instructions for service of 10/6 WebEx instructions (.1); exchange correspondence with M. Hayward regarding resolution of clerk's correspondence at docket no. 1078 (.1); review notice of service of documents received from KCC (.1).	0.50 300.00/hr	150.00
10/2/2020	ZZA	Review notice of service of documents received from KCC (.1).	0.10 300.00/hr	30.00
10/5/2020	ZZA	Correspond with V. Trang of KCC providing instructions for service of recently filed documents (.1); review multiple correspondence from V. Trang regarding instructions for service of recently filed documents (.1); exchange correspondence with G. Demo regarding case administration issues (.1); review notice of service of documents received from KCC (.1).	0.30 300.00/hr	90.00
10/6/2020	HOL	Email from G. Demo requesting transcript of 9/23 hearing (0.1); review docket and telephone call with clerk regarding 9/23 transcript request filed by another party (0.2); email to G. Demo regarding hearing date and requesting clarification (0.1); prepare request for 9/17 hearing, email to clerk regarding same (0.2); receive copy of 9/17 hearing, email correspondence with K. Rehling regarding same, save to file, forward to G. Demo and Z. Annable (0.3); prepare request for 10/6 hearing, email to clerk regarding same (0.2).	1.10 175.00/hr	192.50
	ZZA	Review voice message from J. Kathman, counsel for P. Daugherty (.1); review notice of service of documents received from KCC (.1).	0.20 300.00/hr	60.00
10/7/2020	ZZA	Correspond with V. Trang providing instructions for service of H&A July 2020 fee application (.1).	0.10 300.00/hr	30.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
10/8/2020	HOL	Receive 10/6 hearing transcript, email correspondence with K. Rehling regarding same, save to file, forward transcript to G. Demo and Z. Annable (0.3); calendar hearing dates/deadlines (0.1).	0.40 175.00/hr	70.00
	ZZA	Review multiple correspondence from V. Trang of KCC and J. O'Neill regarding additional service of Debtor's objection and J. Morris declaration (.1); review notice of service of documents received from KCC (.1).	0.20 300.00/hr	60.00
10/9/2020	ZZA	Correspond with V. Trang of KCC providing instructions for service of order on omnibus claim objection (.1); review notice of service of documents received from KCC (.1).	0.20 300.00/hr	60.00
10/13/2020	ZZA	Review correspondence from V. Trang of KCC requesting instructions for service of recently filed documents (.1); correspond with J. O'Neill requesting instruction on service of recently filed documents (.1); correspond with V. Trang providing instructions for service of recently filed documents (.1); correspond with V. Trang providing instructions for service of notice of deposition of J. Seery (.1); calendar Seery deposition date and dates related to scheduling order on objections to UBS's proof of claims and correspond with PSZJ team regarding same (.2); review multiple follow-up correspondence from V. Trang regarding service of recently docketed items (.1); review notices of service of documents received from KCC (.1).	0.80 300.00/hr	240.00
10/14/2020	ZZA	Correspond with G. Demo and J. O'Neill inquiring about service instructions for recently docketed items (.1); calendar updated deadline for committee to file adversary against CLO Holdco and correspond with PSZJ team regarding same (.1); review correspondence from J. O'Neill advising of handling of service of recently filed documents (.1); review correspondence from V. Trang of KCC requesting instructions for service of recently docketed items (.1); correspond with V. Trang responding to his request for instructions for service of recently docketed items (.1); correspond with K. Yee and J. O'Neill providing them with file-stamped copy of certificate of service (.1); calendar deadlines in AP 20-3128 and correspond with PSZJ lawyers regarding same (.2); correspond with V. Trang providing instructions for service of deposition notice of N. Rapaport (.1); review notice of service of documents received from KCC (.1).	1.00 300.00/hr	300.00
10/15/2020	ZZA	Review correspondence from F. Hahn of Highland Gold Mining regarding receipt of incorrectly addressed mail (.1); review correspondence from G. Demo regarding Highland Gold Mining inquiry (.1); exchange multiple correspondence with V. Trang regarding service instructions on recently filed/docketed items (.2); review notice of service of documents received from K. Yee (.1); review correspondence from K. Yee requesting filing of certificate of service of recently served documents (.1); review notice of service of documents received from KCC (.1).	0.70 300.00/hr	210.00
10/16/2020	ZZA	Review correspondence and documentation received from F. Hahn of Highland Gold Mining in relation to notices being incorrectly delivered (.1); correspond with K. Yee providing her with file-stamped copy of COS (.1); exchange correspondence with M. Holmes regarding assistance on numerous HCM matters pending today (.1); multiple correspondence with V. Trang of KCC providing instructions for service of MSJ documents (.2);	1.70 300.00/hr	510.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
	correspond with V. Trang providing instructions for service of WebEx information for 10/22 hearing (.1); correspond with V. Trang providing instructions for service of second omnibus objection to claims (.1); correspond with V. Trang providing instructions for service of notice of hearing on second omnibus claim objection (.1); review multiple correspondence from V. Trang regarding instructions for service of recently filed documents (.2); calendar deadlines related to second omnibus claim objection and correspond with PSZJ team regarding same (.2); review correspondence from P. Leathem of KCC regarding service issues related to additional filings to be made (.1); exchange correspondence with P. Leathem regarding additional service items for tonight (.1); review notice of service of documents received from KCC (.1); correspond with V. Trang providing instructions for service of witness and exhibit list and exhibits (.1); review multiple additional notices of service of documents received from KCC (.1).		
10/18/2020	ZZA Correspond with V. Trang of KCC providing instructions for service of deposition notice (.1); correspond with V. Trang providing instructions for service of amended deposition notice (.1); review notice of service of documents received from KCC (.1).	0.30 300.00/hr	90.00
10/19/2020	ZZA Correspond with V. Trang providing instructions for service of WebEx instructions for afternoon of 10/20 (.1); review correspondence from V. Trang regarding service of WebEx instructions for 10/20 hearing (.1); correspond with V. Trang providing instructions for service of amended notice of hearing (.1); correspond with V. Trang advising that there is no need to serve redocketed MSJ (.1); correspond with V. Trang providing instructions for service of replies in support of 9019 motions (.1); review correspondence from V. Trang inquiring about instructions for service of recently filed documents (.1); correspond with V. Trang responding to his inquiry about service instructions (.1); correspond with V. Trang providing instructions for service of notice of hearing (.1); review notice of service of documents received from KCC (.1).	0.90 300.00/hr	270.00
10/20/2020	MSH Email to creditor responding to request for information and requesting clarification (.10).	0.10 400.00/hr	40.00
	HOL Prepare request for 10/20 hearing transcript, email correspondence regarding same and continuance of hearing (0.3).	0.30 175.00/hr	52.50
	ZZA Correspond with V. Trang providing instructions for service of order on motion to seal (.1); review correspondence from G. Demo requesting today's hearing transcript and correspond with M. Holmes on ordering of same (.1); exchange follow-up correspondence with M. Holmes regarding issues related to transcript order (.1); review notice of service of documents received from KCC (.1); correspond with V. Trang of KCC requesting immediate service of WebEx instructions for tomorrow's continued hearing (.1); review notice of service of WebEx instructions received from KCC (.1); follow-up correspondence with V. Trang regarding service issues related to WebEx instructions for 10/21 hearing (.1).	0.70 300.00/hr	210.00
10/21/2020	HOL Prepare updated transcript request for 10/20 hearing and request for 10/21 continued hearing, email correspondence regarding same (0.4).	0.40 175.00/hr	70.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
10/21/2020	ZZA	Correspond with V. Trang of KCC providing instructions for service of NWCC stipulation (.1); correspond with V. Trang providing instructions for service of motion to continue DS hearing (.1); review notice of service of documents received from KCC (.1).	0.30 300.00/hr	90.00
10/22/2020	HOL	Email from Z. Annable regarding filing while he's unavailable (0.1).	0.10 175.00/hr	17.50
	ZZA	Correspond with V. Trang of KCC providing instructions for service of order continuing DS hearing (.1); correspond with V. Trang providing instructions for service of amended notice of hearing on DS (.1); review notice of service of documents received from KCC (.1); correspond with V. Trang of KCC providing instructions for service of 10/27 WebEx instructions (.1); correspond with V. Trang providing instructions for service of 10/28 WebEx instructions (.1); review additional notices of service of documents received from KCC (.1).	0.60 300.00/hr	180.00
10/23/2020	ZZA	Review 10/20 hearing transcript received from M. Holmes (.1); exchange correspondence with G. Demo regarding need to order 10/21 hearing transcript (.1); correspond with M. Holmes regarding order of 10/21 hearing transcript on hourly turnaround (.1); correspond with J. Hoffman, counsel for the committee, providing her with 10/20 hearing transcript (.1).	0.40 300.00/hr	120.00
10/25/2020	ZZA	Correspond with V. Trang of KCC providing him with instructions for service of Debtor's omnibus reply to objections to the disclosure statement (.1); review correspondence from J. Morrow at KCC regarding non-service of amended plan and DS at this time (.1); review notice of service of documents received from KCC (.1).	0.30 300.00/hr	90.00
10/26/2020	HOL	Receive 10/21 hearing transcript, forward same to G. Demo and Z. Annable (0.2).	0.20 175.00/hr	35.00
	ZZA	Review 10/21 hearing transcript received from M. Holmes (.1); correspond with J. Hoffman, committee counsel, providing her with 10/21 hearing transcript (.1); review multiple certificates of service of documents received from KCC (.1); correspond with V. Trang of KCC advising that no additional service of notice of supplemental disclosures needed (.1).	0.40 300.00/hr	120.00
10/27/2020	HOL	Prepare request for 10/27 hearing transcript, email correspondence regarding same (0.2).	0.20 175.00/hr	35.00
	ZZA	Review correspondence from G. Demo requesting today's hearing transcript (.1); correspond with M. Holmes requesting order of transcript on quickest turnaround possible (.1); exchange correspondence with E. Bromagen, committee counsel, regarding committee's request for copy of hearing transcript (.1); review correspondence from J. Hoffman, committee counsel, requesting past hearing transcript (.1); locate past hearing transcript and provide same to J. Hoffman (.1).	0.50 300.00/hr	150.00
10/28/2020	HOL	Prepare request for 10/28 hearing, email correspondence regarding same (0.2); receive 10/27 hearing transcript, forward same to G. Demo and Z. Annable (0.1).	0.30 175.00/hr	52.50

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			<u>Hrs/Rate</u>	<u>Amount</u>
10/28/2020	ZZA	Review correspondence from G. Demo requesting order of today's hearing transcript (.1); review 10/27 hearing transcript received from M. Holmes (.1); exchange correspondence with J. Hoffman, counsel for the committee, regarding her request for copy of 10/28 hearing transcript (.1); correspond with E. Bromagen, counsel for committee, providing him with 10/27 hearing transcript (.1); correspond with V. Trang of KCC providing instructions for service of notice of continued DS hearing (.1); calendar updated deadlines related to DS hearing and correspond with PSZJ team regarding same (.1); calendar pre-trial deadlines in AP 20-3107 and correspond with PSZJ team regarding same (.2); exchange correspondence with V. Trang regarding instructions for service of court orders (.1); correspond with V. Trang providing instructions for service of notice of hearing on solicitation motion (.1); review lengthy voicemail from P. Leathem of KCC inquiring about document service issues (.1); exchange multiple correspondence with P. Leathem and J. O'Neill regarding document service issues (.3); review notice of service of documents received from KCC (.1).	1.50 300.00/hr	450.00
10/29/2020	HOL	Receive 10/28 hearing transcript, forward same to G. Demo and Z. Annable (0.2).	0.20 175.00/hr	35.00
	ZZA	Review 10/28 hearing transcript received from M. Holmes (.1); correspond with J. Hoffman, committee counsel, providing her with 10/28 hearing transcript (.1); review certificate of service of documents received from KCC (.1).	0.30 300.00/hr	90.00
10/30/2020	ZZA	Review certificate of service of documents received from KCC (.1).	0.10 300.00/hr	30.00
11/2/2020	HOL	Telephone call with creditor regarding receipt of pleadings, email to G. Demo with creditor's contact information (0.2).	0.20 175.00/hr	35.00
	ZZA	Review correspondence from M. Holmes regarding creditor inquiry (.1); exchange correspondence with G. Demo regarding handling of clerk's request (.1); exchange follow-up correspondence with C. Ecker regarding clerk's request and resolution of issues (.1); review certificate of service of documents received from KCC (.1); correspond with G. Demo following up on draft order for deposit of funds into court registry (.1).	0.50 300.00/hr	150.00
11/3/2020	MSH	Review MOR (.10).	0.10 400.00/hr	40.00
	ZZA	Review correspondence and revisions to draft order for deposit of funds into court registry received from G. Demo (.1); correspond with G. Demo in response to his inquiries about certain issues related to order to deposit funds (.1); review correspondence from G. Demo following up on additional distribution to be made by RCP and funds to be deposited into court registry (.1); exchange multiple additional correspondence from G. Demo regarding issues related to order for deposit of funds into court registry (.3); exchange correspondence with K. Floyd in clerk's office about issues related to deposit of additional funds into court registry (.3); follow-up correspondence with G. Demo regarding requirement for new order for deposit of additional funds into court registry (.1); finalize and file September 2020 MOR (.1); review correspondence from E. Bromagen, counsel for committee, regarding order for deposit of funds into court	1.70 300.00/hr	510.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		registry (.1); correspond with J. O'Neill providing him with file-stamped copy of September MOR (.1); research additional issues related to deposit of additional funds into court registry and correspond with G. Demo regarding same (.2); review correspondence from G. Demo to counsel for HCM Services regarding deposit of additional funds into court registry (.1); exchange correspondence with V. Trang of KCC regarding service of September 2020 OCP report (.1).		
11/5/2020	ZZA	Review correspondence from B. Assink advising that Bonds Ellis does not represent HCM Services (.1); review follow-up correspondence from G. Demo regarding proposed order to deposit additional funds into registry of court (.1); exchange correspondence with G. Demo regarding items to be completed prior to submission of proposed order to deposit funds into court registry (.1); exchange correspondence with KCC advising that PSZJ will serve stipulation regarding Acis 9019 order (.1); review certificates of service of documents received from KCC (.1).	0.50 300.00/hr	150.00
11/6/2020	ZZA	Revised proposed agreed supplemental order for deposit of funds into registry of court and correspond with G. Demo regarding same (.4); finalize and submit proposed agreed supplement order for deposit of funds into court registry (.1); correspond with T. Ellison advising of submission of order for deposit of funds into court registry (.1).	0.60 300.00/hr	180.00
11/9/2020	ZZA	Review correspondence from J. Morris regarding action items to be addressed today (.1); correspond with V. Trang of KCC providing instructions for service of recently filed documents (.1); review multiple correspondence from V. Trang regarding service issues related to recently filed documents (.1); review notice of service of documents received from KCC (.1).	0.40 300.00/hr	120.00
11/10/2020	HOL	Email to Z. Annable and G. Demo regarding bounce-back of auto-forward email (0.1).	0.10 175.00/hr	17.50
	ZZA	Review correspondence from H. Winograd of PSZJ regarding need to file her phv application (.1); correspond with H. Winograd regarding procedures for phv admission and providing her with documents regarding same (.2); correspond with V. Trang of KCC providing instructions for service of notice of hearing (.1); review correspondence from M. Holmes regarding ECF bounce-back issues (.1); review correspondence from V. Trang regarding issues related to service of recently filed documents (.1); review follow-up correspondence from M. Holmes regarding continued ECF bounce-back issues (.1); review notice of service of documents received from KCC (.1).	0.80 300.00/hr	240.00
11/11/2020	HOL	Email correspondence regarding auto-forward email bounce-back issue (0.1).	0.10 175.00/hr	17.50
	ZZA	Review multiple correspondence from G. Demo and M. Holmes regarding continued issues with bounce-back of ECF notices (.1); correspond with V. Trang of KCC providing instructions for service of Winograd PHV application (.1); review correspondence from P. Leathem of KCC regarding plan and disclosure statement service issues (.1); review notice of service of documents received from KCC (.1); review, finalize, and file	0.70 300.00/hr	210.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		PHV application of H. Winograd (.2); correspond with H. Winograd providing her with file-stamped copy of PHV application (.1).		
11/12/2020	MSH	Exchange email with Z. Annable and G. Demo regarding correspondence received from creditor and response to same (.10).	0.10 400.00/hr	40.00
	ZZA	Review court's order approving deposit of additional funds into registry of court (.1); correspond with V. Trang of KCC providing instructions for service of DSI staffing report (.1); review correspondence from M. Holmes regarding ECF bounce-back issues (.1); correspond with V. Trang providing instructions for service of order regarding additional deposit into court registry (.1); review multiple correspondence from V. Trang regarding service issues related to recently filed documents (.1); review notice of service of documents received from KCC (.1); review correspondence from G. Demo regarding follow-up to purported creditor inquiry (.1); follow-up correspondence with G. Demo regarding inquiry of alleged creditor (.1).	0.80 300.00/hr	240.00
11/13/2020	MSH	exchange email regarding preparation of plan supplement (.30); exchange email regarding W&E list and service issues regarding Daugherty motion (.20)	0.50 400.00/hr	200.00
	HOL	Email correspondence with Z. Annable regarding arranging for PSZJ attorneys to receive District Court ECF notices, and email bounce back issue (0.2).	0.20 175.00/hr	35.00
	ZZA	Review correspondence from G. Demo regarding purported creditor inquiry (.1); review ECF notice from district court regarding Dondero appeal and correspond with J. Morris regarding same and inquiring as to whether he is receiving ECF notices (.1); review correspondence from J. Morris regarding ECF notice issues (.1); correspond with M. Holmes regarding need to set up PSZJ attorneys with ECF notice of Dondero appeal in district court (.1); review correspondence from H. Winograd regarding matters for which she needs ECF notices (.1); correspond with V. Trang of KCC regarding service of recently docketed items (.1); review notice of service of documents received from KCC (.1); exchange correspondence with V. Trang of KCC regarding service of debtor's witness and exhibit list (.1); review notice of service of documents received from KCC (.1); review correspondence from V. Trang inquiring about service issues related to recently filed documents (.1); correspond with V. Trang providing instructions for service of recently filed documents (.1); exchange follow-up correspondence with M. Holmes regarding issues related to ECF service of documents and notices on PSZJ attorneys (.2); review notice of service of documents received from KCC (.1); review order approving PHV application of H. Winograd and correspond with H. Winograd regarding same (.1).	1.50 300.00/hr	450.00
11/14/2020	ZZA	Review correspondence from V. Trang of KCC providing update on service issues related to recently filed documents (.1); review notice of service of documents received from KCC (.1).	0.20 300.00/hr	60.00
11/16/2020	MSH	Email from M. Held regarding issues with plan and DS (.10); exchange email with G. Demo regarding same (.10); email from J. Kane regarding shared services issues (.10).	0.30 400.00/hr	120.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
11/16/2020	HOL	Set up Outlook rule to auto-forward ECF notices of Dondero and USB appeals to PSZJ attorneys, email correspondence regarding same (0.3).	0.30 175.00/hr	52.50
	ZZA	Correspond with G. Demo and J. O'Neill regarding document service issues (.1); review correspondence from V. Trang of KCC inquiring about service of recently docketed items (.1); correspond with V. Trang providing instructions for service of recently filed documents (.1); correspond with V. Trang providing him with instructions for service of recently filed documents (.1); review follow-up correspondence from M. Holmes regarding issues related to ECF noticing to PSZJ attorneys (.1); exchange correspondence with E. Wagner regarding service of recently filed documents (.1); review correspondence from J. Morris regarding ECF noticing issues of pending appeals in district court and need for phv admission in same (.1); correspond with M. Holmes following up on ECF noticing issues (.1); review multiple correspondence from V. Trang regarding recently filed items to be served (.1); review correspondence from G. Demo regarding additional PSZJ attorneys to be added to ECF noticing (.1); correspond with G. Demo regarding issues related to ECF noticing of PSZJ attorneys (.1); review correspondence from M. Holmes regarding ECF noticing of PSZJ attorneys (.1); exchange follow-up correspondence with G. Demo regarding ECF noticing of PSZJ attorneys (.1); exchange follow-up correspondence with M. Holmes regarding ECF noticing issues (.1); f review notice of service of documents received from KCC (.1).	1.50 300.00/hr	450.00
11/17/2020	HOL	Prepare request for 11/17 hearing transcript, email correspondence regarding same (0.2).	0.20 175.00/hr	35.00
	MSH	Email from Z. Annable regarding creditor inquiry (.10); leave vm for M. Held (.10)	0.20 400.00/hr	80.00
	ZZA	Correspond with G. Demo regarding inquiries from litigation funding service (.1); review correspondence from G. Demo requesting today's hearing transcript and correspond with M. Holmes regarding same (.1); correspond with V. Trang of KCC providing instructions for service of witness and exhibit list (.1); review voice message and correspondence from J. Morris regarding case issues (.1); correspond with V. Trang of KCC providing instructions for service of WebEx instructions for 11/20 hearing (.1); review follow-up correspondence from V. Trang of KCC regarding document service issues (.1); review notice of service of documents received from KCC (.1); correspond with G. Demo regarding handling of creditor inquiry (.1).	0.80 300.00/hr	240.00
11/18/2020	MSH	Email to G. Demo and Z. Annable providing thoughts on response to creditor correspondence (.20).	0.20 400.00/hr	80.00
	ZZA	Review multiple correspondence from G. Demo and M. Hayward regarding creditor inquiry (.1); exchange correspondence with V. Trang of KCC advising that PSZJ will serve DSI staffing report (.1); correspond with V. Trang of KCC regarding filing of debtor's amended witness and exhibit list regarding Daugherty 3018 motion and service issues related to same (.1); correspond with M. Holmes regarding ECF notices for certain PSZJ attorneys (.1); review follow-up correspondence from M. Holmes regarding ECF notices to PSZJ attorneys (.1); correspond with V. Trang providing him with instructions for service of recently filed motions (.1);	1.10 300.00/hr	330.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		review correspondence from M. Hayward regarding her comments on recent creditor inquiry (.1); review multiple follow-up correspondence from V. Trang regarding issues related to service of recently filed documents (.1); review notice of service of documents received from KCC (.1); correspond with K. Yee providing her with file-stamped copy of certificate of service (.1); correspond with J. Morris regarding preparation of phv applications for appearance in district court appeals (.1).		
11/19/2020	HOL	Work on Morris pro hac vice applications, email to Z. Annable regarding same and needing certificate of good standing to file as exhibit (0.8); receive 11/17 hearing transcript, forward same to G. Demo and Z. Annable (0.1).	0.90 175.00/hr	157.50
	ZZA	Correspond with V. Trang of KCC providing instructions for service of notice of hearing on motion to enter into subservicer agreements (.1); correspond with V. Trang of KCC providing instructions for service of stipulation (.1); review multiple correspondence from V. Trang following up on issues related to service of recently filed documents (.1); correspond with V. Trang providing instructions for service of order on motion for expedited hearing (.1); correspond with V. Trang of KCC providing instructions for service of hearing agenda (.1); exchange follow-up correspondence with V. Trang regarding service issues related to recently filed documents (.1); review notice of service of documents received from KCC (.1); correspond with V. Trang of KCC providing instructions for service of WebEx information for 11/23 hearing (.1); review notice of service of additional documents received from KCC (.1); exchange correspondence with M. Holmes regarding preparation of J. Morris PHV application for district court (.1).	1.00 300.00/hr	300.00
11/20/2020	HOL	Prepare request for 11/20 hearing transcript, email correspondence regarding same (0.2); fix formatting in order on motion for temporary allowance of claim for voting purposes, email correspondence regarding same (0.2).	0.40 175.00/hr	70.00
	ZZA	Exchange correspondence with V. Trang of KCC regarding service of amended hearing agenda (.1); correspond with V. Trang of KCC regarding service issues related to recently filed documents (.1); review draft phv applications for J. Morris in district court appeals and correspond with J. Morris regarding same (.2).	0.40 300.00/hr	120.00
11/21/2020	ZZA	Review correspondence from J. Morris regarding information needed for phv applications in pending appeals (.1).	0.10 300.00/hr	30.00
11/23/2020	HOL	Receive draft of 11/20 hearing transcript, forward same to G. Demo and Z. Annable with explanation about final version (0.2); email correspondence with K. Rehling regarding final version of the 11/20 hearing transcript (0.2).	0.40 175.00/hr	70.00
	ZZA	Correspond with V. Trang of KCC providing instructions for service of debtor's reply (.1); review notice of service of documents received from KCC (.1); correspond with V. Trang of KCC providing instructions for service of debtor's objection (.1); review notice of service of documents received from KCC (.1); review multiple certificates of service of documents filed by KCC (.1).	0.50 300.00/hr	150.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
11/24/2020	HOL	Update Morris pro hac vice applications, email correspondence with Z. Annable regarding same (0.5); email to J. Morris requesting signature on applications (0.1); receive signature pages from J. Morris, finalize and e-file applications (0.4); email to J. Morris attaching filed pro hac vice applications (0.1).	1.10 175.00/hr	192.50
	ZZA	Review and respond to correspondence from V. Trang of KCC regarding service and solicitation issues (.1); correspond with V. Trang providing instructions for service of order approving motion to enter into subservicer agreements (.1); correspond with V. Trang providing instructions for service of order approving stipulation on claim 148 (.1); exchange follow-up correspondence with V. Trang regarding issues related to service of recently docketed items (.1); review notice of service of documents received from KCC (.1).	0.50 300.00/hr	150.00
11/25/2020	ZZA	Correspond with J. Morris regarding need to register as ECF filer in NDTX (.1); correspond with V. Trang of KCC providing instructions for service of motion to continue hearing (.1); exchange correspondence with V. Trang regarding service of Foley Lardner's final fee application (.1); review notice of service of documents received from KCC (.1); review correspondence from J. Hoffman, committee counsel, inquiring about hearing transcripts (.1); correspond with J. Hoffman in response to inquiry regarding hearing transcripts (.1).	0.60 300.00/hr	180.00
11/27/2020	ZZA	Review correspondence from UK process server inquiring about receipt of Highland bk case filings (.1).	0.10 300.00/hr	30.00
11/30/2020	HOL	Email correspondence with K. Rehling regarding final version of 11/20 hearing transcript, forward same to G. Demo and Z. Annable (0.2).	0.10 175.00/hr	17.50
	ZZA	Review 11/20 hearing transcript received from M. Holmes (.1); correspond with J. Hoffman, committee counsel, providing her with 11/20 hearing transcript (.1).	0.20 300.00/hr	60.00
	ZZA	Correspond with G. Demo and J. O'Neill regarding UK process server inquiry (.1); review correspondence from G. Demo following up on UK process server inquiry (.1); exchange correspondence with V. Trang regarding instructions for service of order continuing hearing on HarbourVest 3018 (.1); review notice of service of documents received from KCC (.1); review 11/20 hearing transcript received from M. Holmes (.1); correspond with J. Hoffman, committee counsel, providing her with 11/20 hearing transcript (.1).	0.60 300.00/hr	180.00
SUBTOTAL:			[36.40	10,107.50]

Claims Analysis

10/2/2020	MSH	Exchange email regarding motion to extend deadlines regarding Harbor Vest claim (.10).	0.10 400.00/hr	40.00
	ZZA	Review multiple correspondence from J. Morris and G. Demo regarding need for emergency motion to adjourn response and hearing dates on HarbourVest claims (.1); review and revise emergency motion to adjourn	0.60 300.00/hr	180.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		response and hearing dates on HarbourVest claims and correspond with J. Morris regarding same (.4); review correspondence from J. O'Neill regarding status of order on first omnibus claims objection (.1).		
10/3/2020	ZZA	Review correspondence from J. Morris regarding HarbourVest claim issues and upcoming status conference on same (.1).	0.10 300.00/hr	30.00
10/5/2020	HOL	Review email from Z. Annable regarding rejected proposed order on First Omnibus Objection to Claims (0.1); fix formatting of order and attachments, assemble as one PDF, email same to Z. Annable (0.3); upload order, email to T. Ellison regarding same (0.2).	0.60 175.00/hr	105.00
	ZZA	Lengthy correspondence to T. Ellison, courtroom deputy, regarding Debtor and HarbourVest's intention to forego status conference on HarbourVest claims and Debtor's objection thereto as parties continue to discuss same (.2); review correspondence from T. Ellison regarding HarbourVest status conference (.1); review and revise proposed order sustaining debtor's first omnibus claim objections (.2); correspond with J. O'Neill regarding revisions to proposed order on omnibus claim objections and schedules to order (.1); review correspondence from J. O'Neill regarding service of sealing order and order on omnibus claim objections (.1); finalize and file proposed order sustaining debtor's omnibus claim objections (.3); correspond with T. Ellison advising of submission of order sustaining debtor's omnibus claim objections (.1); review notice of rejection of proposed order sustaining debtor's omnibus claim objections for formatting issues (.1); work on issues with formatting of proposed order sustaining debtor's omnibus claim objections (.2); review correspondence from G. Demo regarding request for hearing on summary judgment motions (.1); correspond with T. Ellison requesting setting for possible summary judgment hearing on debtor's objection to claims of UBS (.1); review correspondence from T. Ellison requesting time estimate on summary judgment hearing and correspond with G. Demo regarding same (.1); review correspondence from G. Demo regarding time estimate for summary judgment hearing and correspond with T. Ellison regarding same (.1).	1.70 300.00/hr	510.00
10/6/2020	MSH	Attend hearing on USB claim objection (1.50).	1.50 400.00/hr	600.00
	ZZA	Review order permitting UBS to file documents under seal (.1); review correspondence from T. Ellison providing status update on possible summary judgment setting for debtor's objection to UBS's claims (.1); review deadlines related to UBS's response to debtor's claim objection and correspond with Pachulski team regarding same (.2); review correspondence from G. Demo regarding extension of time for UBS to respond to debtor's claim objection (.1); exchange correspondence with J. O'Neill regarding submission of order on omnibus objection to claims (.1); attend status conference on debtor's objection to UBS's proofs of claim and establishing summary judgment deadlines related to same (1.5); exchange correspondence with T. Ellison regarding hearing setting for debtor's MSJ on UBS's claims (.1); calendar hearing for debtor's MSJ on UBS's claims and correspond with Pachulski team regarding same (.1).	1.30 300.00/hr	390.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
10/7/2020	ZZA	Review proposed scheduling order related to objections to UBS's claims received from E. Wagner (.1); review correspondence from J. O'Neill regarding follow-up on order on debtor's omnibus objection to claims (.1); correspond with J. O'Neill advising that I will follow up on status of order on claim objections (.1).	0.30 300.00/hr	90.00
10/8/2020	MSH	Review Dugaboy response to claim objection (.10).	0.10 400.00/hr	40.00
	ZZA	Finalize and submit proposed scheduling order related to Debtor's objection to UBS's proofs of claim (.1); correspond with T. Ellison advising of submission of proposed scheduling order and inquiring about status of order on omnibus claims objection (.1); correspond with E. Wagner following up on submission of proposed scheduling order on Debtor's objection to UBS's claims (.1); review correspondence from T. Ellison regarding Debtor's proposed scheduling order and status of order on Debtor's omnibus claim objection (.1).	0.40 300.00/hr	120.00
10/9/2020	ZZA	Review Dugaboy response to Debtor's first omnibus claim objection (.3); review correspondence from G. Demo inquiring about status of order on Debtor's first omnibus claim objection (.1); correspond with G. Demo advising of status of court's review of order on Debtor's omnibus claim objection (.1); review Dugaboy motion for leave to amend proofs of claim (.2); download and review court's order on Debtor's first omnibus claim objection (.1); correspond with J. O'Neill and G. Demo regarding court's entry of order on omnibus claim objection (.1).	0.90 300.00/hr	270.00
10/12/2020	ZZA	Review court's scheduling order related to objections to UBS's proofs of claim (.1); briefly review Redeemer Committee's objections to UBS's requests for production (.2).	0.30 300.00/hr	90.00
10/13/2020	ZZA	Review multiple notices of transfer of claims filed on case docket (.1).	0.10 300.00/hr	30.00
10/14/2020	MSH	Exchange email regarding UBS MSJ (.20).	0.20 400.00/hr	80.00
	ZZA	Review correspondence from S. Tomkowiak, counsel for UBS, regarding document production issues (.1).	0.10 300.00/hr	30.00
10/15/2020	ZZA	Review correspondence from J. O'Neill regarding information needed for scheduling of hearing on debtor's second omnibus claim objection (.1); correspond with J. O'Neill regarding notice required for hearing on second omnibus claim objection (.1); review correspondence from G. Demo regarding scheduling of hearing on second omnibus claim objection (.1); correspond with G. Demo regarding notice requirements for hearing on omnibus claim objections (.1); review correspondence from E. Wagner inquiring about filing issues related to summary judgment motion as to UBS's proofs of claim (.1); correspond with E. Wagner in response to her inquiries about summary judgment motions (.1); exchange multiple follow-up correspondence with G. Demo regarding scheduling of hearing on second omnibus claim objection and time needed for hearing (.2); review further follow-up correspondence from G. Demo regarding scheduling of hearing on second omnibus claim objection (.1).	0.90 300.00/hr	270.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
10/16/2020	ZZA	3.50 300.00/hr	1,050.00
	Review correspondence from J. O'Neill regarding setting needed for hearing on second omnibus claim objection (.1); correspond with T. Ellison requesting setting for hearing on second omnibus claim objection (.1); review and respond to correspondence from T. Ellison regarding setting for hearing on second omnibus claim objection (.1); review follow-up correspondence from T. Ellison regard potential setting for hearing on second omnibus claim objection (.1); correspond with PSZJ team regarding court's availability for hearing on second omnibus claim objection (.1); exchange correspondence with J. O'Neill regarding scheduling of hearing on second omnibus claim objection (.1); review and revise draft second omnibus objection to claims and proposed order thereon and correspond with J. O'Neill regarding my revisions (.6); correspond with T. Ellison regarding setting of hearing on second omnibus claim objection (.1); review correspondence from J. O'Neill approving revisions to second omnibus claim objection (.1); exchange correspondence with J. O'Neill regarding filing of second omnibus claim objection (.1); finalize and file debtor's second omnibus objection to claims (.2); prepare draft notice of hearing on second omnibus object to claims and correspond with J. O'Neill regarding same (.2); review multiple correspondence from E. Wagner regarding debtor's MSJ as to UBS's proofs of claim (.2); correspond with E. Wagner regarding procedures for filing exhibits under seal (.1); exchange correspondence with E. Wagner regarding summary judgment exhibits (.1); finalize and file debtor's MSJ, brief in support of MSJ, appendix, declaration of E. Wagner in support of MSJ, and motion to seal certain exhibits to MSJ relating to UBS's proofs of claim (.6); correspond with E. Wagner regarding filing of documents in support of debtor's MSJ and service of same (.1); correspond with T. Ellison advising of filing of debtor's MSJ and motion to seal certain exhibits to MSJ (.1); exchange correspondence with J. O'Neill obtaining permission to file notice of hearing regarding second omnibus claim objection (.1); review correspondence and documents received from G. Demo regarding filing of supplement order on first omnibus objection to claims (.1); finalize and file notice of hearing on second omnibus objection to claims (.1); review and revise proposed supplemental order on first omnibus claim objection and correspond with G. Demo regarding same (.1).		
	MSH	0.10 400.00/hr	40.00
	Exchange email regarding second omnibus objection to claims (.10).		
10/17/2020	ZZA	1.00 300.00/hr	300.00
	Review correspondence from G. Demo approving revisions to supplemental order on debtor's first omnibus objection to claims (.1); review Redeemer Committee's motion for partial summary judgment and brief in support with regards to UBS's claims (.7); review NexPoint Real Estate Partners' response to first omnibus objection to claims (.1); review Advisors Equity Group's response to first omnibus objection to claims (.1).		
10/18/2020	ZZA	0.10 300.00/hr	30.00
	Finalize and upload to court supplemental order on first omnibus objection to claims (.1).		
10/19/2020	ZZA	2.40 300.00/hr	720.00
	Review HarbourVest 3018 motion to allow claims for voting (.3); review correspondence from T. Ellison regarding hearing on second omnibus objection to claims set for 12/14 (.1); review correspondence from J. Morris inquiring about deadlines related to HarbourVest 3018 motion (.1); review correspondence from T. Ellison regarding hearing setting for		

			<u>Hrs/Rate</u>	<u>Amount</u>
		debtor's and Redeemer's MSJs regarding UBS's claims (.1); correspond with J. Morris regarding deadlines related to HarbourVest 3018 motion (.1); review correspondence from C. Ecker at the clerk's office regarding need to re-file debtor's appendix in support of MSJ under different ECF code (.1); review correspondence from T. Ellison advising of court's approval of motion to seal and requesting order on same (.1); correspond with C. Ecker regarding clerk's request to re-file appendix under different ECF code (.1); correspond with T. Ellison regarding issues related to ECF event codes for filing of motions for summary judgment (.1); review follow-up correspondence from T. Ellison regarding re-docketing of motions for summary judgment under new event codes (.1); review new ECF notice of debtor's motion for summary judgment as to UBS's claims (.1); review Redeemer's joinder in debtor's MSJ as to UBS's claims (.1); review follow-up correspondence from C. Ecker at clerk's office advising no further action needed with respect to docketing of appendix in support of MSJ (.1); prepare draft notice of hearing on debtor's MSJ as to UBS's claims and correspond with PSZJ team regarding same (.3); review HarbourVest's notice of hearing on 3018 motion (.1); review correspondence from E. Wagner approving form and filing of notice of hearing on debtor's MSJ (.1); finalize and file notice of hearing on debtor's motion for summary judgment as to UBS's claims (.1); correspond with PSZJ team providing them with file-stamped copy of notice of hearing on MSJ (.1); correspond with J. Morris providing him with file-stamped copy of notice of hearing on HarbourVest 3018 motion (.1); review notice of hearing on Redeemer's MSJ regarding UBS's claims (.1).		
10/19/2020	MSH	Review NexPoint response to claim objection (.10); review Eagle and Advisors response to claim objection (.10); review MSJs filed by debtor and Redeemer Committee on UBS claim (.20).	0.40 400.00/hr	160.00
10/20/2020	ZZA	Review court's supplemental order sustaining first omnibus objection to claims (.1); prepare draft order granting debtor's motion to seal documents related to MSJ on UBS's claims and correspond with E. Wagner regarding same (.3); review and respond to correspondence from V. Trang regarding instructions for service of supplemental order sustaining first omnibus claims objection (.1); correspond with T. Ellison advising that proposed order on debtor's motion to seal has been submitted (.1); review court's order approving debtor's motion to seal (.1); review NexPoint Real Estate Partners' and Advisors Equity Group's responses to debtor's claim objections (.2).	0.90 300.00/hr	270.00
10/21/2020	ZZA	Correspond with E. Wagner regarding documents to be filed under seal relating to debtor's MSJ as to UBS's claims (.2); review follow-up correspondence from E. Wagner regarding documents to be filed under seal (.1); finalize and file sealed documents related to debtor's MSJ as to UBS's claims (.3); review stipulation with NWCC and correspond with J. Morris regarding revision to be made (.2); finalize and file stipulation with NWCC resolving claim 86 (.1); correspond with J. Morris providing him with file-stamped copy of NWCC stipulation and discussing issues related to same (.1).	1.00 300.00/hr	300.00
	MSH	Email from M. Longoria regarding claim (.10).	0.10 400.00/hr	40.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
10/22/2020	ZZA	Prepare order approving NWCC stipulation and correspond with J. Morris regarding same (.2); finalize and upload proposed order approving NWCC stipulation and correspond with J. Morris regarding same (.1).	0.30 300.00/hr	90.00
10/23/2020	ZZA	Review P. Daugherty's motion to file under seal brief in support of his 3018 motion (.3); review Daugherty's motion for leave to amend his proof of claim (.2); review Daugherty's 3018 motion and brief for temporary allowance of claim for voting purposes (.8).	1.30 300.00/hr	390.00
10/26/2020	MSH	Exchange email with M. Longoria regarding claim and providing information on filing of same (.30).	0.30 400.00/hr	120.00
10/27/2020	ZZA	Review correspondence from counsel for UBS regarding UBS's requests for production to debtor (.2).	0.20 300.00/hr	60.00
10/28/2020	ZZA	Review correspondence from S. McLaughlin, counsel for UBS, requesting call to discuss discovery issues (.1); review multiple follow-up correspondence from G. Demo and S. Tomkowiak, counsel for UBS, regarding discovery issues (.3); review court's order approving stipulation with NWCC (.1).	0.50 300.00/hr	150.00
10/30/2020	ZZA	Review correspondence from J. Morris inquiring about issues related to Daugherty's motion to amend his POC (.1); research Daugherty POC issues raised by J. Morris and correspond with J. Morris providing my analysis of same (.5); review follow-up correspondence from J. Morris regarding Daugherty POC issues (.1); review order directing UBS's offer of proof (.1).	0.80 300.00/hr	240.00
11/2/2020	ZZA	Review clerk's correspondence requesting order on debtor's objection to Acis's claim (.1); review correspondence from J. Fried regarding issues related to clerk's request for order on objection to Acis claim (.1); review multiple follow-up correspondence from J. Morris and G. Demo regarding clerk's correspondence on objection to Acis claim (.1); correspond with C. Ecker in the clerk's office regarding request for order on objection to Acis's claim and 9019 order resolution of issue (.2).	0.50 300.00/hr	150.00
11/4/2020	ZZA	Review correspondence from J. Morris inquiring about issues related to debtor's opposition to HarbourVest 3018 motion (.1); correspond with J. Morris providing information related to his inquiries about debtor's opposition to HarbourVest 3018 motion (.1).	0.20 300.00/hr	60.00
11/6/2020	ZZA	Review UBS's 3018 motion and brief in support (.6).	1.60 300.00/hr	480.00
11/9/2020	ZZA	Correspond with T. Ellison advising that Debtor and HarbourVest have agreed to continue 11/10 hearing (.1); review correspondence from D. Stroik, counsel for HarbourVest, regarding rescheduling of 11/10 hearing (.1); review correspondence from J. Morris following up on issues related to continuance of 11/10 hearing on HarbourVest 3018 motion (.1); review and revise Debtor's opposition to HarbourVest 3018 motion (2.0); correspond with J. Morris regarding revisions to opposition to HarbourVest 3018 motion (.1); review and revise debtor's opposition to Daugherty 3018 motion (1.3); correspond with J. Morris regarding revisions to opposition to Daugherty 3018 motion (.1); work on J. Morris declaration in support of opposition to Daugherty 3018 motion,	5.30 300.00/hr	1,590.00

		<u>Hrs/Rate</u>	<u>Amount</u>
	correspond with J. Morris regarding same (.2); review correspondence from T. Ellison regarding need for motion to continue hearing on HarbourVest 3018 motion (.1); review correspondence from V. Driver, counsel for HarbourVest, regarding preparation of motion to continue hearing on HarbourVest 3018 motion (.1); review HarbourVest's motion to continue hearing on 3018 motion (.1); review multiple correspondence and documents from J. Morris regarding exhibits to be used in opposition to Daugherty 3018 motion (.3); review and revise objection to Daugherty 3018 motion and correspond with J. Morris regarding revisions (.1); review correspondence from J. Morris regarding approval to finalize and file objection to Daugherty 3018 motion (.1); finalize and file objection to Daugherty 3018 motion (.2); correspond with J. Morris regarding minor additional revisions to objection to Daugherty 3018 motion made prior to filing (.1); finalize and file declaration of J. Morris in support of objection to Daugherty 3018 motion (.1); review multiple follow-up correspondence from I. Leventon and J. Morris regarding exhibits to be used in opposition to Daugherty 3018 motion (.1).		
11/10/2020	ZZA Review correspondence from J. Morris requesting preparation of notice of hearing on Daugherty 3018 motion (.1); prepare notice of hearing on Daugherty 3018 motion and correspond with J. Morris and J. Kathman, counsel for P. Daugherty, regarding same (.1); exchange correspondence with J. Morris regarding authorization to file notice of hearing on Daugherty 3018 motion (.1); finalize and file notice of hearing on Daugherty 3018 motion (.1); calendar hearing on Daugherty 3018 motion and correspond with PSZJ team regarding same (.1); review court's order granting motion to continue hearing on HarbourVest 3018 motion (.1); review notice of hearing on UBS's 3018 motion (.1); calendar new hearing date on HarbourVest 3018 motion and correspond with PSZJ team regarding same (.1).	0.80 300.00/hr	240.00
11/12/2020	ZZA Exchange correspondence with J. Morris regarding issues related to upcoming hearing on Daugherty 3018 motion (.2); calendar deadlines relating to upcoming hearing on various 3018 motions and correspond with PSZJ team regarding same (.2); review correspondence from alleged creditor of debtor and correspond with G. Demo and J. O'Neill regarding same (.3).	0.70 300.00/hr	210.00
11/13/2020	ZZA Revise debtor's witness and exhibit list regarding Daugherty's 3018 motion and correspond with J. Morris regarding same (.2); review correspondence from J. Morris regarding issues related to exhibits for use in hearing on Daugherty's 3018 motion (.1); review correspondence from L. Canty regarding revisions to exhibit list for hearing on Daugherty's 3018 motion (.1); review follow-up correspondence from J. Morris regarding exhibit issues related to hearing on Daugherty 3018 motion (.1); exchange correspondence with J. Morris regarding exhibit issues related to Daugherty 3018 motion (.2); exchange further additional correspondence with J. Morris regarding exhibit issues related to Daugherty 3018 motion (.2); finalize and file debtor's witness and exhibit list regarding Daugherty 3018 motion (.1); correspond with J. Morris providing him with file-stamped copy of debtor's witness and exhibit list (.1); review follow-up correspondence from J. Morris regarding service of debtor exhibits for Daugherty 3018 motion (.1); review P. Daugherty's witness and exhibit list for hearing on Daugherty's 3018 motion (.1);	1.50 300.00/hr	450.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		review transfers of claims from Debevoise and DLA Piper to Contrarian (.2).		
11/16/2020	ZZA	Review correspondence from T. Uebler, counsel for P. Daugherty, regarding exhibit issues for upcoming hearing on Daugherty 3018 motion (.1); review correspondence from J. Morris inquiring about exhibit issues in relation to Daugherty 3018 motion (.1); review correspondence from J. Morris regarding exhibit issues related upcoming hearing on Daugherty 3018 motion (.1); exchange additional correspondence with J. Morris regarding exhibit issues related to Daugherty 3018 motion (.2); telephone call with J. Morris discussing exhibit issues related to Daugherty 3018 motion (.1); multiple correspondence with T. Ellison providing court with debtor's exhibits for hearing on Daugherty 3018 motion (.3); exchange correspondence with J. Morris regarding service of exhibits for use in hearing on Daugherty 3018 motion (.1); review Redeemer committee's objection to UBS 3018 motion (.2); review P. Daugherty's reply in support of his 3018 motion (.3); review correspondence from T. Ellison regarding debtor's exhibits for hearing on Daugherty 3018 motion (.1); follow-up correspondence with T. Ellison regarding debtor's exhibits for hearing on Daugherty 3018 motion (.1); review transfers of claims from Debevoise and DLA Piper to Contrarian (.2).	1.80 300.00/hr	540.00
11/17/2020	ZZA	Review follow-up correspondence from J. Morris and L. Canty regarding additional exhibits related to hearing on Daugherty 3018 motion (.1); exchange follow-up correspondence with J. Morris regarding exhibit issues to be addressed following hearing on Daugherty 3018 motion (.2).	0.30 300.00/hr	90.00
	MSH	Attend hearing on Daugherty 3019 (1.60).	1.60 400.00/hr	640.00
11/18/2020	ZZA	Review correspondence from J. Morris regarding exhibits introduced at hearing on Daugherty 3018 motion (.1); correspond with T. Ellison regarding follow-up on court's request related to exhibits admitted at 11/17 hearing on Daugherty 3018 motion (.2); review correspondence from J. Morris requesting proposed order regarding 3018 motion (.1); finalize and file debtor's amended witness and exhibit list and exhibits regarding Daugherty 3018 motion (.3); prepare draft order temporarily allowing Daugherty claim for voting purposes and correspond with J. Morris regarding same (.4); review notice of withdrawal of notice of transfer of claim of DLA Piper to Contrarian (.1).	1.20 300.00/hr	360.00
	MSH	Exchange email with Z. Annable regarding proposed order estimating claim for voting purposes (.20).	0.20 400.00/hr	80.00
11/19/2020	MCG	Letter to Aubrey Dean Jenkins re: a claim she sent to Z. Annable.	1.10 195.00/hr	214.50
	ZZA	Review follow-up correspondence from J. Morris regarding proposed order on Daugherty 3018 motion (.1).	0.10 300.00/hr	30.00
11/20/2020	ZZA	Review multiple correspondence from J. Morris and J. Kathman, counsel for P. Daugherty, regarding status of proposed order on Daugherty 3018 motion (.1); review follow-up correspondence from J. Kathman and J. Morris regarding proposed order on Daugherty 3018 motion (.1); upload proposed order on Daugherty 3018 motion (.1); correspond with T. Ellison	0.70 300.00/hr	210.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		advising of submission of order on Daugherty 3018 motion (.1); revise order on Daugherty 3018 motion and correspond with J. Morris regarding finalization of same (.3).		
11/24/2020	ZZA	Review correspondence from J. Pomerantz requesting new setting for hearing on HarbourVest 3018 motion (.1); correspond with T. Ellison regarding request to continue hearing on HarbourVest 3018 motion (.1); review correspondence from T. Ellison regarding court's availability for continued hearing on HarbourVest 3018 motion (.1); review court's order approving Daugherty 3018 motion (.1); exchange correspondence with J. O'Neill regarding service of order approving Daugherty 3018 motion (.1); correspond with V. Trang providing instructions for service of order on Daugherty 3018 motion (.1).	0.60 300.00/hr	180.00
11/25/2020	ZZA	Review correspondence from J. Morris regarding request for continuance of hearing on HarbourVest 3018 motion (.1); correspond with T. Ellison regarding new date and time for hearing on HarbourVest 3018 motion (.1); review correspondence from T. Ellison requesting filing of motion to continue hearing on HarbourVest 3018 (.1); prepare motion to continue hearing on HarbourVest 3018 motion and correspond with J. Morris and E. Weisgerber, counsel for HarbourVest, regarding same (.5); review correspondence from E. Weisgerber regarding revision to motion to continue HarbourVest 3018 (.1); review multiple correspondence from J. Morris regarding minor revisions to motion to continue (.1); revise motion to continue hearing on HarbourVest 3018 and prepare proposed order regarding same (.3); correspond with E. Weisgerber and J. Morris regarding revisions to motion and order continuing hearing on HarbourVest 3018 (.1); exchange follow-up correspondence with J. Morris regarding issues related to HarbourVest 3018 (.1); exchange follow-up correspondence with E. Weisgerber regarding minor revision to motion to continue and proposed order (.1); finalize and file motion to continue hearing on HarbourVest 3018 (.1); correspond with T. Ellison advising of filing of motion to continue hearing on HarbourVest 3018 and submission of order (.1).	1.80 300.00/hr	540.00
11/30/2020	ZZA	Exchange correspondence with T. Ellison regarding court's approval of motion to continue hearing on HarbourVest 3018 motion (.1); review court's order approving motion to continue hearing on HarbourVest 3018 motion (.1); correspond with J. O'Neill regarding court's entry of order continuing hearing on HarbourVest 3018 and service of same (.1); update calendar with new hearing date on HarbourVest 3018 motion and correspond with PSZJ attorneys regarding same (.1).	0.40 300.00/hr	120.00
SUBTOTAL:			[42.50	13,019.50]

Employment of Professionals

10/6/2020	ZZA	Review proposed order extending retention of Hunton Andrews Kurth received from G. Demo (.1); correspond with G. Demo regarding additional information needed for order extending retention of HAK (.1); exchange correspondence with G. Demo regarding revisions to order extending retention of HAK (.1); finalize and upload proposed agreed	0.50 300.00/hr	150.00
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			<u>Hrs/Rate</u>	<u>Amount</u>
		order extending retention of HAK (.1); correspond with G. Demo regarding submission of HAK retention order (.1).		
10/13/2020	ZZA	Review correspondence from T. Ellison inquiring about issues with agreed order authorizing retention of HAK (.1); correspond with G. Demo and E. Bromagen, counsel for committee, regarding revisions to be made to agreed order retaining HAK (.1); review multiple follow-up correspondence from G. Demo and E. Bromagen approving revisions to agreed order retaining HAK (.1); finalize and upload revised agreed order retaining HAK (.1); correspond with T. Ellison advising of submission of revised agreed order retaining HAK (.1).	0.50 300.00/hr	150.00
10/14/2020	ZZA	Review agreed supplemental order authorizing employment of HAK entered by court (.1); finalize and file certificate of service of supplemental order authorizing retention of HAK (.1).	0.20 300.00/hr	60.00
11/3/2020	ZZA	Finalize and file September 2020 OCP report (.1); correspond with J. O'Neill providing him with file-stamped copy of September 2020 OCP report and inquiring about service issues (.1); review correspondence from J. O'Neill regarding service of OCP report (.1).	0.30 300.00/hr	90.00
11/4/2020	ZZA	Finalize and file certificate of service of September 2020 OCP report (.1); correspond with K. Yee providing her with file-stamped copy of COS of September 2020 OCP report (.1).	0.20 300.00/hr	60.00
11/12/2020	ZZA	Review DSI's August staffing report received from J. O'Neill in preparation for filing (.1); finalize and file DSI's August staffing report (.1); correspond with J. O'Neill providing him with file-stamped copy of DSI August 2020 staffing report (.1).	0.30 300.00/hr	90.00
11/16/2020	ZZA	Review and revise OCP documents to be filed with court (.2); exchange multiple correspondence with G. Demo regarding OCP documents to be filed with court (.2); finalize and file notice of 4th amended exhibit B to OCP motion (.1); finalize and file OCP declaration of Locke Lord (.1).	0.60 300.00/hr	180.00
11/17/2020	ZZA	Review correspondence from J. O'Neill regarding filing of DSI's September staffing report (.1).	0.10 300.00/hr	30.00
11/18/2020	ZZA	Finalize and file DSI staffing report for September 2020 (.1); correspond with J. O'Neill providing him with file-stamped copy of DSI staffing report and discussing service of same (.1); finalize and file certificate of service of DSI September staffing report (.1).	0.30 300.00/hr	90.00
SUBTOTAL:			[3.00	900.00]
<u>Fee Applications</u>				
10/1/2020	ZZA	Review and revise H&A July 2020 invoice for filing pursuant to compensation procedures order (.7); review correspondence from M. Eggleston and M. Holmes regarding revised H&A July 2020 invoice (.1); review and further revise revised H&A July 2020 invoice (.3).	1.10 300.00/hr	330.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
10/1/2020	HOL	Review email from Z. Annable with changes to July invoice, forward same to M. Eggleston to revise (0.2); receive draft of revised July invoice, revise invoice, email correspondence regarding same (0.3); work on July fee statement (1.3).	1.50 175.00/hr	262.50
10/2/2020	HOL	Finish July fee statement, email correspondence regarding same (0.8).	0.80 175.00/hr	140.00
	ZZA	Review H&A's revised July 2020 invoice for services in HCM case (.2); correspond with G. Demo regarding draft July 2020 invoice and redaction of time entries (.1); correspond with J. Seery requesting review and approval of H&A July invoice (.1); review correspondence from J. Seery approving H&A's July 2020 invoice (.1).	0.50 300.00/hr	150.00
10/5/2020	ZZA	Review correspondence from G. Demo regarding his review of H&A's July 2020 invoice for redactions (.1); review correspondence from J. Donohue of DSI regarding payment of H&A interim invoices (.1); correspond with J. Donohue in response to his correspondence regarding payment of interim invoices (.1); correspond with J. Donohue regarding issues related to payment of H&A interim invoices (.1).	0.40 300.00/hr	120.00
	HOL	Email correspondence regarding voluntary reduction of fees in second interim fee application (0.2).	0.20 175.00/hr	35.00
10/6/2020	HOL	Email correspondence regarding voluntary reduction of fees in second interim fee application (0.2); review email correspondence regarding amended July invoice, email to M. Eggleston regarding saving same to case file (0.1).	0.30 175.00/hr	52.50
10/7/2020	HOL	Review email from Z. Annable regarding voluntary reduction in fees from second interim fee app (0.1).	0.10 175.00/hr	17.50
	ZZA	Work on preparing H&A monthly fee application for July 2020 (1.4); finalize and file H&A monthly fee application for July 2020 (.2); calendar deadline for parties to object to H&A July 2020 fee application and correspond with team regarding same (.1).	1.70 300.00/hr	510.00
10/23/2020	HOL	Email correspondence with Z. Annable and M. Eggleston regarding time omitted from June fee statement (0.4).	0.40 175.00/hr	70.00
11/3/2020	ZZA	Prepare and file certificate of no objection regarding H&A July 2020 fee statement (.2); correspond with J. Seery regarding H&A July 2020 fee statement (.1).	0.30 300.00/hr	90.00
11/5/2020	ZZA	Review and respond to correspondence from J. Donohue of DSI regarding legal fee payment issues (.2).	0.20 300.00/hr	60.00
11/10/2020	HOL	Work on August fee statement, email correspondence regarding same (3.2).	3.20 175.00/hr	560.00
11/11/2020	HOL	Work on August fee statement (2.5).	2.50 175.00/hr	437.50

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			<u>Hrs/Rate</u>	<u>Amount</u>
11/12/2020	HOL	Email correspondence with M. Eggleston regarding draft August invoice, continue work on fee statement (0.8).	0.80 175.00/hr	140.00
11/13/2020	ZZA	Review correspondence from J. Fried regarding need for hearing date on interim fee applications (.1); correspond with J. Fried regarding hearing date on interim fee applications (.1).	0.20 300.00/hr	60.00
11/16/2020	HOL	Continue work on August fee statement, email correspondence regarding same (0.5).	0.50 175.00/hr	87.50
	ZZA	Correspond with T. Ellison requesting hearing date for interim fee applications (.1); exchange correspondence with J. Fried regarding potential date for hearing on interim fee applications (.1); review interim compensation procedures order and correspond with J. Fried regarding notice issues related to interim fee applications (.2); exchange correspondence with T. Ellison regarding 1/6/21 hearing date for interim fee applications (.1); review multiple follow-up correspondence from J. Fried regarding issues related to hearing on interim fee applications (.1); follow-up correspondence with T. Ellison regarding 1/6 hearing setting for interim fee applications (.1); correspond with J. Fried regarding deadlines related to hearing on interim fee applications (.1); calendar deadlines regarding hearing on interim fee applications and correspond with PSZJ attorneys regarding same (.1).	0.90 300.00/hr	270.00
11/25/2020	ZZA	Review correspondence from J. Fried regarding upcoming applications for compensation of professionals (.1); review follow-up correspondence from J. Fried regarding plan for handling of applications for compensation (.1).	0.20 300.00/hr	60.00
SUBTOTAL:			[15.80	3,452.50]

Lease/Executory Contracts

10/1/2020	MSH	Exchange email with G. Demo regarding landlord revisions to agreed order and providing thoughts (.20).	0.20 400.00/hr	80.00
	ZZA	Review multiple correspondence from G. Demo and M. Hayward regarding status of negotiations with landlord on further extending deadline to assume or reject real property lease (.2).	0.20 300.00/hr	60.00
10/2/2020	MSH	Exchange email with M Held and G. Demo regarding additional revisions to lease assumption motion, incorporate, finalize and attend to filing same (.50); exchange email with court regarding same (.10).	0.60 400.00/hr	240.00
	ZZA	Review multiple correspondence from G. Demo and M. Hayward regarding landlord's requested language in order extending assumption deadline (.1).	0.10 300.00/hr	30.00
	HOL	Finalize and e-file motion to extend time to assume/reject lease, upload order, email correspondence regarding same (0.3); email to KCC requesting service of motion (0.1); email to T. Ellison advising that motion	0.60 175.00/hr	105.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		has been filed and order uploaded; email from T. Ellison regarding same (0.2).		
10/5/2020	MSH	Review order extending lease assumption deadline (.10).	0.10 400.00/hr	40.00
	ZZA	Review agreed order extending deadline to assume or reject real property lease entered by court (.1).	0.10 300.00/hr	30.00
10/14/2020	MSH	Review email from J. O'Neill regarding continued issues with landlord POC (.10).	0.10 400.00/hr	40.00
10/30/2020	MSH	Exchange email with G. Demo regarding assumption of lease (.10); email to M. Held regarding same (.10); email from M. Held regarding same and requesting clarification (.10).	0.30 400.00/hr	120.00
11/2/2020	MSH	Conference with M. Held (.10)	0.10 400.00/hr	40.00
11/5/2020	MSH	Exchange email with G. Demo regarding lease assumption issues (.30); email from M. Held regarding same (.10).	0.40 400.00/hr	160.00
11/10/2020	MSH	Email from M. Held regarding assumption issues (.10); email to G. Demo regarding same (.10); email from G. Demo responding to same (.10); vm from M. Held (.10).	0.40 400.00/hr	160.00
11/11/2020	MSH	exchange email with G. Demo regarding lease assumption issues (.20)	0.20 400.00/hr	80.00
11/12/2020	MSH	Conference with M. Held (.10)	0.10 400.00/hr	40.00
11/18/2020	MSH	Email from M. Held regarding assumption issue (.10); exchange email with G. Demo regarding same (.30); email to M. Held regarding same (.10); email from M. Held regarding status of assumption (.10); respond to same (.10).	0.70 400.00/hr	280.00
SUBTOTAL:			[4.20	1,505.00]

Litigation Matters

10/1/2020	ZZA	Review correspondence from C. Ecker at clerk's office following up on clerk's correspondence requesting order on Debtor's motion for protective order (.1); review correspondence from I. Kharasch approving form of stipulation and order with IFA (.1); review correspondence from M. Okafor at clerk's office advising that clerk's request for order on Debtor's motion for protective order has been resolved (.1); review correspondence from J. Hoffman, counsel for committee, requesting WebEx information for 10/6 hearing (.1); correspond with J. Hoffman regarding status of WebEx information for 10/6 hearing (.1); correspond with T. Ellison, courtroom deputy, requesting WebEx information and calendar invite for 10/6 hearing (.1); finalize and file with court stipulation and proposed order approving stipulation with IFA (.2); correspond with J. O'Neill regarding	1.40 300.00/hr	420.00
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			<u>Hrs/Rate</u>	<u>Amount</u>
		service of IFA stipulation (.1); correspond with T. Ellison advising of filing of IFA stipulation and submission of proposed order (.1); correspond with I. Kharasch and counsel for IFA providing them with file-stamped copy of IFA stipulation (.1); exchange multiple correspondence with T. Ellison regarding executed IFA stipulation and status of 10/6 WebEx information (.2); review WebEx instructions and calendar invitation for 10/6 hearing received from T. Ellison and correspond with T. Ellison confirming receipt of same (.1).		
10/2/2020	MSH	Analyze UCC motion to extend CLO AP deadline (.20).	0.20 400.00/hr	80.00
	ZZA	Review committee's motion to extend deadline to file suit against CLO Holdco and motion for expedited hearing on motion to extend deadline (.3).	0.30 300.00/hr	90.00
10/5/2020	MSH	Analyze Dondero objection to Acis settlement (.20).	0.20 400.00/hr	80.00
	ZZA	Review J. Dondero's objection to Acis 9019 (.2); review court's order in Acis bankruptcy case denying Acis's motion to file QORs under seal (.1); review correspondence from G. Demo following up on status of court's review of Carey 9019 motion (.1); review court's order approving Carey 9019 motion (.1); correspond with G. Demo regarding court's approval of Carey 9019 motion (.1); review court's order approving phv application of E. Wagner and provide copy of order to E. Wagner (.1); review court's order approving sealing of certain exhibits to J. Morris declaration in support of redeemer committee 9019 (.1); review court's order approving stipulation with IFA (.1); finalize and file under seal certain exhibits to J. Morris declaration in support of redeemer committee 9019 (.2); correspond with T. Ellison regarding filing of exhibits under seal (.1); exchange correspondence with J. Morris regarding court's approval of filing exhibits under seal (.1); exchange additional correspondence with T. Ellison regarding revisions to titles of exhibits filed under seal (.2); review follow-up correspondence from T. Ellison regarding revisions to title of exhibit filed under seal (.1); exchange correspondence with M. Holmes regarding formatting issues of proposed order and submission of corrected order to court (.1).	1.70 300.00/hr	510.00
10/6/2020	ZZA	Review and respond to correspondence from G. Demo regarding 7/14 hearing transcript (.1); review correspondence from G. Demo requesting copy of hearing transcript (.1); review multiple PHV motions for counsel for P. Daugherty (.1); review correspondence from M. Holmes and G. Demo regarding obtaining 9/17 hearing transcript (.1); review notice of hearing on committee's motion to extend deadline to file adversary against CLO Holdco and calendar same (.1); briefly review 9/17 hearing transcript received from M. Holmes (.1); review correspondence from G. Demo requesting transcript from today's hearing (.1); review T. Dondero letter to court in Acis case (.1); correspond with G. Demo and I. Kharasch regarding issues related to cancellation of certain matters scheduled to be heard 10/14 (.1); correspond with T. Ellison inquiring as to whether notice of cancellation of 10/14 hearing needed (.1); review correspondence from T. Ellison advising there is no need to file notice of cancellation of 10/14 hearing (.1).	1.10 300.00/hr	330.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
10/7/2020	MSH	Review objection to UCC motion to extend deadline to file AP against CLO Holdco (.10).	0.10 400.00/hr	40.00
	ZZA	Review CLO Holdco's objection to committee's request to extend deadline to file adversary (.2).	0.20 300.00/hr	60.00
10/8/2020	MSH	Attend hearing on UCC motion regarding CLO Holdco (.50); exchange email regarding Daugherty MLS and filing of AP (.20).	0.70 400.00/hr	280.00
	ZZA	Review and respond to correspondence from G. Demo requesting WebEx information for today's hearing (.1); correspond with PSZJ team providing them with WebEx information for today's hearing (.1); review 10/6 hearing transcript received from clerk's office (.1); attend hearing on committee's motion to extend deadline to file lawsuit against CLO Holdco (.4).	0.70 300.00/hr	210.00
10/12/2020	MSH	Exchange email regarding Seery deposition and noticing of same (.10).	0.10 400.00/hr	40.00
	ZZA	Review and revise draft notice of availability of deposition of James Seery received from J. Morris (.2); correspond with J. Morris providing him with revised notice of availability of J. Seery for deposition (.1).	0.30 300.00/hr	90.00
10/13/2020	ZZA	Finalize and file notice of deposition of J. Seery (.1); correspond with J. Morris regarding filing of Seery deposition notice and providing him with file-stamped copy of same (.1).	0.20 300.00/hr	60.00
10/14/2020	MSH	Exchange email regarding Dondero expert deposition and Daubert issues (.20); exchange email regarding Daugherty AP, scheduling issues, and service (.20).	0.40 400.00/hr	160.00
	ZZA	Review correspondence from J. Morris regarding Seery deposition details and other matters related to upcoming hearing on motions to approve settlements (.1); correspond with J. Morris regarding deadline to file witness and exhibit list for upcoming hearing on motions to approve settlements (.1); review court's order extending deadline for committee to file adversary proceeding against CLO Holdco (.1); review correspondence from E. Wagner inquiring about summary judgment requirements in NDTX (.1); responsive correspondence to E. Wagner regarding her inquiries on local summary judgment practice (.2); review and respond to correspondence from J. Hoffman, counsel for committee, requesting WebEx information for previously scheduled hearing (.1); review follow-up correspondence from M. Hayward and J. Morris regarding cancelled hearing (.1); review correspondence and notice of deposition of N. Rapoport received from J. Morris (.1); correspond with J. Morris regarding deposition notice of N. Rapoport (.1); review follow-up correspondence from J. Morris regarding noticing of deposition of N. Rapoport (.1); finalize and file notice of deposition of N. Rapoport (.1); correspond with J. Morris regarding revisions to Rapoport deposition notice and providing him with file-stamped copy of notice (.1).	1.30 300.00/hr	390.00
10/15/2020	MSH	Exchange email regarding Daugherty scheduling order (.10).	0.10 400.00/hr	40.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
10/15/2020	ZZA Review correspondence from T. Ellison providing WebEx instructions for hearing on 10/20 (.1); correspond with V. Trang of KCC providing instructions for service of WebEx instructions for 10/20 hearing (.1); correspond with PSZJ team and committee counsel providing them with WebEx instructions for 10/20 hearing (.1); calendar deposition of N. Rapaport and correspond with PSZJ team regarding same (.1); review Acis's witness and exhibit list for hearing on motion to approve Acis settlement (.1).	0.50 300.00/hr	150.00
10/16/2020	MSH Exchange email regarding possible discovery dispute and court intervention of same (.20); exchange email regarding Daubert challenge and strategy (.20); exchange email regarding W&E lists for 9019 hearings (.10); review Daugherty objection to Acis 9019 motion (.10); review Harbor vest, Daugherty, HCLO and UBS objections to 9019 motions (.30).	0.90 400.00/hr	360.00
	HOL Email correspondence with Z. Annable regarding filing COS (0.1).	0.10 175.00/hr	17.50
	ZZA Review correspondence from M. Hayward regarding issues related to deposition of N. Rapaport (.1); review correspondence from J. Morris regarding potential discovery disputes related to 9019 motions (.1); correspond with J. Morris regarding potential plan for addressing discovery disputes (.1); review correspondence from J. Morris regarding potential plan for addressing discovery disputes (.1); lengthy correspondence to T. Ellison regarding possible need for emergency status conference to address discovery disputes (.2); correspond with J. Morris regarding analysis of discovery issues related to upcoming hearing on 9019 motions (.2); review responsive correspondence from J. Morris regarding analysis of discovery issues (.1); correspond with J. Morris regarding preparation and filing of witness and exhibit list for 10/20 hearing (.1); review multiple correspondence from T. Ellison responding to possible need for emergency status conference on discovery disputes and court's availability for hearing of same (.2); review correspondence from J. Morris advising that discovery disputes have been resolved and emergency status conference not needed (.1); correspond with T. Ellison regarding resolution of discovery disputes eliminating need for status conference (.1); review correspondence from G. Demo requesting assistance on motion to expedite (.1); review and revise draft witness and exhibit list for hearing on Redeemer 9019 motion (.2); correspond with M. Caloway and G. Demo providing them with information for preparation of motion to expedite hearing (.1); review correspondence from J. Morris approving revisions to witness and exhibit list and inquiring about exhibit issues (.1); correspond with J. Morris advising I will reach out to courtroom deputy and inquire about providing court with exhibits for next week's hearing (.1); finalize and file debtor's witness and exhibit list and exhibits for hearing on Redeemer 9019 (.2); correspond with V. Trang providing him with instructions for service of w&e list and exhibits (.1); correspond with T. Ellison advising of filing of debtor's w&e list and inquiring as to whether court wants exhibit binders delivered (.1); review responsive correspondence from T. Ellison advising exhibit binders not needed (.1); review correspondence from T. Ellison regarding WebEx instructions for 10/22 hearing (.1); review correspondence from J. Morris regarding sealed exhibits for hearing on Redeemer Committee 9019 (.1); correspond with J. Morris regarding exhibits for Redeemer Committee 9019 hearing (.1); review and respond to request for documents by J.	4.80 300.00/hr	1,440.00

		<u>Hrs/Rate</u>	<u>Amount</u>
	Morris related to Acis 9019 (.2); correspond with T. Ellison confirming receipt of WebEx instructions for 10/22 hearing and confirming instructions will be served (.1); correspond with J. Morris regarding documents related to Acis 9019 (.1); review correspondence from G. Demo regarding documents related to Acis 9019 (.1); review correspondence from L. Canty regarding documents needed for hearing on Acis 9019 (.1); review multiple additional correspondence from G. Demo and L. Canty regarding documents needed for hearing on Acis 9019 motion (.2); review J. Dondero witness and exhibit list for hearing on Acis 9019 motion (.1); review correspondence from L. Canty providing documents for hearing on Acis 9019 (.1); correspond with J. Morris and G. Demo inquiring about certain issues related to filing exhibits for hearing on Acis 9019 (.1); provide WebEx info for 10/22 hearing to PSZJ team (.1); follow-up correspondence with J. Morris and G. Demo regarding exhibits for hearing on Acis 9019 (.1); review and respond to correspondence from J. Morris regarding debtor's witness and exhibit list for hearing on Acis 9019 (.1); revise debtor's witness and exhibit list for Acis 9019 hearing and correspond with J. Morris regarding proposed revisions (.2); multiple additional follow-up correspondence with J. Morris and G. Demo regarding revisions to witness and exhibit list for Acis 9019 (.2); finalize and file debtor's witness and exhibit list and exhibits for hearing on Acis 9019 (.2).		
10/17/2020	ZZA Review correspondence from J. Morris regarding debtor's witness and exhibit list for Acis 9019 hearing (.1); review correspondence from J. Morris regarding potential amendment of debtor's witness and exhibit list for Acis 9019 hearing (.1); review CLO Holdco response regarding Acis 9019 (.1); review UBS's objection to Redeemer 9019 (.9); review Highland CLO Funding's response to Acis 9019 (.2); review HarbourVest objection to Acis 9019 (.1); review HarbourVest's witness and exhibit list for hearing on Acis 9019 (.1); review UBS's witness and exhibit list for hearing on Redeemer 9019 (.1); review P. Daugherty's objection to Acis 9019 (.3).	2.00 300.00/hr	600.00
10/18/2020	MSH Exchange email regarding deposition of new expert, noticing of same, and time limitations for hearing (.20).	0.20 400.00/hr	80.00
	ZZA Review witness and exhibit list of P. Daugherty for hearing on Acis 9019 (.1); review correspondence from J. Morris regarding need to depose recently designated UBS expert (.1); review, revise, and file deposition notice of K. Moentmann (.2); correspond with J. Morris regarding filing of deposition notice of K. Moentmann and providing him with file-stamped copy of same (.1); review correspondence from J. Morris inquiring about issues related to 10/20 hearing (.1); review correspondence from J. Morris regarding amendment of deposition notice of K. Moentmann (.1); correspond with J. Morris regarding additional items for amendment in deposition notice (.1); correspond with G. Demo advising of revision to supplemental order and submission of same to court (.1); finalize and file amended notice of deposition of K. Moentmann (.1); correspond with J. Morris advising of filing of amended deposition notice of K. Moentmann and providing file-stamped copy of notice (.1); review court's upcoming dockets this week and correspond with J. Morris regarding possible additional court availability for hearings (.2); exchange correspondence with J. Morris regarding amendment of witness and exhibit list for Acis 9019 motion (.1); exchange correspondence with T. Ellison, courtroom	1.60 300.00/hr	480.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
	deputy, regarding possible need for additional hearing time on matters scheduled for this week and court's availability for same (.2).		
10/19/2020	MSH Review reply ISO Acis 9019 (.10); exchange email with Z. Annable and J. Lewis regarding 9019 objection regarding payment outside of plan (.10).	0.20 400.00/hr	80.00
	ZZA Review correspondence from T. Ellison regarding logistics for 10/20 hearing (.1); correspond with J. Morris and J. Pomerantz regarding total court time available for 10/20 hearing (.1); review correspondence and voice message from L. Canty requesting unredacted copy of settlement agreement with Redeemer Committee (.1); gather information and correspond with L. Canty regarding unredacted Redeemer Committee settlement agreement (.2); correspond with T. Ellison requesting WebEx instructions for afternoon session of 10/20 hearing (.1); review and respond to correspondence from T. Ellison providing WebEx info for afternoon of 10/20 (.1); correspond with PSZJ team providing them with WebEx instructions for afternoon hearing on 10/20 (.1); review correspondence from G. Demo regarding objections to upcoming 9019 motions (.1); correspond with M. Hayward regarding NDTX position on certain issues related to 9019 motions (.1); review and revise draft omnibus reply in support of Acis 9019 motion (.5); review and revise draft omnibus reply in support of Redeemer 9019 motion (.4); exchange correspondence with J. Hoffman, counsel for committee, regarding 10/20 hearing issues (.1); review correspondence from G. Demo regarding revisions to replies in support of Acis 9019 and Redeemer 9019 (.1); correspond with G. Demo regarding logistical issues related to 10/20 hearing (.1); research inquiry by G. Demo regarding NDTX 9019 procedures and correspond with G. Demo regarding same (.3); review correspondence from J. Morris regarding additional notice to be made regarding 10/20 hearing (.1); review correspondence from J. O'Neill requesting preparation of amended notice regarding 10/20 hearing (.1); exchange correspondence with J. Morris regarding plan for preparation of amended notice regarding 10/20 hearing (.1); prepare amended notice of hearing for 10/20 hearing clarifying separate WebEx instructions for morning and afternoon sessions (.2); review correspondence from J. Morris regarding his draft of amended notice (.1); correspond with J. Morris regarding amended notice of hearing for 10/20 hearing (.1); review correspondence from G. Demo regarding status of reply in support of Redeemer 9019 (.1); review correspondence from J. Morris approving filing of amended notice of hearing for 10/20 hearing (.1); finalize and file amended notice of hearing for 10/20 hearing on Acis 9019 and Redeemer 9019 (.1); correspond with PSZJ team providing them with file-stamped copy of amended notice of hearing (.1); review correspondence from J. Morris regarding WebEx info to be provided to counsel for J. Dondero, correspond with B. Assink, counsel for Dondero, providing him with WebEx info (.1); review multiple correspondence from J. Kathman, counsel for. P. Daugherty, and J. Morris regarding presentation of evidence at 10/20 hearing (.1); review correspondence from R. Matsumura, counsel for Highland CLO Funding, requesting information for 10/20 hearing (.1); review follow-up correspondence from T. Ellison regarding change to WebEx info for 10/20 afternoon hearing (.1); review and respond to follow-up correspondence from R. Matsumura inquiring about separate WebEx info for 10/20 hearing (.1); finalize and file debtor's reply in support of Redeemer 9019 (.1); exchange correspondence with G. Demo regarding filing of debtor's reply in support	5.60 300.00/hr	1,680.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
	of Acis 9019 (.1); finalize and file reply in support of Acis 9019 (.1); review and respond to request for WebEx information for 10/20 hearing from E. Hush with Debevoise (.1); revise notice of hearing on debtor's MSJ and correspond with PSZJ team regarding revision (.1); review draft witness and exhibit list for Acis 9019 motion hearing (.1); correspond with J. Morris regarding issues related to debtor's w&e list for Acis 9019 hearing (.1); exchange correspondence with J. Morris regarding witness and exhibit issues (.1); multiple follow-up correspondence with J. Morris regarding possible handling of exhibit issues for 10/20 hearing (.4); telephone call with J. Morris to discuss issues related to 10/20 hearing (.1); review amended w&e list of P. Daugherty (.1); review w&e list filed by Redeemer committee regarding Redeemer 9019 (.1).		
10/20/2020	MSH Attend hearings on Redeemer and Acis 9019 (5.20).	5.20 400.00/hr	2,080.00
	ZZA Review and respond to correspondence from A. Alves of Seward & Kissell requesting WebEx information for today's hearing (.1); review UBS's amended w&e list for today's hearing (.1); attend hearing on motions to approve settlement with Redeemer Committee and Acis (7.2); review correspondence from J. Morris requesting assistance at hearing with display of deposition transcript (.1); review correspondence from E. Wagner approving form of order to seal and upload same to court (.1); correspond with J. Morris regarding availability to display deposition transcript via WebEx if needed (.1); correspond with J. Morris regarding analysis of issues at today's hearing (.1); exchange correspondence with G. Demo regarding transmittal of WebEx information for tomorrow's continued hearing on 9019 motions (.1); review correspondence from T. Ellison providing WebEx instructions for tomorrow's continued hearing (.1); correspond with PSZJ team providing them with WebEx instructions for 10/21 hearing (.1).	8.10 300.00/hr	2,430.00
10/21/2020	ZZA Exchange correspondence with R. Matsumura providing her with WebEx instructions for today's continued hearing (.1); review and respond to correspondence from J. Hoffman, counsel for the committee, regarding 10/20 hearing transcript (.1); attend continued hearing on motions to approve settlements with Redeemer Committee and Acis (1.7); review PHV motion of F. Mahmooth, counsel for PBGC (.1); review notice of appearance by T. Haskins, counsel for NWCC (.1); review PHV motion of J. Moldovan, counsel for Meta-e (.1); prepare order granting Redeemer 9019 motion and correspond with J. Morris regarding same (.2); follow-up correspondence with J. Morris regarding order on Redeemer 9019 motion (.1).	2.50 300.00/hr	750.00
	MSH Exchange email regarding redeemer 9019 motion, Daugherty continuance and claim resolutions (.20); attend continued hearing on Acis 9019 (1.50).	1.70 400.00/hr	680.00
10/22/2020	ZZA Review revised draft order approving Redeemer 9019 received from J. Morris (.1); correspond with J. Morris regarding issues related to order approving Redeemer 9019 motion (.1); review correspondence from J. Morris regarding issues related to order on Redeemer 9019 and submission of same to court (.1); review multiple correspondence from J. Morris regarding status of proposed order granting Acis 9019 motion (.1); review correspondence from M. Throckmorton of HCM regarding	1.00 300.00/hr	300.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		HCSMI's RCP distribution (.1); review notice of change of address for UBS's local counsel (.1); review correspondence from T. Ellison providing WebEx instructions for 10/27 hearing (.1); correspond with T. Ellison confirming receipt of WebEx instructions (.1); correspond with PSZJ team providing them with WebEx instructions for 10/27 and 10/28 hearings (.1); correspond with G. Demo and M. Throckmorton regarding issues related to deposit of additional RCP funds (.1).		
10/23/2020	ZZA	Review court's order approving settlement with the Redeemer Committee (.1).	0.10 300.00/hr	30.00
	MSH	Review motions for leave to amend claim and estimate for voting filed by Daugherty (.20).	0.20 400.00/hr	80.00
10/24/2020	ZZA	Review correspondence from G. Demo requesting preparation of order for deposit of additional RCP funds into registry of court (.1).	0.10 300.00/hr	30.00
10/26/2020	ZZA	Review and revise Acis 9019 order received from G. Demo (.1); correspond with G. Demo regarding issues related to Acis 9019 order (.1); exchange correspondence with J. Morris regarding issues related to Acis 9019 order (.1); finalize and file Acis 9019 order (.1); exchange follow-up correspondence with J. Morris regarding Acis 9019 order (.1).	0.50 300.00/hr	150.00
10/27/2020	MSH	Review UBS letter regarding discovery issues (.20).	0.20 400.00/hr	80.00
	ZZA	Prepare draft supplemental order authorizing deposit of funds into registry of court (.4); correspond with G. Demo regarding draft order authorizing deposit of funds into registry of court (.1).	0.50 300.00/hr	150.00
10/28/2020	ZZA	Review correspondence from G. Demo following up on status Acis 9019 order (.1); correspond with T. Ellison requesting status of court's review of order approving Acis 9019 (.1); review correspondence from T. Ellison advising of status of review of order approving Acis 9019 (.1); review court's order approving Acis 9019 (.1); review court's notices of exhibits admitted at 10/20 hearing (.1).	0.50 300.00/hr	150.00
	MSH	Review email exchange between G. Demo and S. McLaughlin regarding UBS discovery issues (.30).	0.30 400.00/hr	120.00
10/30/2020	ZZA	Review correspondence from J. Morris regarding correction to list of exhibits admitted at hearing on Acis 9019 (.1); correspond with J. Morris regarding need to correct list of exhibits admitted at hearing on Acis 9019 (.1); review transcript of hearing on Acis 9019 motion and identify pertinent portions related to correction of exhibit record (.2); lengthy correspondence with T. Ellison regarding need for correction of exhibit record related to hearing on Acis 9019 motion (.2); review correspondence from T. Ellison regarding correction of exhibit record related to hearing on Acis 9019 motion (.1); review revised exhibit record related to hearing on Acis 9019 motion (.1).	0.80 300.00/hr	240.00
	MSH	Review email exchange regarding Daugherty motion to amend POC (.20).	0.20 400.00/hr	80.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
11/2/2020	ZZA	Review clerk's correspondence requesting order on motion to extend time to file AP against CLO Holdco (.1).	0.10 300.00/hr	30.00
11/5/2020	ZZA	Review stipulation regarding Acis 9019 order received from G. Demo (.1); finalize and file stipulation regarding Acis 9019 order (.1); provide PSZJ lawyers with file-stamped copy of stipulation and inquire about service of same (.1).	0.30 300.00/hr	90.00
11/6/2020	ZZA	Review correspondence from G. Demo regarding potential matter for filing (.1); review UBS's notice of appeal of order approving Redeemer 9019 (.1); review multiple motions to seal filed by UBS (.2); review UBS's response and brief in opposition to motions for summary judgment (1.0).	1.40 300.00/hr	420.00
11/9/2020	MSH	Email from J. Morris regarding forthcoming filings (.10); review notice of appeal filed by J. Dondero regarding Acis settlement (.10); review objection to Daughtry estimation motion (.10).	0.30 400.00/hr	120.00
	ZZA	Review multiple correspondence from J. Morris and J. Christensen, counsel for P. Daugherty, regarding Wazzan expert report (.1); review correspondence from J. Morris to I. Leventon and S. Vitiello regarding Wazzan report (.1); review Dondero notice of appeal of order approving Acis 9019 (.1); review correspondence from I. Leventon regarding Wazzan report (.1).	0.40 300.00/hr	120.00
11/10/2020	ZZA	Review court orders granting UBS's motions to seal documents (.1).	0.10 300.00/hr	30.00
11/12/2020	ZZA	Review notices regarding Dondero appeal of order approving Acis 9019 (.1); calendar certain deadlines related to Dondero appeal of order approving Acis 9019 and correspond with PSZJ team regarding same (.1); review clerk's correspondence to UBS regarding need for amended notice of appeal (.1); review correspondence from B. Assink, counsel for J. Dondero, requesting copies of certain hearing transcripts (.1); review UBS's amended notice of appeal of order approving Redeemer 9019 (.1); review notice of docketing of Dondero appeal of order approving Acis 9019 in district court (.1); exchange correspondence with G. Demo regarding Dondero's counsel's request for transcripts (.1); assemble requested hearing transcripts and correspond with B. Assink providing him with same (.1).	0.80 300.00/hr	240.00
11/13/2020	ZZA	Review court's order approving P. Daugherty's motion to seal (.1); correspond with J. O'Neill regarding issues related to service of recently docketed items (.1); review clerk's office notices regarding UBS's appeal of Redeemer 9019 order (.2); review notice of docketing of UBS's appeal of Redeemer 9019 order (.1).	0.50 300.00/hr	150.00
11/14/2020	ZZA	Exchange correspondence with T. Ellison regarding service of WebEx instructions for 11/17 hearing (.1); exchange correspondence with J. Kathman, counsel for P. Daugherty, regarding service of WebEx instructions for 11/17 hearing (.1); correspond with PSZJ attorneys providing them with WebEx instructions for 11/17 hearing (.1); correspond with V. Trang providing him with instructions for service of WebEx information for 11/17 hearing (.1).	0.40 300.00/hr	120.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
11/16/2020	HOL	Email to Z. Annable court procedures regarding submitting exhibits during Covid (0.1).	0.10 175.00/hr	17.50
	ZZA	Review correspondence from E. Wagner regarding debtor's MSJ reply brief and brief in opposition to UBS 3018 motion (.1); exchange correspondence with E. Wagner regarding issues related to filing of debtor's MSJ reply and opposition to UBS's 3018 motion (.1); finalize and file debtor's reply in support of its MSJ against UBS (.1); finalize and file debtor's appendix in support of MSJ reply (.1); finalize and file debtor's objection to UBS 3018 motion (.1); review Redeemer committee's motions to file under seal documents related to reply in support of MSJ and objection to UBS 3018 motion (.1); review Redeemer committee's reply in support of its MSJ against UBS (.5); correspond with J. Morris regarding service/notice issues related to UBS's appeal pending in district court (.1); exchange correspondence with M. Holmes regarding exhibit procedures during Covid-19 (.1); correspond with J. Morris regarding court's current exhibit procedures (.1).	1.40 300.00/hr	420.00
11/17/2020	HOL	Prepare exhibits to email to T. Ellison, email correspondence with Z. Annable regarding same, multiple emails to T. Ellison attaching exhibits (0.6).	0.60 175.00/hr	105.00
	ZZA	Review correspondence from J. Morris regarding issues related to today's hearing (.1); correspond with J. Seery providing him with instructions for today's WebEx hearing (.1); correspond with T. Ellison providing court with debtor's demonstratives for today's hearing (.1); finalize and file debtor's witness and exhibit list for 11/20 hearing (.1); exchange follow-up correspondence with E. Wagner regarding filing of debtor's witness and exhibit list for 11/20 hearing (.1); correspond with T. Ellison regarding filing of debtor's witness and exhibit list for 11/20 hearing and issues regarding debtor's exhibits (.1); review Redeemer's witness and exhibit list for 11/20 hearing (.1); review correspondence from T. Ellison regarding transmittal of debtor exhibits for 11/20 hearing to court (.1); exchange correspondence with T. Ellison regarding WebEx instructions for 11/20 hearing (.1); correspond with PSZJ attorneys providing them with WebEx instructions for 11/20 hearing (.1); exchange follow-up correspondence with T. Ellison regarding plan to transmit 11/20 exhibits to court via zip file (.1); exchange multiple correspondence with M. Holmes regarding exhibits for 11/20 hearing to be served on court (.2); review exhibit file to be produced to court for 11/20 hearing (.1); review multiple correspondence from M. Holmes regarding service of exhibits for 11/20 hearing on court (.1); correspond with E. Wagner regarding service of 11/20 hearing exhibits on court (.1); review multiple correspondence from J. Morris regarding exhibits and issues related to today's hearing on Daugherty 3018 motion (.3); exchange multiple correspondence with E. Wagner regarding exhibit issues related to upcoming hearing on summary judgment motions and UBS 3018 motion (.4); attend hearing on P. Daugherty's 3018 motion (2.5); review multiple follow-up correspondence from E. Wagner regarding exhibits for upcoming hearing on MSJ regarding UBS claim and UBS 3018 motion (.2).	5.00 300.00/hr	1,500.00
11/18/2020	HOL	Email correspondence with T. Ellison regarding receipt of exhibits (0.1); revisions to amended w&e list, email correspondence with Z. Annable regarding same (0.2); check appeal dockets for new filings, email correspondence regarding same and confirming J. Morris is set up to	0.90 175.00/hr	157.50

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		<u>Hrs/Rate</u>	<u>Amount</u>
	receive notices (0.3); review court website for forms and instructions on pro hac vice applications, email correspondence with Z. Annable regarding same (0.3).		
11/18/2020	MSH Review motion to retain subservicer and motion to expedite and exchange email regarding same (.20).	0.20 400.00/hr	80.00
	ZZA Review UBS's witness and exhibit list for 11/20 hearing (.1); review correspondence from T. Ellison regarding need to file all exhibits from 11/17 hearing on docket (.1); work on amending debtor's witness and exhibit list from 11/17 hearing to add additional exhibits introduced into evidence (.2); review correspondence from T. Ellison and M. Holmes regarding court's receipt of exhibits for 11/20 hearing (.1); exchange correspondence with J. Morris regarding draft amended witness and exhibit list related to 11/17 hearing exhibits (.1); correspond with T. Ellison regarding request for confirmation hearing setting (.1); review and revise motion to enter into subservicer agreements and motion to expedite hearing thereon and correspond with G. Demo regarding issues and revisions thereto (.5); review correspondence from M. Caloway regarding revisions to motion to enter into subservicer agreements (.1); prepare redline of revisions to motion to enter into subservicer agreements and correspond with M. Caloway regarding same (.1); review multiple correspondence from G. Demo and M. Calloway regarding revisions to motion to enter into subservicer agreements (.1); follow-up correspondence with G. Demo and M. Caloway regarding motion to enter into subservicer agreements (.1); finalize and file motion to enter into subservicer agreements and motion for expedited hearing on motion (.2); correspond with T. Ellison regarding debtor's request for expedited hearing on motion to enter into subservicer agreements (.2); follow-up correspondence with G. Demo regarding issues related to filing of motion to enter into subservicer agreements (.1); exchange additional correspondence with T. Ellison regarding debtor's request for an expedited hearing on motion to enter into subservicer agreements (.1); exchange correspondence with J. Morris regarding plan to discuss district court appeal issues (.1); review UBS's motion to file documents under seal related to 11/20 hearing (.1).	2.40 300.00/hr	720.00
11/19/2020	MSH Email from court regarding agenda and hearing issues and exchange email regarding same (.20); review Dondero emergency motion to preclude transactions (.10).	0.30 400.00/hr	120.00
	ZZA Review 11/17 hearing transcript received from M. Holmes (.1); review correspondence from T. Ellison regarding court's approval of request for expedited hearing on motion to enter into subservicer agreements (.1); prepare final version of order granting motion for expedited hearing on motion to enter into subservicer agreements and correspond with G. Demo regarding same (.2); review and revise stipulation regarding claim 148 and revise proposed order approving stipulation (.3); exchange multiple correspondence with J. O'Neill regarding revisions to stipulation on claim 148 and order approving stipulation (.2); review court's orders granting Redeemer committee's motions to file documents under seal (.1); review draft agenda for 11/20 hearing and correspond with J. O'Neill regarding same (.2); exchange correspondence with M. Caloway regarding submission of order granting motion to expedite hearing on motion to enter into subservicer agreements (.1); prepare notice of	3.80 300.00/hr	1,140.00

			<u>Hrs/Rate</u>	<u>Amount</u>
		hearing on motion to enter into subservicer agreements (.2); exchange correspondence with M. Caloway regarding draft notice of hearing on motion to enter into subservicer agreements (.1); revise notice of hearing on motion to enter into subservicer agreements (.1); follow-up correspondence with M. Caloway regarding revised notice of hearing on motion to enter into subservicer agreements (.1); review follow-up correspondence from G. Demo regarding order on motion for expedited hearing on motion to enter into subservicer agreements (.1); finalize and file proposed order granting motion for expedited hearing on motion to enter into subservicer agreements and correspond with T. Ellison regarding same (.1); finalize and file notice of hearing on motion to enter into subservicer agreements (.1); follow-up correspondence with G. Demo regarding submission of proposed order on motion to expedite and filing of notice of hearing regarding motion to enter into subservicer agreements (.1); finalize and file stipulation regarding claim 148 (.1); correspond with T. Ellison requesting WebEx instructions for 11/23 hearing (.1); finalize and file agenda for 11/20 hearing (.1); review court's order approving expedited hearing on motion to enter into subservicer agreements (.1); correspond with T. Ellison advising of filing of agenda for matters to be heard 11/20 (.1); review correspondence from T. Ellison regarding matters to be heard by court on 11/20 (.1); correspond with PSZJ attorneys regarding court's comments about matters to be heard 11/20 (.1); review correspondence from J. Pomerantz regarding issues related to matters to be heard 11/20 (.1); review Dondero motion for an order requiring notice and hearing for transactions outside OCB (.3); exchange correspondence with T. Ellison regarding WebEx instructions for 11/23 hearing (.1); correspond with PSZJ attorneys providing them with WebEx instructions for 11/23 hearing (.1); review court's order granting UBS's motion to seal (.1); exchange follow-up correspondence with T. Ellison regarding court's comments about matters to be heard 11/20 (.1); review Dondero motion for expedited hearing on transaction motion (.1).		
11/20/2020	MSH	Exchange email with Z. Annable and G. Demo regarding amended plan and DS (.20); exchange email with M. Held regarding incorporation of landlord language in same (.20); email to G. Demo regarding same (.10) attend hearing on UBS claim (5.50); exchange email with Z. Annable regarding same (.10).	6.10 400.00/hr	2,440.00
	ZZA	Review multiple correspondence from G. Demo and J. O'Neill regarding amendment of 11/20 hearing agenda (.2); finalize and file amended 11/20 hearing agenda (.1); correspond with T. Ellison providing court with copy of revised hearing agenda (.1); provide file-stamped copy of amended hearing agenda to J. O'Neill and G. Demo and discuss issues related to same (.1); attend hearing on debtor's and Redeemer committee's motions for summary judgment as to UBS claims (6.9); review correspondence from G. Demo requesting hearing transcript (.1).	7.50 300.00/hr	2,250.00
11/21/2020	ZZA	Review J. Dondero response to debtor's motion to enter into subservicer agreements (.1).	0.10 300.00/hr	30.00
11/23/2020	ZZA	Review correspondence from G. Demo regarding debtor's reply in support of motion to enter into subservicer agreements and filing of same (.1); review, finalize, and file debtor's reply in support of motion to enter into subservicer agreements (.3); correspond with T. Ellison providing her	1.60 300.00/hr	480.00

			<u>Hrs/Rate</u>	<u>Amount</u>
		with copy of debtor's reply in support of motion to enter into subservicer agreements (.1); review response opposed to Dondero's request for emergency hearing on transaction motion and exchange correspondence with J. Morris regarding same (.2); review notice of withdrawal of Dondero objection to motion to enter into subservicer agreements (.1); correspond with PSZJ attorneys regarding Dondero withdrawal of objection to motion to enter into subservicer agreements (.1); finalize and file debtor's objection to Dondero request for emergency hearing on transaction motion (.1); exchange correspondence with G. Demo regarding filing of debtor's objection to Dondero request for emergency hearing on transaction motion (.1); correspond with T. Ellison advising court of filing of debtor's objection to Dondero request for emergency hearing on transaction motion (.1); review court's docket entries regarding matters heard 11/20 (.1); review Dondero reply in support of request for emergency hearing on transaction motion (.1); review 11/20 draft hearing transcript received from M. Holmes (.1); review notice of hearing on Dondero's transaction motion (.1).		
11/24/2020	ZZA	Review multiple correspondence from G. Demo and M. Caloway regarding draft order approving motion to enter into subservicer agreements (.1); review correspondence from J. Morris regarding information for his phv applications in district court appeals (.1); review clerk's correspondence regarding request for order on Dugaboy's motion to amend proof of claim (.1); finalize and submit order approving motion to enter into subservicer agreements (.1); correspond with T. Ellison advising of submission of order approving motion to enter into subservicer agreements (.1); review finalized phv applications for J. Morris in district court appeals and correspond with M. Holmes regarding filing of same (.2); calendar hearing date on Dondero's transaction motion and correspond with PSZJ attorneys regarding same (.1); review court's order approving motion to enter into subservicer agreements (.1); review follow-up correspondence from M. Holmes and J. Morris regarding Morris phv applications (.1); review court's order approving stipulation on claim 148 (.1); finalize and file phv applications of J. Morris in district court appeals by Dondero and UBS (.3).	1.40 300.00/hr	420.00
SUBTOTAL:			[82.50	26,317.50]
<u>Matters Pertaining to Appeals</u>				
11/19/2020	ZZA	Review correspondence from J. Morris inquiring about appeal deadlines (.1).	0.10 300.00/hr	30.00
11/20/2020	ZZA	Review UBS's designation of record and issues on appeal in its appeal of order approving Redeemer 9019 (.1); correspond with J. Morris regarding UBS record designations and deadline to supplement designations if needed (.2).	0.30 300.00/hr	90.00
11/23/2020	ZZA	Review clerk's correspondence regarding need for amended designation by UBS in its appeal of Redeemer 9019 (.1); review Dondero's record designations for appeal of order approving Acis 9019 (.1); correspond with J. Morris regarding Dondero's designation of record for appeal of order approving Acis 9019 (.1); calendar deadline for debtor to	0.40 300.00/hr	120.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		supplement record on appeal in appeal of Acis 9019 and correspond with PSJ attorneys regarding same (.1).		
11/25/2020	ZZA	Review clerk's correspondence requesting amended record designation from J. Dondero (.1); review court's order approving phv application of J. Morris in UBS appeal (.1); review amended designation of record filed by UBS (.1).	0.30 300.00/hr	90.00
SUBTOTAL:			[1.10	330.00]
<u>Matters Pertaining to Relief from Stay</u>				
10/8/2020	ZZA	Review correspondence from J. Morris regarding plan for responding to P. Daugherty's request to lift stay (.1); review and revise Debtor's draft objection to P. Daugherty's motion to lift stay (.8); correspond with J. Morris providing him with my proposed revisions to objection to Daugherty's motion to lift stay (.1); review and revise Debtor's draft complaint against P. Daugherty to continue automatic stay (.7); correspond with J. Morris regarding proposed revisions to complaint against Daugherty (.1); review and revise draft declaration of J. Morris in support of Debtor's objection to Daugherty lift stay motion and correspond with J. Morris regarding proposed revisions (.2); exchange multiple correspondence with J. Morris regarding his approval of revisions to his declaration in support of objection (.1); review and revise draft cover sheet for complaint to be filed against Daugherty and correspond with J. Morris regarding proposed revisions (.3); review responsive correspondence from J. Morris approving revisions to adversary cover sheet (.1); review further revised complaint against Daugherty received from J. Morris (.3); exchange correspondence with J. Morris regarding status of documents to be filed against P. Daugherty (.1); review orders granting phv applications of counsel for P. Daugherty (.1); exchange correspondence with J. Morris regarding status of approval of objection in response to Daugherty lift stay motion (.1); exchange additional correspondence with J. Morris regarding approval of filing of objection in response to Daugherty lift stay motion (.1); finalize and file Debtor's objection to Daugherty's lift stay motion, declaration of J. Morris in support of objection, and complaint against Daugherty seeking to continue automatic stay (.4); correspond with J. Morris confirming filing of documents and discussing service issues regarding same (.1); correspond with J. Kathman, counsel for P. Daugherty, serving him with file-stamped copies of Debtor's objection to Daugherty lift stay motion and J. Morris declaration (.2).	3.90 300.00/hr	1,170.00
10/21/2020	ZZA	Review correspondence from J. Morris regarding Redeemer 9019, agreement with NWCC, and continuance of hearing on Daugherty lift stay motion (.1); exchange correspondence with J. Morris regarding issues related to continuance of hearing on Daugherty lift stay motion (.1); correspond with T. Ellison regarding request to continue hearing on Daugherty lift stay motion (.1); review correspondence from T. Ellison regarding court's continuance of hearing on Daugherty lift stay motion (.1); correspond with T. Ellison inquiring as to whether court requires motion to continue hearing on Daugherty lift stay motion (.1).	0.50 300.00/hr	150.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
10/22/2020	ZZA	Correspond with J. Kathman, counsel for P. Daugherty, regarding preparation of amended notice of hearing on stay relief motion (.1); prepare amended notice of hearing on Daugherty stay relief motion and correspond with J. Kathman and J. Morris regarding same (.3); exchange correspondence with J. Morris and J. Kathman regarding possible additions/revisions to notice of hearing on stay motion (.1); correspond with J. Morris regarding my analysis of noticing hearing on debtor's complaint to extend stay in Daugherty adversary (.1); correspond with J. Morris regarding deadline to file witness and exhibit list for hearing Daugherty stay relief motion (.1); review correspondence from J. Morris requesting call to discuss witness and exhibit list for Daugherty stay relief motion (.1); review correspondence from T. Ellison providing WebEx instructions for 10/28 hearing on Daugherty lift stay motion (.1); review correspondence from J. Kathman inquiring about debtor's request for injunction with respect to Daugherty state court litigation (.1); correspond with J. Morris regarding response to J. Kathman correspondence concerning debtor's request for injunctive relief (.1).	1.10 300.00/hr	330.00
10/23/2020	ZZA	Correspond with J. Morris regarding call to discuss Daugherty litigation issues (.1); telephone conference with J. Morris regarding Daugherty litigation issues (.1); correspond with J. Kathman, counsel for P. Daugherty, advising that debtor has not yet set a hearing on its cross motion to extend stay (.1); follow-up correspond with J. Kathman regarding filing of amended notice of hearing on Daugherty stay relief motion (.1); finalize and file amended notice of hearing on Daugherty stay relief motion (.1).	0.50 300.00/hr	150.00
10/28/2020	MSH	Attend hearing on Daugherty MRS (1.0).	1.00 400.00/hr	400.00
	ZZA	Attend hearing on P. Daugherty's motion to confirm inapplicability of stay to certain non-debtor entities (1.1); review draft order on Daugherty stay motion and correspond with J. Morris regarding same (.2).	1.30 300.00/hr	390.00
10/29/2020	ZZA	Review revised draft order on Daugherty stay motion received from J. Morris (.1); review multiple correspondence from J. Morris and J. Kathman, counsel for P. Daugherty, regarding order on Daugherty stay motion (.1).	0.20 300.00/hr	60.00
11/3/2020	ZZA	Review court's order regarding Daugherty's motion to confirm status of stay (.1); review Acis's notice of withdrawal of motion for relief from stay (.1).	0.20 300.00/hr	60.00
11/30/2020	MSH	Review Daugherty motion to lift stay (.10).	0.10 400.00/hr	40.00
SUBTOTAL:			[8.80	2,750.00]

Plan and Disclosure Statement

10/1/2020	ZZA	Review and respond to correspondence from M. Holmes regarding party inquiry about disclosure statement (.1).	0.10 300.00/hr	30.00
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			<u>Hrs/Rate</u>	<u>Amount</u>
10/6/2020	ZZA	Review correspondence from P. Leathem of KCC inquiring about solicitation preparations (.1).	0.10 300.00/hr	30.00
10/9/2020	ZZA	Review correspondence from P. Leathem of KCC regarding preparations for solicitation (.1); review multiple correspondence from G. Demo and P. Leathem regarding call to discuss solicitation procedures (.1); review correspondence from J. Fried regarding his availability to discuss solicitation procedures (.1); review correspondence from P. Leathem regarding proposed time for call to discuss solicitation procedures (.1).	0.40 300.00/hr	120.00
10/10/2020	ZZA	Review correspondence from G. Demo regarding call to discuss solicitation preparations (.1).	0.10 300.00/hr	30.00
10/12/2020	ZZA	Review multiple correspondence from P. Leathem, G. Demo, and J. Fried regarding call to discuss solicitation preparations (.1); review multiple correspondence from G. Demo, P. Leathem, and J. Fried regarding solicitation preparations and rescheduling of call to discuss same (.2); review multiple follow-up correspondence from J. Fried and P. Leathem regarding rescheduling of call to discuss solicitation procedures (.1).	0.40 300.00/hr	120.00
10/13/2020	ZZA	Review multiple correspondence from G. Demo, P. Leathem, and J. Fried regarding rescheduling of call to discuss solicitation procedures (.2); review multiple correspondence from P. Leathem and J. Donohue regarding solicitation procedure issues to be addressed (.1); exchange correspondence with J. Fried regarding handling of solicitation procedure issues (.1).	0.40 300.00/hr	120.00
10/14/2020	ZZA	Review correspondence from P. Leathem of KCC following up on solicitation preparations (.1).	0.10 300.00/hr	30.00
10/15/2020	ZZA	Review correspondence from J. Donohue of DSI regarding creditor classification issues (.1); review correspondence from G. Demo requesting preparation of notice of disclosure statement exhibits (.1); review correspondence from P. Leathem of KCC regarding creditor classification issues (.1); prepare draft notice of filing of DS exhibits and correspond with G. Demo regarding same (.3); review correspondence from G. Demo with additional questions regarding notice of DS exhibits (.1); review correspondence from G. Demo regarding substance of DS exhibits (.1); review DS exhibits and correspond with G. Demo regarding same (.1); revise draft notice of DS exhibits and correspond with G. Demo regarding same (.2); review revised DS exhibits received from G. Demo (.1); review correspondence from G. Demo regarding finalization and filing of notice of DS exhibits (.1); finalize and file notice of DS exhibits (.1); correspond with G. Demo regarding filing of notice of DS exhibits and provide file-stamped copy of same to G. Demo (.1); review correspondence from P. Leathem regarding solicitation issues (.1).	1.60 300.00/hr	480.00
	MSH	Review liquidation analysis and plan projections (.10).	0.10 400.00/hr	40.00
10/16/2020	ZZA	File certificate of service of notice of DS exhibits (.1).	0.10 300.00/hr	30.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
10/19/2020	MSH	Review Jeffries objection to DS (.10); review Pension objection to DS (.10).	0.20 400.00/hr	80.00
10/20/2020	MSH	Analyze UCC objection to DS (.20); analyze UBS objection to DS (.20).	0.20 400.00/hr	80.00
10/21/2020	MSH	Exchange email with court and counsel regarding continuance of DS hearing (.30).	0.30 400.00/hr	120.00
	ZZA	Prepare amended notice of disclosure statement hearing (.2); exchange correspondence with G. Demo and I. Kharasch regarding disclosure statement setting (.1); review correspondence from G. Demo regarding adjournment of disclosure statement hearing (.1); review correspondence from I. Kharasch regarding committee's agreement to adjournment of DS hearing (.1); correspond with T. Ellison regarding debtor's request to adjourn disclosure statement hearing until next week (.1); review correspondence from M. Clemente, counsel for the committee, confirming committee approval of adjournment of DS hearing and noting scheduling conflict; review correspondence from I. Kharasch regarding scheduling conflict (.1); review correspondence from T. Ellison regarding court's availability for continued DS hearing (.1); review follow-up correspondence from M. Clemente regarding his availability for continued DS hearing (.1); review follow-up correspondence from I. Kharasch and T. Ellison regarding possibility of scheduling DS hearing 10/27 (.1); review correspondence from T. Ellison regarding continuance of DS hearing to 10/27 (.1); review correspondence from I. Kharasch regarding issues related to continued DS hearing (.1); exchange correspondence with G. Demo regarding preparation of motion to continue DS hearing requested by court (.1); exchange correspondence with J. Kathman, counsel for P. Daugherty, regarding continuance of DS hearing (.1); review multiple correspondence from G. Demo and J. Morris regarding continued DS hearing (.1); prepare motion to continue hearing on DS (.4); prepare proposed order on motion to continue DS hearing and exchange correspondence with G. Demo regarding same (.2); finalize and file emergency motion to continue DS hearing, upload proposed order on same (.2); correspond with T. Ellison advising of filing of motion to continue DS hearing and submission of order on same (.1); review correspondence from P. Leathem of KCC inquiring about effect of continued DS hearing on solicitation issues (.1); review court's docket reflecting continued DS hearing and correspond with G. Demo regarding possible additional steps to give notice of continued DS hearing (.2); review correspondence from P. Leathem inquiring about noticing of continued DS hearing (.1); review arguments and issues raised in the various objections to the DS (1.4).	4.20 300.00/hr	1,260.00
10/22/2020	ZZA	Review correspondence from G. Demo regarding issues related to noticing of continued DS hearing (.1); review correspondence from G. Demo regarding follow-up with court on order continuing DS hearing (.1); correspond with T. Ellison following up on status of order on motion to continue DS hearing (.1); correspond with P. Leathem of KCC regarding issues related to noticing of continued DS hearing (.1); review correspondence from T. Ellison regarding status of court's review of order continuing DS hearing (.1); review correspondence from J. O'Neill regarding issues related to service of continued DS hearing (.1); review court's order continuing DS hearing (.1); prepare amended notice of	1.40 300.00/hr	420.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		hearing on DS and correspond with G. Demo regarding same (.2); exchange follow-up correspondence with G. Demo regarding approval of form of amended notice of DS hearing (.1); finalize and file amended notice of hearing on DS statement (.1); correspond with G. Demo regarding solicitation motion issues (.1); review correspondence from J. Pomerantz regarding solicitation motion issues (.1); prepare amended notice of hearing on solicitation motion (.1); follow-up correspondence with G. Demo regarding solicitation motion issues (.1).		
10/23/2020	ZZA	Exchange follow-up correspondence with G. Demo regarding revisions to amended notice of hearing on solicitation motion (.1); revise amended notice of hearing on solicitation motion and correspond with G. Demo regarding same (.2); finalize and file amended notice of hearing on solicitation motion (.1); review correspondence from G. Demo regarding DS and plan updates (.1); exchange correspondence with I. Kharasch regarding issues related to amended plan and DS (.1).	0.60 300.00/hr	180.00
10/25/2020	MSH	Review amended plan and DS and response to DS objections (.20).	0.20 400.00/hr	80.00
	ZZA	Review correspondence from G. Demo regarding plan for filing of Debtor's reply to objections to disclosure statement and amended plan and disclosure statement (.1); review and revise Debtor's omnibus reply to objections to the disclosure statement (1.6); correspond with G. Demo providing him with my revisions to the omnibus reply to objection to the disclosure statement (.1); finalize and file Debtor's omnibus reply to objections to the disclosure statement (.2); review correspondence from G. Demo regarding amended plan and DS for filing (.1); finalize and file amended plan, amended DS, and redlines of each (.2); exchange correspondence with G. Demo advising of filing of documents and request that KCC not serve documents (.1); correspond with KCC advising of filing of amended plan and amended DS (.1).	2.50 300.00/hr	750.00
10/26/2020	ZZA	Exchange correspondence with G. Demo regarding possible supplement to DS (.1); review draft notice of supplemental disclosures received from G. Demo (.2); review multiple correspondence from J. Donohue of DSI, J. Pomerantz, and I. Kharasch regarding comments on supplemental disclosures (.2); review correspondence from G. Demo regarding final version of supplemental disclosures and filing of same (.1); finalize and file notice of supplemental disclosures (.1); correspond with G. Demo regarding service of notice of additional disclosures (.1).	0.80 300.00/hr	240.00
10/27/2020	ZZA	Attend disclosure statement hearing (2.6); exchange correspondence with G. Demo regarding preparation of notice of continued DS hearing (.1); prepare draft notice of continued DS hearing and certain plan deadlines (.4); correspond with G. Demo regarding issues related to notice of continued DS hearing (.1); review correspondence from P. Leathem of KCC regarding issues related to continued DS hearing (.1).	3.30 300.00/hr	990.00
10/28/2020	ZZA	Review and file revised notice of continuance of DS hearing (.2); prepare amended notice of hearing on solicitation motion and correspond with G. Demo regarding same (.2); finalize and file amended notice of hearing on solicitation motion (.1).	0.50 300.00/hr	150.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
11/12/2020	ZZA	Exchange correspondence with G. Demo regarding upcoming deadlines related to plan and disclosure statement (.2).	0.20 300.00/hr	60.00
11/13/2020	HOL	Email correspondence with Z. Annable regarding filing plan supplements and providing basic notice of plan supplement (0.2).	0.20 175.00/hr	35.00
	ZZA	Exchange correspondence with G. Demo regarding plan supplement issues (.3); review correspondence from M. Holmes regarding plan supplement issues (.1); prepare notice of plan supplement and correspond with G. Demo regarding same (.4); review correspondence from G. Demo regarding plan supplement (.1); work on preparing plan supplement documents (.4); exchange correspondence with G. Demo regarding content of notice of plan supplement (.1); finalize and file amended chapter 11 plan and disclosure statement (.2); revise notice of plan supplement and correspond with G. Demo regarding same (.3); finalize and file redlines of plan and disclosure statement (.2); exchange multiple correspondence with G. Demo, J. Fried, and J. O'Neill regarding plan supplement issues (.4); exchange correspondence with J. O'Neill discussing service issues related to plan and disclosure statement documents (.2); finalize and file debtor's notice of plan supplement (.2).	2.90 300.00/hr	870.00
11/17/2020	MSH	review email from G. Demo to J. Kane regarding CLO issue (.10); email from M. Held regarding lease assumption and plan language (.10);	0.20 400.00/hr	80.00
11/18/2020	ZZA	Review correspondence from G. Demo regarding need for confirmation hearing date (.1); exchange correspondence with G. Demo regarding time needed for confirmation hearing (.1); review correspondence from T. Ellison regarding potential dates for confirmation hearing (.1); review correspondence from J. Pomerantz regarding potential dates for confirmation hearing (.1).	0.40 300.00/hr	120.00
11/19/2020	ZZA	Review UBS's reservation of rights regarding debtor's disclosure statement (.1).	0.10 300.00/hr	30.00
11/20/2020	ZZA	Review correspondence from G. Demo regarding confirmation hearing setting (.1); correspond with T. Ellison regarding reservation of confirmation hearing date (.1); review correspondence from G. Demo regarding plan and disclosure statement issues (.1); review correspondence from G. Demo regarding plan and disclosure documents to be filed (.1); review correspondence from M. Held, counsel for landlord, regarding requested revisions to plan and disclosure statement (.1); exchange multiple correspondence with G. Demo regarding amended plan and disclosure statement to be filed (.2); finalize and file amended plan and disclosure statement and multiple redlines of each (.4); correspond with G. Demo regarding filing of amended plan and disclosure statement and issues related to same (.1).	1.20 300.00/hr	360.00
11/21/2020	ZZA	Review P. Daugherty's objection to disclosure statement (.4).	0.40 300.00/hr	120.00
11/22/2020	ZZA	Review correspondence from G. Demo regarding filings to be made in advance of 11/23 hearing (.1); exchange follow-up correspondence with G. Demo regarding status of documents to be filed in advance of 11/23 disclosure statement hearing (.1).	0.20 300.00/hr	60.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
11/23/2020	MSH	Review Daugherty objection to DS (.20); email from M. Held regarding lease treatment (.10); email to G. Demo regarding same (.10); attend hearing on DS (1.40).	1.80 400.00/hr	720.00
	ZZA	Attend disclosure statement hearing (1.4).	1.40 300.00/hr	420.00
11/24/2020	ZZA	Review correspondence from G. Demo regarding disclosure statement order issues (.1); review and revise draft disclosure statement order and correspond with G. Demo regarding revisions (.4); finalize and file updated plan of reorganization and solicitation version of disclosure statement approved by court (.2); exchange correspondence with G. Demo regarding filed plan and disclosure statement (.1); review correspondence from G. Demo regarding revisions to order approving disclosure statement (.1); exchange correspondence with J. Fried regarding issues related to disclosure statement order exhibits (.2); finalize order approving disclosure statement and upload same to court (.2); correspond with T. Ellison advising of submission of order approving disclosure statement (.1); review court's order approving disclosure statement (.1); correspond with J. Fried and J. O'Neill regarding service of disclosure statement order (.1); review court's multiple docket entries regarding disclosure statement hearing (.1); exchange correspondence with J. O'Neill regarding plan and disclosure statement issues (.1).	1.80 300.00/hr	540.00
11/25/2020	ZZA	Review correspondence from J. O'Neill regarding confirmation hearing notice (.1); review correspondence from J. Fried regarding revisions to confirmation hearing notice (.1); review correspondence from J. O'Neill regarding forms of ballots (.1).	0.30 300.00/hr	90.00
11/30/2020	MSH	Exchange email regarding solicitation deadlines (.10)	0.10 400.00/hr	40.00
	ZZA	Calendar multiple deadlines related to plan confirmation and correspond with PSZJ attorneys regarding same (.2); analyze confirmation related deadlines and exchange correspondence with J. O'Neill regarding same (.3).	0.50 300.00/hr	150.00
SUBTOTAL:			[29.30	9,075.00]

For professional services rendered

229.80 \$69,327.00

Additional Charges :

10/30/2020	PACER fee	40.50
	Court Electronic Records Fees	
11/30/2020	PACER fee	0.40
	Court Electronic Records Fees	
	PACER fee	1.70
	Court Electronic Records Fees	

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Amount

11/30/2020	PACER fee Court Electronic Records Fees	25.60
SUBTOTAL:		[68.20]
<u>Filing Fee</u>		
10/8/2020	Filing Fee AP against J. Daugherty [20-3128]	350.00
11/11/2020	Filing Fee Pro Hac Vice App for H. Winograd	100.00
11/24/2020	Filing Fee Morris Pro Hac Vice Applications	200.00
SUBTOTAL:		[650.00]
<u>Transcript Cost</u>		
10/6/2020	Transcript Cost Rehling - Hearing Date: Sept 17, 2020	15.60
10/8/2020	Transcript Cost Rehling - Hearing Date: Oct 06, 2020	350.90
10/23/2020	Transcript Cost Rehling - Hearing Date: Oct 20, 2020	1,856.00
10/24/2020	Transcript Cost Rehling - Hearing Date: Oct 21, 2020 Inv #8364	348.00
10/28/2020	Transcript Cost Rehling - Hearing Date: Oct 27, 2020 Inv #8374	688.75
10/29/2020	Transcript Cost Rehling - Hearing Date: Oct 28, 2020 Inv #8377	232.00
11/18/2020	Transcript Cost 11.17.2020 Hearing K. Rehling-Inv #8404	652.50
11/25/2020	Transcript Cost 11.20.2020 Hearing K. Rehling-Inv #8410	1,616.75

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Amount

SUBTOTAL:

[5,760.50]

Total additional charges

\$6,478.70

Total amount of this bill

\$75,805.70

Timekeeper Summary

Name	Hours	Rate	Amount
Melanie Holmes	21.10	175.00	\$3,692.50
Melissa S. Hayward	31.40	400.00	\$12,560.00
Michael C. Gilmore	1.10	195.00	\$214.50
Zachery Z. Annable	176.20	300.00	\$52,860.00



HAYWARD
 PLLC
 10501 N. CENTRAL EXPRESSWAY
 SUITE 106 DALLAS, TX 75231
 972.755.7100 (MAIN/FAX)
WWW.HAYWARDFIRM.COM

Invoice submitted to:
Highland Capital Management, L.P. 300 Crescent Court, Suite 700 Dallas, TX 75201

Invoice Date: June 18, 2021
 Invoice No.: 1539
 Due: 30 days of invoice date
 Total Balance Due: \$44,963.45

Professional Services

			<u>Hrs/Rate</u>	<u>Amount</u>
<u>Adversary Proceedings</u>				
12/3/2020	ZZA	Exchange correspondence with J. Morris regarding deadline to respond to Daugherty's motion to dismiss AP 20-3128 (.2).	0.20 300.00/hr	60.00
12/11/2020	ZZA	Review correspondence from T. Ellison regarding setting for hearing on debtor's request for preliminary injunction against J. Dondero (.1); review and analyze correspondence from J. Morris regarding issues related to Daugherty adversary proceedings (.1); prepare draft notice of hearing for preliminary injunction hearing in Dondero adversary (.2); finalize and file notice of hearing on request for preliminary injunction against Dondero (.1); correspond with T. Ellison regarding need for clerk's issuance of summons and scheduling order in Dondero AP (.1); calendar hearing on motion for preliminary injunction against Dondero and correspond with PSZJ team regarding same (.1); review summons and standing scheduling order issued in AP 20-3190 (.1); review notices of deposition of J. Dubel and R. Nelms filed by J. Dondero (.1); review and revise proposed stipulation and order resolving AP 20-3128 and correspond with J. Morris regarding same (.2).	1.10 300.00/hr	330.00
12/14/2020	ZZA	Calendar deadline to service Dondero with summons and complaint in AP 20-3190 and correspond with PSZJ team regarding same (.1); exchange multiple correspondence with J. Morris regarding issues related to service of summons and complaint on Dondero (.2).	0.30 300.00/hr	90.00
12/15/2020	ZZA	Review multiple correspondence from J. Morris and J. Wilson, counsel for J. Dondero, regarding Dondero's acceptance of service of summons and complaint (.1); correspond with J. Wilson serving him with complaint, summons, and alternative scheduled order in AP 20-3190 (.2); exchange	0.40 300.00/hr	120.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		correspondence with H. Winograd regarding deadlines in court's alternative scheduling order in AP 20-3190 (.1).		
12/16/2020	ZZA	Correspond with J. Morris regarding status of stipulation to resolve Daugherty AP (.1).	0.10 300.00/hr	30.00
12/17/2020	ZZA	Review multiple correspondence from J. Morris and J. Kathman, counsel for P. Daugherty, regarding status of stipulation resolving AP (.1); prepare and file notice of summons service executed on J. Dondero in 20-3190 (.3); correspond with J. Morris regarding status update on issues in AP 20-3190 (.1); exchange multiple correspondence with M. Holmes regarding ECF notice issues in AP 20-3190 (.2); correspond with PSZJ attorneys regarding ECF noticing in AP 20-3190 (.1); review correspondence from J. Kathman approving stipulation resolving Daugherty AP (.1).	0.90 300.00/hr	270.00
12/18/2020	ZZA	Review correspondence from J. Morris inquiring about service issues in AP 20-3190 (.1); correspond with J. Morris responding to his questions about service issues in AP 20-3190 (.1); exchange multiple correspondence with J. Morris regarding Daugherty AP and lift stay motion issues (.2); finalize and file stipulation and proposed order approving stipulation resolving Daugherty AP 20-3128 (.2); correspond with T. Ellison advising of filing of stipulation on AP 20-3128 and submission of order on same (.1); correspond with J. Morris regarding next steps to be taken once order is entered approving stipulation in AP 20-3128 (.1); calendar alternative scheduling order deadlines in AP 20-3190 and correspond with PSZJ attorneys regarding same (.3).	1.10 300.00/hr	330.00
12/23/2020	ZZA	Review court's order approving stipulation with Daugherty (.1).	0.10 300.00/hr	30.00
SUBTOTAL:			[4.20	1,260.00]
<u>Case Administration</u>				
12/1/2020	ZZA	Finalize and file October 2020 MOR (.1); correspond with J. O'Neill providing him with file-stamped copy of October 2020 MOR (.1).	0.20 300.00/hr	60.00
	MSH	Review MOR (.10).	0.10 400.00/hr	40.00
12/2/2020	ZZA	Review information inquiry from International Equity Research (.1); exchange correspondence with G. Demo regarding information inquiry from International Equity Research (.1); follow-up correspondence with M. Hayward regarding handling of recent creditor inquiry (.1); review follow-up correspondence from M. Gilmore regarding handling of recent creditor inquiry (.1).	0.40 300.00/hr	120.00
12/3/2020	ZZA	Review multiple certificates of service of documents received from KCC (.1).	0.10 300.00/hr	30.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
12/4/2020	HOL	Review auto-forward rule to determine why ECF notices aren't forwarding (0.5); prepare ECF registration forms for J. Morris in District Court, email to court regarding same (0.4).	0.90 175.00/hr	157.50
	ZZA	Review certificate of service of documents filed by KCC (.1).	0.10 300.00/hr	30.00
12/7/2020	HOL	Email correspondence regarding ECF notices for UBS and Dondero appeals, double-check auto-forward rule, telephone call with IT regarding same (0.4); mail from court regarding successful ECF registration for J. Morris, email to J. Morris regarding same (0.2).	0.60 175.00/hr	105.00
	ZZA	Correspond with V. Trang of KCC providing instructions for service of recently filed documents (.1); multiple correspondence with V. Trang of KCC providing instructions for service of recently filed documents (.2); review notice of service of documents received from KCC (.1).	0.40 300.00/hr	120.00
12/8/2020	HOL	Arrange for J. O'Neill and K. Yee to receive ECF notices in 20-3190 adversary, email correspondence regarding same (0.2).	0.20 175.00/hr	35.00
	ZZA	Correspond with V. Trang of KCC providing instructions for service of H&A's ninth monthly fee application (.1); correspond with V. Trang providing instructions for service of amended brief in support of request for TRO (.1); correspond with V. Trang providing instructions for service of recently filed documents (.2); review notice of service of documents received from KCC (.1).	0.50 300.00/hr	150.00
12/9/2020	HOL	Review email exchange regarding 1/9 hearing transcript, review docket text message regarding docketing error (0.2); prepare request for 1/9/20 hearing transcript, email correspondence regarding same (0.2).	0.40 175.00/hr	70.00
	ZZA	Correspond with V. Trang of KCC providing instructions for service of motion to continue (.1); multiple correspondence with V. Trang providing instructions for service of recently docketed items (.1); review multiple notices of service of documents received from KCC (.1); correspond with V. Trang providing instructions for service of BRG stipulation (.1); review multiple notices of service of documents received from KCC (.1).	0.50 300.00/hr	150.00
12/10/2020	HOL	Receive 1/9 hearing transcript, save to file, forward same to Z. Annable and G. Demo (0.2); prepare request for 12/10 hearing transcript, email correspondence regarding same (0.2); email from clerk regarding amending request, amend request and return (0.2); receive final version of 1/9 hearing transcript, save to file, forward same to Z. Annable and G. Demo (0.2).	0.80 175.00/hr	140.00
	ZZA	Correspond with V. Trang providing instructions for service of stipulation (.1); correspond with V. Trang providing instructions for service of TRO (.1); correspond with V. Trang providing instructions for service of order on second omnibus claim objection (.1); correspond with V. Trang providing instructions for service of order approving stipulation on BRG claim (.1); review multiple notices of service of documents received from KCC (.1).	0.50 300.00/hr	150.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
12/11/2020	HOL Receive 12/10 hearing transcript, save to file, forward same to G. Demo and Z. Annable (0.2).	0.20 175.00/hr	35.00
	ZZA Correspond with V. Trang of KCC providing instructions for service of notice of hearing (.1); exchange correspondence with V. Trang regarding anticipated filing of numerous fee applications (.1); review and analyze multiple correspondence from J. Fried and V. Trang regarding service issues related to fee applications (.1); correspond with V. Trang providing instructions for service of H&A interim fee application (.1); correspond with V. Trang providing instructions for service of debtor's response to Dondero motion on non-OCB transactions (.1); exchange correspondence with V. Trang regarding service of HAK fee application (.1); exchange correspondence with V. Trang regarding instructions for service of supplement to Foley Lardner fee application (.1); exchange correspondence with V. Trang regarding instructions for service of WilmerHale fee application (.1); correspond with V. Trang providing instructions for service of omnibus notice of hearing (.1); correspond with V. Trang providing instructions for service of deposition notices (.1); review multiple correspondence from V. Trang regarding service issues related to recently filed documents (.1); correspond with V. Trang providing instructions for service of WebEx hearing instructions (.1); review correspondence from V. Trang requesting service information for deponents (.1); review multiple notices of service of documents received from KCC (.1).	1.40 300.00/hr	420.00
12/12/2020	ZZA Correspond with V. Trang of KCC providing instructions for service of amended notice of deposition of J. Dondero (.1); exchange follow-up correspondence with V. Trang regarding service issues related to amended notice of deposition of J. Dondero (.1); review notice of service of documents received from KCC (.1).	0.30 300.00/hr	90.00
12/14/2020	ZZA Correspond with V. Trang providing instructions for service of recently filed motions (.1); review multiple correspondence from P. Leathem of KCC regarding document service issues (.1); exchange correspondence with P. Leathem regarding service issues related to recently filed documents (.1); correspond with P. Leathem of KCC providing instructions for service of motion for emergency hearing (.1); exchange correspondence with V. Trang regarding instructions for service of order approving pretrial schedule with HCRE (.1); multiple correspondence with V. Trang providing instructions for service of debtor's objection and JAM declaration (.1); review notice of service of documents received from KCC (.1); correspond with V. Trang providing him with instructions for service of debtor's witness and exhibit list (.1); review notice of service of documents received from KCC (.1).	0.90 300.00/hr	270.00
12/15/2020	ZZA Correspond with V. Trang of KCC providing instructions for service of notice of hearing (.1); exchange follow-up correspondence with V. Trang regarding service of notice of hearing (.1); review court's order granting expedited hearing on motion to quash and for protective order and provide V. Trang with instructions for service of same (.1); correspond with V. Trang providing instructions for service of OCP report (.1); correspond with V. Trang providing instructions for service of debtor's objection to sales restriction motion (.1); correspond with V. Trang providing instructions for service of debtor's amended w&e list and	0.70 300.00/hr	210.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		exhibits (.1); review notice of service of documents received from KCC (.1).		
12/16/2020	HOL	Prepare request for 12/16 transcript, email correspondence regarding same (0.2);	0.20 175.00/hr	35.00
	ZZA	Correspond with V. Trang providing instructions for service of certificate of interested persons (.1); correspond with V. Trang regarding service of debtor's third motion to extend removal deadline (.1); correspond with V. Trang providing instructions for service of 12/17 WebEx hearing info (.1); review notice of service of documents received from KCC (.1); review multiple certificates of service of documents filed by KCC (.1).	0.50 300.00/hr	150.00
12/17/2020	HOL	Receive 12/16 hearing transcript, forward same to Z. Annable and G. Demo and save to file (0.2); email correspondence with Z. Annable regarding parties receiving ECF notices in adversaries (0.2).	0.40 175.00/hr	70.00
	ZZA	Correspond with V. Trang of KCC providing instructions for service of motion to prepay loan (.1); review notice of service of documents received from KCC (.1).	0.20 300.00/hr	60.00
12/18/2020	ZZA	Correspond with V. Trang of KCC providing instructions for service of stipulation (.1); correspond with V. Trang providing instructions for service of notice of hearing (.1); review notice of service of documents received from KCC (.1); correspond with V. Trang providing instructions for service of court order (.1); correspond with V. Trang providing instructions for service of court's order denying Funds' and Advisors' sale restriction motion (.1); correspond with V. Trang providing instructions for service of notice of plan supplement (.1); review notice of service of documents received from KCC (.2).	0.80 300.00/hr	240.00
12/21/2020	HOL	Prepare request for 12/17 hearing transcript, email correspondence regarding same (0.2); receive 12/17 hearing transcript, forward to Z. Annable and G. Demo, save to file (0.2).	0.40 175.00/hr	70.00
	ZZA	Correspond with V. Trang of KCC providing instructions for service of certificate of interested persons (.1); correspond with V. Trang providing instructions for service of order denying Daugherty lift stay motion (.1); review notice of service of documents received from KCC (.1).	0.30 300.00/hr	90.00
12/22/2020	ZZA	Correspond with V. Trang of KCC providing instructions for service of stipulation (.1); exchange multiple correspondence with V. Trang regarding need to file certificates of service on behalf of KCC in certain appeals pending in the NDTX (.2); review notice of service of documents received from KCC (.1); finalize and file certificate of service prepared by KCC regarding service of documents in 20-3408 (.1); exchange follow-up correspondence with V. Trang of KCC regarding filing of certificate of service on behalf of KCC (.1).	0.60 300.00/hr	180.00
12/23/2020	HOL	Email correspondence with KCC regarding service of Crescent lease motion (0.2).	0.20 175.00/hr	35.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
12/23/2020	ZZA	Correspond with V. Trang of KCC providing instructions for service of order (.1); multiple correspondence with V. Trang providing instructions for service of recently filed documents (.2); correspond with V. Trang providing instructions for service of declaration (.1); review notice of withdrawal of Dondero's sale restriction motion (.1); review notice of service of documents received from KCC (.1); exchange correspondence with V. Trang regarding additional service items for tonight (.1); correspond with V. Trang providing instructions for service of Harbourvest 9019 motion (.1); correspond with V. Trang providing instructions for service of notice of hearing (.1); ; review notice of service of documents received from KCC (.1)	1.00 300.00/hr 300.00
12/24/2020	ZZA	Review correspondence from V. Trang of KCC regarding certification of service issues in 20-3390 (.1); review correspondence from V. Trang regarding holiday service issues (.1); correspond with V. Trang providing instructions for service of JAM declaration (.1); correspond with V. Trang providing instructions for service of deposition notices (.1); finalize and file certificate of service of documents on behalf of KCC in NDTX (.1); exchange correspondence with V. Trang regarding certification of service of documents (.1); correspond with V. Trang providing instructions for service of proposed order (.1); review notices of service of documents received from KCC (.1).	0.80 300.00/hr 240.00
12/28/2020	ZZA	Review notice of service of documents received from KCC (.1); correspond with V. Trang of KCC providing instructions for service of objection (.1); correspond with V. Trang providing instructions for service of deposition notices (.1); correspond with V. Trang providing instructions for service of order (.1); review notice of service of documents received from KCC (.1); review multiple notices of service of documents received from KCC (.1).	0.60 300.00/hr 180.00
12/29/2020	ZZA	Correspond with V. Trang of KCC providing instructions for service of notice of hearing (.1); correspond with V. Trang providing instructions for service of order (.1); review notice of service of documents received from KCC (.1).	0.30 300.00/hr 90.00
12/30/2020	ZZA	Correspond with V. Trang of KCC providing instructions for service of WebEx instructions (.1); review notice of service of documents received from KCC (.1); review multiple notices of service of documents received from KCC (.1); correspond with V. Trang regarding service issues related to notice of assumption of contracts (.1).	0.40 300.00/hr 120.00
12/31/2020	ZZA	Review correspondence from V. Trang of KCC regarding service of recently filed documents (.1).	0.10 300.00/hr 30.00
SUBTOTAL:		[16.00 4,272.50]
<u>Claims Analysis</u>			
12/3/2020	ZZA	Review notice of transfer of claim from Katten to Cedar Glade (.1); review stipulation of withdrawal of certain Dondero claims (.1).	0.20 300.00/hr 60.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
12/4/2020	ZZA	Review multiple notices of transfers of claims from creditors to Fair Harbor Capital (.1); review court's order approving stipulation regarding withdrawal of certain Dondero proofs of claim (.1).	0.20 300.00/hr	60.00
12/7/2020	ZZA	Review notice of transfer of claim of Foley Lardner (.1).	0.10 300.00/hr	30.00
12/8/2020	ZZA	Review court's order temporarily allowing UBS claim (.1); review court's correspondence regarding request for an order on Daugherty motion to amend proof of claim (.1); review proposed order on debtor's second omnibus objection to claims and exchange correspondence with J. O'Neill regarding issues related to same (.3).	0.50 300.00/hr	150.00
12/9/2020	ZZA	Review and analyze proposed scheduling order on HCRE proof of claim and correspond with J. Morris regarding same (.2); review and analyze correspondence from J. Morris regarding revisions to scheduling order on matters related to HCRE proof of claim (.1); finalize and file CNO regarding debtor's second omnibus claim objection (.1); finalize and submit proposed order on debtor's second omnibus claim objection (.1); correspond with T. Ellison advising of filing of CNO and submission of order regarding debtor's second omnibus claim objection (.1); review and revise stipulation and proposed order resolving BRG proof of claim and correspond with J. O'Neill regarding same (.3); review and analyze correspondence from J. O'Neill regarding revisions to stipulation and order resolving BRG claim (.1); finalize and file stipulation resolving BRG claim (.1).	1.10 300.00/hr	330.00
	MSH	Exchange email regarding revisions to claim objection scheduling order (.10).	0.10 400.00/hr	40.00
12/10/2020	ZZA	Review court's order granting Daugherty motion for leave to amend claim (.1); review and analyze multiple correspondence from J. Morris regarding finalization and filing of scheduling order related to HCRE proof of claim (.1); finalize and file stipulation regarding HCRE proof of claim (.2); review court's order sustaining debtor's second omnibus claim objection (.1); review court's order approving stipulation regarding BRG claim (.1); review correspondence from T. Ellison inquiring about issues related to order approving second omnibus claim objection (.1); exchange correspondence with J. O'Neill confirming that order on second omnibus claim objection resolves all matters in second omnibus objection (.1); exchange follow-up correspondence with T. Ellison confirming order on second omnibus claim objection resolves in full omnibus claim objection (.1); prepare draft order approving stipulation regarding HCRE proof of claim and correspond with J. Morris regarding same (.3).	1.20 300.00/hr	360.00
	MSH	Review stipulation and agreed scheduling regarding objection to HCRE claim (.10).	0.10 400.00/hr	40.00
12/14/2020	ZZA	Exchange correspondence with J. Hoffman, counsel for committee, regarding cancellation of hearing on debtor's second omnibus claim objection (.1).	0.10 300.00/hr	30.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
12/16/2020	ZZA	Review notice of transfer of claim of CVE Technologies (.1).	0.10 300.00/hr	30.00
12/17/2020	ZZA	Review notice of transfer of claim of Bates White (.1).	0.10 300.00/hr	30.00
12/20/2020	ZZA	Review and revise proposed scheduling order related to debtor's objection to Dugaboy claims (.2).	0.20 300.00/hr	60.00
12/22/2020	ZZA	Review and revise stipulation and draft order regarding HAK proof of claim (.3); exchange correspondence with G. Demo regarding revisions to HAK stipulation and filing of same (.1); finalize and file stipulation and order approving stipulation regarding HAK proof of claim (.2); correspond with T. Ellison advising of filing of HAK stipulation and submission of order on same (.1).	0.70 300.00/hr	210.00
12/23/2020	ZZA	Review court's order approving stipulation with HAK (.1).	0.10 300.00/hr	30.00
SUBTOTAL:			[4.80	1,460.00]

Employment of Professionals

12/3/2020	ZZA	Review DSI staffing report for October 2020 received from J. O'Neill (.1); prepare notice of filing of DSI staffing report for October 2020 and correspond with J. O'Neill regarding same (.2); finalize and file notice of DSI's October 2020 staffing report (.1); correspond with J. O'Neill providing him with file-stamped copy of DSI's October 2020 staffing report (.1); finalize and file certificate of service of DSI's October 2020 staffing report (.1); correspond with K. Yee providing her with file-stamped copy of certificate of service of DSI's October 2020 staffing report (.1).	0.70 300.00/hr	210.00
12/15/2020	ZZA	Review and revise draft OCP report (.1); finalize and file OCP report through 10/31 (.1).	0.10 300.00/hr	30.00
12/23/2020	ZZA	Review and revise updated OCP list and exhibits (.4); exchange correspondence with G. Demo regarding OCP list revisions (.1); finalize and file updated OCP list (.1); finalize and file new OCP declaration (.1); finalize and file additional OCP declaration (.1).	0.80 300.00/hr	240.00
12/26/2020	ZZA	Review supplemental declaration of M. Clemente regarding Sidley Austin rates (.1).	0.10 300.00/hr	30.00
SUBTOTAL:			[1.70	510.00]

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			<u>Hrs/Rate</u>	<u>Amount</u>
<u>Fee Applications</u>				
12/1/2020	HOL	Email correspondence with Z. Annable regarding August and September fee statements, and third interim fee app (0.2); review revised August invoice, email correspondence regarding same and further revisions (0.3); work on September fee statement (2.0)	2.50 175.00/hr	437.50
	ZZA	Multiple correspondence with M. Holmes regarding preparation of H&A's third interim fee application (.2); review and revise H&A August 2020 invoice (.9); multiple additional correspondence with M. Holmes regarding revisions to H&A's August 2020 invoice (.2).	1.30 300.00/hr	390.00
	MSH	Work on fee application (.20).	0.20 400.00/hr	80.00
12/2/2020	HOL	Continue work on September fee statement (1.8); email correspondence with M. Eggleston regarding revisions to August invoice and final version (0.2); email correspondence with Z. Annable regarding September invoice (0.2).	2.20 175.00/hr	385.00
	ZZA	Review notice of hearing on Foley Lardner's final fee application (.1).	0.10 300.00/hr	30.00
12/3/2020	HOL	Finalize August invoice and finish fee statement, email correspondence regarding same (1.1); continue work on September fee statement (1.5).	2.60 175.00/hr	455.00
	ZZA	Multiple correspondence with G. Demo and J. Seery regarding review and approval of H&A's August 2020 invoice prior to filing of same (.2); review correspondence from J. Seery approving H&A August 2020 invoice (.1).	0.30 300.00/hr	90.00
12/4/2020	HOL	Continue work on September fee statement, email correspondence regarding same (1.3); review changes to September invoice, forward same to M. Eggleston with instructions (0.2).	1.50 175.00/hr	262.50
	ZZA	Review and revise H&A's draft September 2020 invoice (.7); follow-up correspondence with G. Demo regarding redaction of material for H&A August 2020 invoice (.1).	0.80 300.00/hr	240.00
12/7/2020	HOL	Continue work on September fee statement, email same and final invoice to Z. Annable (1.9); work on third interim fee app, email correspondence with Z. Annable regarding same (1.0).	2.90 175.00/hr	507.50
	ZZA	Review correspondence from G. Demo regarding redactions for August 2020 H&A invoice (.1); review and analyze correspondence from J. Fried regarding issues related to upcoming hearing on interim fee applications (.1); exchange correspondence with M. Holmes regarding, and analyze issues related to, H&A's third interim fee application (.2).	0.40 300.00/hr	120.00
12/8/2020	HOL	Work on third interim fee app, email correspondence with Z. Annable regarding same (2.8); email correspondence with Z. Annable regarding filing August and September fee statements (0.2)	3.00 175.00/hr	525.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
12/8/2020	ZZA	Review and analyze correspondence from J. Harrison at Foley Lardner regarding issues related to Foley's final fee application (.1); exchange correspondence with M. Holmes regarding completion and filing of H&A fee statements (.1); finalize and file H&A's ninth monthly application for fees and expenses (.2); calendar deadlines related to H&A's ninth monthly fee application and correspond with M. Hayward regarding same (.1); correspond with J. Seery regarding review and approval of H&A's fee statement for September 2020 (.1); correspond with G. Demo regarding review and redaction of H&A's fee statement for September 2020 (.1).	0.70 300.00/hr	210.00
12/9/2020	HOL	Email correspondence with Z. Annable regarding draft of third interim fee app, attach draft (0.1); email from Z. Annable attaching September fee statement ECF notice, update third interim fee app, send new draft to Z. Annable (0.3).	0.40 175.00/hr	70.00
	ZZA	Review correspondence from R. Mercer of Mercer inquiring about issues related to fee applications to be heard 1/6 (.1); correspond with J. Seery regarding issues related to H&A interim fee application (.1); review multiple correspondence from J. Fried and J. Dempsey of Mercer regarding interim fee application issues (.1); correspond with G. Demo regarding review of H&A September 2020 invoice for redactions (.1); exchange correspondence with M. Holmes regarding preparation of H&A's third interim fee application (.1); review multiple correspondence from G. Demo and J. Seery regarding review of H&A September 2020 invoice (.1); review and analyze correspondence from G. Hesse of HAK providing information regarding HAK interim fee application (.1); finalize and file H&A's tenth monthly fee application (.4); correspond with V. Trang providing instructions for service of H&A's tenth monthly fee application (.1); correspond with M. Holmes providing information for finalization of H&A's third interim fee application (.1).	1.30 300.00/hr	390.00
12/10/2020	HOL	Email correspondence with Z. Annable regarding revisions to fee app and adding information to summary chart (0.1); review accounts receivable, email correspondence with M. Eggleston regarding all payments received, prepare chart of allowed fees and payments to date, email correspondence with Z. Annable regarding same (1.0); update fee app to include fees and expenses allowed to date and fees and expenses paid to date (0.2).	1.30 175.00/hr	227.50
	MSH	Exchange email regarding fee application (.10).	0.10 400.00/hr	40.00
	ZZA	Review and revise H&A's third interim fee application (.7); exchange correspondence with M. Holmes regarding additional information needed for H&A's interim fee application (.2); address multiple additional issues with regard to information in H&A's third interim fee application (.4).	1.30 300.00/hr	390.00
12/11/2020	HOL	Continue review of payments received to date, email correspondence with M. Eggleston regarding correcting payment entry, email correspondence with Z. Annable regarding same (0.4); revisions to third interim fee app, email correspondence with Z. Annable regarding same	1.00 175.00/hr	175.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
	(0.4); email correspondence with Z. Annable regarding exhibits to fee app (0.2).		
12/11/2020	ZZA Review and analyze correspondence from M. Holmes regarding updated information for inclusion in H&A's third interim fee application (.3); review and analyze supplement to Foley Lardner's final fee application received from J. Harrison (.1); exchange multiple correspondence with M. Holmes regarding additional issues for review in H&A's third interim fee application (.3); review multiple correspondence from P. Jeffries and J. Fried inquiring about issues related to noticing of fee applications (.2); review and analyze multiple correspondence from J. Fried and T. Silva of WilmerHale regarding WilmerHale application for fees (.1); exchange correspondence with M. Holmes regarding issues related to completion of H&A third interim fee application (.2); review, revise, and file H&A's third interim fee application (.5); correspondence with J. Fried regarding fee application issues and omnibus notice of hearing on fee applications (.2); review and revise WilmerHale fee application and correspond with T. Silva of WilmerHale regarding proposed revisions (.3); review multiple correspondence from P. Jeffries regarding information for inclusion in omnibus notice of hearing on fee applications (.1); exchange follow-up correspondence with T. Silva regarding finalization and filing of WilmerHale fee application (.1); finalize and file WilmerHale's second interim fee application (.2); review and revise omnibus notice of hearing on fee applications (.3); exchange correspondence with P. Jeffries regarding revisions to omnibus notice of hearing on fee applications (.1); correspond with T. Silva providing him with file-stamped copy of WilmerHale fee application (.1); review multiple follow-up correspondence from J. Fried regarding issues related to omnibus notice of hearing on fee applications (.1); revise, finalize, and file omnibus notice of hearing on interim fee applications (.3).	3.60 300.00/hr	1,080.00
12/14/2020	ZZA Review correspondence from T. Silva of WilmerHale providing LEDES information for transmittal to UST (.1).	0.10 300.00/hr	30.00
12/17/2020	HOL Email correspondence regarding sending LEDES files to UST (0.2); work on LEDES file for H&A 3rd interim fee app (3.5); email H&A, PSZJ, and Wilmer LEDES files to UST (0.1).	3.60 175.00/hr	630.00
	ZZA Review correspondence from K. Rust with UST office requesting LEDES information and correspond with M. Holmes regarding same (.1); exchange correspondence with J. Fried regarding LEDES information for professionals requested by UST (.1); exchange multiple follow-up correspondence with M. Holmes and J. Fried regarding LEDES information requested by UST of debtor professionals (.2); review follow-up correspondence from J. Fried regarding debtor professionals' fee applications (.1).	0.50 300.00/hr	150.00
12/18/2020	ZZA Correspond with J. Fried regarding debtor professionals' fee application issues (.1).	0.10 300.00/hr	30.00
12/29/2020	ZZA Exchange multiple correspondence with T. Ellison regarding issues related to upcoming hearing on fee applications (.2).	0.20 300.00/hr	60.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
12/30/2020	ZZA	Prepare and file certificate of no objection to H&A's ninth fee application (.3); correspond with J. Seery requesting approval of payment of H&A's ninth fee application (.2); exchange multiple correspondence with J. Fried and H. O'Neill of Foley regarding issues related to upcoming hearing on interim fee applications (.3).	0.80 300.00/hr	240.00
12/31/2020	MSH	Exchange email with team regarding hearing on fee apps (.10).	0.10 400.00/hr	40.00
	ZZA	Review w&e list of Foley Lardner relating to its final fee application (.1); prepare and file certificate of no objection to H&A's 10th monthly fee application (.3); correspond with J. Seery and J. Donohue requesting payment of H&A's 10th fee application (.1); exchange correspondence with J. Donohue regarding H&A fee application issues (.1).	0.60 300.00/hr	180.00
SUBTOTAL:			[33.50	7,465.00]

Lease/Executory Contracts

12/2/2020	MSH	Exchange email with G. Demo regarding assumption of lease (.20).	0.20 400.00/hr	80.00
12/3/2020	MSH	Email to M. Held regarding assumption of lease (.10); email from M. Held regarding same (.10).	0.20 400.00/hr	80.00
12/4/2020	MSH	Exchange email with G. Demo regarding lease assumption issues (.20).	0.20 400.00/hr	80.00
12/6/2020	MSH	Email from G. Demo regarding lease assumption issues (.10).	0.10 400.00/hr	40.00
12/10/2020	MSH	Conference with M. Held regarding lease assumption (.30); leave vm for G. Demo (.10); email to G. Demo regarding same and providing thoughts (.20).	0.60 400.00/hr	240.00
12/11/2020	MSH	Email from G. Demo regarding assumption issue (.10).	0.10 400.00/hr	40.00
12/15/2020	MSH	Email from M. Held regarding lease assumption (.10); conference with M. Held (.30).	0.40 400.00/hr	160.00
12/17/2020	HOL	Prepare motion to assume Crescent lease, email correspondence regarding same (0.8).	0.80 175.00/hr	140.00
	MSH	Work on motion to assume and extend assumption deadline (1.10); email to G. Demo regarding same (.10).	1.20 400.00/hr	480.00
12/21/2020	MSH	Email from M. Held regarding assumption motion (.10); email to G. Demo regarding same (.10); email from G. Demo regarding same (.10).	0.30 400.00/hr	120.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
12/22/2020	HOL	Prepare order granting motion to assume Crescent lease, email correspondence regarding same (0.5);	0.50 175.00/hr	87.50
	MSH	Prepare proposed orders on lease assumption (.10); review revisions to motion to assume (.10).	0.20 400.00/hr	80.00
12/23/2020	HOL	Split Crescent lease order into two separate orders, email correspondence regarding same (0.6); assemble exhibits to Crescent lease motion, email correspondence regarding same (0.3); finalize and e-file Crescent lease motion as motion to assume and as motion to extend assumption deadline, email correspondence regarding same (0.4); email to T. Ellison regarding filed Crescent lease motions (0.1).	1.40 175.00/hr	245.00
	MSH	Continue preparing proposed orders on lease assumption and exchange email with G. Demo regarding same (.50); exchange email with M. Held and G. Demo regarding assumption issues (.20); finalize motion to assume and email to M. Held attaching same and requesting comments (.20); email from M. Held regarding issues with same and attaching revisions (.10); exchange email with G. Demo and M. Held regarding same and extended assumption deadline (.30); email to M. Held approving revisions and regarding finalization and filing of motion (.10); prepare proposed orders and exchange email regarding same (.40); incorporate revisions to proposed orders and finalize motion and attend to filing same (.30); review email to court regarding same (.10).	2.20 400.00/hr	880.00
12/28/2020	MSH	Review order extending assumption deadline and setting motion for hearing (.10).	0.10 400.00/hr	40.00
	ZZA	Review court's order extending deadline to assume or reject leases (.1); calendar deadline to assume or reject leases and correspond with PSZJ attorneys regarding same (.1).	0.20 300.00/hr	60.00
12/30/2020	MSH	Email from M. Held regarding lease cure (.10).	0.10 400.00/hr	40.00
	ZZA	Review and revise draft notice of assumed contracts (.2); exchange multiple correspondence with J. Fried regarding issues related to notice of assumed contracts (.2); exchange follow-up correspondence with J. Fried and J. O'Neill regarding issues related to notice of assumed contracts (.1); further review and revision of notice of assumed contracts and correspondence with J. O'Neill regarding revisions (.2); finalize and file notice of assumption of contracts (.2).	0.90 300.00/hr	270.00
12/31/2020	MSH	Review list of assumed contracts (.10); email from M. Held regarding lease assumption and cure issues (.10).	0.20 400.00/hr	80.00
SUBTOTAL:			[9.90	3,242.50]

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			<u>Hrs/Rate</u>	<u>Amount</u>
<u>Litigation Matters</u>				
12/1/2020	ZZA	Review HMIT answer to complaint (.1); correspond with J. Morris providing him with HMIT's answer to complaint and discussing same (.1); review correspondence from J. O'Neill regarding need for filing of October MOR and OCP reports (.1).	0.30 300.00/hr	90.00
12/2/2020	ZZA	Calendar deadline to file witness and exhibit list for hearing on HarbourVest 9019 and correspond with PSZJ team regarding same (.1).	0.10 300.00/hr	30.00
12/3/2020	MSH	Exchange email regarding UBS summary judgment order (.10).	0.10 400.00/hr	40.00
	ZZA	Review ECF entry approving PHV application of S. Tomkowiak as counsel for UBS and correspond with J. Morris regarding same (.1); review correspondence from G. Demo inquiring about issues related to Dondero's motion for order requiring notice for future estate transactions outside OCB (.1); correspond with G. demo responding to his inquiries about Dondero transaction motion (.1); review and respond to correspondence from E. Wagner regarding issues related to proposed form of order on Debtor's motion for partial summary judgment as to UBS's proofs of claim (.2).	0.50 300.00/hr	150.00
12/4/2020	MSH	Exchange email regarding UBS summary judgment order and emails to court regarding dispute over same (.20).	0.20 400.00/hr	80.00
	ZZA	Review correspondence from E. Wagner regarding issues related to debtor's and Redeemer's proposed order on motions for summary judgment (.1); correspond with T. Ellison regarding debtor's and Redeemer's proposed form of order on motions for summary judgment (.1); exchange correspondence with J. Morris regarding possible continuance of hearing on HarbourVest 3018 motion (.1); correspond with T. Ellison regarding request to continue hearing on HarbourVest 3018 motion (.1); review correspondence from Z. Proulx, counsel for UBS, regarding UBS's proposed form of order on summary judgment motion and review order (.5).	0.90 300.00/hr	270.00
12/6/2020	MSH	Exchange email regarding filing of TRO and complaint against J. Dondero (.20).	0.20 400.00/hr	80.00
	ZZA	Review correspondence from J. O'Neill regarding new adversary complaint and TRO to be filed against J. Dondero (.1).	0.10 300.00/hr	30.00
12/7/2020	HOL	Fix formatting on proposed TRO order, email correspondence with Z. Annable regarding same (0.2).	0.20 175.00/hr	35.00
	MSH	Exchange email regarding finalization of TRO, brief, and complaint against J. Dondero and filing of same (.70); email from court regarding UBS order on MSJ (.10).	0.80 400.00/hr	320.00
	ZZA	Review multiple correspondence from T. Ellison regarding orders submitted to Court and request to continue hearing on HarbourVest 3018 motion (.1); review correspondence from J. Morris regarding exhibits to J. Seery declaration in support of request for TRO against J. Dondero	8.50 300.00/hr	2,550.00

<u>Hrs/Rate</u>	<u>Amount</u>
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(.1); review multiple correspondence from L. Canty regarding exhibits to J. Seery declaration (.1); telephone conference with J. Morris regarding TRO to be sought (.1); review and revise J. Seery declaration in support of request for TRO and correspond with J. Morris regarding proposed revisions (.3); review and analyze proposed order on request for TRO (.1); review and revise complaint for TRO against J. Dondero and correspond with J. Morris regarding proposed revisions (.3); review correspondence from J. Morris regarding plan to seek expedited hearing on request for TRO against J. Dondero (.1); prepare adversary cover sheet for complaint against J. Dondero and correspond with J. Morris regarding same (.2); review follow-up correspondence from J. Morris regarding revisions to complaint (.1); correspond with J. Morris providing example language for certificates of conference (.1); exchange follow-up correspondence with J. Morris regarding procedures for certificates of conference (.1); review correspondence from J. Morris regarding issues related to finalization of complaint against J. Dondero (.1); review multiple follow-up correspondence from J. Morris regarding filing of complaint against J. Dondero and issues related to TRO to be sought (.2); exchange correspondence with J. Morris regarding issues for addressing regarding complaint (.1); finalize and file complaint against J. Dondero (.2); correspond with J. Morris regarding filed complaint against J. Dondero (.1); correspond with J. Morris regarding documents and information needed regarding request for TRO (.2); exchange follow-up correspondence with J. Morris and H. Winograd regarding documents needed for TRO request (.1); review memo of law in support of request for TRO and correspond with J. Morris regarding revisions to same (.2); review correspondence from J. Morris regarding follow-up on request to continue hearing on HarbourVest 3018 (.1); review correspondence from T. Ellison regarding Court's approval of form of order on summary judgment motion against UBS (.1); review correspondence from T. Ellison regarding continuance of hearing on HarbourVest 3018 to January 4 (.1); telephone conference with J. Morris regarding TRO issues (.1); further review and revisions to memo of law in support of TRO (.8); correspondence to J. Morris regarding additional revisions to memo of law in support of TRO (.2); review follow-up correspondence from H. Winograd regarding additional revisions to be made to memo (.1); work on finalizing and filing of order approving debtor's and Redeemer's summary judgment motions (.2); correspond with T. Ellison regarding submission of order on summary judgment and ECF issues regarding same (.1); review correspondence from D. Stroik, counsel for HarbourVest, approving time and date of continued hearing on HarbourVest 3018 (.1); correspond with T. Ellison advising that January 4 date and time work for continuance of HarbourVest 3018 hearing (.1); review correspondence from J. Morris regarding Dondero's opposition to entry of TRO but approval of expedited hearing on request (.1); review and revise motion for TRO against J. Dondero and correspond with J. Morris regarding revisions (.2); review and respond to correspondence from J. Morris regarding revisions to motion requesting TRO (.1); work on preparing motion for expedited hearing on debtor's emergency request for TRO against J. Dondero (.5); review and analyze multiple correspondence from J. Morris regarding correspondence to be made to courtroom deputy on filing of TRO papers and remaining issues related to TRO (.1); correspond with J. Morris regarding revisions to debtor's request for expedited hearing on request for TRO (.1); correspond with J.

			<u>Hrs/Rate</u>	<u>Amount</u>
		Morris regarding remaining items needed related to request for TRO (.1); exchange multiple additional correspondence with J. Morris regarding preparation of remaining items related to debtor's request for TRO (.2); revise Seery declaration in support of request for TRO and correspond with J. Morris regarding revisions (.3); review multiple correspondence from J. Pomerantz and J. Morris regarding status of TRO documents (.1); exchange correspondence with J. Morris regarding status of TRO documents (.1); review and analyze multiple correspondence from J. Morris and J. Pomerantz regarding issues related to debtor's brief in support of request for TRO (.1); review and analyze revised brief in support of request for TRO and correspond with J. Morris regarding same (.2); review correspondence from H. Winograd regarding brief issues (.1); correspond with H. Winograd regarding revisions to brief in support of TRO (.1); finalize and file debtor's motion for a TRO against J. Dondero, brief in support, Seery declaration in support of request, and request for expedited hearing on same (.5); multiple correspondence with J. Morris regarding filing of documents and providing file-stamped copies of TRO documents (.2); correspond with J. Morris inquiring about time needed for hearing on TRO (.1); correspond with T. Ellison regarding filing of request for TRO and requesting expedited hearing (.2); review follow-up correspondence from H. Winograd regarding issues related to debtor's request for TRO (.1); review and analyze multiple correspondence from V. Trang regarding service issues related to TRO documents (.1).		
12/8/2020	MSH	Exchange email regarding revisions to UBS SJ order (.20); exchange email with court and counsel regarding setting of Dondero TRO and timing issues (.20); review CLO motion to restrict sales (.20).	0.60 400.00/hr	240.00
	ZZA	Review and analyze correspondence from C. Ecker at clerk's office regarding issues related to redocketing of debtor's request for TRO (.1); correspond with C. Ecker regarding redocketing of request for TRO (.1); review correspondence from T. Ellison regarding revisions to be made to proposed order on summary judgment against UBS (.1); revise proposed order granting motion for summary judgment and correspond with E. Wagner regarding revisions to order (.4); review correspondence from E. Wagner regarding revisions to order on summary judgment and need for Redeemer Committee approval (.1); review amended brief in support of debtor's request for TRO (.2); finalize and file debtor's amended brief in support of request for TRO (.2); correspond with T. Ellison following up on request for emergency hearing on debtor's request for TRO against Dondero (.1); review correspondence from J. Morris regarding preparation of motion to adjourn hearing on Harbourvest 3018 motion (.1); correspond with V. Trang providing instructions for service of request for TRO against Dondero (.1); exchange correspondence with T. Ellison regarding setting of hearing on debtor's request for TRO (.1); prepare joint motion for continuance of hearing on Harbourvest 3018 motion and proposed order thereon (.4); correspond with J. Morris regarding preparation of motion to continue hearing on Harbourvest 3018 motion and need for Harbourvest approval of same (.1); prepare order granting debtor's motion for expedited hearing on TRO request and notice of hearing and correspond with J. Morris regarding same (.3); review correspondence from T. Ellison regarding WebEx instructions for 12/10 hearing (.1); correspond with PSZJ attorneys regarding 12/10	4.60 300.00/hr	1,380.00

			<u>Hrs/Rate</u>	<u>Amount</u>
		WebEx instructions (.1); exchange correspondence with J. Hoffman, counsel for the committee, regarding 12/10 WebEx instructions (.1); exchange follow-up correspondence with J. Morris regarding proposed order granting expedited hearing on TRO and notice of hearing for TRO (.1); correspond with J. Morris and G. Demo regarding parties to be noticed with information for 12/10 hearing on request for TRO (.1); finalize and file proposed order granting expedited hearing on request for TRO and correspond with T. Ellison regarding submission of same (.2); finalize and file notice of hearing on debtor's request for TRO (.1); exchange correspondence with T. Ellison regarding estimated time need for hearing on debtor's request for TRO (.1); correspond with J. Morris regarding file-stamped copy of notice of 12/10 hearing (.1); review follow-up correspondence from M. Lynn, counsel for J. Dondero, and T. Ellison regarding time needed for 12/10 hearing (.1); exchange correspondence with J. Pomerantz regarding notice issues related to hearing on debtor's request for TRO (.1); exchange follow-up correspondence with J. Morris regarding request to continue hearing on Harbourvest 3018 motion (.1); investigate issues related to order and preparation of 1/9/20 hearing transcript and exchange correspondence with G. Demo regarding same (.3); correspond with M. Holmes regarding order of 1/9/20 hearing transcript (.1); review correspondence from E. Weisgerber, counsel for Harbourvest, regarding motion to continue hearing on Harbourvest 3018 (.1); review Advisors' and Funds' motion to restrict sales and request for expedited hearing on motion (.4).		
12/9/2020	MSH	Review motion to extend deadline for UCC to file suit against CLOs (.10).	0.10 400.00/hr	40.00
	ZZA	Review correspondence from J. Morris regarding issues related to continuance of hearing on Harbourvest 3018 motion (.1); review correspondence and revised order on summary judgment against UBS received from E. Wagner (.1); finalize and file revised order on summary judgment against UBS (.1); correspond with T. Ellison advising of submission of revised order on summary judgment against UBS (.1); review correspondence from E. Weisgerber, counsel for Harbourvest, regarding revisions to motion for continuance (.1); exchange correspondence with M. Holmes regarding order of 1/9/20 hearing transcript (.1); exchange correspondence with J. Morris regarding revisions to motion to continue hearing on Harbourvest 3018 and filing of same (.1); revise, finalize, and file motion to continue hearing on Harbourvest 3018 (.2); correspond with T. Ellison advising her of filing of motion to continue hearing on Harbourvest 3018 (.1); review court's order approving expedited hearing on debtor's request for TRO (.1); correspond with V. Trang providing instructions for service of order approving expedited hearing on debtor's request for TRO (.1); review court's order granting partial summary judgment against UBS (.1); review court's order continuing hearing on Harbourvest 3018 (.1); review and analyze correspondence from G. Demo regarding debtor's opposition to motion for expedited hearing on Funds' and Advisors' motion to restrict debtor's ability to initiate sales (.1); correspond with T. Ellison advising of debtor's opposition to request for expedited hearing on motion to restrict debtor's ability to initiate sales (.1); update calendar regarding deadlines related to continued hearing on Harbourvest's 3018 motion and correspond with PSZJ attorneys regarding same (.1); review committee's	2.10 300.00/hr	630.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
	motion to extend deadline to file AP against CLO Holdco (.1); prepare amended notice of hearing on Harbourvest 3018 motion (.2); exchange correspondence with E. Weisgerber regarding form of notice of hearing on Harbourvest 3018 motion (.1).		
12/10/2020	MSH Attend hearing on Dondero TRO (1.90).	1.90 400.00/hr	760.00
	ZZA Review court's order extending time for committee to file complaint against CLO Holdco (.1); exchange correspondence with J. Morris discussing finalization and filing of notice of hearing on Harbourvest 3018 (.1); review 1/9/20 hearing transcript received from M. Holmes (.2); correspond with G. Demo providing him with 1/9/20 hearing transcript (.1); attend hearing on Debtor's motion for a temporary restraining order against J. Dondero (2.4); finalize and file notice of hearing on Harbourvest 3018 motion (.1); correspond with V. Trang providing him with instructions for service of notice of hearing on Harbourvest 3018 (.1); revise proposed order on debtor's motion for TRO and exchange correspondence with J. Morris regarding same (.2); review correspondence from G. Demo requesting today's hearing transcript and correspond with M. Holmes regarding order of same (.1); finalize and upload order granting debtor's request for TRO against J. Dondero (.2); correspond with T. Ellison advising of submission of order on request for TRO (.1); correspond with J. Morris regarding additional revisions made to order on request for TRO (.1); review TRO entered by court (.1); exchange correspondence with J. Morris regarding service of TRO (.1); review updated 1/9/20 hearing transcript received from M. Holmes (.1); correspond with J. Morris regarding preparation and filing of witness and exhibit list for 12/16 hearing (.1); correspond with T. Ellison regarding details of hearing on debtor's motion for a preliminary injunction against Dondero set for 1/4 (.1); review notice of hearing on Funds' and Advisors' motion to restrict debtor on initiating sales (.1).	4.40 300.00/hr	1,320.00
12/11/2020	MSH Exchange email regarding deposition scheduling (20); review objection to Dondero motion to stay transactions (.10); review UCC objection to same (.10).	0.40 400.00/hr	160.00
	ZZA Review and analyze multiple correspondence from J. Morris and L. Canty regarding action items related to upcoming depositions (.1); exchange correspondence with J. Morris regarding 10/28 hearing transcript (.1); exchange multiple correspondence with J. Morris regarding issues related to HCRE Partners scheduling order (.1); exchange multiple correspondence with G. Demo regarding issues related to debtor's response to Dondero motion for order requiring notice and hearing for future non-OCB transactions (.2); review, finalize, and file debtor's response to Dondero motion on non-OCB transactions (.2); correspond with J. Morris regarding information for 12/14 deposition (.1); exchange multiple correspondence with G. Demo regarding order of 12/10 hearing transcript (.1); correspond with J. Morris regarding instructions for participants in 12/14 deposition (.1); review notice of deposition of J. Seery filed by J. Dondero (.1); review notices of deposition of J. Dubel and R. Nelms filed by J. Dondero (.1); exchange correspondence with M. Holmes regarding 12/10 hearing transcript (.1); review 12/10 hearing transcript and provide same to G. Demo (.1);	2.30 300.00/hr	690.00

		<u>Hrs/Rate</u>	<u>Amount</u>
	review correspondence from J. Morris regarding issues related to 12/14 deposition of D. Norris (.1); review WebEx hearing instructions and correspondence from T. Ellison regarding 12/16 hearing (.1); revise and file notices of deposition of J. Norris and J. Dondero (.3); correspond with J. Morris regarding revisions to deposition notices (.1); correspond with J. Morris and G. Demo regarding issues related to service of 12/16 WebEx hearing instructions (.1); correspond with T. Ellison regarding 12/16 hearing instructions (.1); correspond with J. Morris regarding Dondero's deposition notices to board members (.1).		
12/12/2020	MSH Review email exchange regarding depositions (.20).	0.20 400.00/hr	80.00
	ZZA Review correspondence from J. Morris regarding scheduling of depositions of J. Seery, J. Dubel, and R. Nelms (.1); review and revise amended notice of deposition of J. Dondero (.1); finalize and file amended notice of deposition of J. Dondero (.1); correspond with J. Morris following up on amended notice of deposition of J. Dondero (.1).	0.40 300.00/hr	120.00
12/13/2020	MSH Review subpoenas for board member depositions (.10).	0.10 400.00/hr	40.00
	ZZA Review notices of subpoena on J. Sevilla, R. Nelms, and F. Caruso (.2); review correspondence from J. Morris regarding items to be completed in preparation for 12/16 hearing (.1).	0.30 300.00/hr	90.00
12/14/2020	MSH Review motions to quash subpoenas and exchange email regarding same (.20); exchange email with court and team regarding motion to quash and filing of emergency motion for hearing (.20); exchange email regarding hearing preparations and W&E list (.30); review Dondero objection to motion to quash (.10).	0.80 400.00/hr	320.00
	ZZA Review and analyze debtor's revised w&e list for 12/16 hearing (.1); review and analyze correspondence from J. Morris regarding need for emergency hearing on motion to quash subpoena and for entry of protective order related to Dondero's non-OCB motion (.2); review court's order granting expedited hearing (.1); exchange correspondence with J. Morris regarding issues related to debtor's motion for protective order (.1); review and revise motion for protective order and correspond with J. Morris regarding same (.3); review Dondero's w&e list and exhibits filed in relation to his non-OCB motion (.2); exchange correspondence with J. Morris regarding finalization and filing of emergency motion for protective order (.1); review and analyze multiple follow-up correspondence from J. Morris and H. Winograd regarding issues to be handled in relation to debtor's request for protective order (.1); finalize and file motion to quash Dondero's subpoena (.1); file debtor's separate motion for protective order (.1); correspond with T. Ellison regarding filing of debtor's motion to quash subpoena and motion for protective order (.2); correspond with J. Morris regarding issues to be handled regarding debtor's request for protective order (.1); review notice of deposition of J. Seery filed by Funds and Advisors (.1); prepare emergency motion for expedited hearing on debtor's motion to quash and motion for protective order (.4); correspond with J. Morris regarding emergency motion for expedited hearing on motion to quash and for	4.70 300.00/hr	1,410.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
	protective order (.1); review multiple follow-up correspondence from J. Morris regarding issue related to debtor's request for protective order (.1); exchange correspondence with J. Morris regarding need for conference with Dondero counsel on request for emergency hearing (.1); finalize and file motion for emergency hearing on motion to quash and motion for protective order (.2); review and revise debtor's witness and exhibit list for 12/16 hearing and exchange correspondence with G. Demo regarding issues related to same (.2); review and analyze correspondence from G. Demo regarding additional exhibits for 12/16 hearing (.1); correspond with L. Canty regarding revisions to debtor's w&e list to add additional exhibits (.1); review court's order approving pretrial schedule between debtor and HCRE (.1); review multiple follow-up correspondence from J. Morris and L. Canty regarding further additions to 12/16 w&e list (.1); review Daugherty's witness and exhibit list for 12/16 hearing (.1); review correspondence from M. Edmond regarding debtor's request for emergency hearing on motion to quash and for protective order (.1); review Dondero objection to debtor's motion to quash and for protective order (.1); exchange multiple correspondence with J. Morris and L. Canty regarding issues related to completion and filing of debtor's w&e list for 12/16 hearing (.7); review Funds and Advisors w&e list and exhibits for 12/16 hearing (.2); review, revise, and file debtor's witness and exhibit list for 12/16 hearing (.2).		
12/15/2020	MSH Review email from court regarding Dondero motion (.10); review HCM objection to NexPoint et al CLO motion (.10); review UCC objection to same (.10).	0.30 400.00/hr	120.00
	ZZA Review correspondence from L. Canty regarding debtor's exhibits for 12/16 hearing and download exhibits (.2); review and analyze lengthy correspondence from M. Edmond regarding hearing on debtor's motion to quash and for protective order (.1); exchange correspondence with J. Morris regarding court's hearing on motion to quash and for protective order (.1); prepare proposed order on motion to expedite hearing on motion to quash and motion for protective order and correspond with J. Morris regarding same (.2); prepare notice of hearing for motion to quash and motion for protective order and correspond with J. Morris regarding same (.2); review multiple correspondence from J. Morris regarding form of order on motion to expedite and notice of hearing on motion to quash and motion for protective order (.1); upload proposed order on motion for expedited hearing on motion to quash and motion for protective order (.1); finalize and file notice of hearing on motion to quash and motion for protective order (.1); correspond with T. Ellison advising of submission of order and filing of notice of hearing on motion to quash and motion for protective order (.1); review and revise debtor's objection to motion to restrict debtor's ability to initiate sales (.8); correspond with G. Demo regarding issues related to debtor's objection to sales restriction motion (.1); exchange multiple correspondence with G. Demo and L. Canty regarding issues related to debtor's objection to sales restriction motions and exhibits related thereto (.2); finalize and file debtor's objection and corresponding exhibits in response to sales restriction motion (.6); exchange correspondence with G. Demo regarding service issues related to objection and exhibits (.1); exchange multiple correspondence with G. Demo regarding w&e list issues for 12/16 hearing (.2); exchange additional follow-up correspondence with G. Demo regarding issues	4.00 300.00/hr	1,200.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
	related to objection to sales restriction motion (.1); finalize and file amended w&e list and exhibits for 12/16 hearing (.2); correspond with T. Ellison providing the court with debtor's amended w&e list and exhibits for 12/16 hearing (.1); serve amended w&e list and exhibits on opposing counsel (.1); review committee's joinder to objection to sales restriction motion (.1); review proposed order of adjournment of 12/16 hearing on motion to quash and for protective order (.1); review follow-up correspondence from J. Pomerantz regarding issues related to 12/16 hearing (.1).		
12/16/2020	MSH Attend hearing on CLO sale issues (1.80).	1.80 400.00/hr	720.00
ZZA	Review second notice of joinder of committee to debtor's opposition to sales restriction motion (.1); revise proposed order adjourning hearing and correspond with H. Winograd regarding same (.2); review follow-up correspondence from J. Morris regarding status of adjournment of Dondero matters (.1); review and revise debtor's third motion to extend removal deadline and proposed order thereon (.5); correspond with J. O'Neill regarding revisions to removal deadline extension motion and issues related thereto (.1); review Dondero's emergency motion to modify TRO (.1); attend hearing on Dondero's and NexPoint's sales restriction motions (1.8); exchange multiple correspondence with J. O'Neill regarding issues related to filing of removal deadline extension motion (.2); review correspondence from G. Demo regarding request for hearing transcript and correspond with M. Holmes regarding same (.1); exchange correspondence with J. Hoffman, counsel for committee, regarding status of WebEx information for 12/17 hearing (.1); correspond with T. Ellison requesting WebEx information for 12/17 hearing (.1); finalize and file debtor's third motion to extend removal deadline (.2); calendar deadline for parties to respond to debtor's third motion to extend removal deadline and correspond with PSZJ attorneys regarding same (.1); review multiple correspondence from K. Yee regarding service issues related to debtor's third motion to extend removal deadline (.1); review and revise draft motion to prepay loan (.4); correspond with G. Demo regarding revisions to motion to prepay loan and issues related thereto (.1); review multiple correspondence from J. Morris and H. Winograd regarding proposed order on sales restriction motions (.1); review correspondence from T. Ellison regarding WebEx info for 12/17 hearing (.1); correspond with J. Hoffman providing instruction for attendance at 12/17 hearing (.1); file certificate of service of debtor's motion to extend removal deadline and correspond with K. Yee regarding same (.2); review and revise proposed order denying CLO sales restriction motion and correspond with J. Morris regarding same (.2); review correspondence and joint proposed order adjourning Dondero sales restriction motion (.2); file proposed order adjourning Dondero sales restriction motion (.1); correspond with T. Ellison and counsel for J. Dondero regarding filing of proposed order adjourning Dondero sales restriction motion and issues related thereto (.2).	5.50 300.00/hr	1,650.00
12/17/2020	HOL Work on motion to prepay NexBank, email correspondence with Z. Annable regarding same (0.2).	0.20 175.00/hr	35.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
12/17/2020	MSH Review committee motion to file CLO complaint under seal (.10); review email from court regarding setting of Dondero motion to modify TRO (.10).	0.20 400.00/hr	80.00
	ZZA Review and analyze correspondence from G. Demo regarding motion to prepay NexBank loan (.1); finalize and file proposed order denying Funds' and Advisors' sale restriction motion (.1); correspond with T. Ellison regarding submission of proposed order on sale restriction motion (.1); review and revise motion to prepay NexBank loan (.2); exchange correspondence with T. Ellison regarding withdrawal of docket nos. 1564 and 1565 (.1); finalize and file motion to prepay NexBank loan (.1); exchange correspondence with G. Demo regarding hearing setting for motion to prepay loan (.1); correspond with T. Ellison requesting hearing setting for motion to prepay loan (.1); review 12/16 hearing transcript (.2); review correspondence from T. Ellison regarding issues related to hearing setting for motion to prepay loan (.1); exchange correspondence with J. Fried regarding issues related to requested hearing setting on motion to prepay loan (.1); review correspondence from T. Ellison regarding court's denial of emergency hearing on Dondero's motion to modify TRO (.1); correspond with J. Pomerantz and J. Morris regarding court's denial of emergency hearing on Dondero motion (.1); exchange follow-up correspondence with T. Ellison regarding hearing setting for motion to prepay loan (.1).	1.60 300.00/hr	480.00
12/18/2020	ZZA Review and analyze committee motion to file adversary against CLO Holdco under seal (.2); review correspondence from T. Ellison providing hearing setting on motion to prepay loan (.1); review correspondence from G. Demo requesting 12/17 hearing transcript and correspond with M. Holmes regarding same (.1); prepare notice of hearing on motion to prepay loan and correspond with G. Demo regarding same (.2); exchange correspondence with G. Demo regarding issues for consideration related to notice of hearing on motion to prepay loan (.1); calendar hearing on motion to prepay loan and correspond with PSZJ attorneys regarding same (.1); review correspondence from G. Demo regarding inclusion of objection deadline in notice of hearing on motion to prepay loan (.1); revise notice of hearing on motion to prepay loan to add additional response and reply deadlines (.1); exchange correspondence with G. Demo regarding revisions to notice of hearing (.1); finalize and file notice of hearing on motion to prepay loan (.1); exchange follow-up correspondence with J. Morris regarding status of pending matters (.1); calendar additional deadlines related to motion to prepay loan and correspond with PSZJ attorneys regarding same (.1); review court's order adjourning hearing on Dondero sale restriction motion (.1); correspond with J. Morris regarding noticing continued hearing on Dondero sale restriction motion (.1); review court's order denying Funds' and Advisors' sale restriction motion (.1); review draft notice of continued hearing on Dondero sale restriction motion (.1); exchange correspondence with J. Morris and H. Winograd regarding hearing on Dondero sale restriction motion (.1); finalize and file notice of continued hearing on Dondero sale restriction motion (.1); correspond with V. Trang providing instructions for service of sale restriction motion (.1).	2.10 300.00/hr	630.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
12/20/2020	ZZA	Correspond with J. Morris regarding revisions to scheduling order (.1).	0.10 300.00/hr 30.00
12/21/2020	ZZA	Review notice of hearing on Dondero's motion to modify TRO (.1); review 12/17 hearing transcript (.1); review correspondence from G. Demo regarding additional distributions to be made into registry of court (.1); correspond with G. Demo regarding preparation of order permitting deposit of distributions into registry of court and related issues (.2); exchange correspondence with G. Demo and debtor personnel regarding fund distribution to be deposited into court registry (.2).	0.70 300.00/hr 210.00
12/22/2020	ZZA	Exchange correspondence with J. Hoffman, counsel for committee, providing her with recent hearing transcripts (.1); exchange correspondence with E. Bromagen, counsel for the committee, providing him with additional hearing transcript (.1).	0.20 300.00/hr 60.00
12/23/2020	ZZA	Review and revise discovery requests and deposition notices to A. Clubok and J. Dondero (.4); review notice of withdrawal of Dondero's motion to modify TRO (.1); prepare notices of withdrawal of debtor's motion to quash and motion for protective order and correspond with G. Demo regarding same (.3); review correspondence from G. Demo regarding additional case filings to be made (.1); review and analyze committee's unsealed complaint and motion for preliminary injunction against CLO Holdco (.9); review multiple correspondence from H. Winograd and J. Morris regarding debtor's notices of withdrawal of motions (.1); exchange correspondence with H. Winograd regarding Harbourvest 9019 motion (.1); review and revise draft Harbourvest 9019 motion (.4); finalize and attempt to file notice of withdrawal of motion to quash and motion for protective order (.2); correspond with J. Morris regarding issues related to filing of notices of withdrawal (.1); follow-up correspondence with G. Demo regarding Harbourvest 9019 motion (.1); multiple additional correspondence with G. Demo, H. Winograd, and J. Morris regarding Harbourvest 9019 motion issues (.3); exchange multiple additional correspondence with G. Demo and H. Winograd regarding issues related to Harbourvest 9019 motion (.5); finalize and file Harbourvest 9019 motion (.2); review and revise notice of hearing on Harbourvest 9019 (.2); exchange correspondence with H. Winograd regarding revisions to notice of hearing (.1); finalize and file notice of hearing on Harbourvest 9019 motion (.1); correspond with PSZJ team regarding committee's complaint and request for PI against CLO Holdco (.1); correspond with J. Morris, G. Demo, and H. Winograd regarding Harbourvest 9019 motion issues (.1).	4.40 300.00/hr 1,320.00
12/24/2020	ZZA	Finalize and file JAM declaration and exhibits in support of Harbourvest 9019 motion (.3); exchange multiple correspondence with H. Winograd regarding proposed order on Harbourvest 9019 motion (.2); correspond with J. Morris regarding issues related to deposition notices to J. Dondero and A. Clubok (.1); finalize and file notices of deposition of J. Dondero and A. Clubok (.3); exchange correspondence with J. Morris regarding discovery issues related to discovery requests to A. Clubok and J. Dondero (.2); exchange correspondence with H. Winograd and G. Demo regarding proposed order on Harbourvest 9019 motion (.1); review and revise proposed order on Harbourvest 9019 motion and exchange correspondence with H. Winograd regarding same (.2);	1.70 300.00/hr 510.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
	finalize and file proposed order on Harbourvest 9019 motion as supplement to Harbourvest 9019 motion (.2); exchange follow-up correspondence with G. Demo and H. Winograd regarding Harbourvest 9019 motion issues (.1).		
12/28/2020	MSH Review draft objection to Dondero motion for protective order (.20); review draft proposed order resolving same (.10); review complaint for injunctive relief against CLOs (.20).	0.50 400.00/hr	200.00
	ZZA Review and analyze Dondero's emergency motion for protective order and request for expedited hearing on same (.3); review and analyze correspondence from J. Morris regarding forthcoming debtor request for TRO (.1); review correspondence from J. Morris regarding issues related to Dondero's request for protective order (.1); correspond with T. Ellison advising that debtor intends to respond to Dondero request for protective order later today (.1); lengthy correspondence with T. Ellison regarding issues related to debtor's withdrawal of motions to quash and for protective order (.2); exchange correspondence with H. Winograd regarding action items and issues related to forthcoming request for TRO (.2); review and revise debtor's opposition to Dondero's request for protective order and correspond with J. Morris regarding same (.3); review and revise draft Seery declaration in support of debtor's request for TRO (.3); review and revise draft TRO (.2); finalize and file debtor's objection to Dondero's request for protective order (.2); correspond with T. Ellison advising of filing of debtor's objection to Dondero's request for protective order (.1); correspond with J. Morris regarding Dondero's request for protective order (.1); review and revise draft request for TRO (.2); review lengthy correspondence from T. Ellison regarding court's decision on Dondero's request for protective order (.1); review correspondence from J. Morris regarding court's ruling on Dondero request for protective order (.1); finalize and file amended notices of deposition of A. Clubok and J. Dondero (.2); calendar depositions of A. Clubok and J. Dondero as well as other discovery deadlines and correspond with PSZJ attorneys regarding same (.3); review and revise draft order on Dondero's motion for protective order (.2); review and revise draft motion for TRO (.2).	3.50 300.00/hr	1,050.00
12/29/2020	ZZA Finalize and file proposed order resolving Dondero's request for protective order (.1); correspond with T. Ellison advising of submission of proposed order resolving Dondero's request for protective order (.1); review and revise motion for expedited hearing on debtor's request for TRO and notice of hearing thereon and correspond with H. Winograd regarding revisions (.3); exchange correspondence with M. Edmond regarding debtor's withdrawal of motions to quash and for protective order (.1); revise, finalize, and file notice of hearing on debtor's request for PI against J. Dondero (.2); exchange correspondence with J. Morris regarding issues related to request for PI against J. Dondero (.1); calendar hearing on debtor's request for PI and correspond with PSZJ team regarding same (.1); prepare draft order for deposit of additional funds into court registry and correspond with G. Demo regarding same (.4); review court's order resolving Dondero's request for protective order (.1); review and revise draft TRO against J. Dondero (.2); exchange correspondence with H. Winograd regarding revisions and issues related to TRO (.1); review correspondence from J. Morris regarding TRO issues	2.20 300.00/hr	660.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		(.1); exchange correspondence with G. Demo regarding adjournment of hearing on Harbourvest 3018 motion (.1); review correspondence from H. Winograd and J. Morris regarding TRO issues (.2).		
12/30/2020	MSH	Review email exchange with court regarding Dondero protective order and issues with same (.20).	0.20 400.00/hr	80.00
	ZZA	Review and analyze correspondence from T. Ellison regarding issues related to withdrawal of motions to quash and for protective order and resolution of same (.1); review correspondence from G. Demo regarding issues related to order authorizing distribution of funds into court registry (.1); correspond with E. Bromagen, counsel for the committee, regarding order authorizing distribution of funds into court registry (.1); exchange correspondence with T. Ellison regarding WebEx instructions for 1/6 hearing (.1); review motion to substitute attorney filed by certain debtor employees (.1); review multiple correspondence from E. Weisgerber, counsel for Harbourvest, and H. Winograd regarding adjournment of Harbourvest 3018 motion hearing (.1).	0.60 300.00/hr	180.00
12/31/2020	ZZA	Review and analyze correspondence from J. Morris, T. Ellison, and B. Assink, counsel for J. Dondero, regarding issues related to order resolving Dondero's request for protective order (.1); review motion to continue hearing on Harbourvest 3018 motion (.1); exchange correspondence with J. Hoffman, counsel for the committee, regarding matters scheduled for hearing 1/4 (.1); review court's order approving continuance of hearing on Harbourvest 3018 motion (.1); calendar new date of hearing on Harbourvest 3018 motion and correspond with PSZJ attorneys regarding same (.1).	0.50 300.00/hr	150.00
SUBTOTAL:			[65.10	20,320.00]

Matters Pertaining to Appeals

12/1/2020	ZZA	Review clerk's correspondence regarding exhibits required on UBS's appeal of Redeemer 9019 (.1); review notices of appearance of counsel for UBS in appeal of Redeemer 9019 and correspond with J. Morris regarding same (.2).	0.30 300.00/hr	90.00
	ZZA	Review Dondero's amended designation of record items for appeal of Acis 9019 (.1).	0.10 300.00/hr	30.00
12/2/2020	ZZA	Review phv application of S. Tomkowiak as counsel for UBS in appeal of Redeemer 9019 and correspond with J. Morris regarding same (.1); exchange correspondence with J. Morris about filing of notices of appearances in UBS and Dondero appeals (.1).	0.20 300.00/hr	60.00
12/3/2020	HOL	Prepare notice of appearance for M. Hayward in UBS appeal, email correspondence regarding same (0.4).	0.40 175.00/hr	70.00
	ZZA	Review correspondence from J. Morris regarding possible supplemental record designations in UBS's appeal of Redeemer 9019 (.1); correspond with J. Morris regarding supplemental record designation issues related	1.10 300.00/hr	330.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		to UBS's appeal of Redeemer 9019 (.1); correspond with M. Holmes regarding preparation of notices of appearance for UBS's appeal of Redeemer 9019 (.1); review PHV application of A. Clubok, counsel for UBS, filed in UBS's appeal of Redeemer 9019 (.1); multiple correspondence with J. Morris regarding A. Clubok PHV application filed in UBS's appeal of Redeemer 9019 (.1); review and revise debtor's supplemental record designations in UBS's appeal of Redeemer 9019 (.2); correspond with J. Morris regarding issues related to supplemental record designations in UBS's appeal of Redeemer 9019 (.2); review draft notice of appearance for appearance in UBS's appeal of Redeemer 9019 and correspond with M. Holmes regarding revisions to be made (.2).		
12/3/2020	MSH	Exchange email regarding UBS record designations (.20).	0.20 400.00/hr	80.00
12/4/2020	HOL	Revise MSH notice of appearance, prepare notice of appearance for ZZA, email correspondence regarding same, finalize and e-file MSH NOA (0.6).	0.60 175.00/hr	105.00
	ZZA	Review multiple correspondence from J. Morris regarding issues related to supplementation of record on appeal in UBS appeal of Redeemer 9019 (.2); review and revise updated drafts of notices of appearance for filing in UBS's appeal of Redeemer 9019 (.2); review court's order approving phv application of A. Clubok in UBS's appeal of Redeemer 9019 and correspond with J. Morris regarding same (.1); finalize and file notice of appearance as debtor's counsel in UBS's appeal of Redeemer 9019 (.1); correspond with J. Morris providing him with file-stamped copy of notice of appearance in UBS's appeal and discuss ECF noticing issues regarding appeal (.1); review and revise debtor's certificate of interested persons for filing in UBS appeal and correspond with J. Morris regarding same (.2); review multiple correspondence from J. Morris regarding issues related to UBS's appeal of Redeemer 9019 as well as ECF noticing issues (.2); correspond with J. Morris regarding need to register as ECF filer in UBS's appeal of Redeemer 9019 (.1).	1.20 300.00/hr	360.00
	MSH	Further email exchange regarding UBS appeal designations (.10); attend to filing NOA in UBS appeal (.10).	0.20 400.00/hr	80.00
12/6/2020	ZZA	Review correspondence from J. Morris inquiring about multiple issues related to hearing on Acis 9019 motion and appeal thereof (.1); review case docket and hearing transcript on Acis 9019 and correspond with J. Morris responding to his inquiries regarding Acis 9019 hearing (.5); exchange follow-up correspondence from J. Morris regarding supplemental designations for record on appeal of order approving Acis 9019 (.3).	0.90 300.00/hr	270.00
	MSH	Exchange email regarding designation of exhibits from Acis appeal (.20).	0.20 400.00/hr	80.00
12/7/2020	ZZA	Review and revise Debtor's supplemental record designations in Dondero appeal of Acis 9019 order and correspond with J. Morris regarding same (.2); review certificate of interested persons filed by Acis in appeal of Acis 9019 order (.1); review court's order approving phv application of J. Morris in appeal 3:20-cv-3390 (.1); review and analyze	1.50 300.00/hr	450.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		certificate of interested persons filed by UBS in 20-cv-3408 (.1); correspond with M. Holmes regarding issues related to J. Morris receipt of ECF notices in UBS appeal (.1); correspond with M. Holmes regarding issues related to J. Morris receipt of ECF notices in Dondero appeal 20-cv-3390 (.1); review and respond to correspondence from J. Morris regarding revisions to supplemental designations in Dondero appeal of Acis 9019 (.1); review correspondence from J. Morris regarding revisions to supplemental designations in Dondero appeal of Acis 9019 and approving filing of same (.1); review and analyze amended Dondero designations in Acis 9019 appeal (.1); exchange follow-up correspondence with J. Morris regarding issues related to debtor's counterdesignations in appeal of Acis 9019 (.1); finalize and file debtor's counterdesignations in appeal of Acis 9019 (.1); correspond with J. Morris regarding filing of debtor's counterdesignations in appeal of Acis 9019 (.1); review and analyze multiple correspondence from J. Morris and J. O'Neill regarding service issues related to debtor's counterdesignations in appeal of Acis 9019 (.1); review Acis's designation of items for inclusion in record on appeal of order approving Acis 9019 (.1).		
12/14/2020	ZZA	Review redeemer committee's motion to intervene in UBS appeal of order approving redeemer settlement (.2).	0.20 300.00/hr	60.00
12/16/2020	ZZA	Review certificate of interested persons filed by redeemer committee in 20-3408 (.1); exchange correspondence with J. Morris regarding need to file debtor's certificate of interested persons in 20-3408 (.2); finalize and file debtor's certificate of interested persons in 20-3408 (.2).	0.50 300.00/hr	150.00
12/19/2020	ZZA	Review correspondence from J. Morris regarding preparation of certificate of interested parties for Dondero appeal of order approving settlement with Acis (.1).	0.10 300.00/hr	30.00
12/21/2020	HOL	Work on certificate of interested persons, email correspondence with Z. Annable regarding same (0.2).	0.20 175.00/hr	35.00
	ZZA	Review UBS's motion requesting district court's acceptance of sealed records in UBS appeal (.1); review district court's order approving motion to accept sealed records in UBS appeal (.1); review and revise certificate of interested persons to be filed in Dondero appeal of order approving settlement with Acis (.2); correspond with J. Morris regarding revisions to certificate of interested persons in Acis settlement appeal (.1); finalize and file certificate of interested persons in Acis settlement appeal (.2); review UBS's opposition to redeemer committee's motion to intervene in 20-3408 (.3).	1.00 300.00/hr	300.00
12/22/2020	ZZA	Review certificate of interested persons filed by J. Dondero in appeal of Acis settlement (.1).	0.10 300.00/hr	30.00
12/28/2020	ZZA	Review redeemer committee reply in support of motion to intervene in UBS appeal (.3).	0.30 300.00/hr	90.00
SUBTOTAL:			[9.30	2,700.00]

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			<u>Hrs/Rate</u>	<u>Amount</u>
<u>Matters Pertaining to Relief from Stay</u>				
12/1/2020	ZZA	Review P. Daugherty's motion to lift the automatic stay (.3); review and respond to correspondence from J. Morris regarding deadline to respond to Daugherty motion to lift stay (.1); correspond with J. Morris regarding analysis of certain issues related to Daugherty motion to lift stay (.2); calendar deadline to respond to Daugherty lift stay motion and correspond with PSZJ attorneys regarding same (.1); review notice of hearing on Daugherty's lift stay motion (.1); calendar multiple deadlines related to hearing on Daugherty lift stay motion and correspond with PSZJ team regarding same (.2).	1.00 300.00/hr	300.00
12/3/2020	MSH	Exchange email regarding strategy on Daugherty lift stay motion (.10).	0.10 400.00/hr	40.00
12/13/2020	ZZA	Review multiple correspondence from J. Morris regarding items to be completed with respect to objection to Daugherty's lift stay motion (.1).	0.10 300.00/hr	30.00
12/14/2020	MSH	Exchange email regarding objection to Daugherty MRS (.10).	0.10 400.00/hr	40.00
	ZZA	Review and revise debtor's objection to Daugherty's motion to lift stay (.6); review and revise J. Morris declaration in support of debtor's objection to Daugherty lift stay motion and correspond with J. Morris regarding same (.2); review revised objection to Daugherty lift stay motion received from H. Winograd (.1); finalize and file debtor's objection to Daugherty lift stay motion and JAM declaration in support of objection (.2); review local rules regarding lift stay motions and correspond with J. Morris regarding issues related to Daugherty w&e list for lift stay hearing (.2).	1.30 300.00/hr	390.00
12/16/2020	ZZA	Telephone conference with J. Morris regarding procedures for preliminary lift stay hearings (.2); follow-up correspondence with J. Morris regarding procedures for preliminary lift stay hearings and issues specific to Daugherty lift stay motion (.4).	0.60 300.00/hr	180.00
12/17/2020	ZZA	Attend hearing on P. Daugherty's motion to lift the automatic stay (1.3); review and revise proposed order denying P. Daugherty's lift stay motion (.1); correspond with J. Morris regarding revisions to order denying Daugherty lift stay motion (.1).	1.50 300.00/hr	450.00
12/18/2020	ZZA	Review multiple correspondence from J. Kathman, counsel for P. Daugherty, and J. Morris regarding approval and submission of order denying Daugherty lift stay motion (.1); finalize and file order denying Daugherty lift stay motion (.1); correspond with T. Ellison advising of submission of proposed order on Daugherty lift stay motion (.1).	0.30 300.00/hr	90.00
12/21/2020	ZZA	Review court's order denying Daugherty lift stay motion (.1).	0.10 300.00/hr	30.00
SUBTOTAL:			[5.10	1,550.00]

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			<u>Hrs/Rate</u>	<u>Amount</u>
<u>Plan and Disclosure Statement</u>				
12/1/2020	MSH	Exchange email regarding solicitation of plan (.10).	0.10 400.00/hr	40.00
	ZZA	Review correspondence from J. O'Neill regarding KCC service of solicitation materials (.1); review notice of service of solicitation materials received from KCC (.1).	0.20 300.00/hr	60.00
12/9/2020	ZZA	Review and analyze correspondence from D. Adams, counsel for IRS, regarding request for information related to ballot and voting deadlines (.1).	0.10 300.00/hr	30.00
12/18/2020	ZZA	Exchange multiple correspondence with G. Demo regarding status of plan supplement (.2); review and revise notice of plan supplement and correspond with G. Demo regarding same (.2); prepare exhibits for plan supplement and finalize and file plan supplement (.4).	0.80 300.00/hr	240.00
12/31/2020	MSH	Review letter from F. Smith regarding plan and employee comp issues (.30).	0.30 400.00/hr	120.00
	SUBTOTAL:		[1.50	490.00]
	For professional services rendered		151.10	\$43,270.00
	Additional Charges :			
12/31/2020	PACER fee Court Electronic Records Fees			9.20
	PACER fee Court Electronic Records Fees			80.80
	SUBTOTAL:		[90.00]
	<u>Filing Fee</u>			
12/7/2020	Filing Fee AP against J. Dondero			350.00
	SUBTOTAL:		[350.00]
	<u>Transcript Cost</u>			
12/10/2020	Transcript Cost 01.09.2020 Hearing K. Rehling-Inv #8429			659.75

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	<u>Amount</u>
12/11/2020 Transcript Cost 12.10.2020 Hearing K. Rehling-Inv #8432	69.60
12/17/2020 Transcript Cost Hearing Date: 12/17/2020 K.Rehling Inv #8450	45.60
Transcript Cost 12.16.2020 Hearing K. Rehling-Inv #8443	478.50
 SUBTOTAL:	 [1,253.45]
 Total additional charges	 \$1,693.45
 Total amount of this bill	 \$44,963.45

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Melanie Holmes	29.60	175.00	\$5,180.00
Melissa S. Hayward	16.40	400.00	\$6,560.00
Zachery Z. Annable	105.10	300.00	\$31,530.00



HAYWARD
 PLLC
 10501 N. CENTRAL EXPRESSWAY
 SUITE 106 DALLAS, TX 75231
 972.755.7100 (MAIN/FAX)
WWW.HAYWARDFIRM.COM

Invoice submitted to:
Highland Capital Management, L.P. 300 Crescent Court, Suite 700 Dallas, TX 75201

Invoice Date: July 12, 2021
 Invoice No.: 1561
 Due: Upon Receipt
 Total Balance Due: \$89,389.09

Professional Services

			<u>Hrs/Rate</u>	<u>Amount</u>
<u>Adversary Proceedings</u>				
1/4/2021	MSH	Exchange email regarding hearing on Dondero protective order and depositions (.20).	0.20 450.00/hr	90.00
1/5/2021	MSH	Exchange email regarding Dondero contempt motion and service issues (.10).	0.10 450.00/hr	45.00
1/6/2021	MSH	Review amended Dondero complaint and exchange email regarding same (.20); exchange email regarding CLO complaint and TRO/PI issues (.20); exchange email with D. Rukavina, Z. Annable, and J. Morris regarding TRO request and scheduling issues (.20); exchange email regarding motion for TRO/PI (.20).	0.80 450.00/hr	360.00
1/8/2021	ZZA	Review summons and scheduling order issued in AP 21-3000 (.1); review correspondence from M. Edmond at clerk's office regarding issuance of summons in AP 21-3000 (.1); correspond with J. Morris regarding service of summons in 21-3000 (.1); correspond with M. Edmond at clerk's office regarding issuance of summons and scheduling order in 21-3000 (.1).	0.40 400.00/hr	160.00
	MSH	Attend hearing on Dondero PI (6.0); exchange email regarding same (.20).	6.20 450.00/hr	2,790.00
1/9/2021	ZZA	Review correspondence from J. Morris regarding service of summons and scheduling order on Funds and Advisors (.1).	0.10 400.00/hr	40.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
1/10/2021	MSH	Exchange email with J. Morris, D. Rukavina, and Z. Annable regarding TRO hearing and potential for agreed TRO (.20); exchange email regarding Dondero TRO and counsel revisions to same (.20).	0.40 450.00/hr	180.00
1/11/2021	ZZA	Review correspondence from J. Kane, counsel for CLO Holdco, regarding acceptance of service of summons and complaint (.1); correspond with D. Rukavina and J. Kane serving them with summons, complaint, and scheduling order in AP 21-3000 (.2); review J. Dondero's answer in AP 20-3190 (.2); correspond with PSZJ team providing them with copy of Dondero's answer in AP 20-3190 (.1).	0.60 400.00/hr	240.00
	MSH	Exchange email regarding revisions to Dondero PI (.10).	0.10 450.00/hr	45.00
1/12/2021	MSH	Exchange email with counsel and court regarding agreed TRO and cancellation of hearing (.20).	0.20 450.00/hr	90.00
1/13/2021	ZZA	Review correspondence from J. Morris regarding issues related to motion to hold Dondero in contempt (.1); correspond with T. Ellison requesting hearing setting on debtor's motion hold J. Dondero in contempt (.1); follow-up correspondence with T. Ellison and counsel for J. Dondero regarding request for hearing setting on motion for contempt (.1); review correspondence from M. Lynn, counsel for J. Dondero, regarding debtor's request for hearing on contempt motion (.1); review multiple follow-up correspondence from T. Ellison regarding issues related to 1/14 hearing and debtor's request for hearing setting on contempt motion (.1).	0.50 400.00/hr	200.00
1/20/2021	ZZA	Prepare notices of service of summons and complaint on defendants in AP 21-3000 (.4); exchange correspondence with J. Morris regarding notices of service of summons and complaint in AP 21-3000 (.1); finalize and file notice of summons service executed in AP 21-3000 (.2).	0.70 400.00/hr	280.00
1/21/2021	MSH	Review CLO objection to PI motion (.20).	0.20 450.00/hr	90.00
1/22/2021	ZZA	Review correspondence from T. Ellison regarding notice of hearing needed on preliminary injunction hearing (.1); review correspondence from G. Demo regarding issues related to hearing on debtor's request for PI (.1); review correspondence from T. Ellison regarding hearing setting for preliminary injunction motion in AP 21-3000 (.1); correspond with T. Ellison regarding hearing setting for motion for preliminary injunction in AP 21-3000 (.1); prepare notice of hearing on debtor's request for PI against Funds and Advisors (.2); follow-up correspondence with J. Morris regarding preliminary injunction exhibit issues (.1); review correspondence from G. Demo regarding issues related to upcoming hearing on debtor's request for PI (.1); review Funds' and Advisors' witness and exhibit list for PI hearing (.1); correspond with G. Demo regarding issues related to filing of notice of hearing on debtor's request for PI (.1); correspond with PSZJ team regarding preparation of witness and exhibit list for PI hearing (.1); review correspondence from J. Morris regarding debtor's witness and exhibit list for PI hearing (.1); review CLO Holdco's witness and exhibit list for PI hearing (.1); review Funds' and Advisors' witness and exhibit list for PI hearing (.1); revise notice of	3.40 400.00/hr	1,360.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		hearing on debtor's request for PI and file with court (.2); review correspondence from T. Ellison regarding issues related to filing of notice of hearing on PI motion (.1); work on preparing exhibits for debtor's PI motion (.2); review correspondence from J. Morris regarding witness issues related to debtor's request for PI (.1); correspond with J. Morris regarding exhibit issues related to debtor's request for PI (.1); review correspondence from J. Pomerantz regarding PI exhibit issues (.1); telephone conference with J. Morris regarding PI witness and exhibit issues (.1); finalize and file debtor's witness and exhibit list and exhibits for PI hearing (.8); correspond with PSZJ team regarding exhibit issues for PI hearing (.1); finalize and file additional exhibit AAAAAA for use at hearing on debtor's motion for PI (.2).		
1/22/2021	MSH	Review complaints regarding Dondero et al notes and exchange email regarding coordination of filing of same and exhibits (.20).	0.20 450.00/hr	90.00
1/23/2021	ZZA	Review correspondence from J. Morris regarding exhibit service issues related to AP 21-3000 (.1); review and analyze CLO Holdco's objection to debtor's motion for PI (.3).	0.40 400.00/hr	160.00
1/24/2021	ZZA	Review Funds' and Advisors' motion to dismiss AP 21-3000 (.4); review J. Dondero's emergency motion to expedite appeal of PI order (.2).	0.60 400.00/hr	240.00
1/25/2021	ZZA	Review correspondence from J. Morris inquiring about issues related to Funds' and Advisors' motion to dismiss (.1); review correspondence from M. Edmond at clerk's office regarding issuance of summons in note collection adversaries (.1); research issues raised by J. Morris related to Funds' and Advisors' motion to dismiss and correspond with J. Morris regarding same (.2); review court's order granting Funds' and Advisors' motion to file documents under seal (.1); review court's order granting Funds' and Advisors' motion to seal in AP 21-3000 (.1); review amended w&e list filed by Funds and Advisors for PI hearing (.1); review correspondence from L. Canty regarding amended witness and exhibit list for PI hearing and redacted exhibits (.1); correspond with J. Morris and H. Winograd regarding amended w&e list and exhibits for PI hearing (.1); review additional correspondence from L. Canty regarding issues related to amendment of PI hearing exhibit list (.1); exchange follow-up correspondence with J. Morris regarding exhibit issues related to PI motion (.1); review correspondence from J. Vasek, counsel for Funds and Advisors, requesting certain sealed exhibits, correspond with J. Morris regarding request (.1); correspond with J. Vasek providing requested exhibits (.1); review and revise debtor's reply in support of PI motion and correspond with G. Demo regarding same (.2); finalize and file debtor's reply in support of PI motion (.1); finalize and file debtor's amended w&e list and exhibits for PI motion hearing (.2); exchange correspondence with L. Canty regarding exhibit issues for PI hearing (.1); correspond with J. Morris providing summary of exhibits for PI hearing (.1); exchange multiple correspondence with L. Canty regarding courtesy copy of exhibits for court and issues related thereto (.2).	2.20 400.00/hr	880.00
	MSH	Exchange email with J. Morris and Z. Annable regarding PI hearing and strategy (.20).	0.20 450.00/hr	90.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
1/26/2021	ZZA	Review multiple correspondence from H. Winograd and J. Morris regarding notice of settlement with CLO Holdco (.1); review correspondence from G. Demo regarding issues related to filing of notice of settlement agreement with CLO Holdco (.1); analyze issues related to settlement with CLO Holdco (.2); exchange correspondence with M. Hayward regarding issues related to debtor's settlement with CLO Holdco (.1); exchange multiple correspondence with J. Morris regarding issues related to settlement with CLO Holdco (.2); finalize and file notice of settlement with CLO Holdco in main bankruptcy case and AP 21-3000 (.2); correspond with PSZJ team regarding issues related to today's hearing on PI (.1); review correspondence from J. Pomerantz regarding issues raised at today's PI hearing (.1).	1.10 400.00/hr	440.00
	MSH	Exchange email with Z. Annable and J. Morris regarding CLO settlement and potential need for 9019 motion (.30); attend hearing on PI (7.50); exchange email with J. Pomerantz and J. Morris regarding PI hearing (.10).	7.90 450.00/hr	3,555.00
1/27/2021	HOL	Prepare notice of hearing on contempt motion in Dondero adversary, email correspondence with Traci Ellison and Z. Annable regarding same (0.5).	0.50 175.00/hr	87.50
	ZZA	Exchange correspondence with G. Demo regarding notice of hearing of contempt motion (.1); correspond with T. Ellison advising of notice of hearing on contempt motion (.1); review draft notice of hearing for contempt motion in AP 20-3190 (.1); review multiple correspondence from G. Demo and H. Winograd regarding issues related to upcoming hearing on contempt motion (.1); correspond with T. Ellison advising of notice of hearing on debtor's contempt motion in AP 20-3190 (.1); calendar hearing on contempt motion and correspond with PSZJ attorneys regarding same (.1); review Dondero's motion for continuance of hearing on contempt motion (.2); correspond with PSZJ team regarding Dondero's emergency motion to continue contempt hearing (.1); review correspondence from J. Pomerantz regarding analysis of Dondero's motion to continue (.1).	1.00 400.00/hr	400.00
	MSH	Exchange email regarding fee allocation for pursuit of Dondero contempt and recent authority in support of same (.30); exchange email regarding noticing issues related to Dondero contempt motion (.20); review Dondero motion to continue contempt hearing (.10).	0.60 450.00/hr	270.00
1/28/2021	ZZA	Review correspondence from J. Morris regarding debtor's plan for responding to Dondero's motion to continue contempt hearing (.1); review summons and scheduling orders issued in note-collection adversaries and correspond with J. Morris regarding issues related to service of same (.4); exchange correspondence with G. Demo regarding service of summons in note adversaries (.1); review multiple correspondence from J. Morris regarding issues related to service of summons on defendants in note adversaries (.1); correspond with counsel for J. Dondero regarding acceptance of service of summons in AP 21-3003 and 21-3006 (.1); correspond with counsel for HCMFA and NPA regarding acceptance of service of summons in AP 21-3004 and 21-3005 (.1); review multiple correspondence from M. Lynn, counsel for Dondero, advising of acceptance of service of summons (.1); review	1.90 400.00/hr	760.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		correspondence from G. Demo regarding additional service issues related to note adversaries (.1); correspond with T. Ellison and M. Edmond regarding need for issuance of new summons to correct name of defendant in 21-3007 (.2); follow-up correspondence with M. Lynn regarding his notice that his firm does not represent HCMSI (.1); review new summons issued in AP 21-3007 (.1); exchange correspondence with M. Edmond regarding new summons issued in AP 21-3007 (.1); correspond with L. Drawhorn, counsel for HCMSI, requesting acceptance of summons in 21-3006 (.1); correspond with L. Drawhorn, counsel for HCRE, requesting acceptance of summons in 21-3007 (.1); correspond with M. Lynn serving him with summons and complaint in AP 21-3003 (.1).		
1/29/2021	ZZA	Exchange correspondence with C. Ecker regarding issues related to dismissal of AP 20-3128 (.1); exchange correspondence with J. Morris regarding issues related to dismissal of AP 20-3128 (.1); correspond with J. Morris regarding recommendations for dismissal of AP 20-3128 (.1); review correspondence from J. Morris and H. Winograd regarding issues related to dismissal of AP 20-3128 (.1); correspond with H. Winograd and J. Morris regarding dismissal of AP 20-3128 (.1); review correspondence from J. Morris regarding issues related to dismissal of AP 20-3128 (.1); review and revise debtor's objection to Dondero's motion for continuance and correspond with J. Morris regarding same (.2); review correspondence from J. Morris regarding revisions to Dondero's motion for continuance (.1); finalize and file debtor's objection to Dondero's motion for continuance of contempt hearing (.1); follow-up correspondence with counsel for HCMFA and NPA regarding acceptance of service of summons and complaint in AP 21-3004 and 21-3005 (.1); follow-up correspondence with counsel for HCMSI and HCRE regarding acceptance of service of summons and complaint in AP 21-3006 and 21-3007 (.1); review and revise notice of dismissal of AP 20-3128 and correspond with J. Morris and H. Winograd regarding revisions (.2); review correspondence from H. Winograd regarding revisions to notice of dismissal of AP (.1); exchange additional correspondence with H. Winograd regarding revised notice of dismissal of AP 20-3128 (.1); review correspondence from J. Morris regarding his additional revisions to notice of dismissal of AP (.1); revise, finalize, and file notice of dismissal of AP 20-3128 (.2); correspond with C. Ecker in clerk's office advising of filing of notice of dismissal of AP 20-3128 (.1); review correspondence from D. Rukavina, counsel for HCMFA and NPA, agreeing to accept service of summons and complaint in APs 21-3004 and 21-3005 (.1); serve D. Rukavina with complaint and summons in AP 21-3004 and 21-3005 (.1).	2.20 400.00/hr	880.00
	MSH	Review objection to Dondero motion to continue contempt hearing and email exchange regarding same (.20).	0.20 450.00/hr	90.00
1/31/2021	ZZA	Review multiple correspondence from L. Drawhorn, counsel for HCMSI and HCRE, requesting summons and complaint in AP 21-3006 and 21-3007 (.1).	0.10 400.00/hr	40.00
SUBTOTAL:			[33.00	13,952.50]

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			<u>Hrs/Rate</u>	<u>Amount</u>
<u>Case Administration</u>				
1/4/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of notice of plan supplement (.1); review notice of service of documents received from KCC (.1).	0.20 400.00/hr	80.00
1/5/2021	HOL	Email correspondence with Z. Annable and G. Demo regarding after-hours hand-delivery of letters (0.1)	0.10 175.00/hr	17.50
	ZZA	Correspond with V. Trang of KCC providing instructions for service of deposition notice (.1); correspond with V. Trang providing instructions for service of hearing agenda (.1); review notices of service of documents received from KCC (.1); review notice of service of documents received from KCC (.1).	0.40 400.00/hr	160.00
1/6/2021	ZZA	Correspond with V. Trang providing instructions for service of notice of subpoena (.1); review notice of service of documents received from KCC (.1); correspond with V. Trang providing instructions for service of order (.1); exchange correspondence with V. Trang regarding instructions for service of fee orders (.1); review multiple follow up correspondence from V. Trang regarding service issues related to request for TRO (.1); review notice of service of documents received from KCC (.1); correspond with V. Trang providing instructions for service of motion for expedited hearing (.1); review correspondence from V. Trang regarding service issues related to recently filed documents (.1); exchange multiple correspondence with V. Trang regarding service issues related to requests for TRO and preliminary injunction (.2); correspond with M. Holmes regarding ECF notices to PSZJ team in AP 21-3000 (.1).	1.10 400.00/hr	440.00
1/7/2021	HOL	Ensure all relevant parties are receiving ECF notices in new adversary, email correspondence with Z. Annable regarding same (0.2); email correspondence with Z. Annable regarding serving subpoenas (0.1).	0.30 175.00/hr	52.50
	ZZA	Review correspondence from M. Holmes regarding ECF notice issues related to AP 21-3000 (.1); correspond with V. Trang providing instructions for service of amended w&e list and exhibits (.1); correspond with V. Trang providing instructions for service of notice of hearing (.1); exchange correspondence with V. Trang regarding service instructions related to court's redocketing of request for TRO against Funds and Advisors (.1); multiple correspondence with V. Trang providing instructions for service of documents related to show cause motion (.2).	0.60 400.00/hr	240.00
1/8/2021	HOL	Email correspondence with Z. Annable regarding filing MOR and COS (0.2); prepare request for 1/8 hearing transcript, email correspondence regarding same (0.2)	0.40 175.00/hr	70.00
	ZZA	Review correspondence from G. Demo requesting hearing transcript and correspond with M. Holmes regarding same (.1); finalize and file November 2020 MOR (.1); correspond with V. Trang providing instructions for service of OCP report (.1); correspond with K. Yee and J. O'Neill providing them with file-stamped copies of recently filed documents (.1); review multiple notices of service of documents received from KCC (.1).	0.50 400.00/hr	200.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
1/9/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of list and exhibits (.1); correspond with V. Trang providing instructions for service of notice of hearing (.1); review notice of service of documents received from KCC (.1).	0.30 400.00/hr	120.00
1/11/2021	HOL	Receive 1/8 hearing transcript, save to file, forward same to Z. Annable and G. Demo (0.2); email correspondence with Z. Annable and G. Demo regarding 11/23 hearing transcript (0.1); prepare and email request for 11/23 hearing transcript (0.2); receive 11/23 hearing transcript, forward same to Z. Annable and G. Demo (0.2).	0.70 175.00/hr	122.50
	ZZA	Correspond with V. Trang of KCC providing instructions for service of WilmerHale fee order (.1); correspond with V. Trang providing instructions for service of order expediting TRO hearing (.1); review correspondence from V. Trang of KCC inquiring about issues related to assumption notice (.1); correspond with V. Trang providing instructions for service of 1/13 WebEx information (.1); review multiple correspondence from V. Trang regarding document service issues (.1); review correspondence from V. Trang regarding issues related to second assumption notice (.1); exchange correspondence with V. Trang regarding amended confirmation hearing notice issues (.1); correspond with V. Trang providing instructions for service of second assumption notice (.1); review follow-up correspondence from J. O'Neill and V. Trang regarding issues related to service of amended notice of confirmation hearing (.1); correspond with V. Trang providing instructions for service of amended notice of hearing (.1); correspond with V. Trang providing instructions for service of witness and exhibit list (.1); review notice of service of documents received from KCC (.1).	1.20 400.00/hr	480.00
1/12/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of order extending deadline for removal of actions (.1); correspond with V. Trang providing instructions for service of PI order (.1); exchange follow-up correspondence with V. Trang regarding certificates of service of documents (.1); correspond with V. Trang providing instructions for service of w&e list (.1); review follow-up correspondence from V. Trang regarding document service issues (.1); review notices of service of documents received from KCC (.1); correspond with V. Trang providing instructions for service of 1/14 WebEx hearing instructions (.1); correspond with V. Trang providing instructions for service of cancellation of hearing (.1); review additional notices of service of documents received from KCC (.1).	0.90 400.00/hr	360.00
1/13/2021	ZZA	Correspond with V. Trang providing instructions for service of order (.1); correspond with V. Trang providing instructions for service of TRO (.1); review follow-up correspondence from V. Trang regarding document service issues (.1); correspond with V. Trang providing instructions for service of w&e list (.1); correspond with V. Trang providing instructions for service of omnibus reply (.1); review notices of service of documents received from KCC (.1); correspond with V. Trang providing instructions for service of motion to seal (.1).	0.70 400.00/hr	280.00
1/14/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of order (.1); correspond with V. Trang providing instructions for service of stipulation (.1); correspond with V. Trang providing instructions for	0.40 400.00/hr	160.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		service of OCP declaration (.1); review notice of service of documents received from KCC (.1).		
1/15/2021	HOL	Prepare request for 1/14 hearing transcript, email correspondence regarding same (0.2)	0.20 175.00/hr	35.00
	ZZA	Correspond with V. Trang of KCC providing instructions for service of order (.1); correspond with M. Holmes regarding order of 1/14 hearing transcript (.1); correspond with V. Trang providing instructions for service of Stinson order (.1); correspond with V. Trang providing instructions for service of notice of contracts to be assumed (.1); review multiple follow-up correspondence from V. Trang regarding issues related to service of documents (.1); review notice of service of documents received from KCC (.1); review multiple certificates of service of documents received from KCC (.1).	0.70 400.00/hr	280.00
1/16/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of deposition notices (.1); review follow-up correspondence from V. Trang regarding instructions for service of deposition notices (.1); review notice of service of documents received from KCC (.1).	0.20 400.00/hr	80.00
1/18/2021	HOL	Receive 1/14 hearing transcript, forward same to Z. Annable and G. Demo (0.2)	0.20 175.00/hr	35.00
	ZZA	Correspond with V. Trang of KCC providing him with instructions for service of mediators' report (.1); review notice of service of documents received from KCC (.1); review correspondence from J. Kathman, counsel for P. Daugherty, advising of new firm information (.1).	0.30 400.00/hr	120.00
1/19/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of ballot summary (.1); review correspondence from V. Trang inquiring about document service issues (.1); correspond with V. Trang regarding service items forthcoming (.1); correspond with V. Trang providing instructions for service of Seery deposition notice (.1); correspond with V. Trang providing instructions for service of Post deposition notice (.1); exchange follow-up correspondence with V. Trang regarding ballot summary service issues (.1); correspond with V. Trang providing instructions for service of motion to expedite (.1); review notice of service of documents received from KCC (.1); review multiple certificates of service of documents received from KCC (.1); review multiple follow-up correspondence from V. Trang regarding document service issues (.2); correspond with V. Trang providing instructions for service of KERP motion (.1).	1.20 400.00/hr	480.00
1/20/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of notice of hearing (.1); multiple correspondence with V. Trang providing instructions for service of notices of summons service executed (.1); review correspondence from V. Trang regarding document service issues (.1); review notice of service of documents received from KCC (.1); correspond with V. Trang providing instructions for service of order (.1); review notice of service of documents received from KCC (.1).	0.60 400.00/hr	240.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
1/21/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of order (.1); correspond with V. Trang providing instructions for service of WebEx instructions (.1); review follow-up correspondence from V. Trang regarding document service issues (.1); correspond with V. Trang providing instructions for service of notice (.1); review notice of service of documents received from KCC (.1).	0.50 400.00/hr	200.00
1/22/2021	HOL	Email from Z. Annable regarding being available to file various documents before 5:00 p.m. (0.1); email a number of transcripts to L. Canty at Pachulski (0.1)	0.20 175.00/hr	35.00
	ZZA	Correspond with V. Trang of KCC providing instructions for service of notice of hearing (.1); review notice of service of documents received from KCC (.1); correspond with V. Trang providing instructions for service of omnibus reply (.1); correspond with V. Trang providing instructions for service of modified plan (.1); correspond with V. Trang providing instructions for service of redline (.1); correspond with V. Trang providing instructions for service of plan supplement (.1); correspond with V. Trang providing instructions for service of confirmation brief (.1); exchange correspondence with V. Trang regarding document service issues (.1); correspond with V. Trang providing instructions for service of list and exhibits (.1); exchange correspondence with P. Leathem of KCC regarding document service issues (.1); correspond with V. Trang providing instruction for service of confirmation w&e list and exhibits (.1); exchange multiple follow-up correspondence with V. Trang regarding document service issues related to today's voluminous filings (.2); correspond with V. Trang providing instructions for service of additional exhibit (.1); review notice of service of documents received from KCC (.1).	1.50 400.00/hr	600.00
1/23/2021	ZZA	Correspond with V. Trang providing instructions for service of deposition notice (.1); review notice of service of documents received from KCC (.1).	0.20 400.00/hr	80.00
1/25/2021	ZZA	Correspond with V. Trang providing instructions for service of notice of rate increase (.1); review notice of service of documents received from KCC (.1); correspond with V. Trang providing instructions for service of motion to redact (.1); exchange correspondence with V. Trang regarding document service issues (.1); exchange follow-up correspondence with V. Trang regarding issues related to service of motion to redact (.1); correspond with V. Trang providing instructions for service of debtor's reply in support of PI motion (.1); correspond with V. Trang providing instructions for service of amended w&e list (.1); review notice of service of documents received from KCC (.1).	0.80 400.00/hr	320.00
1/26/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of notices of settlement (.1); review notice of service of documents received from KCC (.1); correspond with V. Trang providing instructions for service of stipulation (.1); exchange multiple follow-up correspondence with V. Trang regarding document service issues (.2); review notice of service of documents received from KCC (.1); review correspondence from G. Demo requesting hearing transcript and correspond with M. Holmes regarding same (.1); exchange correspondence with V. Trang regarding status of additional service items (.1).	0.80 400.00/hr	320.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
1/27/2021	HOL	Prepare request for 1/26 hearing transcript, email correspondence regarding same (0.2).	0.20 175.00/hr	35.00
	ZZA	Correspond with V. Trang of KCC providing instructions for service of deposition notice (.1); correspond with V. Trang providing instructions for service on notice of contracts to be assumed (.1); review notice of service of documents received from KCC (.1); review multiple follow-up correspondence from V. Trang regarding document service issues (.1); exchange correspondence with V. Trang regarding additional service items for tonight (.1); review notice of service of documents received from KCC (.1); correspond with V. Trang discussing service issues related to amended motion to redact/restrict access to exhibits (.1); correspond with V. Trang providing instructions for service of KERP order (.1); correspond with V. Trang providing instructions for service of order granting motion to redact (.1); correspond with V. Trang providing instructions for service of notice of hearing on contempt motion (.1); review notice of service of documents received from KCC (.1); review notice of service of documents from KCC (.1); exchange correspondence with V. Trang regarding outstanding service items (.1).	1.30 400.00/hr	520.00
1/28/2021	HOL	Receive 1/26 hearing transcript, save to file, and forward to G. Demo, Z. Annable, and L. Canty (0.2).	0.20 175.00/hr	35.00
	ZZA	Correspond with V. Trang of KCC providing instruction for service of WebEx hearing instructions (.1); correspond with V. Trang providing instructions for service of notice of hearing (.1); review notice of service of documents received from KCC (.1); correspond with V. Trang providing instructions for service of WebEx instructions (.1); review notice of service of additional documents received from KCC (.1).	0.50 400.00/hr	200.00
1/29/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of DSI reports (.1); review multiple correspondence from V. Trang regarding issues related to service of documents (.1); correspond with V. Trang providing instructions for service of debtor's objection (.1); correspond with V. Trang providing instructions for service of deposition notices (.1); exchange correspondence with V. Trang regarding additional service items for tonight (.1); correspond with V. Trang providing instructions for service of notice of dismissal (.1); review multiple notices of service of documents received from KCC (.1); correspond with V. Trang providing instructions for service of amended w&e list and exhibits (.1); exchange correspondence with V. Trang regarding additional service items (.1).	0.90 400.00/hr	360.00
SUBTOTAL:			[18.30	6,757.50]
<u>Claims Analysis</u>				
1/5/2021	ZZA	Review notice of transfer of claim of ACA Compliance (.1).	0.10 400.00/hr	40.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
1/14/2021	ZZA	Review multiple correspondence from J. O'Neill regarding agreement between Stinson and debtor regarding claim 166 (.1); review stipulation with Stinson regarding claim (.1); finalize and file stipulation with Stinson regarding claim 166 and submit proposed order approving stipulation (.2); exchange correspondence with J. O'Neill regarding Stinson stipulation and service thereof (.1); correspond with T. Ellison advising of filing of stipulation regarding Stinson claim and submission of order approving stipulation (.1).	0.60 400.00/hr	240.00
1/15/2021	ZZA	Review court's order approving Stinson stipulation (.1).	0.10 400.00/hr	40.00
1/24/2021	ZZA	Review and analyze the Advisors' application for administrative expenses (.2).	0.20 400.00/hr	80.00
SUBTOTAL:			[1.00	400.00]

Employment of Professionals

1/8/2021	ZZA	Finalize and file OCP report through 11/30/2020 (.2).	0.20 400.00/hr	80.00
1/13/2021	ZZA	Finalize and file notice of amounts paid to OCP through 11/30/20 (.1); correspond with K. Yee providing her with file-stamped copy of OCP report (.1).	0.20 400.00/hr	80.00
1/14/2021	ZZA	Review supplemental declaration of M. Katz of DLA Piper as OCP and correspond with G. Demo regarding issues related to declaration (.2); finalize and file declaration of M. Katz of DLA Piper as OCP (.2).	0.40 400.00/hr	160.00
1/29/2021	ZZA	Review, finalize, and file DSI's monthly staffing reports for November 2020 and December 2020 (.3).	0.30 400.00/hr	120.00
SUBTOTAL:			[1.10	440.00]

Fee Applications

1/5/2021	ZZA	Review and analyze multiple correspondence from H. O'Neill and J. Pomerantz regarding handling of fee applications at 1/6 hearing (.1); lengthy correspondence with T. Ellison inquiring about court's preferred procedure for hearing of fee applications (.1); exchange follow-up correspondence with T. Ellison regarding handling of fee applications set for hearing (.1); prepare and file certificate of no objection to H&A's third interim fee application (.3); exchange multiple correspondence with J. O'Neill regarding issues related to finalization and filing of hearing agenda and CNOs on fee applications (.2); review and revise CNOs for debtor-related professionals' fee applications and correspond with J. O'Neill regarding revisions (.4); finalize and file CNOs regarding debtor-related professionals' fee applications (.1); finalize and submit proposed orders granting fee applications of debtor-related professionals (.1); exchange correspondence with T. Ellison regarding court's	1.70 400.00/hr	680.00
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			<u>Hrs/Rate</u>	<u>Amount</u>
		cancellation of 1/6 hearing on fee applications due to no objections having been filed (.1); correspond with H. O'Neill, counsel at Foley Lardner, advising of cancellation of fee hearing (.1); correspond with J. Hoffman, counsel for the committee, advising of cancellation of fee hearing (.1).		
1/5/2021	MSH	Exchange email regarding agenda and hearing on fee apps (.10).	0.10 450.00/hr	45.00
1/6/2021	ZZA	Finalize and upload to court proposed order on WilmerHale fee application (.1); exchange correspondence with J. O'Neil regarding filing of proposed order on WilmerHale fee application (.1).	0.20 400.00/hr	80.00
1/11/2021	ZZA	Review order approving WilmerHale fee application (.1).	0.10 400.00/hr	40.00
1/12/2021	ZZA	Prepare order approving H&A's third interim fee application (.3); finalize and file order approving H&A's third interim fee application (.1); correspond with T. Ellison advising of submission of proposed order approving H&A's third interim fee application (.1).	0.50 400.00/hr	200.00
1/13/2021	ZZA	Review court's order approving H&A third interim fee application (.1).	0.10 400.00/hr	40.00
1/20/2021	HOL	Prepare notice of increased rates, email correspondence regarding same (0.5).	0.50 175.00/hr	87.50
1/21/2021	ZZA	Review and finalize draft notice of increased rates for Hayward attorneys (.1); correspond with J. Seery requesting approval of increased hourly rates for Hayward attorneys (.1).	0.20 400.00/hr	80.00
1/22/2021	ZZA	Review correspondence from J. Seery approving Hayward attorneys' fee increase (.1).	0.10 400.00/hr	40.00
1/25/2021	ZZA	Finalize and file notice of increase in Hayward attorneys' rates (.1).	0.10 400.00/hr	40.00
SUBTOTAL:			[3.60	1,332.50]

Lease/Executory Contracts

1/5/2021	MSH	Exchange email with G. Demo and J. O'Neill regarding lease cure issues (.20).	0.20 450.00/hr	90.00
1/6/2021	MSH	Exchange email with J. O'Neill regarding lease cure issues (.10).	0.10 450.00/hr	45.00
1/7/2021	ZZA	Finalize and file notices of contracts and leases to be assumed under the plan (.2).	0.20 400.00/hr	80.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
1/11/2021	ZZA	Review correspondence from J. O'Neill regarding status of assumption notice (.1); review correspondence from G. Demo requesting notice of hearing on lease assumption motion (.1); exchange correspondence with G. Demo regarding lease assumption issues and hearing on same (.2); investigate issues related to lease assumption and exchange correspond with G. Demo regarding same (.5); exchange correspondence with G. Demo regarding noticing hearing on lease assumption (.1); review second notice of assumed contracts and exchange correspondence with M. Caloway regarding revisions to same (.3); finalize and file second notice of contracts to be assumed (.2).	1.50 400.00/hr	600.00
	MSH	Review email from M. Held regarding lease assumption and cure issues (.10); exchange email with G. Demo and Z. Annable regarding procedural issues and resetting of motion to assume lease (.20).	0.30 450.00/hr	135.00
1/12/2021	ZZA	Correspond with M. Holmes regarding order extending lease assumption deadline (.1); correspond with G. Demo regarding lease assumption issues in advance of confirmation hearing (.2).	0.30 400.00/hr	120.00
	HOL	Email Word version of proposed order extending deadline to assume lease to Z. Annable (0.1).	0.10 175.00/hr	17.50
	MSH	Exchange email regarding lease cure issues and extension of deadlines (.20); exchange email with J. O'Neill and M. Held regarding cure issues (.10).	0.30 450.00/hr	135.00
1/14/2021	ZZA	Review multiple correspondence from M. Caloway and V. Trang regarding issues related to third notice of contracts to be assumed (.2).	0.20 400.00/hr	80.00
1/15/2021	ZZA	Review correspondence from M. Caloway regarding issues related to third notice of contract to be assumed (.1); finalize and file third notice of contracts to be assumed (.2).	0.30 400.00/hr	120.00
1/16/2021	MSH	Email from M. Held regarding lease cure issues (.10).	0.10 450.00/hr	45.00
1/18/2021	MSH	Email from M. Held regarding lease cure issues (.10); email from J. O'Neill regarding same (.10).	0.20 450.00/hr	90.00
1/20/2021	ZZA	Correspond with G. Demo regarding issues related to lease assumption order (.1); review Dondero's objection to debtor's motion to assume contracts (.1); review correspondence from G. Demo regarding order on lease assumption (.1).	0.30 400.00/hr	120.00
	MSH	Exchange email regarding lease assumption order and issues with setting of motion for confirmation (.30).	0.30 450.00/hr	135.00
1/21/2021	ZZA	Review correspondence from M. Caloway regarding intention to withdraw certain contracts from list of contracts to be assumed (.1); review and revise notice of contracts to be removed from list of assumed contracts and correspond with M. Caloway regarding same (.2); exchange follow-up correspondence with M. Caloway regarding further revisions to list of contracts to be removed from assumption list (.2); finalize and file list of contracts to be withdrawn from list of contracts to	1.60 400.00/hr	640.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		be assumed at confirmation (.2); review correspondence from M. Caloway regarding additional issues regarding contracts to be assumed (.1); correspond with M. Hayward regarding issues related to proposed amended order regarding lease assumption (.1); exchange multiple correspondence with G. Demo and M. Hayward regarding setting of hearing on motion to assume lease and related issues (.4); prepare notice of hearing on motion to assume lease (.2); review follow-up correspondence from G. Demo regarding additional lease assumption issues (.1).		
1/21/2021	MSH	Exchange email with Z. Annable and G. Demo regarding issues with setting of motion to assume and resolution of same (.30).	0.30 450.00/hr	135.00
1/22/2021	ZZA	Review correspondence from G. Demo regarding need for extension of deadline to assume office lease (.1); correspond with M. Hayward regarding need for extension of lease assumption deadline (.1).	0.20 400.00/hr	80.00
	MSH	Email from Z. Annable regarding assumption deadline and need for further extension (.10).	0.10 450.00/hr	45.00
1/23/2021	MSH	Email to M. Held regarding lease assumption deadline and extension of same (.10); email from M. Held regarding same and requesting clarification (.10); respond to same (.10).	0.30 450.00/hr	135.00
1/25/2021	HOL	Prepare stipulation extending deadline to assume crescent lease, email correspondence regarding same (0.5)	0.50 175.00/hr	87.50
	ZZA	Review correspondence from M. Hayward regarding landlord's agreement to extend lease assumption deadline (.1); exchange correspondence with M. Hayward regarding issues related to extension of deadline to assume office lease (.1); review draft stipulation extending deadline to assume office lease (.1); review correspondence from M. Caloway regarding additional contracts to possibly be assumed (.1); review multiple follow-up correspondence from V. Trang and M. Caloway regarding contract assumption issues (.1); review multiple correspondence from M. Hayward and J. O'Neill regarding proposed cure amount of property lease (.1); review correspondence from M. Caloway providing update on additional contract to be assumed (.1).	0.70 400.00/hr	280.00
	MSH	Email to G. Demo regarding Crescent agreement to stipulation extending assumption deadline (.10); exchange email with Z. Annable regarding status of assumption motion setting (.10); revise stipulation (.20); email to G. Demo attaching same and regarding setting of assumption motion (.10); email from M. Held regarding cure issues (.10); email to M. Held regarding same and attaching draft stipulation (.10); exchange email with M. Held regarding cure amount and previous discussions regarding same (.20); exchange email with J. O'Neill regarding cure issues and stipulation (.20).	1.10 450.00/hr	495.00
1/26/2021	HOL	Prepare stipulation extending deadline to assume Crescent lease, email correspondence regarding same (0.5); revisions to stipulation to extend deadline to assume lease, email correspondence regarding same, finalize and e-file (0.4).	0.90 175.00/hr	157.50

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			<u>Hrs/Rate</u>	<u>Amount</u>
1/26/2021	ZZA	Review multiple correspondence from M. Hayward and G. Demo regarding stipulation with landlord over lease assumption (.1); review multiple correspondence from V. Trang and M. Caloway regarding issues related to new list of contracts to be assumed (.2); review final form of stipulation with landlord regarding lease assumption issues (.1); exchange correspondence with M. Caloway regarding status of new notice of contracts to be assumed (.1); Review correspondence from J. O'Neill regarding issues related to cure amount of office lease (.1); review correspondence from J. O'Neill regarding issues related to cure amount of office lease (.1).	0.60 400.00/hr	240.00
	MSH	Exchange email with M. Held and J. O'Neill regarding revisions to stipulation on lease assumption, incorporate same, finalize and attend to filing same (.40).	0.40 450.00/hr	180.00
1/27/2021	ZZA	Review multiple correspondence from M. Caloway regarding issues related to 4th notice of contracts to be assumed (.1); finalize and file 4th notice of contracts to be assumed (.2); follow-up correspondence with M. Caloway regarding filing of notice of contracts to be assumed and providing file-stamped copy of same (.1); prepare notice of hearing on lease assumption motion and correspond with G. Demo and J. O'Neill regarding issues related thereto (.2).	0.60 400.00/hr	240.00
1/28/2021	ZZA	Follow-up correspondence with G. Demo and J. O'Neill regarding outstanding issues related to lease assumption motion (.1); finalize and file notice of hearing on debtor's motion to assume lease (.2).	0.30 400.00/hr	120.00
	MSH	Exchange email with M. Holmes regarding landlord stipulation and proposed order approving same (.10).	0.10 450.00/hr	45.00
1/29/2021	ZZA	Exchange correspondence with T. Ellison regarding issues related to notice of hearing on debtor's motion to assume lease (.2); exchange follow-up correspondence with T. Ellison regarding issues related to hearing on debtor's motion to assume lease (.1).	0.30 400.00/hr	120.00
	MSH	Exchange email with Z. Annable and court regarding setting of motion to assume lease with confirmation and entry of stipulation (.20).	0.20 450.00/hr	90.00

SUBTOTAL:

[12.60 4,902.50]

Litigation Matters

1/4/2021	ZZA	Review and analyze correspondence from J. Morris regarding action items related to upcoming hearing on motion for PI against J. Dondero (.1); review multiple correspondence from G. Demo regarding possible adjournment of hearing on debtor's motion for PI against Dondero (.1); review correspondence from TSG regarding information for deposition of J. Dondero (.1); exchange correspondence with T. Ellison regarding possible adjournment of hearing on debtor's motion for PI to 1/11 (.1); exchange correspondence with J. Morris regarding issues related to debtor's request for PI (.1); exchange follow-up correspondence with T. Ellison regarding time estimate for PI hearing (.1); review local rules	2.20 400.00/hr	880.00
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			<u>Hrs/Rate</u>	<u>Amount</u>
		regarding deposition practice and correspondence with J. Morris regarding deposition issues (.2); exchange multiple correspondence with J. Morris regarding issues related to need for process server (.2); review correspondence from T. Ellison regarding availability of 1/11 hearing setting (.1); correspond with J. Morris and G. Demo regarding issues related to 1/11 hearing setting (.1); review correspondence from J. Fried requesting information related to hearing transcripts (.1); review correspondence from G. Demo regarding today's filings (.1); review case file and correspond with J. Fried regarding requested transcript information (.3); exchange multiple correspondence with E. Bromagen, counsel for committee, regarding form of order permitting deposit of additional funds into registry of court (.2); correspond with J. Morris following up on status of Dugaboy scheduling order (.1); review and revise amended notice of deposition of A. Clubok and correspond with J. Morris regarding same (.2).		
1/5/2021	ZZA	Review notice of appearance of counsel for parties B. Borud and J. Yang (.1); review and revise hearing agenda for 1/6 hearing and correspond with J. O'Neill regarding same (.4); review correspondence from J. O'Neill regarding issues related to handling of 1/6 hearing (.1); review correspondence from G. Demo regarding finalization and filing of amended notice of deposition of A. Clubok (.1); finalize and file amended notice of deposition of A. Clubok (.1); follow-up correspondence with G. Demo regarding issues related to deposition of A. Clubok (.1); correspond with G. Demo regarding finalization and submission of order authorizing additional deposit of funds into registry of court (.1); review correspondence from G. Demo regarding finalization and filing of order permitting deposit of funds into court registry and status of receipt of funds (.1); finalize and file notice of 1/6 hearing agenda (.1); correspond with T. Ellison regarding debtor's submission of hearing agenda (.1); exchange correspondence with G. Demo regarding contact information for possible deponents/witnesses (.2); exchange multiple correspondence with G. Demo and M. Holmes regarding need for immediate delivery of documents to certain parties (.2); review and respond to correspondence from H. Winograd regarding issues related to request for issuance of show cause order for contempt in the bankruptcy court (.3); exchange correspondence with T. Ellison regarding receipt and service of WebEx information for 1/8 hearing (.1); correspond with V. Trang providing instructions for service of WebEx instructions (.1); finalize and file order authorizing deposit of additional funds into court registry and correspond with T. Ellison regarding same (.2).	2.40 400.00/hr	960.00
1/6/2021	HOL	Arrange for preparation of multiple binders for upcoming hearing, email correspondence with Z. Annable regarding same (0.4)	0.40 175.00/hr	70.00
	ZZA	Review and analyze multiple correspondence from J. Morris regarding issues related to subpoenas of I. Leventon and S. Ellington (.2); review correspondence from G. Demo with information for subpoenaing Leventon and Ellington (.1); review correspondence from J. Morris and T. Ellison regarding 1/8 hearing issues (.1); review and revise draft complaint against J. Dondero seeking injunctive relief (.4); finalize and file notice of subpoena to James Dondero (.3); correspond with G. Demo requesting additional information for subpoena of Leventon and Ellington	10.00 400.00/hr	4,000.00

	<u>Hrs/Rate</u>	<u>Amount</u>
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(.1); review and revise 1/8 witness and exhibit list and correspond with J. Morris regarding same (.1); review follow-up correspondence from G. Demo regarding information request for subpoena of Leventon and Ellington (.1); review correspondence from J. Morris regarding witness and exhibit issues for 1/8 hearing (.1); exchange correspondence with G. Demo regarding witness and exhibit issues related to 1/8 hearing (.1); exchange correspondence with L. Canty regarding exhibits for 1/8 hearing (.1); exchange follow-up correspondence with J. Morris and L. Canty regarding exhibit issues for 1/8 hearing (.1); review Funds' and Advisors' 30(b)(6) notice of deposition of debtor (.1); finalize and file debtor's 1/8 witness and exhibit list and exhibits (.4); correspond with V. Trang providing instructions for service of w&e list and exhibits (.1); correspond with J. Morris regarding exhibit service issues (.1); correspond with J. Morris regarding 30(b)(6) deposition of debtor (.1); correspond with T. Ellison advising of filing of exhibits and list for 1/8 hearing (.1); review voice message from J. Morris regarding case issues (.1); exchange correspondence with T. Ellison regarding court copy of exhibits for 1/8 hearing (.1); exchange multiple correspondence with M. Hayward regarding exhibits for 1/8 hearing (.2); review multiple correspondence from J. Morris regarding TRO against Funds and Advisors (.1); review draft documents for TRO against Funds and Advisors and correspond with J. Morris regarding issues related to same (.3); prepare cover sheet for complaint against Funds and Advisors and correspond with J. Morris regarding same (.3); review subpoenas for service on Leventon and Ellington (.2); exchange multiple correspondence with J. Morris regarding finalization and serving of subpoenas on Leventon and Ellington (.2); place order for service of trial subpoenas on Leventon and Ellington with process server (.4); exchange correspondence with J. Morris regarding issues related to service of subpoenas (.1); follow-up correspondence with process server regarding subpoena issues (.2); exchange follow-up correspondence with M. Holmes regarding processing of exhibits for 1/8 hearing (.1); review court's order authorizing deposit of additional funds into registry of court (.1); exchange correspondence with J. Morris regarding filing of complaint against Funds and Advisors (.1); finalize and file complaint and motion for TRO against Funds and Advisors (.4); review correspondence from D. Rukavina advising that Funds and Advisors do not consent to ex parte TRO (.1); correspond with J. Morris regarding requirements for expedited consideration of motion for TRO (.1); exchange correspondence with J. Morris regarding issues related to request for TRO (.1); multiple correspondence to V. Trang regarding service of documents related to complaint and request for TRO (.2); exchange correspondence with D. Rukavina advising that debtor is not seeking ex parte TRO (.1); correspond with J. Morris regarding possible hearing setting for request for TRO (.1); review notice of service attempts on Leventon and Ellington (.1); exchange correspondence with J. Morris regarding hearing setting on request for TRO (.1); exchange multiple follow-up correspondence with J. Morris regarding issues related to attempts to serve subpoenas on Leventon and Ellington (.3); correspond with D. Rukavina regarding proposed setting for hearing on TRO request (.1); review follow-up correspondence with J. Morris regarding new proposed date for hearing on TRO (.1); exchange correspondence with J. Morris regarding issues related to request for preliminary injunction against Funds and Advisors (.1); review multiple correspondence from

			<u>Hrs/Rate</u>	<u>Amount</u>
		G. Demo and J. Morris regarding subpoena service issues (.1); exchange multiple follow-up correspondence with D. Rukavina regarding hearing setting on Debtor's request for TRO against Funds and Advisors (.2); review notice of subpoena to debtor filed by J. Dondero (.1); review notice of subpoena on KCC filed by J. Dondero (.1); revise documents for motion for preliminary injunction against Funds and Advisors and correspond with J. Morris regarding same (.3); investigate options for alternative service of subpoenas (.5); revise motion for expedited hearing on request for TRO and correspond with J. Morris regarding same (.2); finalize and file motion for preliminary injunction and supporting documents against Funds and Advisors (.3); correspond with V. Trang providing instructions for service of motion for preliminary injunction (.1); finalize and file motion for expedited hearing on request for TRO (.2); correspond with T. Ellison regarding request for expedited hearing on motion for TRO (.1); review and analyze Dondero's objection to HarbourVest 9019 (.3); review correspondence from L. Hogewood, counsel for Funds and Advisors, regarding TRO hearing setting (.1); review correspondence from J. Pomerantz regarding Leventon's and Ellington's counsel's refusal to accept subpoena (.1); review multiple correspondence from J. Seery and J. Morris regarding TRO issues (.1); review correspondence from J. Morris regarding subpoena issues and upcoming 1/8 hearing (.1).		
1/6/2021	MSH	Legal analysis regarding trial subpoena service issues on former employees and exchange email with Z. Annable and J. Morris regarding same (.40); exchange email with Z. Annable and M. Holmes regarding preparation of exhibit binders and delivery of same to court (.20); review notices of subpoenas on Debtor and KCC filed by Dondero (.20).	0.80 450.00/hr	360.00
1/7/2021	ZZA	Exchange multiple correspondence with C. Ecker at clerk's office regarding ECF issues related to debtor's requests for TRO and preliminary injunction against the Funds and Advisors (.3); exchange correspondence with M. Holmes regarding possible additional process servers for service of subpoenas (.1); review follow-up correspondence from C. Ecker regarding redocketing of motion for TRO (.1); exchange correspondence with J. Morris regarding possible request for show cause order against J. Dondero for violation of court order (.2); correspond with PSZJ team regarding redocketing of motion for TRO in 21-3000 (.1); finalize and file amended witness and exhibit list and exhibits for 1/8 hearing (.4); review voice message from J. Morris regarding case issues (.1); correspond with M. Holmes regarding supplementation of 1/8 exhibit binders for court (.1); exchange correspondence with M. Hayward regarding possible additional process servers for service of subpoenas (.1); exchange multiple follow-up correspondence with M. Holmes regarding issues related to supplementation of exhibit binders for 1/8 hearing (.2); finalize and file CNO regarding motion to extend deadline to remove actions (.1); upload proposed order extending deadline to remove actions (.1); review multiple correspondence from M. Holmes and T. Ellison regarding supplementation of court's exhibit binders for 1/8 hearing (.1); correspond with K. Yee regarding filing of CNO on and submission of proposed order regarding debtor's motion to extend removal deadline (.1); review draft certificates of service for PSZJ-served documents (.1); exchange multiple correspondence with K. Yee regarding certificates of	8.70 400.00/hr	3,480.00

<u>Hrs/Rate</u>	<u>Amount</u>
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service for PSZJ-served documents (.2); review correspondence from T. Ellison regarding court's approval of expedited hearing on motion for TRO (.1); correspond with T. Ellison advising of forthcoming motions to be filed with court (.2); review J. Dondero's witness and exhibit list for TRO hearing (.1); prepare notice of hearing on motion for TRO against Funds and Advisors and exchange correspondence with J. Morris regarding same (.3); prepare order on motion to expedite hearing on request for TRO and correspond with J. Morris regarding same (.2); finalize and file notice of hearing on motion for TRO against Funds and Advisors (.1); calendar hearing date for motion for TRO and correspond with PSZJ attorneys regarding same (.1); exchange multiple correspondence with J. Morris regarding exhibits for forthcoming motion to show cause why Dondero should not be held in contempt (.2); review multiple correspondence from J. Morris and H. Winograd regarding issues related to show cause motion and brief in support (.2); review and revise motion for show cause order and correspond with J. Morris regarding revisions (.2); review and revise proposed order on motion to show cause (.2); review correspondence from J. Morris regarding additional exhibits to JAM declaration in support of show cause motion (.1); review draft brief in support of show cause motion (.3); review and revise JAM declaration in support of show cause motion (.2); prepare additional exhibit for JAM declaration (.1); exchange correspondence with J. Morris regarding exhibits for JAM declaration (.1); review correspondence from H. Winograd regarding revisions to order on motion to show cause (.1); correspond with K. Yee regarding filed certificates of service of documents served by PSZJ (.1); review and revise motion for expedited hearing on show cause motion (.3); correspond with J. Morris and H. Winograd regarding 30(b)(6) deposition of debtor representative (.1); review correspondence from J. Morris regarding show cause motion issues (.2); revise motion for expedited hearing on show cause motion and correspond with J. Morris regarding same (.2); exchange multiple follow-up correspondence with J. Morris regarding issues related to show cause motion, related documents, and request for expedited hearing thereon (.3); finalize and file show cause motion, brief in support, declaration of JAM, and motion for expedited hearing (.4); correspond with T. Ellison regarding debtor's show cause motion and request for expedited hearing on same (.2); correspond with J. Morris regarding documents received through Veritext (.1); exchange correspondence with J. Morris regarding service issues related to show cause motion (.1); correspond with J. Morris regarding proposed order on motion to expedite hearing on request for TRO against Advisors and Funds (.1); correspond with PSZJ team regarding upcoming witness and exhibit deadlines (.1); exchange follow-up correspondence with J. Morris regarding show cause motion service issues (.1); exchange correspondence with J. Morris regarding issues related to Advisors' upcoming 30(b)(6) depo of debtor (.1); exchange multiple follow-up correspondence with J. Morris regarding issues related to request for expedited hearing on show cause motion (.2); review process server status updates on attempts to serve Ellington and Leventon (.1); correspond with J. Morris regarding attempts to serve Ellington and Leventon (.1); exchange multiple correspondence with J. Morris regarding cancellation of service of subpoenas on Ellington and Leventon (.2); correspond with process server cancelling requests for service of subpoenas on Ellington and Leventon (.2); review notice of

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			<u>Hrs/Rate</u>	<u>Amount</u>
		deposition of M. Pugatch filed by J. Dondero (.1); review Dondero response to debtor's request for TRO (.2).		
1/7/2021	HOL	Email correspondence with Z. Annable regarding additional exhibits to send court (0.2); email correspondence with T. Ellison regarding additional exhibits for hearing (0.2); telephone call and email correspondence with T. Ellison regarding binders delivered to court (0.2); email correspondence with MainStay regarding delivery of binders (0.2); email to T. Ellison conveying delivery info from MainStay (0.1).	0.90 175.00/hr	157.50
	MSH	Exchange email with Z. Annable and M. Holmes regarding subpoena service issues on Ellington and Levington (.10); exchange email with J. Morris and Z. Annable regarding show cause motion and hearing preparations (.40); review email exchange with court regarding same (.10).	0.60 450.00/hr	270.00
1/8/2021	ZZA	Review notice of attempted service of subpoena on S. Ellington received from PCP (.1); correspond with Pachulski team regarding PCP's most recent attempts at service of subpoena on S. Ellington (.1); attend hearing on Debtor's request for a preliminary injunction against James Dondero (6.2); review multiple correspondence from PCP process servers advising that no further attempts at service to be made due to hearing having occurred (.1); review correspondence from D. Rukavina, counsel for Funds and Advisors, inquiring about exhibit issues for confirmation hearing (.1); review multiple correspondence from K. Yee and J. O'Neill regarding filing of COS and MOR (.1); exchange correspondence with J. Morris regarding issues raised at today's hearing (.1); finalize and file COS of 1/7/21 correspondence (.1); exchange follow-up correspondence with G. Demo and H. Winograd on proposed order on motion for expedited hearing (.1); finalize and submit to court proposed order granting expedited hearing on request for TRO against Funds and Advisors (.1); review and respond to correspondence from E. Mather at K&L Gates regarding rescheduling of deposition of debtor (.1); review due diligence report received from process server related to subpoena on I. Leventon (.1); correspond with J. Morris regarding issues related to attempt service of subpoenas on Leventon and Ellington (.1); exchange correspondence with J. O'Neill regarding potential additional filings (.1); review multiple additional correspondence from E. Mather and L. Hogewood regarding rescheduling of deposition of debtor (.1); correspond with J. Morris regarding analysis of case issues (.1); correspond with PSZJ team regarding w&e issues for HarbourVest 9019 hearing (.1); review and analyze Trusts' objection to HarbourVest 9019 (.2); review and analyze CLO Holdco's objection to HarbourVest 9019 (.2).	8.20 400.00/hr	3,280.00
1/9/2021	ZZA	Review correspondence from J. Morris regarding issues addressed at 1/8 hearing (.1); review multiple correspondence from J. Morris regarding rescheduling of debtor deposition (.1); review correspondence from J. Morris regarding issues related to w&e list for 1/13 hearing (.1); exchange correspondence with J. Fried regarding status of order extending deadline for removal of actions (.1); exchange multiple correspondence with J. Morris and L. Canty regarding w&e list and exhibit issues related to 1/13 hearing (.4); finalize and file debtor's w&e list and exhibits for 1/13 hearing (1.0); revise notice of hearing on	2.20 400.00/hr	880.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		HarbourVest 9019 and exchange multiple correspondence with J. Morris regarding same (.3); finalize and file amended notice of hearing on HarbourVest 9019 (.1).		
1/9/2021	MSH	Exchange email regarding W&E list for HarbourVest 9019 motion (.30).	0.30 450.00/hr	135.00
1/10/2021	ZZA	Review correspondence from J. Morris regarding follow-up issues from 1/8 hearing (.1); review multiple correspondence from J. Morris and D. Rukavina regarding issues related to debtor's request for TRO against Funds and Advisors and upcoming 1/13 hearing (.2); review email chain regarding issues related to order on preliminary injunction against J. Dondero (.1); review correspondence from L. Hogewood, counsel for Funds and Advisors, regarding meeting to discuss disclosure of witnesses (.1); review and analyze CLO Holdco's w&e list and exhibits for 1/13 hearing (.3); review correspondence from J. Morris regarding Dondero's intention to file competing PI order (.1); review w&e list for 1/13 hearing filed by Advisors and Funds (.1).	1.00 400.00/hr	400.00
1/11/2021	ZZA	Review multiple correspondence from E. Mather at K&L Gates regarding issues related to rescheduling of deposition of debtor representative (.1); review and revise proposed order granting PI against J. Dondero and correspond with J. Morris regarding revisions (.3); review correspondence from J. Morris regarding issues related to proposed PI order (.1); finalize and submit debtor's proposed order granting PI against J. Dondero (.1); correspond with T. Ellison, copying counsel for J. Dondero, advising of submission of order and Dondero's intent to file competing order (.1); exchange follow-up correspondence with T. Ellison regarding submission of proposed form of order (.1); review Dondero's proposed form of PI order (.2); review multiple correspondence from J. Morris and T. Ellison regarding follow-up issues on competing PI orders (.1); exchange correspondence with T. Ellison regarding new hearing settings for upcoming matters (.2); review court's order granting expedited hearing on motion for TRO against Funds and Advisors (.1); review voice message from J. Morris regarding case issues (.1); review 1/8 hearing transcript received from M. Holmes (.1); exchange correspondence with J. Hoffman, counsel for committee, providing her with hearing transcript (.1); review and revise proposed agreed order granting TRO against Funds and Advisors (.4); exchange correspondence with T. Ellison regarding status of order extending removal deadline (.1); review follow-up correspondence from T. Ellison regarding new hearing dates and WebEx instructions for same (.1); correspond with J. Morris regarding revisions to proposed agreed order granting TRO against Funds and Advisors (.1); review and revise amended notice of confirmation hearing and correspond with H. Winograd regarding same (.3); review correspondence from H. Winograd approving revisions to amended notice of hearing (.1); exchange correspondence with D. Rukavina, counsel for Funds and Advisors, regarding acceptance of service of summons and complaint (.1); review correspondence from T. Ellison advising of court's decision to enter debtor's proposed PI order (.1); review copy of due diligence of request for service of subpoena on S. Ellington received from process server (.1); correspond with J. Morris regarding report on attempts to serve S. Ellington with subpoena (.1); exchange correspondence with J. Morris	6.70 400.00/hr	2,680.00

			<u>Hrs/Rate</u>	<u>Amount</u>
		regarding rescheduling of HarbourVest 9019 to 1/14 (.1); review 1/8 hearing transcript and correspond with T. Ellison regarding scheduling of HarbourVest matters discussed at 1/8 hearing (.3); review correspondence from G. Demo inquiring about noticing issues related to HarbourVest matters (.1); review correspondence from T. Ellison regarding noticing of matters for 1/14 hearing (.1); review CLO Holdco's witness and exhibit list for HarbourVest 9019 hearing (.1); correspond with G. Demo regarding noticing of HarbourVest 3018 hearing and confirmation hearing (.1); correspond with T. Ellison confirming receipt of WebEx instructions for 1/13 hearing and service of same (.1); correspond with PSZJ team regarding witness and exhibit lists for upcoming hearings (.1); review correspondence from J. Morris regarding 1/14 w&e list (.1); calendar WebEx instructions for 1/13 hearing and correspond with PSZJ attorneys regarding same (.1); prepare amended notice of hearing on HarbourVest 3018 motion and correspond with G. Demo regarding same (.2); review correspondence from L. Canty regarding exhibit issues related to 1/14 w&e list (.1); review and respond to correspondence from G. Demo regarding hearing transcript from 11/23 hearing (.2); correspond with J. Morris regarding w&e list issues for 1/14 hearing (.1); review correspondence from I. Kharasch inquiring about issues related to obtaining writ of attachment (.1); exchange follow-up correspondence with J. Morris regarding 1/14 w&e list issues (.1); review multiple correspondence from J. Morris and L. Canty regarding exhibits for 1/14 hearing (.1); finalize and file amended notice of hearing on HarbourVest 3018 motion (.1); calendar new hearing date for HarbourVest 3018 motion and correspond with PSZJ team regarding same (.1); review Dondero's witness and exhibit list and exhibits for hearing on HarbourVest 9019 (.2); exchange multiple follow-up correspondence with I. Kharasch regarding attachment issues (.2); exchange multiple follow-up correspondence with J. Morris regarding issues related to w&e list and exhibits for 1/14 hearing (.4); finalize and file debtor's witness and exhibit list for hearing on HarbourVest 9019 (.1); correspond with counsel for J. Dondero, CLO Holdco, and the Trusts providing them with debtor's exhibits for hearing on HarbourVest 9019 (.2); review HarbourVest's w&e list for hearing on HarbourVest 9019 (.1).		
1/11/2021	HOL	Work on proposed TRO order, email correspondence with Z. Annable regarding same (0.3).	0.30 175.00/hr	52.50
	MSH	Exchange email with counsel regarding rescheduling of depositions (.10); exchange email regarding ability to obtain prejudgment writ of attachment (.20).	0.30 450.00/hr	135.00
1/12/2021	HOL	Email correspondence with Z. Annable regarding binders for 1/14 hearing (0.2); email correspondence with MainStay regarding instructions for preparation of hearing binders (0.2); email correspondence with Z. Annable regarding amended witness and exhibit list and preparation for binders (0.2); forward amended W&E list to MainStay for inclusion in binders (0.1)	0.70 175.00/hr	122.50
	ZZA	Review correspondence from J. Morris regarding exhibits to be filed under seal (.1); review court's order extending deadline for removal of actions (.1); review court's order granting preliminary injunction against J. Dondero (.1); review 11/23 hearing transcript received from clerk's office	4.30 400.00/hr	1,720.00

			<u>Hrs/Rate</u>	<u>Amount</u>
		(.2); review correspondence from H. Winograd regarding issues involving sealing of documents (.1); lengthy correspondence with T. Ellison regarding exhibit issues in advance of 1/14 hearing (.2); correspond with J. Morris regarding issues related to court's order granting PI (.1); review correspondence from T. Ellison regarding instructions for providing court with exhibits for 1/14 hearing (.1); calendar new deadline for removal of actions and correspond with PSZJ team regarding same (.1); prepare amended witness and exhibit list for 1/14 hearing and correspond with J. Morris regarding same (.3); work on preparation of exhibit binders for 1/14 hearing (.2); finalize and file amended w&e list and exhibits for 1/14 hearing (.4); exchange correspondence with M. Holmes regarding issues related to court exhibit binders for 1/14 hearing (.1); correspond with J. Morris regarding issues related to request for TRO against Funds and Advisors (.1); review correspondence from J. Morris regarding status of discussions with Funds and Advisors regarding TRO (.1); prepare draft correspondence advising of parties' agreement to terms of TRO (.1); exchange multiple correspondence with J. Morris regarding revisions to draft correspondence advising of parties' agreement to terms of TRO to be sent to court (.2); correspond with T. Ellison advising of parties agreement to terms of TRO (.1); review correspondence from T. Ellison advising that court will cancel tomorrow's TRO hearing (.1); exchange correspondence with T. Ellison regarding WebEx hearing instructions for 1/14 hearing (.1); exchange correspondence with T. Ellison confirming receipt of WebEx instructions and confirming service will be made (.1); calendar WebEx instructions for 1/14 hearing and correspond with PSZJ team regarding same (.1); correspond with J. Morris regarding form of TRO for submission to court (.1); review draft TRO and exchange correspondence with J. Morris regarding issues related to same (.2); finalize and submit agreed TRO (.1); correspond with T. Ellison advising of submission of agreed TRO in AP 21-3000 (.1); exchange correspondence with J. Morris regarding noticing of cancellation of 1/13 hearing (.1); prepare draft notice of cancellation of 1/13 hearing (.2); finalize and file notice of cancellation of 1/13 hearing (.1); review correspondence from H. Winograd regarding issues related to collection of demand notes (.1); review notice of appeal of PI filed by J. Dondero (.1); correspond with PSZJ team regarding Dondero's appeal of PI order (.1).		
1/12/2021	MSH	Receive and review letter from DAP regarding appointment of examiner (.10); exchange email with H. Winograd and Z. Annable regarding APs regarding demand notes and writs of attachments (.10); receive and review letter from F. Smith regarding employee indemnification issues (.10).	0.30 450.00/hr	135.00
1/13/2021	HOL	Email correspondence with MainStay regarding exhibit binders (0.2); email to T. Ellison regarding delivery of binders (0.1)	0.30 175.00/hr	52.50
	ZZA	Review correspondence from J. Morris regarding finalization and filing of amended w&e list (.1); finalize and file amended witness and exhibit list for 1/14 hearing (.1); exchange multiple correspondence with G. Demo and J. Morris regarding service of redacted/unredacted materials related to debtor's omnibus reply (.2); exchange follow-up correspondence with G. Demo regarding service issues related to debtor's omnibus reply (.1); correspond with T. Ellison providing court with copy of amended w&e list	6.30 400.00/hr	2,520.00

			<u>Hrs/Rate</u>	<u>Amount</u>
		and exhibit for 1/14 hearing (.1); review HarbourVest's expedited motion to file document under seal (.1); serve unredacted copy of omnibus reply and exhibits on counsel for parties objecting to HarbourVest 9019 (.2); exchange correspondence with J. Morris regarding issues related to service of reply and exhibits (.1); review correspondence from R. Patel, counsel for Acis, requesting deposition transcript; correspond with J. Morris regarding same (.1); correspond with T. Ellison providing court with unredacted omnibus reply and exhibits (.1); exchange correspondence with G. Demo regarding preparation of motion to seal (.1); review and respond to correspondence from J. Fried requesting information regarding hearing transcripts (.2); prepare motion to file under seal documents related to debtor's omnibus reply in support of HarbourVest 9019 (.5); prepare draft order approving motion to seal (.2); exchange correspondence with G. Demo regarding motion to seal and order thereon (.1); review committee's response to the Trusts' request for examiner (.1); finalize and file motion to seal documents related to omnibus reply (.2); exchange multiple correspondence with T. Ellison regarding debtor's filing of emergency motion to seal documents related to 1/14 hearing (.2); review HarbourVest exhibits in support of 9019 motion (.3); review HarbourVest reply in support of HarbourVest 9019 (.4).		
1/13/2021	MSH	Review letter from J. Pomerantz regarding examiner motion (.10); exchange email with H. Winograd and Z. Annable regarding writ of attachment and providing thoughts and case authority (.30); review replies filed with respect to HarbourVest 9019 motion (.20); review letter from committee regarding examiner motion (.10).	0.70 450.00/hr	315.00
1/14/2021	ZZA	Review court order granting motion to seal documents related to debtor's omnibus reply (.1); review correspondence from T. Ellison regarding order granting motion to seal documents (.1); exchange correspondence with J. Seery providing WebEx information for today's hearing (.1); finalize and file sealed documents related to debtor's omnibus reply (.2); correspond with T. Ellison advising of filing of sealed documents in advance of hearing (.1); correspond with J. Morris regarding filing of sealed documents (.1); attend hearing on debtor's motion to prepay loan, HarbourVest 9019 motion, and HarbourVest 3018 motion (4.8); review, finalize, and file order approving motion to prepay loan (.2); correspond with T. Ellison advising of submission of proposed order on motion to prepay loan (.1); review Dondero's supplemental w&e list filed following today's hearing (.1); review multiple correspondence from PSZJ team regarding issues related to the Trusts' emergency request to appoint an examiner (.2); exchange correspondence with M. Caloway advising of ECF shutdown (.1); exchange correspondence with J. Pomerantz regarding Trusts' forthcoming motion to appoint examiner (.1); exchange follow-up correspondence with J. Pomerantz regarding ECF outage (.1); review Trusts' motion to appoint examiner (.2); correspond with PSZJ team advising of motion for examiner and providing copy of motion (.1); exchange correspondence with J. Pomerantz regarding actions to be taken upon Trusts' filing of motion to expedite hearing on examiner motion (.1).	6.80 400.00/hr	2,720.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
1/14/2021	MSH	Attend hearing on HarbourVest 9019 motion (4.70); review letter from D. Draper regarding intent to seek emergency hearing on examiner motion (.10); exchange email with J. Morris, Z. Annable, and J. Pomerantz regarding same (.30); receive and review examiner motion (.10); exchange email with D. Draper and counsel regarding opposition to emergency hearing (.10)	5.30 450.00/hr	2,385.00
1/15/2021	ZZA	Review correspondence from J. Morris regarding scheduling of upcoming depositions (.1); review and revise proposed order approving HarbourVest 9019 (.2); review court's order granting motion to prepay loan (.1); review G. Demo's comments on order approving HarbourVest settlement (.1); review correspondence from J. Morris regarding issues related to order approving settlement with HarbourVest (.1); review Trusts' motion to expedite hearing on examiner motion (.1); correspond with T. Ellison advising of debtor's intent to object to expedited consideration of examiner motion (.1); review correspondence from T. Ellison regarding debtor's intent to object to expedited consideration of examiner motion (.1); review correspondence from J. Kane regarding availability of G. Scott for deposition (.1); review correspondence from F. Smith, counsel for employees, regarding return of debtor property (.1); exchange correspondence with G. Demo regarding collection of debtor property (.1); review correspondence from J. Hoffman, committee counsel, requesting hearing transcript (.1); review correspondence from T. Ellison advising that examiner motion to be heard in ordinary course (.1); review multiple follow-up correspondence from G. Demo and J. Morris regarding examiner motion issues (.1); review examiner motion filed by the Trusts (.1); review Dondero's joinder to examiner motion (.1); review and revise notice of deposition of J. Seery and correspond with J. Morris regarding same (.2); correspond with J. Hoffman regarding hearing transcript requested (.1).	1.90 400.00/hr	760.00
	MSH	Exchange email with court regarding examiner motion and request for emergency consideration (.20).	0.20 450.00/hr	90.00
1/16/2021	ZZA	Review correspondence from J. Morris regarding revisions to deposition notice of J. Seery (.1); review correspondence from J. Morris regarding upcoming depositions (.1); review, finalize, and file notice of deposition of Grant Scott (.2); finalize and file notice of deposition of J. Seery (.1); correspond with J. Morris regarding issues related to depositions of G. Scott and J. Seery (.1); review follow-up correspondence from V. Trang regarding issues related to deposition times (.1).	0.70 400.00/hr	280.00
1/17/2021	ZZA	Review correspondence from G. Demo regarding mediators' report to be submitted to court (.1).	0.10 400.00/hr	40.00
1/18/2021	ZZA	Review 1/14 hearing transcript received from court (.1); review 2019 statement filed by F. Smith, counsel for employees (.1); correspond with J. Hoffman, counsel for committee, providing her with 1/14 hearing transcript (.1); review and finalize mediators' report for filing with court (.2); file mediators' report with the court (.1); correspond with G. Demo providing him with a file-stamped copy of mediators' report (.1); review Funds' and Advisors' 30(b)(6) deposition notice of debtor (.1).	0.80 400.00/hr	320.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
1/19/2021	ZZA	Finalize and submit proposed order approving settlement with HarbourVest (.1); review court's order granting HarbourVest's motion to file documents under seal (.1); correspond with T. Ellison advising of submission of proposed order approving HarbourVest settlement (.1); review correspondence from G. Demo regarding preparation of motion for expedited hearing (.1); review and revise draft motion for expedited hearing regarding KERP motion and correspond with K. Dine regarding same (.3); review correspondence from J. Morris regarding rescheduling of J. Seery deposition (.1); finalize and file amended notice of deposition of J. Seery (.1); review, finalize, and file notice of deposition of J. Post (.2); correspond with J. Morris regarding file-stamped deposition notices (.1); review Funds' and Advisors' notice of deposition of debtor (.1); review and revise draft KERP motion and correspond with K. Dine regarding same (1.0); review Trusts' notice of deposition of debtor (.1); exchange follow-up correspondence with K. Dine regarding KERP motion issues (.1); finalize and file KERP motion (.2); finalize and file motion for expedited hearing on KERP motion (.1); correspond with PSZJ team regarding KERP motion issues (.1); lengthy correspondence to T. Ellison regarding debtor's KERP motion and request for expedited hearing thereon (.2); review correspondence from G. Demo regarding HarbourVest issues (.1).	3.20 400.00/hr	1,280.00
	MSH	Review KERP motion (.10).	0.10 450.00/hr	45.00
1/20/2021	ZZA	Review correspondence from T. Ellison regarding debtor's request for expedited hearing on KERP motion (.1); review notice of 30(b)(6) deposition of debtor received from counsel for the Trusts (.1); review multiple correspondence from T. Ellison regarding court's approval of expedited hearing on KERP motion (.1); finalize and submit proposed order granting motion to expedite hearing on KERP motion (.2); correspond with T. Ellison advising of submission of proposed order on motion to expedite (.1); follow-up correspondence with T. Ellison regarding status of HarbourVest 9019 order (.1); prepare draft notice of hearing for KERP motion (.2); review correspondence from G. Demo and K. Dine regarding notice of hearing on KERP motion (.1); finalize and file notice of hearing on KERP motion (.1); calendar hearing on KERP motion and correspond with PSZJ team regarding same (.1); exchange follow-up correspondence with G. Demo regarding status of HarbourVest 9019 order (.1); review correspondence from J. Morris inquiring about upcoming case deadlines (.1); review court's order granting expedited hearing on KERP motion (.1).	1.50 400.00/hr	600.00
1/21/2021	ZZA	Review correspondence from T. Ellison regarding status of order approving settlement with HarbourVest (.1); review court's order approving settlement with HarbourVest (.1); review notice of service of discovery and discovery requests received from J. Dondero (.2); review notice of subpoena to J. Sevilla filed by J. Dondero (.1); exchange correspondence with T. Ellison regarding WebEx instructions for 1/26 hearing (.1); calendar WebEx instructions for 1/26 hearing and correspond with PSZJ attorneys regarding same (.1); review correspondence from G. Brophy, counsel for the Trusts, regarding examiner motion issues (.1); correspond with PSZJ team regarding examiner motion issues (.1); exchange correspondence with T. Ellison	1.70 400.00/hr	680.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		regarding possible hearing dates for Trusts' examiner motion (.1); review multiple follow-up correspondence from J. Morris and J. Pomerantz regarding scheduling of hearing on examiner motion (.1); correspond with T. Ellison advising of debtor's availability for hearing on examiner motion (.1); review Funds' and Advisors' objection to debtor's motion for preliminary injunction (.5).		
1/22/2021	ZZA	Review correspondence from J. Morris regarding numerous complaints to be filed on demand notes (.1); correspond with M. Holmes regarding document filing issues (.1); review correspondence from G. Brophy, counsel for the Trusts, regarding hearing setting for examiner motion (.1); review correspondence from G. Demo requesting hearing transcripts and information (.1); review correspondence from T. Ellison regarding hearing setting for Trusts' examiner motion (.1); correspond with PSZJ attorneys regarding hearing setting for examiner motion (.1); review and revise five draft complaints for collection of demand notes (1.0); review correspondence from H. Winograd regarding issues related to complaints to collect on notes (.1); review correspondence from T. Ellison and J. Morris regarding 1/27 hearing issues (.1); review correspondence from J. Pomerantz regarding issues related to upcoming hearing on KERP motion and debtor's request for PI (.1); prepare cover sheets for suits on notes (.3); exchange multiple correspondence with J. Morris and H. Winograd regarding issues related to finalization of complaints to collect on notes (.2); review correspondence from T. Ellison regarding scheduling of hearing on KERP motion and debtor's request for PI (.1); review multiple follow-up correspondence from J. Pomerantz regarding issues related to upcoming hearings (.1); review correspondence from E. Mather at K&L Gates regarding witness and exhibit lists for upcoming hearings (.1); exchange correspondence with H. Winograd regarding exhibits for complaints on notes (.1); review correspondence from L. Canty regarding w&e list and exhibits for 1/26 hearing (.1); review employees' witness and exhibit list and exhibits for 1/26 hearing (.3); review draft witness and exhibit list for 1/26 hearing (.2); exchange correspondence with L. Canty regarding revisions to debtor's witness and exhibit list (.1); review correspondence from H. Winograd regarding issues related to complaints to collect on notes (.1); review revised witness and exhibit list for 1/26 hearing (.1); correspond with H. Winograd regarding issues related to finalization of complaints for collection of notes (.1); review correspondence from J. Morris regarding complaints to be filed regarding notes (.1); finalize and file five complaints for collection of notes (.7); review Funds' and Advisors' motions to file documents under seal in bankruptcy case and AP 21-3000 (.2); review multiple notices of the filing of sealed documents by CLO Holdco (.1); correspond with PSZJ team regarding exhibit issues for 1/26 hearing (.1).	5.00 400.00/hr	2,000.00
1/23/2021	ZZA	Review multiple correspondence from J. Morris regarding upcoming depositions and noticing of same (.1); finalize and file amended notice of deposition of J. Seery (.2).	0.30 400.00/hr	120.00
1/25/2021	ZZA	Review Trusts' notice of hearing on examiner motion (.1); finalize and file certificate of service of letter dated 1/19/21 (.1); review correspondence from T. Ellison regarding issues related to handling of hearing on 1/26 (.1); correspond with PSZJ attorneys regarding court's schedule for 1/26	1.00 400.00/hr	400.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		hearing (.1); correspond with J. Morris regarding considerations and issues related to matters to be heard 1/26 (.3); exchange multiple correspondence with J. Morris and H. Winograd regarding preparation of notice of agreement and issues related thereto (.2); exchange correspondence with H. Winograd regarding 1/8/21 hearing transcript (.1).		
1/26/2021	ZZA	Attend hearing on motion for a preliminary injunction against the Funds and Advisors and debtor's KERP motion (6.7); review notice of deposition of F. Waterhouse by Funds and Advisors (.1).	6.80 400.00/hr	2,720.00
1/27/2021	ZZA	Review correspondence from J. Morris regarding call to discuss action items (.1); review multiple follow-up correspondence from G. Demo and J. Morris regarding discussion of items to be addressed related to 1/26 hearing (.1); review, finalize, and file notice of deposition of I. Leventon (.2); review multiple correspondence from J. Morris and H. Winograd regarding 1/8 hearing transcript information (.1); review correspondence from J. Morris regarding issues related to Funds' and Advisors' request to depose F. Waterhouse (.1); finalize and file proposed order on KERP motion (.2); correspond with T. Ellison advising of submission of proposed order on debtor's KERP motion (.1); follow-up correspondence with K. Dine regarding order on debtor's KERP motion (.1); review multiple follow-up correspondence from J. Morris and D. Rukavina, counsel for Funds and Advisors, regarding issues related to deposition of F. Waterhouse (.1); review district court rules for responses to motions and outline requirements of same for PSZJ team (.4); review follow-up correspondence from J. Morris regarding issues related to proposed deposition of F. Waterhouse (.1); review and respond to correspondence from J. Fried regarding deadline to respond to examiner motion (.1); review court's order approving KERP (.1); review multiple correspondence from M. Hayward and J. Morris regarding fee-shifting issues raised at 1/26 hearing (.3); review correspondence from T. Ellison regarding hearing scheduling issues (.1).	2.20 400.00/hr	880.00
	MSH	Review notice of Waterhouse depo and email exchange regarding property of and objections to same (.20).	0.20 450.00/hr	90.00
1/28/2021	ZZA	Review correspondence from R. Matsumura requesting deposition information (.1); review notice of appearance of J. Prostok as counsel for Acis (.1); review correspondence from L. Canty requesting hearing transcript information (.1); review correspondence from M. Edmond at clerk's office providing WebEx information for 2/2 hearing (.1); calendar WebEx hearing instructions and correspond with PSZJ team regarding same (.1); review correspondence from L. Hogewood, counsel for Funds and Advisors, regarding withdrawal of notice of deposition of F. Waterhouse (.1); review correspondence from L. Hogewood regarding notice issues (.1); review notice of withdrawal of notice of deposition of F. Waterhouse (.1); correspond with T. Ellison requesting WebEx instructions for 2/3 hearing (.1); exchange correspondence with M. Edmond regarding 2/3 WebEx instructions (.1); calendar 2/3 WebEx instructions and correspond with PSZJ team regarding same (.1); review correspondence from H. Winograd regarding analysis of Dondero reply	1.50 400.00/hr	600.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		(.1); exchange multiple correspondence with M. Caloway regarding possible additional filings (.3).		
1/29/2021	ZZA	Review correspondence from J. Morris regarding preparation of deposition notices for S. Ellington and I. Leventon (.1); review and revise notices of deposition of Leventon and Ellington (.1); review correspondence from J. Morris regarding revisions to deposition notices and filing of same (.1); finalize and file notices of deposition of I. Leventon and S. Ellington (.2).	0.50 400.00/hr	200.00
SUBTOTAL:			[97.40	38,815.00]
<u>Matters Pertaining to Appeals</u>				
1/13/2021	ZZA	Review amended notice of appeal and motion for leave to appeal filed by J. Dondero (.2)	0.20 400.00/hr	80.00
1/14/2021	ZZA	Correspond with PSZJ team providing them with copies of Dondero's amended notice of appeal and motion for leave to appeal (.1).	0.10 400.00/hr	40.00
1/16/2021	ZZA	Review correspondence from J. Morris regarding issues related to Dondero appeal of preliminary injunction (.1); review correspondence from M. Lynn, counsel for Dondero, regarding issues related to Dondero appeal of preliminary injunction (.1).	0.20 400.00/hr	80.00
	MSH	Review email exchange with M. Lynn regarding issues with docketing of Dondero appeal (.10).	0.10 450.00/hr	45.00
1/20/2021	ZZA	Review notice of district court order accepting documents included in record on appeal in UBS appeal (.1); review notice of docketing of appeal of Dondero's appeal of PI order (.1); review follow-up ECF notices related to Dondero's appeal of PI order (.1); calendar deadlines related to Dondero appeal of PI order and correspond with PSZJ team regarding same (.1); research issues related to Dondero's motion for leave to appeal PI order and correspond with J. Morris regarding same (.3).	0.70 400.00/hr	280.00
	MSH	Exchange email with J. Morris and Z. Annable regarding Dondero motion for leave to appeal and related deadlines (.10).	0.10 450.00/hr	45.00
1/25/2021	ZZA	Review correspondence from J. Morris regarding issues related to Dondero's motion for expedited appeal (.1); research issues raised by J. Morris regarding Dondero's motion for expedited appeal and correspond with J. Morris regarding same (.3); review district court's order setting expedited response deadline to Dondero's motion for expedited appeal (.1).	0.50 400.00/hr	200.00
	MSH	Email exchange regarding Dondero motion for expedited appeal, deadlines for response, and notification to court regarding intent to file response after PI hearing (.20).	0.20 450.00/hr	90.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
1/26/2021	ZZA	Calendar deadline to respond to Dondero's motion for expedited appeal and correspond with PSZJ team regarding same (.1).	0.10 400.00/hr	40.00
1/27/2021	HOL	Email correspondence regarding appendix in Dondero appeal (0.2); work on response to Dondero motion for leave to appeal, email correspondence regarding same (0.3).	0.50 175.00/hr	87.50
	ZZA	Review draft response to Dondero's motion for leave to expedite appeal (.2); review and respond to correspondence from H. Winograd following up on district court requirements for responses, briefs, and appendices (.3); review correspondence from H. Winograd regarding appendix issues related to response to Dondero motion to expedite PI appeal (.1); review follow-up correspondence from H. Winograd regarding issues related to debtor's response to Dondero's motion for expedited appeal (.1); review and analyze multiple correspondence from H. Winograd inquiring about issues related to appendix for debtor's response to Dondero motion for expedited appeal (.2); review and analyze multiple follow-up correspondence from H. Winograd, K. Brown, L. Canty, and J. Morris regarding issues related to debtor's response to Dondero motion for expedited appeal (.4); exchange correspondence with H. Winograd regarding issues related to draft response to Dondero's motion for expedited appeal (.1); review and revise debtor's response to Dondero's motion for expedited appeal (.2); review multiple correspondence from H. Winograd, K. Brown, and L. Canty regarding revisions related to debtor's suite of documents in response to Dondero's motion for expedited appeal (.2); work on review of, revisions to, and filing of debtor's response in opposition to Dondero's motion for expedited appeal, brief in support, and appendix in support of response (1.1); correspond with H. Winograd and G. Demo regarding service issues related to debtor's response to Dondero motion for expedited appeal (.1); provide PSZJ team with file-stamped copies of documents related to debtor's response to Dondero motion for expedited appeal (.2); review Dondero's designation of contents for inclusion in record on appeal and statement of issues on appeal (.2); correspond with PSZJ team regarding issues related to Dondero's appellant designations (.2).	3.60 400.00/hr	1,440.00
	MSH	Exchange email with Z. Annable and H. Winograd regarding response to Dondero emergency appeal and briefing requirements per local rule (.30); work on objection to Dondero motion for leave to appeal and appendix and exchange email regarding same (.50).	0.80 450.00/hr	360.00
1/28/2021	ZZA	Review Dondero's reply in support of motion for expedited appeal (.2); correspond with PSZJ team regarding Dondero's reply in support of motion for expedited appeal (.1).	0.30 400.00/hr	120.00
	MSH	Review Dondero reply brief in support of expedited appeal (.10); email from H. Winograd providing analysis regarding same (.10).	0.20 450.00/hr	90.00
1/29/2021	ZZA	Review correspondence from J. Morris regarding issues related to Dondero's request for leave to appeal PI order (.1); exchange correspondence with J. Morris regarding issues related to Dondero's request for leave to appeal PI order (.1).	0.20 400.00/hr	80.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
SUBTOTAL:			[7.80	3,077.50]
<u>Plan and Disclosure Statement</u>				
1/1/2021	ZZA	Review and analyze correspondence from D. Rukavina, counsel for NexPoint, regarding NexPoint's intention to object to plan and take discovery (.1).	0.10 400.00/hr	40.00
	MSH	Exchange email with D. Rukavina regarding representation of NexBank and plan objection (.20).	0.20 450.00/hr	90.00
1/4/2021	ZZA	Review and revise notice of plan supplement and correspond with G. Demo regarding revisions to notice of plan supplement (.3); exchange multiple correspondence with G. Demo regarding revisions to notice of plan supplement and exhibits thereto (.2); finalize and file notice of plan supplement (.2).	0.50 400.00/hr	200.00
1/5/2021	ZZA	Review J. Dondero's objection to confirmation (.2); review certain local taxing authorities' objection to plan confirmation (.2); review limited plan objection filed by B. Borud and J. Yang (.1); review IRS's objection to plan confirmation (.1); review UST's limited objection to plan confirmation (.1); review employees' limited objection to plan confirmation (.3); review and analyze Funds' and Advisors' objection to plan confirmation (.7); review and analyze Trusts' objection to plan confirmation (.4); review NREP's objection to plan confirmation (.2); review NexBank's objection to plan confirmation (.1); review multiple joinders to various plan objections filed by interested parties, including CLO Holdco (.3); review P. Daugherty's objection to plan confirmation (.1).	2.80 400.00/hr	1,120.00
	MSH	Conference with L. Spindler regarding plan issues (.20); receive and review Dondero objection to confirmation (.20); review objection to plan filed by taxing authorities (.10); review objection to confirmation filed by former employees (.10); review objection to confirmation filed by Dondero trusts (.20); review IRS objection to confirmation (.10); review Ellington et al objection to confirmation (.20); review fund objections to confirmation (.20); review UST objection to confirmation (.10); review NexPoint objection to confirmation (.10); review CLO Holdco joinder in plan objections (.10); review Daugherty objection to plan (.10).	1.60 450.00/hr	720.00
1/11/2021	ZZA	Calendar multiple deadlines tied to confirmation hearing and correspond with PSZJ team regarding same (.2); review multiple correspondence from G. Demo and H. Winograd regarding issues related to amended notice of confirmation hearing (.1); review correspondence from H. Winograd regarding amended confirmation hearing notice (.1); finalize and file amended notice of confirmation hearing (.1); correspond with H. Winograd regarding issues related to service of amended notice of confirmation hearing (.1).	0.60 400.00/hr	240.00
1/13/2021	ZZA	Finalize and file certificate of service of disclosure statement order (.1).	0.10 400.00/hr	40.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
1/15/2021	MSH	Exchange email with counsel regarding Seery deposition and coordination of additional confirmation depositions (.20).	0.20 450.00/hr	90.00
1/16/2021	MSH	Email from J. Morris regarding deposition scheduling for confirmation and PI hearing (.10).	0.10 450.00/hr	45.00
1/19/2021	ZZA	Review correspondence from J. Fried regarding ballot tally and need to file certification today (.1); exchange correspondence with J. Fried regarding finalization and filing of ballot certification (.1); finalize and file ballot summary (.1); correspond with J. Fried regarding filing of ballot summary and service of same (.1); review voice message from J. Fried regarding confirmation hearing issues (.1); follow-up correspondence with J. Fried regarding confirmation hearing issues (.2); review correspondence from J. Pomerantz regarding confirmation hearing issues (.1).	0.80 400.00/hr	320.00
	MSH	Review ballot summary (.20); exchange email regarding confirmation order and providing thoughts (.20).	0.40 450.00/hr	180.00
1/20/2021	ZZA	Correspond with J. Morris regarding upcoming deadlines related to confirmation hearing (.1).	0.10 400.00/hr	40.00
1/21/2021	ZZA	Review correspondence and documents from J. O'Neill regarding potential plan objection (.3).	0.30 400.00/hr	120.00
	MSH	Email from J. O'Neill regarding IRS objection and proposed language to resolve same (.10).	0.10 450.00/hr	45.00
1/22/2021	ZZA	Review correspondence from G. Demo regarding confirmation hearing issues (.1); correspond with T. Ellison regarding upcoming suite of confirmation-related documents to be filed with court (.1); exchange correspondence with G. Demo regarding confirmation hearing issues (.2); review correspondence from T. Ellison regarding court's availability for possible reset of confirmation hearing (.1); review correspondence from M. Hayward regarding issues related to possible confirmation objections (.1); review correspondence from J. Pomerantz regarding continuance of confirmation hearing (.1); review correspondence from G. Demo regarding preparation of exhibits for plan supplement (.1); review IRS's witness and exhibit list for confirmation hearing (.1); review Funds' and Advisors' witness and exhibit list for confirmation hearing (.1); review correspondence from L. Lambert, counsel for UST, regarding issues related to upcoming confirmation hearing (.1); review correspondence from J. Pomerantz regarding confirmation documents to be filed (.1); review the Trusts' witness and exhibit list for confirmation hearing (.1); work on preparing exhibits for plan supplement (.4); review follow-up correspondence from J. Pomerantz regarding issues related to plan confirmation (.1); review J. Dondero's witness and exhibit list and exhibits related to confirmation hearing (.2); review employees' witness and exhibit list for confirmation hearing (.1); review CLO Holdco's witness and exhibit list for confirmation hearing (.1); review correspondence from T. Ellison regarding court's reset of confirmation hearing (.1); review correspondence from G. Demo regarding additional exhibits for plan supplement (.1); review and revise draft notice of plan supplement and exchange correspondence with G. Demo regarding	5.50 400.00/hr	2,200.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		same (.3); review 5th amended plan, confirmation brief, and related documents received from J. Fried (.3); exchange multiple correspondence with J. Fried and G. Demo regarding plan supplement and amended plan issues (.3); finalize and file debtor's omnibus reply to plan objections (.2); finalize and file modified plan (.1); finalize and file redline of plan modifications (.1); finalize and file notice of plan supplement and exhibits (.2); finalize and file confirmation brief (.1); correspond with G. Demo providing file-stamped copies of plan and confirmation hearing documents filed (.2); finalize and file debtor's witness and exhibit list and exhibits for confirmation hearing (1.0); review committee's response in support of plan confirmation (.3).		
1/22/2021	MSH	Exchange email with counsel and court regarding postponement of confirmation hearing (.50); email to J. O'Neill providing thoughts on IRS language for inclusion in confirmation order (.10); review amended plan and confirmation briefings (.40).	1.00 450.00/hr	450.00
1/23/2021	ZZA	Review correspondence from J. Morris regarding witness and exhibit issues related to confirmation hearing (.1); review correspondence from J. Morris regarding upcoming action items related to confirmation hearing (.1); review correspondence from J. Morris regarding motion for continuance of confirmation hearing (.1).	0.30 400.00/hr	120.00
	MSH	Exchange email regarding continuance of confirmation hearing and upcoming schedule of depositions and other matters (.20).	0.20 450.00/hr	90.00
1/24/2021	ZZA	Prepare motion for continuance of confirmation hearing and proposed order thereon (.5); exchange correspondence with J. Pomerantz regarding motion for continuance and order (.1).	0.60 400.00/hr	240.00
1/25/2021	ZZA	Review multiple correspondence from J. Morris regarding continued confirmation hearing issues (.1); review correspondence from G. Demo regarding confirmation hearing exhibit issues (.1); correspond with G. Demo responding to his inquiries regarding confirmation hearing exhibit issues (.1); review multiple correspondence from G. Demo and L. Canty regarding confirmation hearing exhibit issues (.1); correspond with T. Ellison regarding redaction of confirmation hearing exhibits (.1); review correspondence from C. Ecker in clerk's office regarding document docketing issues (.1); review correspondence from T. Ellison regarding need for debtor to file motion to redact certain confirmation exhibits (.1); follow-up correspondence with C. Ecker regarding document docketing issues (.1); correspond with G. Demo and H. Winograd regarding need for motion to redact exhibits (.1); exchange follow-up correspondence with C. Ecker regarding document docketing issues (.1); refile debtor's response to plan objections (.1); correspond with V. Trang of KCC discussing issues related to refiling of debtor's response to plan objections (.1); correspond with T. Ellison advising of debtor's refiling of omnibus response to plan objections per request of clerk's office (.1); exchange follow-up correspondence with T. Ellison regarding issues related to debtor's refiling of response to plan objections (.2); review correspondence from H. Winograd regarding issues related to motion to redact exhibits (.1); exchange multiple follow-up correspondence with H. Winograd regarding issues related to motion to redact exhibits (.2); review correspondence from L. Canty regarding additional exhibits to be	3.80 400.00/hr	1,520.00

			<u>Hrs/Rate</u>	<u>Amount</u>
		redacted (.1); review court's order continuing confirmation hearing (.1); prepare motion to redact exhibits (.5); prepare proposed order on motion to redact exhibits (.2); further review and revision of motion to redact exhibits (.2); exchange correspondence with H. Winograd regarding revisions to motion to redact exhibits (.1); review follow-up correspondence from H. Winograd regarding motion to redact exhibits (.1); review multiple additional correspondence from H. Winograd and J. Morris regarding issues related to motion to redact exhibits (.1); correspond with J. Morris and H. Winograd regarding issues related to motion to redact confirmation exhibits (.1); review correspondence from T. Ellison regarding corrected date of debtor's response to plan objections (.1); finalize and file motion to redact confirmation exhibits and proposed order thereon (.2); correspond with T. Ellison advising of filing of motion to redact and submission of order (.1); review NexPoint's emergency motion to file competing plan under seal (.1).		
1/26/2021	ZZA	Review correspondence from T. Ellison regarding status of court's review of motion to redact (.1); exchange correspondence with C. Ecker in clerk's office regarding issues related to debtor's request to redact certain exhibits (.2); exchange correspondence with T. Ellison regarding need for amendment to motion to redact to comply with clerk's office new policies (.1); correspond with PSZJ team regarding need for amendment to motion to redact (.1); review correspondence from H. Winograd inquiring about issues related to redaction of exhibits (.1); prepare amended motion to redact exhibits and proposed order thereon per clerk's office guidelines (.3); lengthy correspondence with H. Winograd regarding amended motion to redact and exhibit redaction issues (.2); review follow-up correspondence from H. Winograd regarding debtor's amended motion to redact exhibits (.1); review correspondence from L. Canty regarding redacted exhibits for filing with court (.1); correspond with J. Morris and H. Winograd regarding issues related to redacted exhibits for filing with court (.1); correspond with PSZJ team regarding preparations for upcoming confirmation hearing (.1); review correspondence from H. Winograd regarding redacted exhibit issues (.1); correspond with J. Morris regarding redaction of exhibits and issues related thereto (.1); review employees' withdrawal of plan objection (.1).	1.80 400.00/hr	720.00
1/27/2021	HOL	Work on confirmation hearing exhibits to be transmitted to the court, email correspondence regarding same (0.5).	0.50 175.00/hr	87.50
	ZZA	Review clerk's office notice regarding need to file revised order on motion to redact exhibits (.1); correspond with T. Ellison regarding debtor's confirmation exhibits and continuation of PI hearing in AP 21-3000 (.1); exchange correspondence with T. Ellison regarding court's preferred method of receipt of confirmation exhibits (.1); exchange correspondence with G. Demo regarding issues related to amended motion to redact exhibits (.1); lengthy correspondence with M. Holmes and L. Canty regarding preparation and delivery of confirmation exhibits to court (.2); exchange correspondence with M. Holmes regarding confirmation exhibit issues (.1); exchange correspondence with H. Winograd regarding filing of amended motion to redact debtor's exhibits (.1); finalize and file amended motion to redact/restrict access to exhibits (.2); finalize and submit proposed order on amended motion to redact/restrict access to exhibits (.1); correspond with T. Ellison advising	2.40 400.00/hr	960.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		of filing of amended motion and submission of order (.1); review correspondence from T. Ellison regarding court's preferred method for receipt of confirmation exhibits (.1); exchange multiple follow-up correspondence with T. Ellison regarding issues related to providing court with debtor's exhibits for confirmation hearing (.2); review court's order authorizing NexPoint to file under seal competing plan (.1); review court's order authorizing redaction/restriction of access to debtor exhibits (.1); correspond with M. Holmes and L. Canty regarding issues related to transmittal of confirmation exhibits to court (.1); review correspondence from M. Okafor at clerk's office regarding revisions needed to exhibit lettering (.1); review correspondence from J. Pomerantz regarding resolution of certain plan objections (.1); exchange correspondence with L. Canty regarding revision of exhibit lettering per clerk's office request (.1); correspond with M. Okafor regarding revision of exhibit lettering per clerk's request (.1); correspond with J. Pomerantz regarding resolution of certain plan objections (.1); review correspondence from J. Pomerantz regarding status of plan objections (.1).		
1/28/2021	HOL	Work on confirmation hearing exhibits to be transmitted to the court, email correspondence regarding same (5.5); email correspondence with T. Ellison regarding methods of transmitting exhibits to court (0.2).	5.70 175.00/hr	997.50
	ZZA	Review and respond to correspondence from T. Ellison regarding debtor's confirmation exhibits to be provided to court (.1); review follow-up correspondence from T. Ellison and M. Holmes regarding permissible format for sharing confirmation exhibits with court (.1); follow-up correspondence with M. Holmes and L. Canty regarding court's copy of confirmation hearing exhibits (.1); multiple follow-up correspondence with L. Canty, M. Holmes and M. Hayward regarding issues related to debtor's confirmation exhibits (.3); multiple follow-up correspondence with M. Holmes and L. Canty regarding issues related to preparation of confirmation exhibits (.5); review correspondence from J. Morris regarding unredacted confirmation exhibits to be provided to court (.1); review multiple follow-up from L. Canty regarding confirmation hearing exhibit issues (.1); review correspondence from M. Holmes regarding issues related to preparation of confirmation hearing exhibits (.1); exchange correspondence with T. Ellison regarding issues related to providing court with confirmation hearing exhibits (.1); follow-up correspondence with J. Morris and L. Canty regarding confirmation hearing exhibit issues (.1); review correspondence from M. Holmes regarding confirmation hearing exhibits (.1).	1.70 400.00/hr	680.00
	MSH	Exchange email with court and staff regarding preparation of and coordination of delivery of exhibits (.50).	0.50 450.00/hr	225.00
1/29/2021	HOL	Continue work on exhibits for confirmation hearing, email correspondence regarding same, upload to dropbox, email link to T. Ellison (2.5).	2.50 175.00/hr	437.50
	ZZA	Exchange correspondence with L. Canty regarding status of and issues related to confirmation hearing exhibits (.2); review Funds' and Advisors' amended witness and exhibit list and exhibits for confirmation hearing (.2); exchange additional correspondence with L. Canty regarding confirmation hearing exhibit issues (.2); review correspondence from J.	3.50 400.00/hr	1,400.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		Morris regarding additional confirmation hearing exhibits (.1); exchange multiple follow-up correspondence with J. Morris and L. Canty regarding confirmation hearing exhibit issues (.4); exchange follow-up correspondence with M. Holmes regarding confirmation hearing exhibit issues (.1); review correspondence from J. Pomerantz regarding status of resolution of confirmation objections (.1); exchange additional follow-up correspondence with J. Morris and L. Canty regarding confirmation hearing exhibits (.2); exchange multiple follow-up correspondence with M. Holmes and L. Canty regarding confirmation hearing exhibit issues (.2); exchange follow-up correspondence with L. Canty regarding confirmation exhibit issues (.2); correspond with T. Ellison providing update on court's copy of confirmation hearing exhibits (.1); continue work on finalization of debtor's witness and exhibit list and exhibits for upcoming confirmation hearing (1.0); finalize and file debtor's amended witness and exhibit list and exhibits for confirmation hearing (.3); correspond with M. Holmes regarding issues related to court's copy of confirmation hearing exhibits (.1); follow-up correspondence with J. Morris regarding confirmation hearing exhibit issues (.1).		
1/29/2021	MSH	Exchange email regarding finalization of exhibits, redaction issues, and delivery of same to court (.50).	0.50 450.00/hr	225.00
1/31/2021	ZZA	Review and analyze correspondence from J. Fried regarding potential plan amendments (.1).	0.10 400.00/hr	40.00
	MSH	Exchange email regarding plan supplements and styling of same (.20).	0.20 450.00/hr	90.00
		SUBTOTAL:	[38.70	13,772.50]
		For professional services rendered	213.50	\$83,450.00
		Additional Charges :		
1/31/2021	PACER fee			17.40
	Court Electronic Records Fees			
	PACER fee			71.90
	Court Electronic Records Fees			
		SUBTOTAL:		[89.30]
		<u>Copying cost</u>		
1/7/2021	Copying cost			74.13
	Mainstay Legal - Copies			
		SUBTOTAL:		[74.13]

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AmountFiling Fee

1/6/2021	Filing Fee USBC-TX ND-D2	350.00
1/19/2021	Filing Fee	317.75
1/22/2021	Filing Fee Filing Fees	1,750.00
1/25/2021	Filing Fee Filing Fees	26.00

SUBTOTAL:

[2,443.75]

Miscellaneous

1/13/2021	Miscellaneous Mainstay Legal - Prints Inv #21-01-083	232.61
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SUBTOTAL:

[232.61]

Transcript Cost

1/11/2021	Transcript Cost Hearing Date: 01/08/2021 K. Rehling - Inv #8468	1,486.25
1/12/2021	Transcript Cost Hearing Date: 11/23/2020 K. Rehling - Inv #8472	50.40
1/17/2021	Transcript Cost Hearing Date: 01/14/2021 K. Rehling - Inv #8481	1,254.25
1/28/2021	Transcript Cost Rehling - Hearing Date: Jan 26, 2021	308.40

SUBTOTAL:

[3,099.30]

Total additional charges

\$5,939.09

Total amount of this bill

\$89,389.09

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Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Melanie Holmes	16.80	175.00	\$2,940.00
Melissa S. Hayward	36.60	450.00	\$16,470.00
Zachery Z. Annable	160.10	400.00	\$64,040.00



HAYWARD
 PLLC
 10501 N. CENTRAL EXPRESSWAY
 SUITE 106 DALLAS, TX 75231
 972.755.7100 (MAIN/FAX)
WWW.HAYWARDFIRM.COM

Invoice submitted to:
Highland Capital Management, L.P. 300 Crescent Court, Suite 700 Dallas, TX 75201

Invoice Date: July 15, 2021
 Invoice No.: 1565
 Due: Upon Receipt
 Total Balance Due: \$59,103.35

Professional Services

			<u>Hrs/Rate</u>	<u>Amount</u>
	<u>Adversary Proceedings</u>			
2/1/2021	HOL	Prepare notice of appearance for M. Hayward in Dondero adversary, email correspondence regarding same, finalize and e-file (0.6).	0.60 175.00/hr	105.00
	ZZA	Review correspondence from C. Ecker at clerk's office regarding notice of dismissal of AP 20-3128 and corresponding notice of closure of AP (.1); correspond with L. Drawhorn, counsel for HCMSI and HCRE, providing complaint and summons in APs 21-3006 and 21-3007 and requesting acceptance of service (.3); review multiple correspondence from L. Drawhorn regarding issues related to acceptance of service on behalf of HCMSI and HCRE (.1); correspond with J. Morris regarding issues related to service of summons and complaint on HCMSI and HCRE (.1); follow-up correspondence with J. Morris regarding issues related to service of summons and complaint on HCMSI and HCRE (.1); finalize and file debtor's second amended w&e list and exhibits for PI motion hearing in AP 21-3000 (.3); review correspondence from J. Morris regarding issues related to service of summons and complaint on HCMSI and HCRE (.1); finalize and file debtor's w&e list and exhibits for contempt hearing against J. Dondero (.4); multiple correspondence with L. Drawhorn regarding issues related to service of summons and complaint on her clients HCMSI and HCRE (.2); research waiver of service provisions of FRCP and applicability to bankruptcy actions (.3).	2.00 400.00/hr	800.00
	MSH	Exchange email regarding W&E list for Dondero contempt hearing (.10).	0.10 450.00/hr	45.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
2/2/2021	ZZA	Review Dondero's witness and exhibitlist and exhibits for hearing on contempt motion (.2); multiple follow-up correspondence with L. Drawhorn, counsel for HCMSI and HCRE, regarding her acceptance of service of summons and complaint in APs 21-3006 and 21-3007 (.2); review Dondero's amended w&e list for contempt hearing (.1); review Dondero's second amended w&e list for contempt hearing (.1).	0.60 400.00/hr	240.00
2/4/2021	ZZA	Review correspondence and document from H. Winograd regarding outstanding adversary proceedings and deadlines (.2).	0.20 400.00/hr	80.00
2/5/2021	ZZA	Review and revise notice of continued hearing on motion for preliminary injunction and correspond with J. Morris regarding same (.2); review and revise amended notice of hearing on contempt motion and correspond with J. Morris regarding same (.1); exchange multiple correspondence with J. Morris regarding issues related to extension of TRO in AP 21-3000 and continuing hearings on contempt motion against Dondero and motion for PI against Funds and Advisors (.2); review correspondence from M. Hayward regarding issues related to continuance of adversary proceeding matters (.1); review correspondence from J. Morris regarding issues related to continuance of hearings in adversary proceedings involving Dondero, Funds, and Advisors (.1); finalize and file amended notice of hearing on contempt motion against Dondero (.1); finalize and file notice of hearing on debtor's motion for PI in AP 21-3000 (.1); review follow-up correspondence from T. Ellison regarding issues related to noticing of hearings on contempt motion and PI motion (.1); analyze and revise adversary proceeding status memo (.3); correspond with H. Winograd regarding revisions to adversary proceeding status memo and remaining action items (.1); calendar hearing on contempt motion and correspond with PSZJ attorneys regarding same (.1); correspond with H. Winograd regarding list of adversary proceedings related to main bankruptcy case (.1); review correspondence from H. Winograd regarding revisions to adversary proceeding status memo (.1); review and make further revisions to updated adversary proceeding status memo (.4); correspond with H. Winograd regarding further revisions to memo (.1); review finalized adversary proceeding status memo received from H. Winograd (.1); review and revise notice of 30(b)(6) deposition of HCRE and correspond with J. Morris regarding revisions (.2); finalize and file notice of 30(b)(6) deposition of HCRE (.1).	2.60 400.00/hr	1,040.00
	MSH	Exchange email regarding extension of TRO and continuance of hearing on Dondero PI and providing thoughts (.20).	0.20 450.00/hr	90.00
2/8/2021	ZZA	Review Dondero's motion for status conference (.1); finalize and file notice of deposition of I. Leventon (.1); finalize and file notice of deposition of S. Ellington (.1); exchange correspondence with J. Morris regarding deposition notices of Leventon and Ellington (.1); calendar deposition of I. Leventon and S. Ellington and correspond with PSZJ team regarding same (.1); review correspondence from J. Pomerantz regarding issues related to Dondero's request for status conference (.1); review correspondence from J. Hoffman regarding issues related to Leventon deposition notice (.1); amend deposition notices of Leventon and Ellington and correspond with J. Morris regarding same (.2); finalize and file amended deposition notices for Leventon and Ellington (.1);	2.50 400.00/hr	1,000.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		review correspondence from J. Morris regarding issues related to extension of TRO against Funds and Advisors (.1); follow-up correspondence with J. Morris regarding deposition notices for Leventon and Ellington (.1); correspond with J. Hoffman regarding amendment of deposition notices for Leventon and Ellington and confirming dates of depositions (.1); review and revise draft agreed order extending TRO against Funds and Advisors and correspond with J. Morris regarding same (.2); review and revise debtor's responses and objections to NexPoint's discovery requests and correspond with J. Morris regarding revisions (.5); review correspondence from T. Ellison advising of court's denial of Dondero's request for a status conference (.1); exchange correspondence with J. Morris regarding issues related to extension of TRO against Funds and Advisors (.1); finalize and submit proposed agreed order extending TRO against Funds and Advisors (.1); correspond with T. Ellison advising of submission of order extending TRO (.1); exchange correspondence with J. Morris regarding issues related to responses to NexPoint's discovery requests (.1).		
2/8/2021	MSH	Review Dondero motion for status conference (.10); review email exchange with parties and court regarding opposition to same and denial of motion (.20); exchange email regarding revisions to TRO stipulation and extension (.10).	0.40 450.00/hr	180.00
2/9/2021	HOL	Work on deposition notice, email correspondence with Z. Annable regarding same (0.2).	0.20 175.00/hr	35.00
	ZZA	Review and revise notice of deposition of J. Dondero (.2); review correspondence from B. Assink, counsel for J. Dondero, regarding proposed order denying motion for status conference (.1); exchange correspondence with J. Morris regarding proposed revisions to notice of deposition of J. Dondero (.1); finalize and file notice of deposition of J. Dondero (.1); follow-up correspondence with J. Morris regarding deposition notice of J. Dondero (.1); calendar deposition of J. Dondero and correspond with PSZJ team regarding same (.1); review Funds' and Advisors' notice of hearing on motion to dismiss AP 21-3000 (.1); prepare and file notices of service of summons and complaints in APs 21-3003, 21-3004, 21-3005, 21-3006, and 21-3007 (.7); correspond with J. Morris providing file-stamped copies of service summons executed in multiple APs (.1).	1.60 400.00/hr	640.00
2/10/2021	ZZA	Review court's order extending TRO in AP 21-3000 (.1); review Dondero's motion to continue hearing on contempt motion (.1); review and revise draft motion to continue PI hearing and proposed order thereon and correspond with J. Morris regarding revisions (.3); review follow-up correspondence from J. Morris regarding proposed continuance of PI hearing relating to Funds and Advisors (.1); review and revise 30(b)(6) deposition notice of Hunter Mountain and correspond with J. Morris regarding same (.2); finalize and file 30(b)(6) deposition notice of Hunter Mountain (.1); calendar 30(b)(6) deposition of Hunter Mountain and correspond with PSZJ attorneys regarding same (.1).	1.00 400.00/hr	400.00
	MSH	Exchange email regarding continuance of Dondero PI hearing (.10).	0.10 450.00/hr	45.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
2/11/2021	ZZA	Review correspondence from D. Rukavina, counsel for Funds and Advisors, regarding approval of motion to continue hearing on PI (.1); exchange correspondence with J. Morris regarding issues related to motion to continue hearing on motion for PI against Funds and Advisors (.1); finalize and file motion to continue hearing on PI motion and upload proposed order granting motion (.2); correspond with T. Ellison advising of filing of motion to continue hearing and submission of order (.1); review court's order granting continuance of hearing on contempt motion (.1); review court's order granting continuance of PI hearing (.1); exchange correspondence with C. Taylor, counsel for J. Dondero, regarding waiver of service of summons in AP 21-3003 (.2); calendar new hearing dates for contempt motion and PI motion and correspond with PSZJ attorneys regarding same (.2); review follow-up correspondence from C. Taylor regarding issues related to deadlines in AP 21-3003 (.1); review multiple follow-up correspondence from C. Taylor and J. Morris regarding deadline for J. Dondero to answer complaint in AP 21-3003 (.1); review court's order denying Dondero's request for status conference (.1); review correspondence from F. Smith, counsel for employees, regarding depositions of Leventon and Ellington (.1); prepare third amended notice of deposition of I. Leventon and correspond with J. Morris regarding same (.2); finalize and file third amended notice of deposition of I. Leventon (.1).	1.80 400.00/hr	720.00
	MSH	Review letter from F. Smith regarding employee privilege issues for deposition (.10).	0.10 450.00/hr	45.00
	MSH	Review email exchange with C. Taylor regarding service or complaint and answer extension (.20); review letter from F. Smith regarding employee privilege issues for deposition (.10).	0.30 450.00/hr	135.00
2/12/2021	ZZA	Exchange correspondence with T. Ellison regarding 2/18 WebEx instructions (.1); calendar 2/18 WebEx instructions and correspond with PSZJ team regarding same (.1); review draft stipulation regarding answer date in AP 21-3003 received from C. Taylor (.1).	0.30 400.00/hr	120.00
2/15/2021	ZZA	Review correspondence from J. Morris regarding issues related to upcoming hearing on debtor's motion for PI against Funds and Advisors (.1); review multiple correspondence from J. Hoffman, committee counsel, and J. Morris regarding scheduling of PI hearing (.1).	0.20 400.00/hr	80.00
	MSH	Exchange email regarding continuance of PI hearing and strategy (.10).	0.10 450.00/hr	45.00
2/16/2021	ZZA	Review correspondence from J. Morris regarding issues related to rescheduling of PI hearing and handling of contempt hearing (.1); review and analyze correspondence from J. Morris regarding issues related to possible new complaint to be filed (.1); review draft documents received from J. Morris related to continuance of PI hearing against Funds and Advisors and extension of TRO (.5); review and revise draft complaint for injunction and damages against Advisors and declaration in support of complaint (.8); correspond with J. Morris regarding revisions to new complaint against Advisors (.1); review correspondence from J. Morris regarding issues related to rescheduling of PI hearing against Funds and Advisors (.1); review and revise motion for mandatory injunction against	4.90 400.00/hr	1,960.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		Advisors, memorandum in support, order of injunction, and motion for expedited hearing on requests for injunction, and correspond with J. Morris regarding revisions to same (1.3); review correspondence from G. Demo regarding issues related to handling of request for mandatory injunction against Advisors (.1); review correspondence from T. Ellison regarding rescheduling of contempt hearing given present weather conditions (.1); review correspondence from B. Assink, counsel for J. Dondero, regarding rescheduling of contempt hearing (.1); exchange correspondence with H. Winograd regarding requirements for brief in support of motion for mandatory injunction (.1); review correspondence from G. Demo regarding issues related to filing of motion for mandatory injunction (.1); review agreed motions to continue hearings on motion to dismiss AP and motion for PI in AP 21-3000 (.2); review multiple correspondence from G. Demo and J. Morris regarding issues related to debtor's forthcoming request for mandatory injunction against Advisors (.2); prepare adversary cover sheet for new complaint against Advisors and correspond with J. Morris regarding same (.2); review follow-up correspondence from M. Hartmann, J. Morris, and J. Bonds, counsel for J. Dondero, regarding potential rescheduling of matters to be heard (.2); exchange correspondence with T. Ellison regarding 2/19 WebEx information (.1); calendar 2/19 WebEx information and correspond with PSZJ team regarding same (.1).		
2/16/2021	MSH	Exchange email regarding complaint and Advisors injunction, finalization, and filing of same (.30); exchange email regarding continuance of PI and TRO hearings and exchange email with court and counsel regarding same (.20).	0.50 450.00/hr	225.00
2/17/2021	ZZA	Review multiple correspondence from H. Winograd regarding issues related to filing of complaint and motion for mandatory injunction against Advisors (.1); review and revise complaint against Advisors and correspond with H. Winograd regarding same (.2); review multiple correspondence from H. Winograd regarding exhibits to complaint against Advisors (.2); review correspondence from G. Demo regarding issues related to complaint to be filed against Advisors (.1); finalize and file complaint against Advisors commencing AP 21-3010 (.2); exchange correspondence with H. Winograd regarding revisions needed to motion for expedited hearing on motion for mandatory injunction (.1); finalize and file debtor's emergency motion for a mandatory injunction against Advisors and brief in support (.2); review multiple correspondence from H. Winograd and J. Morris regarding issues related to request for expedited hearing on mandatory injunction motion (.1); finalize and file declaration of J. Seery in support of motion for mandatory injunction (.1); review, finalize, and file debtor's motion for expedited hearing on motion for mandatory injunction (.2); provide PSZJ team with file-stamped copies of documents related to debtor's request for mandatory injunction (.2); exchange multiple correspondence with J. Morris regarding scheduling of emergency hearing on request for mandatory injunction and related issues (.2); review correspondence from T. Ellison regarding new hearing date for contempt motion and scheduling of other matters (.1); review correspondence from B. Assink, counsel for J. Dondero, agreeing to 2/23 hearing on contempt motion (.1); review correspondence from T. Ellison advising of setting of hearing on motion for mandatory injunction on 2/23 (.1); correspond with J. Pomerantz and	6.20 400.00/hr	2,480.00

<u>Hrs/Rate</u>	<u>Amount</u>
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J. Morris regarding issues related to scheduling of hearing on motion for mandatory injunction (.1); prepare order granting debtor's request for expedited hearing on motion for mandatory injunction and notice of hearing on the motion and correspond with J. Morris and H. Winograd regarding same (.4); exchange correspondence with J. Morris regarding deadlines and issues related to hearing on motion for mandatory injunction (.2); review correspondence from T. Ellison regarding continuation of hearing on contempt motion and scheduling of other matters (.1); exchange follow-up correspondence with J. Morris regarding revisions to notice of hearing on motion for mandatory injunction (.1); finalize and file notice of hearing on motion for mandatory injunction (.1); finalize and file order granting motion for expedited hearing on motion for mandatory injunction (.1); correspond with T. Ellison advising of filing of notice of hearing and submission of order granting expedited hearing on motion for mandatory injunction (.1); review correspondence from J. Morris regarding issues related to hearing on contempt motion (.1); review court's orders continuing hearings on motion to dismiss and PI motion in AP 21-3000 (.1); review correspondence from H. Winograd regarding preparation of motion to continue hearing on contempt motion (.1); review and respond to correspondence from G. Demo regarding issues related to service of complaint against Advisors (.2); review and revise draft motion to continue hearing on contempt motion and proposed order thereon (.2); exchange correspondence with H. Winograd regarding issues related to motion to continue hearing on contempt motion (.1); review follow-up correspondence from H. Winograd regarding issues related to motion to continue hearing on contempt motion and filing of same (.1); finalize and file motion to continue hearing on contempt motion and upload proposed order thereon (.2); correspond with T. Ellison advising of filing of motion to continue contempt hearing and submission of order (.1); review correspondence from J. Morris regarding issues related to scheduling of outstanding matters (.1); review correspondence from J. Morris regarding parties' agreement on scheduling of upcoming matters (.1); review multiple correspondence from L. Canty regarding amended witness and exhibit list and exhibits for 2/23 hearing (.1); finalize and file amended w&e list and exhibits for 2/23 hearing (.3); correspond with T. Ellison regarding debtor's amended witness and exhibit list and provide court with unredacted copies of certain exhibits (.1); exchange correspondence with L. Canty regarding w&e list issues related to 2/23 hearing (.1); review correspondence from J. Morris regarding issues related to scheduling of outstanding matters (.1); review correspondence from J. Morris regarding parties' agreement on scheduling of upcoming matters (.1); review multiple correspondence from L. Canty regarding amended witness and exhibit list and exhibits for 2/23 hearing (.1); finalize and file amended w&e list and exhibits for 2/23 hearing (.3); correspond with T. Ellison regarding debtor's amended witness and exhibit list and provide court with unredacted copies of certain exhibits (.1); exchange correspondence with L. Canty regarding w&e list issues related to 2/23 hearing (.1).

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			<u>Hrs/Rate</u>	<u>Amount</u>
2/17/2021	MSH	Exchange email regarding finalization of Advisors AP and filing of same (.20); exchange email regarding setting of hearing of motion for mandatory injunction in new Advisor AP (.20); exchange email regarding W&E list and continuance of contempt hearing (.20).	0.60 450.00/hr	270.00
2/18/2021	ZZA	Review summons and scheduling order issued in AP 21-3010 (.2); review correspondence from T. Ellison regarding submitted order on motion for continuance of contempt hearing (.1); finalize and file debtor's witness and exhibit list and exhibits for hearing on motion for mandatory injunction (.3); correspond with G. Demo regarding summons and scheduling order issued in AP 21-3010 (.1); calendar hearing on debtor's motion for mandatory injunction and correspond with PSZJ attorneys regarding same (.1); review court's order granting expedited hearing on motion for mandatory injunction and court's order continuing contempt hearing (.1); calendar deadline for parties to object to motion for mandatory injunction and correspond with PSZJ attorneys regarding same (.1); exchange correspondence with L. Canty regarding debtor's 2/23 w&e list (.1); exchange correspondence with T. Ellison regarding 2/23 WebEx instructions (.1); calendar 2/23 WebEx instructions and correspond with PSZJ attorneys regarding same (.1); review memo on pending litigation deadlines received from H. Winograd (.2).	1.50 400.00/hr	600.00
	MSH	Exchange email regarding service of new AP complaint against Advisors (.10).	0.10 450.00/hr	45.00
2/19/2021	ZZA	Review correspondence from B. Assink, counsel for J. Dondero, regarding intention to file motion in limine with respect to contempt motion hearing (.1).	0.10 400.00/hr	40.00
2/20/2021	ZZA	Review correspondence from J. Morris regarding change in start time of hearing on 2/23 (.1); review amended witness and exhibit list for contempt motion filed by J. Dondero (.1); review multiple correspondence from H. Winograd and J. Morris regarding amended notice of hearing on Debtor's motion for a mandatory injunction (.1); review, finalize, and file amended notice of hearing on Debtor's motion for a mandatory injunction in AP 21-3010 (.2); correspond with H. Winograd providing her with file-stamped copy of amended notice of hearing (.1).	0.60 400.00/hr	240.00
	MSH	Review Dondero motion in limine (.10).	0.10 450.00/hr	45.00
2/21/2021	ZZA	Review correspondence from J. Morris regarding need for preparation and filing of deposition notices for D. Norris and J. Dondero (.1); review lengthy correspondence from J. Morris regarding status of disputes with the Advisors (.1); review notice to take deposition of J. Seery filed by the Advisors (.1); review multiple correspondence from J. Morris and H. Winograd regarding draft deposition notices for D. Norris and J. Dondero (.1); review, revise, finalize, and file deposition notices for D. Norris and J. Dondero (.3); correspond with J. Morris and H. Winograd providing them with file-stamped copies of deposition notices for D. Norris and J. Dondero (.1); review Dondero's objection to Debtor's contempt motion and Dondero's motion in limine to exclude certain evidence at hearing on	1.50 400.00/hr	600.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		contempt motion (.5); review the Advisors' witness and exhibit list and exhibits for 2/23 hearing (.2).		
2/21/2021	MSH	Exchange email regarding depositions of Norris and Dondero (.20); review Dondero objection to motion for contempt (.10).	0.30 450.00/hr	135.00
2/22/2021	ZZA	Review correspondence from H. Winograd regarding pre-trial scheduling issues related to adversary proceedings (.1); review and analyze Advisors' objection to motion for mandatory injunction (.5); correspond with PSZJ attorneys regarding Advisors' objection to motion for mandatory injunction (.1); exchange correspondence with J. Hoffman regarding WebEx instructions for 2/23 hearing (.1); finalize and file debtor's amended witness and exhibit list and exhibits for 2/23 hearing (.2); exchange follow-up correspondence with L. Cantry regarding 2/23 w&e list and exhibits (.1); correspond with T. Ellison advising of filing of amended w&e list and exhibits (.1); review follow-up correspondence from T. Ellison regarding WebEx hearing instructions for new hearing time 2/23 (.1).	1.20 400.00/hr	480.00
	MSH	Exchange email regarding W&E list for Advisors PI hearing (.10); review Advisors objection to injunction (.10).	0.20 450.00/hr	90.00
2/23/2021	ZZA	Attend hearing on Debtor's motion for mandatory injunction against Advisors (7.0); review correspondence and calendar invitation from T. Ellison providing WebEx information for this afternoon's continued hearing on motion for mandatory injunction (.1); correspond with interested parties providing them with WebEx calendar invitation and hearing info for this afternoon's continued hearing on motion for mandatory injunction (.1); correspond with T. Ellison confirming that WebEx information for this afternoon's continued hearing on motion for mandatory injunction served on parties in interest (.1).	7.30 400.00/hr	2,920.00
	MSH	Attend hearing on injunction in Advisors AP (6.90).	6.90 450.00/hr	3,105.00
2/24/2021	ZZA	Review correspondence from J. Morris regarding extension of certain deadlines in pending adversary proceedings (.1); review multiple correspondence from J. Morris regarding issues related to extension of TRO against Funds and Advisors in AP 21-3000 (.3); correspond with J. Morris regarding submission of agreed order to Court further extending TRO (.1); correspond with G. Demo following up on status of service of complaint and summons in AP 21-3010 (.1); exchange multiple correspondence with J. Morris regarding submission of proposed agreed order further extending TRO (.2); review correspondence from G. Demo advising that defendants in 21-3010 served with complaint and summons (.1); correspond with G. Demo regarding procedures for completing return on summons (.1); correspond with D. Rukavina and L. Hogewood, counsel for Funds and Advisors, regarding need for submission of agreed order extending TRO (.1); review and revise proposed order on motion for mandatory injunction received from G. Demo (.3); review correspondence from L. Hogewood regarding agreed order extending TRO (.1); finalize proposed agreed order extending TRO and submit same to court (.1); correspond with T. Ellison advising of submission of agreed order extending TRO beyond today's termination date (.1);	4.50 400.00/hr	1,800.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		review correspondence from D. Rukavina objecting to form of order on Debtor's motion for a mandatory injunction (.1); review correspondence from G. Demo in response to D. Rukavina's objection to form of order (.1); review correspondence from G. Demo requesting submission of Debtor's proposed form of order on motion for a mandatory injunction (.1); review Debtor's revised proposed form of order on motion for a mandatory injunction (.1); exchange correspondence with G. Demo regarding additional revision to Debtor's revised proposed form of order on motion for a mandatory injunction (.1); finalize and file Debtor's proposed form of order on motion for a mandatory injunction (.1); review correspondence from G. Demo to T. Ellison regarding issues related to contested form of order on motion for a mandatory injunction (.1); correspond with T. Ellison advising her that Debtor's proposed form of order on motion for a mandatory injunction has been uploaded for court review (.1); review D. Rukavina correspondence to court regarding the Advisors' issues with Debtor's proposed order on motion for a mandatory injunction (.1); review correspondence from G. Demo regarding analysis of D. Rukavina's correspondence to court (.1); review and respond to correspondence from T. Ellison requesting form of proposed order on motion for a mandatory injunction in Word format (.1); correspond with T. Ellison following up on status of Court's review of agreed order extending TRO and review responsive correspondence from T. Ellison regarding same (.1); exchange correspondence with T. Ellison regarding Court's approval and entry of order extending TRO (.1); finalize and file Debtor's objection to Dondero's motion in limine in AP 20-3190 (.1); correspond with PSZJ team providing them with file-stamped copy of order extending TRO (.1); review Court's order dismissing motion for mandatory injunction as moot (.2); correspond with PSZJ team providing them with Court's order and issues regarding service of same (.1); correspond with counsel for the Advisors providing them with copy of Court's order on motion for mandatory injunction (.1); exchange correspondence with G. Demo regarding Court's order on motion for a mandatory injunction (.1); review multiple correspondence from PSZJ team regarding Court's order on motion for a mandatory injunction (.1); review and revise Debtor's draft objection to Dondero motion in limine (.4); review correspondence from J. Morris approving revisions to Debtor's objection to motion in limine and filing of same (.1); correspond with T. Ellison advising of filing of Debtor's objection to Dondero's motion in limine (.1); correspond with J. Morris providing him with file-stamped copy of Debtor's objection to Dondero's motion in limine (.1).		
2/24/2021	MSH	Review order on Advisors mandatory injunction and exchange email with J. Morris, Z. Annable, and J. Pomerantz regarding same (.20); exchange email regarding status of TRO extension order (.20); receive and review objection to motion in limine and exchange email regarding revisions to same (.20).	0.60 450.00/hr	270.00
2/25/2021	ZZA	Review multiple correspondence from J. Morris and J. Wilson, counsel for J. Dondero, regarding rescheduling of contempt hearing (.1); review correspondence from M. Lynn, counsel for J. Dondero, regarding issues related to hearing on contempt motion (.1); review 2/23 hearing transcript received from M. Holmes (.1); review court's docket entry regarding exhibits admitted at 2/23 hearing (.1).	0.40 400.00/hr	160.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
2/25/2021	MSH	Exchange email regarding scheduling of hearing on Dondero contempt motion (.10); email from M. Lynn regarding issues with TRO hearing and time limitations (.10).	0.20 450.00/hr	90.00
2/26/2021	ZZA	Review correspondence from T. Ellison regarding available hearing settings for contempt motion against J. Dondero (.1); review correspondence from F. Smith, counsel for employees, regarding availability of S. Ellington and I. Leventon for contempt hearing (.1); review court's order granting motion to substitute F. Smith as counsel for employees (.1); review correspondence from J. Morris regarding noticing of depositions (.1); finalize and file notice of deposition of Hunter Mountain Investment Trust (.1); calendar deposition of HMIT and correspond with PSZJ team regarding same (.1).	0.60 400.00/hr	240.00
	MSH	Exchange email regarding setting of contempt motion (.10).	0.10 450.00/hr	45.00
SUBTOTAL:			[53.30	21,685.00]

Case Administration

2/1/2021	ZZA	Review correspondence from J. Hoffman, counsel for committee, requesting party information (.1); correspond with V. Trang providing instructions for service of debtor's reply (.1); correspond with V. Trang providing instructions for service of notice of assumed contracts (.1); review multiple follow-up correspondence from V. Trang regarding document service issues (.1); correspond with V. Trang providing instructions for service of plan supplement (.1); review notice of service of documents received from KCC (.1); correspond with V. Trang providing instructions for service of w&e list for confirmation hearing (.1); correspond with V. Trang providing instructions for service of w&e list (.1); correspond with V. Trang providing instructions for service of w&e list and exhibits in AP 20-3190 (.1); exchange follow-up correspondence with V. Trang regarding additional document service issues (.1); review multiple additional notices of service of documents received from KCC (.1); review and respond to correspondence from V. Trang regarding additional service items for today (.1).	1.20 400.00/hr	480.00
2/2/2021	HOL	Telephone call with clerk regarding transcript of confirmation hearing (0.2); email correspondence with G. Demo and Z. Annable regarding same (0.1); prepare and send transcript request (0.2).	0.50 175.00/hr	87.50
2/3/2021	ZZA	Correspond with V. Trang of KCC providing instructions for immediate service of amended ballot certification (.1); review notice of service of documents received from KCC (.1); review multiple certificates of service of documents received from KCC (.1); exchange correspondence with J. Hoffman, counsel for committee, regarding order of hearing transcript (.1).	0.40 400.00/hr	160.00
2/4/2021	HOL	Receive 2/2/21 hearing transcript, forward same to G. Demo and Z. Annable (0.2); prepare and send request for 2/3 hearing transcript (0.2).	0.40 175.00/hr	70.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
2/4/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of WebEx instructions (.1); correspond with V. Trang providing instructions for service of amended w&e list (.1); exchange correspondence with V. Trang providing instructions for service of debtor's stipulation with landlord regarding lease assumption issues (.1); review multiple notices of documents served received from KCC (.1).	0.40 400.00/hr	160.00
2/5/2021	HOL	Receive 2/3/21 hearing transcript, forward same to G. Demo and Z. Annable (0.2); email correspondence with L. Canty regarding District Court ECF login and password for John Morris (0.1); ensure PSZJ team receives ECF notices in Dugaboy appeal, email correspondence regarding same (0.3).	0.60 175.00/hr	105.00
	ZZA	Correspond with V. Trang of KCC providing instructions for service of deposition notice (.1); review notice of service of documents received from KCC (.1); correspond with V. Trang providing instructions for service of notice of hearing on contempt motion (.1); correspond with V. Trang providing instructions for service of notice of hearing on PI motion (.1); review multiple correspondence from V. Trang regarding document service issues (.1); correspond with M. Holmes regarding ECF notices to be sent to PSZJ team in case 3:21-cv-261 (.1); exchange correspondence with V. Trang providing instructions for service of court's orders (.1); review multiple notices of service of documents received from KCC (.1).	0.80 400.00/hr	320.00
2/8/2021	HOL	Email to J. Morris requesting District Court login and password (0.1); prepare request for 2/8 hearing transcript, email correspondence regarding same (0.2).	0.30 175.00/hr	52.50
	ZZA	Exchange correspondence with J. Hoffman, counsel for committee, advising of order of transcript (.1); exchange correspondence with V. Trang regarding adversary case service issues (.1); review correspondence from M. Holmes regarding information needed to ensure proper parties receiving notices in pending appeals (.1); correspond with M. Holmes regarding hearing transcript to be ordered (.1); correspond with V. Trang providing instructions for service of deposition notices (.1); review follow-up correspondence from V. Trang regarding document service issues (.1); correspond with V. Trang providing instructions for service of amended deposition notices (.1); review multiple correspondence from V. Trang regarding document service issues (.1); review notice of service of documents received from KCC (.1); correspond with M. Holmes regarding final version of 2/3 transcript (.1);	1.00 400.00/hr	400.00
2/9/2021	HOL	Receive 2/3 hearing transcript and save to file, forward same to G. Demo and Z. Annable (0.2); receive 2/8 hearing transcript and save to file, forward same to G. Demo and Z. Annable (0.2).	0.40 175.00/hr	70.00
	ZZA	Correspond with V. Trang providing instructions for service of deposition notice (.1); correspond with V. Trang providing instructions for service of OCP payment notice (.1); review multiple certificates of service of documents filed by KCC (.1); review notice of service of documents received from KCC (.1); review correspondence from H. Winograd regarding district court ECF issues (.1); exchange correspondence with	0.60 400.00/hr	240.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		V. Trang providing instructions for service of service summons executed in multiple APs (.1).		
2/10/2021	HOL	Review list of adversaries and appeals and ensure parties are receiving ECF notices from all cases, email correspondence with Z. Annable regarding same (0.4).	0.40 175.00/hr	70.00
	ZZA	Review correspondence from M. Holmes regarding ECF notice issues involving PSZJ attorneys (.1); correspond with V. Trang of KCC providing instructions for service of deposition notice (.1); correspond with V. Trang providing instructions for service of order extending TRO in 21-3000 (.1); review multiple follow-up correspondence from V. Trang regarding document service issues (.1); correspond with M. Holmes providing additional information for ECF noticing of PSZJ attorneys (.1); correspond with V. Trang providing instructions for service of supplemental designations (.1); review multiple notices of service of documents received from KCC (.1).	0.70 400.00/hr	280.00
2/11/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of deposition notice (.1); review notice of service of documents received from KCC (.1).	0.20 400.00/hr	80.00
2/12/2021	HOL	Telephone call with creditor regarding Highland notices, email to G. Demo regarding same (0.2); forward Dondero appeal ECF notice of memorandum opinion to PSZJ team (0.1); email to PSZJ IT department regarding bounce-back emails (0.1)	0.40 175.00/hr	70.00
	ZZA	Review multiple correspondence from M. Holmes and G. Demo regarding ECF-forwarding issues (.1); correspond with V. Trang of KCC providing instructions for service of 2/18 WebEx instructions (.1); review notice of service of documents received from KCC (.1); exchange correspondence with V. Trang providing instructions for service of order on motion to assume property lease (.1); review multiple certificates of service of documents received from KCC (.1).	0.50 400.00/hr	200.00
2/15/2021	ZZA	Review correspondence from J. Hoffman requesting certain deposition transcripts (.1).	0.10 400.00/hr	40.00
2/16/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of 2/19 WebEx information (.1); review notice of service of documents received from KCC (.1); review multiple certificates of service of documents received from KCC (.1).	0.30 400.00/hr	120.00
	MSH	Receive and review incoming wire (.10).	0.10 450.00/hr	45.00
2/17/2021	ZZA	Multiple correspondence with V. Trang of KCC providing instructions for service of documents related to debtor's request for mandatory injunction (.2); review multiple follow-up correspondence from V. Trang regarding issues related to service of documents (.1); correspond with V. Trang providing instructions for service of notice of hearing (.1); correspond with M. Holmes regarding set up of ECF notices for PSZJ team in AP 21-3010 (.1); exchange follow-up correspondence with V. Trang regarding instructions for service of recently filed documents (.1); review	1.30 400.00/hr	520.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		correspondence from V. Trang regarding document service issues due to inclement weather (.1); review notice of service of documents received from KCC (.1); correspond with V. Trang regarding handling of service of documents given inclement weather situation (.1); correspond with V. Trang providing instructions for service of amended w&e list and exhibits (.1); exchange correspondence with V. Trang regarding additional service items for tonight (.1); correspond with V. Trang providing instructions for service of motion to continue contempt hearing (.1); review notice of service of additional documents received from KCC (.1).		
2/18/2021	HOL	Ensure PSZJ team receives ECF notices in new adversary, email correspondence with Z. Annable regarding same (0.2)	0.20 175.00/hr	35.00
	ZZA	Correspond with V. Trang of KCC providing instructions for service of w&e list and exhibits (.1); multiple correspondence with V. Trang providing instructions for service of court orders (.1); review multiple follow-up correspondence from V. Trang regarding issues related to service of documents (.1); correspond with V. Trang providing instructions for service of 2/23 WebEx instructions (.1); correspond with V. Trang providing instructions for service of stipulation (.1); review multiple notices of service of documents received from KCC (.1).	0.60 400.00/hr	240.00
2/19/2021	HOL	Receive email from creditor regarding change of address, forward same to G. Demo (0.2); forward ECF notices from Dugaboy appeal to PSZJ team (0.1)	0.30 175.00/hr	52.50
	ZZA	Review multiple correspondence from M. Holmes and G. Demo regarding D. Krytzer change of address (.1); review and respond to correspondence from J. Donohue of DSI regarding need for security at Debtor's offices (.1).	0.20 400.00/hr	80.00
	MSH	Exchange email with J. Donohue regarding need for security at building (.10).	0.10 450.00/hr	45.00
2/20/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of amended notice of hearing (.1); review correspondence from M. Hayward regarding need for security at debtor's offices (.1); review notice of service of documents received from KCC (.1).	0.30 400.00/hr	120.00
	MSH	Correspondence regarding hiring of security company for office (.20).	0.20 450.00/hr	90.00
2/21/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of deposition notices (.1); review follow-up correspondence from M. Hayward regarding security for debtor's offices (.1); review correspondence and notice of service of documents received from KCC regarding deposition notices (.1); review and respond to correspondence from G. Demo regarding deposition transcripts (.1).	0.40 400.00/hr	160.00
	MSH	Correspondence with potential security company regarding security at building (.30); email to J. Donohue regarding same (.10).	0.40 450.00/hr	180.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
2/22/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of certification of counsel (.1); review correspondence from J. Donohue following up on office security issues (.1); correspond with V. Trang providing instructions for service of amended w&e list and exhibits (.1); review multiple notices of service of documents received from KCC (.1); correspond with V. Trang providing instructions for service of record designations (.1).	0.50 400.00/hr	200.00
	MSH	Email from J. Donohue regarding building security (.10); conference with G. Demo regarding wire issue (.10); exchange email regarding same (.20).	0.40 450.00/hr	180.00
2/23/2021	HOL	Prepare requests for 2/23 hearing transcripts, email correspondence regarding same (0.2)	0.20 175.00/hr	35.00
	ZZA	Correspond with V. Trang of KCC providing instructions for immediate service of WebEx information for afternoon hearing (.1); exchange follow-up correspondence with V. Trang regarding service of WebEx information on parties-in-interest (.1); review multiple correspondence from J. Fried and P. Leathem of KCC regarding preparation and service of notice of rejection claims bar date (.2); review correspondence from G. Demo, and correspond with M. Holmes, regarding order of hearing transcript from today's hearing (.1); review multiple certificates of service of documents received from KCC (.1).	0.60 400.00/hr	240.00
2/24/2021	ZZA	Review multiple correspondence from P. Leathem of KCC and J. Donohue of DSI regarding service parties for notice of confirmation date and rejection damage bar date (.1); review correspondence from G. Demo requesting update on status of 2/23 hearing transcript and correspond with M. Holmes regarding same (.1); review correspondence from M. Holmes regarding status of preparation of 2/23 hearing transcript (.1); finalize and file December 2020 MOR received from J. O'Neill (.1); correspond with J. O'Neill providing him with file-stamped copy of December 2020 MOR (.1); correspond with V. Trang of KCC regarding service of notice of confirmation date and rejection bar damage date (.1); correspond with V. Trang providing instructions for service of objection (.1); review court's order further extending TRO in AP 21-3000 and correspond with V. Trang providing instructions for service of same (.1); exchange correspondence with V. Trang regarding instructions for service of Court's order on motion for a mandatory injunction (.1); review multiple notices of service of documents received from KCC (.1).	1.00 400.00/hr	400.00
	MSH	Exchange email with G. Demo regarding wire issues and attend to sending same (.30); attend to refunding wire (.10).	0.40 450.00/hr	180.00
2/25/2021	HOL	Receive 2/23 hearing transcripts, forward same to G. Demo and Z. Annable (0.2)	0.20 175.00/hr	35.00
	ZZA	Correspond with V. Trang providing instructions for service of amended record designations (.1); review correspondence from V. Trang regarding document service issues (.1); review notice of service of documents received from KCC (.1).	0.30 400.00/hr	120.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
2/25/2021	MSH	Attend to issues with refunding wire (.10).	0.10 450.00/hr	45.00
2/26/2021	HOL	Review email exchange regarding delivering exhibits to be filed under seal to the clerk's office, email correspondence with Z. Annable regarding same (0.2)	0.20 175.00/hr	35.00
	ZZA	Correspond with V. Trang of KCC providing instructions for service of deposition notice (.1); review notice of service of documents received from KCC (.1).	0.20 400.00/hr	80.00
	MSH	Conference with Chase regarding wire issues (.20); exchange email regarding status of wire refund (.20).	0.40 450.00/hr	180.00
SUBTOTAL:			[17.80	6,302.50]

Claims Analysis

2/3/2021	ZZA	Review NexBank's application for administrative expense (.1).	0.10 400.00/hr	40.00
	MSH	Review NexBank application for admin claim (.10).	0.10 450.00/hr	45.00
2/9/2021	MSH	Exchange email regarding admin claim response timing issues (.10); exchange email regarding plan effective date issues and admin claim requests (.20).	0.30 450.00/hr	135.00
2/11/2021	ZZA	Review notice of transfer of Stanton claim (.1).	0.10 400.00/hr	40.00
2/16/2021	ZZA	Exchange correspondence with G. Demo regarding purported creditor inquiry (.1); review motion to continue hearing on Advisors' application for administrative expenses (.1).	0.10 400.00/hr	40.00
2/17/2021	ZZA	Review correspondence from G. Demo regarding purported creditor inquiry (.1).	0.10 400.00/hr	40.00
SUBTOTAL:			[0.80	340.00]

Employment of Professionals

2/9/2021	ZZA	Finalize and file notice of OCP payments through December 31, 2020 (.2); exchange correspondence with K. Yee regarding issues related to service of notice of OCP payments (.1).	0.30 400.00/hr	120.00
SUBTOTAL:			[0.30	120.00]

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			<u>Hrs/Rate</u>	<u>Amount</u>
<u>Lease/Executory Contracts</u>				
2/1/2021	ZZA	Review correspondence from M. Caloway regarding additional contracts to be assumed (.1); finalize and file debtor's reply to Dondero's objection to debtor's proposed assumption of contracts (.2); finalize and file debtor's fifth notice of assumed contracts (.2); review Dondero's notice of withdrawal of objection to assumption of contracts (.1).	0.60 400.00/hr	240.00
	MSH	Review reply to Dondero objection to assumption of Fund documents (.10).	0.10 450.00/hr	45.00
2/3/2021	HOL	Prepare second stipulation to extend deadline to assume Crescent lease, email correspondence regarding same (0.5).	0.50 175.00/hr	87.50
	MSH	Exchange email with M. Held and J. O'Neill regarding lease assumption issues (.20); exchange email with M. Held and J. O'Neill regarding supplemental stipulation extending assumption deadline (.30); prepare stipulation and exchange email with M. Held and J. O'Neill regarding revisions to same (.40).	0.90 450.00/hr	405.00
2/4/2021	HOL	Finalize and e-file stipulation extending deadline to assume lease, email correspondence regarding same (0.2); prepare order approving stipulation, email correspondence regarding same, finalize and upload (0.6).	0.80 175.00/hr	140.00
	MSH	Exchange email with J. O'Neill and M. Held regarding additional revisions to lease assumption stipulation, incorporate same and attend to filing stipulation and proposed order approving same (.50).	0.50 450.00/hr	225.00
2/5/2021	MSH	Review order approving lease stipulation (.10).	0.10 450.00/hr	45.00
2/6/2021	ZZA	Calendar new deadline to assume lease with landlord and correspond with PSZJ attorneys regarding same (.1); review court's order approving stipulation extending deadline to assume lease (.1).	0.20 400.00/hr	80.00
2/9/2021	ZZA	Review correspondence from G. Demo regarding order on lease assumption (.1).	0.10 400.00/hr	40.00
	MSH	Email from M. Held regarding lease assumption (.10); revise proposed order and exchange email with G. Demo regarding same (.40).	0.50 450.00/hr	225.00
2/10/2021	ZZA	Exchange correspondence with M. Hayward regarding order on lease assumption (.1).	0.10 400.00/hr	40.00
	MSH	Exchange email with M. Held regarding lease assumption order (.20).	0.20 450.00/hr	90.00
2/11/2021	HOL	Upload order assuming Crescent lease, email correspondence regarding same (0.2).	0.20 175.00/hr	35.00
	ZZA	Review correspondence from G. Demo regarding issues related to draft order on assumption of lease (.1).	0.10 400.00/hr	40.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
2/11/2021	MSH	Finalize lease assumption order and attend to uploading same (.20).	0.20 450.00/hr	90.00
2/12/2021	ZZA	Review court's order granting motion to assume property lease (.1).	0.10 400.00/hr	40.00
	MSH	Review order authorizing lease assumption (.10).	0.10 450.00/hr	45.00
2/25/2021	ZZA	Review correspondence from K. Kleist, counsel for BCBS, inquiring about rejection of insurance contract (.1); exchange correspondence with G. Demo regarding handling of BCBS inquiry (.1); review multiple follow-up correspondence from K. Kleist and G. Demo regarding BCBS inquiry (.1).	0.30 400.00/hr	120.00
	MSH	Email from K. Kleist regarding BCBS assumption and outstanding balance, review email exchange regarding same (.20).	0.20 450.00/hr	90.00
SUBTOTAL:			[5.80	2,122.50]

Litigation Matters

2/1/2021	ZZA	Review correspondence from J. Morris regarding additional items to be added to exhibit list for 2/5 hearings (.1); finalize and file certificate of service of documents on behalf of PSZJ (.1); correspond with G. Demo regarding debtor's reply filed with court (.1); review Dugaboy and Get Good notice of appeal of order approving HarbourVest 9019 (.1); review correspondence from L. Canty regarding status of witness and exhibit list for 2/5 hearing (.1); review committee's motion to compel Dondero to preserve documents (.2).	0.70 400.00/hr	280.00
	MSH	Review OCC motion to compel Dondero to retain documents (.10).	0.10 450.00/hr	45.00
2/4/2021	ZZA	Exchange correspondence with T. Ellison regarding receipt of 2/8 hearing WebEx instructions (.1); calendar 2/8 WebEx instructions and correspond with PSZJ team regarding same (.1); review 2/2/21 hearing transcript (.1); correspond with J. Hoffman, counsel for committee, providing committee with hearing transcript (.1); attend to issues related to deposit of additional funds into registry of court (.2); correspond with K. Floyd in clerk's office regarding need to deposit additional funds into registry of court (.1); review correspondence from K. Floyd regarding issues related to deposit of additional funds into registry of court (.1); exchange correspondence with J. Hoffman regarding additional requested hearing transcript (.1).	0.90 400.00/hr	360.00
2/5/2021	ZZA	Correspond with T. Ellison advising of filing of notices of hearing per court's request (.1); review draft 2/3 hearing transcript received from M. Holmes (.2); correspond with J. Hoffman, counsel for committee, providing her with draft 2/3 hearing transcript (.1).	0.40 400.00/hr	160.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
2/8/2021	ZZA	Prepare cover letters for deposit of additional Dynamic and RCP distributions into registry of court and correspond with G. Demo regarding same (.5).	0.50 400.00/hr	200.00
2/9/2021	ZZA	Review correspondence from G. Demo regarding issues related to deposit of additional funds into registry of court (.1); review 2/3 hearing transcript received from M. Holmes (.1); correspond with J. Hoffman, committee counsel, providing her with 2/3 hearing transcript (.1); review 2/8 hearing transcript received from M. Holmes (.1); correspond with J. Hoffman providing her with 2/8 hearing transcript (.1); review correspondence from G. Demo regarding issues related to deposit of additional funds into registry of court (.1).	0.60 400.00/hr	240.00
2/18/2021	ZZA	Review correspondence from C. Mackle regarding Trusts' consent to stipulation extending deadline for debtor to respond to examiner motion (.1); finalize and file stipulation regarding extension of deadline to respond to examiner motion (.1).	0.20 400.00/hr	80.00
2/22/2021	ZZA	Review correspondence from J. Hoffman, committee counsel, regarding settings available for committee's motion to preserve documents (.1); review multiple correspondence from J. Morris and B. Assink, counsel for J. Dondero, regarding hearing setting for committee's motion to preserve documents (.1).	0.20 400.00/hr	80.00
2/24/2021	ZZA	Review court's docket entries regarding matters heard 2/23 (.1); correspond with PSZJ and DSI regarding disruptions in Federal Reserve payment systems (.2); review correspondence from T. Ellison advising D. Draper, counsel for Trusts, that hearing on motion for examiner is cancelled (.1); exchange correspondence with PSZJ team regarding cancellation of hearing on examiner motion (.1).	0.50 400.00/hr	200.00
	MSH	Review email from T. Ellison regarding denial of motion to appoint examiner (.10).	0.10 450.00/hr	45.00
2/25/2021	ZZA	Prepare documentation for deposit into Court's registry additional RCP and Dynamic distributions (.4); attend to deposit of additional RCP and Dynamic distributions into Court's registry (1.4); review voice message from S. Dugan in clerk's office requesting additional documentation related to deposits made into registry of court (.1); gather requested information regarding deposits and correspond with S. Dugan regarding same (.2); calendar hearing on committee's motion for an order ordering J. Dondero to preserve documents and correspond with PSZJ team regarding same (.1); follow-up correspondence with S. Dugan regarding additional documentation requested regarding registry deposits (.1).	2.30 400.00/hr	920.00
SUBTOTAL:			[6.50	2,610.00]
<u>Matters Pertaining to Appeals</u>				
2/2/2021	ZZA	Review clerk's correspondence regarding Trusts' need to file amended notice of appeal to clearly identify parties (.1).	0.10 400.00/hr	40.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
2/3/2021	ZZA	Review Trusts' amended notice of appeal of HarbourVest settlement (.1).	0.10 400.00/hr	40.00
2/5/2021	ZZA	Review notice of district court docketing of Trusts' appeal of HarbourVest settlement and correspond with J. Morris regarding same (.1); review regarding the record on appeal for Trusts' appeal of HarbourVest settlement (.1).	0.20 400.00/hr	80.00
2/6/2021	ZZA	Review and analyze Trusts' record designations and statement of issues on appeal in appeal of HarbourVest settlement (.3).	0.30 400.00/hr	120.00
2/8/2021	ZZA	Review clerk's correspondence to Trusts' counsel regarding need for amended record designations (.1); calendar deadline for debtor's supplemental record designations in HarbourVest settlement appeal and correspond with PSZJ team regarding same (.1); review correspondence from J. Pomerantz regarding issues related to pending appeals of bankruptcy court orders (.1); correspond with J. Pomerantz regarding upcoming deadlines in appeals (.1); review correspondence from H. Winograd regarding issues related to pending appeals of bankruptcy court orders (.1).	0.50 400.00/hr	200.00
2/9/2021	ZZA	Review and respond to correspondence from H. Winograd requesting information regarding appeal no. 3:20-cv-3408 (.2); review and analyze multiple correspondence from J. Morris and L. Canty regarding potential supplemental designations in Dondero appeal of preliminary injunction order (.3); analyze Dondero record designations and provide multiple correspondence to J. Morris regarding analysis of Dondero record designations and considerations for debtor's supplemental record designations on appeal (.5); review multiple correspondence from L. Canty and J. Morris regarding debtor's supplemental record designations in PI order appeal (.1); review and revise debtor's supplemental record designations in PI appeal and correspond with J. Morris and L. Canty regarding same (.3); review debtor's revised supplemental designations of record on appeal for PI appeal (.1); review follow-up correspondence from J. Morris regarding issues related to debtor's supplemental record designations (.1).	1.60 400.00/hr	640.00
	MSH	Exchange email regarding appellate designations in Dondero appeals (.20).	0.20 450.00/hr	90.00
2/10/2021	ZZA	Review multiple additional correspondence from J. Morris and L. Canty regarding revisions to and issues involving debtor's supplemental record designations in PI appeal (.2); review and revise debtor's draft supplemental record designations and correspond with J. Morris regarding same (.2); correspond with M. Hayward regarding issues related to debtor's supplemental record designations in PI appeal (.1); finalize and file debtor's supplemental record designations in appeal of PI (.1); correspond with J. Morris regarding issues related to supplemental record designations (.1); review amended record designations filed by Trusts in appeal of HarbourVest settlement (.1).	0.80 400.00/hr	320.00
	MSH	Exchange email regarding appellate designations in Dondero appeal (.20).	0.20 450.00/hr	90.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
2/12/2021	ZZA	Review district court's opinion denying Dondero's motion for leave to appeal PI order (.2); correspond with PSZJ team regarding district court's order denying Dondero's motion for leave to appeal (.1).	0.30 400.00/hr	120.00
	MSH	Review memorandum opinion denying Dondero leave to appeal PI (.10).	0.10 450.00/hr	45.00
2/15/2021	ZZA	Review correspondence from J. Morris inquiring about appellate deadlines related to appeal of HarbourVest settlement (.1).	0.10 400.00/hr	40.00
2/16/2021	ZZA	Correspond with J. Morris regarding deadline for debtor to file supplement record designations in appeal of HarbourVest settlement (.2).	0.20 400.00/hr	80.00
2/19/2021	ZZA	Review district court's orders related to admission of counsel for appellants Dugaboy and Get Good in appeal of order approving HarbourVest settlement (.1); review documents regarding admission of counsel for appellants Dugaboy and Get Good received from D. Hepting (.1).	0.20 400.00/hr	80.00
2/21/2021	ZZA	Review correspondence from J. Morris regarding supplemental designations due in Dugaboy appeal of order approving HarbourVest settlement (.1).	0.10 400.00/hr	40.00
	MSH	Exchange email regarding designations in Dugaboy appeal (.10).	0.10 450.00/hr	45.00
2/22/2021	ZZA	Review multiple correspondence from H. Winograd regarding debtor's supplemental record designations in appeal of HarbourVest settlement (.2); review and revise debtor's supplemental record designations in HarbourVest settlement appeal and correspond with H. Winograd regarding same (.3); finalize and file debtor's supplemental record designations in appeal of HarbourVest settlement (.2).	0.70 400.00/hr	280.00
	MSH	Exchange email regarding Dugaboy appeal counter designations (.10).	0.10 450.00/hr	45.00
2/24/2021	ZZA	Review correspondence from J. Blanco at clerk's office regarding issues with debtor's designation of record in appeal of HarbourVest settlement order (.1); correspond with J. Morris, H. Winograd, and G. Demo regarding clerk's correspondence about record designations (.1); review clerk's correspondence regarding issues with Dugaboy and Get Good designation of record in appeal of HarbourVest settlement order (.1); review correspondence from H. Winograd regarding issues related to Debtor's designation of record in appeal of HarbourVest settlement order (.1); correspond with H. Winograd regarding thoughts on addressing issues with Debtor's designation of record on appeal of HarbourVest settlement order (.1); review and respond to correspondence from H. Winograd regarding amendments to designation of record (.1); correspond with J. Blanco regarding amendment of Debtor's designation of record items in appeal of HarbourVest settlement order (.1); review follow-up correspondence from J. Blanco on Debtor's designation of record and correspond with H. Winograd regarding same (.1).	0.80 400.00/hr	320.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
2/24/2021	MSH	Exchange email with J. Blanco, Z. Annable, and H. Winograd regarding issues with appellee designations (.30).	0.30 450.00/hr	135.00
2/25/2021	ZZA	Review and revise debtor's amended supplement record designations in appeal of HarbourVest settlement and correspond with H. Winograd regarding same (.3); review follow-up correspondence from H. Winograd regarding issues related to amendment of supplemental record designations (.1); further review and revision of debtor's amended supplemental record designations (.2); finalize and file debtor's amended supplemental record designations in appeal of HarbourVest settlement and correspond with H. Winograd regarding same (.2).	0.80 400.00/hr	320.00
	MSH	Exchange email regarding appellee designation (.10).	0.10 450.00/hr	45.00
2/26/2021	ZZA	Review correspondence from J. Blanco in clerk's office regarding submission of sealed documents and exhibits for record on appeal (.1); exchange correspondence with H. Winograd regarding issues related to submission of sealed documents and exhibits for record on appeal in HarbourVest settlement appeal (.2); exchange multiple correspondence with M. Holmes regarding delivery of sealed documents to J. Blanco for record on appeal in appeal of HarbourVest settlement (.2).	0.50 400.00/hr	200.00
	MSH	Exchange email with Z. Annable and M. Holmes regarding appellee designation and sealed documents (.20).	0.20 450.00/hr	90.00
2/28/2021	MSH	Review Advisors' motion to stay pending appeal (.10).	0.10 450.00/hr	45.00
SUBTOTAL:			[8.70	3,550.00]

Plan and Disclosure Statement

2/1/2021	ZZA	Review and revise notice of additional plan amendments received from J. Fried (.2); review correspondence from G. Demo regarding his comments on notice of additional plan amendments (.1); review and analyze Trusts' supplemental objection to confirmation (.3); review notice of additional plan supplement received from G. Demo and correspond with G. Demo regarding same (.2); review and revise notice of amended liquidation analysis received from G. Demo (.2); review plan edits received from J. Fried (.1); correspond with J. Fried regarding proposed edits to plan language (.1); review correspondence from J. Pomerantz regarding issues related to plan modifications (.1); review Dondero's amended witness and exhibit list for confirmation hearing (.1); review correspondence from G. Demo regarding issues related to plan supplement (.1); finalize and file debtor's notice of plan supplement (.2); correspond with T. Ellison advising of filing of plan supplement (.1); finalize and file debtor's second amended w&e list and exhibits for confirmation hearing (.3); review correspondence from J. Pomerantz regarding status of resolution of plan objections (.1); correspond with T. Ellison regarding filing of debtor's second amended w&e list for	2.40 400.00/hr	960.00
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			<u>Hrs/Rate</u>	<u>Amount</u>
		confirmation hearing (.1); review committee's response to Trusts' supplemental confirmation objection (.1).		
2/1/2021	MSH	Review supplemental objection filed by Dondero trusts (.10); exchange email regarding plan supplement and plan amendments (.20); exchange email regarding supplemental W&E list for confirmation (.10); review OCC response to DAP confirmation objections (.10).	0.50 450.00/hr	225.00
2/2/2021	ZZA	Review correspondence from J. Dubel requesting WebEx hearing instructions for confirmation hearing (.1); attend confirmation hearing on debtor's fifth amended plan of reorganization (7.5); review multiple correspondence from J. Fried regarding issues related to amended ballot certification (.2).	7.80 400.00/hr	3,120.00
	MSH	Attend confirmation hearing (7.30).	7.30 450.00/hr	3,285.00
2/3/2021	ZZA	Review multiple correspondence from P. Leathem of KCC regarding issues related to amended ballot certification (.2); review correspondence from J. Fried regarding issues related to amended ballot certification (.1); review multiple follow-up correspondence from P. Leathem regarding information in amended ballot certification (.1); review correspondence from J. Morris regarding confirmation hearing issues (.1); review multiple correspondence from G. Demo and J. Fried regarding confirmation hearing issues and amended ballot certification to be filed (.2); review multiple correspondence from J. Morris and J. Fried regarding confirmation witness issues (.1); review follow-up correspondence from J. Pomerantz and J. Fried regarding amended ballot certification issues (.1); finalize and file amended ballot certification (.1); correspond with PSZJ team providing copy of filed amended ballot certification (.1); correspond with T. Ellison providing court with file-stamped copy of debtor's amended ballot certification (.1); attend second day of confirmation hearing on debtor's fifth amended plan of reorganization (6.8).	8.00 400.00/hr	3,200.00
	MSH	Attend confirmation hearing (6.80).	6.80 450.00/hr	3,060.00
2/4/2021	ZZA	Review multiple correspondence from L. Canty regarding further amendment of w&e list following confirmation hearing (.1); review court notice of exhibits admitted 1/26/21 and correspond with J. Morris regarding issues related to same (.1); finalize and file debtor's third amended w&e list and exhibits related to confirmation hearing (.2); correspond with T. Ellison advising of filing of third amended witness and exhibit list and providing court with unredacted exhibit (.1).	0.50 400.00/hr	200.00
2/5/2021	ZZA	Calendar hearing for oral ruling on confirmation and correspond with PSZJ attorneys regarding same (.1).	0.10 400.00/hr	40.00
2/8/2021	ZZA	Attend court's oral ruling confirming debtor's fifth amended plan of reorganization (1.8); correspond with G. Demo regarding order of hearing transcript from court's oral ruling on confirmation (.1).	1.90 400.00/hr	760.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
2/8/2021	MSH	Attend confirmation ruling (1.70).	1.70 450.00/hr	765.00
2/20/2021	ZZA	Review multiple correspondence from J. Fried regarding confirmation order status and issues (.2).	0.20 400.00/hr	80.00
2/21/2021	ZZA	Review, analyze, and provide proposed revisions to draft order confirming debtor's fifth amended plan (3.8); prepare certification of counsel related to debtor's circulation of draft confirmation order for comments committee and objecting parties (.4); review correspondence from J. Fried regarding proposed revisions to confirmation order (.1); review multiple follow-up correspondence from J. Fried regarding further revisions to confirmation order (.1); correspond with J. Fried regarding revisions to confirmation order and plan to discuss confirmation order issues prior to submission of same to the court (.1).	4.50 400.00/hr	1,800.00
	MSH	Exchange email regarding finalization of confirmation order and certificate of discussions with counsel (.30).	0.30 450.00/hr	135.00
2/22/2021	ZZA	Correspond with PSZJ attorneys and committee counsel regarding final versions of confirmation order and certification of counsel (.1); finalize and file certification of counsel regarding confirmation order and submit to court proposed order confirming debtor's plan (.2); correspond with T. Ellison regarding debtor's filing of certification of counsel and submission of confirmation order (.2); telephone conference with G. Demo regarding post-confirmation issues (.2); review court's order confirming chapter 11 plan (.1); correspond with V. Trang providing instructions for service of confirmation order (.1).	0.90 400.00/hr	360.00
	MSH	Review confirmation order (.10); email from K. Rust regarding same and post-confirmation obligations (.10).	0.20 450.00/hr	90.00
2/24/2021	ZZA	Review correspondence from J. Fried regarding notice of confirmation date and rejection damage bar date (.1); review and revise notice of confirmation date and rejection damage bar date (.2); review multiple correspondence from J. Donohue and J. Fried regarding service issues regarding notice of confirmation date and rejection damage bar date (.1); review multiple correspondence from J. Fried, B. Sharp, and F. Caruso regarding issues related to notice of confirmation date and rejection damage bar date (.1); review revised notice of confirmation date and rejection damage bar date and correspond with J. Fried regarding same (.2); review correspondence from J. Fried following up on notice of confirmation date and rejection damage bar date and requesting filing of same (.1); finalize and file notice of confirmation date and rejection damage bar date (.1); correspond with J. Fried providing him with file-stamped copy of notice of confirmation date and rejection damage bar date (.1).	1.00 400.00/hr	400.00
	MSH	Exchange email regarding notice of confirmation order and revisions to same (.20).	0.20 450.00/hr	90.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
2/25/2021	ZZA	Review correspondence from G. Demo regarding UST's post-confirmation requirements (.1); correspond with M. Hayward regarding UST's post-confirmation requirements and review responsive correspondence regarding same (.1).	0.20 400.00/hr	80.00
	MSH	Review email from UST regarding post-confirmation requirements and exchange email with G. Demo regarding same and providing thoughts (.30).	0.30 450.00/hr	135.00
2/26/2021	MSH	Exchange email with UST and G. Demo regarding post-confirmation requirements (.20).	0.20 450.00/hr	90.00
2/28/2021	ZZA	Review and analyze Advisors' emergency motion to stay confirmation order pending appeal (.7).	0.70 400.00/hr	280.00
SUBTOTAL:			[45.70	19,155.00]
For professional services rendered			138.90	\$55,885.00
Additional Charges :				
2/28/2021	PACER fee Court Electronic Records Fees			1.50
	PACER fee Court Electronic Records Fees			71.70
SUBTOTAL:			[73.20]	
<u>Filing Fee</u>				
2/17/2021	Filing Fee USBC-TX-N-D2 (Complaint in AP 21-3010)			350.00
SUBTOTAL:			[350.00]	
<u>Transcript Cost</u>				
2/4/2021	Transcript Cost Rehling - Hearing Date: Feb 2, 2021			2,138.75
2/5/2021	Transcript Cost Rehling - Hearing Date: Feb 3, 2021			308.40
2/9/2021	Transcript Cost Rehling - Hearing Date: Feb 8, 2021			61.20

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Amount

2/25/2021 Transcript Cost
Rehling - Hearing Date: Feb 23, 2021

286.80

SUBTOTAL:

[2,795.15]

Total additional charges

\$3,218.35

Total amount of this bill

\$59,103.35

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Melanie Holmes	6.40	175.00	\$1,120.00
Melissa S. Hayward	35.30	450.00	\$15,885.00
Zachery Z. Annable	97.20	400.00	\$38,880.00



HAYWARD
— PLLC —
10501 N. CENTRAL EXPRESSWAY
SUITE 106 DALLAS, TX 75231
972.755.7100 (MAIN/FAX)
WWW.HAYWARDFIRM.COM

Invoice submitted to:

Highland Capital Management, L.P.
300 Crescent Court, Suite 700
Dallas, TX 75201

Invoice Date: August 25, 2021

Invoice No.: 1587

Due: Upon Receipt

Total Amount Due: \$53,434.15

Professional Services

			<u>Hrs/Rate</u>	<u>Amount</u>
<u>Adversary Proceedings</u>				
3/1/2021	ZZA	Exchange multiple correspondence with H. Winograd regarding issues related to debtor's response to Funds' and Advisors' motion to dismiss AP (.2); review and revise debtor's response and brief in opposition to the Funds' and Advisors' motion to dismiss AP 21-3000 (1.7); correspond with H. Winograd providing her with my proposed revisions to debtor's response and brief (.1); review Advisors' answers to complaints filed in APs 21-3004 and 21-3005 (.3); review correspondence from H. Winograd regarding revisions to debtor's opposition to motion to dismiss (.1); correspond with H. Winograd regarding formatting and requirements of debtor's brief in opposition to motion to dismiss (.1); review and further revision of debtor's brief in opposition to Funds' and Advisors' motion to dismiss and exchange multiple correspondence with H. Winograd regarding additional revisions (1.5); finalize and file debtor's objection and brief opposed to Funds' and Advisors' motion to dismiss AP 21-3000 (.4); follow-up correspondence with H. Winograd regarding debtor's objection and brief in opposition to motion to dismiss (.1).	4.50 400.00/hr	1,800.00
3/2/2021	ZZA	Multiple correspondence with J. Morris regarding Advisors' answers filed in response to debtor's complaints in APs 21-3004 and 21-3005 (.2); review multiple correspondence from J. Morris regarding ECF notice issues in APs 21-3004 and 21-3005 (.1); exchange correspondence with H. Winograd regarding ECF notice issues in APs 21-3004 and 21-3005 (.1); review correspondence from J. Morris regarding analysis of Advisors' answers to complaints (.1).	0.50 400.00/hr	200.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
3/3/2021	ZZA	Review HCM Services' answer to debtor's complaint in AP 21-3006 (.2); review HCRE's answer to debtor's complaint in AP 21-3007 (.1); correspond with J. Morris providing him with copies of HCM Services' and HCRE's answers and seeking confirmation of his receipt of ECF notices in APs (.1); correspond with G. Demo following up on issues related to service of complaint and summons in AP 21-3010 (.1).	0.50 400.00/hr	200.00
3/4/2021	ZZA	Review correspondence and draft scheduling orders regarding APs 21-3004 and 21-3005 received from J. Morris (.2); review correspondence from L. Hogewood regarding proposed scheduling order in APs 21-3004 and 21-3005 (.1).	0.30 400.00/hr	120.00
3/5/2021	ZZA	Review correspondence from L. Drawhorn, counsel for HCMSI and HCRE, regarding proposed scheduling orders in APs 21-3006 and 21-3007 (.1).	0.10 400.00/hr	40.00
	ZZA	Correspond with G. Demo regarding outstanding issues in AP 21-3010 (.1); review proposed scheduling orders in APs 21-3006 and 21-3007 received from J. Morris (.2).	0.30 400.00/hr	120.00
3/8/2021	ZZA	Finalize and file pretrial stipulations and proposed orders thereon in AP 21-3004 and 21-3005 (.2); correspond with T. Ellison, courtroom deputy, regarding filing of stipulations and submission of proposed scheduling orders for court review (.1); review correspondence from T. Ellison advising of revisions needed to scheduling orders to comply with court's schedule (.1); review multiple correspondence from J. Morris and H. Winograd regarding revisions to be made to scheduling orders (.1); research court's upcoming trial docket call dates and exchange multiple correspondence with H. Winograd and J. Morris regarding same (.2); prepare second amended notice of hearing on contempt motion in AP 20-3190 (.2); correspond with J. Morris regarding need to amend notice of hearing on contempt motion to include court's new static WebEx instructions (.1); finalize and file notice of hearing on motion for contempt in AP 20-3190 (.1); calendar hearing on contempt motion and correspond with PSZJ attorneys regarding same (.1); review correspondence from L. Drawhorn, counsel for HCMSI and HCRE, regarding requested revisions to AP scheduling orders (.1); review draft revised scheduling order for AP 21-3004 received from H. Winograd (.1).	1.40 400.00/hr	560.00
3/9/2021	ZZA	Review correspondence from J. Morris regarding revisions to be made to scheduling order in AP 21-3004 (.1); review correspondence from L. Drawhorn, counsel for HCMSI and HCRE, regarding proposed revisions to scheduling orders in APs 21-3006 and 21-3007 (.1); review correspondence from H. Winograd regarding revisions to scheduling order in AP 21-3004 (.1); review correspondence from H. Winograd regarding revisions to scheduling orders in APs 21-3006 and 21-3007 (.1); review multiple follow-up correspondence from J. Morris regarding revision of dates in proposed scheduling orders with HCMSI and HCRE (.1); review correspondence from H. Winograd regarding issues related to HCMSI's and HCRE's requested revisions to scheduling orders (.1); review follow-up correspondence from J. Morris regarding revision of deadlines in scheduling orders for APs 21-3006 and 21-3007 (.1); review correspondence from J. Morris regarding proposed trial docket call dates in pending note adversaries (.1); review correspondence from D.	2.50 400.00/hr	1,000.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		Rukavina approving proposed scheduling orders in APs 21-3004 and 21-3005 (.1); correspond with J. Morris and H. Winograd regarding issues related to scheduling orders to be presented in APs 21-3004 and 21-3005 (.1); review multiple correspondence from H. Winograd regarding finalization of scheduling orders in APs 21-3006 and 21-3007 (.1); finalize and file stipulations regarding scheduling orders in APs 21-3004 and 21-3005 (.2); prepare draft orders approving stipulations in APs 21-3006 and 21-3007 and correspond with J. Morris and H. Winograd regarding same (.2); review and revise stipulations regarding scheduling orders in APs 21-3006 and 21-3007 and prepare draft orders approving stipulations (.4); correspond with H. Winograd regarding proposed revisions to stipulations in APs 21-3006 and 21-3007 (.1); exchange follow-up correspondence with H. Winograd regarding revisions to stipulations in APs 21-3006 and 21-3007 and draft orders thereon (.1); exchange correspondence with J. Morris regarding proposed orders approving stipulations in APs 21-3004 and 21-3005 (.1); finalize and file draft orders approving stipulations in APs 21-3004 and 21-3005 (.2); correspond with T. Ellison advising of filing of amended stipulations regarding pretrial scheduling and submission of orders approving stipulations in APs 21-3004 and 21-3005 (.1).		
3/10/2021	ZZA	Review correspondence from T. Ellison regarding revisions needed in orders approving stipulations in APs 21-3004 and 21-3005 (.1); revise proposed orders approving stipulations in APs 21-3004 and 21-3005 and correspond with D. Rukavina and J. Morris regarding same (.2); exchange correspondence with D. Rukavina regarding approval of orders approving stipulations in APs 21-3004 and 21-3005 (.1); finalize and upload revised proposed orders approving stipulations in APs 21-3004 and 21-3005 and correspond with T. Ellison regarding same (.2); finalize and file notice of hearing on PI motion in AP 21-3000 (.1); calendar hearing on PI motion in AP 21-3000 and correspond with PSZJ attorneys regarding same (.1).	0.80 400.00/hr	320.00
3/11/2021	ZZA	Exchange correspondence with L. Drawhorn, counsel for HCMSI and HCRE, regarding approving of stipulations and orders in APs 21-3006 and 21-3007 (.1); correspond with H. Winograd regarding issues related to proposed scheduling orders in APs 21-3006 and 21-3007 (.1); review follow-up correspondence from H. Winograd regarding finalization and filing of stipulations regarding scheduling in APs 21-3006 and 21-3007 (.1); finalize and file stipulations regarding pretrial scheduling in APs 21-3006 and 21-3007 (.2); upload proposed orders approving stipulations in APs 21-3006 and 21-3007 and correspond with T. Ellison regarding same (.2).	0.70 400.00/hr	280.00
3/17/2021	ZZA	Review court's orders approving stipulations and scheduling in APs 21-3004, 21-3005, 21-3006, and 21-3007 (.2); review Dondero's answer in AP 21-3003 (.1); review Funds' and Advisors' reply in support of motion to dismiss AP 21-3000 (.3).	0.60 400.00/hr	240.00
3/18/2021	ZZA	Review correspondence from H. Winograd inquiring about issues related to AP 20-3190 (.1); review correspondence from J. Morris regarding discovery to be issued in AP 20-3190 (.1).	0.20 400.00/hr	80.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
3/19/2021	ZZA	Exchange correspondence with J. Morris regarding discovery requests to be sent to J. Dondero (.1).	0.10 400.00/hr	40.00
3/22/2021	ZZA	Review correspondence from H. Winograd regarding discovery requests to J. Dondero (.1); correspond with H. Winograd regarding Dondero discovery issues (.1); exchange follow-up correspondence with H. Winograd regarding discovery requests to J. Dondero (.2); review follow-up correspondence from H. Winograd regarding discovery requests to J. Dondero (.1); review Advisors' answer in AP 21-3010 (.1); exchange follow-up correspondence with H. Winograd regarding discovery requests to be sent to J. Dondero (.1); review and finalize discovery requests to J. Dondero (.3); serve debtor's discovery requests on counsel for J. Dondero (.1).	1.10 400.00/hr	440.00
3/23/2021	ZZA	Exchange correspondence with J. Morris regarding local discovery procedures and practices (.2).	0.20 400.00/hr	80.00
3/24/2021	ZZA	Exchange correspondence with J. Morris and H. Winograd regarding Advisors' answer in AP 21-3010 (.1); exchange correspondence with H. Winograd regarding defendants' reply in support of motion to dismiss in AP 21-3000 (.1); exchange correspondence with H. Winograd regarding Dondero's answer in AP 21-3003 (.1); review multiple correspondence from H. Winograd and G. Demo regarding contents of reply in support of motion to dismiss in AP 21-3000 (.2); exchange correspondence with G. Demo regarding information needed for completion of service summons executed in Advisors' AP (.2).	0.70 400.00/hr	280.00
3/25/2021	ZZA	Exchange correspondence with J. Morris regarding additional discovery to be taken in adversary proceedings (.2); exchange correspondence with J. Morris regarding revisions to deposition notice of J. Dondero in AP 21-3003 (.2); finalize and file notice of deposition of J. Dondero in AP 21-3003 (.1); correspond with J. Morris regarding Dondero deposition notice in AP 21-3003 (.1).	0.60 400.00/hr	240.00
3/26/2021	ZZA	Finalize and file amended notice of hearing on motion for preliminary injunction in AP 21-3000 (.2); review Dondero's motion to amend scheduling order in AP 21-3003 (.1); review Dondero's motion for expedited hearing on motion to amend scheduling order (.1); correspond with J. Morris regarding Dondero's request to amend scheduling order in AP 21-3003 (.1); exchange multiple correspondence with J. Morris regarding Dondero's request for emergency hearing on motion to amend scheduling order and actions to be taken regarding same (.3); correspond with T. Ellison regarding Dondero's motion to amend scheduling order, debtor's opposition to same, and debtor's lack of opposition to Dondero's motion for emergency hearing on motion to amend scheduling order (.2); exchange follow-up correspondence with T. Ellison regarding debtor's deadline to file response to Dondero's motion to amend scheduling order (.1); calendar deadline for debtor to respond to Dondero's motion to amend scheduling order and correspond with PSZJ team regarding same (.1).	1.20 400.00/hr	480.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
3/26/2021	MSH	Review Dondero motion to continue docket call and exchange email with counsel and court regarding opposition to same and related deadlines (.20).	0.20 450.00/hr	90.00
3/29/2021	ZZA	Review correspondence from J. Morris regarding debtor's draft objection to Dondero's motion to modify scheduling order (.1).	0.10 400.00/hr	40.00
	MSH	Exchange email regarding objection to Dondero motion to modify scheduling order (.10).	0.10 450.00/hr	45.00
3/30/2021	ZZA	Review correspondence from J. Morris regarding exhibits for debtor's objection to Dondero's motion to amend scheduling order in AP 21-3003 (.1); review multiple correspondence from L. Canty regarding exhibit and evidence issues related to debtor's objection to amendment of scheduling order (.2); review follow-up correspondence from J. Morris regarding issues related to Dondero's motion to amend scheduling order and discussions regarding same (.1); review and revise debtor's objection to Dondero's motion to amend scheduling order and correspond with J. Morris regarding revisions (.7); review and revise Morris declaration in support of debtor's objection and correspond with J. Morris regarding revisions (.2); review multiple follow-up correspondence from J. Morris regarding revisions to objection and declaration and filing of same (.1); exchange correspondence with L. Canty regarding exhibits to debtor's objection (.1); finalize and file debtor's objection to Dondero's motion to amend scheduling order (.2); finalize and file Morris declaration and exhibits in support of debtor objection (.2); correspond with T. Ellison advising of filing of debtor's objection to Dondero motion to amend scheduling order (.1); exchange follow-up correspondence with J. Morris regarding debtor's objection to Dondero's motion to amend scheduling order (.1); review correspondence from T. Ellison regarding debtor's redacted exhibits filed with Morris declaration (.1); review follow-up correspondence from T. Ellison regarding court's ruling on Dondero's motion to amend scheduling order (.1); review multiple correspondence from J. Morris and P. Keiffer, counsel for HMIT, regarding stipulations on proof of claim and dismissal of AP (.1); correspond with P. Keiffer and J. Morris regarding potential issues related to stipulation regarding dismissal of AP 20-3105 (.1).	2.50 400.00/hr	1,000.00
	MSH	Review email with counsel regarding Dondero discovery and scheduling order (.20).	0.20 450.00/hr	90.00
3/31/2021	ZZA	Review correspondence from C. Ecker regarding need to refile stipulation in 20-3105 as notice of dismissal of AP (.1); refile stipulation in AP 20-3105 regarding dismissal of AP per clerk's office instructions (.1); correspond with C. Ecker advising of refiling of stipulation in AP 20-3105 per her instructions (.1); upload order approving stipulation of dismissal in AP 20-3105 and correspond with T. Ellison regarding filing of new stipulation and order per clerk's office request (.2); correspond with P. Keiffer and J. Morris regarding need to refile stipulation of dismissal in AP 20-3105 per clerk's request (.1); review correspondence from J. Pomerantz regarding issues related to UBS adversary (.1); exchange correspondence with G. Demo regarding issues related to pending adversary proceedings (.3); review court's order approving stipulation of dismissal of AP 20-3105 (.1); research procedural issues regarding	2.10 400.00/hr	840.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		pending adversary proceedings and correspond with G. Demo regarding same (.7); review NexPoint discovery requests to debtor (.2); correspond with PSZJ attorneys regarding NexPoint discovery requests (.1).		
3/31/2021	MSH	Review email exchange regarding UBS complaint and C. Taylor request for copy of same and related issues (.10); receive and review Advisor discovery in AP (.10); review email from C. Taylor regarding UBS complaint (.10).	0.30 450.00/hr	135.00
SUBTOTAL:			[21.80	8,760.00]
<u>Case Administration</u>				
3/1/2021	ZZA	Review multiple certificates of service of documents received from KCC (.1); multiple correspondence with V. Trang of KCC providing instructions for service of objection and brief (.1); review notice of service of documents received from KCC (.1).	0.30 400.00/hr	120.00
3/2/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of motion (.1); review notice of service of documents received from KCC (.1).	0.20 400.00/hr	80.00
3/3/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of deposition notice of J. Dondero (.1); correspond with V. Trang providing instructions for service of deposition notice of HCRE (.1); exchange follow-up correspondence with V. Trang regarding issues related to service of deposition notices (.1); review notice of service of documents received from KCC (.1).	0.40 400.00/hr	160.00
3/4/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of order continuing hearing on contempt motion (.1); review notice of service of documents received from KCC (.1); correspond with V. Trang providing instructions for service of amended notice of hearing (.1); correspond with V. Trang providing instructions for service of stipulation (.1); review multiple additional notices of service of documents received from KCC (.1).	0.50 400.00/hr	200.00
3/5/2021	ZZA	Exchange multiple correspondence with V. Trang of KCC providing instructions for service of order setting hearing on motions to stay pending appeal (.2); review notice of service of documents received from KCC (.1).	0.30 400.00/hr	120.00
3/8/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of recently filed stipulations (.1); correspond with V. Trang providing instructions for service of notice of hearing (.1); correspond with V. Trang providing instructions for service of notice of hearing on contempt motion (.1); review multiple follow-up correspondence from V. Trang regarding instructions for service of recently filed documents (.1); review multiple notices of service of documents received from KCC (.1); review multiple certificates of service of documents received from KCC (.1).	0.60 400.00/hr	240.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
3/9/2021	HOL	Review rules auto-forwarding various ECF notices to PSZJ team, update as necessary, email correspondence regarding same (0.6); prepare instructions on auto-forward rule, email correspondence with Z. Annable regarding Fifth Circuit ECF notices and setting up auto-forward rule (0.5);	1.10 175.00/hr	192.50
	ZZA	Review correspondence from M. Holmes regarding ECF notice issues for PSZJ attorneys (.1); correspond with V. Trang of KCC providing instructions for service of stipulations (.1); review multiple correspondence from V. Trang regarding issues related to service of recently filed documents (.1); review multiple notices of service of documents received from KCC (.1); multiple correspondence with V. Trang providing instructions for service of Deloitte Tax fee statements (.1); review multiple correspondence from V. Trang regarding issues related to service of Deloitte Tax fee statements (.1).	0.60 400.00/hr	240.00
3/10/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of staffing report (.1); review correspondence from L. Canty regarding case noticing issues (.1); correspond with V. Trang providing instructions for notice of hearing on PI motion (.1); correspond with V. Trang providing instructions for service of notice of status conference (.1); review correspondence from V. Trang regarding document service issues to be addressed (.1); exchange correspondence with G. Demo regarding document service issues to be addressed with KCC (.1); exchange follow-up correspondence with V. Trang regarding document service issues moving forward (.1); review multiple notices of service of documents received from KCC (.1).	0.80 400.00/hr	320.00
3/11/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of stipulations (.1); review correspondence from V. Trang regarding issues related to service of stipulations (.1); review notice of service of documents received from KCC (.1).	0.30 400.00/hr	120.00
3/12/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of omnibus response (.1); review multiple certificates of service received from KCC (.1); review notice of service of documents received from KCC (.1); correspond with V. Trang regarding document service issues (.1).	0.40 400.00/hr	160.00
3/15/2021	HOL	Email correspondence with Z. Annable regarding auto-forward rules and bounce-back messages (0.2); email correspondence with PSZJ IT department regarding bounce-back messages (0.2); forward emails from PSZJ IT to H&A IT to resolve bounce-backs, email correspondence with H&A IT regarding same (0.2); finalize and e-file January operating report, email correspondence regarding same (0.2).	0.80 175.00/hr	140.00
	ZZA	Review correspondence from M. Holmes regarding issues related to ECF noticing of PSZJ attorneys (.1).	0.10 400.00/hr	40.00
	MSH	Review MOR and attend to filing same (.10).	0.10 450.00/hr	45.00
3/16/2021	HOL	Email correspondence with KCC regarding service of notices (0.2).	0.20 175.00/hr	35.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
3/16/2021	MSH	Exchange email with V. Trang regarding service of orders from APs and providing thoughts (.20).	0.20 450.00/hr	90.00
3/18/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of W&E list and exhibits (.1); correspond with V. Trang providing instructions for service of third omnibus claims objection (.1); correspond with V. Trang regarding requested claimant addresses (.1); review follow-up correspondence from P. Leathem of KCC regarding claimant contact information (.1); review multiple notices of service of documents received from KCC (.1).	0.50 400.00/hr	200.00
3/19/2021	HOL	Prepare request for 3/19 hearing transcript, email correspondence regarding same (0.2).	0.20 175.00/hr	35.00
	ZZA	Review lengthy correspondence from P. Leathem of KCC regarding service issues related to third omnibus objection to claims (.1); correspond with V. Trang providing instructions for service of witness list (.1); review correspondence from V. Trang regarding document service issues (.1); review notice of service of documents received from KCC (.1).	0.40 400.00/hr	160.00
3/21/2021	HOL	Receive 3/19/21 hearing transcript and forward same to G. Demo and Z. Annable (0.1)	0.10 175.00/hr	17.50
	ZZA	Correspond with V. Trang of KCC providing instructions for service of amended exhibit list (.1); review notice of service of documents received from KCC (.1).	0.20 400.00/hr	80.00
	MSH	Correspond with M. Holmes and Z. Annable regarding status of transcript request (.20).	0.20 450.00/hr	90.00
3/22/2021	ZZA	Correspond with V. Trang providing instructions for service of notice of hearing (.1); correspond with V. Trang providing instructions for service of declaration (.1); review multiple correspondence from V. Trang regarding document service issues (.1); review notice of service of documents received from KCC (.1).	0.40 400.00/hr	160.00
3/23/2021	HOL	Prepare request for 3/22 hearing transcript, email correspondence regarding same (0.2)	0.20 175.00/hr	35.00
	ZZA	Review correspondence from J. Morris regarding 3/22 hearing transcript, correspond with M. Holmes requesting order of same (.1); review multiple follow-up correspondence from G. Demo and M. Holmes regarding 3/22 hearing transcript (.1); correspond with V. Trang providing instructions for service of order (.1); correspond with V. Trang providing instructions for service of brief and exhibit list (.1); review multiple correspondence from V. Trang regarding document service issues (.1); correspond with V. Trang providing instructions for service of notice of hearing on contempt motion (.1); review multiple notices of service of documents received from KCC (.1).	0.70 400.00/hr	280.00
3/24/2021	HOL	Email correspondence regarding 3/22 hearing transcript (0.1); email correspondence with K. Rehling regarding EOD of transcript (0.1); prepare requests for 3/24 hearing transcript, email correspondence	1.00 175.00/hr	175.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		regarding same, telephone call with clerk regarding same (0.3); receive first half of 3/22 hearing transcript, forward same to Z. Annable and G. Demo and informing that remainder of the transcript will be delivered later in the evening (0.2); review notices of adversary 21-03000 and confirm PSZJ parties are receiving notice, email correspondence regarding same (0.3)		
3/24/2021	ZZA	Review correspondence from G. Demo regarding request for 3/24 hearing transcript (.1); exchange correspondence with V. Trang of KCC providing instructions for service of order (.1); review notice of service of documents received from KCC (.1).	0.30 400.00/hr	120.00
3/25/2021	HOL	Receive remainder of 3/22 hearing transcript, forward same to G. Demo and Z. Annable (0.1); receive 3/24 hearing transcript, forward same to G. Demo and Z. Annable (0.1)	0.20 175.00/hr	35.00
	ZZA	Correspond with V. Trang of KCC providing instructions for service of deposition notice (.1); correspond with V. Trang providing instructions for service of response (.1); correspond with V. Trang providing instructions for service of Dondero deposition notice (.1); review correspondence from V. Trang regarding document service issues (.1); correspond with V. Trang providing instructions for service of Dondero deposition notice (.1); exchange follow-up correspondence with V. Trang regarding document service issues (.1); review multiple notices of service of documents received from KCC (.1).	0.70 400.00/hr	280.00
3/26/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of notice of hearing and notice of status conference (.1); exchange follow-up correspondence with V. Trang regarding document service issues (.1); review multiple notices of service of documents received from KCC (.1).	0.30 400.00/hr	120.00
3/29/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of certificate (.1); review correspondence from V. Trang regarding document service issues (.1); correspond with V. Trang providing instructions for service of objection (.1); correspond with V. Trang providing instructions for service of amended deposition notices (.1); review multiple correspondence from V. Trang regarding document service issues (.1); review notice of service of documents received from KCC (.1).	0.60 400.00/hr	240.00
3/30/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of objection and declaration (.1); review multiple correspondence from V. Trang regarding document service issues (.1); review notice of service of documents received from KCC (.1); correspond with V. Trang providing instructions for service of stipulations (.1); exchange follow-up correspondence with V. Trang regarding document service issues (.1); review multiple notices of service of documents received from KCC (.1).	0.60 400.00/hr	240.00
3/31/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of notice of withdrawal of claim (.1); correspond with V. Trang providing instructions for service of stipulation in AP 20-3105 (.1); review correspondence from V. Trang regarding document service issues (.1); correspond with V. Trang providing instructions for service of order (.1);	0.60 400.00/hr	240.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
correspond with V. Trang providing instructions for service of order of dismissal of AP (.1); review notice of service of documents received from KCC (.1).				
SUBTOTAL:			[14.10	4,810.00]
<u>Claims Analysis</u>				
3/1/2021	ZZA	Review notice of transfer of claim from Action Shred to Fair Harbor (.1).	0.10 400.00/hr	40.00
3/2/2021	ZZA	Correspond with G. Demo regarding creditor inquiry and handling of same (.1).	0.10 400.00/hr	40.00
3/11/2021	ZZA	Review follow-up correspondence from G. Demo regarding creditor inquiries (.1); exchange correspondence with G. Demo regarding preparation of and issues related to third omnibus objection to claims (.2); correspond with T. Ellison regarding hearing setting for forthcoming third omnibus objection to claims (.1); review correspondence from T. Ellison regarding potential hearing date for debtor's third omnibus objection to claims (.1); correspond with G. Demo regarding potential hearing date for debtor's third omnibus objection to claims (.1).	0.60 400.00/hr	240.00
3/12/2021	ZZA	Review correspondence from G. Demo regarding proposed hearing date for forthcoming third omnibus objection to claims (.1); correspond with T. Ellison regarding reservation of hearing setting for debtor's third omnibus objection to claims (.1); review and revise debtor's third omnibus objection to claims and proposed order thereon and correspond with G. Demo regarding revisions (.7); correspond with G. Demo regarding debtor's third omnibus objection to claims (.1); exchange follow-up correspondence with G. Demo regarding status of debtor's third omnibus objection to claims (.1).	1.10 400.00/hr	440.00
	MSH	Exchange email regarding omnibus objection, timing issues, and setting for same (.20).	0.20 450.00/hr	90.00
3/15/2021	HOL	Email correspondence regarding omnibus objection, check docket for same (0.2).	0.20 175.00/hr	35.00
	ZZA	Review correspondence from T. Ellison regarding hearing setting confirmation for hearing on debtor's third omnibus objection to claims (.1); review multiple correspondence from M. Hayward and M. Holmes regarding status of debtor's third omnibus objection to claims (.1).	0.20 400.00/hr	80.00
	MSH	Exchange email regarding omnibus objection and setting for same (.20).	0.20 450.00/hr	90.00
3/17/2021	ZZA	Review multiple notices of transfer of claims to NexPoint Advisors (.2); exchange correspondence with G. Demo regarding issues related to debtor's forthcoming third omnibus objection to claims and hearing thereon (.2); review and revise current draft of third omnibus objection to	1.20 400.00/hr	480.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		claims and proposed order thereon and correspond with G. Demo regarding revisions (.8).		
3/17/2021	MSH	Review notices of transfer of claims filed by Advisors (.10).	0.10 450.00/hr	45.00
3/18/2021	ZZA	Review correspondence from G. Demo regarding new setting for hearing on debtor's third omnibus objection to claims (.1); exchange correspondence with T. Ellison regarding new hearing setting for third omnibus objection to claims (.2); review correspondence from T. Ellison regarding new hearing setting for hearing on third omnibus objection to claims (.1); review multiple additional correspondence from G. Demo and T. Ellison regarding issues related to hearing setting for third omnibus objection to claims (.2); review correspondence from G. Demo regarding issues related to third omnibus objection to claims (.1); review and revise current draft of third omnibus objection to claims and correspond with G. Demo regarding issues related thereto (.3); finalize and file debtor's third omnibus objection to claims (.3); correspond with PSZJ team requesting claimant addresses for service (.1).	1.40 400.00/hr	560.00
	MSH	Review omnibus objection to employee bonus claims (.30); exchange email with Z. Annable and court regarding setting for omnibus objection (.20).	0.50 450.00/hr	225.00
3/19/2021	ZZA	Review correspondence from J. Donohue regarding contact information for claimants subject to third omnibus objection to claims (.1); correspond with P. Leathem providing additional contact information for claimants subject to third omnibus objection to claims (.1).	0.20 400.00/hr	80.00
3/22/2021	ZZA	Prepare notice of hearing on third omnibus claim objection and correspond with G. Demo regarding same (.4); finalize and file notice of hearing on debtor's third omnibus objection to claims (.2).	0.60 400.00/hr	240.00
3/23/2021	ZZA	Calendar deadlines related to debtor's third omnibus objection to claims and correspond with PSZJ attorneys regarding same (.2).	0.20 400.00/hr	80.00
3/24/2021	ZZA	Review multiple notices of transfer of employee claims to CPCM (.3).	0.30 400.00/hr	120.00
3/25/2021	ZZA	Review correspondence from I. Kharasch regarding preparation of objection to IFA claim (.1); prepare objection to IFA claim and correspond with I. Kharasch regarding same (.6).	0.70 400.00/hr	280.00
	MSH	Email from B. Oberg regarding claims purchase (.10).	0.10 450.00/hr	45.00
3/26/2021	ZZA	Review correspondence from I. Kharasch regarding objection to claim of IFA (.1).	0.10 400.00/hr	40.00
	MSH	Email to B. Oberg regarding claims purchase and requesting direction of inquiry to Pachulski team (.10).	0.10 450.00/hr	45.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
3/29/2021	ZZA	Review correspondence from I. Kharasch regarding finalization and filing of IFA claim objection (.1); finalize and file objection to claim of IFA (.1); exchange follow-up correspondence with I. Kharasch regarding debtor's objection to IFA claim (.1); calendar deadline for IFA to respond to claim objection and correspond with PSZJ team regarding same (.1).	0.40 400.00/hr	160.00
3/30/2021	ZZA	Review and revise stipulations and proposed orders thereon between HMIT and debtor resolving HMIT claim and AP and correspond with J. Morris and P. Keiffer regarding same (.4); review correspondence from P. Keiffer and J. Morris approving revisions to documents (.1); finalize and file stipulations between debtor and HMIT (.2); follow-up correspondence with P. Keiffer and J. Morris regarding issues related to filing of stipulation regarding HMIT withdrawal of proof of claim (.1); upload proposed orders approving stipulations between HMIT and debtor (.1); correspond with T. Ellison regarding filing of stipulations and submission of orders regarding same (.1).	1.00 400.00/hr	400.00
	MSH	Review email exchange regarding resolution of Hunter Mountain claim objection (.20).	0.20 450.00/hr	90.00
3/31/2021	ZZA	Review correspondence from C. Ecker at clerk's office regarding need to refile stipulation as withdrawal of claim event in ECF (.1); refile joint stipulation of withdrawal of HMIT claim per clerk's office instructions (.1); correspond with C. Ecker advising of refiling of withdrawal of HMIT claim per her instructions (.1); upload proposed order granting stipulation of withdraw of HMIT claim and correspond with T. Ellison regarding submission of new order linked to new ECF docket entry (.2); correspond with P. Keiffer, counsel for HMIT, and J. Morris regarding refiling of stipulation of withdrawal of HMIT claim per instructions from clerk's office (.1); review multiple correspondence from J. Morris and P. Keiffer regarding refiled stipulation (.1); review court's order approving stipulation of withdrawal of HMIT claim (.1).	0.80 400.00/hr	320.00
SUBTOTAL:			[10.60	4,265.00]

Employment of Professionals

3/10/2021	ZZA	Review correspondence from K. Yee regarding DSI January 2021 staffing report (.1); finalize and file notice of DSI staffing report for January 2021 (.2).	0.30 400.00/hr	120.00
3/16/2021	HOL	Email to Z. Annable attaching second notice of additional service and OCP report and requesting his permission to file using his ECF login (0.1); revise notices for MSH signature, finalize and e-file, email correspondence regarding same (0.4).	0.50 175.00/hr	87.50
	MSH	Review notices regarding Deloitte services and OCP report and attend to filing same (.20).	0.20 450.00/hr	90.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
3/22/2021	ZZA	Review and revise supplemental declaration of J. Pomerantz regarding employment of PSZJ (.2); finalize and file supplemental declaration of J. Pomerantz in support of employment of PSZJ (.1).	0.30 400.00/hr	120.00
SUBTOTAL:			[1.30	417.50]

Fee Applications

3/8/2021	ZZA	Review multiple Deloitte Tax fee applications received from J. O'Neill and correspond with J. O'Neill regarding revisions needed to same (.3).	0.30 400.00/hr	120.00
3/9/2021	ZZA	Exchange correspondence with J. O'Neill regarding revisions to Deloitte Tax fee statements (.1); review revised Deloitte Tax fee statements for July-September 2020 and finalize and file same (.4); follow-up correspondence to J. O'Neill regarding filing and service of Deloitte Tax fee statements (.1).	0.60 400.00/hr	240.00
3/29/2021	HOL	Email correspondence with Z. Annable regarding October fee statement (0.2)	0.20 175.00/hr	35.00
SUBTOTAL:			[1.10	395.00]

Litigation Matters

3/1/2021	ZZA	Review Advisors' motion for expedited hearing on motion to stay (.1); review correspondence from J. Morris regarding issues related to hearing on contempt motion against J. Dondero (.1); review order denying motion to appoint examiner (.1); review correspondence from T. Ellison scheduling of hearing on debtor's motion for contempt against J. Dondero (.1).	0.40 400.00/hr	160.00
	MSH	Review advisors notice of confirmation appeal and motion to expedite stay hearing (.10); exchange email regarding setting of contempt hearing (.10).	0.20 450.00/hr	90.00
3/2/2021	ZZA	Review and revise motion to continue hearing on contempt motion against J. Dondero (.2); exchange correspondence with J. Morris regarding revisions to continuance motion (.1); prepare draft order granting motion to continue hearing on contempt motion and correspond with J. Morris regarding same (.2); correspond with J. Bonds and C. Taylor, counsel for J. Dondero, requesting review of order on motion to continue contempt hearing (.1); review correspondence from B. Assink, counsel for J. Dondero, approving motion to continue hearing and proposed order thereon (.1); finalize and file motion to continue contempt hearing and upload proposed order granting motion (.2); correspond with T. Ellison advising of filing of motion to continue and submission of order (.1); follow-up correspondence to clerk's office regarding filing of motion to continue following receipt of notice that T. Ellison is out of office (.1); review correspondence from M. Edmond at clerk's office regarding motion to continue contempt hearing (.1).	1.20 400.00/hr	480.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
3/3/2021	ZZA	Review correspondence from M. Edmond at clerk's office advising of court's approval of motion to continue contempt hearing (.1); review and revise deposition notices to be served on HCRE and J. Dondero (.4); correspond with J. Morris regarding revision of deposition notices and topics to be addressed (.1); finalize and file notice of deposition of J. Dondero (.1); finalize and file notice of deposition of HCRE (.1); correspond with J. Morris regarding noticing of depositions of HCRE and J. Dondero (.1); calendar depositions of J. Dondero and HCRE and correspond with PSZJ attorneys regarding same (.1); review correspondence from G. Demo regarding preparation of scheduling order related to pending motions for stay pending appeal (.1); review and analyze Funds' motion for stay pending appeal of confirmation order (.4).	1.50 400.00/hr	600.00
	MSH	Receive and review Fund notice of appeal and motion to stay (.20); review Dondero objection to Committee motion to require document preservation (.10).	0.30 450.00/hr	135.00
3/4/2021	ZZA	Exchange correspondence with G. Demo regarding issues related to preparation of scheduling order for handling of motions to stay pending appeal (.2); prepare stipulation regarding briefing and hearing schedule in relation to motions for stay pending appeal and proposed order granting stipulation and setting briefing and hearing schedule (1.8); correspond with G. Demo providing him with draft stipulation and order (.1); calendar new hearing date for contempt motion and correspond with PSZJ attorneys regarding same (.1); prepare amended notice of hearing on contempt motion and correspond with J. Morris regarding same (.2); finalize and file amended notice of hearing on contempt motion (.1); review and analyze draft stipulation regarding stay motions and proposed order approving stipulation received from G. Demo (.2); correspond with G. Demo regarding issues related to finalization and execution of stipulation (.1); review multiple correspondence from G. Demo and M. Clemente, counsel for the committee, regarding execution of stipulation on stay motions (.1); finalize and file stipulation on stay motions and upload proposed order on stipulation (.2); review Dondero objection to committee preservation motion (.3); review Trusts' joinder to motions for stay pending appeal (.2); review Dondero's joinder to motion for stay pending appeal (.1); correspond with T. Ellison advising of submission of order on stipulation regarding stay motions (.1); follow-up correspondence with G. Demo regarding issues related to stipulation on stay motions (.1).	3.80 400.00/hr	1,520.00
	MSH	Review additional notices of appeal and joinders in motions to stay filed by Dondero entities (.10).	0.10 450.00/hr	45.00
3/5/2021	ZZA	Review correspondence from T. Ellison inquiring about issues related to 3/19 hearing and court's static WebEx number (.1); correspond with J. Morris and J. Pomerantz regarding matters to be heard 3/19 (.1); correspond with T. Ellison regarding time needed for matters to be heard 3/19 (.1); calendar deadlines related to motions for stay pending appeal and correspond with PSZJ attorneys regarding same (.2); review court's order approving stipulation and setting hearing on motions to stay pending appeal (.1).	0.60 400.00/hr	240.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
3/8/2021	ZZA	Review and revise stipulations between debtor and HCMFA and debtor and NPA regarding scheduling of pretrial matters and prepare proposed orders on each (.9); correspond with J. Morris and D. Rukavina, counsel for HCMFA and NPA, providing them with revised stipulations and proposed orders for review (.1); review correspondence from D. Rukavina and J. Morris approving revised stipulations and proposed orders thereon (.1); prepare notice of hearing on motions to stay confirmation order (.2); correspond with J. Morris regarding issues related to notice of hearing on motions to stay confirmation order (.1); exchange correspondence with J. Morris regarding upcoming matters to be heard by court (.2); finalize and file notice of hearing on motions to stay confirmation order pending appeal (.2); review notice of deposition of P. Broaddus filed by HCRE (.1); review notice of deposition of M. Patrick filed by HCRE (.1); ; research and review records for matters scheduled to be heard 3/29 (.2); prepare notice of hearing on matters to be heard 3/29 and correspond with J. Morris regarding same and issues related thereto (.3); review correspondence from H. Winograd regarding matters scheduled to be heard 3/29 (.1); review correspondence from H. Winograd regarding HCMSI's and HCRE's proposed revisions to pretrial schedule (.1).	2.70 400.00/hr	1,080.00
3/9/2021	ZZA	Review correspondence from J. Morris regarding matters to be heard 3/29 and actions items to be completed in relation to same (.1); prepare draft notice of status conference on Advisors' administrative expense application (.2); correspond with D. Rukavina, counsel for Advisors, regarding review of draft notices of hearing and status conference for matters to be heard 3/29 (.1); review correspondence from T. Ellison regarding matters scheduled to be heard 3/29 (.1); correspond with J. Morris regarding issues related to matters to be heard 3/29 (.1); review correspondence from J. Morris regarding issues related to matters to be heard 3/29 and time needed for hearing (.1); correspond with T. Ellison regarding matters to be heard 3/29 (.1); correspond with D. Rukavina and J. Vasek following up on notices related to matters to be heard 3/29 (.1); exchange follow-up correspondence with D. Rukavina regarding issues related to matters to be heard 3/29 (.1); review multiple follow-up correspondence from D. Rukavina and J. Morris regarding witness issues related to matters to be heard 3/29 (.2); review correspondence from L. Hogewood, counsel for Funds and Advisors, requesting draft notices related to matters to be heard 3/29 (.1); review correspondence from H. Winograd regarding ECF notice issues in cases pending in the NDTX (.1); correspond with M. Holmes regarding issues to be addressed regarding ECF notices to PSZJ attorneys in cases pending in the district court (.1); correspond with L. Hogewood providing requested notices for matters to be heard 3/29 (.1); review follow-up correspondence from T. Ellison regarding matters to be heard 3/29 (.1).	1.70 400.00/hr	680.00
3/10/2021	ZZA	Review multiple correspondence from D. Rukavina and J. Morris regarding noticing of matters to be heard 3/29 (.1); finalize and file notice of status conference on Advisors' request for administrative expenses (.1); calendar status conference on Advisors' request for administrative expenses and correspond with PSZJ attorneys regarding same (.1); correspond with T. Ellison advising of filing of notice of hearing and notice of status conference for 3/29 (.1); review Dondero's motion to continue hearing on contempt motion (.1); exchange multiple	0.90 400.00/hr	360.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		correspondence with J. Morris regarding Dondero's motion to continue contempt hearing and debtor's response thereto (.2); exchange multiple correspondence with J. Pomerantz regarding Dondero's motion to continue contempt hearing (.2).		
3/10/2021	MSH	Review Dondero motion to continue hearing on contempt and exchange email with J. Annable and J. Morris regarding same and strategy (.20).	0.20 450.00/hr	90.00
3/11/2021	ZZA	Review correspondence from J. Morris regarding update on ancillary litigation involving debtor (.1).	0.10 400.00/hr	40.00
	MSH	Review article regarding stay of Daugherty proceedings in Delaware (.10).	0.10 450.00/hr	45.00
3/12/2021	ZZA	Review correspondence from L. Drawhorn, counsel for NexBank, regarding setting of hearing on NexBank's request for administrative expenses (.1).	0.10 400.00/hr	40.00
3/15/2021	ZZA	Review correspondence from J. Morris regarding issues related to scheduling of hearing on NexBank's application for administrative expenses (.1).	0.10 400.00/hr	40.00
3/17/2021	ZZA	Review Advisors' and Funds' replies in support of motions for stay pending appeal (.5); review Advisors' witness and exhibit list and exhibits for hearing on stay motion (.2).	0.70 400.00/hr	280.00
3/18/2021	ZZA	Exchange correspondence with J. Hoffman, counsel for the committee, regarding WebEx information for 3/19 hearing (.1); finalize and file debtor's witness and exhibit list and exhibits for 3/19 hearing (.5); correspond with T. Ellison advising of filing of debtor's witness and exhibit list and exhibits for 3/19 hearing (.1); review and analyze Dondero's motion to recuse judge (.6); correspond with J. Morris regarding Dondero's motion to recuse (.1).	1.40 400.00/hr	560.00
	MSH	Analyze motion to recuse (.50).	0.50 450.00/hr	225.00
3/19/2021	HOL	Review email correspondence regarding w&e list for 3/24 hearing, email to Z. Annable asking if he wants me file (0.2)	0.20 175.00/hr	35.00
	ZZA	Review correspondence from J. Hoffman, committee counsel, regarding proposed scheduling of hearing on preservation motion (.1); review committee's motion to continue hearing on preservation motion (.1); exchange correspondence with H. Winograd regarding witness list for 3/24 hearing (.2); review correspondence from J. Morris regarding witness and exhibit issues for upcoming 3/24 hearing (.1); exchange correspondence with J. Morris and H. Winograd regarding 3/24 hearing issues (.2); correspond with T. Ellison regarding 3/24 hearing setting (.1); finalize and file debtor's witness list for 3/24 hearing (.1); correspond with T. Ellison advising of filing of witness list and need to link to additional documents in ECF (.1); exchange correspondence with B. Rielly in clerk's office regarding link of witness list to additional docket entries in ECF (.1); review committee's witness list for 3/24 hearing (.1).	1.20 400.00/hr	480.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
3/19/2021	MSH	Exchange email regarding W&E list for bond hearing (.20); attend hearing on motion for stay pending appeal (2.60).	2.80 450.00/hr	1,260.00
3/20/2021	ZZA	Exchange correspondence with G. Demo and M. Hayward regarding deadlines for and issues related to upcoming hearings (.2).	0.20 400.00/hr	80.00
	MSH	Exchange email with G. Demo and Z. Annable regarding W&E lists and deadlines for same (.20).	0.20 450.00/hr	90.00
3/21/2021	ZZA	Review correspondence from G. Demo regarding 3/19 hearing transcript and correspond with M. Holmes regarding same (.1); review correspondence from J. Morris regarding amendments to witness and exhibit list for 3/22 hearing (.1); review and revise amended witness and exhibit list for 3/22 hearing and correspond with J. Morris regarding exhibit issues (.4); finalize and file amended exhibit list for 3/22 hearing (.2); exchange follow-up correspondence with J. Morris regarding amended exhibit list for 3/22 hearing (.1); review 3/19 hearing transcript received from M. Holmes (.2).	1.10 400.00/hr	440.00
	MSH	Exchange email regarding amended W&E list for bond hearing (.20).	0.20 450.00/hr	90.00
3/22/2021	ZZA	Review correspondence from clerk's office regarding ECF docketing issues (.1); attend hearing on debtor's contempt motion against Dondero (8.0); review correspondence from G. Demo regarding documents to be sent to committee counsel (.1); review notice of deposition of J. Seery (.1); review court's order continuing hearing on committee preservation motion (.1); correspond with J. Hoffman, committee counsel, providing documents as requested by G. Demo (.1); calendar hearing on committee's preservation motion and correspond with PSZJ attorneys regarding same (.1); calendar hearing on bond motion and correspond with PSZJ attorneys regarding same (.1); correspond with J. Morris regarding hearing on bond motion (.1); exchange correspondence with J. Fried regarding revisions to Pomerantz declaration (.1); review correspondence from G. Demo regarding bond motion issues (.1); review and revise proposed order on motions for stay pending appeal and correspond with G. Demo regarding same (.2); review follow-up correspondence from G. Demo regarding issues relating to order on motions for stay pending appeal (.1); correspond with T. Ellison advising of submission of proposed order (.1); review correspondence from T. Ellison regarding linking of order to multiple ECF entries (.1).	9.50 400.00/hr	3,800.00
	MSH	Attend hearing on Dondero contempt (2.0).	2.00 450.00/hr	900.00
3/23/2021	ZZA	Review court's order denying motions for stay pending appeal (.1); review correspondence from D. Rukavina, counsel for Advisors, to court regarding mandatory stay pending appeal of confirmation order (.1); review draft supplemental brief in opposition to motions for stay pending appeal (.4); review correspondence from J. Pomerantz regarding issues related to motion for stay pending appeal of the confirmation order (.1); correspond with M. Hayward regarding issues related to motions for stay pending appeal (.1); review clerk's correspondence requesting order from NexBank on application for administrative expenses (.1); review	4.80 400.00/hr	1,920.00

			<u>Hrs/Rate</u>	<u>Amount</u>
		correspondence from J. Morris regarding upcoming deposition of J. Seery (.1); review notice of authority filed by Trusts (.1); review court's order denying motion to recuse (.3); exchange multiple correspondence with M. Hayward regarding issues related to NexBank's application for administrative expenses (.3); review amended notice of hearing on committee's preservation motion (.1); correspond with J. Morris regarding NexBank's application for administrative expenses and response thereto (.2); review correspondence from J. Elkin regarding debtor's supplemental brief opposing stay motions (.1); exchange multiple additional correspondence with M. Hayward and J. Morris regarding NexBank's application for administrative expenses and response thereto (.3); finalize and file debtor's supplemental brief in opposition to stay motions (.2); review multiple correspondence from H. Winograd regarding supplemental exhibit list for 3/24 hearing (.1); finalize and file amended exhibit list for 3/24 hearing (.2); correspond with T. Ellison advising of filing of debtor's supplemental brief and exhibit list for 3/24 hearing (.1); review correspondence from T. Ellison regarding issues related to requests for stay pending appeal of confirmation order (.1); exchange follow-up correspondence with H. Winograd regarding debtor's supplemental exhibit list for 3/24 hearing (.1); review committee's supplemental statement regarding motions for stay pending appeal (.2); correspond with C. Ecker in clerk's office regarding clerk's correspondence on NexBank's application for administrative expenses (.1); prepare notices of continued hearings on contempt motion and motions for stay pending appeal and correspond with G. Demo regarding same (.4); review correspondence from G. Demo regarding issues related to continued hearing on motions for stay pending appeal (.1); exchange correspondence with J. Morris regarding noticing of continued hearing (.1); finalize and file notice of continued hearing on contempt motion (.2); review lengthy correspondence from T. Ellison regarding cancellation of hearing on stay motions (.1); correspond with M. Hayward and H. Winograd regarding cancellation of hearing on stay motions (.1); review correspondence from J. Morris regarding continued contempt motion hearing (.1); review correspondence from C. Taylor, counsel for J. Dondero, regarding issues related to motions for stay pending appeal of confirmation order (.1); exchange correspondence with T. Ellison regarding continued hearing on contempt motion scheduled for 3/24 (.1).		
3/23/2021	MSH	Analyze order denying recusal motion (.20); review order denying motion to stay pending appeal (.10); review clerk notice regarding NexBank admin application and email to Z. Annable regarding same (.10); exchange email with J. Morris and Z. Annable regarding same and strategy for dealing with admin request (.20); review letter from Advisors regarding inapplicability of mandatory stay and requesting cancellation of hearing (.10); review brief filed by Committee regarding bond issue (.10); review brief filed by Debtor regarding bond issue (.10); review email exchange with court regarding hearing on motion for stay, Debtor's desire for evidentiary hearing on bond amount, and language for inclusion in order (.30); review email from Z. Annable to clerk regarding issuance of notice regarding NexBank admin claim (.10).	1.30 450.00/hr	585.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
3/24/2021	ZZA	Finalize and upload to court supplemental order regarding motions for stay pending appeal (.1); correspond with T. Ellison advising of submission of supplemental order requested by court (.1); review Dondero's motion to reopen evidence (.2); review multiple correspondence from G. Demo and M. Holmes regarding status of 3/22 hearing transcript (.1); attend continued hearing on contempt motion (2.2); review and respond to correspondence from C. Ecker regarding NexBank's request for administrative expenses (.1); review court's supplemental order denying motions for stay pending appeal of confirmation order (.1); exchange correspondence with G. Demo regarding forthcoming UBS motion and preparation of debtor's response to same (.2); review partial 3/22 hearing transcript received from M. Holmes (.1); exchange correspondence with M. Holmes regarding ECF noticing issues for PSZJ attorneys (.1); review court's order denying Dondero's motion to reopen evidence (.1); review correspondence from J. Morris regarding adjournment of 3/29 hearing on motion for preliminary injunction against Advisors (.1).	3.50 400.00/hr	1,400.00
	MSH	Review Dondero motion to reopen the evidence on contempt motion (.10); review email exchange with clerk regarding NexPoint admin request (.10); attend hearing on Dondero contempt motion (2.20); review supplemental order denying stay pending appeal (.10); review order denying Dondero motion to reopen evidence (.10); review email from court regarding postponement of hearing on Advisors PI (.10).	2.70 450.00/hr	1,215.00
3/25/2021	ZZA	Review correspondence from J. Morris regarding rescheduling of deposition of HCRE representative (.1); finalize and file notice of deposition of HCRE representative (.2); review, revise, finalize, and file debtor's response to Dondero's motion for continuance of contempt hearing (.3); correspond with J. Morris regarding revisions made to debtor's response to motion for continuance (.1); review and revise notice of deposition of J. Dondero and correspond with J. Morris regarding revisions (.3); review final 3/22 hearing transcript received from M. Holmes (.1); finalize and file notice of deposition of J. Dondero (.1); correspond with J. Hoffman, committee counsel, providing 3/22 hearing transcript (.1); review correspondence from L. Drawhorn, counsel for NexBank, regarding request to set status conference on NexBank's application for administrative expenses (.1); review 3/24 hearing transcript received from M. Holmes (.1); correspond with J. Hoffman providing her with 3/24 hearing transcript (.1).	3.70 400.00/hr	1,480.00
	MSH	Review email exchange regarding setting status conference on NexBank admin application (.10); exchange email with J. Pomerantz regarding same (.10).	0.20 450.00/hr	90.00
3/26/2021	ZZA	Review correspondence from J. Morris regarding re-noticing of hearings originally scheduled for 3/22 (.1); finalize and file of status conference on NexBank's application for administrative expenses (.1); follow-up correspondence with J. Morris regarding notices of hearing and status conference (.1); calendar status conference on NexBank's application for administrative expenses and correspond with PSZJ team regarding same (.1).	0.40 400.00/hr	160.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
3/29/2021	ZZA	Review UBS's motion for leave to file complaint under seal (.2); review, finalize, and file debtor's motion for leave to file under seal debtor's statement regarding UBS's motion for leave to file complaint under seal (.2); correspond with T. Ellison regarding filing of debtor's sealing motion (.1); follow-up correspondence with G. Demo regarding debtor's motion to file statement under seal (.1); review correspondence from T. Ellison regarding court requirements for consideration of debtor's motion to file statement under seal (.1); exchange correspondence with G. Demo regarding court requirements for consideration of debtor's motion to file statement under seal (.1); exchange correspondence with G. Demo regarding form of certificate of conference for motions (.1); exchange multiple follow-up correspondence with J. Pomerantz and G. Demo regarding conference on UBS's and debtor's motions to seal pending before the court (.2); finalize and file certificate of conference related to debtor's motion to seal statement regarding UBS's complaint (.2); correspond with T. Ellison advising of filing of certificate of conference per court's request (.1); review UBS's certificate of conference regarding motion to file complaint under seal (.1); correspond with G. Demo regarding sealed document to be delivered to chambers (.1); review correspondence from G. Demo regarding issues related to sealed documents to be delivered to chambers (.1); correspond with T. Ellison regarding issues related to delivery of sealed documents to court (.1); exchange correspondence with T. Ellison regarding delivery of sealed documents to court (.1); review debtor's documents to be filed under seal with respect to UBS complaint (.2); review multiple follow-up correspondence from G. Demo and T. Ellison regarding delivery of debtor's documents to be filed under seal with respect to UBS complaint (.2); exchange follow-up correspondence with G. Demo regarding documents to be delivered under seal to court (.2); review correspondence from T. Ellison regarding receipt of documents to be filed under seal for court's review (.1); review multiple correspondence from J. Morris regarding need to reschedule depositions scheduled for 3/30 (.2); finalize and file amended notices of deposition of HCRE and J. Dondero (.2); review multiple correspondence from J. Morris and M. Hayward regarding issues behind rescheduling of depositions scheduled for 3/30 (.2).	3.10 400.00/hr	1,240.00
	MSH	Review UBS motion for leave to file AP under seal (.10); exchange email regarding court request for COC related to same (.20); email to B. Oberg directing communications to PSZ team (.10); exchange email with J. Morris regarding adjourning of depos due to discovery of conflict (.20).	0.60 450.00/hr	270.00
3/31/2021	ZZA	Review correspondence from T. Ellison regarding court's grant of motion for leave to file debtor's statement regarding UBS complaint under seal (.1); correspond with J. Morris regarding proposed order on debtor's motion to seal (.1); review and revise proposed order on motion to seal and correspond with G. Demo regarding same (.2); review correspondence from G. Demo regarding revisions to proposed order on debtor's motion to seal (.1); finalize and file proposed order on debtor's motion to seal statement regarding UBS complaint and correspond with T. Ellison regarding same (.2); review court's order granting UBS's motion to file complaint under seal (.1); review correspondence from C. Taylor, counsel for J. Dondero, inquiring about litigation hold letter (.1);	0.10 400.00/hr	40.00

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	<u>Hrs/Rate</u>	<u>Amount</u>
exchange correspondence with G. Demo regarding status of order on debtor's motion to seal (.1).		
SUBTOTAL:	[54.40	22,285.00]

Matters Pertaining to Appeals

3/1/2021	HOL	Review local rules and email correspondence with J. Blanco regarding submitting documents under seal, prepare same and arrange for hand-delivery, email correspondence regarding same (1.5)	1.50 175.00/hr	262.50
	ZZA	Exchange correspondence with M. Holmes regarding debtor's document designations in appeal of HarbourVest settlement and providing of sealed documents to court clerk (.2); review Advisors' notice of appeal of confirmation order (.1).	0.30 400.00/hr	120.00
3/2/2021	HOL	Pull up delivery confirmation of sealed docs and forward same to Z. Annable (0.2)	0.20 175.00/hr	35.00
	ZZA	Review correspondence from M. Holmes regarding delivery of sealed documents to court clerk (.1).	0.10 400.00/hr	40.00
3/3/2021	ZZA	Review voicemail from D. Draper's office regarding issues related to submission of sealed documents to clerk's office in relation to pending appeal (.1); correspond with J. Morris regarding follow-up with D. Draper on sealed-document issues (.1); review Funds' notice of appeal of confirmation order (.1).	0.30 400.00/hr	120.00
3/4/2021	ZZA	Review correspondence from J. Morris following up on sealed-document issues (.1); review J. Dondero's notice of appeal of confirmation order (.1); review Trusts' notice of appeal of confirmation order (.1).	0.30 400.00/hr	120.00
3/5/2021	ZZA	Review notice of transmittal of record on appeal in case 3:20-cv-3390 (.2).	0.20 400.00/hr	80.00
3/8/2021	ZZA	Review clerk's notices regarding assembly of record related to appeals of confirmation order (.2).	0.20 400.00/hr	80.00
3/9/2021	ZZA	Review and analyze Dondero's petition for writ of mandamus filed in the Fifth Circuit Court of Appeals and documents related thereto (1.0); correspond with PSZJ attorneys regarding Dondero's petition for writ of mandamus (.1); review clerk's notice of docketing of Advisors' appeal of confirmation order as district case 3:21-cv-538 (.1); review clerk's notice of docketing of Funds' appeal of confirmation order as district case 3:21-cv-539 (.1); review 5th Circuit Court of Appeal's directive issued setting response deadline to Dondero petition (.1); review multiple correspondence from H. Winograd and J. Morris regarding case deadlines in appeals pending in the district court (.2); correspond with J. Morris and PSZJ team regarding issues related to response to Dondero's petition for writ of mandamus in the 5th Circuit (.1); calendar deadlines related to Dondero's petition for writ of mandamus and correspond with PSZJ team regarding same (.1); review correspondence from J. Morris	3.30 400.00/hr	1,320.00

			<u>Hrs/Rate</u>	<u>Amount</u>
		inquiring about issues related to response to Dondero's petition for writ of mandamus (.1); gather information related to and correspond with J. Morris regarding issues related to practice before 5th Circuit and responding to Dondero's petition for writ of mandamus (.4); exchange follow-up correspondence with M. Holmes regarding ECF notice issues related to pending matter in Fifth Circuit (.1); follow-up correspondence with J. Morris regarding issues related to responding to Dondero's petition for writ of mandamus (.1); review correspondence from H. Winograd regarding issues related to response to Dondero's petition for writ of mandamus (.1); review court's notice of docketing of appeal 3:21-cv-546 (.1); review follow-up correspondence from H. Winograd regarding issues related to debtor's response to Dondero's petition for writ of mandamus (.1); correspond with J. Morris and H. Winograd regarding issues related to response to Dondero's petition for writ of mandamus (.1); exchange multiple follow-up correspondence with H. Winograd, J. Pomerantz, and M. Hayward regarding issues related to debtor's response to Dondero's petition for writ of mandamus (.4).		
3/9/2021	MSH	Receive and analyze Dondero writ of mandamus regarding PI (.20); exchange email with J. Morris and Z. Annable regarding same, strategy, and deadlines (.40); exchange email with counsel and Court regarding settings on PI and related scheduling order issues (.20); exchange email regarding preparation of briefs and local rules for Fifth Circuit (.30).	1.10 450.00/hr	495.00
3/10/2021	HOL	Email correspondence regarding response brief to writ of mandamus (0.2); telephone calls with Fifth Circuit regarding need for appendix (0.3); email correspondence with Z. Annable regarding information learned from Fifth Circuit clerk (0.2)	0.70 175.00/hr	122.50
	ZZA	Correspond with M. Holmes regarding issues related to preparation of response to Dondero's petition for writ of mandamus (.1); exchange follow-up correspondence with M. Holmes regarding issues related to preparation of response to Dondero's petition for writ of mandamus (.1); calendar deadline for Dondero to file appellate brief in 3:20-cv-3390 and correspond with PSZJ attorneys regarding same (.1); review court's notice of docketing appeal as case number 3:21-cv-550 (.1); correspond with J. Morris and H. Winograd regarding issues and deadlines related to appeals of confirmation order (.2); review correspondence from M. Holmes regarding issues related to preparation of response to Dondero's petition for writ of mandamus (.1); follow-up correspondence with H. Winograd regarding Fifth Circuit requirements for responding to petition for writ of mandamus (.1); review multiple correspondence from J. Morris and H. Winograd regarding Fifth Circuit requirements for responding to petition for writ of mandamus (.1); exchange correspondence with H. Winograd regarding ECF notice issues in 3:21-cv-550 (.1); exchange follow-up correspondence with H. Winograd regarding ECF noticing issues in other pending appeals (.1); work on setting up ECF notices for PSZJ attorneys in Fifth Circuit matters (.3).	1.40 400.00/hr	560.00
	MSH	Exchange email regarding Fifth Circuit pleadings, rules, and deadlines in mandamus action (.20).	0.20 450.00/hr	90.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
3/11/2021	ZZA	Review Trusts' amended notice of appeal of confirmation order (.1); review Advisors' statement of issues on appeal (.1); review Advisors' record designations in appeal of confirmation order (.1); calendar deadline for debtor to supplement record designations in Advisors' appeal of confirmation order and correspond with PSZJ team regarding same (.1); correspond with PSZJ team regarding Advisors' designation of record, statement of issues on appeal, and deadline for debtor to file supplemental record designations (.2); calendar deadline for debtor to file supplemental record designations in Advisors' appeal and correspond with PSZJ attorneys regarding same (.1); review and revise debtor's omnibus response to motions for stay of confirmation order pending appeal (2.3).	3.00 400.00/hr	1,200.00
3/12/2021	ZZA	Review notice of transmittal of record on appeal in case 3:20-cv-3408 (.1); calendar deadline for UBS to file appellant brief in case no. 3:20-cv-3408 and correspond with PSZJ team regarding same (.1); review correspondence from J. Blanco at clerk's office inquiring about issues related to appeal pending as 3:20-cv-3408 (.1); review correspondence from G. Demo regarding revisions to debtor's omnibus response to stay motions (.1); review correspondence from G. Demo regarding issues relating to filing of debtor's omnibus response to stay motions (.1); investigate appeal information requested by J. Blanco and correspond with J. Blanco responding to his inquiries (.3); review follow-up inquiry from J. Blanco regarding appeal 3:20-cv-3408 (.1); finalize and file debtor's omnibus response to motions for stay pending appeals of confirmation order (.2); correspond with T. Ellison and M. Edmond regarding filing of debtor's omnibus response and need to link response to multiple stay motions in ECF (.2); review committee's joinder to debtor's omnibus response to stay motions (.1); follow-up investigation and multiple correspondence with J. Blanco regarding his inquiries into appeal 3:20-cv-3408 and other pending appeals (.7); exchange correspondence with M. Edmond and B. Rielly in the clerk's office regarding ECF linking of debtor's omnibus response (.1); correspond with J. Morris and H. Winograd regarding appeal issues (.1); review correspondence from Fifth Circuit and its requirements for appearing in matter of Dondero petition for writ of mandamus and prepare forms of appearance for Z. Annable and M. Hayward (.6); correspond with J. Morris regarding Fifth Circuit requirements for appearing in matter of Dondero petition for writ of mandamus (.1); review correspondence from J. Morris regarding appearances to be made in mandamus matter (.1); correspond with J. Morris providing information for application to appear before Fifth Circuit (.1); finalize and file notice of attorney appearance in mandamus matter (.2); correspond with J. Morris regarding issues related to filing of attorney appearance (.1); correspond with M. Hayward regarding review and filing of her notice of attorney appearance in mandamus matter (.1); correspond with M. Hayward and M. Holmes regarding Fifth Circuit ECF noticing issues (.1).	3.70 400.00/hr	1,480.00
	MSH	Exchange email with court regarding docketing issues with appellate records in UBS and Dondero appeals (.20); exchange email with Z. Annable and J. Morris regarding appearances in Fifth Circuit, preparation of same and instructions for admittance (.30).	0.50 450.00/hr	225.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
3/13/2021	ZZA	Review correspondence from J. Morris and G. Demo regarding applications for admission to practice before the Fifth Circuit (.1); review correspondence from M. Hayward regarding Fifth Circuit ECF notice issues (.1).	0.20 400.00/hr	80.00
	MSH	Exchange email regarding PSZ admittance to Fifth Circuit for Dondero mandamus (.20).	0.20 450.00/hr	90.00
3/15/2021	HOL	Finalize and e-file attorney appearance forms, email correspondence regarding same (0.4); email correspondence with Z. Annable regarding his attorney appearance form (0.1).	0.50 175.00/hr	87.50
	ZZA	Review multiple correspondence from H. Winograd and M. Hayward regarding issues related to debtor's response to Dondero's petition for writ of mandamus (.1); review notice of transmittal of additional documents for record on appeal in 3:20-cv-3390 (.1); exchange correspondence with M. Holmes regarding issues related to filing of attorney appearances in Dondero mandamus matter (.2).	0.40 400.00/hr	160.00
	MSH	Exchange email with H. Winograd regarding response to mandamus (.20); attend to filing appearance in Fifth Circuit mandamus action (.10).	0.30 450.00/hr	135.00
3/16/2021	HOL	Email correspondence with Z. Annable regarding attorney appearance form (0.2); telephone calls to Fifth Circuit regarding issues with attorney appearance forms, email to Z. Annable regarding same (0.3); email correspondence regarding response to Dondero petition (0.2); minor revisions to response to Dondero writ and appendix, finalize and e-file, email correspondence regarding same and regarding service to parties via court's ECF system (1.0); email to Z. Annable regarding having to use his ECF to file response (0.1).	1.80 175.00/hr	315.00
	ZZA	Exchange additional correspondence with M. Holmes regarding issues related to filed attorney appearances in Dondero mandamus matter pending in the Fifth Circuit (.2); review multiple correspondence from H. Winograd, M. Hayward, and M. Holmes regarding finalization and filing of debtor's response to Dondero petition for writ of mandamus (.2).	0.40 400.00/hr	160.00
	MSH	Review motion for certification of direct appeal to Fifth Circuit (.10); review order certifying confirmation appeals for direct appeal to Fifth Circuit (.10); exchange email with H. Winograd regarding Fifth Circuit rules and procedure (.20); review reply brief filed by Funds regarding confirmation appeal (.10); review reply brief filed by Advisors regarding same (.10); revise Fifth Circuit brief, exchange email with H. Winograd regarding same and further revisions, finalize and attend to filing same and appendix (3.10).	3.70 450.00/hr	1,665.00
3/17/2021	HOL	Serve response to Dondero petition via email and regular mail, email correspondence regarding same (0.4);	0.40 175.00/hr	70.00
	ZZA	Review order certifying direct appeal to Fifth Circuit of appeals of confirmation order (.1); review correspondence from L. Canty regarding information needed for PSZJ attorney applications for admission to Fifth Circuit (.1); review multiple correspondence from Fifth Circuit clerk regarding revisions to ECF docket entries in mandamus matter (.1);	1.20 400.00/hr	480.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		review Funds' statement of issues in appeal of confirmation order (.1); review Funds' record designations in appeal of confirmation order (.1); calendar deadline for debtor to file supplemental record designations in Funds' appeal of confirmation order and correspond with PSZJ team regarding same (.1); review correspondence from R. Mori regarding J. Pomerantz application for admission to 5th Circuit (.1); complete outstanding items regarding J. Pomerantz application for admission and correspond with R. Mori regarding same (.1); attend to finalization of J. Morris and G. Demo applications for admission to 5th Circuit and correspond with L. Canty regarding same (.2); exchange correspondence with H. Winograd regarding issues related to 5th Circuit applications for admission (.1); review M. Stayton notice of appearance on behalf of J. Dondero and correspond with J. Morris regarding same (.1); attend to finalization of H. Winograd application for admission to 5th Circuit (.1).		
3/17/2021	MSH	Review statement of issues on appeal and appellate designation filed by Funds (.10).	0.10 450.00/hr	45.00
3/18/2021	HOL	Email correspondence with Z. Annable regarding Fifth Circuit bar ID (0.1); telephone call with Fifth Circuit regarding Z. Annable bar ID, email to Z. Annable regarding same (0.2)	0.30 175.00/hr	52.50
	ZZA	Review notice of transmittal of amended record in appeal 3:20-cv-3408 (.1); exchange correspondence with L. Canty and attend to issues regarding admission of PSZJ attorneys to Fifth Circuit (.3); review clerk's correspondence requesting amended record designations from Funds in appeal of confirmation order (.1); exchange follow-up correspondence with L. Canty regarding admission to 5th Circuit of PSZJ attorneys (.1); review Trusts' designation of record in appeal of confirmation order (.1); review Trusts' statement of issues in appeal of confirmation order (.1); calendar deadline for debtor to file supplemental record designations in Trusts' appeal and correspond with PSZJ attorneys regarding same (.1); review Dondero's statement of issues in appeal of confirmation order (.1); review Dondero's designation of record in confirmation order appeal (.1).	1.10 400.00/hr	440.00
3/19/2021	ZZA	Review Trusts' motion for authority to accept documents under seal in case 3:21-cv-261 (.1); correspond with PSZJ team regarding Trusts' motion for authority to accept documents under seal (.1).	0.20 400.00/hr	80.00
3/21/2021	ZZA	Review correspondence from H. Winograd regarding appellate deadlines in UBS appeal of Redeemer settlement (.1).	0.10 400.00/hr	40.00
3/22/2021	HOL	Email correspondence with Z. Annable regarding court copies of response in Dondero appeal (0.2).	0.20 175.00/hr	35.00
	ZZA	Review multiple correspondence from H. Winograd regarding appeal issues and deadlines related to UBS appeal of Redeemer settlement (.2); review Funds' amended record designations for confirmation appeal (.1); correspond with H. Winograd regarding deadlines in UBS appeal of Redeemer settlement (.1); correspond with PSZJ attorneys regarding court's electronic orders issued in case 3:21-cv-261 (.1); review court's order granting Trusts' motion to accept documents under seal in	1.30 400.00/hr	520.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		3:21-cv-261 (.1); exchange correspondence with M. Holmes regarding Fifth Circuit copy requirements (.1); review correspondence from L. Canty regarding info needed for 5th Circuit attorney admission forms (.1); finalize and file order denying motions for stay pending appeal (.1); review Advisors' amended record designations in appeal of confirmation order (.1); work on preparation of documents for admission of PSZJ attorneys to 5th Circuit (.2); review correspondence from H. Winograd regarding adversary and appeal deadlines (.1).		
3/23/2021	ZZA	Exchange correspondence with L. Canty providing information for admission of PSZJ attorneys to 5th Circuit (.1); calendar deadlines related to Dondero appeal of confirmation order and correspond with PSZJ attorneys regarding same (.1).	0.20 400.00/hr	80.00
3/24/2021	ZZA	Correspond with H. Winograd regarding issues and deadlines related to UBS appeal of Redeemer settlement (.2); review multiple follow-up correspondence from H. Winograd and J. Morris regarding issues related to UBS's pending appeal of Redeemer settlement (.1).	0.30 400.00/hr	120.00
3/29/2021	ZZA	Review motion for extension of time for UBS to file opening brief in appeal of Redeemer settlement (.1); correspond with PSZJ team regarding UBS's motion for extension of time to file opening brief in appeal of Redeemer settlement (.1); review court order denying as moot UBS's motion to extend deadline to file opening brief (.1); correspond with PSZJ attorneys regarding court's denial of UBS's motion to extend deadline to file opening brief in appeal of Redeemer settlement (.1).	0.40 400.00/hr	160.00
3/31/2021	MSH	Review Dondero notice of appeal regarding motion to recuse (.10).	0.10 450.00/hr	45.00
SUBTOTAL:			[30.40	11,210.00]
<u>Plan and Disclosure Statement</u>				
3/2/2021	ZZA	Review correspondence from R. Minkoff of Cedar Glade regarding timing of plan distributions (.1).	0.10 400.00/hr	40.00
3/11/2021	ZZA	Review creditor correspondence regarding distribution questions and exchange correspondence with G. Demo regarding same (.2); exchange correspondence with R. Minkoff of Cedar Glade regarding distribution questions (.1).	0.30 400.00/hr	120.00
SUBTOTAL:			[0.40	160.00]
For professional services rendered			134.10	\$52,302.50

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Additional Charges :

		<u>Amount</u>
3/31/2021	PACER fee Court Electronic Records Fees	2.40
	PACER fee Court Electronic Records Fees	6.00
	PACER fee Court Electronic Records Fees	59.50
	SUBTOTAL:	[67.90]
	<u>Copying cost</u>	
3/17/2021	Copying cost FedEx Office (Photocopies only)	62.59
	SUBTOTAL:	[62.59]
	<u>Delivery Cost</u>	
3/31/2021	Delivery Cost Zip Delivery Inv #5775-15239	17.46
	SUBTOTAL:	[17.46]
	<u>Postage</u>	
3/17/2021	Postage Bonds Ellis Eppich Schafer Jones	7.95
	SUBTOTAL:	[7.95]
	<u>Transcript Cost</u>	
3/20/2021	Transcript Cost Hearing Date: Mar 19, 2021 K. Rehling Inv #8576	98.40
3/25/2021	Transcript Cost Hearing Date: Mar 22, 2021 (HCM/Dondero) K. Rehling Inv #8579	333.60

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	<u>Amount</u>
3/25/2021 Transcript Cost Hearing Date: Mar 24, 2021 (HCM/Dondero) K. Rehling Inv #8579	543.75
 SUBTOTAL:	 [975.75]
 Total additional charges	 \$1,131.65
 Total amount of this bill	 \$53,434.15

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Melanie Holmes	10.50	175.00	\$1,837.50
Melissa S. Hayward	20.50	450.00	\$9,225.00
Zachery Z. Annable	103.10	400.00	\$41,240.00



HAYWARD
 PLLC
 10501 N. CENTRAL EXPRESSWAY
 SUITE 106 DALLAS, TX 75231
 972.755.7100 (MAIN/FAX)
WWW.HAYWARDFIRM.COM

Invoice submitted to:
Highland Capital Management, L.P. 300 Crescent Court, Suite 700 Dallas, TX 75201

Invoice Date: September 13, 2021
 Invoice No.: 1599
 Due: Upon Receipt
 Total Balance Due: \$58,544.41

Professional Services

			<u>Hrs/Rate</u>	<u>Amount</u>
<u>Adversary Proceedings</u>				
4/1/2021	ZZA	Review court's order approving stipulation of dismissal of AP 20-3105 (.1); review court's order granting debtor's motion to file under seal statement regarding UBS complaint (.1); review and respond to multiple correspondence from G. Demo regarding issues related to debtor's statement regarding UBS complaint (.2); review notice of closure of AP 20-3105 (.1); work on preparation of sealed statement and redacted statement regarding UBS complaint to be filed and correspond with G. Demo regarding issues related to same (.4); review correspondence from G. Demo regarding issues related to debtor statement to be filed in relation to UBS complaint (.1); exchange correspondence with T. Ellison regarding issues related to filing of debtor's sealed and redacted statement regarding UBS complaint (.2); finalize and file debtor's redacted statement and sealed statement regarding UBS complaint (.2); correspond with T. Ellison regarding filing of redacted and sealed statement of debtor regarding UBS complaint (.1); follow-up correspondence with G. Demo regarding debtor's statement regarding UBS complaint (.1); review multiple correspondence from J. Pomerantz, A. Clubok, and C. Taylor regarding sealed documents filed in relation to UBS complaint (.1); exchange correspondence with G. Demo regarding pending adversary proceeding issues (.1).	1.80 400.00/hr	720.00
4/2/2021	ZZA	Calendar deadlines for discovery responses in AP 21-3005 and correspond with PSZJ attorneys regarding same (.1); review scheduling orders in multiple adversary proceedings filed by debtor, calendar all pre-trial deadlines therein, and correspond with PSZJ attorneys providing	1.00 400.00/hr	400.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		them same (.8); correspond with J. Morris regarding deadline to respond to discovery requests by NPA (.1).		
4/5/2021	ZZA	Review and revise proposed scheduling order in AP 21-3003 and correspond with H. Winograd regarding revisions (.2); exchange multiple follow-up correspondence with H. Winograd regarding revisions to proposed scheduling order in AP 21-3003 (.2).	0.40 400.00/hr	160.00
4/6/2021	ZZA	Review correspondence from J. Morris regarding appearances to be made in pending ancillary matters (.1); review correspondence from G. Demo regarding appearances to be made in adversary proceedings (.1); review correspondence from H. Winograd inquiring about deadlines in AP 21-3020 (.1); finalize and file PSZJ notice of appearance in AP 21-3020 (.1); exchange correspondence with H. Winograd regarding litigation deadlines in AP 21-3020 (.2); calendar deadline for debtor to answer complaint in 21-3020 and correspond with PSZJ team regarding same (.1); review committee's notice of appearances in note adversaries and correspond with PSZJ team regarding same (.3); review J. Dondero's amended answer in AP 21-3003 and correspond with PSZJ attorneys regarding same (.2).	1.20 400.00/hr	480.00
4/7/2021	ZZA	Review proposed amended scheduling order in AP 21-3003 received from B. Assink, counsel for J. Dondero (.1); review notice of summons service executed on debtor filed in AP 21-3020 (.1); correspond with PSZJ team regarding issues related to service of complaint on debtor in AP 21-3020 (.1).	0.30 400.00/hr	120.00
4/9/2021	ZZA	Review TRO issued in AP 21-3020 and correspond with PSZJ attorneys regarding same (.2); review court's amended scheduling order in AP 21-3003 (.1).	0.30 400.00/hr	120.00
4/13/2021	ZZA	Review Advisors' motions to withdraw the reference filed in APs 21-3004 and 21-3005 (.6); review notices of hearing on motions to withdraw reference in APs 21-3004 and 21-3005 (.1); exchange correspondence with J. Pomerantz regarding motions to withdraw the reference filed in APs 21-3004 and 21-3005 (.1).	0.80 400.00/hr	320.00
4/14/2021	ZZA	Review clerk's correspondence requesting order on contempt motion in AP 20-3190 (.1); review correspondence from J. Morris regarding issues related to proposed order on contempt motion in AP 20-3190 and review current form of order (.2); exchange correspondence with J. Morris regarding issues related to clerk's request for order on contempt motion in AP 20-3190 that is under advisement (.2); correspond with T. Ellison and C. Ecker regarding clerk's request for order on contempt motion in AP 20-3190 that is under advisement (.2); exchange correspondence with C. Ecker regarding resolution of clerk's request for order on contempt motion in AP 20-3190 (.1); correspond with J. Morris regarding issues related to scheduling of motion to dismiss in AP 21-3000 and the Advisors' application for administrative expenses (.2); review follow-up correspondence from J. Morris regarding scheduling of motion to dismiss in AP 21-3000 and status conference on Advisors' application for administrative expense (.1); correspond with T. Ellison regarding	1.30 400.00/hr	520.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		scheduling of hearing on motion to dismiss in AP 21-3000 and status conference on Advisors' application for administrative expense (.2).		
4/15/2021	ZZA	Exchange correspondence with J. Morris regarding discovery issues in AP 21-3003 (.1); review and revise Rule 26 disclosures in AP 21-3003 and correspond with J. Morris regarding same (.2); review Dondero's motion to withdraw the reference in AP 21-3003 (.4); review Dondero's motion to stay proceedings filed in AP 21-3003 (.2).	0.90 400.00/hr	360.00
4/16/2021	ZZA	Dondero's motion for protective order filed in AP 21-3020 (.2); review J. Dondero's motion to reconsider order permitting filing of complaint under seal (.1); review Dondero's motion for expedited hearing on motion for protective order in AP 21-3020 (.2); review Dondero's motion for expedited hearing on motion to withdraw reference in AP 21-3003 (.2); multiple correspondence with J. Pomerantz and J. Morris regarding Dondero's multiple motions for relief filed in APs 21-3020 and 21-3003 (.2).	0.90 400.00/hr	360.00
	MSH	Review Dondero motion to reconsider sealing of UBS complaint (.10).	0.10 450.00/hr	45.00
4/19/2021	ZZA	Review notice of appearance of D. Deitsch-Perez as counsel for J. Dondero in AP 21-3003 (.1).	0.10 400.00/hr	40.00
4/20/2021	ZZA	Finalize and file notice of deposition of HCMFA in AP 21-3004 (.2).	0.20 400.00/hr	80.00
	MSH	Review email exchange with court regarding secluding in TRO AP and Advisor administrative claim (.10); review discovery to HCMFA in AP (.20).	0.30 450.00/hr	135.00
4/21/2021	ZZA	Review and revise draft stipulation regarding scheduling order in AP 21-3000 and correspond with J. Morris regarding same (.2); review notice of hearing on Dondero's motion for protective order and motion to reconsider in AP 21-3020 (.1); review correspondence from J. Morris regarding revisions to stipulation regarding scheduling order in AP 21-3000 (.1); finalize and file stipulation regarding scheduling order in AP 21-3000 (.2); correspond with J. Morris regarding filing of stipulation and need for order approving same in AP 21-3000 (.1); prepare draft order approving stipulation and scheduling order and extending TRO in AP 21-3000 and correspond with J. Morris regarding same (.3).	1.00 400.00/hr	400.00
4/22/2021	ZZA	Review multiple correspondence from J. Morris, L. Hogewood, and D. Rukavina regarding issues related to proposed order approving stipulation and scheduling order in AP 21-3000 (.3); review correspondence from J. Morris regarding revisions to be made to proposed order approving stipulation in AP 21-3000 (.1); review and revise deposition notice of J. Dondero and correspond with J. Morris regarding same (.2); revise, finalize, and upload proposed order granting stipulation and scheduling order in AP 21-3000 (.2); correspond with T. Ellison regarding submission of proposed order in AP 21-3000 (.1); review follow-up correspondence from J. Morris regarding revisions to be made to notice of deposition of J. Dondero (.1); finalize and file notice of deposition of J. Dondero in AP 21-3003 (.2); review notice of status	2.10 400.00/hr	840.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		conference on J. Dondero's motion to withdraw reference in AP 21-3003 (.1); calendar status conference in AP 21-3003 and correspond with PSZJ attorneys regarding same (.1); review and respond to inquiry from M. DesJardien regarding pending adversary proceedings in Highland case (.2); correspond with M. DesJardien regarding notice of deposition of J. Dondero in AP 21-3003 (.1); review correspondence from T. Ellison regarding issues related to dates in proposed order approving stipulation and scheduling order in AP 21-3000 (.1); exchange correspondence with J. Morris regarding trial docket call and pretrial issues in pending adversary proceedings (.2); review correspondence from J. Morris regarding forthcoming pleadings in adversary proceedings (.1).		
4/23/2021	ZZA	Exchange multiple correspondence with T. Ellison regarding court's return of proposed order on stipulation and scheduling order in AP 21-3000 (.2); follow-up correspondence with J. Morris regarding potential revisions to order approving stipulation and scheduling order in AP 21-3000 (.1).	0.30 400.00/hr	120.00
4/24/2021	ZZA	Review correspondence from H. Winograd regarding discovery items to be addressed in adversary proceedings (.1).	0.10 400.00/hr	40.00
4/26/2021	ZZA	Review multiple correspondence from H. Winograd and J. Morris regarding pretrial issues in AP 20-3190 (.2).	0.20 400.00/hr	80.00
	MSH	Exchange email with J. Morris regarding W&E list in PI AP (.20); exchange email with H. Winograd regarding pretrial order and FFCL and providing examples of same (.30).	0.50 450.00/hr	225.00
4/27/2021	ZZA	Review UBS's omnibus response to Dondero motions in AP 21-3020 (.3); exchange correspondence with T. Ellison regarding hearing dates for matters to be heard in AP 21-3000 and removal of trial docket call setting (.2); review correspondence from T. Ellison regarding removal of trial docket call setting in AP 21-3000 (.1); revise proposed order approving stipulation and scheduling order in AP 21-3000 and correspond with J. Morris, L. Hogewood, and D. Rukavina regarding same (.2); review clerk's correspondence requesting order from Dondero's counsel on motion for continuance in AP 20-3190 (.1); review multiple correspondence from D. Rukavina, L. Hogewood, and J. Morris approving revised order approving stipulation and scheduling order (.1); finalize and submit proposed order approving stipulation and scheduling order in AP 21-3000 and correspond with T. Ellison advising of submission of same (.2).	1.20 400.00/hr	480.00
4/28/2021	ZZA	Review defendants' answer and affirmative defenses filed in AP 21-3000 (.2); correspond with PSZJ team regarding defendants' answer filed in AP 21-3000 (.1); review court's order approving stipulation and scheduling order in AP 21-3000 (.1); correspond with PSZJ attorneys regarding entry of order approving stipulation and scheduling order in AP 21-3000 and issues related thereto (.1); review correspondence from J. Morris regarding new pretrial deadlines in AP 21-3000 (.1); exchange follow-up correspondence with J. Morris regarding pretrial deadlines in AP 21-3000 (.1).	0.70 400.00/hr	280.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
4/30/2021	ZZA	Review notice of deposition of S. Raver filed in AP 21-3020 and correspond with PSZJ attorneys regarding same (.1); review notice to take deposition of J. Dondero in AP 21-3020 and correspond with PSZJ attorneys regarding same (.1); review amended notice of deposition of C. Chism in AP 21-3020 and correspond with PSZJ attorneys regarding same (.1); review Dondero's emergency motion to stay proceedings in AP 20-3190 and motion for expedited consideration of same (.3); multiple correspondence with J. Morris, J. Pomerantz, and G. Demo regarding Dondero's emergency request for stay of proceedings in AP 20-3190 (.2).	0.80 400.00/hr	320.00
	MSH	Review motion to stay pending mandamus in Dondero note AP (.10).	0.10 450.00/hr	45.00
	SUBTOTAL:		[16.60	6,690.00]

Case Administration

4/1/2021	HOL	Email correspondence with Z. Annable outlining how ECF notices are forwarded PSZJ in the various Highland cases, and how to forward Fifth Circuit cases (0.3)	0.30 175.00/hr	52.50
	ZZA	Exchange correspondence with A. Raddatz of KCC providing instructions for service of orders (.1); correspond with A. Raddatz regarding service of debtor's redacted statement (.1); review correspondence from H. Winograd regarding ECF notice issues in pending district court cases (.1); correspond with H. Winograd regarding issues related to ECF noticing of PSZJ attorneys in district court cases (.2); review multiple correspondence from M. Holmes regarding issues with ECF noticing of PSZJ attorneys (.2); review notice of service of documents received from KCC (.1).	0.80 400.00/hr	320.00
4/2/2021	ZZA	Review notice of service of documents received from KCC (.1); multiple correspondence with A. Raddatz providing instructions for service of debtor's supplemental record designations (.2); review notice of service of additional documents received from KCC (.1).	0.40 400.00/hr	160.00
4/5/2021	HOL	Review emails regarding ECF notices in new cases (0.1)	0.10 175.00/hr	17.50
	ZZA	Correspond with V. Trang of KCC providing instructions for service of stipulation (.1); review correspondence from J. Pomerantz regarding ECF noticing issues in district court cases (.1); review notice of service of documents received from KCC (.1); exchange multiple correspondence with J. Pomerantz regarding ECF noticing issues in district court cases (.2).	0.50 400.00/hr	200.00
4/6/2021	HOL	Prepare and send request for 4/5 hearing transcript, email correspondence regarding same (0.2).	0.20 175.00/hr	35.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
4/6/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of NOA (.1); multiple correspondence with M. Holmes regarding set up of ECF noticing in certain district court matters for PSZJ attorneys (.2); correspond with J. Pomerantz regarding noticing issues in pending appeals and adversary proceedings (.1); review correspondence from G. Demo requesting hearing transcripts and correspond with M. Holmes regarding same (.1); correspond with V. Trang providing instructions for service of notices of appearance (.1); review multiple notices of service of documents received from KCC (.1); review correspondence from H. Winograd regarding issues related to ensuring ECF noticing of PSZJ attorneys in pending cases (.1); correspond with M. Holmes regarding issues related to ECF noticing of PSZJ attorneys in APs and appeals (.2); review correspondence from P. Giep regarding PSZJ ECF noticing issues (.1).	1.10 400.00/hr	440.00
	MSH	Attend to ECF notice issues in various appeals and review email exchange regarding same (.30).	0.30 450.00/hr	135.00
4/7/2021	HOL	Review list of cases, all auto-forward rules, all secondary email addresses on ECF accounts to ensure PSZJ team is receiving all ECF notices, update as necessary (1.9); revise hearing transcript request to today's date and resubmit (0.1)	2.00 175.00/hr	350.00
	ZZA	Review notice of service of documents received from KCC (.1); correspond with M. Holmes following up on ECF noticing issues for PSZJ attorneys (.1).	0.20 400.00/hr	80.00
	MSH	Exchange email regarding ECF notice issues and filing of NOAs and pro hac in various pending appeals (.20).	0.20 450.00/hr	90.00
4/8/2021	HOL	Email correspondence with Z. Annable regarding my review of all cases yesterday and setting up auto-forward rules in new cases so PSZJ attorneys received ECF notices (0.2); receive 4/5/21 hearing transcript, forward to G. Demo and Z. Annable (0.2);	0.40 175.00/hr	70.00
	ZZA	Review lengthy correspondence from M. Holmes regarding ECF noticing issues of PSZJ attorneys (.1); review correspondence from M. Holmes regarding additional steps to be taken to ensure electronic noticing of PSZJ attorneys (.1); review multiple certificates of service of documents received from KCC (.1); work on ensuring ECF notices of Fifth Circuit matters forwarded to PSZJ attorneys (.3); review notice of service of documents received from KCC (.1).	0.70 400.00/hr	280.00
	MSH	Review email exchange regarding BCBS payments and transfer of policy to NexBank (.20)	0.20 450.00/hr	90.00
4/9/2021	ZZA	Review voicemail from J. Morris requesting call to discuss case issues (.1); exchange correspondence with H. Winograd regarding ECF noticing issues in district court cases (.1); exchange additional correspondence with M. Holmes regarding ECF noticing issues of PSZJ attorneys in district court cases (.2); correspond with PSZJ attorneys providing update on ECF noticing issues in district court cases (.1); review correspondence from H. Winograd regarding ECF noticing issues in district court cases (.1); exchange additional correspondence with H.	1.30 400.00/hr	520.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		Winograd regarding ECF noticing issues for PSZJ attorneys in district court cases (.2); review correspondence from M. Holmes regarding set up of noticing of PSZJ attorneys in district court cases (.1); exchange correspondence with V. Trang of KCC regarding instructions for service of Deloitte Tax fee statement (.1); exchange correspondence with V. Trang regarding service of amended scheduling order (.1); correspond with V. Trang providing instructions for service of withdrawal order (.1); correspond with G. Demo regarding requirements for ECF registration in NDTX (.1); review multiple notices of service of documents received from KCC (.1).		
4/14/2021	ZZA	Exchange correspondence with V. Trang regarding instructions for service of motion to disqualify Wick Phillips and ancillary documents (.2); exchange correspondence with V. Trang regarding document service issues (.1); review notice of service of documents received from KCC (.1).	0.40 400.00/hr	160.00
4/15/2021	HOL	Download Pomerantz pro hac vice filing fees and forward to M. Eggleston for entry (0.2); email correspondence regarding filing pro hac vice applications and notices of appearance for each PSZJ attorney who wants direct ECF notice (0.2);	0.40 175.00/hr	70.00
	ZZA	Continue investigation of ECF noticing issues regarding district court cases and exchange correspondence with H. Winograd regarding same (.4); multiple correspondence with V. Trang of KCC providing instructions for service of UBS 9019 and related documents (.1); correspond with V. Trang providing instructions for service of notice of hearing (.1); review notice of service of documents received from KCC (.1).	0.70 400.00/hr	280.00
	MSH	Exchange email with team regarding issues on ecf noticing in appeals (.20).	0.20 450.00/hr	90.00
4/16/2021	HOL	Email correspondence with L. Canty regarding Morris ECF registration for TXND (0.2)	0.20 175.00/hr	35.00
	ZZA	Correspond with V. Trang providing instructions for service of OCP statement (.1); review notice of service of documents received from KCC (.1).	0.20 400.00/hr	80.00
4/20/2021	HOL	Email correspondence regarding filing NOAs in each case so PSZJ attorneys receive direct ECF notices (0.1); email correspondence with Z. Annable regarding G. Demo ECF registration (0.1).	0.20 175.00/hr	35.00
	ZZA	Correspond with V. Trang of KCC providing instructions for service of deposition notice (.1); review correspondence from V. Trang regarding document service issues (.1); correspond with V. Trang of KCC providing instructions for service of exit financing motion (.1); review follow-up correspondence from V. Trang regarding document service issues (.1); review notice of service of documents received from KCC (.1).	0.50 400.00/hr	200.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
4/22/2021	ZZA	Correspond with V. Trang of KCC providing instructions for notice of status conference (.1); correspond with V. Trang providing instructions for service of deposition notice (.1); review notice of service of documents received from KCC (.1).	0.30 400.00/hr	120.00
4/23/2021	HOL	Review ECF notices from all cases PSZJ attorneys are admitted pro hac vice and take note of service parties (0.4); email correspondence with L. Canty regarding ECF log in and password for J. Pomerantz in TXND (0.1).	0.50 175.00/hr	87.50
	ZZA	Review and respond to multiple correspondence from V. Trang of KCC regarding instructions for service of show cause motion and related documents (.2); exchange multiple follow-up correspondence with V. Trang regarding issues related to service of show cause motion (.2); work on assembling documents for service by KCC as result of issues related to KCC's processing of same and exchange correspondence with V. Trang regarding same (.4); review notice of service of documents received from KCC (.1); review multiple certificates of service of documents received from KCC (.1).	1.00 400.00/hr	400.00
4/24/2021	ZZA	Review multiple correspondence from J. Morris regarding upcoming case deadlines and action items (.2); correspond with V. Trang of KCC providing instructions for service of Siepe 9019 (.1); review notice of service of documents received from KCC (.1).	0.40 400.00/hr	160.00
4/26/2021	HOL	Email correspondence with V. Trang at KCC regarding service of staffing report (0.1); email correspondence with V. Trang at KCC regarding filing w&e list and inquiring about service (0.2);	0.30 175.00/hr	52.50
	ZZA	Correspond with G. Demo and J. Morris regarding today's schedule (.1); exchange correspondence with V. Trang of KCC regarding instructions for service of DSI staffing report (.1); exchange correspondence with V. Trang regarding document service issues (.1); exchange multiple additional follow-up correspondence with V. Trang and J. Morris regarding document service issues in pending adversary proceedings (.3); review notice of service of documents received from KCC (.1).	0.70 400.00/hr	280.00
	MSH	Exchange email with Z. Annable, J. Morris, and V. Trang regarding service issues of W&E list and provision of hard copies of same (.30).	0.30 450.00/hr	135.00
4/27/2021	ZZA	Correspond with V. Trang of KCC regarding refiling of show cause motion under new ECF event (.1); review correspondence from V. Trang regarding document service issues (.1); correspond with P. Leathem of KCC regarding upcoming hearings per his request (.1); correspond with V. Trang providing instructions for service of notice of hearing (.1); exchange correspondence with V. Trang regarding non-service of original notice of hearing (.1); correspond with V. Trang providing instructions for service of amended notice of hearing (.1); review and respond to correspondence from V. Trang regarding document service issues (.1); review notice of service of documents received from KCC (.1).	0.80 400.00/hr	320.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
4/28/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of order (.1); review notice of service of documents received from KCC (.1).	0.20 400.00/hr	80.00
4/29/2021	HOL	Prepare request for 4/28/21 hearing transcript, email correspondence regarding same (0.2);	0.20 175.00/hr	35.00
	ZZA	Exchange correspondence with V. Trang of KCC regarding instructions for service of show cause order (.1); review multiple certificates of service of documents received from KCC (.1); review notice of service of documents received from KCC (.1).	0.30 400.00/hr	120.00
4/30/2021	HOL	Receive 4/28 hearing transcript, forward same to G. Demo and Z. Annable (0.2)	0.20 175.00/hr	35.00
SUBTOTAL:			[16.70	5,615.00]

Claims Analysis

4/5/2021	ZZA	Finalize and file stipulation regarding withdrawal of claims 110 and 111 (.2); upload proposed order approving withdrawal of claims 110 and 111 (.1); correspond with T. Ellison regarding filing of stipulation and proposed order withdrawing claims 110 and 111 (.1).	0.40 400.00/hr	160.00
4/6/2021	ZZA	Review NexBank's request for status conference on its application for administrative expense (.1).	0.10 400.00/hr	40.00
4/8/2021	ZZA	Review correspondence from K. Kliet, counsel for BCBS, regarding amounts allegedly owed to BCBS (.1); review correspondence from F. Caruso of DSI regarding BCBS contract (.1).	0.20 400.00/hr	80.00
4/9/2021	ZZA	Review court's order approving withdrawal of proofs of claim 110 and 111 (.1).	0.10 400.00/hr	40.00
4/15/2021	ZZA	Review notices of transfer of claims filed by Acis (.1).	0.10 400.00/hr	40.00
4/16/2021	ZZA	Review additional notices of transfer of claims by Acis (.1); review notice of transfer of claim from ACMLP to Muck Holdings (.1).	0.20 400.00/hr	80.00
4/20/2021	ZZA	Review Advisors' response to debtor's third omnibus claim objection (.1); review voicemail and correspondence from F. Smith, counsel for CPCM, regarding continuance of hearing on third omnibus objection to claims and correspond with J. Morris and J. Pomerantz regarding same (.2); review CPCM's preliminary response to third omnibus objection to claims, motion for continuance of hearing on third omnibus claim objection, and motion for expedited consideration (.5).	0.80 400.00/hr	320.00
	MSH	Review NexPoint response to employee claim objection (.10); review CPCM response to employee claim objections (.20); review CPCM motion to continue hearing on claim objections (.10).	0.40 450.00/hr	180.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
4/21/2021	ZZA	Review correspondence from J. Pomerantz regarding continuation of hearing on third omnibus claim objection (.1); review multiple follow-up correspondence from F. Smith, counsel for CPCPM, J. Pomerantz, and T. Ellison regarding issues related to rescheduling of hearing on third omnibus objection to claims (.3); review and revise notice of status conference on NexPoint's application for administrative expenses and correspond with J. Morris regarding same (.2).	0.60 400.00/hr	240.00
4/22/2021	ZZA	Review multiple correspondence from J. Morris regarding notice of status conference on NexPoint's request for administrative expense (.1); finalize and file notice of status conference on NexPoint's request for administrative expense (.2); correspond with J. Morris regarding scheduling of status conference on NexPoint's request for administrative expense (.1).	0.40 400.00/hr	160.00
4/23/2021	ZZA	Review proposed scheduling order on third omnibus claim objection received from F. Smith, counsel for CPCPM (.1).	0.10 400.00/hr	40.00
4/26/2021	ZZA	Calendar status conference on Advisors' application for administrative expenses and correspond with PSZJ attorneys regarding same (.1).	0.10 400.00/hr	40.00
4/30/2021	ZZA	Review correspondence from I. Kharasch regarding issues related to outstanding objection to IFA claim (.1); review notices of transfer of claims to Jessup Holdings (.2); review docket regarding debtor's objection to IFA claim, confirm no response, and correspond with I. Kharasch regarding same (.2); review correspondence from I. Kharasch regarding issues related to objection to IFA's claim (.1); review notice of transfer of claim to Muck Holdings (.1).	0.70 400.00/hr	280.00
SUBTOTAL:			[4.20	1,700.00]

Employment of Professionals

4/23/2021	ZZA	Review DAF and CLO Holdco's motion to modify order authorizing Seery retention (.5).	0.50 400.00/hr	200.00
	MSH	Review motion to reconsider Seery appointment filed by DAF et al (.20)	0.20 450.00/hr	90.00
4/24/2021	ZZA	Review correspondence from J. Morris regarding issues related to DAF and Holdco's motion to modify Seery retention order (.1).	0.10 400.00/hr	40.00
4/26/2021	HOL	Email correspondence with M. Hayward regarding DSI staffing report notice, e-file and forward filed notice to PSZJ (0.4).	0.40 175.00/hr	70.00
	ZZA	Review multiple correspondence from J. O'Neill and M. Holmes regarding DSI staffing report for February 2021 (.1).	0.10 400.00/hr	40.00
4/27/2021	ZZA	Review refiled motion to reconsider order authorizing Seery retention filed by DAF and Holdco (.1).	0.10 400.00/hr	40.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
4/28/2021	ZZA	Exchange correspondence with K. Yee regarding objection deadline for DAF and CLO Holdco's motion to reconsider order authorizing Seery retention (.1).	0.10 400.00/hr	40.00
SUBTOTAL:			[1.50	520.00]
<u>Fee Applications</u>				
4/1/2021	HOL	Work on October fee statement (0.5)	0.50 175.00/hr	87.50
4/2/2021	HOL	Work on October fee statement, email correspondence regarding same (2.9);	2.90 175.00/hr	507.50
4/9/2021	ZZA	Finalize and file fourth monthly fee statements of Deloitte Tax (.2); correspond with J. O'Neill advising of filing of Deloitte Tax fee statement and providing file-stamped copy of same (.1).	0.30 400.00/hr	120.00
4/13/2021	ZZA	Finalize and file certificates of no objection to Deloitte Tax fee statements (.2); correspond with J. O'Neill regarding filing of certificates of no objection related to Deloitte Tax fee statements (.1).	0.30 400.00/hr	120.00
4/14/2021	HOL	Work on October and November fee statement (1.0)	1.00 175.00/hr	175.00
4/16/2021	HOL	Continue work on October fee statement, email correspondence with Z. Annable regarding same (1.0); work on November fee statement, email correspondence regarding same (3.3);	4.30 175.00/hr	752.50
	ZZA	Review correspondence from G. Demo regarding issues related to hearing of interim fee applications (.1); finalize and file statement of amounts paid to ordinary course professionals through 2/28/21 (.2); review correspondence from J. Hoffman, committee counsel, inquiring about issues related to scheduling of hearing on interim fee applications (.1).	0.40 400.00/hr	160.00
4/17/2021	ZZA	Review correspondence from G. Demo regarding scheduling of hearing on interim fee applications (.1).	0.10 400.00/hr	40.00
4/19/2021	ZZA	Review multiple correspondence from J. Hoffman, committee counsel, and G. Demo regarding fee application issues and issues related to scheduling of hearing on same (.2).	0.20 400.00/hr	80.00
4/21/2021	HOL	Revisions to October invoice, email correspondence regarding same (1.3)	1.30 175.00/hr	227.50
	ZZA	Review and revise Hayward October fee statement (1.1).	1.10 400.00/hr	440.00
4/22/2021	HOL	Work on revisions to October and November fee statement (1.6)	1.60 175.00/hr	280.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
4/22/2021	ZZA	Review and revise Hayward firm November fee statement for filing with court (1.4).	1.40 400.00/hr	560.00
4/23/2021	HOL	Work on fee statement (0.5)	0.50 175.00/hr	87.50
4/26/2021	HOL	Continue work on revisions to October and November invoices and fee statement (1.3).	1.30 175.00/hr	227.50
	ZZA	Review committee's notice of hearing on 4th interim fee application (.1); calendar hearing on committee's interim fee applications and correspond with PSZJ attorneys regarding same (.1); correspond with M. Holmes regarding October and November Hayward fee statements (.1).	0.30 400.00/hr	120.00
	MSH	Review notice of DSI fees and attend to filing same (.10).	0.10 450.00/hr	45.00
4/27/2021	HOL	Continue work on revisions to October and November invoices and fee statement, email correspondence regarding same (1.0)	1.00 175.00/hr	175.00
4/28/2021	HOL	Further revisions to October/November invoice, finalize invoice exhibit, update numbers in fee statement, email correspondence with Z. Annable regarding same (1.0)	1.00 175.00/hr	175.00
	ZZA	Review draft October and November fee invoice for Hayward and correspond with M. Holmes regarding revisions to same (.4).	0.40 400.00/hr	160.00
4/29/2021	HOL	Further revisions to October and November fee statement, email correspondence regarding same (0.5); further revisions to October/November invoice, run new draft and finalize, email same to Z. Annable (0.3);	0.80 175.00/hr	140.00
	ZZA	Review revised Hayward October and November fee statement and correspond with M. Hayward regarding same (.5); correspond with M. Holmes regarding further revisions to Hayward October and November fee statement (.1).	0.60 400.00/hr	240.00
SUBTOTAL:			[21.40	4,920.00]

Litigation Matters

4/1/2021	ZZA	Review correspondence from C. Taylor, counsel for J. Dondero, regarding litigation hold letter issues (.1); exchange correspondence with G. Demo regarding C. Taylor's correspondence on litigation hold letter (.1).	0.20 400.00/hr	80.00
4/2/2021	HOL	Review emails regarding submitting documents under seal (0.2)	0.20 175.00/hr	35.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
4/2/2021	ZZA	Review Dondero's witness and exhibit list for hearing on preservation motion (.1); review committee's reply in support of document preservation motion (.2); exchange correspondence with J. Morris regarding WebEx information for 4/5 hearing (.1).	0.40 400.00/hr	160.00
4/3/2021	ZZA	Review committee's witness and exhibit list for hearing on preservation motion (.1).	0.10 400.00/hr	40.00
4/5/2021	HOL	Prepare docs to be submitted under seal, email correspondence with Z. Annable regarding same (1.0); email correspondence with Z. Annable regarding other exhibits to be delivered to court and supplemental exhibit list (0.1);	1.10 175.00/hr	192.50
	ZZA	Review committee's amended witness and exhibit list for hearing on preservation motion (.1); correspond with J. Morris regarding appearances to be made in case 3:21-cv-538 (.1); attend hearing on committee's motion for order requiring J. Dondero to preserve documents and information (2.0); exchange correspondence with G. Demo regarding individuals to be provided with notice of hearings (.1); review phv application and motion to waive local counsel requirement in case 3:21-cv-550 filed by D. Draper, counsel for Trusts, and correspond with PSZJ attorneys regarding same (.2).	2.50 400.00/hr	1,000.00
4/6/2021	ZZA	Review court order denying phv application of D. Draper in 3:21-cv-550 and correspond with PSZJ team regarding same (.1); review and respond to correspondence from V. Gamble at D. Draper's office regarding service of Trusts' motion and parties to be noticed on future correspondence (.1); review and revise appearance notices for M. Hayward in 3:21-cv-538 and 21-3020 and correspond with M. Holmes regarding same (.2); finalize and file notice of appearance in 3:21-cv-538 (.2); correspond with PSZJ team regarding appearance in 3:21-cv-538 and forwarding of ECF notices to PSZJ team (.1); review litigation summary chart received from H. Winograd (.2).	0.90 400.00/hr	360.00
4/7/2021	ZZA	Exchange correspondence with G. Demo regarding joint motion to consolidate motions for stay pending appeal filed in 3:21-cv-546 (.2); prepare and file notice of appearance in 3:21-cv-546 (.2); exchange multiple correspondence with M. Holmes regarding preparation of notices of appearance in district court cases (.2); review multiple correspondence from G. Demo regarding issues related to motions for stay pending appeals of confirmation order (.2); review motion to consolidate motions for stay pending appeal of confirmation order filed in 3:21-cv-539 and correspond with G. Demo regarding same (.2); review Trusts' motion to consolidate motions for stay pending appeal of confirmation order filed in 3:21-cv-550 (.1); correspond with G. Demo and H. Winograd regarding pending motions to consolidate motions for stay pending appeals of confirmation order (.2); review updated litigation chart received from H. Winograd (.2).	1.50 400.00/hr	600.00
4/8/2021	ZZA	Review correspondence from Judge Godbey's assistant regarding phv applications for PSZJ attorneys (.1); correspond with PSZJ attorneys regarding preparation of phv applications for filing in district court cases (.2); review correspondence from L. Canty regarding preparation of phv applications for PSZJ attorneys (.1); review 4/5 hearing transcript	0.80 400.00/hr	320.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		received from M. Holmes (.2); correspond with J. Hoffman, counsel for committee, regarding 4/5 hearing transcript (.1); review court's order requiring Dondero to preserve documents (.1).		
4/8/2021	MSH	Exchange email with court regarding status of pro hac applications for Pachulski team and exchange email regarding same (.30).	0.30 450.00/hr	135.00
4/9/2021	HOL	Finalize and e-file G. Demo and J. Morris pro hac vice applications in several actions, email correspondence regarding same (1.5); forward ECF notices of filed G. Demo pro hac vice applications to L. Canty and G. Demo (0.1); forward ECF notices of filed J. Morris pro hac vice applications to L. Canty and J Morris (0.1).	1.70 175.00/hr	297.50
	ZZA	Telephone call with J. Morris regarding issues related to withdrawal of the reference (.1); review multiple court orders reassigning district court cases from Judge Lindsay to Judge Godbey (.2); correspond with J. Morris regarding local rules related to withdrawal of the reference (.2); review multiple correspondence from L. Canty regarding phv applications and proposed orders for admission of G. Demo and J. Morris in district court cases (.2); exchange multiple correspondence with M. Holmes regarding finalization and filing of phv applications of PSZJ attorneys (.2); multiple correspondence with M. Holmes regarding need to update information in phv applications for PSZJ attorneys (.2); multiple correspondence with PSZJ attorneys regarding reassignment of district court cases to Judge Godbey (.1); exchange correspondence with M. Holmes regarding filing of notice of appearance in 3:21-cv-546 (.1); review correspondence from T. Ellison regarding need to reschedule matters set for hearing on 5/7 (.1); review B. Shaw's motion to withdraw as counsel for Acis (.1); attend to issues related to filing of phv applications of G. Demo and J. Morris in district court cases (.2); research issues regarding debtor's response to motion for stay pending appeals of confirmation order per inquiry of G. Demo and correspond with G. Demo regarding analysis of same (.5); review multiple correspondence from M. Holmes and L. Canty regarding phv applications of PSZJ attorneys (.1); correspond with G. Demo regarding court approval of phv application in 3:20-cv-3408 (.1).	2.40 400.00/hr	960.00
4/12/2021	ZZA	Review notice of appearance of J. Prostok as counsel for the Terrys (.1); update litigation chart of pending Highland litigation and correspond with H. Winograd regarding same (.5); review agreed order consolidating motions for stay pending appeal (.1).	0.70 400.00/hr	280.00
4/13/2021	HOL	Finalize and e-file pro hac vice applications for J. Pomerantz, email correspondence regarding same (0.8)	0.80 175.00/hr	140.00
	ZZA	Review court's order approving withdrawal of B. Shaw as counsel for Acis and the Terrys (.1); exchange correspondence with H. Winograd and J. Morris regarding debtor's forthcoming motion to disqualify Wick Phillips as counsel for HCRE (.2); review correspondence from L. Canty regarding phv applications for J. Pomerantz and correspond with M. Holmes regarding same (.1); review and revise brief in support of debtor's motion to disqualify Wick Phillips (1.2); exchange correspondence with J. Morris regarding substance of motion to disqualify Wick Phillips (.2); exchange correspondence with H. Winograd	2.20 400.00/hr	880.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		regarding ancillary documents for motion to disqualify Wick Phillips (.1); exchange multiple correspondence with H. Winograd regarding discovery issues in pending litigation (.3).		
4/13/2021	MSH	Exchange email regarding motion to disqualify WP (.20).	0.20 450.00/hr	90.00
4/14/2021	HOL	Email to L. Canty confirming Pomerantz pro hac vice applications were filed yesterday and attaching ECF notices (0.1);	0.10 175.00/hr	17.50
	ZZA	Review correspondence from J. Morris regarding proposed plan for reschedule of matters to be heard 5/7 (.1); exchange correspondence with J. Morris regarding court's order of mootness as to motion to stay filed in 3:21-cv-538 (.1); review follow-up correspondence from J. Morris regarding clerk's request for order on motion to show cause (.1); review correspondence from G. Demo regarding forthcoming motion to compromise controversy with UBS (.1); review correspondence from M. Holmes regarding status of phv applications of PSZJ attorneys in district court cases (.1); review multiple notices of appearance of committee counsel in pending district court cases (.1); correspond with T. Ellison regarding hearing availability for motion to compromise controversy with UBS (.1); calendar deadlines related to upcoming status conference on motions to withdraw the reference and correspond with PSZJ team regarding same (.1); review correspondence from H. Winograd regarding issues related to forthcoming motion to disqualify Wick Phillips (.1); review and revise Morris declaration in support of motion to disqualify and correspond with H. Winograd regarding revisions (.2); review and revise motion to disqualify Wick Phillips and brief in support of motion and correspond with H. Winograd regarding revisions (.5); exchange correspondence with T. Ellison regarding hearing setting for motion to compromise controversy with UBS (.1); review follow-up correspondence from H. Winograd regarding revisions to motion to disqualify Wick Phillips (.1); review voicemail and correspondence from T. Ellison regarding issues related to matters to be heard 5/7 (.1); telephone conference with T. Ellison regarding rescheduling of matters originally scheduled to be heard 5/7 (.1); exchange correspondence with H. Winograd regarding finalization of motion to disqualify Wick Phillips (.1); finalize and file motion to disqualify Wick Phillips, brief in support, and declaration of J. Morris in support of motion (.3); review multiple additional notices of appearance of committee counsel in 3:21-cv-538 (.1); review standing order of reference in NDTX and correspond with G. Demo regarding same (.2); exchange correspondence with J. Pomerantz and H. Winograd regarding continued issues with ECF notices to PSZJ attorneys (.2).	2.90 400.00/hr	1,160.00
	MSH	Review clerk notice requesting order on motion for contempt and exchange email regarding erroneous docketing of same (.20).	0.20 450.00/hr	90.00
4/15/2021	ZZA	Review correspondence from G. Demo regarding issues with his receipt of ECF notices in district court cases (.1); review draft motion to approve settlement agreement with UBS (1.0); review correspondence from T. Ellison regarding issues related to rescheduling of 5/7 status conference (.1); review multiple correspondence from G. Demo regarding issues related to forthcoming motion to approve settlement agreement with UBS	3.00 400.00/hr	1,200.00

			<u>Hrs/Rate</u>	<u>Amount</u>
		and supporting documents (.2); review correspondence from M. Holmes regarding steps to be taken to ensure PSZJ attorneys on district court case service lists (.1); finalize and file motion to approve settlement between debtor and UBS (.2); finalize and file Feinstein declaration in support of UBS 9019 (.1); exchange follow-up correspondence with G. Demo regarding UBS 9019 and providing file-stamped copies of same (.1); review, finalize, and file notice of hearing on UBS 9019 (.2); correspond with G. Demo regarding revisions to notice of hearing on UBS 9019 and providing file-stamped copy of same (.1); calendar deadlines related to forthcoming hearing on UBS 9019 and correspond with PSZJ attorneys regarding same (.2); multiple correspondence with J. Pomerantz, J. Morris, and G. Demo regarding Dondero's motion to withdraw the reference and motion to stay proceedings (.2); research issues regarding intervention in appeal of recusal order and exchange correspondence with H. Winograd regarding same (.4).		
4/15/2021	MSH	Review Dondero motion to stay AP pending decision on motion to withdraw reference (.10).	0.10 450.00/hr	45.00
4/16/2021	ZZA	Correspond with J. Pomerantz regarding order granting phv application in 3:20-cv-3408 (.1); review multiple orders approving phv applications of J. Morris and G. Demo in district court cases (.2); multiple correspondence to G. Demo and J. Morris providing them with orders on their phv applications (.2); exchange correspondence with G. Demo regarding issues becoming ECF filer in NDTX (.1); review creditor voicemail inquiry and correspond with G. Demo regarding responding to same (.1); review orders granting J. Pomerantz phv applications in NDTX cases (.1); multiple correspondence with J. Pomerantz regarding entry of orders approving his phv applications in district court cases (.1); review and revise debtor's omnibus response to motions for stay pending appeals of confirmation order (1.0); exchange correspondence with G. Demo regarding revisions to debtor's omnibus response (.1); review multiple correspondence from J. Morris and H. Winograd regarding preparation of certificates of interested persons for filing in district court cases (.1); exchange multiple correspondence with G. Demo and J. Elkin regarding finalization and filing of debtor's omnibus response to stay motions and issues related thereto (.5); exchange multiple additional correspondence with G. Demo and J. Elkin regarding issues related to filing of debtor's omnibus response in multiple pending district court actions (.3); correspond with G. Demo providing certain requested documents related to debtor's omnibus response (.1); exchange correspondence with G. Demo regarding committee's joinders in debtor's omnibus response to stay motions (.1); review correspondence from G. Demo regarding issues related to ECF noticing in district court cases (.1); review multiple correspondence from J. Pomerantz, J. Morris, and M. finalize and file debtor's omnibus response to motions for stay pending appeal and appendix related thereto in 3:21-cv-538 (.3); finalize and file debtor's omnibus response to motions for stay pending appeal and appendix related thereto in 3:21-cv-550 (.2); exchange multiple follow-up correspondence with G. Demo and J. Elkin regarding omnibus response filed in multiple proceedings and issues related thereto (.2); review committee's joinders in debtor's omnibus responses in 3:21-cv-538 and 3:21-cv-550 (.2).	4.10 400.00/hr	1,640.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
4/16/2021	MSH	VM from W. Hall regarding UBS suit (.10); exchange email with GD, ZA, JP and JM regarding same (.30); review response to motion to stay pending appeal and response filed by UCC (.20); review Dondero motion for protective order in UBS suit (.10).	0.70 450.00/hr	315.00
4/17/2021	ZZA	Review correspondence from H. Winograd regarding issues related to debtor's forthcoming responses to motions for withdrawal of reference (.1).	0.10 400.00/hr	40.00
4/18/2021	MSH	Review draft objection to Dondero motion to stay AP (.10).	0.10 450.00/hr	45.00
	ZZA	Review notice of transmittal of motion to withdraw reference filed in AP 21-3005 to case no. 3:21-cv-880 (.1); correspond with PSZJ attorneys regarding transfer of motion to withdraw reference and need for filing of phv applications in district court case 3:21-cv-880 (.2); review notice of transmittal of motion to withdraw reference filed in AP 21-3004 to case no. 3:21-cv-881 (.1); correspond with PSZJ attorneys regarding transfer of motion to withdraw reference and need for filing of phv applications in case 3:21-cv-881 (.2); review multiple follow-up correspondence from G. Demo and L. Canty regarding preparation of phv applications for PSZJ attorneys (.1); review draft objection to Dondero's motion to expedite hearing on stay motion (.2).	0.90 400.00/hr	360.00
4/19/2021	MSH	Review UBS motion for alternative service on Dondero (.10); exchange email regarding objection to Dondero motion to stay AP and opposition to expedited hearing and review emails with court regarding same and setting (.30); review email from court denying motion for expedited hearing on Dondero motion to stay (.10).	0.50 450.00/hr	225.00
	ZZA	Review orders granting phv applications of G. Demo and J. Pomerantz in 3:20-cv-3390 and correspond with them regarding same (.2); review orders granting phv applications of J. Pomerantz and J. Morris in case 3:21-cv-261 (.1); review correspondence from J. Morris regarding issues related to debtor's forthcoming response to Dondero's motion for expedited consideration of motion to stay (.1); review correspondence from C. Scheetz, counsel for Clifford Stoops, regarding discovery requests and correspond with PSZJ team regarding same (.2); exchange correspondence with H. Winograd regarding issues related to forthcoming responses to motions for withdrawal of reference (.1); correspond with T. Ellison regarding debtor's intent to file response to Dondero motion for expedited hearing on stay motion (.1); review multiple correspondence from J. Morris regarding debtor's forthcoming response to Dondero's motion for expedited hearing (.1); review correspondence from L. Canty regarding phv applications for PSZJ attorneys in district court matters (.1); exchange correspondence with M. Holmes regarding filing of phv applications of PSZJ attorneys (.1); review correspondence from T. Ellison regarding scheduling of status conference on Dondero's motion to withdraw reference (.1); review UBS's motion for order authorizing alternative service of subpoenas (.3).	1.50 400.00/hr	600.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
4/20/2021	HOL	Finalize and e-file Pomerantz and Demo pro hac vice applications (0.4); email correspondence with Z. Annable regarding filing Morris PHV (0.1); email to L. Canty regarding list of cases to attach to Morris PHV (0.1).	0.60 175.00/hr	105.00
	ZZA	Review multiple correspondence from J. Morris regarding discovery to be issued in notes litigation (.2); review multiple correspondence from J. Morris and T. Ellison regarding issues related to rescheduling of matters to be heard 5/7 (.2); review correspondence from G. Demo regarding forthcoming motion for exit financing (.1); correspond with T. Ellison regarding hearing setting for forthcoming exit financing motion (.1); correspond with D. Rukavina, counsel for Advisors, serving him with discovery in notes litigation (.1); calendar deadline for HCMFA to respond to discovery requests and correspond with PSZJ attorneys regarding same (.1); correspond with J. Morris following up on discovery in notes litigation (.1); review clerk's correspondence issued to D. Fine and D. Draper in case no. 21-90011 and correspond with PSZJ attorneys regarding same (.2); correspond with PSZJ team regarding case update in 21-90011 (.1); correspond with J. Pomerantz regarding entry of order approving his phv application in 3:21-cv-261 (.1); correspond with J. Morris regarding entry of order approving his phv application in case no. 3:21-cv-261 (.1); exchange correspondence with T. Ellison regarding hearing date for exit financing motion (.1); review correspondence from G. Demo regarding expert witness needed in pending litigation and correspond with M. Hayward regarding same (.2); correspond with R. Feinstein and J. Pomerantz regarding UBS motion for alternative service of subpoena (.1); follow-up correspondence with H. Winograd regarding analysis of ECF noticing issues regarding PSZJ attorneys (.2); review correspondence from L. Canty regarding additional phv applications to be filed on behalf of PSZJ attorneys (.1); exchange correspondence with M. Holmes regarding finalization and filing of phv applications (.1); exchange correspondence with J. Morris regarding hearing setting on motion to disqualify Wick Phillips (.1); exchange correspondence with M. Holmes regarding registration of PSZJ attorneys as ECF filers in NDTX (.2); review correspondence from T. Ellison regarding issues with scheduling of hearing on motion to disqualify Wick Phillips (.1); review correspondence from G. Demo regarding issues related to forthcoming motion for exit financing (.1); review multiple correspondence from J. Morris and T. Ellison regarding hearing date for motion to disqualify Wick Phillips (.1); exchange correspondence with G. Demo regarding issues related to forthcoming exit financing motion (.1); review correspondence from M. Hayward regarding her analysis of pending litigation issues involving debtor (.1); review correspondence from J. Morris regarding preparation of notice of hearing on motion to disqualify Wick Phillips (.1); finalize and file motion for exit financing (.3); finalize and file notice of hearing on motion to disqualify Wick Phillips (.2); correspond with V. Trang providing instructions for service of notice of hearing (.1); correspond with G. Demo and J. Morris providing them with file-stamped copies of recently filed documents (.1); calendar hearing on motion to disqualify Wick Phillips and correspond with PSZJ attorneys regarding same (.1); review follow-up correspondence from H. Winograd inquiring about deadlines and issues related to responses to motions for withdrawal of the reference (.1).	4.00 400.00/hr	1,600.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
4/20/2021	MSH	Review email exchange with court regarding setting for motion to disqualify WP (.20); exchange email with G. Demo and Z. Annable regarding retention of expert in litigation matters and providing thoughts (.20); exchange email regarding issues with recusal appeal and ability for Debtor to participate in same (.20); review DIP motion to incur exit financing (.10).	0.70 450.00/hr	315.00
4/21/2021	HOL	Email correspondence with L. Canty regarding list of cases to attach to Morris PHV (0.1); finalize and e-file Morris PHV (0.2);	0.30 175.00/hr	52.50
	ZZA	Correspond with H. Winograd providing response to her inquiries regarding issues related to pending motions for withdrawal of the reference (.2); exchange multiple correspondence with G. Demo regarding issues related to pending litigation involving debtor (.2); review correspondence from G. Demo regarding update on rescheduling of matters (.1); review notice of hearing on UBS's motion for order authorizing alternative service of subpoena (.1); review correspondence from G. Demo regarding issues related to exit financing motion (.1); prepare notice of hearing on exit financing motion and correspond with G. Demo regarding same (.2); review correspondence from G. Demo regarding additions to be made to notice of hearing on exit financing motion (.1); exchange correspondence with M. DesJardien regarding issues related to discovery deadlines (.3); review follow-up correspondence from M. Hayward regarding pending litigation involving debtor (.1); revise notice of hearing on exit financing motion and correspond with G. Demo regarding same (.1); finalize and file notice of hearing on exit financing motion and correspond with G. Demo regarding same (.2); calendar deadlines related to debtor's exit financing motion and correspond with PSZJ attorneys regarding same (.2); calendar deadline related to debtor's motion to disqualify Wick Phillips and correspond with PSZJ attorneys regarding same (.2); review correspondence from L. Drawhorn, counsel for HCMS and HCRE, regarding request to amend answers (.1); review multiple correspondence from J. Morris regarding issues related to HCMS and HCRE request to amend answers (.2); calendar deadlines for UBS's motion for order authorizing alternative service of subpoenas and Dondero's request for protective order and to modify sealing order and correspond with PSZJ team regarding same (.2).	2.60 400.00/hr	1,040.00
	MSH	Exchange email with G. Demo and Z. Annable regarding retention of expert and issues related to same (.30).	0.30 450.00/hr	135.00
4/22/2021	ZZA	Review correspondence from J. Seery regarding issues related to HCMS and HCRE requests to amend answers in notes litigation (.1); review multiple follow-up correspondence from J. Morris and J. Seery regarding issues related to HCMS and HCRE requests to amend answers (.2); review correspondence from L. Drawhorn, counsel for HCMS and HCRE, regarding additional defenses defendants seek to assert in notes litigation (.1); review follow-up correspondence from D. Rukavina, counsel for the Advisors, regarding issues raised regarding dates in proposed order (.1); review correspondence from P. Leathem of KCC inquiring about matters scheduled to be heard 5/7 (.1); review Dondero's response to UBS's motion for order authorizing alternative service of subpoenas (.2); correspond with PSZJ team regarding Dondero's	1.20 400.00/hr	480.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		response to UBS's motion (.1); review Dondero's witness and exhibit list for hearing on UBS's motion for alternative service (.2); correspond with PSZJ team providing Dondero's witness and exhibit list and exhibits for hearing on UBS's motion for alternative service (.1).		
4/22/2021	MSH	Review Dondero objection to UBS motion for substituted service (.10); exchange email with Z. Annable and J. Morris regarding local procedures related to docket call (.10); receive and review draft motion for contempt (.30).	0.50 450.00/hr	225.00
4/23/2021	HOL	Prepare notices of appearance for G. Demo in cases he's not receiving notice, email correspondence with Z. Annable regarding same (1.0); email notices to G. Demo for review and permission to file (0.1); finalize and e-file notices of appearance (0.5).	1.60 175.00/hr	280.00
	ZZA	Exchange multiple correspondence with J. Morris regarding forthcoming motion to show cause order against DAF and CLO Holdco (.2); review draft brief in support of motion to show cause (.4); review correspondence from G. Demo regarding issues to be addressed in motion to show cause (.1); exchange correspondence with M. Holmes regarding filing of notices of appearance for PSZJ counsel (.1); review correspondence from M. Holmes regarding issues related to notices of appearance and ECF noticing for PSZJ attorneys (.1); review multiple correspondence from J. Morris regarding issues related to forthcoming motion to show cause (.2); review correspondence from H. Winograd regarding revisions to show cause motion (.1); exchange multiple correspondence with J. Morris regarding motion to show cause and related documents (.3); exchange multiple correspondence with J. Pomerantz and J. Morris regarding issues related to motion to show cause to be filed today (.3); finalize and file debtor's motion for order to show cause against DAF and CLO Holdco, brief in support, and declaration of J. Morris (.3); exchange multiple correspondence with J. Morris regarding issues related to service of show cause motion (.3); correspond with M. Holmes regarding follow-up on preparation of notices of appearance for PSZJ attorneys (.1); exchange correspondence with G. Demo regarding noticing issues (.1); exchange multiple correspondence with G. Demo and M. Holmes regarding finalization and filing of notices of appearance for PSZJ attorneys (.1); review correspondence from J. Morris regarding issues related to scheduling hearing on motion to show cause (.1); review notices of depositions of J. Ringheimer and C. Stoops filed by UBS (.1); follow-up correspondence with J. Morris regarding document service issues (.1); review UBS's witness and exhibit list for hearing on alternative service motion (.1); multiple correspondence with PSZJ attorneys providing them with copies of recently filed deposition notices (.1).	3.20 400.00/hr	1,280.00
	MSH	Exchange email regarding finalization of motion for contempt and service issues (.40).	0.40 450.00/hr	180.00
4/24/2021	ZZA	Review, finalize, and file motion to approve settlement agreement with Siepe and Siepe Services (.5).	0.50 400.00/hr	200.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
4/24/2021	MSH	Exchange email regarding service issues in light of DAF motion and appearance (.10); review email exchange regarding upcoming hearings and deadlines and strategy related to same (.30)	0.40 450.00/hr	180.00
4/25/2021	ZZA	Review correspondence from C. Ecker at clerk's office regarding refiling of show cause motion against DAF and Holdco under different ECF event (.1); review correspondence from T. Ellison regarding hearing setting for show cause motion (.1); review multiple correspondence from J. Morris and M. Hayward regarding debtor's witness and exhibit list to be filed in connection with permanent injunction motion (.1); exchange correspondence with M. Hayward regarding filing of stipulations in district court cases (.1); review correspondence from J. Morris regarding issues related to hearing on show cause motion against DAF and Holdco (.1); review correspondence from J. Morris regarding issues related to HCMS and HCRE requests to amend answers in notes litigation (.1); review correspondence from J. Morris regarding items to be addressed in reference to upcoming hearing on motion for permanent injunction against J. Dondero (.2).	0.80 400.00/hr	320.00
4/26/2021	HOL	Email correspondence with L. Canty regarding 3/22 and 3/24 hearing transcripts (0.2); email correspondence with M. Hayward regarding filing stipulation, finalize and e-file in four district court cases (0.6); email from J. Morris regarding w&e list that needs to be filed later this evening (0.1); download witness and exhibit list and exhibits from fileshare link (0.2); assemble exhibits into single PDF, bookmark and reduce file-size for filing (1.0); finalize and e-file w&e list and exhibits, email correspondence regarding same (0.2).	2.30 175.00/hr	402.50
	MSH	Email from court regarding setting on motion for contempt (.10); review email from J. Morris regarding same and setting of additional matters (.10); vm and email from counsel for subpoena target in UBS suit (.10); email to Pachulski team regarding same (.10); email to counsel regarding same (.10); email from C. Harbin regarding subpoena deadlines (.10); respond to same (.10); exchange email with L. Canty and M. Holmes regarding W&E list and attend to filing same (.30); finalize stipulation regarding stay in DC and attend to filing same (.20); exchange email with D. Rukavina regarding same (.10).	1.30 450.00/hr	585.00
4/27/2021	HOL	Review dockets to determine Judge in district court cases, submit proposed orders on stipulations in each case according to ECF instructions, email correspondence regarding same (0.5);	0.50 175.00/hr	87.50
	ZZA	Refile show cause motion against DAF and Holdco under alternative ECF event as requested by clerk's office (.1); correspond with C. Ecker advising of refiling of show cause motion per her request (.1); correspond with J. Morris regarding issues related to show cause motion and DAF's and CLO Holdco's motion to reconsider (.1); review correspondence from T. Ellison advising that hearing on show cause motion will be in-person (.1); review correspondence from C. Ecker advising of linking of ancillary documents to refiled show cause motion (.1); review correspondence from J. Morris regarding issues related to in-person hearing on show cause motion (.1); correspond with T. Ellison regarding issues related to in-person hearing on show cause motion (.1); exchange correspondence with M. DesJardin regarding rescheduling of	2.20 400.00/hr	880.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		certain matters originally scheduled to be heard 5/7 (.1); review follow-up correspondence from T. Ellison regarding issues related to logistics of in-person hearing on show cause motion (.1); exchange correspondence with J. Morris regarding matters scheduled to be heard 4/28 (.1); revise notice of hearing on show cause motion to address in-person attendance issues and correspond with J. Morris regarding same (.3); review correspondence from J. Morris regarding further revisions to notice of hearing on show cause motion, revise notice, and correspond with J. Morris regarding same (.2); finalize and file notice of hearing on show cause motion (.2); review correspondence from J. Morris requesting amendment of notice of hearing on show cause motion (.1); prepare amended notice of hearing on show cause motion and file same with court (.2); follow-up correspondence with J. Morris regarding amended of notice of hearing on show cause motion (.1); calendar hearing on debtor's show cause motion and correspond with PSZJ attorneys regarding same (.1).		
4/27/2021	MSH	Exchange email with court, Z. Annable, and J. Morris regarding noticing of hearing on show cause motion (.20); exchange email with M. Holmes regarding provision of stipulation to DC for entry and review email correspondence transmitting same (.20).	0.40 450.00/hr	180.00
4/28/2021	ZZA	Review multiple correspondence from T. Ellison and J. Morris regarding submission of order on show cause motion (.1); exchange correspondence with J. Morris regarding preparation of order on show cause motion (.1); prepare proposed order setting hearing on debtor's request for contempt against DAF and Holdco, among others, and correspond with J. Morris regarding same (.3); review multiple follow-up correspondence from J. Morris regarding issues to be addressed in proposed order on show cause motion (.1); review notice of deposition of Carter Chism (.1); review analysis of intervention issues prepared by H. Winograd (.3); revise order requiring alleged violators to appear for hearing on show cause motion per J. Morris comments and exchange multiple correspondence with J. Morris regarding same (.6); finalize and submit proposed order requiring alleged violators to appear for hearing on show cause motion and correspond with T. Ellison advising of submission of order (.2); attend hearing on UBS's motion for order authorizing alternative service and Dondero motion for protective order (1.4); review notice of hearing on DAF's and Holdco's motion to reconsider (.1); review NexPoint Advisors' discovery requests received from J. Vasek, counsel for NPA (.2).	3.50 400.00/hr	1,400.00
	MSH	Email from court requesting show cause order and exchange email regarding same (.30).	0.30 450.00/hr	135.00
4/29/2021	ZZA	Correspond with G. Demo and H. Winograd regarding issues related to NPA's discovery requests (.1); review correspondence from G. Demo regarding request for 4/28 hearing transcript (.1); correspond with PSZJ attorneys regarding UBS's scheduled deposition of C. Chism (.1); exchange correspondence with J. Morris regarding 4/28 hearing transcript and order of same (.1); review court's order entered regarding show cause motion (.1); review court's order authorizing UBS to effect alternative service of subpoenas (.1); review Trusts' motion to compel compliance with Rule 2015.3 (.2); calendar deadline to respond to	0.90 400.00/hr	360.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		Trusts' motion to compel and correspond with PSZJ attorneys regarding same (.1).		
4/29/2021	MSH	Review show cause order regarding DAP suit in DC (.10); review 2015 motion filed by DAP (.20).	0.30 450.00/hr	135.00
4/30/2021	ZZA	Review 4/28 hearing transcript received from M. Holmes (.1); review stipulation and scheduling order entered in 3:21-cv-538 (.1); review stipulation and scheduling order entered in 3:21-cv-539 (.1).	0.30 400.00/hr	120.00
SUBTOTAL:			[59.30	21,985.00]

Matters Pertaining to Appeals

4/1/2021	MSH	Review email exchange with Dondero counsel regarding provision of documents filed under seal (.10).	0.10 450.00/hr	45.00
	ZZA	Review Dondero's notice of appeal of recusal order (.1); review Advisors' petition to appeal confirmation order directly to 5th Circuit and ancillary case documents in 5th Circuit case 21-90011 (.6); correspond with G. Demo regarding Advisors' petition for direct appeal to 5th Circuit (.1); review Advisors' motion and brief for stay of confirmation order pending appeal (.7).	1.50 400.00/hr	600.00
4/2/2021	ZZA	Review docket in Advisors' appeal of confirmation order (.1); correspond with J. Morris inquiring about appearances to be made in Advisors' appeal of confirmation order (.1); exchange multiple correspondence with J. Morris regarding issues related to supplementation of record in Dondero's appeal of confirmation order (.4); exchange correspondence with H. Winograd regarding appellate record supplemental designations (.2); exchange multiple follow-up correspondence with J. Morris regarding supplemental designations for record in appeals of confirmation order (.3); exchange correspondence with H. Winograd regarding supplemental designations for record in appeal of confirmation order (.1); research issues regarding appellate record in multiple, consolidated appeals of bankruptcy court order (.4); review and revise debtor's supplemental record designations in Dondero appeal of confirmation order and correspond with H. Winograd regarding same (.3); review and revise debtor's supplemental record designations in Funds' appeal of confirmation order and correspond with H. Winograd regarding same (.2); research issues related to certain documents designated by debtor as part of confirmation order appeals and correspond with H. Winograd regarding same (.4); review multiple follow-up correspondence from H. Winograd regarding debtor's supplemental record designations (.2); review revised supplemental record designations for confirmation order appeal and exchange correspondence with H. Winograd regarding same (.2); follow-up correspondence with J. Morris and H. Winograd regarding issues related to record designations in appeals of confirmation order (.3); review correspondence from H. Winograd regarding revisions to debtor's supplemental record designations of confirmation order appeals (.1); exchange multiple follow-up correspondence with H. Winograd regarding	5.50 400.00/hr	2,200.00

			<u>Hrs/Rate</u>	<u>Amount</u>
		debtor's supplemental record designations of confirmation order appeals (.5); exchange multiple correspondence with H. Winograd regarding procedures for having sealed documents included in record on appeals of confirmation order (.3); exchange multiple correspondence with H. Winograd regarding review and finalization of debtor's supplemental record designations in appeals of confirmation order (.4); finalize and file debtor's supplemental record designations in appeal of confirmation order (.2); review follow-up correspondence from H. Winograd regarding issues related to supplemental record designations in appeals of confirmation order (.1); exchange correspondence with H. Winograd regarding issues related to motions seeking acceptance of documents under seal designated as part of record (.2); review and revise current draft of debtor's supplement record designations in appeal of confirmation order and correspond with J. Morris and H. Winograd regarding same (.4); review correspondence from H. Winograd inclusion of sealed documents as part of record on appeal of confirmation order (.1).		
4/2/2021	MSH	Review email exchange regarding issues with supplemental designation of record in Dondero appeal (.30).	0.30 450.00/hr	135.00
4/5/2021	ZZA	Exchange correspondence with M. Holmes regarding issues related to submission of sealed documents as part of record in appeals of confirmation order (.2); review correspondence from J. Blanco at clerk's office regarding debtor's supplemental record designations in confirmation order appeals (.1); correspond with J. Blanco in response to his request for information regarding debtor's supplemental record designations in appeals (.2); review district court case dockets and Fifth Circuit docket for pending Highland matters and correspond with J. Pomerantz regarding status of same (.4).	0.90 400.00/hr	360.00
	MSH	Exchange email with team regarding ECF notice issues in Fifth Circuit matters (.30).	0.30 450.00/hr	135.00
4/6/2021	HOL	Review Fifth Circuit website for Covid-related changes to procedure for submission of paper copies, email correspondence regarding same (0.3);	0.30 175.00/hr	52.50
	ZZA	Review and analyze Dondero's appellate brief in appeal of Acis settlement (.9); review correspondence from J. Pomerantz regarding handling of issues related to pending appeals (.1); correspond with PSZJ attorneys regarding Dondero's brief in appeal of Acis settlement (.1); exchange correspondence with J. Elkin regarding Fifth Circuit briefing requirements (.2); exchange correspondence with M. Holmes regarding filing of appearances in Fifth Circuit matters (.1); review correspondence from M. Holmes regarding current Fifth Circuit briefing requirements (.1); review correspondence from J. Blanco at clerk's office regarding confirmation order appeal designation issues (.1); review correspondence from H. Winograd inquiring about appellate timeline in appeal of HarbourVest settlement (.1); review correspondence from J. Elkin regarding debtor's response to petition for direct appeal to 5th Circuit (.1); correspond with M. Holmes providing instructions for preparation of briefing to be filed with 5th Circuit (.1); review correspondence from G. Demo and J. Elkin regarding revisions to	5.20 400.00/hr	2,080.00

			<u>Hrs/Rate</u>	<u>Amount</u>
		response to petition for direct appeal (.1); review correspondence from J. Elkin regarding issues related to debtor's response to petition for direct appeal of confirmation order (.1); review Trusts' motion for stay pending appeal of confirmation order and brief in support (.2); correspond with PSZJ team regarding Trusts' motion for stay pending appeal (.1); finalize and file notice of appearance in 21-90011 pending in the 5th Circuit (.2); correspond with PSZJ team regarding 5th Circuit case noticing issues (.1); exchange correspondence with G. Demo regarding issues related to confirmation order appeals (.2); calendar deadlines in appeal of Acis settlement and correspond with PSZJ attorneys regarding same (.1); follow-up correspondence with J. Blanco regarding record designation issues in pending appeals (.1); review correspondence from G. Demo regarding revisions to response to petition for direct appeal (.1); review follow-up correspondence from J. Blanco regarding record designation issues in pending appeals (.1); correspond with H. Winograd regarding issues related to record in Trusts' appeal of HarbourVest settlement (.2); review clerk's correspondence to J. Dondero regarding need to amend notice of appeal of recusal order (.1); correspond with H. Winograd regarding appellate filing requirements for bankruptcy appeals in NDTX (.3); correspond with G. Demo regarding issues related to filing of motions and responses in pending appeals (.2); review joint motion to consolidate motions for stay pending appeal of confirmation order and correspond with PSZJ attorneys regarding same (.2); review Dondero's amended notice of appeal of recusal order (.1); review cases pending in district court and Fifth Circuit and provide information related to same to G. Demo (.8).		
4/6/2021	HOL	Prepare notices of appearance in the UBS adversary and NexPoint District Court appeal and forms of appearance of counsel in NexPoint Fifth Circuit appeal, email correspondence regarding same (1.1); revisions to Fifth Circuit appearance forms, email correspondence regarding same (0.2); finalize and e-file notices of appeal (0.5) .	1.80 175.00/hr	315.00
	MSH	Review Dugaboy motion for stay pending appeal filed in DC and exchange email regarding same, deadlines, and status of appeals (.30); exchange email regarding fifth circuit briefing requirements (.20).	0.50 450.00/hr	225.00
4/7/2021	ZZA	Exchange correspondence with G. Demo regarding notices of appearances and phv applications to be filed in pending appeals (.2); exchange multiple correspondence with H. Winograd regarding pending appeals (.2); review multiple correspondence from G. Dem, J. Pomerantz, and J. Elkin regarding pending Fifth Circuit matters (.2); review Fifth Circuit requirements regarding responses to petitions for direct appeal and providing lengthy analysis to J. Elkin regarding same (1.0).	1.60 400.00/hr	640.00
	HOL	Prepare and e-file notice of appearance for MSH in new Dondero appeal, email correspondence regarding same (0.5).	0.50 175.00/hr	87.50
	MSH	Review email exchange regarding appellate briefing issues (.10).	0.10 450.00/hr	45.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
4/8/2021	HOL	Work on response to petition for direct appeal, email correspondence regarding same (0.6)	0.60 175.00/hr	105.00
	ZZA	Review multiple correspondence from J. Elkin regarding issues related to and action items regarding debtor's response to petition for direct appeal to 5th Circuit (.2); review multiple correspondence from J. Pomerantz and J. Elkin regarding revisions to debtor's response to petition for direct appeal (.1); research additional 5th Circuit requirements related to debtor's response to petition for direct appeal to 5th Circuit and correspond with J. Elkin regarding same (.4); exchange correspondence with J. Elkin regarding her admission and standing in 5th Circuit (.2); review multiple correspondence from J. Elkin regarding issues related to finalization of debtor's response to petition for direct appeal (.2); correspond with M. Holmes regarding action items for finalization of debtor's response to petition for direct appeal (.2); exchange follow-up correspondence with J. Elkin regarding revisions to response to petition for direct appeal (.2); review revised response to petition for direct appeal received from M. Holmes (.2); review further correspondence from J. Elkin regarding further revisions to response to petition for direct appeal (.2).	1.90 400.00/hr	760.00
	MSH	Exchange email regarding briefing on direct appeal (.20).	0.20 450.00/hr	90.00
4/9/2021	ZZA	Review correspondence from J. Elkin regarding issues related to debtor's response to petition for direct appeal (.1); review and revise current draft of debtor's response to petitions for direct appeal of confirmation orders to 5th Circuit and correspond with J. Elkin regarding same (.6); review correspondence from J. Elkin regarding finalization and filing of debtor's response to petition for direct appeal (.1); finalize and file debtor's response to petitions for direct appeal of confirmation order (.2); exchange follow-up correspondence with J. Elkin regarding filing of debtor's response and providing file-stamped copy of same (.1); review correspondence from L. Canty regarding issues related to service of debtor's response to petition for direct appeal (.1); correspond with J. Elkin regarding service of debtor's response to petition for direct appeal and Fifth Circuit requirements regarding paper copies (.1); review follow-up correspondence from J. Elkin regarding issues related to debtor's response to petitions for direct appeal (.1); review notice of editing of ECF text related to debtor's response to petitions for direct appeal received from 5th Circuit (.1); correspond with J. Elkin regarding 5th Circuit revision of ECF docket entry related to debtor's response to petitions for direct appeal (.1); exchange additional correspondence with M. Holmes regarding 5th Circuit revision of ECF docket entries (.1).	1.70 400.00/hr	680.00
	HOL	Email correspondence with Z. Annable regarding ECF notices for Dondero appeal (0.2); refile MSH NOA in Dondero appeal (0.2); set up auto-forward rule in Dondero appeal, email correspondence with Z. Annable regarding same (0.3); email correspondence regarding auto-forward ECF notices in NexPoint Fifth Circuit appeal (0.2); email correspondence with Z. Annable regarding updated docket text of our response in NexPoint Fifth Circuit appeal (0.1).	1.00 175.00/hr	175.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
4/12/2021	ZZA	Review committee counsel's appearance form in 5th Circuit case 21-90011 (.1).	0.10 400.00/hr	40.00
4/13/2021	ZZA	Review notice of transmittal of record on appeal in case 3:21-cv-261 (.1); review notice of transmittal of sealed documents as part of record in 3:21-cv-261 (.1); review notices of appearance of committee counsel in appeals in district court (.1); review multiple correspondence from I. Kharasch and H. Hochman regarding issues related to Dondero appeal of Acis settlement (.2); correspond with H. Hochman regarding his inquiries related to Dondero appeal of Acis settlement (.2); exchange multiple correspondence with H. Winograd regarding issues related to record on appeal in Trusts' appeal of HarbourVest settlement (.4).	1.10 400.00/hr	440.00
	MSH	Review email exchange regarding issues with record on confirmation appeal (.20).	0.20 450.00/hr	90.00
4/14/2021	ZZA	Review committee counsel's appearance in 5th Circuit proceeding 21-90011 (.1); review correspondence from G. Demo inquiring about appellate briefing requirements (.1); research issues related to appellate briefing requirements in NDTX and correspond with G. Demo regarding same (.3); review Fifth Circuit docket and exchange correspondence with J. Elkin regarding issues related to petitions for direct appeal of confirmation order to Fifth Circuit (.2); calendar deadlines related to appeals of confirmation order and correspond with PSZJ attorneys regarding same (.2).	0.90 400.00/hr	360.00
4/15/2021	ZZA	Review Fifth Circuit rules regarding consolidation of cases and exchange correspondence with J. Elkin regarding same (.4); review correspondence from G. Demo regarding consolidation of cases pending before the Fifth Circuit (.1); calendar deadline for debtor to respond to Funds' petition for direct appeal of confirmation order and correspond with PSZJ attorneys regarding same (.1); exchange correspondence with J. Elkin regarding issues related to petitions for direct appeal to Fifth Circuit (.2); review 5th Circuit clerk's notice of no action taken regarding appearance of committee counsel in 21-90011 (.1); review clerk's notice regarding record on appeal in Dondero's appeal of recusal order (.1); review Dondero's statement of issues on appeal and designation of record on appeal in appeal of recusal order (.2); review proceedings in 5th Circuit case 21-90014 and correspond with H. Winograd regarding same (.3); calendar deadline for debtor to file supplemental record designations in appeal of recusal order and correspond with PSZJ attorneys regarding same (.1).	1.60 400.00/hr	640.00
4/16/2021	ZZA	Review clerk's correspondence requesting amended record designations in recusal order appeal (.1); review Dondero's petition for direct appeal of confirmation order filed with 5th Circuit and correspond with J. Pomerantz and J. Morris regarding same (.5); calendar deadline to respond to Dondero petition for direct appeal filed in 5th Circuit and correspond with PSZJ attorneys regarding same (.1); review Trusts' petition for direct appeal of confirmation order filed with 5th Circuit and correspond with J. Pomerantz and J. Morris regarding same (.3); review correspondence from 5th Circuit clerk regarding the Trusts' duplicate filing of petition for direct appeal (.1); calendar deadline to respond to Trusts' petition for direct appeal of confirmation order and correspond	2.10 400.00/hr	840.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		with PSZJ attorneys regarding same (.1); correspond with PSZJ attorneys regarding clerk's correspondence to the Trusts regarding duplicate petitions for direct appeal (.1); review B. Assink's appearance form filed in 5th Circuit case 21-90011 (.1); review correspondence from H. Winograd regarding supplementation of record in recusal order appeal (.1); exchange correspondence with J. Elkin regarding issues related to petitions for direct appeal of confirmation order to 5th Circuit (.2); review Dondero's amended record designations in recusal order appeal (.1); review draft motion seeking authority to include sealed documents in record on appeal in appeal of HarbourVest settlement and correspond with H. Winograd regarding revisions to be made to same (.3).		
4/16/2021	MSH	Review Dondero et al brief in support of direct appeal to 5th Circuit (.20).	0.20 450.00/hr	90.00
4/18/2021	ZZA	Review notice of docketing of recusal order appeal as case no. 3:21-cv-879 (.1).	0.10 400.00/hr	40.00
4/19/2021	ZZA	Review multiple notices received from 5th Circuit clerk regarding issues related to case check on 21-90011 (.2).	0.20 400.00/hr	80.00
4/20/2021	ZZA	Correspond with PSZJ team regarding Funds' petition for direct appeal to 5th Circuit and response deadline regarding same (.1); calendar response deadline to Funds' petition for direct appeal and correspond with PSZJ team regarding same (.1); exchange correspondence with H. Winograd regarding consolidation of petitions for direct appeal of confirmation order (.2); exchange multiple correspondence with J. Elkin regarding issues related to matters pending in the Fifth Circuit (.2); correspond with H. Winograd regarding issues related to debtor's intervention in appeal of recusal order (.1); review correspondence from J. Elkin regarding issues related to intervention of debtor in recusal order appeal (.1); finalize and file certificates of interested persons in appeals 3:21-cv-261, 3:21-cv-538, 3:21-cv-539, 3:21-cv-546, and 3:21-cv-550 (.5); correspond with H. Winograd providing her with file-stamped copies of certificates of interested persons (.1); review additional correspondence from H. Winograd regarding issues related to debtor intervention in recusal order appeal (.1); review multiple additional correspondence from H. Winograd and J. Elkin regarding issues related to petitions for direct appeal pending in the 5th Circuit (.3).	1.80 400.00/hr	720.00
	MSH	Review Fund petition for direct appeal to 5th Circuit (.10).	0.10 450.00/hr	45.00
4/23/2021	ZZA	Review correspondence from J. Blanco at clerk's office regarding record designations in pending appeal (.1); exchange correspondence with J. Blanco responding to his inquiry regarding record designations in pending appeal (.2).	0.30 400.00/hr	120.00
4/25/2021	ZZA	Review correspondence from J. Elkin and G. Demo regarding issues related to debtor's response to petitions for direct appeal of confirmation order (.1).	0.10 400.00/hr	40.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
4/26/2021	HOL	Correspondence regarding response to Dondero petition for direct appeal, e-file and forward filed notice to PSZJ (0.4).	0.40 175.00/hr	70.00
	ZZA	Review multiple correspondence from J. Pomerantz and J. Elkin regarding issues related to debtor's response to petitions for direct appeal of confirmation order (.1); review multiple follow-up correspondence from J. Pomerantz and J. Elkin regarding revisions to debtor's response to petitions for direct appeal (.2); review follow-up correspondence from J. Elkin, G. Demo, and J. Pomerantz regarding further revisions to response to petitions for direct appeal (.1).	0.40 400.00/hr	160.00
	MSH	Review response to direct appeal petitions, finalize and attend to filing same (.20); review UBS response to Dondero motion to modify sealing of complaint (.10).	0.30 450.00/hr	135.00
4/27/2021	ZZA	Review and revise debtor's motion for entry of order authorizing acceptance under seal of documents as part of record on appeal in 3:21-cv-261 (.4); correspond with H. Winograd regarding revisions to motion and issues related to sealed exhibits to be made part of appellate record (.2); correspond with J. Morris and H. Winograd regarding issues related to record designations in multiple pending appeals (.2).	0.80 400.00/hr	320.00
4/28/2021	ZZA	Review multiple correspondence from J. Morris and G. Demo inquiring about issues related to forthcoming motion to intervene in recusal order appeal (.2); review multiple correspondence from J. Pomerantz and J. Morris regarding issues related to debtor's motion to intervene in appeal of recusal order (.2); exchange correspondence with J. Morris regarding record designation issues in appeal of recusal order (.2).	0.60 400.00/hr	240.00
	MSH	Exchange email regarding intervention in recusal appeal and authority regarding same (.30).	0.30 450.00/hr	135.00
4/29/2021	ZZA	Review correspondence from J. Morris regarding issues related to forthcoming motion to intervene in appeal of recusal order (.1); research and analyze issues related to debtor's intervention in appeal of recusal order and correspond with J. Morris and H. Winograd regarding same (.7); exchange correspondence with H. Winograd regarding sealed document issues (.1).	0.90 400.00/hr	360.00
	MSH	Exchange email with team regarding intervention in recusal appeal and authority for same (.20).	0.20 450.00/hr	90.00
4/30/2021	ZZA	Review correspondence from J. Morris regarding issues related to debtor's motion to intervene in appeal of recusal order (.1); review correspondence from H. Hochman regarding issues related to debtor's appellee brief in appeal of Acis settlement (.1); review district court docket in appeal of recusal order and correspond with H. Winograd regarding same and issues related to debtor's intervention in appeal (.2); review correspondence from H. Winograd regarding issues related to debtor's intervention in appeal of recusal order (.1); review and respond to multiple correspondence from J. Morris, H. Winograd, and J. Pomerantz regarding issues and procedures related to intervention in pending appeal (.4).	0.90 400.00/hr	360.00

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		<u>Hrs/Rate</u>	<u>Amount</u>
4/30/2021	MSH Exchange email regarding timing on motion to intervene in recusal appeal, mechanism to effectuate intervention, and discussions with opposing counsel regarding same (.20).	0.20 450.00/hr	90.00
SUBTOTAL:		[37.80	14,235.00]
For professional services rendered		157.50	\$55,665.00
Additional Charges :			
4/30/2021	PACER fee		0.40
	Court Electronic Records Fees		
	PACER fee		3.70
	Court Electronic Records Fees		
	PACER fee		11.00
	Court Electronic Records Fees		
	PACER fee		103.10
	Court Electronic Records Fees		
SUBTOTAL:			[118.20]
<u>Delivery Cost</u>			
4/30/2021	Delivery Cost		17.46
	Zip Delivery Inv #5775-15335		
	Delivery to USBC-ND		
SUBTOTAL:			[17.46]
<u>Filing Fee</u>			
4/9/2021	Filing Fee		500.00
	J. Morris Pro Hac Vice Applications		
	Filing Fee		700.00
	G. Demo-Pro Hac Vice Applications		
4/13/2021	Filing Fee		700.00
	J. Pomerantz Pro Hac Vice Applications		
4/20/2021	Filing Fee		100.00
	App for PHV (J. Pomerantz)		

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Amount

4/20/2021	Filing Fee App for PHV (G. Demo)	100.00
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4/21/2021	Filing Fee App for PHV (J. Morris)	100.00
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SUBTOTAL:	[2,200.00]
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Transcript Cost

4/8/2021	Transcript Cost Hearing Date: Apr 05, 2021 (HCM/Dondero) K. Rehling Inv #8601	543.75
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SUBTOTAL:	[543.75]
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Total additional charges	\$2,879.41
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Total amount of this bill	\$58,544.41
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Timekeeper Summary

Name	Hours	Rate	Amount
Melanie Holmes	35.40	175.00	\$6,195.00
Melissa S. Hayward	12.60	450.00	\$5,670.00
Zachery Z. Annable	109.50	400.00	\$43,800.00



HAYWARD
 PLLC
 10501 N. CENTRAL EXPRESSWAY
 SUITE 106 DALLAS, TX 75231
 972.755.7100 (MAIN/FAX)
WWW.HAYWARDFIRM.COM

Invoice submitted to:
 Highland Capital Management, L.P.
 300 Crescent Court, Suite 700
 Dallas, TX 75201

Invoice Date: September 16, 2021
 Invoice No.: 1600
 Due: Upon Receipt
 Total Balance Due: \$55,253.81

Professional Services

			<u>Hrs/Rate</u>	<u>Amount</u>
<u>Adversary Proceedings</u>				
5/2/2021	ZZA	Review correspondence from G. Demo regarding preparation of stipulation in AP 21-3020 (.1).	0.10 400.00/hr	40.00
5/3/2021	HOL	Finalize and e-file joint pretrial order, email correspondence regarding same (0.3)	0.30 175.00/hr	52.50
	ZZA	Review correspondence from J. Morris regarding issues related to proposed findings and conclusions in AP 20-3190 (.1); correspond with G. Demo regarding issues related to stipulation to be prepared in AP 21-3020 (.1); prepare stipulation and proposed order regarding pretrial deadlines in AP 21-3020 and correspond with G. Demo regarding same (.8); review and revise proposed findings and conclusions regarding request for injunctive relief in AP 20-3190 and correspond with J. Morris regarding revisions (2.0); review correspondence from G. Demo regarding revisions to be made to stipulation in AP 21-3020 (.1); revise, finalize, and file stipulation regarding pretrial deadlines in AP 21-3020 (.2); finalize and submit proposed order approving stipulation in AP 21-3020 (.1); correspond with T. Ellison regarding filing of stipulation and submission of order in AP 21-3020 (.1); correspond with J. Morris, J. Pomerantz, and G. Demo regarding issues related to stipulation filed in AP 21-3020 (.1); review correspondence from J. Morris regarding issues related to proposed findings and conclusions in AP 20-3190 (.1); finalize and file proposed findings and conclusions regarding request for injunctive relief in AP 20-3190 (.2); review draft joint pretrial order to be submitted in AP 20-3190 (.4); review multiple correspondence from H. Winograd and J. Morris regarding joint pretrial order to be submitted in AP 20-3190 (.1); exchange correspondence with H. Winograd regarding	5.30 400.00/hr	2,120.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		issues related to filing of joint pretrial order (.1); review multiple correspondence from J. Morris and B. Assink, counsel for J. Dondero, regarding revisions to joint pretrial order (.1); review follow-up correspondence from J. Morris and M. Holmes regarding finalization and filing of joint pretrial order (.1); review J. Dondero's proposed findings and conclusions and trial brief filed in AP 20-3190 (.6).		
5/3/2021	MSH	Exchange email regarding revisions to, finalization, and filing of joint pre trial order in Dondero note AP (.20).	0.20 450.00/hr	90.00
5/4/2021	ZZA	Correspond with J. Pomerantz and J. Morris regarding Dondero's trial brief in AP 20-3190 (.1); finalize and file debtor's response to motion to withdraw the reference in AP 21-3005 (.3); correspond with V. Trang providing instructions for service of debtor's response in 21-3005 (.1); review correspondence from J. Morris regarding forthcoming motion for summary judgment (.1); correspond with J. Morris regarding his inquiries on summary judgment issues (.2); review follow-up correspondence from J. Kim regarding debtor's response to HCMFA's motion to withdraw the reference (.1); finalize and file debtor's response to HCMFA's motion to withdraw reference in AP 21-3004 (.2); correspond with J. Kim regarding responses to reference withdrawal motions filed in APs 21-3004 and 21-3005 (.1).	1.20 400.00/hr	480.00
5/5/2021	ZZA	Review court's order approving stipulation in AP 21-3020 (.1); calendar new deadline for debtor to answer complaint in AP 21-3020 and correspond with PSZJ attorneys regarding same (.1).	0.20 400.00/hr	80.00
5/6/2021	ZZA	Review notice of adjournment of matters in AP 21-3000 received from J. Morris (.1); finalize and file notice of adjournment of matters to be heard in AP 21-3000 (.2); review court's orders denying motion for continuance of contempt hearing and granting expedited hearing on stay motion in AP 20-3190 (.1); finalize and file debtor's response to Dondero's motion to withdraw the reference in AP 21-3003 (.2).	0.60 400.00/hr	240.00
	MSH	Exchange email regarding objection to Dondero motion to withdraw reference in AP (.10).	0.10 450.00/hr	45.00
5/7/2021	ZZA	Review correspondence from J. Kim regarding addendum to opposition to Dondero's motion to withdraw reference in AP 21-3003 (.1); review Advisors' and Funds' discovery requests received in AP 21-3000 (.3); review multiple notices of depositions and subpoenas to former employees issued in AP 21-3020 (.3).	0.70 400.00/hr	280.00
	MSH	Review addendum to Dondero motion to withdraw reference in Note AP (.10).	0.10 450.00/hr	45.00
5/10/2021	ZZA	Correspond with PSZJ team providing them with recently filed deposition notices, notices of subpoena, and notice of changed address filed in AP 21-3020 (.2); review Dondero's objection to debtor's trial exhibits (.1); correspond with J. Morris regarding Dondero's objection to debtor's trial exhibits for today's hearing (.1); attend hearing on Dondero's motion to stay proceedings and trial docket call for AP 20-3190 (1.9); review correspondence from F. Smith, counsel for former employees, regarding issues in AP 21-3020 (.1); review HCMSI's motion for leave to amend	3.70 400.00/hr	1,480.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		answer in AP 21-3006 (.2); review HCRE's motion for leave to amend answer in AP 21-3007 (.1); correspond with J. Pomerantz, J. Morris, and G. Demo regarding HCMSI's and HCRE's motions for leave to amend answers (.1); review correspondence from L. Drawhorn, counsel for HCMSI and HCRE, regarding scheduling of matters (.1); review notices of hearing on motions for leave to amend answers in APs 21-3006 and 21-3007 (.1); correspond with PSZJ team regarding notices of hearing filed by HCMSI and HCRE (.1); exchange correspondence with J. Morris regarding deadlines to respond to motions for leave to amend answers (.1); calendar deadlines related to motions for leave to amend answers in APs 21-3006 and 21-3007 and correspond with PSZJ team regarding same (.2); review correspondence from J. Morris regarding issues related to forthcoming response to Dondero's motion to stay permanent injunction proceedings (.1); finalize and file debtor's response in opposition to Dondero's motion to stay PI proceedings (.2);		
5/10/2021	MSH	Review letter from F. Smith regarding employee discovery in UBS matters (.10).	0.10 450.00/hr	45.00
5/11/2021	ZZA	Review and revise notice of hearing on debtor's request for PI in AP 20-3190 and correspond with J. Morris regarding same (.2); finalize and file notice of hearing on PI in AP 20-3190 (.1).	0.30 400.00/hr	120.00
5/12/2021	ZZA	Calendar trial dates for AP 20-3190 and correspond with PSZJ attorneys regarding same (.1).	0.10 400.00/hr	40.00
5/13/2021	ZZA	Review notice of deposition of debtor representative filed by J. Dondero in AP 21-3003 (.1); review Dondero's amended objection to debtor's trial exhibits in AP 20-3190 (.1).	0.20 400.00/hr	80.00
5/14/2021	ZZA	Correspond with J. Morris, J. Pomerantz, and G. Demo regarding Dondero's amended objections to debtor's trial exhibits in AP 20-3190 (.1); review court's order denying motion to stay proceedings in AP 20-3190 (.1); review stipulation and proposed scheduling order in AP 21-3020 (.1).	0.30 400.00/hr	120.00
	MSH	Review employee motion to quash subpoenas issued in UBS AP (.10).	0.10 450.00/hr	45.00
5/15/2021	ZZA	Review and analyze former employees' motion to quash subpoenas in AP 21-3020 (.4).	0.40 400.00/hr	160.00
5/16/2021	ZZA	Correspond with J. Pomerantz, J. Morris, and G. Demo regarding former employees' motion to quash subpoenas in AP 21-3020 (.1).	0.10 400.00/hr	40.00
5/17/2021	ZZA	Review former employees' notice of hearing on motion to quash in AP 21-3020 (.1); calendar hearing on former employees' motion to quash in AP 21-3020 and correspond with PSZJ team regarding same (.1); prepare debtor's notice of amended proposed findings and conclusions in AP 20-3190 and correspond with J. Morris regarding same (.4).	0.60 400.00/hr	240.00
5/18/2021	ZZA	Review correspondence from J. Morris regarding issues related matters to be heard in AP 20-3190 (.1); review multiple correspondence from J. Morris regarding issues related to proposed consensual order resolving	2.50 400.00/hr	1,000.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		AP 20-3190 (.2); review multiple correspondence from J. Morris, J. Wilson, and B. Assink regarding terms of proposed order resolving AP 20-3190 (.2); exchange multiple correspondence with J. Morris regarding finalization of proposed order resolving AP 20-3190 (.2); finalize and file notice of proposed order resolving AP 20-3190 (.2); exchange correspondence with T. Ellison regarding filing of notice of proposed order resolving AP 20-3190 (.2); attend hearing on trial setting for AP 20-3190 (.5); finalize and file debtor's response to motion to compel Seery testimony in AP 21-3003 (.1); review former employees' motion to file under seal unredacted motion to quash in AP 21-3020 (.1); review defendants' replies in support of motions to withdraw reference filed in APs 21-3004 and 21-3005 (.2); correspond with PSZJ team regarding former employees' motion to seal filed in AP 21-3020 (.1); review correspondence from C. Ecker at clerk's office regarding need to refile under different ECF event the notice of proposed order resolving AP 20-3190 (.1); review order dismissing AP 20-3190 (.1); correspond with PSZJ team regarding defendants' replies in support of motions to withdraw reference filed in APs 21-3004 and 21-3005 (.1); exchange correspondence with V. Trang regarding instructions for service of order dismissing AP 20-3190 (.1).		
5/19/2021	ZZA	Correspond with C. Ecker responding to request for refiling of notice of order resolving AP 20-3190 (.2); review court's order resolving certain issues in AP 20-3190 (.1); review notice of hearing on Dondero motion to compel in AP 21-3003 (.1); correspond with PSZJ team regarding 5/20 hearing setting on motion to compel in AP 21-3003 (.1); exchange multiple follow-up correspondence with L. Canty and J. Pomerantz regarding 5/20 hearing setting on motion to compel in AP 21-3003 (.2); calendar 5/20 hearing on Dondero's motion to compel in AP 21-3003 and correspond with PSZJ team regarding same (.1).	0.80 400.00/hr	320.00
5/20/2021	ZZA	Review court's order granting motion to seal in AP 21-3020 (.1); review and analyze UBS's motion to compel testimony of former employees and motion to expedite hearing on same in AP 21-3020 (.6).	0.70 400.00/hr	280.00
5/21/2021	ZZA	Finalize and file witness and exhibit lists and exhibits relating to motions for stay pending motion to withdraw reference in APs 21-3003, 21-3005, and 21-3005 (.6); review Dondero's reply in support of motion to withdraw reference in AP 21-3003 (.3).	0.90 400.00/hr	360.00
5/22/2021	ZZA	Review HCMFA's motion for leave to file amended answer in AP 21-3004 (.3).	1.00 400.00/hr	400.00
5/23/2021	ZZA	Review HCMFA's notice of hearing on motion for leave to amend answer (.1); review former employees' objection to expedited hearing request in AP 21-3020 (.1); correspond with J. Morris and G. Demo regarding UBS's motion to compel testimony of former employees (.1).	0.30 400.00/hr	120.00
5/24/2021	ZZA	Review correspondence from T. Ellison regarding court's denial of expedited consideration of motion to compel in AP 21-3020 (.1); review follow-up correspondence from C. Carson, counsel for UBS, and F. Smith, counsel for employees, regarding issues in AP 21-3020 (.1).	0.20 400.00/hr	80.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
5/25/2021	ZZA	Review notice of hearing on UBS's motion to compel in AP 21-3020 (.1); correspond with J. Pomerantz, J. Morris, and G. Demo regarding issues in AP 21-3020 (.1).	0.20 400.00/hr	80.00
5/26/2021	ZZA	Review correspondence from G. Demo and J. Morris regarding ECF noticing issues in AP 21-3020 (.1); review amended notice of hearing on motion to quash in AP 21-3020 (.1); calendar new hearing on employees' motion to quash in AP 21-3020 and correspond with PSZJ team regarding same (.1).	0.30 400.00/hr	120.00
5/27/2021	ZZA	Correspond with PSZJ team regarding issues related to hearing on employees' motion to quash in AP 21-3020 (.1).	0.10 400.00/hr	40.00
5/28/2021	ZZA	Calendar hearing on HCMFA's motion for leave to file amended answer and correspond with PSZJ team regarding same (.1); review Dondero's motion to compel filed in AP 21-3003 (.2).	0.30 400.00/hr	120.00
	MSH	Receive and review Dondero motion to compel discovery in AP (.10).	0.10 450.00/hr	45.00
5/31/2021	ZZA	Review correspondence from H. Winograd regarding forthcoming objections to motions to amend in APs 21-3006 and 21-3007 (.1).	0.10 400.00/hr	40.00
SUBTOTAL:			[22.20	8,847.50]

Case Administration

5/3/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of stipulation (.1); correspond with V. Trang providing instructions for service of proposed findings and conclusions (.1); exchange follow-up correspondence with V. Trang regarding document service issues (.1); review correspondence from V. Trang regarding instructions for service of joint pretrial order in AP 20-3190 (.1); review notice of service of documents received from KCC (.1); review multiple follow-up correspondence from V. Trang and J. Morris regarding document service issues (.1).	0.60 400.00/hr	240.00
5/4/2021	ZZA	Multiple correspondence with V. Trang of KCC regarding filing of CNOs (.1); correspond with V. Trang providing instructions for service of objection to Dondero's stay motion (.1); review multiple follow-up correspondence from V. Trang regarding document service issues (.1); follow-up correspondence with V. Trang regarding service items (.1); follow-up correspondence with V. Trang regarding document service issues (.1); review notice of service of documents received from KCC (.1); correspond with V. Trang providing instructions for service of response in AP 21-3004 (.1); review multiple additional notices of service of documents received from KCC (.1).	0.80 400.00/hr	320.00
5/5/2021	ZZA	Exchange correspondence with V. Trang of KCC regarding instructions for service of order on stipulation (.1); exchange multiple correspondence with V. Trang regarding instructions for service of objection and declaration (.2); review multiple certificates of service of	0.70 400.00/hr	280.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		documents received from KCC (.1); review notice of service of documents received from KCC (.1); exchange follow-up correspondence with V. Trang regarding document service issues (.1); review follow-up correspondence from I. Kharasch regarding service issues related to appellate brief (.1).		
5/6/2021	ZZA	Correspond with V. Trang providing instructions for service of notice adjourning matters scheduled to be heard 5/7 (.1); correspond with V. Trang providing instructions for service of notice of cancellation of 5/7 status conference (.1); correspond with V. Trang regarding instructions for service of extension motion and discussing issues related to service of documents in district court cases (.2); exchange correspondence with V. Trang regarding document service issues in cases pending in district court (.1); correspond with V. Trang providing instructions for service of debtor's response to motion to withdraw reference (.1); review correspondence from G. Demo regarding document service issues and correspond with V. Trang of KCC requesting information on same (.1); review correspondence from V. Trang providing requested information on document service (.1); exchange correspondence with V. Trang regarding additional document service issues (.1); correspond with V. Trang providing instructions for service of notice of adjournment of matters originally scheduled to be heard 5/7 (.1); review multiple notices of service of documents received from KCC (.1).	1.10 400.00/hr	440.00
	MSH	Exchange email with Z. Annable and KCC regarding service issues in DC actions (.10).	0.10 450.00/hr	45.00
5/7/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of motion (.1); correspond with V. Trang providing instructions for service of Hayward fee application (.1); exchange correspondence with V. Trang regarding instructions for service of order continuing hearing on exit financing motion (.1); correspond with V. Trang providing instructions for service of addendum (.1); correspond with V. Trang providing instructions for service of motion to intervene (.1); review notice of expiration of plan injunction in Acis case (.1); exchange correspondence with V. Trang regarding additional service item issues (.1); review notice of service of documents received from KCC (.1).	0.80 400.00/hr	320.00
5/10/2021	HOL	Prepare request for 5/10 hearing transcript in Dondero, email correspondence regarding same (0.2)	0.20 175.00/hr	35.00
	ZZA	Correspond with V. Trang providing instructions for service of amended notice of hearing (.1); exchange follow-up correspondence with V. Trang regarding additional service items (.1); review notice of service of documents received from KCC (.1).	0.30 400.00/hr	120.00
5/11/2021	HOL	Receive email from K. Rehling regarding when 5/10 hearing transcript will be ready, forward same to G. Demo and Z. Annable (0.2); receive finalized 5/10 hearing transcript, forward same to G. Demo and Z. Annable (0.2)	0.40 175.00/hr	70.00
	ZZA	Review correspondence from V. Trang of KCC regarding certificates of service for district court cases (.1); correspond with V. Trang providing instructions for service of deposition notice (.1); correspond with V.	1.00 400.00/hr	400.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		Trang providing instructions for service of notice of hearing (.1); review multiple correspondence from V. Trang regarding document service issues (.1); finalize and file COS on behalf of KCC regarding motion to extend time to file responsive pleading (.1); correspond with V. Trang regarding revisions needed to certificate of service form (1.); review 5/10 hearing transcript received from M. Holmes (.1); finalize and file COS on behalf of KCC regarding motion to intervene in recusal order appeal (.1); correspond with V. Trang regarding certificates of service filed on behalf of KCC in district court cases (.1); review multiple notices of service of documents received from KCC (.1).		
5/12/2021	ZZA	Correspond with V. Trang providing instructions for service of reply (.1); exchange correspondence with V. Trang regarding document service issues (.1); correspond with V. Trang regarding additional service items (.1); correspond with V. Trang providing instructions for service of notice of hearing (.1); review notice of service of documents received from KCC (.1).	0.50 400.00/hr	200.00
5/14/2021	HOL	Email from L. Canty attaching R. Feinstein District Court login and password, save to file (0.2)	0.20 175.00/hr	35.00
	ZZA	Correspond with V. Trang providing instructions for service of motion to extend removal deadline (.1); correspond with V. Trang providing instructions for service of notice of hearing on motion to extend removal deadline (.1); correspond with V. Trang providing instructions for service of debtor's reply (.1); correspond with V. Trang providing instructions for service of debtor's response to motion to reconsider (.1); exchange follow-up correspondence with V. Trang regarding document service issues (.1); exchange correspondence with P. Leathem of KCC regarding issues regarding service of motion to extend removal deadline (.1); review multiple notices of service of documents received from KCC (.1).	0.70 400.00/hr	280.00
5/17/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of agenda (.1); follow-up correspondence with V. Trang regarding issues related to service of hearing agenda (.1); review notice of service of documents received from KCC (.1).	0.30 400.00/hr	120.00
5/18/2021	ZZA	Exchange correspondence with P. Leathem of KCC regarding instructions for service of notice of cancellation of status conference (.1); exchange correspondence with P. Leathem regarding instructions for service of notice of proposed order (.1); review multiple notices of service of documents received from KCC (.1); correspond with V. Trang providing instructions for service of CNO (.1); correspond with V. Trang providing instructions for service of response (.1); correspond with V. Trang providing instructions for service of Morris declaration and exhibits (.1); correspond with V. Trang providing instructions for service of witness and exhibit list and exhibits (.1); review multiple notices of service of documents received from KCC (.1).	0.80 400.00/hr	320.00
5/19/2021	ZZA	Multiple correspondence with V. Trang of KCC providing instructions for service of deposition notice (.2); review correspondence from J. Morris regarding additional parties to be served with M. Patrick deposition notice and correspond with V. Trang regarding same (.1); correspond	1.10 400.00/hr	440.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		with V. Trang providing instructions for service of DAF and Holdco deposition notice (.1); follow-up correspondence with V. Trang regarding additional document service issues (.2); exchange multiple correspondence with V. Trang regarding instructions for service of documents filed in 3:21-cv-842 (.2); correspond with V. Trang providing instructions for service of stipulation (.1); review notices of service of documents received from KCC (.1); review additional service items received from KCC (.1).		
5/20/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of motion to continue (.1); review notice of service of documents received from KCC (.1); correspond with V. Trang providing instructions for service of debtor's response (.1); review notice of service of documents received from KCC (.1); exchange correspondence with V. Trang regarding document service issues (.1).	0.50 400.00/hr	200.00
5/21/2021	HOL	Email correspondence with Z. Annable regarding request for 5/20 transcript in AP 21-3003 (0.2); prepare request for transcript of 5/20 hearings, email correspondence with court regarding same (0.2); email correspondence with court reporter regarding 5/20 hearing transcript (0.2)	0.60 175.00/hr	105.00
	ZZA	Finalize and file certificate of service of debtor's motion to enforce reference in 3:21-cv-842 and exchange correspondence with V. Trang regarding same (.2); correspond with V. Trang providing instructions for service of scheduling order (.1); correspond with V. Trang providing instructions for service of order approving Siepe settlement (.1); correspond with V. Trang providing instructions for service of IFA order (.1); correspond with V. Trang providing instructions for service of reply (.1); correspond with V. Trang providing instructions for service of order approving withdrawal of claims (.1); correspond with V. Trang providing instructions for service of amended declaration (.1); correspond with V. Trang providing instructions for service of reply in support of motion to intervene (.1); review multiple follow-up correspondence from V. Trang regarding document service issues (.2); exchange correspondence with V. Trang providing instructions for service of notice of hearing on exit financing motion (.1); correspond with V. Trang providing instructions for service of exhibits and witness and exhibit lists (.1); correspond with V. Trang providing instructions for service of OCP list (.1); correspond with V. Trang providing instructions for service of disclosure declaration (.1); exchange follow-up correspondence with V. Trang regarding issues related to service of OCP list (.1); review multiple certificates of service received from KCC (.1); review multiple notices of service of documents received from KCC (.1).	1.80 400.00/hr	720.00
5/23/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of notice (.1).	0.10 400.00/hr	40.00
5/24/2021	HOL	Receive 5/20 hearing transcript, forward to G. Demo and Z. Annable (0.1); prepare request for transcript of 5/21 hearing, email correspondence regarding same (0.2)	0.30 175.00/hr	52.50
	ZZA	Review correspondence from P. Leathem of KCC regarding document service issues (.1); exchange correspondence with V. Trang of KCC regarding instructions for service of amended witness and exhibit lists	0.90 400.00/hr	360.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		(.1); correspond with V. Trang providing instructions for service of Dondero deposition notice (.1); review notice of service of documents received from KCC (.1); correspond with V. Trang providing instructions for service of stipulation (.1); correspond with V. Trang providing instructions for service of subpoena notice (.1); correspond with V. Trang providing instructions for service of scheduling order (.1); exchange correspondence with V. Trang regarding document service issues (.1); review multiple notices of service of documents received from KCC (.1).		
5/25/2021	HOL	Prepare transcript requests for 5/25 hearings in Advs. 21-03003, 21-03004, and 21-03005, email correspondence regarding same (0.3);	0.30 175.00/hr	52.50
	ZZA	Review correspondence from P. Leathem of KCC regarding document service issues and procedures for upcoming holiday weekend (.1); correspond with V. Trang providing instructions for service of subpoena notices (.1); correspond with P. Leathem regarding service issues and procedures for upcoming holiday weekend (.1); review follow-up correspondence from J. Morris and V. Trang regarding document service issues (.1); review notice of service of documents received from KCC (.1).	0.50 400.00/hr	200.00
5/26/2021	HOL	Receive 5/21 hearing transcript, forward same to G. Demo and Z. Annable (0.1)	0.10 175.00/hr	17.50
	ZZA	File certificate of service of documents in 3:21-cv-879 for KCC and correspond with V. Trang regarding same (.2); correspond with V. Trang providing instructions for service of Morris declaration (.1); correspond with V. Trang providing instructions for service of disclosure declaration (.1); review multiple follow-up correspondence from V. Trang regarding document service issues (.2); review notice of service of documents received from KCC (.1).	0.70 400.00/hr	280.00
5/27/2021	HOL	Receive 5/25 hearing transcript, forward same to G. Demo and Z. Annable (0.1);	0.10 175.00/hr	17.50
	ZZA	Correspond with V. Trang of KCC providing instructions for service of PSZJ fee statement (.1); exchange correspondence with V. Trang providing instructions for service of order approving withdrawal of claims (.1); exchange correspondence with V. Trang regarding forthcoming service items for tonight (.1); correspond with V. Trang providing instructions for service of order approving UBS settlement (.1); exchange correspondence with V. Trang regarding document service issues (.1); review notice of service of documents received from KCC (.1); correspond with V. Trang providing instructions for service of debtor's motion to dismiss and related documents (.1); review multiple follow-up correspondence from V. Trang regarding document service issues (.1).	0.80 400.00/hr	320.00
5/28/2021	ZZA	Follow-up correspondence with L. Canty regarding registration of R. Feinstein as ECF filer (.1).	0.10 400.00/hr	40.00
SUBTOTAL:			[16.40	6,070.00]

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			<u>Hrs/Rate</u>	<u>Amount</u>
<u>Claims Analysis</u>				
5/3/2021	ZZA	Review notice of transfer of claim from S. Abayarathna to NPA (.1); exchange correspondence with G. Demo regarding upcoming status conference on debtor's third omnibus objection to claims (.1); review multiple correspondence from G. Demo and M. Hayward regarding issues related to scheduled status conference on omnibus objection (.1); attend status conference on Debtor's third omnibus objection to claims (.4).	0.70 400.00/hr	280.00
	MSH	Attend status conference on omnibus objection to employee claims (.30).	0.30 450.00/hr	135.00
5/4/2021	ZZA	Review multiple correspondence from J. Fried and I. Kharasch regarding issues related to objection to IFA claim (.1); correspond with J. O'Neill regarding filing of CNOs regarding IFA claim objection and Deloitte Tax fee application (.1); review correspondence from G. Demo regarding certificate of no objection to be filed in relation to objection to IFA claim (.1); finalize and file CNO regarding objection to IFA claim (.1).	0.40 400.00/hr	160.00
5/5/2021	ZZA	Review multiple correspondence from J. Morris regarding forthcoming objection to Advisors' request for administrative claim (.1); review follow-up correspondence from J. Morris regarding issues related to debtor's objection to Advisors' request for administrative claim (.1); review and revise debtor's objection to Advisors' request for administrative claim and correspond with J. Morris regarding same (.6); review and revise Morris declaration in support of debtor's objection to Advisors' request for administrative claim (.1); review follow-up correspondence from J. Morris regarding revisions to documents related to debtor's objection to Advisors' request for administrative claim (.1); review correspondence from J. Kim regarding revisions to debtor's objection to Advisors' request for administrative claim (.1); review multiple correspondence from J. Morris regarding matters related to forthcoming objection to Advisors' request for administrative claim (.2); exchange follow-up correspondence with J. Morris regarding additional revisions to objection to Advisors' request for administrative claim (.1); review correspondence from J. Morris regarding final issues regarding objection to Advisors' request for administrative claim (.1); finalize and file debtor's objection to Advisors' request for administrative claim and Morris declaration in support of objection (.3); follow-up correspondence with J. Morris regarding debtor's objection to Advisors' request for administrative claim (.1).	1.90 400.00/hr	760.00
5/6/2021	ZZA	Finalize and file notice of cancellation of status conference on Advisors' request for administrative claim (.2).	0.20 400.00/hr	80.00
5/7/2021	ZZA	Review and revise draft agreed scheduling order related to Advisors' request for administrative claim (.2).	0.20 400.00/hr	80.00
5/11/2021	MSH	Review email exchange regarding filing of claim objection and amendment to schedules (.10).	0.10 450.00/hr	45.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
5/17/2021	ZZA	Review correspondence from J. Morris regarding issues related to proposed scheduling order on Advisors' request for administrative claim (.1); review, finalize, and submit proposed scheduling order on Advisors' request for administrative claim (.2); correspond with T. Ellison advising of submission of proposed scheduling order (.1); review court's scheduling order on third omnibus objection to claims (.1); calendar hearing on debtor's third omnibus objection to claims and correspond with PSZJ team regarding same (.1).	0.60 400.00/hr	240.00
5/18/2021	ZZA	Review BH Equities' response to debtor's first omnibus objection to claims (.1).	0.10 400.00/hr	40.00
5/19/2021	ZZA	Review case docket for responses to debtor's objection to IFA claim and correspond with J. O'Neill advising that no responses were filed (.2); review IFA's notice of withdrawal of claim (.1); review and revise proposed order sustaining objection to claim of IFA and correspond with J. O'Neill regarding same (.2); review, finalize, and file stipulation authorizing withdrawal of proofs of claim 165, 168, and 169 (.3); finalize and file proposed order sustaining objection to claim of IFA and correspond with T. Ellison regarding submission of same (.2); finalize and submit proposed order approving stipulation authorizing withdrawal of proofs of claim and correspond with T. Ellison regarding same (.2).	1.20 400.00/hr	480.00
5/21/2021	ZZA	Review court's scheduling order regarding Advisors' request for administrative claim (.1); review court's order approving withdrawal of claims 165, 168, and 169 (.1); review court's order sustaining objection to claim 93 of IFA (.1).	0.30 400.00/hr	120.00
5/22/2021	ZZA	Analyze correspondence from G. Demo regarding preparation of stipulation order withdrawing Siepe claims (.1).	0.10 400.00/hr	40.00
5/24/2021	ZZA	Review, finalize, and file stipulation of withdrawal of Siepe claims (.3).	0.30 400.00/hr	120.00
5/25/2021	ZZA	Finalize and file order approving stipulation regarding withdrawal of Siepe claims and correspond with T. Ellison regarding same (.2).	0.20 400.00/hr	80.00
5/27/2021	ZZA	Review notice of hearing on NexBank's request for administrative claim (.1); review court's order approving withdrawal of Siepe claims (.1).	0.20 400.00/hr	80.00
5/28/2021	ZZA	Calendar status conference on NexBank's application for allowance of administrative expenses and correspond with PSZJ team regarding same (.1).	0.10 400.00/hr	40.00

SUBTOTAL:	[6.90	2,780.00]
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Employment of Professionals

5/14/2021	ZZA	Review multiple correspondence from J. Elkin and J. Pomerantz regarding issues related to debtor's forthcoming objection to motion to reconsider order authorizing retention of J. Seery (.2); exchange correspondence with J. Elkin regarding issues related to finalization of	1.20 400.00/hr	480.00
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			<u>Hrs/Rate</u>	<u>Amount</u>
		forthcoming objection to motion to reconsider (.1); finalize and file debtor's response to motion to reconsider order authorizing retention of J. Seery (.2); review Dondero's motion to compel deposition testimony from J. Seery, request for emergency hearing on same, and correspond with PSZJ team regarding Dondero's motions (.4); review application to employ Teneo Capital as litigation advisor to committee (.2); review committee's joinder to debtor's response to motion for reconsideration of order retaining J. Seery (.1).		
5/14/2021	MSH	Review response to motion to reconsider Seery employment order (.10).	0.10 450.00/hr	45.00
5/21/2021	ZZA	Review court's order granting Kane Russell motion to withdraw as counsel for CLO Holdco (.1); review DAF and Holdco reply in support of motion to reconsider Seery retention (.2); review, finalize, and file debtor's sixth OCP list (.3); finalize and file disclosure declaration of OCP (.2); follow-up correspondence with G. Demo regarding revisions made to notice of OCP list (.1); exchange correspondence with G. Demo regarding issues related to debtor's current list of ordinary course professionals (.2);	0.80 400.00/hr	320.00
5/26/2021	ZZA	Finalize and file disclosure declaration of OCP (.2).	0.20 400.00/hr	80.00
SUBTOTAL:			[2.30	925.00]
<u>Fee Applications</u>				
5/4/2021	ZZA	Review correspondence from J. O'Neill regarding issues related to Deloitte Tax fee application (.1); review correspondence from J. O'Neill regarding certificate of no objections related to Deloitte Tax fee application (.1); finalize and file CNO regarding Deloitte Tax fee application (.1).	0.30 400.00/hr	120.00
5/7/2021	ZZA	Finalize and file Hayward's eleventh application for compensation (.3).	0.30 400.00/hr	120.00
5/17/2021	ZZA	Review correspondence from T. Ellison regarding court's decision to enter orders approving interim fee applications (.1); review follow-up correspondence from J. Hoffman, committee counsel, and T. Ellison advising that there is no need to file withdrawal of notice of hearing on fee applications (.1).	0.20 400.00/hr	80.00
5/26/2021	ZZA	Review correspondence from J. Fried regarding issues related to 4th interim fee applications (.1); review correspondence from J. Fried regarding PSZJ's forthcoming monthly fee statement (.1).	0.20 400.00/hr	80.00
5/27/2021	ZZA	Exchange correspondence with J. Fried regarding issues related to finalization and filing of PSZJ's April fee statement (.1); correspond with J. Fried regarding issues related to hearing on forthcoming interim fee applications (.2); review and revise PSZJ's April fee statement and correspond with J. Fried regarding revisions (.4); finalize and file PSZJ's	1.10 400.00/hr	440.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
April fee statement (.2); correspond with T. Ellison regarding hearing setting for forthcoming interim fee applications (.1); review correspondence from T. Ellison regarding issues related to scheduling of forthcoming interim fee applications (.1).				
SUBTOTAL:			[2.10	840.00]
<u>Litigation Matters</u>				
5/1/2021	ZZA	Review and respond to correspondence from G. Demo regarding local procedures regarding withdrawal of the reference and limitations in briefing (.4); review and respond to follow-up correspondence from G. Demo regarding procedures related to enforcement of the order of reference (.2).	0.60 400.00/hr	240.00
5/3/2021	ZZA	Exchange correspondence with T. Ellison regarding issues with WebEx connection for scheduled status conference (.1); review orders granting phv applications of J. Morris, J. Pomerantz, and G. Demo in 3:21-cv-880 (.1); correspond with J. Pomerantz and J. Morris regarding order denying Dondero's motion for protective order and granting in part Dondero's motion to modify sealing order (.1); exchange correspondence with G. Demo regarding forthcoming response to NexPoint's motion to withdraw the reference (.1).	0.40 400.00/hr	160.00
	MSH	Review email exchange regarding enforcement of reference in new DC action (.10).	0.10 450.00/hr	45.00
5/4/2021	ZZA	Review multiple correspondence from G. Demo and M. Hayward regarding issues related to forthcoming response to motion to withdraw the reference (.2); review Trusts' limited objection to UBS 9019 and correspond with PSZJ team regarding same (.2); exchange multiple correspondence with H. Winograd and J. Morris regarding forthcoming objection to Dondero's motion to stay proceedings (.2); review notice of docketing of Dondero's motion to withdraw reference in district court (.1); review and revise debtor's objection to Dondero's motion to stay proceedings pending resolution of petition for writ of mandamus and correspond with J. Morris regarding revisions (.6); multiple correspondence with PSZJ team regarding docketing of Dondero motion to withdraw reference in district court (.1); review correspondence from G. Demo regarding additional case filings to be made (.1); review follow-up correspondence from H. Winograd regarding debtor's response to Dondero's motion to stay (.1); review correspondence from J. Kim regarding issues related to debtor's forthcoming responses to motions to withdraw reference (.1); finalize and file debtor's objection to Dondero's motion to stay proceedings (.1); correspond with H. Winograd regarding debtor's objection to Dondero's stay motion (.1); review correspondence from J. Morris regarding additional filings to be made (.1); exchange correspondence with J. Kim regarding debtor's responses to motions to withdraw reference (.1); review follow-up correspondence from J. Kim regarding issues related to response to motion to withdraw the reference (.1).	2.20 400.00/hr	880.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
5/4/2021	MSH	Exchange email regarding response to motion to withdraw reference, revisions to same, and procedures for filing same (.20).	0.20 450.00/hr	90.00
5/5/2021	ZZA	Review correspondence from G. Demo regarding need to reschedule hearing on exit financing motion (.1); exchange correspondence with G. Demo regarding issues related to rescheduling of hearing on exit financing motion (.1); exchange correspondence with T. Ellison regarding rescheduling of hearing on exit financing motion (.1); review follow-up correspondence from G. Demo regarding rescheduling of exit financing motion (.1); review correspondence from T. Ellison regarding cancellation of May 7 status conference and issues related to parties' submission of scheduling order (.1); exchange follow-up correspondence with T. Ellison regarding rescheduling of hearing on exit financing motion (.1); review correspondence from G. Demo regarding new deadlines related to exit financing motion (.1); exchange correspondence with J. Hoffman, committee counsel, regarding cancellation of 5/7 hearing (.1); correspond with G. Demo regarding need for motion for continuance of hearing on certain matters (.1).	0.90 400.00/hr	360.00
5/6/2021	ZZA	Exchange correspondence with J. Morris regarding notice of cancellation of hearings (.1); review correspondence from G. Demo regarding motion for continuance of matters set for hearing (.1); review correspondence from H. Winograd regarding issues related to pending motions for withdrawal of the reference and motions to stay proceedings (.1); exchange correspondence with B. Anavim regarding rescheduling of matters originally scheduled to be heard 5/7 (.1); review Dondero's motion to stay proceedings pending resolution of mandamus filed in 5th Circuit and correspond with G. Demo regarding same (.3); review correspondence from J. Morris regarding motion for extension of time to file responsive pleading in 3:21-cv-842 (.1); review and revise motion for extension of time to file responsive pleading 3:21-cv-842 and correspond with J. Morris regarding same (.2); review correspondence from J. Pomerantz regarding debtor's motion for extension of time to file responsive pleading (.1); prepare notices of cancellation of hearings on matters scheduled to be heard 5/7 (.2); review follow-up correspondence from J. Morris regarding issues related to notices of cancellation of hearings (.1); correspond with J. Morris regarding requirement of conference on motion to extend time to file responsive pleadings (.1); review correspondence from J. Kim regarding issues related to debtor's response to Dondero's motion to withdraw reference (.1); review and further review debtor's motion for extension of time to file responsive pleading in 3:21-cv-842 and correspond with J. Morris regarding revisions (.2); exchange correspondence with J. Morris regarding proposed order on motion of extension of time (.1); review follow-up correspondence from J. Morris regarding content for certificate of conference on motion for extension of time to file responsive pleading (.1); finalize and file debtor's motion for extension of time to file responsive pleading in 3:21-cv-842 (.2); review brief in opposition to motion to disqualify Wick Phillips as counsel for HCRE (.4); review correspondence from J. Morris regarding Wick Phillips' response to motion for disqualification (.1); review correspondence from L. Canty regarding phv motions for PSZJ attorneys and correspond with M. Holmes regarding same (.1); correspond with J. Morris regarding	2.90 400.00/hr	1,160.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		deadline to respond to HCRE's objection to debtor's motion to disqualify Wick Phillips (.1).		
5/6/2021	MSH	Review response to Motion to Disqualify Wick Phillips (.10).	0.10 450.00/hr	45.00
5/7/2021	ZZA	Review correspondence from J. Morris regarding tentative dates for hearing on rescheduled matters (.1); review correspondence from G. Demo regarding issues related to adjournment of hearing on exit financing motion (.1); review voicemail inquiry regarding HCM case and forward same to G. Demo for handling (.1); review order granting in part debtor's motion for extension of time to file responsive pleading in 3:21-cv-842 and correspond with PSZJ team regarding same (.1); prepare motion to continue hearing on exit financing motion and proposed order regarding same and correspond with G. Demo regarding same (.3); exchange correspondence with G. Demo regarding revisions to motion to continue hearing on exit financing motion (.2); finalize and file motion to continue hearing on exit financing motion and submit proposed order regarding same (.2); correspond with T. Ellison advising of filing of motion to continue and submission of order on same (.1); correspond with M. Edmond regarding filing of motion to continue following receipt of notice that T. Ellison out of office (.1); exchange correspondence with M. Holmes regarding document service issues (.1); review correspondence from M. Edmond regarding debtor's motion to continue hearing on exit financing motion (.1); review correspondence from J. Morris regarding debtor's response to Dondero's motion to stay PI pending resolution of mandamus (.1); review correspondence from L. Drawhorn, counsel for HCRE, regarding appendix in support of response to motion to disqualify Wick Phillips (.1); review and revise addendum to debtor's opposition to Dondero's motion to withdraw reference and correspond with J. Kim regarding same (.2); calendar deadline for debtor to file responsive pleading in 3:21-cv-842 and correspond with PSZJ attorneys regarding same (.1); calendar hearing on Dondero's emergency motion to stay proceedings and correspond with PSZJ attorneys regarding same (.1); review court's order granting motion to continue hearing on exit financing motion (.1); review correspondence from L. Canty regarding phv applications for PSZJ attorneys and correspond with M. Holmes regarding filing of same (.1); review follow-up correspondence from J. Kim regarding revisions to addendum to debtor's opposition to Dondero's motion to withdraw reference (.1); finalize and file addendum to debtor's opposition to Dondero's motion to withdraw reference (.1); calendar new deadlines related to exit financing motion and correspond with PSZJ attorneys regarding same (.2).	2.70 400.00/hr	1,080.00
5/10/2021	HOL	File pro hac vice applications (0.5); serve objection to motion to stay injunction via first class mail, email correspondence regarding same (0.3).	0.80 175.00/hr	140.00
	ZZA	Correspond with M. Holmes regarding service of hard copies of debtor's response to opposing counsel (.1); review correspondence from J. O'Neill regarding issues related to further extension of removal deadline (.1); review Dondero's witness and exhibit list for hearing on motion to stay proceedings (.1); review notices of change of address filed by UBS (.1); correspond with J. Morris and J. Pomerantz regarding Dondero's witness and exhibit list for stay hearing to be heard later today (.1);	1.30 400.00/hr	520.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		exchange multiple correspondence with T. Ellison regarding hearing setting for forthcoming motion to extend removal deadline (.2); review correspondence from G. Demo requesting hearing transcript and correspond with M. Holmes regarding same (.1); review correspondence from J. Morris regarding issues related to motion to disqualify Wick Phillips (.1); review correspondence from M. Edmond regarding issues related to hearing setting for debtor's forthcoming motion to extend removal deadline (.1); prepare amended notice of hearing on exit financing motion and correspond with G. Demo regarding same (.2); finalize and file amended notice of hearing on exit financing motion (.2).		
5/10/2021	MSH	Exchange email regarding objection to Dondero stay motion (.20).	0.20 450.00/hr	90.00
5/11/2021	ZZA	Review multiple correspondence from J. Morris regarding action items to be addressed (1.); review correspondence from T. Ellison regarding issues related to hearing setting for forthcoming motion to extend removal deadline (.1); review correspondence from M. Holmes regarding issues related to order of 5/10 hearing transcript (.1); review correspondence from J. O'Neill regarding issues related to motion to extend removal deadline (.1); review correspondence from T. Ellison regarding issues related to hearing on UBS 9019 and correspond with J. Pomerantz and J. Morris regarding same (.1); correspond with J. O'Neill regarding issues related to forthcoming motion to extend removal deadline (.1); exchange correspondence with J. Morris regarding notice of deposition of J. Seery (.1); review correspondence from J. Pomerantz regarding issues related to upcoming hearing on UBS 9019 (.1); finalize and file notice of deposition of J. Seery (.1); correspond with T. Ellison regarding upcoming hearing on UBS 9019 (.1); review correspondence from J. Fried regarding issues related to motion to extend removal deadline (.1); review correspondence from T. Ellison regarding hearing setting issues (.1); review correspondence from G. Demo regarding hearing setting on UBS 9019 and follow-up with T. Ellison regarding same (.1); review notice of deposition of debtor filed by Trusts (.1); exchange follow-up correspondence with T. Ellison regarding hearing setting issues (.1); exchange correspondence with J. O'Neill regarding hearing setting for motion to extend removal deadline (.1); exchange correspondence with T. Ellison regarding hearing setting for motion to extend removal deadline (.1); review and analyze claim issues per request from G. Demo and provide analysis to G. Demo (.4); review notice of return of service filed by Trusts (.1). review correspondence from T. Ellison regarding need to rescheduled matters to be heard 5/17 (.1).	2.20 400.00/hr	880.00
5/12/2021	HOL	Email from court regarding supplementing J. Morris pro hac vice application with certificate of good standing, email correspondence with Z. Annable regarding same (0.2); e-file certificate of good standing as supplement to J. Morris PHV application in B Charitable DAF Fund district court case (0.2); forward ECF notice of supplement to L. Canty and J. Morris (0.1)	0.50 175.00/hr	87.50
	ZZA	Review orders granting phv applications of PSZJ attorneys in 3:21-cv-842 (.1); review order requesting supplementation of phv application of J. Morris in 3:21-cv-842 and review correspondence from	4.00 400.00/hr	1,600.00

			<u>Hrs/Rate</u>	<u>Amount</u>
		J. Morris regarding same (.1); review multiple correspondence from J. Morris regarding rescheduling of matters originally scheduled for 5/17 (.1); review multiple correspondence from T. Ellison regarding available dates for rescheduling of matters (.2); review multiple follow-up correspondence from J. Morris and T. Ellison regarding rescheduling of matters originally scheduled to be heard 5/17 (.2); exchange correspondence with M. Holmes regarding supplementation of J. Morris's phv application (.1); correspond with R. Feinstein regarding order granting phv application and advising of need for ECF registration (.1); review correspondence from L. Canty regarding ECF registration for R. Feinstein (.1); review supplement to phv application of J. Morris received from M. Holmes (.1); review correspondence from T. Ellison regarding issues related to rescheduling of matters (.1); review multiple follow-up correspondence from J. Morris regarding new hearing settings for continued matters (.1); review correspondence from J. Morris regarding issues related to debtor's reply in support of motion to disqualify Wick Phillips (.1); exchange correspondence with J. Morris regarding new hearing setting for UBS 9019 (.1); review multiple follow-up correspondence from J. Morris and H. Winograd regarding issues related to debtor's reply in support of motion to disqualify (.1); review and revise debtor's reply in support of motion to disqualify Wick Phillips and correspond with J. Morris regarding same (.4); review multiple correspondence from T. Ellison and J. Morris regarding matters set for hearing and rescheduling of motion to disqualify Wick Phillips (.2); exchange multiple correspondence with J. Morris regarding issues related to debtor's reply in support of motion to disqualify (.1); finalize and file reply in support of debtor's motion to disqualify Wick Phillips (.2); calendar new hearing date for UBS 9019 and correspond with PSZJ attorneys regarding same (.1); review Trusts' supplemental objection and Dondero's objection to UBS 9019 (.8); exchange correspondence with J. Morris regarding noticing of new hearing date for UBS 9019 (.1); review and revise notice of new hearing date on UBS 9019 and correspond with J. Morris regarding same (.2); exchange correspondence with J. Morris regarding revisions to notice of new hearing date on UBS 9019 (.1); finalize and file notice of new hearing date on UBS 9019 (.2).		
5/12/2021	MSH	Review DAP supplemental objection to UBS settlement (.10); review Dondero objection to UBS settlement (.10).	0.30 450.00/hr	135.00
5/14/2021	ZZA	Exchange correspondence with J. Morris regarding Dondero's notice of deposition of debtor representative (.1); review and analyze draft fourth motion to extend removal deadline and exchange multiple correspondence with J. O'Neill regarding provisions of same (.6); finalize and file debtor's fourth motion to extend removal deadline (.2); review UBS's witness and exhibit list for hearing on UBS 9019 (.1); prepare notice of hearing on debtor's 4th motion to extend removal deadline and exchange correspondence with J. O'Neill regarding same (.3); review debtor's draft omnibus reply in support of UBS settlement (.4); work on preparing exhibits for debtor's omnibus reply in support of UBS settlement (.2); finalize and file notice of hearing on debtor's 4th motion to extend removal deadline (.2); exchange correspondence with G. Demo regarding issues related to debtor's omnibus reply in support of UBS settlement (.1); finalize and file debtor's omnibus reply in support of UBS settlement (.2); follow-up correspondence with G. Demo regarding	4.20 400.00/hr	1,680.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		issues related to debtor's reply in support of UBS settlement (.1); correspond with J. Elkin, J. Pomerantz, and J. Morris regarding filing of debtor's response and provide same with file-stamped copy as requested (.1); exchange correspondence with J. O'Neill regarding notice of agenda for 5/18 hearing and review draft of same (.2); review M. Patrick's response to show cause order (.2); review UBS's reply in support of UBS settlement (.2); review Dondero's limited objection to show cause order (.2); review and analyze DAF's, Holdco's, and Sbaiti's response to show cause order (.5); review follow-up correspondence from J. O'Neill regarding issues related to preparation of hearing agenda for 5/18 (.1); review Dugaboy's witness and exhibit list for hearing on UBS settlement (.1); review Kane Russell's motion to withdraw as counsel to CLO Holdco (.1).		
5/14/2021	MSH	Review Patrick response to show cause order (.10); review omnibus reply to UBS settlement objections (.10); review Dondero limited objection to show cause order (.10); review DAF objection to show cause order (.10).	0.60 450.00/hr	270.00
5/16/2021	ZZA	Calendar deadlines related to debtor's 4th motion to extend removal period and correspond with PSZJ attorneys regarding same (.2); calendar deadline for filing replies in support of debtor's motion for contempt and correspond with PSZJ attorneys regarding same (.1).	0.30 400.00/hr	120.00
5/17/2021	HOL	Email correspondence with Z. Annable regarding delivering copies of exhibits to court (0.1)	0.10 175.00/hr	17.50
5/18/2021	ZZA	Review multiple correspondence from J. Morris regarding revisions to debtor's response to motion to compel Seery testimony and J. Morris declaration in support (.2); review, finalize, and file notice of cancellation of status conference on motion to disqualify Wick Phillips (.2); review and revise draft proposed scheduling order related to motion to disqualify Wick Phillips and correspond with J. Morris and L. Drawhorn regarding same (.3); review correspondence from J. Morris regarding proposed revisions to scheduling order on motion to disqualify (.1); correspond with T. Ellison advising of filing of notice of cancellation of status conference (.1); review and respond to correspondence from G. Demo regarding procedures and issues related to filing of forthcoming motion to enforce reference (.2); review correspondence from G. Demo regarding no objections to Siepe 9019 and proposed order approving Siepe 9019 (.1); review correspondence from L. Drawhorn, counsel for HCRE, approving revisions to proposed scheduling order on motion to disqualify Wick Phillips (.1); finalize and file proposed scheduling order on motion to disqualify Wick Phillips and correspond with T. Ellison advising of filing of same (.2); exchange correspondence with G. Demo regarding parties to be noticed of calendar events going forward (.2); review correspondence from G. Demo regarding need to reschedule hearing on exit financing motion and correspond with T. Ellison regarding same (.1); finalize and file certificate of no objection to motion to approve settlement with Siepe and upload proposed order approving Siepe settlement (.3); correspond with T. Ellison advising of filing of CNO and submission of proposed order on Siepe settlement (.1); follow-up correspondence with J. Morris regarding issues related to debtor's objection to motion to compel Seery testimony (.1); review	4.10 400.00/hr	1,640.00

			<u>Hrs/Rate</u>	<u>Amount</u>
		correspondence from T. Ellison regarding possible dates for rescheduling of hearing on exit financing motion (.1); finalize and file Morris declaration in support of response to motion to compel (.1); review multiple follow-up correspondence from G. Demo regarding rescheduling of hearing on exit financing motion (.1); review and respond to correspondence from J. Hoffman, committee counsel, regarding her request for hearing transcript (.1); correspond with PSZJ team regarding order dismissing case 21-10219 (.1); exchange multiple correspondence with G. Demo and L. Cantry regarding issues related to witness and exhibit list for upcoming hearing on UBS settlement (.2); review Dondero's witness and exhibit list and exhibits for hearing on UBS settlement (.3); exchange correspondence with L. Canty regarding debtor's exhibits for hearing on UBS settlement (.1); finalize and file debtor's witness and exhibit list and exhibits for hearing on UBS settlement (.5); review multiple correspondence from J. Morris and J. Bridges, counsel for DAF and Holdco, regarding issues related to upcoming contempt hearing (.1); correspond with J. Morris regarding witness and exhibit list for hearing on UBS settlement (.1).		
5/19/2021	HOL	Email correspondence with Z. Annable regarding providing court with paper copies of exhibits re UBS hearing (0.2); download exhibits and prepare for printing (0.8); email correspondence with Minuteman Press regarding printing exhibits, upload files to Minuteman Press 30 pages at a time (1.0)	2.00 175.00/hr	350.00
	ZZA	Review multiple correspondence from J. Morris, R. Feinstein, J. Elkin, H. Winograd, and G. Demo regarding topics to be addressed at deposition of DAF and Holdco (.4); review multiple correspondence from G. Demo and L. Canty regarding issues related to forthcoming motion to enforce reference (.1); correspond with T. Ellison regarding debtor's sealed and redacted exhibits for hearing on UBS settlement (.2); review, finalize, and file notice of deposition of M. Patrick (.2); correspond with J. Morris regarding revisions to deposition notice of M. Patrick (.1); review correspondence from J. Morris regarding finalization and filing of notice of deposition of DAF and Holdco representatives (.1); review notice of order dismissing petition for writ of mandamus entered in 3:21-cv-132 and correspond with PSZJ team regarding same (.2); exchange correspondence with T. Ellison regarding exhibits to be delivered to chambers (.1); multiple correspondence with M. Holmes regarding instructions for delivery of debtor's exhibits on UBS settlement to chambers and providing exhibits for delivery (.3); finalize and file notice of deposition of representatives of DAF and Holdco (.2); review correspondence from T. Ellison requesting delivery of debtor's exhibits for hearing on UBS settlement (.1); review and revise debtor's motion to enforce reference, brief in support, appendix in support and proposed order on motion and correspond with G. Demo regarding revisions to same (1.2); review notice of appearance of M. Aigen as counsel for J. Dondero (.1); review correspondence from G. Demo regarding issues related to rescheduling of exit financing motion (.1); finalize and file motion to enforce reference, brief in support, and appendix in support in 3:21-cv-842 (.4); exchange follow-up correspondence with G. Demo providing file-stamped copies of documents per request (.1); exchange correspondence with G. Demo and J. O'Neill regarding issues related to service of documents in 3:21-cv-842 (.2); review Judge Boyle's courtesy	4.90 400.00/hr	1,960.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		copy requirements and correspond with M. Holmes providing instructions for service of hard copy of appendix on chambers (.2); correspond with court providing Word copy of proposed order per Judge Boyle's requirements (.1); review discovery responses received from HCMFA (.1); correspond with G. Demo and H. Winograd regarding HCMFA discovery responses (.1); review UBS's amended witness and exhibit list for hearing on UBS settlement (.1); review correspondence from J. Fried regarding issues related to forthcoming response to Dugaboy's motion to compel compliance with Rule 2015.3 (.1); provide PSZJ team with copy of Dondero's reply brief filed in 3:20-cv-3390 (.1).		
5/19/2021	MSH	Review order dismissing mandamus (.10); review motion to enforce reference in DAF litigation (.10).	0.20 450.00/hr	90.00
5/20/2021	HOL	Download appendix and exhibits to motion to enforce order of reference, email correspondence regarding same (0.5).	0.50 175.00/hr	87.50
	HOL	Prepare exhibit binders (2.0); email correspondence with L. Canty regarding needing unredacted exhibit 24 (0.2); arrange for delivery of binders to court, email correspondence regarding same (0.2); receive confirmation of delivery and forward to Z. Annable (0.1); email to T. Ellison attaching unredacted exhibits (0.1); download appendix and exhibits to motion to enforce order of reference, email correspondence regarding same (0.5); review NSOF's motion to confirm plan injunction does not bar lawsuit filed in Acis case and correspond with PSZJ team regarding same (.4); review notice of hearing on NSOF's plan injunction motion and correspond with PSZJ team regarding same (.1).	3.60 175.00/hr	630.00
	ZZA	Review correspondence from G. Demo regarding issues related to Siepe settlement (.1); exchange correspondence with G. Demo regarding issues related to sealing of exhibits in debtor's appendix to motion to enforce reference (.2); review correspondence from G. Demo regarding new deadlines for rescheduled exit financing motion (.1); exchange correspondence with T. Ellison regarding issues related to new hearing setting for exit financing motion (.1); prepare motion to continue hearing on exit financing motion and proposed order regarding same and correspond with G. Demo regarding same (.5); review follow-up correspondence from T. Ellison regarding issues related to rescheduling of exit financing motion (.1); review Dugaboy's supplemental exhibit list for hearing on UBS settlement (.1); finalize and file motion to continue hearing on exit financing motion and submit proposed order on same (.2); exchange correspondence with T. Ellison regarding filing of motion to continue hearing (.1); review correspondence from J. Fried regarding forthcoming response to Dugaboy motion to compel (.1); exchange multiple correspondence with M. Holmes regarding issues related to courtesy copy of appendix in support of motion to enforce reference to be provided to court (.2); exchange correspondence with M. Holmes regarding delivery of exhibits for 5/21 hearing on UBS settlement (.1); exchange correspondence with J. Fried regarding issues related to debtor's response to Trusts' motion to compel (.2); review, finalize, and file debtor's response to Trusts' motion to compel compliance with Rule 2015.3 (.3); review NSOF's motion to reopen Acis bankruptcy case and	2.70 400.00/hr	1,080.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		correspond with PSZJ team regarding same (.2); review committee's joinder to opposition to Trusts' motion to compel (.1).		
5/20/2021	MSH	Review objection to motion to comply with FRBP 2015 and email exchange regarding same (.20); review NSOF motion to reopen Acis bankruptcy (.10); review NSOF motion to clarify plan injunction (.10); review motion to continue hearing on DIP financing and setting deadlines (.10).	0.50 450.00/hr	225.00
5/21/2021	ZZA	Review correspondence from G. Demo requesting 5/20 hearing transcript and correspond with M. Holmes requesting hourly turnaround of same (.1); review correspondence from L. Canty regarding issues related to today's Webex hearing (.1); attend hearing on motion approve settlement with UBS (2.9); exchange correspondence with M. Holmes regarding issues related to ordering of 5/20 hearing transcript (.1); review multiple correspondence from J. Pomerantz, J. Elkin, and J. Morris regarding issues and arguments in debtor's reply in support of contempt motion (.5); exchange correspondence with J. Hoffman, committee counsel, regarding committee's request for hearing transcript (.1); review correspondence from G. Demo regarding filings to be made tonight (.1); exchange correspondence with J. Morris regarding issues related to forthcoming filings (.1); review Trusts' request for production of documents (.1); exchange correspondence with J. Morris regarding issues and deadlines related to filings to be made today (.1); exchange correspondence with J. Elkin regarding finalization of debtor's reply in support of contempt motion (.1); review multiple correspondence from J. Morris, H. Winograd, and L. Canty regarding documents and exhibits to be filed in connection with debtor's reply in support of contempt motion (.2); finalize and file debtor's omnibus reply in support of contempt motion and declaration of J. Morris in support of reply (.3); exchange follow-up correspondence with J. Morris regarding declaration in support of reply (.1); review court's order approving Siepe settlement (.1); review correspondence from J. Morris regarding issues related to declaration in support of debtor's reply in support of contempt motion (.1); review court's order continuing hearing on exit financing motion (.1); correspond with J. Morris regarding amendment of declaration in support of debtor's reply (.1); amend Morris declaration in support of debtor's reply in support of contempt motion and correspond with J. Morris regarding same (.3); finalize and file amended Morris declaration in support of reply in support of contempt motion (.2); review correspondence from G. Demo regarding additional filings to be made today (.1); review CPCM's amended request for production addressed to debtor (.2).	6.10 400.00/hr	2,440.00
	MSH	Exchange email regarding upcoming filings (.20); review discovery requests sent by DAF (.10); email from J. Morris requesting clarification of same (.10); review DAF reply to show cause proceeding (.10); review Debtor reply in support of contempt (.10).	0.60 450.00/hr	270.00
5/23/2021	ZZA	Review correspondence from J. Morris regarding issues related to subpoena of G. Scott (.1); exchange correspondence with J. Morris regarding issues related to subpoena of D. Sauter (.1); review and revise subpoena to D. Sauter and notice of same to be filed with court (.3); exchange correspondence with J. Morris regarding revisions to be made to subpoena of D. Sauter (.1); finalize and file notice of subpoena of D.	0.90 400.00/hr	360.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		Sauter (.2); exchange follow-up correspondence with J. Morris regarding Sauter subpoena (.1).		
5/23/2021	MSH	Exchange email regarding filing and service of subpoenas (.20).	0.20 450.00/hr	90.00
5/24/2021	HOL	Download additional exhibits and assemble for filing with amended w&e lists (0.5); finalize and e-file amended witness and exhibits lists, email correspondence with T. Ellison regarding same and providing exhibits to the court (0.6); prepare binders of all exhibits and arrange for delivery to the court, email correspondence with Z. Annable regarding same (3.3); email correspondence with T. Ellison regarding exhibit binders and unredacted exhibits (0.2); receive confirmation of delivery of binders to the court, email to Z. Annable regarding same (0.1).	4.70 175.00/hr	822.50
	ZZA	Review multiple correspondence from L. Canty regarding debtor's exhibits for 5/25 hearing on motions to withdraw reference (.2); exchange correspondence with G. Demo and J. Morris regarding debtor's exhibits for 5/25 hearing (.1); correspond with M. Holmes regarding filing of amended witness and exhibit lists and exhibits for 5/25 hearing (.1); review 5/20 hearing transcript received from M. Holmes (.1); review correspondence from G. Demo requesting 5/21 hearing transcript (.1); review court's scheduling order on motion to disqualify Wick Phillips (.1); review court's order requiring J. Dondero appearance at all hearings (.1); exchange correspondence with M. Holmes regarding court copy of exhibits for 5/25 hearing (.1); review and revise notice of deposition for J. Dondero and correspond with J. Morris regarding revisions (.2); finalize and file notice of deposition of J. Dondero (.1); review and revise amended subpoena to G. Scott and notice of same and correspond with J. Morris regarding issues and revisions to same (.4); review correspondence from J. Morris regarding upcoming depositions (.1); finalize and file notice of amended subpoena to G. Scott (.2); review court's order denying motion to compel testimony of J. Seery (.1); review multiple correspondence from J. Morris regarding subpoenas to be sent to Advisors and NexBank (.1); review follow-up correspondence from M. Holmes regarding court's copy of exhibits for 5/25 hearing (.1); review notice of hearing on Trusts' motion to compel (.1); review and revise subpoenas to Advisors and NexBank and correspond with J. Morris regarding issues related to same (.4); exchange follow-up correspondence with J. Morris regarding issues related to subpoenas to Advisors and NexBank (.3); review correspondence from G. Demo regarding forthcoming Seery bonus motion (.1); correspond with J. Hoffman, committee counsel, providing her with 5/20 hearing transcript (.1).	3.20 400.00/hr	1,280.00
	MSH	Review order requiring Dondero appearance in all future proceedings (.10).	0.10 450.00/hr	45.00
5/25/2021	HOL	Prepare binder of appendix and exhibits, arrange for delivery to court (1.8)	1.80 175.00/hr	315.00
	ZZA	Review multiple correspondence from J. Morris following up on issues related to subpoenas to be issued to Advisors and NexBank (.1); exchange correspondence with J. Morris regarding issues related to	3.20 400.00/hr	1,280.00

			<u>Hrs/Rate</u>	<u>Amount</u>
		service of subpoenas (.1); finalize and file notices of subpoenas to Advisors and NexBank (.3); correspond with G. Demo regarding issues related to Seery bonus motion (.1); review multiple notices of scheduling of depositions received from TSG (.1); attend status conference on motions to withdraw the reference filed by numerous Dondero-related entities (1.8); exchange correspondence with G. Demo regarding request for status conference transcript (.1); review correspondence from J. Pomerantz regarding issues related to forthcoming Seery bonus motion (.1); correspond with T. Ellison requesting hearing setting for forthcoming Seery bonus motion (.1); calendar hearing on Trusts' motion to compel compliance with Rule 2015.3 and correspond with PSZJ team regarding same (.1); calendar hearing on motion to disqualify Wick Phillips and correspond with PSZJ team regarding same (.1); correspond with B. Anavim and M. Kulick regarding scheduling order related to motion to disqualify Wick Phillips (.1); calendar hearing on NSOF's motion to reopen Acis bankruptcy and confirm plan injunction does not bar lawsuit and correspond with PSZJ team regarding same (.1).		
5/26/2021	ZZA	Review 5/21 hearing transcript received from M. Holmes (.1); exchange correspondence with G. Demo regarding issues related to sealed exhibits in 3:21-cv-842 (.1); correspond with J. Hoffman, committee counsel, providing her with 5/21 hearing transcript (.1); exchange multiple correspondence with B. Anavim regarding deadlines to respond to recent motions (.2); review correspondence from T. Ellison regarding hearing setting on forthcoming Seery bonus motion (.1); review correspondence from J. Pomerantz regarding issues related to Seery bonus motion and hearing thereon (.1); exchange correspondence with L. Canty regarding J. Morris's second amended declaration in support of reply in support of contempt motion (.1); correspond with T. Ellison regarding hearing setting for Seery bonus motion (.1); review follow-up correspondence from L. Canty and J. Morris regarding amended Morris declaration (.1); review and revise amended Morris declaration and correspond with J. Morris regarding revisions (.2); finalize and file second amended declaration of J. Morris in support of reply in support of contempt motion (.2); review correspondence from T. Ellison regarding hearing setting for Seery bonus motion (.1); exchange correspondence with G. Demo regarding oral argument in district court (.1); review multiple correspondence from H. Winograd, R. Feinstein, and J. Pomerantz regarding issues related to motion to dismiss DAF and Holdco complaint (.3); exchange correspondence with H. Winograd regarding issues and deadlines related to forthcoming motion to dismiss DAF and Holdco complaint (.1); correspond with H. Winograd regarding issues related to debtor's motion to dismiss DAF and Holdco complaint (.2).	2.20 400.00/hr	880.00
5/27/2021	HOL	Email correspondence regarding sending paper copy of appendix to court (0.1)	0.10 175.00/hr	17.50
	ZZA	Review multiple correspondence from TSG regarding upcoming depositions (.1); review multiple correspondence from R. Feinstein regarding proposed order approving UBS settlement (.2); correspond with R. Feinstein regarding issues related to order approving UBS settlement (.1); finalize and file proposed order approving UBS settlement (.2); correspond with T. Ellison regarding submission of	3.40 400.00/hr	1,360.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		proposed order approving UBS settlement (.1); review court's order approving UBS settlement (.1); review 5/25 hearing transcript received from M. Holmes (.1); correspond R. Feinstein regarding court's entry of order approving UBS settlement (.1); correspond with J. Hoffman, committee counsel, providing her with 5/25 hearing transcript (.1); correspond with M. Holmes regarding courtesy copy of appendix to be transmitted to Judge Boyle (.1); review correspondence from H. Winograd regarding debtor's motion to dismiss DAF and Holdco complaint (.1); correspond with H. Winograd regarding issues related to debtor's forthcoming motion to dismiss (.1); review and revise proposed order on motion to dismiss DAF and Holdco complaint and correspond with H. Winograd regarding same (.2); review follow-up correspondence from R. Feinstein and H. Winograd regarding revisions to order on motion to dismiss (.1); exchange correspondence with R. Feinstein regarding issues related to forthcoming motion to dismiss (.1); review and revise motion to dismiss DAF and Holdco complaint and correspond with H. Winograd regarding same (.3); exchange correspondence with H. Winograd regarding revised form of proposed order on motion to dismiss (.1); review follow-up correspondence from H. Winograd regarding revisions to motion to dismiss complaint (.1); make additional revisions to motion to dismiss, appendix in support, and proposed order and exchange correspondence with R. Feinstein regarding same (.2); review and note revisions to be made to debtor's brief in support of motion to dismiss and exchange correspondence with H. Winograd regarding same (.4); exchange multiple follow-up correspondence with H. Winograd regarding issues related to finalization of documents related to debtor's motion to dismiss (.2); finalize and file debtor's motion to dismiss DAF and Holdco complaint, brief, and appendix in support (.3).		
5/27/2021	MSH	Review order granting UBS settlement (.10); exchange email regarding motion to dismiss DAF DC suit (.30).	0.40 450.00/hr	180.00
5/28/2021	HOL	Download filed appendix (0.3)	0.30 175.00/hr	52.50
	MSH	Review MTD DAF Complaint (.20).	0.20 450.00/hr	90.00
	ZZA	Review multiple correspondence from TSG regarding scheduling of upcoming depositions (.2); review correspondence from J. Elkin regarding issues related to debtor's forthcoming objection to motions for stay pending appeal (.2); prepare amended notice of hearing on exit financing motion and correspond with G. Demo regarding same (.2); calendar updated deadlines for related to exit-financing motion and correspond with PSZJ team regarding same (.2).	0.80 400.00/hr	320.00
5/31/2021	ZZA	Review multiple correspondence from L. Drawhorn, counsel for NexBank, and J. Morris regarding NexBank objections and responses to subpoena (.2); review NexBank objections and responses to subpoena and documents produced (.2).	0.40 400.00/hr	160.00
	MSH	Review email exchange regarding HCRE discovery responses and document produced in response to same (.20).	0.20 450.00/hr	90.00

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	<u>Hrs/Rate</u>	<u>Amount</u>
SUBTOTAL:	[71.90	25,715.00]

Matters Pertaining to Appeals

5/3/2021	ZZA	Review and respond to multiple correspondence from H. Winograd regarding issues with sealed exhibits to be made part of appellate record in appeal of HarbourVest settlement (.4); review and revise debtor's motion to intervene in appeal of recusal order and correspond with J. Morris regarding issues regarding same (.7); exchange multiple follow-up correspondence with J. Morris and H. Winograd regarding issues related to forthcoming motion to intervene in appeal of recusal order (.2).	1.30 400.00/hr	520.00
	MSH	Exchange email regarding intervention motion in recusal appeal and deadlines for filing same (.20).	0.20 450.00/hr	90.00
5/4/2021	ZZA	Review 5th Circuit's order granting NPA's and HCMFA's motion to appeal directly to 5th Circuit and correspond with PSZJ attorneys regarding same (.2); review correspondence from H. Winograd regarding issues related to inclusion of sealed exhibits in appellate record (.1); lengthy correspondence to J. Blanco at clerk's office regarding sealed documents to be included in record on appeal in appeal of HarbourVest settlement (.5); exchange multiple follow-up correspondence with J. Blanco regarding procedures for inclusion of sealed documents in record on appeal and supplementation of record on appeal in pending appeals (.3); correspond with H. Winograd regarding issues related to inclusion of sealed exhibits in record on appeal (.1); correspond with M. Holmes regarding debtor's appellate brief to be filed in appeal of Acis settlement (.1); review correspondence from H. Winograd regarding appellate record designation issues (.1).	1.40 400.00/hr	560.00
	MSH	Review order from 5th Circuit granting direct appeal (.10).	0.10 450.00/hr	45.00
5/5/2021	HOL	Work on appellee brief, email correspondence regarding same (1.7)	1.70 175.00/hr	297.50
	ZZA	Review correspondence from M. Holmes regarding issues related to debtor's appellate brief in appeal of Acis settlement (.1); review and revise debtor's appellate brief in appeal of Acis settlement and correspond with H. Hochman regarding proposed revisions (.5); review follow-up correspondence from H. Hochman regarding revisions to debtor's appellate brief (.1); correspond with M. Holmes regarding revisions to be made to debtor's appellate brief in appeal of Acis settlement (.1); review debtor's revised appellate brief in appeal of Acis settlement received from M. Holmes (.2); exchange follow-up correspondence with I. Kharasch and H. Hochman regarding revised appellate brief in appeal of Acis settlement (.1); finalize and file debtor's brief in appeal of Acis settlement (.2); correspond with I. Kharasch regarding follow-up issues related to debtor's appellate brief (.1); review multiple correspondence from J. Morris and J. Pomerantz regarding forthcoming motion to intervene in recusal appeal (.1); correspond with counsel for J. Dondero, Acis, and the Terrys serving them with debtor's	2.10 400.00/hr	840.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		appellee brief in appeal of Acis settlement order (.2); multiple correspondence with M. Holmes providing instructions for service of hard copies of debtor's appellee brief (.2); exchange correspondence with G. Demo regarding issues related to debtor's appellee brief in appeal of Acis settlement order (.2).		
5/6/2021	ZZA	Review correspondence from G. Demo regarding Dondero's motion to stay proceedings in the district court filed with the 5th Circuit (.1); review multiple correspondence from J. Morris regarding issues related to forthcoming motion to intervene in appeal of recusal order (.1); review and revise current version of debtor's motion to intervene in recusal order appeal and correspond with J. Morris regarding same (.3); review HCRE's motion to file appendix under seal (.1).	0.60 400.00/hr	240.00
5/7/2021	HOL	Email correspondence with Z. Annable regarding contacts at Fifth Circuit (0.1)	0.10 175.00/hr	17.50
	ZZA	Review correspondence from J. Morris regarding conference with opposing counsel on motion to intervene in recusal order appeal (.1); review correspondence from J. Morris regarding 5th Circuit court issues and correspond with M. Holmes regarding same (.1); review follow-up correspondence from M. Holmes regarding 5th Circuit court issues and correspond with J. Morris regarding same (.1); place call to and left message with 5th Circuit clerk regarding debtor's intent to respond to Dondero motion to stay (.2); exchange follow-up correspondence with J. Morris regarding communication with 5th Circuit clerk's office (.1); review voicemail from 5th Circuit clerk's office responding to my inquiry about deadline to respond to Dondero's motion to stay and correspond with J. Morris regarding same (.1); review correspondence from J. Morris regarding issues related to finalization of debtor's motion to intervene in recusal order appeal (.1); review, finalize, and file debtor's motion to intervene in recusal order appeal (.2).	1.00 400.00/hr	400.00
	MSH	Exchange email with Z. Annable, M. Holmes, and J. Morris regarding Fifth Circuit procedures for notifications regarding intent to file objection to emergency consideration (.20).	0.20 450.00/hr	90.00
5/9/2021	ZZA	Review correspondence from H. Winograd regarding debtor's forthcoming response to Dondero's stay motion pending resolution of petition for writ of mandamus (.1).	0.10 400.00/hr	40.00
5/10/2021	ZZA	Review correspondence from H. Winograd regarding issues related to debtor's motion for an order authorizing district clerk to accept under seal record documents on appeal (.1); exchange multiple correspondence with J. Morris and M. Holmes regarding issues related to debtor's forthcoming response to Dondero's motion to stay proceedings to be filed at 5th Circuit (.5); exchange correspondence with G. Demo regarding 5th Circuit's edit of docket entry regarding debtor's response (.1); exchange correspondence with M. Holmes regarding service of hard copies of debtor's response to Dondero's 5th Circuit stay motion (.1); correspond with H. Winograd regarding issues related to supplementation of record in appeal of HarbourVest settlement (.2); review order expediting response and reply deadline regarding debtor's motion to intervene in recusal order appeal (.1); correspond with PSZJ	1.30 400.00/hr	520.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		team regarding deadlines related to debtor's motion to intervene in recusal order appeal and calendar same (.2).		
5/11/2021	ZZA	Review correspondence from H. Winograd regarding debtor's request to supplement record in appeal of HarbourVest settlement (.1); review follow-up correspondence from H. Winograd regarding issues related to supplementation of record in appeal of HarbourVest settlement (.1).	0.20 400.00/hr	80.00
5/12/2021	ZZA	Review 5th Circuit order granting motion for direct appeal of confirmation order (.1); correspond with PSZJ team regarding 5th Circuit's order granting direct appeal of confirmation order (.1).	0.20 400.00/hr	80.00
	MSH	Review order from 5th circuit granting leave to appeal (.10).	0.10 450.00/hr	45.00
5/13/2021	ZZA	Review clerk's notice of fees due related to confirmation order appeals (.1); review Trusts' appellate brief in appeal of HarbourVest settlement (.4).	0.50 400.00/hr	200.00
5/17/2021	ZZA	Review J. Vasek correspondence to 5th Circuit clerk regarding payment of fees in 21-10449 (.1); review and analyze Dondero-entities' response to debtor's motion to intervene in recusal order appeal (.3); correspond with PSZJ team regarding Dondero-entities' response to motion to intervene (.1); review multiple follow-up correspondence from PSZJ team regarding response to debtor's motion to intervene in recusal order appeal (.1); exchange multiple follow-up correspondence with J. Morris regarding issues related to Dondero-related entities' response to debtor's motion to intervene in recusal order appeal (.2).	0.80 400.00/hr	320.00
5/18/2021	ZZA	Review Dondero's motion to dismiss petition for writ of mandamus filed in 5th Circuit and correspond with PSZJ team regarding same (.2); review and respond to correspondence from G. Demo regarding issues and deadlines related to possible forthcoming motion to stay pending appeal to 5th Circuit (.2); review clerk's order granting motion to dismiss case 21-10219 in Fifth Circuit (.1); correspond with PSZJ team providing documents recently filed in 5th Circuit case 21-10449 (.2).	0.70 400.00/hr	280.00
	MSH	Review email exchange and filings regarding terms of order resolving Dondero injunction and pending appeals related to same (.20).	0.20 450.00/hr	90.00
5/19/2021	ZZA	Review and analyze Advisors' motion for stay pending appeal filed in the 5th Circuit (.6); exchange multiple correspondence with J. Elkin and J. Pomerantz regarding issues related to Advisors' motion for stay pending appeal and debtor's deadline to respond to same (.3); provide PSZJ team with file-stamped copies of Advisors' motion for stay pending appeal and appendix in support (.1); review Dondero's reply in appeal of Acis settlement (.4).	1.40 400.00/hr	560.00
5/20/2021	ZZA	Review lengthy correspondence from J. Blanco at clerk's office regarding debtor's designations in outstanding appeals and correspond with PSZJ team regarding same (.2); review correspondence from I. Kharasch regarding issues related to appeal of HarbourVest settlement (.1); follow-up correspondence with H. Winograd regarding sealing of certain documents for appellate record in appeal of HarbourVest settlement (.1);	1.00 400.00/hr	400.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		assemble record on appeal in appeal of HarbourVest settlement and provide same to H. Hochman (.5); review Trusts' supplemental witness and exhibit list for 5/21 hearing (.1).		
5/21/2021	ZZA	Finalize and file debtor's reply in support of motion to intervene in appeal of recusal order and declaration in support of reply (.3).	0.30 400.00/hr	120.00
	MSH	Review reply ISO motion to intervene in recusal appeal (.10).	0.10 450.00/hr	45.00
5/22/2021	ZZA	Review and analyze correspondence from H. Hochman regarding issues related to record on appeal of HarbourVest 9019 order (.1); work on compiling record on appeal of HarbourVest 9019 order and provide H. Hochman with individual volumes of record (.5).	0.60 400.00/hr	240.00
5/27/2021	ZZA	Review and respond to correspondence from H. Hochman regarding issues and deadlines related to debtor's brief in appeal of HarbourVest settlement (.2); follow-up correspondence with H. Winograd regarding record designations in appeal of HarbourVest settlement (.1); review notice of transmittal of record in appeal of recusal order (.1); correspond with PSZJ team regarding transmittal of record in appeal of recusal order (.1).	0.50 400.00/hr	200.00
SUBTOTAL:			[16.70	6,320.00]

Plan and Disclosure Statement

5/4/2021	ZZA	Review debtor's post-confirmation report and correspond with J. O'Neill regarding revisions to be made to same (.2); review correspondence from J. O'Neill regarding revisions to post-confirmation report (.1).	0.30 400.00/hr	120.00
5/5/2021	ZZA	Finalize and file debtor's post-confirmation operating report (.1); follow-up correspondence with J. O'Neill regarding filing of post-confirmation report (.1).	0.20 400.00/hr	80.00
SUBTOTAL:			[0.50	200.00]

For professional services rendered

139.00 \$51,697.50

Additional Charges :

5/31/2021	PACER fee Court Electronic Records Fees			11.00
	PACER fee Court Electronic Records Fees			135.10
SUBTOTAL:			[146.10]	

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AmountCopying cost

5/6/2021	Copying cost	28.80
5/10/2021	Copying cost	11.60
5/20/2021	Copying cost MinuteMan Press	109.41
5/24/2021	Copying cost	308.00

SUBTOTAL:

[457.81]

Delivery Cost

5/31/2021	Delivery Cost 05.20.2021 Delivery to USBC Dallas	19.26
	Delivery Cost 05.24.2021 Delivery to USBC Dallas	23.67
	Delivery Cost 05.24.2021 Delivery to US District Court Dallas	23.67

SUBTOTAL:

[66.60]

Filing Fee

5/10/2021	Filing Fee App for PHV (G. Demo)	100.00
	Filing Fee J. Morris PHV (Charitable DAF)	100.00
	Filing Fee J. Pomerantz PHV (Charitable DAF)	100.00
	Filing Fee App for PHV (R.J. Feinstein)	100.00

SUBTOTAL:

[400.00]

Postage

5/10/2021	Postage	3.20
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Amount

SUBTOTAL:

[3.20]

Transcript Cost

5/11/2021	Transcript Cost Hearing Date: May 10, 2021 (HCM/Dondero) K. Rehling Inv #8661	398.75
5/24/2021	Transcript Cost Hearing Date: May 20, 2021 (Palmer Rptg Svcs) Committee v CLO; AP 21-3003, Highland v. Dondero	75.60
5/27/2021	Transcript Cost Hearing Date: May 25, 2021 (HCM/Dondero) K. Rehling Inv #8675	623.50
	Transcript Cost Hearing Date: May 25, 2021 (HCM/UBS Securities) K. Rehling Inv #8676	1,384.75

SUBTOTAL:

[2,482.60]

Total additional charges

\$3,556.31

Total amount of this bill

\$55,253.81

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Melanie Holmes	18.70	175.00	\$3,272.50
Melissa S. Hayward	6.10	450.00	\$2,745.00
Zachery Z. Annable	114.20	400.00	\$45,680.00



HAYWARD
— PLLC —
10501 N. CENTRAL EXPRESSWAY
SUITE 106 DALLAS, TX 75231
972.755.7100 (MAIN/FAX)
WWW.HAYWARDFIRM.COM

Invoice submitted to:
Highland Capital Management, L.P. 300 Crescent Court, Suite 700 Dallas, TX 75201

Invoice Date: October 4, 2021
 Invoice No.: 1607
 Due: Upon Receipt
 Total Balance Due: \$60,933.92

Professional Services

			<u>Hrs/Rate</u>	<u>Amount</u>
		<u>Adversary Proceedings</u>		
6/1/2021	ZZA	Review multiple correspondence from J. Morris and G. Demo regarding issues related to debtor's objections to HCMS and HCRE motions for leave to amend complaints (.2); review multiple correspondence from G. Demo and H. Winograd regarding substantive issues related to debtor's objections to HCMS and HCRE motions for leave (.4); review and revise debtor's objection to HCMS motion to amend answer (.8); review correspondence from J. Morris regarding issues related to debtor's objection to motions for leave to amend complaints (.1); finalize and upload to court order granting in part Dondero's motion to stay proceedings pending withdrawal of reference in AP 21-3003 (.2); correspond with T. Ellison advising of submission of proposed order in AP 21-3003 (.1); work on finalizing, filing, and service of debtor's objections and related documents to HCRE and HCMS motions for leave to file amended complaints in APs 21-3006 and 21-3007 (1.2).	3.00 400.00/hr	1,200.00
	MSH	Exchange email regarding finalization of objection to HCMS and HCRE motions to amend answer and filing issues (.40).	0.40 450.00/hr	180.00
6/2/2021	ZZA	Review and revise debtor's answer to UBS complaint in AP 21-3020 (.4); exchange correspondence with J. Morris regarding deadline to motion to compel filed in AP 21-3003 (.1); finalize and file debtor's answer to UBS complaint in AP 21-3020 (.2).	0.70 400.00/hr	280.00
	MSH	Review CLOH motion to extend time to respond to MTD (.10).	0.10 450.00/hr	45.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
6/3/2021	ZZA	Finalize and file notices of deposition of A. Johnson, B. McGovern, and N. Dondero in AP 21-3003 (.2); exchange correspondence with J. Morris regarding parties to be served with deposition notices in AP 21-3003 (.1); multiple correspondence with PSZJ team providing copies of motions to withdraw reference, briefs in support, and appendices filed in APs 21-3006 and 21-3007 (.2); review notices of appearance of counsel filed in APs 21-3006 and 21-3007 (.1); correspond with PSZJ team providing them with copies of just-filed motions to stay pending resolution of withdrawal of reference and motions for expedited hearing thereon filed in APs 21-3006 and 21-3007 (.2); review HCMS and HCRE motions to withdraw reference, briefs in support, motions for stay pending resolution of reference withdrawal, and motions for expedited hearing in APs 21-3006 and 21-3007 (.7).	1.50 400.00/hr	600.00
	MSH	Review various notices of depositions issued in Dondero AP (.20).	0.20 450.00/hr	90.00
6/4/2021	ZZA	Review court's order staying AP 21-3003 until 7/28/21 (.1).	0.10 400.00/hr	40.00
	MSH	Review order staying AP pending motion to withdraw reference (.10).	0.10 450.00/hr	45.00
6/7/2021	ZZA	Review multiple correspondence from G. Demo and H. Winograd regarding issues related to debtor's response to HCMFA's motion for leave to amend answer in AP (.1); correspond with H. Winograd regarding issues related to debtor's forthcoming response to HCMFA's motion for leave to amend answer (.1); finalize and file notice of deposition of HCMSI in AP 21-3006 (.1); review notices of status conference on motions to withdraw reference in APs 21-3006 and 21-3007 (.1).	0.40 400.00/hr	160.00
6/9/2021	ZZA	Review and analyze HCMSI's and HCRE's replies in support of motions for leave to file amended answers in APs 21-3006 and 21-3007 (.5); correspond with J. Pomerantz, J. Morris, and G. Demo regarding replies filed in APs 21-3006 and 21-3007 (.1); review and analyze NexPoint's motion for leave to amend answer in AP 21-3005 and correspond with J. Pomerantz, J. Morris, and G. Demo regarding same (.4).	1.00 400.00/hr	400.00
6/10/2021	ZZA	Review correspondence from T. Ellison regarding upcoming trial docket call in AP 20-3107 and correspond with J. Morris regarding same (.1); review employees' brief in response to UBS motion to compel and in support of employees' motion to quash filed in AP 21-3020 (.4); review correspondence from J. Morris regarding status of matters in AP 20-3107 (.1).	0.60 400.00/hr	240.00
6/12/2021	ZZA	Review correspondence from G. Demo regarding analysis of amended answers filed by defendants in APs 21-3006 and 21-3007 (.1).	0.10 400.00/hr	40.00
6/13/2021	ZZA	Review correspondence from T. Ellison regarding issues related to scheduling of trial in AP 20-3107 (.1).	0.10 400.00/hr	40.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
6/14/2021	ZZA	Review notice of transmission of motion to withdraw the reference to district court filed in AP 21-3007 (.1); review notice of transmission of motion to withdraw the reference to district court in AP 21-3006 (.1); correspond with J. Pomerantz, J. Morris, and G. Demo regarding district court case proceedings related to motions withdraw reference in APs 21-3006 and 21-3007 (.1); review multiple correspondence from J. Kathman, counsel for P. Daugherty, and T. Ellison regarding reset of trial docket call in AP 20-3107 (.1).	0.40 400.00/hr	160.00
6/15/2021	ZZA	Review and analyze Dondero's motion for stay pending appeal and request for expedited hearing filed in AP 20-3190 (.2).	0.20 400.00/hr	80.00
6/17/2021	ZZA	Review notice of hearing on Dondero's motion for stay pending appeal in AP 20-3190 (.1); calendar hearing on motion for stay pending appeal and correspond with PSZJ team regarding same (.1).	0.20 400.00/hr	80.00
6/18/2021	ZZA	Review re-filed notice of subpoena on PwC filed in AP 21-3006 and correspond with PSZJ team regarding same (.1); review court's order granting HCMSI's motion for leave to amend answer in AP 21-3006 (.1); review court's order granting HCRE's motion for leave to amend answer in AP 21-3007 (.1).	0.30 400.00/hr	120.00
6/21/2021	ZZA	Review clerk's correspondence requesting order from NexPoint in AP 21-3005 (.1); exchange correspondence with J. Morris regarding hearing on motion for stay in AP 20-3190 (.1); attend hearing on Dondero's emergency motion for stay pending appeal in AP 20-3190 (.4); exchange correspondence with J. Morris regarding hearing on motion for stay in AP 20-3190 (.1); attend hearing on Dondero's emergency motion for stay pending appeal in AP 20-3190 (.4); review Advisors' discovery responses received in AP 21-3000 (.1); review employees' witness and exhibit list for matters to be heard in AP 21-3020 (.1); review UBS's witness and exhibit list for 6/24 hearing in AP 21-3020 (.1).	1.40 400.00/hr	560.00
6/22/2021	ZZA	Review stipulation resolving Dondero's emergency motion to stay filed in AP 20-3190 (.1).	0.10 400.00/hr	40.00
6/24/2021	ZZA	Exchange multiple correspondence with H. Winograd regarding issues related to today's hearing on HCMFA's motion for leave to amend its answer (.2); attend hearing on HCMFA's motion for leave to file amended answer (.6); attend hearing on employees' motion to quash subpoenas and UBS's motion to compel compliance with subpoenas in AP 21-3020 (2.5).	3.30 400.00/hr	1,320.00
6/28/2021	ZZA	Review court's order denying employees' motion to quash in AP 21-3020 (.1).	0.10 400.00/hr	40.00
6/29/2021	MSH	Review DAF response to motion to dismiss (.10).	0.10 450.00/hr	45.00
	ZZA	Finalize and file stipulation with Funds and Advisors in AP 21-3000 and upload proposed order approving stipulation (.3); review amended stipulation and proposed scheduling order filed in AP 21-3020 and	0.50 400.00/hr	200.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		correspond with J. Pomerantz, J. Morris, R. Feinstein, and G. Demo regarding same (.2).		
6/30/2021	ZZA	Review motion for protective order filed by HCMFA and NexPoint Advisors in APs 21-3004 and 21-3005 (.4); review court's order setting status conference in AP 21-3000 (.1).	0.50 400.00/hr	200.00
SUBTOTAL:			[15.40	6,205.00]
<u>Case Administration</u>				
6/1/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of notice of hearing (.1); correspond with V. Trang providing instructions for service of bonus motion (.1); review notice of service of documents received from KCC (.1).	0.30 400.00/hr	120.00
6/2/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of answer (.1); review notice of service of documents received from KCC (.1).	0.20 400.00/hr	80.00
6/3/2021	ZZA	Multiple correspondence with V. Trang of KCC providing instructions for service of deposition notices (.1); correspond with V. Trang providing instructions for service of staffing report (.1); correspond with V. Trang providing instructions for service of OCP report (.1); review follow-up correspondence from V. Trang regarding service issues related to DSI staffing report (.1); review correspondence from P. Leathem of KCC regarding case monitoring issues related to ancillary litigation (.1); review notices of service of documents received from KCC (.1).	0.60 400.00/hr	240.00
6/4/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of OCP declaration (.1); correspond with V. Trang providing instructions for service of notice of hearing (.1); review follow-up correspondence from V. Trang regarding issues related to service of recently filed documents (.1); correspond with V. Trang providing extensive instructions for service of amended notice of hearing on 6/8 hearing (.2); finalize and file certificate of service of documents on behalf of KCC in 3:21-cv-842 and correspond with V. Trang providing file-stamped copy of same (.2); review multiple certificates of service of documents received from KCC (.1).	0.80 400.00/hr	320.00
6/5/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of witness and exhibit list and exhibits for show cause hearing (.1); review notice of service of documents received from KCC (.1).	0.20 400.00/hr	80.00
6/7/2021	HOL	Telephone call with M. Edmonds at the bankruptcy court regarding transcripts of tomorrow's hearing (0.2); email correspondence with M. Edmonds regarding transcripts (0.1); email correspondence with G. Demo and Z. Annable regarding same (0.1); prepare transcript request and submit (0.2).	0.60 175.00/hr	105.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
6/7/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of notice of proposed order (.1); correspond with V. Trang providing instructions for service of amended witness and exhibit list (.1); review multiple follow-up correspondence from V. Trang regarding document service issues (.1); exchange correspondence with P. Leathem of KCC regarding monitoring of district court cases (.1); exchange correspondence with J. Morris regarding issues related to KCC monitoring of certain district court matters (.1); correspond with V. Trang providing instructions for service of deposition notice (.1); correspond with P. Leathem regarding KCC case-monitoring (.1); correspond with V. Trang providing instructions for service of HCRE deposition notice (.1); exchange correspondence with V. Trang regarding instructions for service of opinion and order in AP 20-3190 (.1); correspond with V. Trang providing instructions for service of further amended w&e list and exhibits (.1); review multiple notices of service of documents received from KCC (.1).	1.10 400.00/hr	440.00
6/9/2021	HOL	Email correspondence with G. Demo and Z. Annable regarding transcript (0.1); email correspondence with K. Rehling regarding status of transcript (0.1); email to G. Demo and Z. Annable regarding ETA on transcript (0.1); receive draft of transcript, forward same to G. Demo and Z. Annable (0.1)	0.40 175.00/hr	70.00
	ZZA	Review correspondence from J. Donohue of DSI regarding need for appraiser (.1); work on identifying potential appraiser for analysis of debtor artwork (.5); correspond with V. Trang of KCC providing instructions for service of motion (.1); review notice of service of documents received from KCC (.1); exchange correspondence with V. Trang regarding procedures for service of documents during his vacation (.1).	0.90 400.00/hr	360.00
6/10/2021	HOL	Receive email from K. Rehling regarding final version of transcript, forward same to G. Demo and Z. Annable (0.1); receive final version of transcript, forward same to G. Demo and Z. Annable (0.1)	0.20 175.00/hr	35.00
6/14/2021	HOL	Forward 6/8 hearing transcript to G. Demo and Z. Annable (0.1); prepare and submit request for 6/10 hearing transcript, email correspondence regarding same (0.2); receive and forward 6/10 hearing transcript to G. Demo and Z. Annable (0.1);	0.40 175.00/hr	70.00
	ZZA	Finalize and file COS on behalf of KCC in case 3:21-cv-261 and provide file-stamped copy of same to V. Trang of KCC (.2); correspond with V. Trang providing instructions for service of debtor's appellate brief (.1); correspond with V. Trang providing instructions for service of order issued in 3:21-cv-261 (.1); exchange follow-up correspondence with V. Trang regarding document service issues (.1); review notice of service of documents received from KCC (.1).	0.60 400.00/hr	240.00
6/16/2021	ZZA	Finalize and file COS on behalf of KCC in 3:21-cv-261 and correspond with V. Trang of KCC regarding same (.2); correspond with V. Trang providing instructions for service of order extending deadlines (.1); correspond with V. Trang providing instructions for service of w&e list (.1); finalize and file notice of final term sheet for exit financing motion (.1); correspond with V. Trang providing instructions for service of term	0.80 400.00/hr	320.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		sheet (.1); exchange correspondence with V. Trang regarding document filing issues (.1); review multiple notices of service of documents received from KCC (.1).		
6/18/2021	HOL	Email correspondence regarding Mainstay invoice and courier fee (0.2); review Mainstay delivery emails, email correspondence with Z. Annable regarding same (0.2).	0.40 175.00/hr	70.00
	ZZA	Correspond with V. Trang of KCC providing instructions for service of order requiring disclosures (.1); correspond with V. Trang providing instructions for service of Hayward fee statement (.1); exchange multiple correspondence with P. Leathem of KCC regarding issues related to service of order requiring disclosures (.2); correspond with V. Trang providing instructions for service of CNO (.1); exchange follow-up correspondence with V. Trang and P. Leathem regarding document service issues (.1); review notice of service of documents received from KCC (.1).	0.70 400.00/hr	280.00
6/20/2021	ZZA	Review correspondence from J. Pomerantz regarding analysis of recent case law relevant to issues involved in debtor case (.1).	0.10 400.00/hr	40.00
6/21/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of order on third omnibus objection (.1); exchange correspondence with V. Trang regarding document service issues (.1); review notice of service of documents received from KCC (.1).	0.30 400.00/hr	120.00
6/22/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of debtor's response (.1); multiple correspondence with V. Trang providing instructions for service of w&e lists and exhibits (.1); exchange correspondence with V. Trang regarding additional document service issues (.1); review notices of service of documents received from KCC (.1).	0.40 400.00/hr	160.00
6/23/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of reply (.1); correspond with V. Trang providing instructions for service of amended w&e list (.1); review notice of service of documents received from KCC (.1).	0.30 400.00/hr	120.00
6/24/2021	ZZA	Finalize and file COS on behalf of KCC in 3:21-cv-879 and correspond with V. Trang of KCC regarding same (.2); correspond with V. Trang providing instructions for service of Silva declaration (.1); exchange correspondence with V. Trang regarding additional service items (.1); review notice of service of documents received from KCC (.1).	0.50 400.00/hr	200.00
6/25/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of subtrust motion (.1); review notice of service of documents received from KCC (.1).	0.20 400.00/hr	80.00
6/28/2021	HOL	Prepare request for 6/25 hearing transcript and submit (0.2);	0.20 175.00/hr	35.00
	ZZA	Correspond with V. Trang providing instructions for service of notice (.1); correspond with V. Trang providing instructions for service of order (.1); exchange correspondence with V. Trang regarding document service	0.50 400.00/hr	200.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		issues (.1); correspond with V. Trang providing instructions for service of notice of hearing (.1); review notice of service of documents received from KCC (.1).		
6/29/2021	HOL	Telephone call with clerk regarding 6/25 hearing and transcript request (0.1); update request and resubmit (0.1); email correspondence with K. Rehling regarding 6/25 hearing transcript (0.1); receive excerpt of 6/25 transcript, forward same to G. Demo and Z. Annable (0.1); email correspondence regarding 6/21 and 6/24 hearing transcripts (0.1); prepare requests for 6/21 and 6/24 transcripts and submit (0.3); telephone call with M. Edmond regarding 6/24 hearing transcript, revise request and resubmit (0.2); email correspondence with M. Edmond regarding 6/21 and 6/24 hearing transcripts (0.1); email correspondence with H. Jeng regarding resubmitted 6/21 and 6/24 hearing transcript requests (0.1)	1.20 175.00/hr	210.00
	ZZA	Correspond with V. Trang of KCC providing instructions for service of stipulation (.1); review notice of service of documents received from KCC (.1).	0.20 400.00/hr	80.00
6/30/2021	HOL	Receive balance of 6/25 hearing transcript, forward same to G. Demo and Z. Annable (0.1).	0.10 175.00/hr	17.50
	ZZA	Exchange correspondence with V. Trang of KCC regarding instructions for service of orders (.1); correspond with V. Trang providing instructions for service of order (.1); exchange correspondence with V. Trang regarding instructions for service of order denying Seery modification motion (.1); correspond with V. Trang providing instructions for service of notice of additional services (.1); exchange correspondence with V. Trang regarding additional service items for tonight (.1); correspond with V. Trang providing instructions for service of OCP report (.1); review notices of service of documents received from KCC (.1).	0.70 400.00/hr	280.00
SUBTOTAL:			[12.90	4,372.50]

Claims Analysis

6/14/2021	ZZA	Review multiple correspondence from J. Fried regarding proposed order on debtor's third omnibus objection to claims (.1).	0.10 400.00/hr	40.00
6/15/2021	ZZA	Review correspondence from J. O'Neill regarding issues related to draft order on debtor's third omnibus objection to claims (.1); review and revise proposed order on debtor's third omnibus objection to claims and correspond with J. O'Neill regarding same (.2); exchange follow-up correspondence with J. O'Neill regarding issues related to order on third omnibus objection to claims (.2).	0.50 400.00/hr	200.00
6/17/2021	ZZA	Review correspondence from J. O'Neill regarding issues related to proposed order on debtor's third omnibus objection to claims (.1); review and revise CNO regarding debtor's third omnibus objection to claims and	0.30 400.00/hr	120.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		correspond with J. O'Neill regarding revisions to same and finalization of proposed order (.2).		
6/18/2021	ZZA	Review correspondence from J. O'Neill regarding issues related to revisions to CNO and proposed order on third omnibus objection to claims (.1); follow-up correspondence with J. O'Neill regarding issues related to proposed order on third omnibus objection to claims (.1); finalize and file certificate of no objection regarding debtor's third omnibus objection to claims (.2); finalize and upload proposed order sustaining debtor's third omnibus objection to claims (.2); correspond with T. Ellison advising of filing of CNO and submission of proposed order (.1).	0.70 400.00/hr	280.00
6/21/2021	ZZA	Review court's order sustaining third omnibus objection to claims (.1).	0.10 400.00/hr	40.00
SUBTOTAL:			[1.70	680.00]

Employment of Professionals

6/3/2021	HOL	Email correspondence with Z. Annable regarding filing OCP and DSI staffing notices (0.1)	0.10 175.00/hr	17.50
	ZZA	Exchange correspondence with M. Holmes regarding filing of DSI staffing report and OCP report (.1); review DSI March staffing report and OCP report for April and correspond with K. Yee regarding revisions to same (.2); finalize and file DSI's March 2021 staffing report (.1); finalize and file April 2021 OCP report (.1); correspond with K. Yee providing file-stamped copies of DSI staffing report and OCP report (.1).	0.60 400.00/hr	240.00
6/4/2021	ZZA	Finalize and file OCP declaration for Walkers Bermuda Limited and correspond with G. Demo regarding same (.2).	0.20 400.00/hr	80.00
6/30/2021	HOL	Email correspondence with Z. Annable regarding filing OCP report (0.1).	0.10 175.00/hr	17.50
	ZZA	Review and revise Deloitte Tax's third notice of additional services to be provided and exchange correspondence with J. O'Neill regarding revisions (.3); finalize and file third notice of additional services to be provided by Deloitte Tax (.2).	0.50 400.00/hr	200.00
SUBTOTAL:			[1.50	555.00]

Fee Applications

6/1/2021	MSH	Review motion to pay restructuring fee to J. Seery (.10).	0.10 450.00/hr	45.00
6/2/2021	ZZA	Review case docket to confirm no objections to Hayward eleventh application for fees and expenses (.1); prepare and file CNO regarding Hayward eleventh application for fees and expenses (.2); correspond	0.40 400.00/hr	160.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		with J. Seery and J. Donohue of DSI regarding filing of CNO regarding Hayward eleventh application for fees and expenses (.1).		
6/16/2021	HOL	Work on December fee statement, email correspondence regarding same (2.8)	2.80 175.00/hr	490.00
6/17/2021	HOL	Continue work on December fee statement, email correspondence regarding same (3.7)	3.70 175.00/hr	647.50
	ZZA	Review and revise Hayward December invoice and correspond with M. Holmes regarding revisions to same (1.0).	1.00 400.00/hr	400.00
6/18/2021	HOL	revise and finalize invoice for fee statement, email correspondence with Z. Annable regarding same (0.8); work on fee statement, email draft to Z. Annable (1.5)	2.30 175.00/hr	402.50
	ZZA	Review, finalize, and file Hayward fee statement for December 2020 (.4).	0.40 400.00/hr	160.00
6/21/2021	ZZA	Exchange correspondence with J. Fried regarding issues related to hearing of forthcoming fee applications (.1).	0.10 400.00/hr	40.00
6/22/2021	ZZA	Exchange correspondence with J. Fried regarding issues related to forthcoming fee applications (.2).	0.20 400.00/hr	80.00
6/30/2021	ZZA	Finalize and file notice of amounts paid to ordinary course professionals through March 31, 2021 (.2); exchange correspondence with J. Fried regarding issues related to notice of hearing on PSZJ's interim fee application (.1); calendar hearing on PSZJ interim fee application and correspond with PSZJ team regarding same (.1); prepare amended notice of hearing on PSZJ's interim fee application and correspond with J. Fried regarding same (.2); exchange follow-up correspondence with J. Fried regarding amendment of notice of hearing on PSZJ's interim fee application and revise amended notice of hearing (.2).	0.80 400.00/hr	320.00
SUBTOTAL:			[11.80	2,745.00]

Litigation Matters

6/1/2021	HOL	Prepare binder of appendix to motion to dismiss, arrange for hand delivery to Judge Boyle's chambers, email correspondence regarding same (1.6)	1.60 175.00/hr	280.00
	ZZA	Review multiple correspondence from J. Elkin regarding issues related to forthcoming objection to motions for stay pending appeal (.1); review and revise Seery bonus motion and correspond with G. Demo regarding same (.6); review Alston & Bird's notice of withdrawal as counsel for NexBank (.1); exchange follow-up correspondence with G. Demo regarding issues related to Seery bonus motion (.1); exchange multiple correspondence with J. Elkin regarding finalization of debtor's objections to stay motions (.2); finalize and file amended notice of hearing on exit financing motion (.2); correspond with PSZJ team regarding CPCCM's	1.70 400.00/hr	680.00

			<u>Hrs/Rate</u>	<u>Amount</u>
		discovery requests (.1); exchange correspondence with M. Holmes regarding courtesy copy documents provided to Judge Boyle in 3:21-cv-842 (.1); finalize and file Seery bonus motion (.2).		
6/2/2021	ZZA	Review court's order requiring joint status report in case 3:20-cv-3408 and correspond with PSZJ team regarding same (.1); review DAF and Holdco's motion to extend response deadline in 3:21-cv-842 (.1); review correspondence and proposed order received from K. James at Sbaiti related to motion extend response deadline (.1).	0.30 400.00/hr	120.00
6/3/2021	ZZA	Review multiple correspondence from TSG Reporting regarding scheduling of depositions (.1); exchange correspondence with G. Demo regarding cancellation of hearing in Holdco v. UCC matter (.1); review multiple correspondence from J. Morris regarding deposition notices to be served (.1); review and analyze Advisors', Funds', and Trusts' reply brief in support of motion for stay pending appeal (.4); review waiver of service of summons filed in 3:21-cv-842 (.1); review multiple deposition notices received from J. Morris and exchange multiple correspondence with J. Morris regarding revisions to be made to same (.4); review court's order extending deadlines for Holdco and DAF to file responses to motion to dismiss and motion to enforce in 3:21-cv-842, calendar same deadlines, and correspond with PSZJ attorneys regarding same (.2); review and revise debtor's motion for an order authorizing clerk to accept under seal documents in appeal of HarbourVest settlement and correspond with H. Winograd regarding additions to be made (.4); prepare notice of hearing on Seery bonus motion and correspond with G. Demo regarding same (.3); review and respond to correspondence from G. Demo regarding local procedures related to motion practice (.2); review correspondence from T. Ellison regarding notice to be provided to participants at 6/8 hearing (.1); correspond with J. Pomerantz and J. Morris regarding ancillary litigation cases and provide dockets from same (.3).	2.50 400.00/hr	1,000.00
	MSH	Review HCMF reply ISO motion to stay pending appeal (.10); review order granting same (.10).	0.20 450.00/hr	90.00
6/4/2021	ZZA	Review correspondence from J. Morris regarding issues related to handling of 6/8 hearing (.1); exchange correspondence with J. Morris regarding preparation of amended notice of hearing with court's required procedures for 6/8 hearing (.1); exchange correspondence with L. Canty regarding witness and exhibit issues for 6/8 hearing (.2); review HCMS's and HCRE's refiled motions for stay pending resolution of motions to withdraw the reference and send multiple correspondence to PSZJ team regarding same (.3); review and analyze Trusts' objection to exit financing motion (.3); review multiple follow-up correspondence from G. Demo and J. Morris regarding preparation of amended notice of hearing regarding 6/8 hearing (.1); finalize and file notice of hearing on Seery bonus motion and correspond with G. Demo regarding same (.2); calendar multiple deadlines related to Seery bonus motion and correspond with PSZJ team regarding same (.2); review multiple correspondence from G. Demo regarding need for 5/20 hearing transcript (.1); exchange correspondence with H. Winograd regarding issues related to debtor's motion requesting district court accept documents under seal (.1); prepare amended notice of hearing on	2.70 400.00/hr	1,080.00

			<u>Hrs/Rate</u>	<u>Amount</u>
		<p>motions to be heard 6/8 including court's specific instructions for in-person and WebEx attendance (.4); exchange correspondence with J. Morris regarding amended notice of hearing and finalization of same (.1); finalize and file amended notice of hearing on 6/8 matters (.2); review Dondero's response opposed to motion to extend removal period (.1); exchange multiple correspondence with J. Morris and L. Canty regarding witness and exhibit issues for 6/8 hearing (.2).</p>		
6/4/2021	MSH	Review Dugaboy objection to exit financing motion (.10); review Dondero objection to motion to extend removal deadlines (.10).	0.20 450.00/hr	90.00
6/5/2021	ZZA	Review multiple correspondence from J. Morris and L. Canty regarding status of witness and exhibit lists and exhibits for 6/8 hearing (.1); review and revise debtor's witness and exhibit list for hearing on 6/8 (.2); exchange correspondence with G. Demo regarding revisions to debtor's witness and exhibit list (.1); finalize and file debtor's witness and exhibit list and exhibits for 6/8 hearing (.5); exchange correspondence with L. Canty and G. Demo regarding witness and exhibit list and exhibits for hearing on extension of removal deadline (.2).	1.10 400.00/hr	440.00
6/6/2021	ZZA	Review multiple correspondence from J. Morris regarding issues related to exhibit binders for in-person 6/8 hearing (.1); review correspondence from G. Demo regarding exhibit issues for 6/8 hearing (.1); correspond with J. Morris regarding issues related to preparation and service of exhibit binders for 6/8 hearing (.1); exchange multiple correspondence with D. Rylander of Mainstay Legal regarding preparation of binders for 6/8 hearing (.2); exchange correspondence with G. Demo regarding additional issues related to preparation and service of binders for 6/8 hearing (.1); work on providing documents and exhibits to Mainstay for inclusion in binders for 6/8 hearing and exchange correspondence with D. Rylander regarding issues related to same (.6); exchange follow-up correspondence with J. Morris regarding issues related to debtor's binders for 6/8 hearing (.2); multiple follow-up correspondence with D. Rylander regarding issues related to preparation of binders for 6/8 hearing (.2); exchange follow-up correspondence with J. Pomerantz, L. Canty, and J. Morris regarding issues related to debtor's binders and exhibits for 6/8 hearing (.4); review and revise draft notice of proposed order on Seery modification motion and declaration of J. Pomerantz regarding same (.4); correspond with J. Morris regarding Webex issues for 6/8 hearing (.1); review notice of docketing of appeal in case 3:21-cv-1295 (.1); exchange multiple follow-up correspondence with G. Demo and L. Canty regarding information and materials needed for 6/8 hearing binders (.2); review correspondence from G. Demo regarding issues related to debtor's notice of proposed order on Seery modification motion (.1); review multiple correspondence from G. Demo and L. Canty regarding witness and exhibit list and exhibits for hearing on Seery modification motion (.2); follow-up correspondence with G. Demo regarding filing of documents related to 6/8 hearing (.1); work on issues related to preparation of hearing and exhibit binders for 6/8 hearing and exchange extensive correspondence with D. Rylander at Mainstay regarding same (1.2); review correspondence from H. Winograd regarding forthcoming response to HCMFA's motion for leave to file amended answer (.1).	4.00 400.00/hr	1,600.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
6/7/2021	HOL	Prepare cover sheet for exhibit binders, email correspondence regarding same (0.2); review emails between Z. Annable and Mainstay regarding exhibit binders (0.2).	0.40 175.00/hr	70.00
	ZZA	Multiple correspondence with M. Holmes regarding documents for inclusion in hearing and exhibit binders for 6/8 hearing (.2); review multiple correspondence from G. Demo and L. Canty regarding revisions and additions to witness and exhibit list and exhibits for hearing on Seery modification motion (.2); exchange correspondence with G. Demo and J. Pomerantz regarding issues related to notice of proposed order on Seery modification motion (.1); finalize and file notice of proposed order on Seery modification motion and declaration of J. Pomerantz in support of same (.4); correspond with T. Ellison regarding debtor's filing of notice of proposed order on Seery modification motion (.1); review multiple follow-up correspondence from M. Holmes regarding issues related to 6/8 hearing binders (.1); revise, finalize, and file debtor's amended w&e list and exhibits for hearing on Seery modification motion (.2); exchange multiple correspondence with D. Rylander at Mainstay regarding issues related to finalization of 6/8 hearing and exhibit binders and provide additional documents to D. Rylander (.4); correspond with T. Ellison regarding hearing and exhibit binders for 6/8 hearing and inquire about document presentation issues (.1); correspond with J. Morris regarding preparation for 6/8 hearing (.1); review correspondence from T. Ellison regarding issues related to 6/8 in-person hearing (.1); exchange correspondence with A. Byers of Mainstay and J. Morris regarding issues related to delivery of hearing and exhibit binders (.2); exchange follow-up correspondence with A. Byers regarding issues related to delivery of hearing and exhibit binders (.1); correspond with PSZJ trial team regarding procedures for in-person hearing on 6/8 (.1); correspond with T. Ellison regarding court's copies of hearing and exhibit binders for 6/8 (.1); review deposition notice of HCRE and correspond with H. Winograd regarding revisions to same (.1); exchange correspondence with H. Winograd regarding additional filings to be made (.1); finalize and file notice of deposition of HCRE (.1); exchange correspondence with J. Morris regarding delivery of exhibit and hearing binders for 6/8 hearing (.1); review M. Patrick's amended w&e list for 6/8 hearing (.1); review follow-up correspondence from T. Ellison regarding document presentation procedures for 6/8 hearing (.1); review multiple correspondence from M. Holmes and G. Demo regarding hearing transcripts to be ordered (.1); exchange correspondence with J. Hoffman, committee counsel, regarding hearing transcript issues for 6/8 hearing (.1); exchange correspondence with L. Canty regarding procedures for document presentation at 6/8 hearing (.1); review multiple correspondence from J. Morris, L. Canty, and G. Demo regarding further amendment and debtor's witness and exhibit list for 6/8 hearing (.2); finalize and file further amended witness and exhibit list and exhibits for 6/8 hearing (.2); lengthy correspondence with D. Rylander and A. Byers of Mainstay regarding revisions and additions to exhibit binders for 6/8 hearing and instructions for delivery of same in advance of morning hearing (.3); review and analyze court's opinion and order granting in part debtor's motion to hold J. Dondero in contempt (1.0).	5.10 400.00/hr	2,040.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
6/7/2021	MSH	Analyze opinion on Dondero contempt (.50).	0.50 450.00/hr	225.00
6/8/2021	HOL	Finalize and e-file second amended w&e list, email correspondence with L. Canty regarding same (0.4); email correspondence with T. Ellison regarding second amended w&e list (0.2)	0.60 175.00/hr	105.00
	ZZA	Attend hearing on debtor's contempt motion against alleged violators for violation of court orders and hearing on debtor's motion to further extend deadline for removal of actions (10.7); exchange correspondence with J. Fried regarding issues related to upcoming 6/10 hearing on Trusts' Rule 2015.3 motion (.1); review Acis's and Terry's non-opposition to reopening of Acis bankruptcy case (.1); review and analyze Trusts' reply in support of 2015.3 motion (.2).	11.10 400.00/hr	4,440.00
6/9/2021	ZZA	Exchange correspondence with K. Whizin of Mainstay regarding retrieval and delivery of excess hearing and exhibit binders from 6/8 hearing (.2); exchange correspondence with T. Ellison regarding retrieval of hearing and exhibit binders from courtroom (.1); review multiple correspondence from G. Demo and M. Holmes regarding issues related to 6/8 hearing transcript (.1); follow-up correspondence with K. Whizin regarding procedures for retrieval and delivery of binders from court (.1); exchange follow-up correspondence with T. Ellison regarding procedures for retrieval of binders from court (.1); follow-up correspondence with K. Whizin regarding time, contact, and procedure for retrieving binders (.1); review draft transcript of 6/8 hearing (.1); review correspondence from G. Demo regarding issues related to continued hearing on Seery modification motion (.1); exchange correspondence with J. Pomerantz regarding issues related to continued hearing on Seery modification motion (.1).	1.00 400.00/hr	400.00
6/10/2021	ZZA	Exchange correspondence with J. Dubel providing him with Webex information for today's hearing (.1); review correspondence from M. Sbaiti, counsel for DAF and Holdco, regarding issues related to continued hearing on Seery modification motion (.1); exchange correspondence with G. Demo regarding scheduling of future status conference on 2015.3 motion (.1); review amended notice of hearing on Seery modification motion filed by DAF and Holdco (.1); review correspondence from T. Ellison regarding Webex information for hearing on Seery modification motion (.1); exchange multiple correspondence with J. Pomerantz regarding issues related to continued hearing on Rule 2015.3 motion (.2); attend hearing on Trusts' motion for order compelling compliance with Rule 2015.3 and HCMSI's and HCRE's motions for leave to amend answers to complaints (2.8); calendar hearing on Seery modification motion and correspond with PSZJ attorneys regarding same (.1); review correspondence from M. Holmes regarding status and issues related to completion of 6/8 hearing transcript (.1); exchange follow-up correspondence with K. Whizin of Mainstay regarding delivery of binders and boxes picked up from court (.1); review and revise proposed order on motion to extend removal deadline and correspond with J. O'Neill regarding issues related to same (.4); review follow-up correspondence from J. O'Neill regarding revisions to proposed order on motion to extend removal deadline (.1); review correspondence from J. Pomerantz regarding continuation of hearing on Seery modification motion (.1);	5.60 400.00/hr	2,240.00

			<u>Hrs/Rate</u>	<u>Amount</u>
		review phv application of J. Prostok, counsel for Acis, J. Terry, and B. Adams, filed in Acis bankruptcy (.1); review unopposed motion to continue hearing on Seery modification motion (.1); exchange correspondence with M. Holmes regarding 6/8 hearing transcript (.1); review Acis's and Terry's objection to NSOF's motion to confirm discharge or plan injunction does not bar lawsuit filed in Acis bankruptcy and correspond with PSZJ team regarding same (.4); exchange follow-up correspondence with K. Whizin regarding delivery of boxes and binders retrieved from court (.1); review US Bank's objection to NSOF's motion to confirm discharge or plan injunction does not bar lawsuit filed in Acis case (.4).		
6/11/2021	ZZA	Review correspondence from G. Demo requesting order of 6/10 hearing transcript (.1); review multiple correspondence from H. Winograd regarding issues related to subpoena to be issued to PwC (.2); correspond with K. Rehling requesting copy of 6/8 hearing transcript (.1); research and analyze subpoena service issues and correspond with H. Winograd regarding my analysis of same (.4); review and revise subpoena to be issued to PwC and correspond with H. Winograd regarding revisions (.3); review 6/8 hearing transcript received from K. Rehling (.1); exchange follow-up correspondence with J. Morris and H. Winograd regarding subpoena issues (.1); correspond with J. Hoffman, committee counsel, providing her with 6/8 hearing transcript (.1); review and revise current draft subpoena to be issued to PwC and correspond with H. Winograd regarding revisions (.4); review correspondence from G. Demo regarding issues related to proposed order granting motion to extend removal deadline (.1); review court's order approving employment of Teneo Capital (.1); review correspondence from W. Howell, counsel for Dondero, regarding revisions to order extending removal deadline and correspond with G. Demo regarding same (.1); review multiple correspondence from G. Demo regarding revisions to and finalization of order extending removal deadline (.1); exchange correspondence with H. Winograd regarding finalization of subpoena to PwC (.1); review correspondence from G. Demo regarding obtaining hearing setting on Rule 2015.3 motion (.1); exchange multiple follow-up correspondence with H. Winograd and J. Morris regarding additional revisions to PwC subpoena and service of same (.6); finalize and file proposed order on extension of removal deadline (.1); correspond with T. Ellison regarding submission of order to extend removal deadline (.1); correspond with T. Ellison regarding obtaining hearing setting on Trusts' 2015.3 motion (.1); review correspondence from J. Pomerantz regarding request for hearing setting on Trusts' 2015.3 motion and correspond with T. Ellison and D. Draper regarding request for hearing setting (.1); follow-up correspondence with J. Morris and H. Winograd regarding subpoena service issues (.2); review correspondence from D. Draper and J. Pomerantz regarding setting on Trusts' 2015.3 motion (.1); review correspondence from M. Edmond at clerk's office regarding orders submitted for court review (.1); review follow-up correspondence from D. Draper and J. Pomerantz regarding hearing setting on Trusts' 2015.3 motion (.1); finalize and file notice of subpoena issued to PricewaterhouseCoopers (.1); arrange for process server to serve subpoena on PwC (.2); correspond with T. Buckingham of KCC providing instructions for service of notice of subpoena (.1); follow-up correspondence with H. Winograd and J. Morris regarding issues related	6.40 400.00/hr	2,560.00

			<u>Hrs/Rate</u>	<u>Amount</u>
		to service of subpoena (.1); review follow-up correspondence from PCP process service regarding service of subpoena (.1); correspond with M. Holmes regarding hearing transcripts (.1); correspond with H. Winograd regarding issues related to record in appeal of HarbourVest settlement (.1); review amended answers filed by defendants in APs 21-3006 and 21-3007 (.2); review correspondence from H. Winograd regarding depositions notices to be filed (.1); review and revise notice of depositions of B. Froehlich, E. Powell, B. Ward, J. Honis, and E. Constantino and correspond with H. Winograd regarding same (.2); finalize and file notice of depositions of B. Froehlich, E. Powell, B. Ward, J. Honis, and E. Constantino (.2); correspond with T. Buckingham providing instructions for service of deposition notice (.1); exchange multiple correspondence with H. Winograd and L. Canty regarding issues related to subpoena issued to PwC (.3); research registered agent information for PwC and correspond with L. Canty and H. Winograd regarding same and discussing options for service (.3); review notice of service of documents received from KCC (.1); exchange follow-up correspondence with J. Morris and L. Canty regarding subpoena issues (.2).		
6/11/2021	MSH	Exchange email regarding PWC subpoena issues (.20)	0.20 450.00/hr	90.00
6/13/2021	ZZA	Review correspondence from T. Ellison regarding setting for continued hearing on 2015.3 motion (.1); multiple follow-up correspondence with T. Ellison regarding potential hearing setting on Trusts' 2015.3 motion (.1).	0.20 400.00/hr	80.00
6/14/2021	ZZA	Review multiple correspondence from M. Holmes regarding status on requested hearing transcripts (.1); review correspondence from T. Ellison regarding hearing setting for continued hearing on Trusts' 2015.3 motion (.1); review correspondence from PCP process server regarding issues related to service of subpoena on PwC (.1); review multiple correspondence from J. Pomerantz and D. Draper, counsel for Trusts, regarding issues related to handling of continued hearing on Trusts' 2015.3 motion (.1); review 6/10 hearing transcript received from M. Holmes (.1); exchange correspondence with J. Hoffman, committee counsel, regarding 6/10 hearing transcript (.1); review correspondence from J. Pomerantz regarding scheduling related to upcoming matters (.1); review correspondence from PCP process server confirming service of subpoena on PwC (.1); exchange multiple correspondence with J. Morris and L. Canty regarding additional issues related to service of PwC subpoena (.2); exchange email correspondence with J. O'Neill and G. Demo regarding issues related to order extending removal deadline (.2); review second notice of hearing on Seery modification motion (.1); review notice of deposition and request for documents issued to Trussway (.2); review notice of deposition, subpoena, and request for documents issued to debtor by the Trusts' (.2); calendar new hearing on Seery modification motion and correspond with PSZJ team regarding same (.1).	1.80 400.00/hr	720.00
6/15/2021	ZZA	Review correspondence from T. Ellison regarding need for motion to continue hearing on Seery bonus motion (.1); review multiple correspondence from J. Pomerantz and G. Demo regarding issues	0.30 400.00/hr	120.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		related to continuation of hearing on Seery bonus motion (.1); correspond with G. Demo regarding issues related to continuation of hearing on Seery bonus motion (.1).		
6/16/2021	ZZA	Review correspondence from G. Demo regarding preparation of motion to continue hearing on Seery bonus motion (.1); review affidavit of service of subpoena on PwC received from PCP process server (.1); review Judge Fish's request for recusal in 3:21-cv-1379 (.1); review Trusts' motion to waive local counsel requirement in 3:21-cv-1295 (.1); multiple correspondence with PSZJ attorneys regarding ECF notice issues in pending district court cases (.1); correspond with J. Morris and H. Winograd regarding issues related to service of subpoena on PwC (.1); review court's order extending deadline to remove actions (.1); review correspondence from G. Demo regarding forthcoming filings (.1); calendar deadline to remove actions and correspond with PSZJ team regarding same (.1); review and revise notice of term sheet and correspond with G. Demo regarding same (.1); review correspondence from G. Demo regarding revisions to term sheet (.1); finalize and file witness and exhibit list and exhibits amending list from 6/8 hearing (.2); multiple follow-up correspondence with L. Canty and G. Demo providing file-stamped copies of recent pleadings (.1); review court's order granting motion to continue hearing on Seery modification motion (.1).	1.50 400.00/hr	600.00
6/17/2021	ZZA	Review court's order denying motion to waive local counsel requirement in 3:21-cv-1295 (.1); prepare motion to continue hearing on Seery bonus motion and proposed order thereon and correspond with G. Demo regarding same (.5); review court's order requiring trustee of Trusts to appear at hearings (.1); review multiple correspondence from J. Pomerantz and T. Ellison regarding scheduling of upcoming matters (.1); review multiple correspondence from J. Hoffman, committee counsel, and J. Morris regarding adjournment of certain upcoming depositions (.2); review notice of intent to take deposition of corporate representative of UBS filed in AP 21-3020 (.1).	1.10 400.00/hr	440.00
	MSH	review order denying Trust motion to waive local counsel (.10); review order requiring trust representative appear at hearings (.10).	0.20 450.00/hr	90.00
6/18/2021	ZZA	Review correspondence from J. Morris regarding issues related to upcoming depositions (.1); review court's order requiring disclosures (.3); review notice of subpoena to PwC by HCMSI (.1); correspond with PSZJ team regarding employees' notice of deposition of corporate representative of UBS (.1); exchange correspondence with J. Seery regarding issues identification of legal fees related to note collection matters (.1); review follow-up correspondence from T. Ellison and J. Pomerantz regarding scheduling of hearing on Seery bonus motion (.1); review recent caselaw relevant to issues involved in debtor case and correspond with J. Pomerantz regarding same (.5).	1.30 400.00/hr	520.00
	MSH	Analyze court's order requiring disclosures by Dondero related entities (.20).	0.20 450.00/hr	90.00
6/21/2021	ZZA	Review correspondence from H. Winograd regarding issues related to pending motions to withdraw reference (.1); investigate issues related to pending motions for withdrawal of the reference per H. Winograd request	1.60 400.00/hr	640.00

			<u>Hrs/Rate</u>	<u>Amount</u>
		and correspond with H. Winograd regarding same (.3); exchange correspondence with H. Winograd regarding issues related to DAF and Holdco litigation (.2); review CPCMC's discovery responses received from F. Smith, counsel for CPCMC (.5); correspond with PSZJ team regarding witness and exhibit lists to be filed for 6/25 hearing (.1); exchange correspondence with J. Morris regarding witness and exhibit issues for upcoming hearings (.1); exchange correspondence with H. Winograd regarding issues related to debtor's responses to CPCMC discovery requests (.2); review Dugaboy's supplemental objection to exit financing motion (.1).		
6/21/2021	MSH	Review supplemental objection to exit financing motion filed by Dugaboy (.10)	0.10 450.00/hr	45.00
6/22/2021	MSH	Review stipulation regarding Dondero motion for stay of contempt order pending appeal (.10).	0.10 450.00/hr	45.00
	ZZA	Review clerk's correspondence requesting order from HCRE related to motion to file document under seal (.1); review correspondence from J. Hoffman, committee counsel, regarding scheduled depositions (.1); review multiple correspondence from L. Canty regarding forthcoming witness and exhibit list for 6/25 hearing (.1); review, finalize, and file witness and exhibit lists and exhibits for hearing on Seery bonus motion and exit financing motion (.5); follow-up correspondence with J. Morris regarding debtor's witness and exhibit lists for hearing on bonus motion and exit financing motion (.1); review correspondence from A. Russell, committee counsel, regarding upcoming depositions and correspond with H. Winograd regarding same (.1); review UST's new rules regarding uniform periodic reports and correspond with PSZJ team regarding same (.2); review follow-up correspondence from A. Russell and J. Morris regarding upcoming depositions (.1); review amended civil cover sheet filed by DAF and Holdco in 3:21-cv-842 (.1).	1.40 400.00/hr	560.00
6/23/2021	ZZA	Review motion to continue hearing on motion to reopen case filed in Acis bankruptcy (.1); review correspondence from H. Winograd regarding rescheduling of depositions (.1); review correspondence from J. Pomerantz regarding scheduling issues related to pending motions (.1); review correspondence from G. Demo regarding upcoming matters (.1); review correspondence from T. Ellison and J. Pomerantz regarding issues related to matters to be heard 6/25 (.1); review and revise reply in support of exit financing motion and correspond with G. Demo regarding revisions (.4); finalize and file debtor's reply in support of exit financing motion (.2); review Trusts' witness and exhibit list and exhibits regarding hearing on exit financing motion (.3); review court's order continuing hearing on motion to reopen Acis bankruptcy (.1); review, revise, finalize, and file debtor's amended w&e list and exhibits for 6/25 hearing (.4).	1.90 400.00/hr	760.00
6/24/2021	ZZA	Review court's orders denying motion for stay pending appeal issued in 3:21-cv-538 and 3:21-cv-539 (.1); correspond with PSZJ team regarding court's order denying motion for stay pending appeal (.1); calendar new hearing date of motion to reopen Acis bankruptcy and correspond with PSZJ team regarding same (.1); review, finalize, and file supplemental declaration of T. Silva (.2); follow-up correspondence with G. Demo regarding T. Silva declaration (.1); exchange multiple correspondence	0.80 400.00/hr	320.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		with J. Morris and G. Demo regarding developments in litigation with the Funds (.2).		
6/25/2021	MSH	Review notice of amended appointment of UCC (.10).	0.10 450.00/hr	45.00
	ZZA	Attend hearing on debtor's exit financing motion, Seery bonus motion, and Seery modification motion (5.9); finalize and file proposed order granting exit financing motion (.2); correspond with T. Ellison advising of submission of order on exit financing motion (.1); follow-up correspondence with G. Demo regarding revisions to order on exit financing motion and submission of same (.1); correspond with J. Pomerantz, J. Morris, and G. Demo regarding issues from today's hearing (.1); review UST's amended appointment of committee (.1); review correspondence from G. Demo regarding additional filing to be made (.1); review, finalize, and file motion authorizing creation of indemnity subtrust (.6).	7.20 400.00/hr	2,880.00
6/26/2021	ZZA	Review draft stipulation with Funds and Advisors received from J. Morris (.2).	0.20 400.00/hr	80.00
6/27/2021	ZZA	Review correspondence from A. Russell, committee counsel, and J. Morris regarding rescheduling of depositions (.1).	0.10 400.00/hr	40.00
6/28/2021	MSH	Review order requiring briefing by DAF on contractual jury waiver (.10); review DAF reply in DC action (.10).	0.20 450.00/hr	90.00
	ZZA	Review correspondence from J. Morris regarding issues related to draft stipulation with Funds and Advisors (.1); review correspondence from G. Demo requesting order of 6/25 hearing transcript (.1); review correspondence from G. Demo regarding issues related to motion to enforce reference (.1); review court's order requiring post-hearing submissions (.1); review and revise current version of stipulation with Funds and Advisors and correspond with J. Morris regarding revisions to same (.3); review correspondence from M. Edmond in clerk's office regarding hearing setting on subtrust motion (.1); exchange correspondence with J. Pomerantz regarding hearing setting on subtrust motion (.1); correspond with M. Edmond regarding issues related to hearing setting on debtor's subtrust motion (.1); prepare notice of hearing on subtrust motion and correspond with J. Pomerantz regarding same (.3); review and analyze issues related to debtor's motion to enforce reference and correspond with G. Demo regarding analysis of same (.6); review correspondence from J. Morris regarding preparation of order approving stipulation with Funds and Advisors (.1); review unopposed motion for leave to file response in excess of page limits filed by DAF and Holdco in 3:21-cv-842 (.1); exchange correspondence with G. Demo and J. Pomerantz regarding issues related to subtrust motion and hearing thereon (.2); prepare proposed order approving stipulation of adjournment with Funds and Advisors and correspond with J. Morris regarding same (.2); review and revise notice of hearing on subtrust motion and deadlines related thereto and correspond with J. Pomerantz and G. Demo regarding revisions (.2); review, finalize, and file debtor's notice of filing of second amended and restated advisory agreement (.3); follow-up correspondence with J. Pomerantz regarding hearing setting	4.00 400.00/hr	1,600.00

			<u>Hrs/Rate</u>	<u>Amount</u>
		for debtor's subtrust motion (.1); exchange follow-up correspondence with G. Demo regarding issues related to noticing of hearing in subtrust motion (.1); calendar deadline for DAF and Holdco to file pleading regarding jury trial rights and correspond with PSZJ team regarding same (.1); exchange correspondence with J. Pomerantz regarding issues related to exit financing order (.1); finalize and file notice of hearing on subtrust motion (.2); calendar hearing on subtrust motion and related deadlines and correspond with PSZJ team regarding same (.2); review correspondence from L. Canty regarding amended w&e list and exhibit for 6/8 contempt hearing (.1); exchange multiple correspondence with J. Pomerantz and J. Morris regarding issues related to submission to court of time entries related to contempt motion (.2).		
6/29/2021	MSH	Review DAF response to motion to enforce reference (.10).	0.10 450.00/hr	45.00
	ZZA	Review correspondence from J. Morris regarding issues related to submission of debtor's attorney fees related to contempt motion (.1); review court's order granting DAF and Holdco's motion for leave to file response in excess of page limits (.1); review correspondence from G. Demo regarding revisions to order on Seery modification motion (.1); review and revise proposed order on Seery modification motion and correspond with J. Morris regarding same (.2); review update on ancillary litigation involving debtor-affiliate and correspond with PSZJ team regarding same (.3); correspond with T. Ellison advising of filing of stipulation and submission of order (.1); finalize and file proposed order on Seery bonus motion and correspond with T. Ellison advising of submission of same (.2); review correspondence from J. Hoffman, committee counsel, inquiring about issues related to hearing transcripts and correspond with M. Holmes regarding same (.1); exchange multiple correspondence with M. Holmes and G. Demo regarding issues related to recent hearing transcripts (.2); exchange follow-up correspondence with J. Hoffman regarding order of hearing transcripts (.1); follow-up correspondence with J. Morris regarding issues related to submission of attorneys' fees related to contempt proceeding (.1); review correspondence from J. Pomerantz regarding order on exit financing and correspond with T. Ellison regarding same (.1); review correspondence from J. Morris regarding issues related to Seery modification motion (.1); review, finalize, and submit proposed order denying Seery modification motion and correspond with T. Ellison advising of same (.2); review DAF's and Holdco's response to motion to enforce reference (.4); review DAF's and Holdco's response to motion to dismiss (.6).	3.00 400.00/hr	1,200.00
6/30/2021	MSH	Review order authorizing restructuring fee payment and order authorizing exit financing motion (.20).	0.20 450.00/hr	90.00
	MSH	Review HCMFA and NexPoint motions for protective order (.10)	0.10 450.00/hr	45.00
	ZZA	Review multiple correspondence from J. Morris, J. Pomerantz, and L. Canty regarding issues related to submission of attorneys' fees related to contempt proceedings (.2); review 6/25 hearing transcript received from M. Holmes (.2); review court's order approving exit financing (.1); review court's order approving Seery bonus motion (.1); review court's order	1.20 400.00/hr	480.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		denying Seery modification motion (.1); review correspondence from F. Smith, counsel for CPCM, regarding document production (.1); review March OCP report and correspond with K. Yee regarding revisions to be made to same (.1); exchange correspondence with J. Morris regarding issues related to order setting status conference (.1); multiple correspondence with PSZJ team regarding HCMFA's and NexPoint Advisors' motions for protective order (.1); correspond with J. Hoffman, committee counsel, providing her with hearing transcripts (.1); exchange follow-up correspondence with J. Hoffman regarding outstanding hearing transcripts (.1).		
		SUBTOTAL:	[74.10	29,175.00]
		<u>Matters Pertaining to Appeals</u>		
6/1/2021	ZZA	Finalize and file debtor's opposition to motion for stay pending appeal and appendix in support of opposition in 5th Circuit case 21-10449 (.3).	0.30 400.00/hr	120.00
6/2/2021	ZZA	Review and analyze multiple notices from 5th Circuit regarding docket entry revisions regarding recently filed documents (.1); review correspondence from H. Winograd regarding issues related to Trusts' appeal of HarbourVest settlement (.1); review 5th Circuit's order granting motions for leave to appeal directly to 5th Circuit and correspond with PSZJ team regarding same (.2); review 5th Circuit's docket entries and updates regarding case captioning and transfer and provide multiple correspondence to PSZJ team regarding same (.2); review Trusts' notice of appeal of UBS settlement and correspond with PSZJ team regarding same (.2); review correspondence from H. Winograd regarding motion to seal documents in appeal of HarbourVest settlement (.1).	0.90 400.00/hr	360.00
	MSH	Review 5th Circuit orders granting leave to appeal (.10).	0.10 450.00/hr	45.00
6/6/2021	ZZA	Review and revise debtor's motion for leave to file sur-reply and draft sur-reply to motion for stay pending appeal in 5th Circuit case 21-10449 (.5); review correspondence from G. Demo regarding revisions to debtor's motion for leave to file sur-reply (.1); review multiple correspondence from J. Pomerantz regarding additional revisions to debtor's sur-reply to motions for stay pending appeal (.1); review multiple correspondence from G. Demo and J. Pomerantz regarding revised draft sur-reply to motions for stay pending appeal (.1).	0.80 400.00/hr	320.00
6/7/2021	ZZA	Review multiple correspondence from J. Elkin and G. Demo regarding issues related to debtor's sur-reply to motions for stay pending appeal (.1); revise debtor's motion for leave to file sur-reply to motion for stay pending appeal in case 21-10449 and draft sur-reply and exchange multiple correspondence with J. Elkin regarding revisions to same (.7); finalize and file debtor's motion for leave to file sur-reply in 5th Circuit case 21-10449 (.3); review appellants' response of no opposition to motion for leave to file sur-reply in 21-10449 and correspond with PSZJ	1.30 400.00/hr	520.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		team regarding same (.1); review multiple correspondence from 5th Circuit regarding revisions to docket text of today's electronic entries (.1).		
6/9/2021	ZZA	Review correspondence from H. Winograd regarding issues related to finalization of motion for an order authorizing acceptance of documents under seal in appeal of HarbourVest settlement (.1); review notice of transmittal of record in appeal 3:21-cv-538 (.1); review joint statement of parties filed in appeal 3:20-cv-3408 (.1); review correspondence from H. Hochman regarding issues related to debtor's brief in appeal of HarbourVest settlement (.1); finalize and file debtor's motion for an order authorizing acceptance of documents under seal in appeal of HarbourVest settlement (.3); correspond with Judge Lindsay's court regarding submission of proposed order on motion to accept documents under seal (.1); correspond with H. Hochman regarding issues related to debtor's brief in appeal of HarbourVest settlement (.1); calendar deadline for debtor to file brief in appeal of HarbourVest settlement and correspond with PSZJ attorneys regarding same (.1); correspond with H. Winograd, G. Demo, and J. Morris regarding district court docketing of appeal of UBS settlement (.1); exchange correspondence with H. Hochman regarding issues related to debtor's forthcoming brief in appeal of HarbourVest settlement (.2).	1.30 400.00/hr	520.00
6/10/2021	ZZA	Provide PSZJ team with file-stamped copies of debtor's sur-reply and appendix accepted by 5th Circuit in 21-10449 (.1); review district court's order granting debtor's motion to intervene in appeal of recusal order and correspond with PSZJ team regarding same (.2); exchange correspondence with J. Elkin and J. Pomerantz regarding 5th Circuit's approval of filing of debtor sur-reply (.1); calendar deadline for debtor to supplement record in appeal of recusal order and correspond with PSZJ team regarding same (.1); review follow-up correspondence from H. Hochman regarding issues related to debtor's brief in appeal of HarbourVest settlement (.1); review 6/10 correspondence from counsel for Funds' to 5th Circuit clerk and correspond with PSZJ team regarding same (.1); review and respond to correspondence from H. Winograd regarding issues related to including sealed documents in record in appeals of confirmation order (.5).	1.20 400.00/hr	480.00
6/11/2021	ZZA	Review follow-up correspondence from H. Winograd regarding record issues in appeal of HarbourVest settlement (.1).	0.10 400.00/hr	40.00
6/14/2021	HOL	Work on appellee brief in Dugaboy appeal, email correspondence regarding same (1.4); email correspondence with Z. Annable and PSZJ team regarding revisions (0.2); revisions to brief, forward final version to Z. Annable (0.2); check district court case docket for confirmation of transmission (0.1); email correspondence regarding transmission of record to Fifth Circuit in Case no. 21-10449 (0.1).	2.00 175.00/hr	350.00
	ZZA	Exchange correspondence with H. Winograd regarding issues in outstanding appeals (.2); calendar deadline for appellant to file brief in recusal order appeal and correspond with PSZJ team regarding same (.1); review multiple correspondence from I. Kharasch and H. Winograd regarding debtor's forthcoming appellate brief in HarbourVest settlement appeal (.1); review multiple correspondence from H. Hochman and H. Winograd regarding issues related to debtor's brief in appeal of	2.70 400.00/hr	1,080.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		HarbourVest settlement (.2); review debtor's brief in appeal of HarbourVest settlement and correspond with M. Holmes regarding revisions and additions to be made to same (.3); exchange correspondence with H. Winograd regarding issues related to appeal of UBS settlement (.2); review court's order authorizing acceptance under seal of documents designated as part of record in appeal of HarbourVest settlement (.1); exchange multiple follow-up correspondence with M. Holmes regarding revisions to be made to debtor's appellate brief (.2); exchange follow-up correspondence with H. Winograd regarding debtor's appellate brief (.1); review debtor's brief and exchange further correspondence with M. Holmes regarding additional revisions to brief (.5); review follow-up correspondence from H. Hochman and H. Winograd regarding finalization of debtor's brief (.1); finalize and file debtor's brief in appeal of HarbourVest settlement (.2); follow-up correspondence with M. Holmes regarding issues related to debtor's brief (.1); exchange multiple correspondence with H. Winograd and M. Holmes regarding record in appeals of confirmation order and issues related thereto (.2); review stipulation of dismissal filed in 3:20-cv-3408 (.1).		
6/14/2021	MSH	Exchange email regarding finalization of Dugaboy appellate brief (.20); review stipulation dismissing UBS action (.10).	0.30 450.00/hr	135.00
6/15/2021	ZZA	Exchange correspondence with H. Winograd regarding deadline for appellants' brief in confirmation order appeals (.1); exchange multiple correspondence with H. Winograd and J. Morris regarding issues related to ongoing appeal of recusal order (.2); review Dondero's notice of appeal of contempt order in AP 20-3190 (.1); review multiple correspondence from H. Winograd and J. Elkin regarding issues related to appeals of confirmation order pending in the 5th Circuit (.2); follow-up correspondence with H. Winograd and J. Morris regarding issues related to appeal of recusal order (.1); investigate and analyze issues related to pending appeal of confirmation orders and other case-related matters handled by 5th Circuit and provide lengthy correspondence to J. Elkin and H. Winograd regarding my analysis of same (.9); review follow-up correspondence from J. Elkin regarding issues related to appeals of confirmation order (.1); review Trusts' correspondence to 5th Circuit clerk regarding payment of appellate fees (.1).	1.80 400.00/hr	720.00
	MSH	Review Dondero notice of appeal of contempt order and motion to stay pending appeal (.20); exchange email regarding status of appeals and issue with record on appeal (.20).	0.40 450.00/hr	180.00
6/16/2021	ZZA	Review Trusts' statement of issues in appeal of UBS settlement (.1); review Trusts' record designations in appeal of UBS settlement (.1); exchange correspondence with H. Winograd regarding deadline for debtor to file supplemental record designations in appeal of UBS settlement (.1); calendar deadline to file supplemental designations in appeal of UBS settlement and correspond with PSZJ team regarding same (.1); review appellants' motion for leave supplement record in appeal of recusal order (.1); review correspondence from H. Winograd regarding issues related to pending confirmation order appeals (.1); left voicemail with 5th Circuit clerk's office regarding record in appeal of confirmation order (.1); review voicemail and correspondence from H.	1.20 400.00/hr	480.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		Winograd regarding issues related to recusal order appeal (.1); review voicemail from 5th Circuit clerk's office regarding issues related to record in appeals of confirmation order (.1); exchange follow-up correspondence with H. Winograd and J. Elkin regarding issues related to appeals of confirmation order pending in the 5th Circuit (.3).		
6/17/2021	ZZA	Review court's order granting expedited hearing on motion for stay pending appeal in AP 20-3190 (.1); review clerk's correspondence requesting Trusts' submission of exhibits for inclusion in record on appeal (.1); review Trusts' motion for leave to amend record designations in appeal of UBS settlement (.1).	0.30 400.00/hr	120.00
6/18/2021	ZZA	Review appellants' motion for expedited appeal in appeal of recusal order (.1); exchange correspondence with J. Pomerantz regarding appellants' proposed order on motion for expedited appeal (.1); correspond with J. Pomerantz, J. Morris, and G. Demo regarding appellants' motion for expedited appeal in 3:21-cv-879 (.1); correspond with appellants' counsel in recusal order appeal, case 3:21-cv-879, requesting inclusion of PSZJ attorneys on future correspondence (.1).	0.40 400.00/hr	160.00
6/21/2021	ZZA	Review correspondence from J. Pomerantz regarding issues related to debtor's forthcoming response in opposition to motion to expedite appeal in recusal order appeal (.1); review 5th Circuit order denying Advisors' motion for stay pending appeal in case 21-10449 and correspond with PSZJ team regarding same (.2); review order granting motions for direct appeal of confirmation order filed on docket in main bankruptcy case (.1); review Trusts' motion for authority to accept under seal documents as part of appellate record filed with 5th Circuit and correspond with PSZJ team regarding same (.2); review 5th Circuit clerk's correspondence to Trusts' advising that motion filed in wrong proceeding and correspond with PSZJ team regarding same (.2); review Trusts' refiled motion in correct 5th Circuit case and correspond with PSZJ team regarding same (.1).	0.90 400.00/hr	360.00
6/22/2021	ZZA	Review correspondence from H. Winograd regarding issues related to record in appeals of confirmation order (.1); review and revise debtor's response to appellants' motion to expedite appeal of recusal order (.2); exchange correspondence with H. Winograd regarding revisions to debtor's response to appellants' motion to expedite (.1); correspond with J. Blanco at clerk's office regarding issues related to supplementation of record with sealed documents in appeal of HarbourVest settlement order (.2); finalize and file debtor's response to appellants' motion for expedited appeal of recusal order (.2); correspond with H. Winograd responding to her inquiries regarding record in appeals of confirmation order (.3); review correspondence from J. Elkin regarding record in appeals of confirmation order (.1); review court's order expediting response deadline to motion to supplement record in appeal of recusal order and correspond with PSZJ team regarding same (.1); exchange multiple correspondence with J. Pomerantz regarding issues related to pending appeal of recusal order (.2).	1.50 400.00/hr	600.00
6/23/2021	ZZA	Review notice of appearance of counsel for J. Dondero filed in 5th Circuit and correspond with PSZJ team regarding same (.1); review court's order granting leave for Trusts to amend record designations (.1);	0.30 400.00/hr	120.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		correspondence from H. Winograd regarding issues related to inclusion of sealed documents in record of appeal of confirmation order (.1).		
6/24/2021	ZZA	Review Dondero's counsel's correspondence to 5th Circuit clerk and provide same to PSZJ team (.2); calendar deadline to respond to motion to supplement record on appeal in recusal order appeal and correspond with PSZJ team regarding same (.1); exchange correspondence with H. Winograd regarding issues related to supplementation of record in appeal of recusal order (.2).	0.50 400.00/hr	200.00
6/28/2021	ZZA	Review Trusts' reply brief in appeal of HarbourVest settlement and correspond with PSZJ team regarding same (.3); review correspondence from H. Winograd regarding issues related to record in appeals of confirmation order (.1); review and revise debtor's motion for an order authorizing clerk to accept under seal documents as part of record in appeals of confirmation order and correspond with H. Winograd regarding same (.5); review follow-up correspondence from H. Winograd regarding issues related to inclusion of sealed documents as part of record in confirmation order appeals (.1); review appellants' brief filed in appeal of recusal order (.5); correspond with PSZJ team regarding appellants' brief in recusal order appeal (.1); calendar deadline to file appellee brief in recusal order appeal and correspond with PSZJ team regarding same (.1).	1.70 400.00/hr	680.00
6/29/2021	ZZA	Review 5th Circuit clerk's correspondence to counsel for Trusts advising no action to be taken on motion to supplement record and correspond with PSZJ team regarding same (.2); review 5th Circuit clerk's correspondence regarding appellate briefing schedule and correspond with PSZJ team regarding same (.2); exchange multiple correspondence with H. Winograd and J. Elkin regarding deadlines and issues related to appeals of confirmation order (.2); correspond with PSZJ team regarding court's order permitting appellants to supplement record in recusal order appeal (.1); review correspondence from J. Blanco at clerk's office regarding issues related to submission of sealed documents for inclusion in record on appeal (.1); correspond with H. Winograd discussing J. Blanco correspondence regarding sealed documents (.1); exchange correspondence with H. Winograd regarding briefing schedule in appeal of recusal order (.1); review Dondero's record designations in appeal of contempt order (.1).	1.10 400.00/hr	440.00
6/30/2021	HOL	Email from Z. Annable regarding sending sealed docs to J. Blanco at bankruptcy court (0.1)	0.10 175.00/hr	17.50
	ZZA	Calendar supplemental designation deadline in appeal of UBS settlement and correspond with PSZJ team regarding same (.1); review court's order granting HCRE's motion to file appendix under seal (.1); review multiple correspondence from J. Pomerantz and H. Winograd regarding forthcoming motion to supplement record (.1); review correspondence from H. Winograd regarding issues related to debtor's forthcoming motion for order authorizing acceptance of sealed documents as part of record in appeals of confirmation order (.1); review and revise debtor's motion to supplement record in hearing on contempt motion and ancillary documents related thereto and correspond with J. Morris regarding revisions and issues related thereto (.7); calendar	1.40 400.00/hr	560.00

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	<u>Hrs/Rate</u>	<u>Amount</u>
deadlines related to Dondero's appeal of contempt order and correspond with PSZJ team regarding same (.1); review multiple correspondence from J. Morris and J. Pomerantz following up on issues related to supplementation of record in contempt hearing (.1); correspond with M. Holmes regarding service of sealed documents on J. Blanco at clerk's office (.1).		
SUBTOTAL:	[22.60	8,607.50]

Matters Pertaining to Sale of Assets

6/10/2021	ZZA	Review correspondence and documentation of items to be appraised received from J. Donohue of DSI (.1); review multiple correspondence from M. Hayward and G. Demo regarding inquiry on property issue (.1); follow-up correspondence with J. Donohue regarding debtor property to be appraised (.1).	0.30 400.00/hr	120.00
	MSH	Exchange email regarding sale of art (.20); voicemail from counsel regarding subsidiary sale of real property (.10); exchange email with Pachulski team regarding same (.20); email from S. Bryant regarding real property sale (.10); respond to same (.10); email to Pachulski team regarding same (.10).	0.80 450.00/hr	360.00
6/13/2021	ZZA	Perform additional research regarding potential appraiser for art and other personal property of the debtor (.3).	0.30 400.00/hr	120.00
6/14/2021	ZZA	Follow-up correspondence with J. Donohue of DSI regarding potential appraiser for artwork (.1).	0.10 400.00/hr	40.00
	MSH	Exchange email regarding sale of art and referrals for same (.10).	0.10 450.00/hr	45.00
6/29/2021	ZZA	Review correspondence from G. Demo regarding issues related to forthcoming sale motion (.1); correspond with T. Ellison regarding hearing setting for forthcoming sale motion (.1); exchange correspondence with T. Ellison regarding scheduling of hearing on forthcoming sale motion (.1).	0.30 400.00/hr	120.00
	SUBTOTAL:		[1.90	805.00]
	For professional services rendered		141.90	\$53,145.00

Additional Charges :

6/30/2021	PACER fee	0.70
	Court Electronic Records Fees	
	PACER fee	60.10
	Court Electronic Records Fees	

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Amount

SUBTOTAL:

[60.80]

Copying cost

6/7/2021	Copying cost MainStay Legal Inv #21-06-027	2,380.55
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SUBTOTAL:

[2,380.55]

Delivery Cost

6/7/2021	Delivery Cost MainStay Legal Inv #21-06-027 Courier Fee	703.62
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6/30/2021	Delivery Cost Delivery to US District Court-Dallas Zip Delivery Inv #5775-15561	18.82
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SUBTOTAL:

[722.44]

Miscellaneous

6/7/2021	Miscellaneous MainStay Legal Inv #21-06-027 Binders for Trial, etc.	1,463.65
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6/29/2021	Miscellaneous reSearchTX	0.75
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SUBTOTAL:

[1,464.40]

Parking

6/8/2021	Parking ZZA - Courthouse for Hrg	12.00
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SUBTOTAL:

[12.00]

Service Fee

6/22/2021	Service Fee Professional Civil Process Served PricewaterhouseCoopers	158.88
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Amount

SUBTOTAL:

[158.88]

SOS Research Fees

6/12/2021 SOS Research Fees
PricewaterhouseCoopers' Corporate Agent

1.00

SUBTOTAL:

[1.00]

Transcript Cost

6/10/2021 Transcript Cost
Hearing Date: Jun 8, 2021
K. Rehling Inv #8703

2,160.50

6/14/2021 Transcript Cost
Hearing Date: Jun 10, 2021
K. Rehling Inv #8711

109.20

6/30/2021 Transcript Cost
Hearing Date: Jun 25, 2021
K. Rehling Inv #8726

719.15

SUBTOTAL:

[2,988.85]

Total additional charges

\$7,788.92

Total amount of this bill

\$60,933.92

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Melanie Holmes	17.20	175.00	\$3,010.00
Melissa S. Hayward	5.10	450.00	\$2,295.00
Zachery Z. Annable	119.60	400.00	\$47,840.00



HAYWARD
 PLLC
 10501 N. CENTRAL EXPRESSWAY
 SUITE 106 DALLAS, TX 75231
 972.755.7100 (MAIN/FAX)
WWW.HAYWARDFIRM.COM

Invoice submitted to:
Highland Capital Management, L.P. 300 Crescent Court, Suite 700 Dallas, TX 75201

Invoice Date: October 4, 2021
 Invoice No.: 1608
 Due: Upon Receipt
 Total Balance Due: \$53,912.82

Professional Services

			<u>Hrs/Rate</u>	<u>Amount</u>
<u>Adversary Proceedings</u>				
7/1/2021	MSH	Review WP responses to discovery (.10).	0.10 450.00/hr	45.00
7/2/2021	ZZA	Review notices of hearing on motions for protective orders filed in APs 21-3004 and 21-3005 (.1); calendar hearings on motions for protective orders in APs 21-3004 and 21-3005 and correspond with PSZJ team regarding same (.1); review court's order granting leave for HCMFA to file amended answer in AP 21-3004 (.1).	0.30 400.00/hr	120.00
7/6/2021	MSH	Receive and review objections to subpoenas and responses from former employees issued in UBS AP (.20); review Wick Phillips and HCRE responses to discovery (.20).	0.40 450.00/hr	180.00
	ZZA	Review HCMFA's amended answer filed in AP 21-3004 (.2); review amended notices of hearing on motions for protective order in APs 21-3004 and 21-3005 (.1); calendar multiple deadlines related to APs 21-3000, 21-3004, and 21-3005 and correspond with PSZJ team regarding same (.2); prepare notice of status conference in AP 21-3000 and exchange correspondence with G. Demo and J. Morris regarding same (.3); review former employees' responses and objections to requests for discovery in AP 21-3020 (.4); review Dondero's amended record designations in AP 20-3190 (.1); review HCRE's responses to debtor's discovery requests in AP 21-3007 (.3); finalize and file notice of status conference in AP 21-3000 (.1); correspond with G. Demo and H. Winograd regarding HCRE's discovery responses in AP 21-3007 (.1).	1.80 400.00/hr	720.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
7/7/2021	ZZA	Review and analyze court's report and recommendation regarding withdrawal of the reference in AP 21-3003 (.4); review notices of transmission of report and recommendation regarding withdrawal of the reference (.1); review correspondence from J. Pomerantz regarding issues related to pending adversary proceedings (.1).	0.60 400.00/hr	240.00
7/8/2021	ZZA	Review notice regarding record in Dondero appeal of contempt motion in AP 20-3190 (.1); review notice of docketing of appeal of contempt order in AP 20-3190 (.1); exchange correspondence with J. Pomerantz regarding issues related to Dondero appeal of contempt order (.1); review court's report and recommendation on withdrawal of reference in AP 21-3004 (.2).	0.50 400.00/hr	200.00
7/9/2021	MSH	Review disclosures filed by funds (.20); review disclosures filed by DAP (.10); review disclosures by Get Good Trust (.10); review disclosures filed by Funds (.10); review documents produced by WP (.20); review K. Lucas supplemental production (.10).	0.80 450.00/hr	360.00
	ZZA	Review notice of transmission of report on withdrawal of reference from AP 21-3004 to district court and correspond with PSZJ team regarding same and filing of phv applications in proceeding (.2); review notice of transmission of report on withdrawal of reference from AP 21-3005 to district court (.1).	0.30 400.00/hr	120.00
7/12/2021	MSH	Review documents produced by WP (.10); review supplement to DAF disclosures (.10).	0.20 450.00/hr	90.00
	ZZA	Correspond with PSZJ team regarding UBS's notices of depositions filed in AP 21-3020 (.1).	0.10 400.00/hr	40.00
7/13/2021	MSH	Review reply ISO motion to enforce reference in DAF litigation (.10); review reply ISO motion to dismiss same (.10).	0.20 450.00/hr	90.00
	ZZA	Attend status conference regarding settlement in AP 21-3000 (.4).	0.40 400.00/hr	160.00
7/14/2021	ZZA	Review court's reports and recommendations with respect to motions to withdraw reference filed in APs 21-3006 and 21-3007 (.2); multiple correspondence with PSZJ team regarding court's reports and recommendations issued in APs 21-3006 and 21-3007 (.2).	0.40 400.00/hr	160.00
7/15/2021	ZZA	Review notice of transmittal of report and recommendation on motion to withdraw reference in AP 21-3006 to district court (.1); review notice of transmittal of report and recommendation on motion to withdraw reference in AP 21-3007 to district court (.1).	0.20 400.00/hr	80.00
7/19/2021	ZZA	Review NPA's CNO regarding motion for leave to amend answer filed in AP 21-3005 (.1).	0.10 400.00/hr	40.00
7/20/2021	ZZA	Review supplemental document production received from F. Smith, counsel for J. Sevilla, in AP 21-3020 (.1).	0.10 400.00/hr	40.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
7/26/2021	ZZA	Review district court's order on motion to withdraw reference originally filed in AP 21-3006 and correspond with J. Morris, J. Pomerantz, and G. Demo regarding issues related to same (.2).	0.20 400.00/hr	80.00
7/28/2021	ZZA	Review correspondence from T. Ellison regarding issues related to stipulation and scheduling order between debtor and Advisors (.1).	0.10 400.00/hr	40.00
7/29/2021	ZZA	Exchange correspondence with T. Ellison regarding issues related to stipulation and proposed scheduling order with Advisors and need to file additional stipulation in AP 21-3010 (.2); review correspondence from J. Vasek, counsel for Advisors, regarding filing of second stipulation in AP 21-3010 (.1); exchange follow-up correspondence with T. Ellison regarding issues related to filing of separate stipulation with Advisors in AP 21-3010 (.1); review clerk's correspondence requesting order from HCRE regarding motion to stay in AP 21-3007 (.1); review clerk's correspondence requesting order from HCMSI regarding motion to stay in AP 21-3006 (.1); review court's order granting NPA's motion for leave to file amended answer in AP 21-3005 (.1).	0.70 400.00/hr	280.00
7/30/2021	ZZA	Prepare stipulation and proposed order approving stipulation with Advisors for filing in AP 21-3010 and correspond with J. Morris and G. Demo regarding same (.4).	0.40 400.00/hr	160.00
8/2/2021	ZZA	Correspond with J. Morris, J. Pomerantz, and G. Demo regarding issues related to stipulation needed in AP 21-3010 (.1).	0.10 400.00/hr	40.00
8/3/2021	ZZA	Exchange correspondence with H. Winograd regarding stipulation and scheduling order to be entered in AP 21-3010 (.1); correspond with D. Rukavina and J. Vasek, counsel for Advisors, regarding draft stipulation and scheduling order to be filed in AP 21-3010 (.1).	0.20 400.00/hr	80.00
8/4/2021	ZZA	Exchange correspondence with J. Vasek, counsel for the Advisors, regarding needed review and approval of stipulation and scheduling order to be filed in AP 21-3010 (.2); finalize and file stipulation with Advisors in AP 21-3010 (.2); review, finalize, and file debtor's reply to Dondero's limited objection to report and recommendation regarding withdrawal of reference in AP 21-3003 (.4); upload proposed order approving stipulation in AP 21-3010 and correspond with T. Ellison advising of same (.2); review motions to withdraw as counsel filed by J. Rudd and L. Drawhorn in APs 21-3006 and 21-3007 (.1).	1.10 400.00/hr	440.00
8/5/2021	ZZA	Review, finalize, and file debtor's reply to HCMFA's limited objection to report and recommendation on withdrawal of reference in AP 21-3004 (.4).	0.40 400.00/hr	160.00
8/6/2021	ZZA	Review court's orders granting motions to withdraw as counsel in APs 21-3006 and 21-3007 (.1); review court's order approving stipulation and scheduling order in AP 21-3010 (.1).	0.20 400.00/hr	80.00
8/9/2021	MSH	Review response to motion for protective order in HCMFA AP (.10); review response filed in NexPoint AP (.10); review OCC objections to motion for protective order in HCMFA and NexPoint APs (.10).	0.30 450.00/hr	135.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
8/9/2021	ZZA	Review NPA's amended answer filed in AP 21-3005 (.2); review amended stipulation and scheduling order entered in AP 21-3020 (.1); review and revise debtor's opposition to HCMFA's motion for protective order in AP 21-3004 and correspond with J. Morris regarding revisions (.4); prepare debtor's opposition to NPA's request for protective order in AP 21-3005 and declaration of J. Morris in support of opposition and correspond with J. Morris regarding same (.5); finalize and file debtor's opposition to motions for protective orders in APs 21-3004 and 21-3005 and declaration of J. Morris in support of opposition (.4); review committee's objections to motions for protective order in APs 21-3004 and 21-3005 (.2).	1.80 400.00/hr	720.00
8/10/2021	ZZA	Revise, finalize, and file debtor's reply to HCRE's limited objection to report and recommendation on withdrawal of reference in AP 21-3007 (.4).	0.40 400.00/hr	160.00
SUBTOTAL:			[12.40	5,060.00]

Case Administration

7/1/2021	HOL	Receive 6/24 hearing transcript, forward to G. Demo and Z. Annable (0.1).	0.10 175.00/hr	17.50
	ZZA	Correspond with V. Trang of KCC providing instructions for service of amended notice of hearing (.1); review notice of service of documents received from KCC (.1).	0.20 400.00/hr	80.00
7/2/2021	HOL	Receive 6/21 and 6/24 hearing transcripts, forward same to G. Demo and Z. Annable (0.1).	0.10 175.00/hr	17.50
	ZZA	Exchange correspondence with P. Leathem of KCC regarding July 4th weekend service needs (.1); correspond with V. Trang of KCC providing instructions for service of notice and declaration (.1); correspond with V. Trang providing instructions for service of motion and declaration (.1); review follow-up correspondence from V. Trang regarding document service issues (.1); exchange follow-up correspondence with V. Trang regarding document service issues (.1); review notice of service of documents received from KCC (.1).	0.60 400.00/hr	240.00
7/6/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of notice (.1); exchange follow-up correspondence with V. Trang regarding documents to be served (.1); review notice of service of documents received from KCC (.1).	0.30 400.00/hr	120.00
7/7/2021	ZZA	Exchange correspondence with V. Trang of KCC regarding instructions for service of order on supplementation of record (.1); review notice of service of documents received from KCC (.1).	0.20 400.00/hr	80.00
7/8/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of DSI report (.1); exchange multiple correspondence with V. Trang regarding instructions for service of Maple sale motion (.2); review follow-up correspondence from G. Demo and V. Trang regarding issues	0.90 400.00/hr	360.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		related to service of Maple sale motion (.1); review correspondence from G. Demo regarding status of PetroCap sale motion and correspond with V. Trang regarding same (.1); correspond with V. Trang providing instructions for service of PetroCap sale motion (.1); correspond with V. Trang providing instructions for service of motion to seal (.1); exchange follow-up correspondence with V. Trang regarding document service issues related to sale motions (.1); review notice of service of documents received from KCC (.1).		
7/9/2021	HOL	Prepare requests for 7/8 hearing transcripts, email correspondence regarding same (0.4); receive 7/8 hearing transcript, forward to G. Demo and Z. Annable (0.1).	0.50 175.00/hr	87.50
	ZZA	Correspond with V. Trang of KCC providing instructions for service of PetroCap sale motion on additional parties (.1); exchange correspondence with V. Trang regarding instructions for service of Maple sale motion on additional parties (.1); correspond with V. Trang providing instructions for service of exhibit to Maple sale motion (.1); review multiple correspondence from V. Trang and G. Demo regarding document service issues (.2); review notice of service of documents received from KCC (.1).	0.60 400.00/hr	240.00
7/12/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of notice of hearing (.1); correspond with V. Trang providing instructions for service of monthly fee statement (.1); exchange follow-up correspondence with V. Trang regarding additional service items for the day (.1); correspond with V. Trang providing instructions for service of motion to exceed page limit (.1); review notices of service of documents received from KCC (.1).	0.50 400.00/hr	200.00
7/13/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of reply and appendix in support of motion to enforce reference (.1); finalize and file COS of documents on behalf of KCC in 3:21-cv-842 and correspond with V. Trang regarding same (.2); review multiple correspondence from G. Demo and V. Trang regarding additional service of Maple sale motion (.1); correspond with V. Trang providing instructions for service of reply in support of motion to dismiss (.1); review follow-up correspondence from V. Trang regarding document service issues (.1); review notice of service of documents received from KCC (.1).	0.70 400.00/hr	280.00
7/14/2021	MSH	Research wire received and exchange email with Z. Annable regarding same (.30).	0.30 450.00/hr	135.00
	ZZA	Finalize and file COS of documents on behalf of KCC in 3:21-cv-842 and correspond with V. Trang of KCC regarding same (.2); exchange correspondence with V. Trang regarding additional service items (.1); review notice of service of documents received from KCC (.1).	0.40 400.00/hr	160.00
7/15/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of debtor's reply (.1); exchange follow-up correspondence with V. Trang regarding service items (.1); review multiple correspondence from G. Demo and V. Trang regarding additional items for service (.1); correspond with V. Trang providing instructions for service of w&e list	0.50 400.00/hr	200.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		and exhibits (.1); review notice of service of documents received from KCC (.1).		
7/16/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of debtor's reply (.1); review notice of service of documents received from KCC (.1).	0.20 400.00/hr	80.00
7/19/2021	HOL	Email 6/8/21 transcript to L. Canty (0.1).	0.10 175.00/hr	17.50
7/20/2021	HOL	Email 2/19/20 hearing transcript to G. Demo (0.1); email from M. Edmond regarding ordering transcript of 7/19 hearing (0.1); correspondence with G. Demo regarding ordering transcript (0.1); prepare transcript request and submit (0.2).	0.50 175.00/hr	87.50
	ZZA	Exchange correspondence with V. Trang of KCC regarding instructions for service of order approving PSZJ 4th interim fee application (.1); correspond with V. Trang providing instructions for service of 9019 motion and declaration (.1); correspond with V. Trang providing instructions for service of notice of hearing (.1); correspond with V. Trang providing instructions for service of response (.1); correspond with V. Trang providing instructions for service of Hayward fee application (.1); correspond with V. Trang providing instructions for service of declaration (.1); review notices of service of documents received from KCC (.1).	0.60 400.00/hr	240.00
7/21/2021	HOL	Receive 7/19 hearing transcript, forward same to G. Demo and Z. Annable (0.1).	0.10 175.00/hr	17.50
	ZZA	Correspond with V. Trang of KCC providing instructions for service of order on subtrust motion (.1); review notice of service of documents received from KCC (.1).	0.20 400.00/hr	80.00
7/23/2021	ZZA	Exchange correspondence with V. Trang of KCC regarding instructions for service of order on motion to seal (.1); file certificate of service of documents in case 3:21-cv-842 on behalf of KCC and correspond with V. Trang regarding same (.2); review notice of service of documents received from KCC (.1).	0.40 400.00/hr	160.00
7/26/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of notices of subpoenas (.1); review correspondence from V. Trang regarding issues related to service of notices of subpoenas (.1); correspond with V. Trang providing instructions for service of stipulation (.1); follow-up correspondence with V. Trang regarding issues related to service of notices of subpoenas (.1); correspond with V. Trang providing instructions for service of notice of deposition (.1); review multiple notices of service of documents received from KCC (.2).	0.70 400.00/hr	280.00
7/27/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of fee applications (.1); review notice of service of documents received from KCC (.1).	0.20 400.00/hr	80.00
7/28/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of notice of filing of exhibits (.1); exchange multiple follow-up correspondence with V. Trang regarding service issues related to	0.50 400.00/hr	200.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		exhibits to PetroCap sale motion (.1); review notice of service of documents received from KCC (.1); exchange correspondence with V. Trang regarding additional service items to be handled by KCC (.1); correspond with V. Trang providing instructions for service of brief and appendix (.1); review notice of service of documents received from KCC (.1).		
7/29/2021	ZZA	Review multiple correspondence from M. Holmes regarding revisions to be made to quarterly operating report (.1); exchange correspondence with V. Trang of KCC regarding instructions for service of quarterly operating report (.1); review notices of service of documents received from KCC (.1); correspond with J. O'Neill regarding revisions made to quarterly operating report (.1).	0.40 400.00/hr	160.00
7/30/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of notice of deposition (.1); exchange correspondence with V. Trang regarding instructions for service of PSZJ fee statement (.1); exchange correspondence with V. Trang regarding additional service items (.1); correspond with V. Trang providing instructions for service of w&e list on Maple sale motion (.1); correspond with V. Trang providing instructions for service of w&e list on PetroCap sale motion (.1); exchange follow-up correspondence with V. Trang regarding issues related to service of w&e lists (.1); review multiple follow-up correspondence from V. Trang regarding document service issues (.1); review notices of service of documents received from KCC (.1).	0.80 400.00/hr	320.00
8/2/2021	ZZA	Review certificate of service for filing in 3:21-cv-879 received from V. Trang of KCC and correspond with V. Trang regarding revisions to same (.1); review, finalize, and file updated certificate of service to be filed in 3:21-cv-879 on behalf of KCC and correspond with V. Trang providing him with copy of filed certificate (.2); correspond with V. Trang providing instructions for service of reply in support of Maple sale motion (.1); correspond with V. Trang providing instructions for service of reply in support of PetroCap sale motion (.1); exchange follow-up correspondence with V. Trang regarding additional parties to be served with replies (.1); correspond with V. Trang providing instructions for service of amended w&e list (.1); review notice of service of documents received from KCC (.1).	0.80 400.00/hr	320.00
8/3/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of amended reply (.1); correspond with V. Trang providing instructions for service of objection (.1); review notice of service of documents received from KCC (.1).	0.30 400.00/hr	120.00
8/4/2021	ZZA	Exchange correspondence with V. Trang of KCC regarding instructions for service of court's opinion and order holding parties in contempt (.1); exchange correspondence with V. Trang providing instructions for service of stipulation (.1); correspond with V. Trang providing instructions for service of reply (.1); review multiple notices of service of documents received from KCC (.1).	0.40 400.00/hr	160.00
8/5/2021	ZZA	Exchange multiple correspondence with V. Trang of KCC and G. Demo regarding forthcoming effective date of plan (.2); correspond with V. Trang providing instructions for service of debtor's reply (.1); finalize and	0.70 400.00/hr	280.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		file COS of documents on behalf of KCC in 3:21-cv-1010 and correspond with V. Trang regarding same (.2); exchange correspondence with V. Trang regarding additional document service issues (.1); review notice of service of documents received from KCC (.1).		
8/6/2021	ZZA	Correspond with V. Trang of KCC providing instructions for service of certificates of interested persons (.1); exchange correspondence with V. Trang regarding instructions for service of order approving stipulation (.1); correspond with V. Trang providing instructions for service of order authorizing retention of HAK (.1); finalize and file COS of documents on behalf of KCC in 3:21-cv-881 and correspond with V. Trang regarding same (.2); exchange correspondence with V. Trang regarding additional service items (.1); exchange correspondence with V. Trang providing instructions for service of Maple sale order and order in AP 21-3010 (.1); review multiple notices of service of documents received from KCC (.1).	0.80 400.00/hr	320.00
8/9/2021	ZZA	Multiple correspondence with V. Trang of KCC providing instructions for service of oppositions and declarations (.2); review notices of service of documents received from KCC (.1).	0.30 400.00/hr	120.00
8/10/2021	ZZA	Exchange correspondence with V. Trang of KCC regarding instructions for service of PetroCap sale order (.1); exchange correspondence with V. Trang regarding document service issues (.1); correspond with V. Trang providing instructions for service of debtor's reply (.1); exchange correspondence with V. Trang regarding status of service items (.1); review notices of service of documents received from KCC (.1).	0.50 400.00/hr	200.00
SUBTOTAL:			[14.40	5,460.00]

Claims Analysis

7/6/2021	ZZA	Review notice of withdrawal of claim by Crescent TC Investors (.1).	0.10 400.00/hr	40.00
7/7/2021	ZZA	Review IRS's amended proof of claim (.1).	0.10 400.00/hr	40.00
7/23/2021	ZZA	Review and revise stipulation and scheduling order regarding Advisors' request for administrative claim and correspond with J. Morris regarding same (.3).	0.30 400.00/hr	120.00
7/24/2021	ZZA	Review multiple correspondence from J. Morris and D. Rukavina, counsel for Advisors, regarding revisions to be made to stipulation and scheduling order on Advisors' request for administrative claim (.1).	0.10 400.00/hr	40.00
7/26/2021	ZZA	Finalize and file stipulation and scheduling order between debtor and Advisors regarding Advisors' request for administrative claim (.2); prepare draft order approving stipulation with Advisors and correspond with J. Morris regarding same (.4); correspond with D. Rukavina and J. Vasek, counsel for Advisors, regarding proposed form of order approving stipulation (.1).	0.70 400.00/hr	280.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
7/27/2021	ZZA	Follow-up correspondence with D. Rukavina and J. Vasek, counsel for Advisors, regarding review of proposed order approving stipulation (.1); exchange correspondence with J. Vasek regarding revisions to be made to proposed order approving stipulation between debtor and Advisors regarding Advisors' request for administrative claim (.1); revise, finalize, and submit proposed order approving stipulation with Advisors and correspond with T. Ellison regarding same (.2).	0.40 400.00/hr	160.00
7/28/2021	ZZA	Review and revise debtor's objection to NexBank's request for administrative claim and correspond with G. Demo regarding revisions (.5).	0.50 400.00/hr	200.00
7/30/2021	ZZA	Exchange multiple correspondence with J. Pomerantz and J. Fried regarding issues related to hearing on debtor's third omnibus claim objection (.2).	0.20 400.00/hr	80.00
8/3/2021	MSH	Review objection to NexBank admin claim (.10).	0.10 450.00/hr	45.00
	ZZA	Review, finalize, and file debtor's objection to NexBank's application for administrative claim (.5).	0.50 400.00/hr	200.00
8/9/2021	MSH	Review removed COA against A&M regarding claims purchase (.20).	0.20 450.00/hr	90.00
	ZZA	Review notices of transfer of claims by UBS (.1).	0.10 400.00/hr	40.00
SUBTOTAL:			[3.30	1,335.00]

Employment of Professionals

7/2/2021	ZZA	Review correspondence from J. O'Neill regarding forthcoming OCP report (.1); finalize and file notice of 7th amended exhibit B to OCP motion (.2); finalize and file declaration of ordinary course professional (.1).	0.40 400.00/hr	160.00
7/8/2021	ZZA	Finalize and file notice of DSI staffing report for April 2021 (.2).	0.20 400.00/hr	80.00
7/14/2021	ZZA	Finalize and file May 2021 notice of amounts paid to ordinary course professionals (.2); correspond with V. Trang providing instructions for service of OCP report (.1).	0.30 400.00/hr	120.00
7/20/2021	ZZA	Finalize and file declaration of A. McGeach in support of application to employ HAK (.2).	0.20 400.00/hr	80.00
7/29/2021	HOL	Email correspondence with Z. Annable regarding filing OCP report (0.1); email to Z. Annable regarding wrong case number on OCP report (0.1); review previous reports, revise OCP report, finalize and e-file (0.4); email correspondence with KCC regarding service of OCP report (0.1).	0.70 175.00/hr	122.50

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			<u>Hrs/Rate</u>	<u>Amount</u>
7/29/2021	ZZA	Review multiple correspondence from J. O'Neill and M. Holmes regarding issues related to filing of notice of amounts paid to ordinary course professionals and quarterly operating report (.1).	0.10 400.00/hr	40.00
8/4/2021	ZZA	Review correspondence from G. Demo regarding issues related to debtor's retention of professionals (.1).	0.10 400.00/hr	40.00
8/5/2021	ZZA	Correspond with G. Demo regarding issues related to debtor's retention of professionals (.2); review proposed agreed order authorizing retention of HAK and correspond with G. Demo regarding revisions to same (.2); finalize and submit proposed order authorizing retention of HAK and correspond with T. Ellison regarding submission of same (.2).	0.60 400.00/hr	240.00
8/6/2021	ZZA	Review second agreed supplemental order authorizing retention of HAK (.1).	0.10 400.00/hr	40.00
SUBTOTAL:			[2.70	922.50]

Fee Applications

7/1/2021	ZZA	Review correspondence from J. Fried regarding amended notice of hearing on PSZJ interim fee application (.1); finalize and file amended notice of hearing on PSZJ interim fee application (.1); calendar amended notice of hearing on PSZJ interim fee application and correspond with PSZJ team regarding same (.1).	0.30 400.00/hr	120.00
7/2/2021	ZZA	Correspond with T. Ellison regarding issues related to hearing to be held on PSZJ's interim fee application (.1); review multiple correspondence from T. Ellison regarding hearing on PSZJ's interim fee application and motion for leave to supplement record (.1).	0.20 400.00/hr	80.00
7/6/2021	HOL	Work on January fee statement (2.5).	2.50 175.00/hr	437.50
7/7/2021	HOL	Work on January fee statement (2.3).	2.30 175.00/hr	402.50
7/8/2021	HOL	Work on January fee statement (2.0).	2.00 175.00/hr	350.00
7/9/2021	HOL	Email categorized invoice to Z. Annable, continue work on January fee statement (1.0).	1.00 175.00/hr	175.00
	ZZA	Review and revise Hayward January 2021 invoice and correspond with M. Holmes regarding revisions (1.1).	1.10 400.00/hr	440.00
7/12/2021	HOL	Revisions to January invoice, continue work on fee statement, email correspondence with Z. Annable regarding same (1.5).	1.50 175.00/hr	262.50
	ZZA	Prepare and file certificate of no objection to Hayward December 2020 fee statement (.3); review revised Hayward January 2021 invoice and correspond with M. Holmes regarding additional revisions to be made	1.30 400.00/hr	520.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		(.3); revise, finalize, and file Hayward's thirteenth monthly fee statement for January 2021 (.7).		
7/13/2021	HOL	Work on February fee statement (4.5).	4.50 175.00/hr	787.50
7/14/2021	HOL	Continue work on February fee statement, email correspondence with Z. Annable regarding same (3.0).	3.00 175.00/hr	525.00
7/15/2021	HOL	Continue work on February fee statement, email correspondence regarding same (2.5).	2.50 175.00/hr	437.50
	ZZA	Review and revise Hayward February 2021 fee statement for services rendered to debtor (1.1).	1.10 400.00/hr	440.00
7/19/2021	HOL	Email correspondence with Z. Annable regarding uploading order on PSZJ fee app (0.1).	0.10 175.00/hr	17.50
	ZZA	Review, finalize, and submit proposed order granting PSZJ's 4th interim fee application (.2); correspond with T. Ellison advising of submission of proposed order on PSZJ interim fee application (.1).	0.30 400.00/hr	120.00
7/20/2021	HOL	Prepare February fee statement, email correspondence with Z. Annable regarding same (1.2).	1.20 175.00/hr	210.00
	ZZA	Revise, finalize, and file Hayward's 14th monthly fee application for February 2021 (.5).	0.50 400.00/hr	200.00
7/27/2021	ZZA	Finalize and file 5th and 6th monthly fee applications of Deloitte Tax as tax services provider to debtor (.4); exchange follow-up correspondence with J. O'Neill regarding filing and service of Deloitte Tax fee applications (.1).	0.50 400.00/hr	200.00
8/3/2021	ZZA	Prepare, finalize, and file certificate of no objection to Hayward January 2021 fee statement (.2).	0.20 400.00/hr	80.00
		SUBTOTAL:	[26.10	5,805.00]

Litigation Matters

7/1/2021	ZZA	Review 6/24 hearing transcript received from M. Holmes (.2); correspond with J. Hoffman, committee counsel, providing her with 6/24 hearing transcript (.1); review Wick Phillips' responses to requests for production (.1).	0.40 400.00/hr	160.00
7/2/2021	ZZA	Review 6/21 and 6/24 hearing transcripts received from M. Holmes (.1); correspond with J. Hoffman, committee counsel, providing her with hearing transcripts (.1); review correspondence from J. Hoffman and J. Morris regarding deposition scheduling (.1); exchange correspondence with T. Ellison regarding case management issues while she will be out	0.50 400.00/hr	200.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		of office (.1); correspond with J. Pomerantz, J. Morris, and G. Demo regarding General Order 2021-06 (.1).		
7/6/2021	MSH	Review motion to sell Maple property (.10) review motion to sell Petrocap interests (.10).	0.20 450.00/hr	90.00
7/7/2021	ZZA	Correspond with PSZJ team regarding transmittal of withdrawal of reference to district court and request phv applications (.1).	0.10 400.00/hr	40.00
7/8/2021	MSH	Review DAP brief regarding jury trial issues (.20).	0.20 450.00/hr	90.00
	ZZA	Review correspondence from J. Morris regarding issues related to forthcoming complaint to be filed (.1); exchange correspondence with J. Morris regarding issues related to today's hearing on HCMSI and HCRE matters (.2); correspond with J. Morris regarding issues related to forthcoming complaint to be filed (.2); exchange correspondence with H. Winograd regarding issues related to today's hearing on HCMSI and HCRE matters (.1); review correspondence from G. Demo regarding forthcoming pleadings (.1); attend hearing on HCMSI's and HCRE's motions to withdraw reference and stay proceedings (.8).	1.50 400.00/hr	600.00
7/9/2021	ZZA	Review correspondence from G. Demo regarding request for hearing transcript (.1); review Funds' notice and disclosures filed pursuant to order of court (.3); follow-up correspondence with G. Demo regarding issues related to sealed exhibits on motion to enforce reference (.1); review Advisors' disclosures ordered by court (.2); review NexPoint's disclosures ordered by court (.2); review Trusts' amended disclosures (.2); review DAF's and Holdco's disclosures ordered by court (.5); review 7/8 hearing transcript received from M. Holmes (.1); review multiple correspondence from F. Smith, counsel for former employees, regarding additional document production and privilege log (.1); review Dugaboy's second amended disclosures ordered by court (.1).	1.90 400.00/hr	760.00
7/12/2021	ZZA	Exchange correspondence with H. Winograd regarding issues related to seeking leave to file reply in excess of page limits in support of motion to dismiss in DAF and Holdco action (.2); exchange correspondence with G. Demo regarding additional hearing settings (.2); correspond with T. Ellison requesting possible hearing dates for forthcoming motion (.1); review correspondence from T. Ellison regarding possible hearing settings for forthcoming motion (.1); review notices of deposition of former employees filed by UBS (.2); review correspondence and documents from L. Drawhorn regarding debtor's motion to disqualify Wick Phillips (.1); prepare draft motion to exceed page limit and proposed order thereon in 3:21-cv-842 and correspond with R. Feinstein and H. Winograd regarding same (.7); exchange multiple correspondence with H. Winograd regarding issues related to debtor's forthcoming reply brief in 3:21-cv-842 (.2); exchange multiple correspondence with R. Feinstein and G. Demo regarding issues related to debtor's reply brief in support of motion to dismiss DAF and Holdco complaint (.2); exchange follow-up correspondence with H. Winograd regarding debtor's motion to exceed page limit (.1); finalize and file debtor's motion to exceed page limit with respect to brief in support of motion to dismiss in 3:21-cv-842 (.2); review charitable respondents'	2.70 400.00/hr	1,080.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		supplement and additional exhibits related to court-ordered disclosures (.4).		
7/13/2021	ZZA	Review multiple court orders regarding denial of phv application of D. Draper in 3:21-cv-1295 (.1); review court's order granting debtor's motion to exceed reply page limit in 3:21-cv-842 (.1); exchange correspondence with H. Winograd regarding court's approval of motion to exceed reply page limit (.1); exchange correspondence with H. Winograd regarding issues related to forthcoming replies in support of motion to enforce reference and motion to dismiss (.2); review and revise debtor's reply in support of motion to enforce reference and correspond with G. Demo regarding revisions (.7); review and revise debtor's reply brief in support of motion to dismiss DAF and Holdco complaint and correspond with H. Winograd regarding revisions (.9); exchange correspondence with G. Demo regarding revisions to and finalization of reply in support of motion to enforce reference (.1); finalize and file debtor's reply in support of motion to enforce reference and appendix in support of reply (.2); finalize and file debtor's reply in support of motion to dismiss DAF and Holdco complaint (.2); follow-up correspondence with J. Pomerantz, J. Morris, and G. Demo regarding scheduling of forthcoming motions (.1).	2.70 400.00/hr	1,080.00
7/14/2021	MSH	Review Dondero parties objection to indemnity trust motion (.20).	0.20 450.00/hr	90.00
	ZZA	Review correspondence from T. Ellison regarding issues related to upcoming 7/19 hearing and time available (.1); exchange correspondence with J. Pomerantz regarding court's inquiry into 7/19 matters to be heard (.1); exchange follow-up correspondence with T. Ellison regarding issues related to matters to be heard 7/19 (.2); review and analyze objection to debtor's subtrust motion (.2); review multiple correspondence from J. Pomerantz and J. Morris regarding issues related to reports and recommendations on motions to withdraw reference issued by court (.2); review correspondence from J. Pomerantz regarding issues related to matters to be heard 7/19 (.1).	0.90 400.00/hr	360.00
7/15/2021	HOL	Email correspondence with L. Canty regarding pro hac vice applications (0.1).	0.10 175.00/hr	17.50
	MSH	Review response to brief regarding order requiring post-hearing submissions on jury trial issues (.20); review motion to strike reply appendix filed by DAF in DC litigation (.10); review email exchange regarding same (.10).	0.40 450.00/hr	180.00
	ZZA	Review and revise debtor's reply to DAF and Holdco post-hearing brief regarding Seery modification motion and correspond with J. Morris regarding revisions (.5); review multiple correspondence from J. Morris and J. Pomerantz regarding additional revisions to debtor's reply to post-hearing brief of DAF and Holdco (.2); finalize and file debtor's reply to DAF and Holdco post-hearing brief regarding Seery modification motion (.2); correspond with T. Ellison advising of debtor's filing of reply to DAF and Holdco's post-hearing brief (.1).	1.00 400.00/hr	400.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
7/15/2021	ZZA	Multiple correspondence with PSZJ team regarding docketing of reports and recommendations in district court and need to file phv applications (.1); exchange correspondence with T. Ellison regarding issues related to matters to be heard 7/19 (.1); review correspondence from L. Canty regarding phv applications for PSZJ attorneys to be filed in district court cases (.1); review certificate of interested persons filed by DAF and Holdco in 3:21-cv-1585 and correspond with PSZJ team regarding issues related to same (.2); exchange correspondence with G. Demo regarding debtor's witness and exhibit list to be filed for 7/19 hearing (.1); review, finalize, and file debtor's witness and exhibit list and exhibits for 7/19 hearing (.3); review DAF and Holdco motion to strike appendix filed in 3:21-cv-842 (.1); review proposed order on motion to strike appendix received from K. James (.1).	0.80 400.00/hr	320.00
7/16/2021	HOL	Finalize and e-file Feinstein and Pomerantz pro hac vice applications (2.0); email to Z. Annable regarding forwarding ECF notices for certain new cases (0.1); email pro hac vice filing notices to L. Canty (0.1);	2.20 175.00/hr	385.00
	MSH	Review reply ISO indemnity trust motion (.10); review committee joinder regarding same (.10).	0.20 450.00/hr	90.00
	ZZA	Review and revise debtor's reply in support of subtrust motion and correspond with G. Demo regarding revisions (.5); review correspondence from L. Canty regarding additional phv applications to be filed on behalf of PSZJ team in district court cases (.1); review correspondence from G. Demo regarding revisions to debtor's reply in support of subtrust motion (.1); review objecting parties' witness and exhibit list and exhibits for 7/19 hearing (.3); exchange correspondence with M. Holmes regarding ECF notice issues in multiple pending district court cases (.2); review multiple correspondence from G. Demo regarding finalization and filing of debtor's reply in support of subtrust motion (.2); finalize and file debtor's reply in support of subtrust motion (.2); review follow-up correspondence from M. Holmes regarding processing and filing of phv applications for PSZJ attorneys (.1); correspond with T. Ellison advising of filing of debtor's reply in support of subtrust motion in advance of Monday's hearing (.1); review committee's joinder to debtor's reply in support of subtrust motion (.1).	1.90 400.00/hr	760.00
7/19/2021	ZZA	Attend hearing on debtor's subtrust motion (1.5); review correspondence from J. Morris regarding scheduling of forthcoming matters (.1); review multiple correspondence from H. Winograd regarding issues related to forthcoming settlement motion with Advisors and Funds (.2); review and revise proposed order granting debtor's subtrust motion and correspond with G. Demo regarding revisions (.2); review correspondence from J. Pomerantz regarding additional revisions to be made to proposed order on subtrust motion (.1); review and revise proposed order approving settlement with Funds and Advisors and correspond with H. Winograd regarding revisions (.3); review multiple correspondence from G. Demo regarding additional revisions to proposed order on subtrust motion (.1); review and revise draft notice of hearing on motion to approve settlement agreement with Funds and Advisors and correspond with H. Winograd regarding same (.2); finalize and submit proposed order approving subtrust motion and correspond with T. Ellison regarding same (.2); review correspondence from J. Morris regarding hearing date for motion	3.20 400.00/hr	1,280.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		to approve settlement with Funds and Advisors and correspond with T. Ellison regarding issues related to same (.1); review multiple district court orders approving PSZJ phv applications (.1); review multiple follow-up correspondence from T. Ellison regarding scheduling of 9/13 hearing on motion to approve settlement and submission of order on subtrust motion (.1).		
7/20/2021	HOL	Email correspondence with Z. Annable regarding filed PHV applications (0.1).	0.10 175.00/hr	17.50
	MSH	Review 9019 motion with HCMFA et al (.20); review response to motion to strike appendix in DAF action (.10).	0.30 450.00/hr	135.00
	ZZA	Exchange correspondence with G. Demo regarding issues related to district court requirements on certificates of interested persons (.3); review and revise motion to approve settlement with Funds and Advisors and declaration in support and correspond with H. Winograd regarding revisions and related issues (.7); review follow-up correspondence from H. Winograd regarding revisions to motion to approve settlement agreement with Funds and Advisors (.1); finalize and file motion to approve settlement agreement with Funds and Advisors and declaration of J. Morris in support of motion (.3); further revisions to notice of hearing on debtor's motion to approve settlement with Funds and Advisors and correspond with H. Winograd regarding same (.2); correspond with M. Holmes regarding filing of phv applications of PSZJ attorneys in pending district court cases (.1); review correspondence from M. Holmes regarding order of 7/19 hearing transcript (.1); review court's order denying Trusts' sealing motion in 3:21-cv-1295 (.1); exchange correspondence with H. Winograd regarding issues related to noticing of hearing on 9019 motion (.1); finalize and file notice of hearing on debtor's motion approve settlement with Funds and Advisors (.2); correspond with R. Feinstein, G. Demo, and H. Winograd regarding supplemental document production by J. Sevilla (.1); review and revise debtor's response to motion to strike reply appendix and correspond with H. Winograd regarding same (.4); exchange multiple correspondence with H. Winograd regarding depositions to be conducted (.2); finalize and file debtor's response to motion to strike reply appendix in 3:21-cv-842 (.2); calendar multiple deadlines related to debtor's motion to approve settlement with Funds and Advisors and correspond with PSZJ team regarding same (.2).	3.30 400.00/hr	1,320.00
7/21/2021	MSH	Exchange email regarding objection to R&R and procedural issues related to same (.20).	0.20 450.00/hr	90.00
	ZZA	Review motion for authority to accept documents under seal received from counsel for the Trusts (.2); review 7/19 hearing transcript received from M. Holmes (.1); review draft certificate of interested persons to be filed in 3:21-cv-1585 and correspondence from G. Demo and J. Morris regarding same (.1); review court's order approving subtrust motion (.1); review and analyze Dondero's limited objection to report and recommendation on withdrawal of reference filed in 3:21-cv-1010 (.4); multiple correspondence with J. Pomerantz, J. Morris, and G. Demo regarding Dondero's objection to report and recommendation and appendix in support (.1); exchange multiple correspondence with J.	1.30 400.00/hr	520.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		Pomerantz and J. Morris regarding issues related to Dondero's objection to report and recommendation on withdrawal of reference (.3).		
7/22/2021	MSH	Exchange email regarding objection to R&R and legal analysis regarding same (.10).	0.10 450.00/hr	45.00
	ZZA	Review proposed order granting motion for authority to accept documents under seal received from counsel for Trusts (.1); research and analyze issues related to Dondero's objection to report and recommendation and correspond with J. Pomerantz regarding same (1.2); review and analyze HCMFA's and NPA's objections to reports and recommendations on withdrawal of reference (.4).	1.70 400.00/hr	680.00
7/23/2021	ZZA	Review and revise debtor's certificate of interested persons to be filed in DAF and Holdco litigation and correspond with G. Demo regarding same (.2); review follow-up correspondence from G. Demo and J. Morris regarding revisions to certificate of interested persons to be filed in 3:21-cv-842 (.1); exchange correspondence with G. Demo regarding finalization and filing of certificate of interested persons (.1); finalize and file certificate of interested persons in 3:21-cv-842 (.1).	0.50 400.00/hr	200.00
	ZZA	Review correspondence from J. Morris regarding issues related to upcoming hearings (.1); review correspondence from J. Morris regarding subpoenas to be issued in notes litigation (.1); review correspondence from T. Ellison regarding December hearing settings (.1); review and revise notices of subpoenas to be issued regarding notes litigation and correspond with J. Morris regarding revisions (.4); review multiple orders issued in district court cases approving phv applications of PSZJ attorneys (.1); prepare subpoenas for service in notes litigation (.5); exchange multiple correspondence with J. Morris regarding additional issues related to issuance of subpoenas on notes litigation (.2).	1.50 400.00/hr	600.00
7/24/2021	ZZA	Review multiple correspondence from J. Morris regarding subpoenas to be issued in notes litigation (.1).	0.10 400.00/hr	40.00
7/26/2021	ZZA	Finalize and file notices of subpoenas issued to PricewaterhouseCoopers in notes litigation (.7); follow-up correspondence with J. Morris regarding filing of subpoenas in notes litigation (.1); review, finalize, and file notice of deposition of representative of Wick Phillips (.2); review correspondence from L. Canty regarding additional phv applications to be filed in district court matters (.1).	1.10 400.00/hr	440.00
7/27/2021	HOL	E-file pro hac vice applications, email correspondence regarding same (0.6).	0.60 175.00/hr	105.00
	ZZA	Review multiple correspondence from L. Canty and M. Holmes regarding issues related to phv applications to be filed on behalf of PSZJ attorneys (.1); review HCMSI's limited objection to report and recommendation regarding withdrawal of reference and motion to reconsider order on withdrawal of reference filed in 3:21-cv-1378 (.4); review HCRE's limited objection to report and recommendation regarding withdrawal of reference filed in 3:21-cv-1379 (.2); multiple correspondence with PSZJ team regarding HCRE and HCMSI objections to reports and	1.10 400.00/hr	440.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		recommendations on withdrawal of reference and ECF noticing issues in cases 3:21-cv-1378 and 3:21-cv-1379 (.2); review committee's motions to file brief in excess of 25 pages in relation to motion for 2004 examinations and request for expedited consideration of motion (.2).		
7/28/2021	HOL	Finish filing pro hac vice applications (0.5); email to Z. Annable regarding ECF notices of pro hac vice applications for new cases (0.1).	0.60 175.00/hr	105.00
	MSH	Review recusal brief and email exchange regarding same (.40); review DC order adopting R&R on withdrawal of reference on DAF litigation (.10).	0.50 450.00/hr	225.00
	ZZA	Review district court's order adopting report and recommendation on withdrawal of reference in 3:21-cv-880 (.1); correspond with J. Pomerantz, J. Morris, and G. Demo regarding substance of district court's order adopting report and recommendation of bankruptcy court on withdrawal of reference (.1); review HDF's and M. Patrick's objection to committee's request to file brief in excess of 25 pages (.2); exchange correspondence with J. Hoffman, committee counsel, providing her with 7/19 hearing transcript (.1); exchange correspondence with M. Holmes regarding ECF noticing in additional district court cases (.1).	0.60 400.00/hr	240.00
7/29/2021	HOL	Email correspondence with L. Canty regarding filed Demo PHV applications (0.1).	0.10 175.00/hr	17.50
	MSH	Review UCC motion for 2004 exams (.20); review NexPoint objection to sale of real estate (.10); review NexPoint objection to motion to sell interests (.10).	0.40 450.00/hr	180.00
	ZZA	Review committee's motion to take 2004 examinations of various parties (.6); review correspondence from M. Holmes regarding phv applications filed on behalf of PSZJ attorneys in district court cases (.1); review court's order granting committee's motion to file brief in excess of 25 pages (.1); review numerous district court orders granting phv applications of PSZJ attorneys (.1).	0.90 400.00/hr	360.00
7/30/2021	HOL	Finalize and e-file pro hac vice applications for John Morris, email correspondence regarding same (1.0).	1.00 175.00/hr	175.00
	ZZA	Review correspondence from L. Canty regarding additional phv applications to be filed on behalf of PSZJ attorneys in pending district court cases (.1); review correspondence from T. Ellison regarding matters scheduled for hearing 9/21 and correspond with PSZJ team regarding same (.1); exchange correspondence with G. Demo regarding witness and exhibit issues for 8/4 hearing (.2); finalize and file notice of deposition of M. Patrick (.2); correspond with T. Ellison regarding release of 9/21 hearing date (.1); review notice of hearing on committee's 2004 motion (.1); review correspondence from H. Winograd regarding deadlines and issues related to pending notes litigation (.1); calendar hearing on committee's 2004 motion and correspond with PSZJ team regarding same (.1).	0.80 400.00/hr	320.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
8/1/2021	ZZA	Review and analyze J. Dondero's motion to compel mediation (.4).	0.40 400.00/hr	160.00
	MSH	Analyze Dondero motion to compel mediation (.20).	0.20 450.00/hr	90.00
8/2/2021	ZZA	Correspond with H. Winograd regarding deadlines and issues related to pending notes litigation (.1); exchange further correspondence with H. Winograd regarding deadlines related to notes litigation (.1); review amended notice of hearing on committee's 2004 motion (.1); correspond with J. Pomerantz and J. Morris regarding matters scheduled to be heard 8/4 (.1); review, finalize, and file debtor's amended witness and exhibit list and exhibits for 8/4 hearing (.2); review committee's motion to set briefing schedule and motion for expedited hearing related to committee's 2004 motion (.3).	0.90 400.00/hr	360.00
	MSH	Review committee motion to set briefing schedule on 2004 motion (.10).	0.10 450.00/hr	45.00
8/3/2021	MSH	Review amended motion to compel mediation filed by Dondero (.10); exchange email regarding withdrawal of reference and bankruptcy court handling of pretrial matters (.10).	0.40 450.00/hr	180.00
	ZZA	Exchange correspondence with J. Kim regarding issues to be addressed in debtor's response to Dondero's objection to report and recommendation on withdrawal of reference (.3); telephone conference with Judge Kinkeade's clerk regarding submission of courtesy copy of filing in 3:21-cv-879 (.1); review J. Dondero's amended motion to compel mediation (.3); review correspondence from G. Demo regarding forthcoming pleadings (.1).	0.80 400.00/hr	320.00
8/4/2021	MSH	Exchange email with Z. Annable and M. Eggleston regarding preparation and delivery of brief to chambers (.20); analyze opinion on show cause motion for contempt (.30).	0.50 450.00/hr	225.00
	ZZA	Review Judge Kinkeade's requirements for courtesy copies of pleadings and exchange multiple correspondence with M. Eggleston regarding preparation and delivery of courtesy copy of brief to Judge Kinkeade's chambers (.3); prepare cover letter for courtesy copy of debtor's brief in 3:21-cv-879 to be delivered to Judge Kinkeade (.2); exchange correspondence with G. Demo regarding order of today's hearing transcript (.1); prepare and place order for 8/4 hearing transcript (.2); review correspondence from J. Kim regarding revisions to debtor's response to objection to report and recommendation on withdrawal of reference (.1); correspond with J. Kim regarding revisions to debtor's reply to Dondero objection to report and recommendation (.1); review multiple phv applications filed by counsel for J. Dondero (.1); review and analyze court's memorandum opinion and order holding parties in contempt (.8); review correspondence from J. Kim regarding issues related to certificate of interested persons to be filed in district court proceedings (.1).	2.00 400.00/hr	800.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
8/5/2021	MSH	Review reply to objection to R&R (.10).	0.10 450.00/hr	45.00
	ZZA	Exchange correspondence with M. Eggleston regarding confirmation of delivery of courtesy copy of brief to Judge Kinkeade (.1); work on action item list for upcoming hearings (.2); review correspondence from J. Kim regarding forthcoming reply to HCMFA's limited objection to report and recommendation on withdrawal of reference (.1); review 8/4 hearing transcript received from K. Rehling (.2); correspond with G. Demo regarding 8/4 hearing transcript (.1); correspond with J. Kim regarding issues and requirements related to certificates of interested persons to be filed in district court matters (.3); exchange correspondence with J. Kim regarding issues related to debtor's forthcoming reply and certificate of interested persons (.1); review certificates of interested parties to file in district court cases and correspond with G. Demo regarding same (.2).	1.30 400.00/hr	520.00
8/6/2021	MSH	Review scheduling order regarding UCC 2004 motion (.10).	0.10 450.00/hr	45.00
	ZZA	Exchange correspondence with J. Morris regarding issues related to pending notes litigation and scheduled hearings thereon (.2); review order approving stipulation and scheduling order with Advisors entered in main bankruptcy case (.1); exchange correspondence with ECF help desk for district court regarding revision to docket entry in 3:21-cv-881 (.2); review certificate of conference regarding amended motion to compel mediation filed by C. Taylor, counsel for J. Dondero (.1); review order approving committee's motion to set briefing schedule on 2004 motion (.1); review correspondence from G. Demo regarding finalization and filing of certificates of interested persons in pending district court cases (.1); finalize and file certificates of interested persons in cases 3:21-cv-881 and 3:21-cv-1010 (.3).	1.10 400.00/hr	440.00
8/9/2021	ZZA	Review multiple district court orders granting phv applications of PSZJ attorneys (.1); review correspondence from M. Coulombe of Ross & Smith regarding issues related to forthcoming deposition of M. Patrick (.1); multiple correspondence with J. Pomerantz, J. Morris, and G. Demo regarding issues related to forthcoming deposition of M. Patrick and amended answer filed by NPA (.1); review notice of removal of Alvarez & Marsal litigation to bankruptcy court (.4); exchange correspondence with J. Morris regarding issues related to debtor's opposition to HCMFA's request for protective order (.1); review and revise declaration of J. Morris in support of debtor's opposition to HCMFA's request for protective order (.1); review follow-up correspondence from M. Coulombe regarding issues related to M. Patrick deposition and correspond with PSZJ team regarding same (.1); exchange correspondence with J. Morris regarding issues related to pending motion to disqualify Wick Phillips (.1); exchange follow-up correspondence with J. Morris regarding finalization and approval of filing of debtor's opposition to motions for protective order (.1); correspond with J. Pomerantz, J. Morris, and G. Demo regarding committee's objections to motions for protective order (.1).	1.30 400.00/hr	520.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
8/10/2021	MSH	Review email exchange regarding Dondero motion to compel mediation and response to same (.10); review reply ISO R&R to withdraw reference (.10).	0.20 450.00/hr	90.00
	ZZA	Review correspondence from M. Coulombe of Ross & Smith regarding attorney participation in forthcoming deposition of Wick Phillips (.1); review and revise motion to take judicial notice of order to be filed in 3:21-cv-842 and correspond with H. Winograd regarding revisions (.2); review and revise proposed order on motion to take judicial notice of order and correspond with H. Winograd regarding revisions to same (.3); exchange correspondence with J. Fried regarding issues related to J. Dondero's amended motion to compel mediation (.2); exchange follow-up correspondence with H. Winograd regarding issues related to forthcoming motion to take judicial notice of order (.1); exchange correspondence with J. Kim regarding issues related to certificate of interested persons to be filed in district court case (.1); review correspondence from J. Morris regarding issues related to motion to take judicial notice of order (.1).	1.10 400.00/hr	440.00
SUBTOTAL:			[48.40	18,517.50]

Matters Pertaining to Appeals

7/1/2021	HOL	Review rules, work on motion in NexPoint appeal in the Fifth Circuit, email correspondence with Z. Annable regarding same (1.5); email correspondence with Z. Annable regarding delivering sealed documents to court (0.1).	1.60 175.00/hr	280.00
	ZZA	Exchange correspondence with M. Holmes regarding issues related to transmission of sealed documents to clerk's office for inclusion in record in appeal of HarbourVest settlement (.1); correspond with M. Holmes regarding issues related to revisions to be made to motion for order authorizing 5th Circuit clerk to accept under seal documents for inclusion in record of confirmation order appeals (.2); review correspondence from L. Phillips, counsel for M. Patrick, and C. Taylor, counsel for J. Dondero, advising of no opposition to debtor's motion to supplement record on contempt motion (.1); review correspondence from M. Holmes regarding issues related to revisions to sealing motion (.1).	0.50 400.00/hr	200.00
7/2/2021	HOL	Prepare hard copies of sealed documents and arrange for delivery to court (1.0); receive confirmation of delivery of sealed docs to court, forward same to Z. Annable (0.1)	1.10 175.00/hr	192.50
	ZZA	Review notice of appeal of order denying Seery modification motion (.1); exchange correspondence with J. Morris and J. Pomerantz regarding issues related to supplementation of record in contempt hearing (.2); review and revise debtor's motion for an order authorizing clerk to accept under seal documents designated as part of record in confirmation order appeals and correspond with H. Winograd regarding same (.3); correspond with M. Holmes regarding finalization of motion to accept documents under seal (.1); exchange correspondence with H. Winograd regarding issues related to certificate of conference related to motion to	2.40 400.00/hr	960.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		supplement record on contempt hearing (.1); review correspondence from H. Winograd and J. Morris regarding certificate of conference for motion to supplement record on contempt hearing (.1); review clerk's correspondence requesting amended record designations from counsel for J. Dondero (.1); finalize and file debtor's motion to supplement record of contempt hearing and declaration of J. Morris in support (.4); upload proposed order on motion to supplement record of contempt hearing and correspond with T. Ellison regarding filing of motion and submission of order (.2); further review of and revisions to debtor's motion to supplement record with sealed documents in appeals of confirmation order and correspond with H. Winograd regarding further revisions (.4); review correspondence from M. Holmes regarding issues related to delivery of sealed documents to clerk's office for inclusion in record (.1); review follow-up correspondence from H. Winograd regarding revisions to motion to supplement record with sealed documents (.1); finalize and file debtor's motion to supplement record with sealed documents in appeals of confirmation order (.2).		
7/6/2021	ZZA	Review notice of transmittal of supplemental record in appeal of HarbourVest settlement (.1); review notice of transmission of sealed documents to district court in appeal of HarbourVest settlement (.1).	0.20 400.00/hr	80.00
7/7/2021	ZZA	Review court's order granting motion to supplement record in contempt hearing (.1).	0.10 400.00/hr	40.00
7/8/2021	ZZA	Review notice regarding record in DAF and Holdco appeal of order denying Seery modification motion (.1); review notice of docketing of appeal of order denying Seery modification motion (.1); calendar deadline for appellants to file record designations in appeal of order denying Seery modification motion and correspond with PSZJ team regarding same (.1); review DAF's and Holdco's post-hearing brief on Seery modification motion (.2).	0.50 400.00/hr	200.00
7/12/2021	ZZA	Review Trusts' amended record designations in appeal of UBS settlement (.2); review 5th Circuit order granting motion to supplement record on appeal (.1); review notice of appearance of E. Mather in confirmation order appeal (.1); exchange correspondence with H. Winograd regarding supplementation of record in appeal of confirmation order (.1).	0.50 400.00/hr	200.00
7/16/2021	ZZA	Review DAF and Holdco record designations and statement of issues in appeal of order denying Seery modification motion (.2).	0.20 400.00/hr	80.00
7/19/2021	ZZA	Review correspondence from G. Demo regarding issues related to certificates of interested persons to be filed in district court matters (.1); review clerk's correspondence requesting amended record designations from DAF and Holdco (.1); exchange correspondence with H. Winograd regarding issues related to appeal of order denying Seery modification motion (.2); calendar deadlines in DAF and Holdco appeal of order denying Seery modification motion and correspond with PSZJ team regarding same (.1); review amended designation and statement of issues in appeal of order denying Seery modification motion filed by DAF and Holdco (.1).	0.60 400.00/hr	240.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
7/20/2021	ZZA	Exchange correspondence with H. Winograd regarding issues related to debtor's brief to be filed in appeal of recusal order (.3); review notice of transmittal of supplemental record in appeal of recusal order and review correspondence from J. Morris and H. Winograd regarding issues related to same (.2); follow-up correspondence with J. Morris regarding supplementation of record in appeal of recusal order (.1).	0.60 400.00/hr	240.00
7/26/2021	HOL	Email from Z. Annable regarding sending sealed exhibits to Fifth Circuit (0.1).	0.10 175.00/hr	17.50
	ZZA	Exchange correspondence with H. Winograd regarding issues related to debtor's forthcoming brief in appeal of recusal order (.2); exchange multiple correspondence with J. Morris and H. Winograd regarding substantive issues related to debtor's forthcoming brief in recusal order appeal (.6); exchange correspondence with H. Winograd regarding supplementation of record in appeals of confirmation order (.2); exchange correspondence with H. Winograd regarding briefing schedule in Trusts' appeal of UBS settlement (.2); correspond with M. Holmes regarding issues related to supplementation of record in appeals of confirmation order pending in the 5th Circuit (.2).	1.40 400.00/hr	560.00
7/27/2021	HOL	Telephone call with clerk at the District Court regarding submitting sealed docs, email correspondence with Z. Annable regarding same (0.3); review email from J. Blanco regarding sending sealed docs to him, email correspondence with Z. Annable regarding same (0.2).	0.50 175.00/hr	87.50
	ZZA	Review correspondence from J. Blanco at clerk's office regarding issues related to sealed documents to supplement record in appeal of confirmation order (.1); review correspondence from H. Winograd regarding issues related to debtor's forthcoming brief in recusal order appeal (.1); correspond with J. Blanco responding to his inquiries regarding submission of sealed documents (.1); exchange correspondence with M. Holmes regarding issues related to filing of sealed documents for inclusion in record in appeals of confirmation order pending in the 5th Circuit (.2); exchange correspondence with H. Winograd regarding elements of debtor's forthcoming brief in recusal order appeal (.2); review correspondence from J. Blanco regarding instructions for submission of sealed documents related to appeals of confirmation order and exchange correspondence with M. Holmes regarding same (.2); further correspondence with M. Holmes regarding sealed documents to supplement record in appeals of confirmation order (.1); follow-up correspondence with J. Blanco regarding issues related to submission of sealed documents to supplement record in appeals of confirmation order (.1).	1.10 400.00/hr	440.00
7/28/2021	HOL	Prepare sealed supplemental record for submission to the bankruptcy court, arrange for delivery to the court (1.8).	1.80 175.00/hr	315.00
	ZZA	Review correspondence from J. Blanco in clerk's office regarding submission of sealed documents to supplement record in appeals of confirmation order (.1); exchange correspondence with M. Holmes regarding instructions for submission of sealed documents to supplement record in confirmation order appeals (.1); review correspondence from H. Winograd regarding issues related to debtor's	3.20 400.00/hr	1,280.00

			<u>Hrs/Rate</u>	<u>Amount</u>
		forthcoming brief in recusal order appeal (.1); review correspondence from M. Holmes regarding delivery of sealed documents to court clerk for supplementation of record in appeals of confirmation order and correspond with G. Demo and H. Winograd regarding same (.1); exchange multiple correspondence with H. Winograd regarding issues related to forthcoming brief on recusal order appeal (.2); review correspondence from H. Winograd regarding issues related to forthcoming recusal order appeal brief (.1); review multiple correspondence from H. Winograd regarding debtor's brief and appendix to be filed in recusal order appeal (.1); review and revise debtor's appellee brief to be filed in recusal order appeal and correspond with H. Winograd regarding revisions and issues to be addressed (1.0); review and revise appendix in support of debtor's brief and correspond with H. Winograd regarding revisions to same (.4); exchange multiple additional correspondence with H. Winograd regarding revisions and issues related to debtor's brief to be filed in recusal order appeal (.6); finalize and file debtor's appellee brief in recusal order appeal and appendix in support of brief (.2); exchange multiple additional correspondence with H. Winograd regarding issues related to filing and service of debtor's brief and appendix in recusal order appeal (.2).		
7/29/2021	ZZA	Review correspondence from J. Morris and H. Winograd regarding issues related to debtor's brief in appeal of recusal order (.1); review notice of transmittal of addendum to record in appeal of confirmation order (.1); exchange correspondence with H. Winograd regarding issues related to supplementation of record in appeals of confirmation order (.3).	0.50 400.00/hr	200.00
7/30/2021	ZZA	Review appellants' request for extension of time to file opening brief in appeal of confirmation order (.1); review multiple correspondence from J. Pomerantz and J. Elkin regarding issues related to extension of deadlines related to briefing schedule in appeal of confirmation order (.3); review multiple ECF notices from district court regarding transmittal of debtor's sealed supplements to record in appeal of confirmation order (.1); exchange follow-up correspondence with J. Pomerantz regarding issues related to extension of deadlines in appeal of confirmation order (.1); review correspondence from H. Winograd regarding supplementation of record in appeal of order denying Seery modification motion (.1); review 5th Circuit clerk's correspondence advising appellants' to refile request for extension of briefing deadline and correspond with PSZJ team regarding same and its effect on joint request for extension of briefing deadlines (.2); review revised request for extension of briefing deadline in appeal of confirmation order filed by appellants (.1); exchange follow-up correspondence with H. Winograd regarding issues related to supplemental record designations in appeal of order denying Seery modification motion (.1); review, finalize, and file debtor's supplemental record designations in appeal of order denying Seery modification motion (.2); correspond with V. Trang providing instructions for service of supplemental record designations (.1); exchange follow-up correspondence with H. Winograd regarding debtor's supplemental record designations in appeal of order denying Seery modification motion (.1); calendar deadline for appellants' opening brief in appeal of confirmation order and correspond with PSZJ team regarding same (.1).	1.60 400.00/hr	640.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
8/2/2021	ZZA	Review correspondence from C. Taylor, counsel for J. Dondero, to 5th Circuit clerk requesting extension of deadline to file brief in appeal of confirmation order and correspond with PSZJ team regarding same (.2); review D. Draper, counsel for Trusts, correspondence to 5th Circuit clerk regarding extension of briefing deadline in confirmation order appeal and correspond with PSZJ team regarding same (.1).	0.30 400.00/hr	120.00
8/3/2021	ZZA	Review correspondence from D. Fine, counsel for Funds, to 5th Circuit clerk requesting extension of deadline to file brief in appeal of confirmation order and correspond with PSZJ team regarding same (.2).	0.20 400.00/hr	80.00
8/4/2021	ZZA	Review Advisors' notice of appeal of subtrust order (.1).	0.10 400.00/hr	40.00
8/6/2021	ZZA	Review notice of transmittal of record in Dondero's appeal of contempt order (.1).	0.10 400.00/hr	40.00
8/9/2021	ZZA	Exchange correspondence with H. Winograd regarding issues related to Dondero's appeal of contempt order (.2); calendar deadline for appellant brief in Dondero appeal of contempt order and correspond with PSZJ team regarding same (.1).	0.30 400.00/hr	120.00
SUBTOTAL:			[19.50	6,652.50]

Matters Pertaining to Sale of Assets

7/8/2021	ZZA	Review and revise Maple sale motion and proposed order thereon (.6); review and revise PetroCap sale motion and proposed order thereon (.5); exchange multiple correspondence with G. Demo regarding revisions to and finalization of Maple sale motion (.2); finalize and file Maple sale motion (.2); exchange correspondence with G. Demo regarding issues related to PetroCap sale motion (.1); review follow-up correspondence from G. Demo regarding issues related to PetroCap sale motion (.1); finalize and file PetroCap sale motion (.3); review and revise motion to seal certain exhibits to PetroCap sale motion and proposed order thereon and exchange correspondence with G. Demo regarding revisions (.4); finalize and file motion to seal and proposed order thereon (.2); correspond with G. Demo regarding service issues related to PetroCap sale motion (.1); correspond with T. Ellison advising of filing of motion to seal (.1).	2.80 400.00/hr	1,120.00
7/9/2021	ZZA	Review correspondence from G. Demo regarding additional parties to serve with PetroCap sale motion and sealing motion (.1); review correspondence from M. Edmond at clerk's office regarding debtor's motion to seal filed with respect to PetroCap sale motion (.1); prepare notice of filing of exhibit to Maple sale motion and exchange correspondence with G. Demo regarding same (.3); review correspondence from G. Demo regarding additional parties to be served with Maple sale motion (.1); finalize and file notice of exhibit to Maple sale motion (.2); exchange correspondence with G. Demo regarding issues related to hearing on sale motions (.1); review Trusts' disclosures ordered by court (.2); review correspondence from J. Pomerantz	1.60 400.00/hr	640.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		regarding issues related to Maple and PetroCap sale motions (.1); prepare notice of hearing on Maple and PetroCap sale motions and correspond with G. Demo regarding same (.3); follow-up correspondence with G. Demo regarding notice of hearing on sale motions (.1).		
7/12/2021	ZZA	Finalize and file notice of hearing on PetroCap and Maple sale motions (.2); calendar deadlines related to Maple sale motion and correspond with PSZJ attorneys regarding same (.2).	0.40 400.00/hr	160.00
7/20/2021	ZZA	Review correspondence from G. Demo regarding issues related to PetroCap sale motion (.1); correspond with T. Ellison regarding debtor's motion to seal exhibits related to PetroCap sale motion (.1).	0.20 400.00/hr	80.00
7/21/2021	ZZA	Exchange correspondence with T. Ellison regarding status of court's review of debtor's motion to seal exhibits related to PetroCap sale motion (.1).	0.10 400.00/hr	40.00
7/22/2021	ZZA	Review correspondence from T. Ellison advising of court's granting of debtor's motion to seal related to PetroCap sale motion (.1).	0.10 400.00/hr	40.00
7/23/2021	ZZA	Correspond with G. Demo regarding submission of proposed order on motion to seal related to PetroCap motion (.1); finalize and submit proposed order on motion to seal related to PetroCap sale motion and correspond with T. Ellison regarding same (.2); review court's order granting motion to file under seal documents related to PetroCap sale motion (.1); correspond with G. Demo regarding documents to be filed under seal in connection with PetroCap sale motion (.1).	0.50 400.00/hr	200.00
7/25/2021	ZZA	Review multiple correspondence from G. Demo regarding documents to be filed under seal related to PetroCap sale motion and redacted versions of same to be filed on docket (.2).	0.20 400.00/hr	80.00
7/26/2021	ZZA	Review follow-up correspondence from G. Demo regarding issues related to documents to be filed under seal related to PetroCap sale motion (.1); prepare notice of filing of exhibits related to PetroCap sale motion and correspond with G. Demo regarding same (.3).	0.40 400.00/hr	160.00
7/27/2021	ZZA	Review redacted documents to be filed in relation to PetroCap sale motion and correspond with G. Demo regarding issues related to same (.2); exchange multiple correspondence with G. Demo regarding issues related to agreements to be filed in support of PetroCap sale motion (.2); correspond with G. Demo regarding outstanding issues related to exhibits to be filed in support of PetroCap sale motion (.1).	0.50 400.00/hr	200.00
7/28/2021	ZZA	Review correspondence from G. Demo regarding issues related to documents to be filed in support of PetroCap sale motion (.1); exchange follow-up correspondence with G. Demo regarding finalization and filing of exhibits in support of PetroCap sale motion (.1); finalize and file notice of filing of redacted exhibits to PetroCap sale motion and file unredacted sealed versions of exhibits on court docket (.3); follow-up correspondence with G. Demo regarding issues related service of	0.60 400.00/hr	240.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		redacted exhibits in support of PetroCap sale motion and filing of sealed versions of same with court (.1).		
7/29/2021	ZZA	Review and analyze NPA's objection to Maple sale motion (.3); review NPA's objection to PetroCap sale motion (.3).	0.60 400.00/hr	240.00
7/30/2021	ZZA	Review NPA's witness and exhibit list for hearing on sale motions (.1); exchange multiple correspondence with L. Canty regarding witness and exhibit issues related to hearing debtor's motions for sale to Maple and PetroCap (.2); review, finalize, and file debtor's witness and exhibit list and exhibits for hearing on Maple sale motion (.2); review, finalize, and file debtor's witness and exhibit list and exhibits for hearing on PetroCap sale motion (.2); review PetroCap's witness and exhibit list for hearing on PetroCap sale motion (.1); multiple correspondence with L. Canty regarding issues related to w&e lists for hearing on sale motions (.1).	0.90 400.00/hr	360.00
8/2/2021	ZZA	Review and revise replies in support of Maple sale motion and PetroCap sale motion and correspond with G. Demo regarding revisions (.9); exchange correspondence with G. Demo regarding issues related to debtor's reply in support of Maple sale motion (.1); review correspondence from G. Demo regarding issues related to debtor's reply in support of PetroCap sale motion (.1); finalize and file debtor's reply in support of Maple sale motion (.2); finalize and file debtor's reply in support of PetroCap sale motion (.2); review committee's joinder to replies in support of sale motions (.1).	1.60 400.00/hr	640.00
	MSH	Review replies ISO motion to sell real estate and interests (.20); review committee joinder in same (.10).	0.30 450.00/hr	135.00
8/3/2021	MSH	Review amended reply ISO motion to sell real estate (.10).	0.10 450.00/hr	45.00
	ZZA	Exchange correspondence with G. Demo regarding issues related to debtor's sale motions to be heard 8/4 (.2); exchange multiple correspondence with G. Demo regarding issues related to amendment of debtor's reply in support of Maple sale motion (.2); review, finalize, and file debtor's amended reply in support of Maple sale motion (.3).	0.70 400.00/hr	280.00
8/4/2021	ZZA	Attend hearing on Maple and PetroCap sale motions (2.2).	2.20 400.00/hr	880.00
8/5/2021	ZZA	Exchange correspondence with G. Demo regarding revisions to order approving Maple sale motion (.1); review revised order approving Maple sale motion and correspond with G. Demo regarding same (.2).	0.30 400.00/hr	120.00
8/6/2021	MSH	Review order authorizing sale of RE (.10).	0.10 450.00/hr	45.00
	ZZA	Finalize and submit proposed order on Maple sale motion and correspond with T. Ellison regarding same (.2); review follow-up correspondence from T. Ellison and G. Demo regarding submission of redline of proposed order on Maple sale motion (.1); review follow-up correspondence from T. Ellison regarding court's review of order on	0.50 400.00/hr	200.00

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			<u>Hrs/Rate</u>	<u>Amount</u>
		Maple sale motion (.1); review court's order approving Maple sale motion (.1).		
8/8/2021	ZZA	Review correspondence from G. Demo regarding issues related to order approving PetroCap sale motion (.1).	0.10 400.00/hr	40.00
8/9/2021	ZZA	Finalize and submit order approving PetroCap sale motion and correspond with T. Ellison regarding same (.2).	0.20 400.00/hr	80.00
8/10/2021	MSH	Review order granting motion to sell interests (.10).	0.10 450.00/hr	45.00
	ZZA	Review correspondence from G. Demo and correspond with T. Ellison following up on status of court's review of PetroCap sale order (.1); review court's order approving PetroCap sale motion (.1).	0.20 400.00/hr	80.00
		SUBTOTAL:	[15.30	6,150.00]
		<u>Plan and Disclosure Statement</u>		
8/11/2021	MSH	Review notice of effective date (.10).	0.10 450.00/hr	45.00
		SUBTOTAL:	[0.10	45.00]
		For professional services rendered	142.20	\$49,947.50
		Additional Charges :		
7/31/2021		PACER fee		0.20
		Court Electronic Records Fees		
		PACER fee		7.00
		Court Electronic Records Fees		
		PACER fee		19.10
		Court Electronic Records Fees		
		SUBTOTAL:		[26.30]
		<u>Delivery Cost</u>		
7/2/2021		Delivery Cost		19.26
		Delivery to US Bankruptcy Court-Dallas		
		Zip Delivery Inv #5775-15663		

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19.26

[38.52]

188.00

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		<u>Amount</u>
7/30/2021	Filing Fee App for PHV (Morris)	100.00
	Filing Fee App for PHV (Morris)	100.00
	Filing Fee App for PHV (Morris)	100.00
	Filing Fee App for PHV (Morris)	100.00
	Filing Fee App for PHV (Morris)	100.00
	Filing Fee App for PHV (Morris)	100.00
	SUBTOTAL:	<u>[2,088.00]</u>
	<u>Transcript Cost</u>	
7/1/2021	Transcript Cost Hearing Date: Jun 24, 2021 K. Rehling Inv #8734	43.50
	Transcript Cost Hearing Date: Jun 24, 2021 K. Rehling Inv #8729	536.50
7/2/2021	Transcript Cost Hearing Date: Jun 21, 2021 K. Rehling Inv #8737	50.75
7/9/2021	Transcript Cost Hearing Date: Jul 08, 2021 K. Rehling Inv #8747	152.25
7/21/2021	Transcript Cost Hearing Date: Jul 19, 2021 K. Rehling Inv #8758	427.75
8/5/2021	Transcript Cost Hearing Date: Aug 04, 2021 K. Rehling Inv #8772	601.75
	SUBTOTAL:	<u>[1,812.50]</u>
	Total additional charges	<u>\$3,965.32</u>

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Amount

Total amount of this bill

\$53,912.82

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Melanie Holmes	32.50	175.00	\$5,687.50
Melissa S. Hayward	7.60	450.00	\$3,420.00
Zachery Z. Annable	102.10	400.00	\$40,840.00